

AGENTS TOGETHER LTD

England & Wales · Charity number 1191275

Details

Status Registered

Legal form Charitable company

Company number [12648988](#)

Registered 2020-09-14

Register [View on the Charity Commission register](#)

Contact

Address c/o Michael Dufty Partnership
61 Charlotte Street
Birmingham
B3 1PX

Phone 07393409306

Email sarah.edmundson@agentstogether.co.uk

Website <https://www.agentstogether.co.uk/>

Activities

Objects: THE PREVENTION OF RELIEF AND POVERTY OR FINANCIAL HARDSHIP FOR PEOPLE OF ALL AGES ANYWHERE IN THE WORLD BY PROVIDING GRANTS, ITEMS AND SERVICES TO INDIVIDUALS IN NEED AND/OR OTHER CHARITIES, OR OTHER ORGANISATIONS WORKING TO PREVENT OR RELIEVE POVERTY;THE PREVENTION OR RELIEF OF POVERTY OR FINANCIAL HARDSHIP FOR PEOPLE OF ALL AGES ANYWHERE IN THE WORLD BY PROVIDING OR ASSISTING IN THE PROVISION OF EDUCATION, TRAINING AND MENTAL HEALTH PROJECTS AND ALL THE NECESSARY SUPPORT DESIGNED TO ENABLE INDIVIDUALS TO LIFT THEMSELVES OUT OF POVERTY;THE PREVENTION AND RELIEF OF POVERTY OR FINANCIAL HARDSHIP FOR PEOPLE OF ALL AGES ANYWHERE IN THE WORLD THROUGH ASSISTING INDIVIDUALS TO UNDERSTAND AND LEARN SKILLS FOR ENTERPRISE AND ENTREPRENEURSHIP THAT CAN ENABLE THEM TO BE SELF-SUFFICIENT AND LIFT THEMSELVES OUT OF POVERTY. TO ASSIST IN SUCH WAYS AS THE CHARITY TRUSTEES THINK FIT TO RELIEVE POVERTY AND FINANCIAL HARDSHIP FOR PEOPLE OF ALL AGES ANYWHERE IN THE WORLD THROUGH THE ADVANCEMENT OF EDUCATION OPPORTUNITIES TO DEVELOP PEOPLE'S MENTAL, PHYSICAL AND MORAL CAPABILITIES.

Activities: We provide information and support services to assist peoples wellbeing in both personal and business life that can subsequently provide betterment and relief of hardship.

Classification

- **How:** Provides Human Resources, Provides Services, Provides Advocacy/advice/information, Sponsors Or Undertakes Research, Other Charitable Activities
- **What:** General Charitable Purposes, Education/training, The Prevention Or Relief Of Poverty, Economic/community Development/employment
- **Who:** Other Defined Groups, The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	-	-	-	-
2024-06-30	-	-	-	-
2023-06-30	£85,000	£110,265	-	-
2022-06-30	£125,000	£116,448	-	-
2021-06-30	£110,000	£109,761	-	-

Trustees

Name	Role	Appointed
Michael Bruce	Chair	2020-06-10

AGENTS TOGETHER LTD

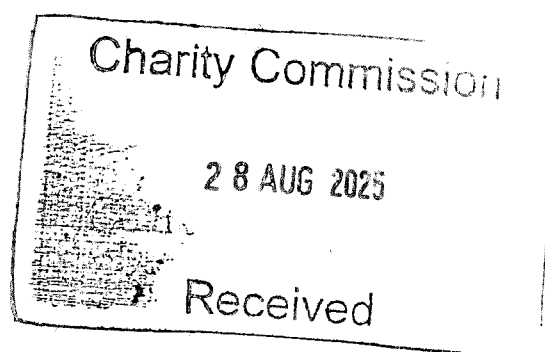
England & Wales - Charity number 1191275

Accounts

REGISTERED COMPANY NUMBER: 12648988 (England and Wales)
REGISTERED CHARITY NUMBER: 1191275

