

BLUESKY RETREAT

England & Wales · Charity number 1191587

Details

Status Registered

Legal form CIO

Registered 2020-10-01

Register [View on the Charity Commission register](#)

Contact

Address 8 Leonard Cheshire Close
Amesbury
Salisbury
SP4 7RN

Phone 07716209798

Email natalie@blueskyretreat.org.uk

Website www.blueskyretreat.org.uk

Activities

Objects: THE OBJECTS OF THE CIO ARE • TO ASSIST IN THE RELIEF, CARE AND REHABILITATION OF FAMILIES IN THE UK THAT ARE BEREAVED FOLLOWING THE DEATH OF A CHILD INCLUDING (WITHOUT LIMITATION) BY PROVIDING OR ASSISTING IN THE PROVISION OF: (A) A RESIDENTIAL RETREAT; OR (B) COUNSELLING AND SUPPORT FOR MEMBERS OF SUCH FAMILIES WHO ARE SUFFERING MENTAL OR PHYSICAL SICKNESS RESULTING FROM BEREAVEMENT OR LOSS.

Activities: Bluesky Retreat is a safe, tranquil environment able to offer counselling and complimentary therapies to parents who have lost a child under the age of 18. The retreat is set up to provide residential help and support. We are currently fundraising to be able to purchase the required land.

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services
- **What:** The Advancement Of Health Or Saving Of Lives, Environment/conservation/heritage, Recreation

Geography

- Wiltshire

Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-03-31 | £2,234 | £426 | - | - |
| 2024-03-31 | £9,278 | £6,486 | - | - |
| 2023-03-31 | £17,618 | £4,643 | - | - |
| 2022-03-31 | £24,130 | £6,639 | - | - |

Trustees

| Name | Role | Appointed |
|-----------------------|-------|------------|
| Natalie Morgan | Chair | 2020-01-01 |
| Katie Hughes | | 2021-04-01 |
| Lee Newnham | | 2022-02-08 |
| Samantha Buchanan | | 2020-01-01 |

BLUESKY RETREAT

England & Wales - Charity number 1191587

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**Trustees' Annual Report & Financial
Statements for the Period
1st April 2024 – 31st March 2025**

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Reference & Administration Details

Charity Details:

Name(s): **Bluesky Retreat** Number: **1191587**

Address: **8 Leonard Cheshire close, Amesbury, Wiltshire, SP4 7RN**

Names of the Charity Trustees who manage the charity

| | |
|-------------------|---------------------------------|
| Natalie Brannon | Founder and Chair of Trustees |
| Samantha Buchanan | Co-Founder and Trustee |
| Katie Hughes | Trustee and head of Fundraising |
| Lee Newnham | Trustee and Treasurer |

All trustees manage the governance and finances until further Trustees are appointed.

Structure, Governance & Management

Type of Governing Document:

Constitution.

How the Charity is Constituted:

Charitable Incorporated Organisation, Foundation.

Trustee Selection Methods:

- (1) Apart from the first charity trustees, every trustee must be appointed for a term of 3 years by a resolution passed at a properly convened meeting of the charity trustees.
- (2) In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

How New Trustees are Inducted and Trained:

The charity trustees will make available to each new charity trustee, on or before his or her first appointment:

- (a) a copy of the current version of the constitution.
- (b) a copy of the CIO's latest Trustees' Annual Report and statement of accounts and
- (c) a copy of the Charity Commission CC3 '***The essential trustee: what you need to do and what you need to know***'.

Objects

The objects of the CIO are

To assist in the relief, care and rehabilitation of families in the UK that are bereaved following the death of a child including (without limitation) by providing or assisting in the provision of:

- (a) a residential retreat; or
- (b) counselling and support for members of such families who are suffering mental or physical sickness resulting from bereavement or loss.

Statutory Declaration on Public Benefit

The trustees declare that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers or duties.

Activities, Achievements & Performance

The early part of the financial year saw some modest donations made but also some cash in hand which was paid in. Taptap giving had donations made in may and June but this then ceased. Paypal payments also stopped as of June 2024.

