CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the Period

From: 01 January 2022 To: 31 December 2022

Charity name: Church Stretton Good Neighbours Care Group (CSGN)

Charity registration number: 1191648

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of those in need by reason of their age, mental or physical disability, poverty, or illness by the provision of a non-profit making community transport service and such other support and services as the trustees deem appropriate.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	CSGN is an all-volunteer organisation. 1. *Transport to Medical Appointments.* As there is no taxi service in the Church Stretton area, clients can request transport to medical appointments throughout the West Midlands region. Requests are handled by a team of transport coordinators and are carried out by a group of drivers using their own vehicles. 2. *Mayfair Meals (Meals on Wheels)* In conjunction with the Mayfair Community Centre, CSGN delivers hot two-course meals to those house-bound residents who request them. Approximately 25 meals are delivered daily, 365 days a year. 3. *Lunch Clubs.* The charity runs two lunch clubs: a weekly Thursday Lunch Club, attended by around 25 diners; and a monthly Friday Club, attended by some 15-20 diners.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit.	Para 1.18	We can confirm that the trustees have had due regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making.	Para 1.38	Not applicable
Policy on social investment including program related investment.	Para 1.38	Not applicable
Contribution made by volunteers.	Para 1.38	1. Some volunteers make donations to CSGN in the form of bequests 2. Other volunteers occasionally donate expenses received from clients to CSGN funds.
Other		Nil

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	In addition to its core activities, CSGN has: 1. Been actively represented on the Church Stretton Town Council Emergency Committee 2. Assisted the Church Stretton Food Bank with the distribution of food and other supplies within the community. 3. Been active in regularly transporting an interpreter in support of the Ukrainian guests accommodated in the Strettons. Transporting Ukrainian guests to English language classes.

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set.	Para 1.41	Not applicable	
Performance of fundraising activities against objectives set.	Para 1.41	Not applicable	
Investment performance against objectives	Para 1.41	Not applicable	
Other		Not applicable	

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the period, CSGN held a total of £14,575.27. £9,575.27 of this was held in the charity's current account, with a further £5000.00 lodged in a CAF 1-year fixed rate bond. The Trustees consider the financial position of the charity to be sound.
Statement explaining the policy for holding reserves stating why they are held.	Para 1.22	CSGN does not hold reserves as such. Its funds are held in its current account and investments as noted above. CSGN relies entirely on bequests, donations, and limited earnings from Mayfair Meals delivery. As such, the charity never knows how much both its annual income and demands upon its resources are likely to be. The trustees thus consider it prudent to retain a sound financial buffer against the unknown.
Amount of reserves held.	Para 1.22	See above.
Reasons for holding zero reserves.	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	CSGN currently has no financial uncertainties about its future as a going concern

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	1. Occasional donations from volunteers, grateful clients, and other members of the public 2. Bequests 3. Mayfair Meals (meals-on-wheels) delivery charge. CSGN was paid £621.10 for delivering Mayfair Meals during 2022.
Investment policy and objectives including any social investment policy adopted.	Para 1.46	Trustees' decision to invest for a limited period rather than hold all funds in the CSGN current account
A description of the principal risks facing the charity	Para 1.46	The main risk facing CSGN is the uncertainty regarding its annual income - £6,062 in this period and yet only £1,228 in FY 2021. Hence the need for a retained financial buffer.
Other		Nil

Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document	Para 1.25	Constitution of a Charitable Incorporated Organisation with voting members other than its charity trustees
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The appointment of CSGN trustees is governed by the charity's constitution document. Paras 13 and 16 refer. CSGN seeks as broad a range of skills and experience that a small community such as Church Stretton allows.

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees.	Para 1.51	Provide new trustee with relevant documents: • *Trustee Welcome Pack* • *The Essential Trustee* • CSGN Constitution • Latest CSGN accounts • CSGN *Notes for Volunteers.* Meet current trustees. Briefing and ongoing guidance by CSGN officers
The charity's organisational structure and any wider network with which the charity works.	Para 1.51	Total of 123 volunteers + an executive committee of 8 members. CSGN works closely with the: • Shropshire Community Resource • Shropshire Partners in Care • Church Stretton Town Council • Mayfair Community Centre • Church Stretton Food Bank**.**
Relationship with any related parties	Para 1.51	N/A
Other		

Reference and Administrative details

Charity name	Church Stretton Good Neighbours Care Group
Other name the charity uses.	None
Registered charity number	1191648
Charity's principal address	c/o The Church Stretton Medical Centre Easthope Road Church Stretton Shropshire SY6 6BL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Guy Sjögren PhD	Chair		
2	Mrs Catherine Macartney	Hon Secretary		
3	Mr Jock Elliot Smith	Hon Treasurer	01 Jan to 15 June 2022	
4	Wing Cdr (Ret'd) John Long MBA		01 Jan to 15 June 2022	
5	Wing Cdr (Ret'd) John Long MBA	Hon Treasurer	15 Jun to 31 Dec 2022	
6	Mr David Andrew MA		15 Jun to 31 Dec 2022	
7	Mrs Linda Brown		15 Jun to 31 Dec 2022	
8	Mrs Jennie Cooper			
9	Mrs Doreen Cornwell			
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Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity.	**None**
Name and objects of the charity on whose behalf the assets are held and how they fall within the custodian charity's objects.	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
None		

Name of chief executive or names of senior staff members (Optional information)

None

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

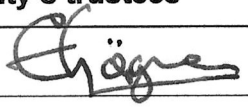
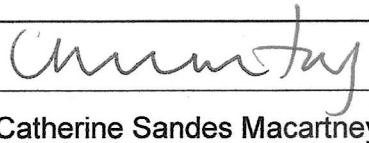
Other optional information

None

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Fredrik Guy Neville Sjögren	Catherine Sandes Macartney
Position (eg Secretary, Chair, etc)	Chair	Hon Secretary

Date	17/10/2023

CHURCH STRETTON GOOD NEIGHBOURS CARE GROUP - CHARITY No. 1191648

01/01/2023

Statement of Income & Expenditure for the Year Ending 31 December 2022

Income	£	Expenditure	£
Mayfair Meal Deliveries	621.10	Bank Charges	74.00
Donations & Bequests	5,311.00	BT Line Rental	250.80
Ring & Ride Fares Collected	-	DBS/SPIC	154.56
Gift Aid	107.59	Hire of Parish Centre	72.00
Interest on Maturing Investments	22.53	Website	69.58
		Insurance	251.52
		Transport Mileage Reimbursement	628.00
		Coach Hire and Ring & Ride	-
		Postage & Admin	70.50
		Subscriptions & Affiliations	-
		Stationery	-
		Catering	630.80
		Investments	-
		Gifts	36.00
Totals	**6,062.22**		**2,237.76**

Bank Reconciliation			
Opening Balance 1 Jan 22	5,750.81		-
CAF 12 Month Fixed Rate Saver	5,000.00		
Excess of Income over Expenditure	3,824.46	Bank Balance	14,575.27
Closing Balance	14,575.27		14,575.27