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 30 June 2024
for
AGENTS TOGETHER LTD

Michael Dufty Partnership Limited
59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX



AGENTS TOGETHER LTD

**Contents of the Financial Statements
for the Year Ended 30 June 2024**

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AGENTS TOGETHER LTD

Report of the Trustees for the Year Ended 30 June 2024

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 30 June 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The objects of the charitable company are as follows:

We provide mentor and mentee services free of charge to help people in the property industry improve their mental health and wellbeing and to support them to achieve their life objectives. Our support brings together a mentor who engages with the mentee, normally over a six month period to help guide them and to provide betterment and relief from what might otherwise be a hardship they would be left to endure alone. We are wholly focussed on delivering services and resources to those in the UK property market and working in partnership with our 300 Volunteers to best serve the people who may be facing adversity.

Significant activities

The trustees have confirmed that they have referred to the guidance in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives and in planning future activities and setting the expenditure policy for the year.

Public benefit

The charitable organisations main activities are facilitated by its website and social media channels. This includes the highly accoladed mentorship programme, free training and resource provision and valuable free content to assist in the betterment of the people.

To date the mentorship programme alone has now delivered over 55,000 hours of mentoring support, thanks to the support of over 300-400 volunteers over 1500 people have gained assistance.

Further, the charitable organisation has worked with and engaged strategic partners to deliver training and free to access mental health resources for all.

ACHIEVEMENT AND PERFORMANCE

Charitable activities

We continue to develop our offering at pace whilst maintaining a steady cost base YOY.

We have recruited hundreds of new volunteers who continue to assist in the overall objective of improving enterprise skills and reducing hardship. We have acknowledged and developed a training need to ensure that our growing volunteer network are best placed to support our community.

Further, we have established "working groups" within our community to further assist us in the development and delivery of our support. This has then resulted in the creation and launch of numerous new initiatives including a new website that provides training, downloadable guides and resources particularly relevant to reduce mental hardship

FINANCIAL REVIEW

Financial position

During the period the charity received £77,500 in donations and expended £89,418 on achieving its charitable objectives.

Principal funding sources

The principal funding source of the charity is donations received.

AGENTS TOGETHER LTD

Report of the Trustees for the Year Ended 30 June 2024

FINANCIAL REVIEW

Reserves policy

It is the charitable company's policy to hold little or no reserves. All income is to be expended on its charitable objectives.

The amount of reserves held at 30 June 2024 was a liability of £28,392 (2022 liability - £16,474).

Going concern

During October 2024 the charitable activities were ceased due to the death of the charity's managing trustee and funding being withdrawn by the main donor. After due consideration of the charity's financial position, its reserves and future cashflow projections, the trustees concluded that it was no longer appropriate to prepare the financial statements on a going concern basis.

The decision was made in October 2024 to cease charitable activities and to begin the process of winding up the charity.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity was established under a deed of trust, dated 5 June 2020, and constitutes a limited company, limited by guarantee, as defined by the Companies Act 2006.

Recruitment and appointment of new trustees

Membership is open to other individuals or organisations who are approved by the directors.

Decision making

The trustees aim to meet at least every six months. They guide the direction of the charity and ensure that it is being run effectively.

Day to day running of the charitable company has been delegated by the trustees to Ms Kerrie Humphrys. Sadly the Chief Executive Officer Sarah Edmundson passed away during October 2024. Kerrie is now responsible for reviewing and sanctioning all transactions.

Induction and training of new trustees

New trustees receive copies of all relevant trust documents and of the Charity Commission guidance. Appropriate training is organised for the trustees.

Key management remuneration

Per the charitable company's articles of association a director may receive a benefit from the charity in the capacity of a beneficiary of the charity provided that a majority of the directors do not benefit in this way. There are currently no employees subject of remuneration.