The trustees met in August 2024 to discuss the future of the charity. It was decided that (due to a number of reasons) the charity would wind down and close.

This decision was not made lightly but was unanimously decided by the Trustees and that the funds we had on account would be distributed as per our constitution. It was decided that these funds would go to Julias House, as we felt this was the most closely aligned charity to ourselves and felt that all donators would appreciate this decision.

Financial Review

Statement of the Charity's Policy on Reserves

The charity has two bank accounts, one for restricted funds and the other for expenses if needed. The cash plus account was closed in 2024 and the funds transferred in March 2025 to the Unity account.

State of the Charity's Finances

Opening Balances

The opening balances as at 1st April 2024 were as follows:

Cash Plus (unrestricted funds) = **£19409.79**
Unity Trust Bank (restricted funds) = **£15008.54**
Total Funds Carried forward = **£34418.33**

Income and Credits

The total inflow into the bank accounts was £2234.04

No fundraising events has taken place so this financial year has been very minimal in terms of raising funds and income.

Outgoings and Expenses.

The total amount of expenses for the year total £425.71 This was made up of normal administrative expenses mainly, account fees and some funds were spent towards the care packages that we started to create, of which there were a number of recipients.

Financial Totals / Summary

Opening Balance/Total = **£34418.33**

Closing Balance/Total = **£36226.66**

TOTAL PROFIT/LOSS for 2024/2025 = **£1808.33**

BANK BALANCES

CashPlus (unrestricted funds) – £0(closed account, funds transferred to Unity)

Unity Trust Bank (restricted funds) = £36226.66

Total Funds as of 31st MARCH 2025 = £36226.66

Particulars of Any Outstanding Guarantee Given by the Charity

The Trustees declare that the charity has given no guarantee where potential liability is outstanding at the date of the statement of assets & liabilities.

Particulars of Any Outstanding Debt

The Trustees declare that the charity has no outstanding debts which are secured by an express charge on any of the assets of the charity at the date of the statement of assets & liabilities.

NOTES: As previously mentioned, the Trustees met in August 2024 and decided to wind down the charity and close. We felt this was for the best of all. Unfortunately, due to numerous personal circumstances of the Trustees, this closure was not actioned before the end of the financial year, ending 31st March 2025.

Therefore, during the year financial year of 1st April 2025 to 31st March 2026, the charity will be officially closed, and this will be the charities last full set of year accounts.

Declaration

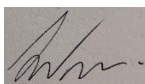
The Trustees declare that they have approved the above report and authorised that it be signed on their behalf.

Full Name: Lee Newnham

Position: Treasurer

Date: 29/01/2026

Signature:





BLUESKY RETREAT

EMPOWERING WOMEN AFTER THE LOSS OF A LOVED ONE

BLUESKY RETREAT

England & Wales - Charity number 1191587

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1st April 2023 – 31st March 2024**

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Reference & Administration Details

Charity Details:

Name(s): **Bluesky Retreat** Number: **1191587**

Address: **8 Leonard Cheshire close, Amesbury, Wiltshire, SP4 7RN**

Names of the Charity Trustees who manage the charity

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|-------------------|---------------------------------|
| Natalie Brannon | Founder and Chair of Trustees |
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- (2) In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

How New Trustees are Inducted and Trained:

The charity trustees will make available to each new charity trustee, on or before his or her first appointment:

- (a) a copy of the current version of the constitution.
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Objects

The objects of the CIO are

To assist in the relief, care and rehabilitation of families in the UK that are bereaved following the death of a child including (without limitation) by providing or assisting in the provision of:

- (a) a residential retreat; or

(b) counselling and support for members of such families who are suffering mental or physical sickness resulting from bereavement or loss.

Statutory Declaration on Public Benefit

The trustees declare that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers or duties.

Activities, Achievements & Performance

The Financial year of 2023-2024, the Charity has continued with its step back in terms of 'active' fund raising events, to focus more on longer term goals, planning, 5 year plan, grant applications and generally the future direction of Bluesky. We have still carried out some smaller fund raising events, as well as the Murder Mystery evening, which was a great success.

