CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

06 October 2020 to 20 October 2021

Charity name: Church Stretton Good Neighbours Care Group (CSGN)

Charity registration number: 1191648

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of those in need by reason of their age, mental or physical disability, poverty, or illness by the provision of a non-profit making community transport service and such other support and services as the trustees deem appropriate.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	CSGN is an all-volunteer organisation. 1. *Transport to Medical Appointments.* As there is no taxi service in the Church Stretton area, clients can request transport to medical appointments throughout the West Midlands region. Requests are handled by a team of transport coordinators and are carried out by a group of drivers using their own vehicles. 2. *Mayfair Meals (Meals on Wheels)* In conjunction with the Mayfair Community Centre, CSGN delivers hot two-course meals to those house-bound residents who request them. 3. *Lunch Clubs.* In the past we have run three lunch clubs with the aim of alleviating loneliness among the elderly residents of Church Stretton. These were suspended in March 2020. However, the weekly Thursday Lunch Club reopened in early November 2021.

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We can confirm that the trustees have had due regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable
Policy on social investment including program related investment	Para 1.38	Not applicable
Contribution made by volunteers	Para 1.38	1. Some volunteers make donations to CSGN in the form of bequests 2. Other volunteers occasionally donate expenses received from clients to CSGN funds.
Other		Nil

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	In addition to its core activities, and stemming from the local effects of the Covid-19 pandemic, CSGN has: 1. Been actively represented on the Church Stretton Town Council Emergency Committee 2. Assisted the Church Stretton Food Bank with the distribution of food and other supplies within the community 3. During periods of lockdown, delivered food to those families whose children are normally in receipt of free school meals 4. Assisted Rotary at Christmas in the distribution of gifts to the children of low-income families.

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Not applicable
Performance of fundraising activities against objectives set	Para 1.41	Not applicable
Investment performance against objectives	Para 1.41	Not applicable
Other		Not applicable

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At 15 Nov 21, CSGN held £5518.93 in its current account. It also held £5000.00 in a CAF 1-year fixed rate bond. The Trustees consider the financial position of the charity to be sound
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	CSGN does not hold reserves as such. Its funds are held in its current account and investments as noted above
Amount of reserves held	Para 1.22	See above
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	CSGN currently has no financial uncertainties about its future as a going concern

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	1. Occasional donations from volunteers, grateful clients, and other members of the public 2. Bequests 3. Mayfair Meals (meals-on-wheels) delivery charge. These were suspended from January - December 2020 to support the Mayfair Centre's loss of income during lockdown

Investment policy and objectives including any social investment policy adopted	Para 1.46	Trustees' decision to invest for a limited period rather than hold all funds in the CSGN current account
A description of the principal risks facing the charity	Para 1.46	Far from Covid-19 adversely affecting donations to CSGN, the charity's net income has increased slightly during the period.
Other		Nil

Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution of a Charitable Incorporated Organisation with voting members other than its charity trustees
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The appointment of CSGN trustees is governed by the charity's constitution document. Paras 13 and 16 refer. CSGN seeks as broad a range of skills and experience that a small community such as Church Stretton allows.

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Provide new trustee with relevant documents: • *Trustee Welcome Pack* • *The Essential Trustee* • CSGN Constitution • Latest CSGN accounts • Meet current trustees • Briefing and ongoing guidance by CSGN officers
The charity's organisational structure and any wider network with which the charity works	Para 1.51	CSGN works closely with the: • Shropshire Community Resource • Shropshire Partners in Care • Church Stretton Town Council • Mayfair Community Centre • Church Stretton Food Bank.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative Details

Charity name	Church Stretton Good Neighbours Care Group
Other name the charity uses	None
Registered charity number	1191648
Charity's principal address	c/o The Church Stretton Medical Centre Easthope Road Church Stretton Shropshire SY6 6BL

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Dr Guy Sjögren	Chair		
Mrs Catherine Mcartney	Secretary		
Mr Jock Elliott Smith	Treasurer		
Mrs Jennie Cooper			
Mrs Doreen Cornwell			
Wing Cdr (ret'd) John Long			

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how they fall within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
None		

Name of chief executive or names of senior staff members (Optional information)

None

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

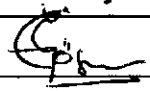
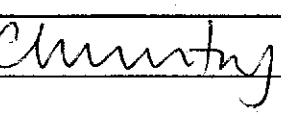
Other optional information

None

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Fredrik Guy Neville Sjögren	Catherine Sandes Macartney
Position (eg Secretary, Chair, etc)	Chair	Secretary
Date	24 January 2022	

CHURCH STRETTON GOOD NEIGHBOURS CARE GROUP

STATEMENT OF INCOME AND EXPENDITURE FOR YEAR ENDING 31-12-21

INCOME	2021	2020		EXPENDITURE	2021	2020
	£	£			£	£
Mayfair Deliveries		156.00		Transport Mileage Reimbursement	7.59	16.83
Donations	1,040.00	366.83		Coach Hire and Ring & Ride		10.00
Bequest		500.00		Postage		
Ring & Ride Fares Collected		38.00		Subscriptions / Affiliations		10.00
Gift Aid	188.22			BT Line Rental	230.16	211.68
	1,228.22	**1,060.83**		Stationery		43.00
				Catering	26.40	
				Insurance	251.52	251.52
				Disclosure & Barring Service	105.60	24.00
				Refurbishment of Bench		100.00
				Setting up of Website	131.58	
				Miscellaneous		20.99
					752.85	**688.02**

BANK RECONCILIATION					
	£			£	
Opening Balance 1-1-21	10,275.44		CAF 12 Month Fixed Rate Saver	5,000.00	
Excess of Income over Expenditure	475.37		Closing Balance 31-12-21	5,750.81	
Closing Balance 31-12-20	**10,750.81**			**10,750.81**	

