

REGISTERED CHARITY NUMBER: 1191420

Report of the Trustees and
Unaudited Financial Statements For The Year Ended 31 March 2022
for
THE AORTIC DISSECTION CHARITABLE TRUST

Leavitt Walmsley Associates Limited
Chartered Certified Accountants
8 Eastway
Sale
Cheshire
M33 4DX

THE AORTIC DISSECTION CHARITABLE TRUST

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For The Year Ended 31 March 2022

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THE AORTIC DISSECTION CHARITABLE TRUST

Report of the Trustees **For The Year Ended 31 March 2022**

The trustees present their report with the financial statements of the charity for the year ended 31 March 2022. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

For the public benefit, to preserve and protect the good health of those suffering from, or at risk of, aortic dissection by, in particular but not exclusively, education and carrying out research and disseminating the results to influence policy.

Significant activities

Educational activities

The charity has provided education in the form of webinars and face-to-face events for relevant healthcare professionals.

Research activities

The charity has established a Research Advisory Group and Research Panel. Through these, we provide patient and public involvement for research projects. We have also been provided with £30k worth of research grants for research projects into aortic dissection.

Influencing policy

The charity has worked with NHS England to provide input into their toolkit for Acute Aortic Dissection.

Public benefit

The charity has dual registration in England and Wales and in Scotland. We confirm that the trustees have had regard to the Charity Commission's guidance on public benefit when exercising any powers or duties to which the guidance is relevant and have taken it into account when making decisions to which it is relevant.

THE AORTIC DISSECTION CHARITABLE TRUST

Report of the Trustees **For The Year Ended 31 March 2022**

ACHIEVEMENT AND PERFORMANCE

Charitable activities

Providing education in the form of webinars and face-to-face events for relevant healthcare professionals

The charity has undertaken 12 events on aortic dissection for relevant healthcare professionals. We have recorded a series of educational videos that are available from our website. In addition, in partnership with the Primary Care Cardiovascular Society professionals, we have released 'Aortic Dissection: A Field Guide for Primary Care'.

Developing online resources for patients, relatives and healthcare professionals

We have recorded a series of patient educational videos that are available from our website. These mainly focus on lifestyle advice for those affected by aortic dissection.

These activities have improved healthcare professionals' knowledge of aortic dissection and, with it, their ability to diagnose the condition and manage patients suffering from aortic dissection.

The lifestyle videos have enabled patients and their relatives to better understand the condition and take greater responsibility for their own healthcare needs.

Establishing the Research Advisory Group and Research Panel

Through this group and panel, we provide patient and public involvement for research projects. We have provided support to four projects.

Announced £20k of research grants for research projects into aortic dissection

We have received eight applications to a value of £40k. The Research Advisory Group will rank these.

In the short-term, this activity has increased interest in carrying out research in the field of aortic dissection. Patient and public input into research proposals is vital and we have enabled researchers to access this in a structured way.

The research grants provide the ability to fund research projects that may otherwise not be funded.

In the medium-term, these activities will generate new knowledge about aortic dissection that will improve outcomes for patients.

Influencing policy

We have worked with NHS England to provide input into their toolkit for acute aortic dissection. This toolkit describes the principles by which NHS regions should organise their pathway for patients with acute aortic dissection. If implemented, it will significantly improve patients' access to definitive treatment. The charity has been involved in developing this toolkit from its inception.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

Charity constitution

The charity is an unincorporated association.

Recruitment and appointment of new trustees

Additional trustees are appointed by the current trustees at a meeting of the trustees.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1191420

THE AORTIC DISSECTION CHARITABLE TRUST

Report of the Trustees
For The Year Ended 31 March 2022

Principal address

Brough House Barn
Brough
Derbyshire
S33 9HG

Trustees

C Fowler (Chair)
P Latham
G Cooper

Independent Examiner

Leavitt Walmsley Associates Limited
Chartered Certified Accountants
8 Eastway
Sale
Cheshire
M33 4DX

Approved by order of the board of trustees on 23rd October 2022 and signed on its behalf by:



.....
G Cooper - Trustee

**Independent Examiner's Report to the Trustees of
The Aortic Dissection Charitable Trust**

Independent examiner's report to the trustees of The Aortic Dissection Charitable Trust