Outgoings for the year have again been fairly minimal and mostly have seen our regular 'overheads' going out. A larger payment was made towards booking a venue for our first Retreat, however, we had to cancel this and pay £100 cancellation fee. (cancelled due to lack of interest/time to market the event)

There were some larger outgoings also towards the Pamper Packages that were sent out to recipients, plus some merchandise and advertising material costs.

In January 2024, the trustees met to have a 'review' of the charities direction going forward. Due to personal circumstances of some of the trustees, the charity had significantly 'slowed down' and required a rethink and revamp of the future.

The new idea was put forward by Lee Newnham, to focus on providing help to our beneficiaries by putting together a 12 month Care Program. This would include initial consultations, counselling, small gifts, a 'family fun trip', as well as ongoing support via the trustees where possible. This idea would be focused on in the immediate future, until such time as land could be acquired for the charity.

Financial Review

Statement of the Charity's Policy on Reserves

The charity has two bank accounts, one for restricted funds and the other for expenses if needed.

The charity's policy on reserves is to hold sufficient resources to continue to make all business payments for 12 months, we aim to keep a balance of at least £3000 in the unrestricted account.

The charity has minimal outgoings (operating overheads) for 2023/2024 as per previous years. Once the charity has secured land for the retreat, we will expect a significant increase in outgoings. The ongoing care program packages would also see a larger increase in outgoings, most like to give a net negative flow for a period of time, therefore seeing a reduction in bank balances, but well within mandated minimums etc.

Until we do have our site for the Retreat, the charity will be concentrating on minimal fundraising and more providing support groups and care programs for bereaved parents.

State of the Charity's Finances

Opening Balances

The opening balances as at 1st April 2023 were as follows:

Cash Plus (unrestricted funds) – **£18427.88**
Unity Trust Bank (restricted funds) - **£13199.18**
Total Funds - **£31627.06**

Income and Credits

The total inflow into the bank accounts was £9278.01

This financial year has been fairly modest in terms of raising funds. A total of £9278.01 has been raised via a number of sources.

Outgoings and Expenses.

The total amount of expenses for the year total £6486.74 This was made up of normal administrative expenses, purchase of equipment, overheads/costs of running charity events, as well as bank charges and Website renewal fees.

As previously mentioned, our outgoings are expected to stay relatively low until we have purchased some land.

Financial Totals / Summary

Opening Balance/Total = **£31,627.06**
Closing Balance/Total = **£34,418.33**
TOTAL PROFIT/LOSS for 2023/2024 = **£2791.27**

The total income for the year (including sale of equipment) was £9278.01. The total expenses/outgoings was £6486.74. This gave a total Profit/Loss for the year of **£2791.27**

This takes the charity closing balance to **£34,418.33 as of 31st March 2024** across the 2 bank accounts.

Cash Plus (unrestricted funds) – £19409.79
Unity Trust Bank (restricted funds) - £15008.54
Total Funds as of £34418.33

Particulars of Any Outstanding Guarantee Given by the Charity

The Trustees declare that the charity has given no guarantee where potential liability is outstanding at the date of the statement of assets & liabilities.

Particulars of Any Outstanding Debt

The Trustees declare that the charity has no outstanding debts which are secured by an express charge on any of the assets of the charity at the date of the statement of assets & liabilities.

LATE FILING EXPLANATION.

The Cash Plus account changed to become Zemplar bank PLC. This was the same company but did cause some access issues to the account. The account was closed/suspended in late 2024. Also, due to address issues and our email addresses being closed down, getting the bank statements needed to complete the filing was a difficult process.

Due to personal circumstances (marital and Bereavement), filing the accounts and getting the information required was not prioritised.

The information was obtained in January 2026 which has allowed us to complete the late filing.

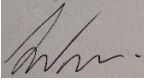
Declaration

The Trustees declare that they have approved the above report and authorised that it be signed on their behalf.