Remuneration of the charitable company's key management is set by the trustee's based on the market rate for the work being undertaken.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Company number

12648988 (England and Wales)

Registered Charity number

1191275

AGENTS TOGETHER LTD

**Report of the Trustees
for the Year Ended 30 June 2024**

Registered office

59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

Trustees

M P D Bruce Company Director
P C S Brodnicki Company Director (resigned 2/1/2025)
Ms S L Edmundson Company Director (resigned 2/1/2025)
Ms S J Jones Company Director (resigned 2/1/2025)
A P McGuinness Company Director (resigned 2/1/2025)
W E Whitehorn Company Director (resigned 2/1/2025)

Ms K Humphrys is the chief executive officer.

Independent Examiner

Michael Dufty Partnership Limited
59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

Approved by order of the board of trustees on 6 August 2025 and signed on its behalf by:



M P D Bruce - Trustee

**Independent Examiner's Report to the Trustees of
Agents Together Ltd**

Independent examiner's report to the trustees of Agents Together Ltd ('the Company')

I report to the charity trustees on my examination of the accounts of the Company for the year ended 30 June 2024.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

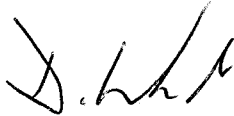
Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under Section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under Section 145(5) (b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by Section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of Section 396 of the 2006 Act other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



David Whale FCCA, ACA

Michael Dufty Partnership Limited
59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

6 August 2025

AGENTS TOGETHER LTD

**Statement of Financial Activities
for the Year Ended 30 June 2024**

		2024 Unrestricted fund £	2023 Total funds £
INCOME AND ENDOWMENTS FROM	Notes		
Donations and legacies	2	77,500	85,000
EXPENDITURE ON			
Charitable activities			
Relief of poverty and financial hardship		89,418	110,265
NET INCOME/(EXPENDITURE)		(11,918)	(25,265)
RECONCILIATION OF FUNDS			
Total funds brought forward		(16,474)	8,791
TOTAL FUNDS CARRIED FORWARD		<u>(28,392)</u>	<u>(16,474)</u>

The notes form part of these financial statements

AGENTS TOGETHER LTD

**Balance Sheet
30 June 2024**

	Notes	2024 Unrestricted fund £	2023 Total funds £
CURRENT ASSETS			
Cash at bank		625	1,046
CREDITORS			
Amounts falling due within one year	7	(29,017)	(17,520)
NET CURRENT ASSETS/(LIABILITIES)		<u>(28,392)</u>	<u>(16,474)</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		(28,392)	(16,474)
NET ASSETS/(LIABILITIES)		<u>(28,392)</u>	<u>(16,474)</u>
FUNDS	8		
Unrestricted funds		<u>(28,392)</u>	<u>(16,474)</u>
TOTAL FUNDS		<u>(28,392)</u>	<u>(16,474)</u>

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 30 June 2024.

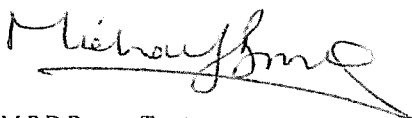
The members have not required the company to obtain an audit of its financial statements for the year ended 30 June 2024 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for

- (a) ensuring that the charitable company keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the charitable company.

These financial statements have been prepared in accordance with the provisions applicable to charitable companies subject to the small companies regime.

The financial statements were approved by the Board of Trustees and authorised for issue on 6 August 2025 and were signed on its behalf by:



M P D Bruce - Trustee

The notes form part of these financial statements

AGENTS TOGETHER LTD

Notes to the Financial Statements for the Year Ended 30 June 2024

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charitable company, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from corporation tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Pension costs and other post-retirement benefits

The charitable company operates a defined contribution pension scheme. Contributions payable to the charitable company's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

Going concern

The financial statements have not been prepared on a going concern basis. The trustees have concluded that the charity is no longer a going concern due to the death of the managing trustee and the withdrawal of funding from the charity's main donor. The charity ceased operations in October 2024.