I report to the charity trustees on my examination of the accounts of The Aortic Dissection Charitable Trust (the Trust) for the year ended 31 March 2022.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Steven John Collings FCCA
Leavitt Walmsley Associates Limited
Chartered Certified Accountants
8 Eastway
Sale
Cheshire
M33 4DX

Date: 23 OCTOBER 2022

THE AORTIC DISSECTION CHARITABLE TRUST

Statement of Financial Activities
For The Year Ended 31 March 2022

	Notes	Year Ended 31.3.22 Unrestricted fund £	Period 15.10.20 to 31.3.21 Total funds £
INCOME AND ENDOWMENTS FROM			
Donations and legacies		55,720	8,688
EXPENDITURE ON			
Raising funds		685	-
Charitable activities			
Charitable activities		7,387	780
Other		2,417	1,025
Total		10,489	1,805
NET INCOME		45,231	6,883
RECONCILIATION OF FUNDS			
Total funds brought forward		6,883	-
TOTAL FUNDS CARRIED FORWARD		52,114	6,883

The notes form part of these financial statements

THE AORTIC DISSECTION CHARITABLE TRUST

Balance Sheet
31 March 2022

	Notes	31.3.22 Unrestricted fund £	31.3.21 Total funds £
CURRENT ASSETS			
Cash at bank		53,643	6,883
CREDITORS			
Amounts falling due within one year	4	(1,529)	-
NET CURRENT ASSETS		<u>52,114</u>	<u>6,883</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		52,114	6,883
NET ASSETS		<u>52,114</u>	<u>6,883</u>
FUNDS			
Unrestricted funds	5	52,114	6,883
TOTAL FUNDS		<u>52,114</u>	<u>6,883</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 23rd October 2022 and were signed on its behalf by:



.....
G Cooper - Trustee

THE AORTIC DISSECTION CHARITABLE TRUST

Notes to the Financial Statements **For The Year Ended 31 March 2022**

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

These financial statements have been prepared in accordance with the provisions of FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland"

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Financial instruments

Financial Instruments are classified and accounted for according to the substance of the transaction as either a financial asset, liability or equity instrument. An equity instrument is any contract that evidences a residual interest in the assets of the company after all liabilities have been deducted.

2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2022 nor for the period ended 31 March 2021.

Trustees' expenses

There were no trustees' expenses paid for the year ended 31 March 2022 nor for the period ended 31 March 2021.

THE AORTIC DISSECTION CHARITABLE TRUST

Notes to the Financial Statements - continued
For The Year Ended 31 March 2022

3. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
INCOME AND ENDOWMENTS FROM	
Donations and legacies	8,688
EXPENDITURE ON	
Charitable activities	
Charitable activities	780
Other	1,025
Total	<u>1,805</u>
NET INCOME	6,883
TOTAL FUNDS CARRIED FORWARD	<u><u>6,883</u></u>

4. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.3.22 £	31.3.21 £
Other creditors	1,529	-
	<u><u>1,529</u></u>	<u><u>-</u></u>

5. MOVEMENT IN FUNDS

	At 1.4.21 £	Net movement in funds £	At 31.3.22 £
Unrestricted funds			
General fund	6,883	45,231	52,114
TOTAL FUNDS	<u><u>6,883</u></u>	<u><u>45,231</u></u>	<u><u>52,114</u></u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	55,720	(10,489)	45,231
TOTAL FUNDS	<u><u>55,720</u></u>	<u><u>(10,489)</u></u>	<u><u>45,231</u></u>

THE AORTIC DISSECTION CHARITABLE TRUST

Notes to the Financial Statements - continued
For The Year Ended 31 March 2022

5. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	Net movement in funds £	At 31.3.21 £
Unrestricted funds		
General fund	6,883	6,883
TOTAL FUNDS	<u>6,883</u>	<u>6,883</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	8,688	(1,805)	6,883
TOTAL FUNDS	<u>8,688</u>	<u>(1,805)</u>	<u>6,883</u>

6. RELATED PARTY DISCLOSURES

During the year refunds of donations were made to the trustees amounting to £6,000 (2021: receipts of £6,000). These were in respect of donations paid to the charitable organisation by the trustees in 2020/21 prior to registration. Subsequent to the balance sheet date, the trustees repaid these monies to the charity.