Full Name: Lee Newnham

Position: Treasurer

Date: 29/01/2026

Signature: 



Bluesky Retreat Income report April 23 - March 24

| Income | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | Jan | Feb | Mar | Total |
|---------------------------------|---------------|-----------------|------------------|----------------|------------------|--------------------------------|-------------------|------------------|---------------|----------------|----------------|------------------|------------------|
| Just Giving | £1.19 | £4.70 | £174.57 | £97.90 | £23.75 | | | | | | | | £302.11 |
| Paypal | £7.34 | £19.66 | £32.49 | £15.30 | £25.60 | £30.56 | £2.00 | £2.30 | £20.60 | £75.30 | £65.40 | £8.70 | £305.25 |
| Charity boxes | | | | | | | | | | | | | £0.00 |
| Unity Bank donations Restr | £20.00 | £20.00 | £20.00 | £20.00 | £20.00 | £20.00 | £20.00 | £20.00 | £20.00 | £20.00 | | | £200.00 |
| Bank donations Unrestricted | | | | | | | | | | | | | £0.00 |
| Restricted donations (specific) | | | | | | | | | | | | | £0.00 |
| Amazon | £5.00 | £18.09 | | | | | | | | | | | £23.09 |
| Tap Tap Giving | £9.32 | | £9.32 | | | | | £19.13 | | £87.60 | £279.45 | £1,075.91 | £1,480.73 |
| Grants | | | | | | | | | | | | | £0.00 |
| Bank Charities | | | | £100.00 | | | | | | | | | £100.00 |
| Tesco Grant | | | | | | | | | | | | | £0.00 |
| Sponsors - Sims Catering | | | | | | | | | | | | | £0.00 |
| Events | | | | | | | | | | | | | £0.00 |
| Murder Mystery | | | | | | | | | | | | | £0.00 |
| Middleton foundation | | | | | | | | | | | £63.75 | | £63.75 |
| SQUARE | | | | | | | | | | | | £418.58 | £418.58 |
| REFUNDS | | | | | | £3,600.00 | | | | | | | £3,600.00 |
| Facebook Donations | | £110.00 | | £160.00 | £736.16 | £135.00 | | | | | | | £1,141.16 |
| CREDIT | | | | | £215.00 | | | £1,328.34 | | | | | £1,543.34 |
| Sarah Brindley | | | | | | | | | | | | £100.00 | £100.00 |
| Total | £42.85 | £172.45 | £236.38 | £393.20 | £1,020.51 | £3,785.56 | £22.00 | £1,369.77 | £40.60 | £182.90 | £408.60 | £1,603.19 | £9,278.01 |
| Expenses | Apr | May | June | July | Aug | Sept | Oct | Nov | Dec | Jan | Feb | March | TotalExpense |
| | £801.60 | £4,571.65 | £36.96 | £37.92 | £0.00 | £125.77 | £168.00 | £99.00 | £117.00 | £232.31 | £100.00 | £196.53 | £6,486.74 |
| | | P/L YEAR | £2,791.27 | | | Balance carried forward | £31,627.06 | | | | | | |
| | | | | | | Total after Expenses | £34,418.33 | | | | | | |



Expense Report April 2023 - March 2024

| Expense | April | May | Jun | Jul | Aug | Sept | Oct | Nov | Dec | Jan | Feb | March | Total | check |
|-----------------------------------|----------------|------------------|---------------|---------------|--------------|----------------|----------------|---------------|----------------|----------------|----------------|----------------|------------------|------------------|
| Donation boxes | | | | | | | | | | | | | £0.00 | £0.00 |
| Website renewal | | | | | | | | | | | | | £0.00 | £0.00 |
| Solicitor | | | | | | | | | | | | | £0.00 | £0.00 |
| Cashplus | | | | | | | | | | | | | £0.00 | £0.00 |
| Fundraising regulator | | | | | | | | | | £50.00 | | | £50.00 | £50.00 |
| Unity bank account | | | £18.00 | | | £18.00 | | | £18.00 | | | £18.00 | £72.00 | £72.00 |
| Licence - Lotteries | | | | | | | | | | | | | £0.00 | £0.00 |
| GiveStar Platform Fees | | | | | | | | | | | | | £0.00 | £0.00 |
| Paying in fees | | | | | | | | | | | | | £0.00 | £0.00 |
| StorageBase Storage Unit | £801.60 | | | | | | | | | | | | £801.60 | £801.60 |
| Insurance | | | | | | | | | | | | | £0.00 | £0.00 |
| Card Machine | | | | | | | £69.00 | | | | | | £69.00 | £69.00 |
| Merchandise | | | | | | | | | | | | | £0.00 | £0.00 |
| Flyers | | | | | | | | | | | | | £0.00 | £0.00 |
| | | | | | | | | | | | | | £0.00 | £0.00 |
| | | | | | | | | | | | | | £0.00 | £0.00 |
| Events | | | | | | | | | | | | | £0.00 | £0.00 |
| Find me a gift Leamington Spa | | £541.99 | | | | | | | | | | | £541.99 | £541.99 |
| Cheryl Sullivan - Bluesky Retreat | | £30.00 | | | | | | | | | | | £30.00 | £30.00 |
| Vistaprint | | £239.08 | | | | | | | | | | | £239.08 | £239.08 |
| Amazon Merch | | £60.58 | | | | £8.77 | | | | | | | £69.35 | £69.35 |
| Host With Grace - AirBNB | | £3,700.00 | | | | | | | | | | | £3,700.00 | £3,700.00 |
| Hermes | | | £18.96 | £37.92 | | | | | | | | | £56.88 | £56.88 |
| Survey Monkey | | | | | | £99.00 | £99.00 | £99.00 | £99.00 | | | | £396.00 | £396.00 |
| Mrs N Frost | | | | | | | | | | £100.66 | | | £100.66 | £100.66 |
| Fuel | | | | | | | | | | £15.00 | | | £15.00 | £15.00 |
| The Bull Hotel | | | | | | | | | | £66.65 | | | £66.65 | £66.65 |
| Stonebury Functions | | | | | | | | | | | £100.00 | | £100.00 | £100.00 |
| Booker | | | | | | | | | | | | £22.14 | £22.14 | £22.14 |
| Aldi | | | | | | | | | | | | £156.39 | £156.39 | £156.39 |
| | | | | | | | | | | | | | £0.00 | £0.00 |
| Total | £801.60 | £4,571.65 | £36.96 | £37.92 | £0.00 | £125.77 | £168.00 | £99.00 | £117.00 | £232.31 | £100.00 | £196.53 | £6,486.74 | £6,486.74 |

BLUESKY RETREAT

England & Wales - Charity number 1191587

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Activities, Achievements & Performance

The Financial year of 2022-2023, the Charity has taken a slight step back in terms of 'active' fund raising events, to focus more on longer term goals, planning, 5 year plan, grant applications and generally the future direction of Bluesky. We have still carried out some smaller fund raising events, as well as the Murder Mystery evening, which was a great success.

That being said, the accounts has still seen a amazing increase in funds coming from the regular donations via Paypal, just giving, raffle ticket sales, as well as some larger payments from Arnold Clark donation, Amesbury Chamber of Trade and Commerce and also a successful Blue token grant from Tesco's.

Outgoings for the year have also been fairly minimal and mostly have seen our regular 'overheads' going out. The larger outgoings have been towards purchasing a significant amount of camping equipment (which subsequently has been sold on and funds re-couped), the venue hire for the Murder Mystery Night, and towards raffle prizes.

Financial Review

Statement of the Charity's Policy on Reserves

The charity has two bank accounts, one for restricted funds and the other for expenses if needed.

The charity's policy on reserves is to hold sufficient resources to continue to make all business payments for 12 months, we aim to keep a balance of at least £3000 in the unrestricted account.

The charity has minimal outgoings (operating overheads) for 2022/2023 as per previous years. Once the charity has secured land for the retreat, we will expect a significant increase in outgoings. Most outgoings this year have been for equipment and supplies to aid the charity in achieving its goal, costs/overheads in relation to fund raising events, as well as the normal annual administrative outgoings.

Until we do have our site for the Retreat, the charity will be concentrating on fundraising and providing support groups for bereaved parents.

State of the Charity's Finances

Opening Balances

The opening balances as at 1st April 2022 were as follows:

Cash Plus (unrestricted funds) – **£8752.14**
Unity Trust Bank (restricted funds) - **£9899.47**
Total Funds - **£18,651.61**

Income and Credits

The total inflow into the bank accounts was £17,618.04, which includes a figure of £2803.86 for the sale of some camping equipment which was no longer required.

This financial year has been very successful in raising funds. A total of £14,814.18 has been raised via a number of sources, including ticket/raffle sales, a Murder Mystery evening, a Grant from Tesco's, as well as funds from Amesbury Chamber of Trade and Arnold Clark donation.

Outgoings and Expenses.

The total amount of expenses for the year total £4642.59. This was made up of normal administrative expenses, purchase of equipment, overheads/costs of running charity events, as well as bank charges and Website renewal fees.

As previously mentioned, our outgoings are expected to stay relatively low until we have purchased some land.

Financial Totals / Summary

Opening Balance/Total = **£18,651.61**

Closing Balance/Total = **£31,627.06**

TOTAL PROFIT/LOSS for 2022/2023 = **£12,975.45**

The total income for the year (including sale of equipment) was £17618.04. The total expenses/outgoings was £4642.59. This gave a total Profit/Loss for the year of **£12,975.45**.

This takes the charity closing balance to **£31,627.06** across the 2 bank accounts.

Cash Plus (unrestricted funds) – £18427.88

Unity Trust Bank (restricted funds) - £13,199.18

Total Funds as of £31,627.06

Particulars of Any Outstanding Guarantee Given by the Charity

The Trustees declare that the charity has given no guarantee where potential liability is outstanding at the date of the statement of assets & liabilities.

Particulars of Any Outstanding Debt

The Trustees declare that the charity has no outstanding debts which are secured by an express charge on any of the assets of the charity at the date of the statement of assets & liabilities.

Declaration

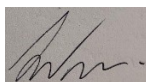
The Trustees declare that they have approved the above report and authorised that it be signed on their behalf.

Full Name: Lee Newnham

Position: Treasurer

Date: 24/01/2024

Signature:



Expense Report April 2022 - March 2023

| Expense | Apr | May | June | July | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Tota | check |
|-------------------------------------|---------------|------------------|----------------|----------------|------------------|---------------|----------------|---------------|----------------|--------------|--------------|----------------|------------------|------------------|
| Donation boxes | | | | | | | | | | | | | £0.00 | £0.00 |
| Website renewal | | | | | | | £28.78 | £100.66 | | | | | £129.44 | £129.44 |
| Solicitor | | | | | | | | | | | | | £0.00 | £0.00 |
| Cashplus | | | | | | | £69.00 | | | | | | £69.00 | £69.00 |
| Fundraising regulator | | | | | | | | £50.00 | | | | | £50.00 | £50.00 |
| Unity bank account | | | £18.00 | | | £18.00 | | | £18.00 | | | £18.00 | £72.00 | £72.00 |
| Licence - Lotteries | | | £20.00 | | | | | | | | | | £20.00 | £20.00 |
| GiveStar Platform Fees | | | | | | | | | | | | | £0.00 | £0.00 |
| Paying in fees | | | | | £4.80 | £6.13 | | | | | | | £10.93 | £10.93 |
| camping equipment | £65.94 | £1,659.91 | | | | | | | | | | | £1,725.85 | £1,725.85 |
| Insurance | | | | £363.71 | | | | | | | | | £363.71 | £363.71 |
| Card Machine | | | | | | | £184.80 | | | | | | £184.80 | £184.80 |
| Merchandise | | £55.08 | | | | | | | | | | | £55.08 | £55.08 |
| Flyers | | | £65.41 | | | | | | | | | | £65.41 | £65.41 |
| | | | | | | | | | | | | | £0.00 | £0.00 |
| | | | | | | | | | | | | | £0.00 | £0.00 |
| Events | | | | | | | | | | | | | £0.00 | £0.00 |
| Murder Mystery Actors | | | | | | | | | | | | | £0.00 | £0.00 |
| facebook event advertising | | | | | £28.49 | £1.42 | | | | | | | £29.91 | £29.91 |
| Venue linen hire for murder mystery | | | | | £1,000.00 | | | | | | | | £1,000.00 | £1,000.00 |
| Fuel/Travel Costs | | | | | | | | | | | | £46.93 | £46.93 | £46.93 |
| Deposit for Drag event 2024 | | | | | | | | | | | | £200.00 | £200.00 | £200.00 |
| Sweet cone contents | | | £178.08 | | | | | | | | | | £178.08 | £178.08 |
| Padlock for lockup | | £9.99 | | | | | | | | | | | £9.99 | £9.99 |
| Food for Fun Day | | | | £95.73 | | | | | | | | | £95.73 | £95.73 |
| Amazon sweet cone bags | | | £5.99 | | | | | | | | | | £5.99 | £5.99 |
| Trophies | | | | | £5.95 | | | | | | | | £5.95 | £5.95 |
| Raffle Prizes | | | | £197.10 | | | | | | | | | £197.10 | £197.10 |
| Confetti | | | | | £8.70 | | | | | | | | £8.70 | £8.70 |
| Red Carpet,stickers and Backdrop | | | | | £45.29 | | | | | | | | £45.29 | £45.29 |
| Helium and Jars/bags | | | | | £72.70 | | | | | | | | £72.70 | £72.70 |
| Total | £65.94 | £1,724.98 | £287.48 | £656.54 | £1,165.93 | £25.55 | £253.80 | £28.78 | £168.66 | £0.00 | £0.00 | £264.93 | £4,642.59 | £4,642.59 |

BLUESKY RETREAT

England & Wales - Charity number 1191587

Accounts



Bluesky Retreat

Charity Number: 1191587

**Trustees' Annual Report & Financial Statements
for the Period
1st October 2020 – 31st March 2022**

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Reference & Administration Details

Charity Details:

Name(s): **Bluesky Retreat**

Number: **1191587**

Address: **8 Leonard Cheshire close, Amesbury, Wiltshire, SP4 7RN**

Names of the Charity Trustees who manage the charity

| | |
|-------------------|---------------------------------|
| Natalie Brannon | Founder and Chair of Trustees |
| Samantha Buchanan | Co-Founder and Trustee |
| Katie Hughes | Trustee and head of Fundraising |
| Lee Newnham | Trustee and Treasurer |

All trustees manage the governance and finances until further Trustees are appointed.

Structure, Governance & Management

Type of Governing Document:

Constitution.

How the Charity is Constituted:

Charitable Incorporated Organisation, Foundation.

Trustee Selection Methods:

- (1) Apart from the first charity trustees, every trustee must be appointed for a term of 3 years by a resolution passed at a properly convened meeting of the charity trustees.
- (2) In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

How New Trustees are Inducted and Trained:

The charity trustees will make available to each new charity trustee, on or before his or her first appointment:

- (a) a copy of the current version of the constitution.
- (b) a copy of the CIO's latest Trustees' Annual Report and statement of accounts and
- (c) a copy of the Charity Commission CC3 '***The essential trustee: what you need to do and what you need to know***'.

Objects

The objects of the CIO are

To assist in the relief, care and rehabilitation of families in the UK that are bereaved following the death of a child including (without limitation) by providing or assisting in the provision of:

- (a) a residential retreat; or
- (b) counselling and support for members of such families who are suffering mental or physical sickness resulting from bereavement or loss.

Statutory Declaration on Public Benefit

The trustees declare that they have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission in exercising their powers or duties.

Activities, Achievements & Performance

The fundraising has been localised for this initial period, with the help of a 'back your business' crowdfunding event, this Crowdfunder was whilst our application was with the commission.

There was a requirement to purchase a branded events gazebo to help demonstrate both the professional approach used by the charity but also the forward thinking and intuitive nature of the charity which will be used when attending local fetes, and community events.

Overall, the initial setup year has been positive and plans for the future to build on our success are being made with regards to fundraising events, collaborative working with other charities, local businesses as well as supporting bereaved parents in the future.

We are currently in the local Tesco superstore and express store under their blue token grant scheme, we could achieve a minimum grant of £500 to a maximum of £1500, this ends on 31st March 2022

Financial Review

Statement of the Charity's Policy on Reserves

The charity has two bank accounts, one for restricted funds and the other for expenses if needed.

The charity's policy on reserves is to hold sufficient resources to continue to make all business payments for 12 months, we aim to keep a balance of at least £3000 in the unrestricted account.

The charity has minimal outgoings for 2020, 2021 and projected to be minimal in 2022 until we have secured our land and then able to build the retreat.

Until we do have our site for the Retreat, the charity will be concentrating on fundraising and providing support groups for bereaved parents.

State of the Charity's Finances

A "Receipts & Payments" summary of the accounts for the period 1st October 2020 to 31st March 2022 can be seen at the bottom of this report.

Restricted Funds/Designated Funds

The Charity has funds from our JustGiving fundraising page, these funds are restricted for the



purpose of the purchase of the land and the building of the Retreat.

Particulars of Any Outstanding Guarantee Given by the Charity

The Trustees declare that the charity has given no guarantee where potential liability is outstanding at the date of the statement of assets & liabilities.

Particulars of Any Outstanding Debt

The Trustees declare that the charity has no outstanding debts which are secured by an express charge on any of the assets of the charity at the date of the statement of assets & liabilities.

Declaration

The Trustees declare that they have approved the above report and authorised that it be signed on their behalf.

Full Name: Natalie Brannon

Position: Founder and Chair of
Trustees

Date: 1st April 2022

Signature: 
N Brannon (Jul 27, 2022 19:02 GMT+1)



| Item | Oct 2020 – March 2021 | April 2021 – March 2022 |
|--|-----------------------|-------------------------|
| Donations and fundraising | £3659.66 | £20470.19 |
| Expenses i.e bank charges, marketing Solicitor fees and events | £889.26 | £5750.27 |
| Total excl expenses | £2770.40 | £14719.92 |

Before gaining our charity number during 2020 we opened a crowdfunding page, we raised £3555.99 from this and spent £2440.24 of these funds on solicitor fees and marketing items.

With this in mind, as of 31st March 2022, our total is **£18606.07**

£9812.35 of which is restricted to go towards our land.

£8793.72 Unrestricted

March 2022 Report

Final Audit Report

2022-07-27

| | |
|-----------------|--|
| Created: | 2022-07-27 |
| By: | Natalie Brannon (micknat2@live.co.uk) |
| Status: | Signed |
| Transaction ID: | CBJCHBCAABAABBRKwuPALoyl5y0YILn1hacDPbBREnnE |

"March 2022 Report" History

-  Document created by Natalie Brannon (micknat2@live.co.uk)
2022-07-27 - 6:00:26 PM GMT- IP address: 82.30.245.95
-  Document emailed to natalie@blueskyretreat.org.uk for signature
2022-07-27 - 6:00:54 PM GMT
-  Email viewed by natalie@blueskyretreat.org.uk
2022-07-27 - 6:01:04 PM GMT- IP address: 82.30.245.95
-  Signer natalie@blueskyretreat.org.uk entered name at signing as N Brannon
2022-07-27 - 6:02:51 PM GMT- IP address: 82.30.245.95
-  Document e-signed by N Brannon (natalie@blueskyretreat.org.uk)
Signature Date: 2022-07-27 - 6:02:53 PM GMT - Time Source: server- IP address: 82.30.245.95
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