As such, the financial statements have been prepared on a break-up basis. This involves adjusting the carrying amounts of assets and liabilities to reflect the amounts expected to be recovered or settled in the course of winding up,

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2024**

2. DONATIONS AND LEGACIES

	2024	2023
	£	£
Donations	<u>77,500</u>	<u>85,000</u>

The amount of donations received from trustees without conditions for the year amounted to £77,500 (2023 - £85,000).

3. NET INCOME/(EXPENDITURE)

Net income/(expenditure) is stated after charging/(crediting):

	2024	2023
	£	£
Independent examination fee	-	3,000
Independent examiner fees - other	-	1,413
	<u> </u>	<u> </u>

4. TRUSTEES' REMUNERATION AND BENEFITS

	2024	2023
	£	£
Trustees' salaries	38,500	42,449
Trustees' social security	4,347	1,913
Trustees' pension contributions to money purchase schemes	983	1,073
	<u>43,830</u>	<u>45,435</u>

Trustees' expenses

There were no trustees' expenses paid for the year ended 30 June 2024 nor for the year ended 30 June 2023.

5. STAFF COSTS

	2024	2023
	£	£
Wages and salaries	54,121	73,445
Social security costs	4,565	3,322
Other pension costs	1,500	1,796
	<u>60,186</u>	<u>78,563</u>

The average monthly number of employees during the year was as follows:

	2024	2023
Trustee/director	1	1
Administrative	1	1
	<u> </u>	<u> </u>
	<u> </u>	<u> </u>
	2	2
	<u> </u>	<u> </u>

No employees received emoluments in excess of £60,000.

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2024**

6. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES		Unrestricted fund	
		£	
INCOME AND ENDOWMENTS FROM			
Donations and legacies			<u>85,000</u>
EXPENDITURE ON			
Charitable activities			
Relief of poverty and financial hardship			<u>110,265</u>
NET INCOME/(EXPENDITURE)			<u>(25,265)</u>
RECONCILIATION OF FUNDS			
Total funds brought forward			8,791
TOTAL FUNDS CARRIED FORWARD			<u><u>(16,474)</u></u>
7. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR			
		2024	2023
		£	£
Social security and other taxes		26,073	11,249
Other creditors		1,221	411
Accrued expenses		<u>1,723</u>	<u>5,860</u>
		<u>29,017</u>	<u>17,520</u>
8. MOVEMENT IN FUNDS			
		Net	At
	At 1.7.23	movement	30.6.24
	£	in funds	£
Unrestricted funds		£	
General fund	(16,474)	(11,918)	(28,392)
TOTAL FUNDS	<u>(16,474)</u>	<u>(11,918)</u>	<u>(28,392)</u>

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2024**

8. MOVEMENT IN FUNDS - continued

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	77,500	(89,418)	(11,918)
TOTAL FUNDS	<u>77,500</u>	<u>(89,418)</u>	<u>(11,918)</u>

Comparatives for movement in funds

	At 1.7.22 £	Net movement in funds £	At 30.6.23 £
Unrestricted funds			
General fund	8,791	(25,265)	(16,474)
TOTAL FUNDS	<u>8,791</u>	<u>(25,265)</u>	<u>(16,474)</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	85,000	(110,265)	(25,265)
TOTAL FUNDS	<u>85,000</u>	<u>(110,265)</u>	<u>(25,265)</u>

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.7.22 £	Net movement in funds £	At 30.6.24 £
Unrestricted funds			
General fund	8,791	(37,183)	(28,392)
TOTAL FUNDS	<u>8,791</u>	<u>(37,183)</u>	<u>(28,392)</u>

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2024**

8. MOVEMENT IN FUNDS - continued

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	162,500	(199,683)	(37,183)
TOTAL FUNDS	<u>162,500</u>	<u>(199,683)</u>	<u>(37,183)</u>

9. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 30 June 2024.

AGENTS TOGETHER LTD

**Detailed Statement of Financial Activities
for the Year Ended 30 June 2024**

	2024	2023
	£	£
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	77,500	85,000
Total incoming resources	<u>77,500</u>	<u>85,000</u>
EXPENDITURE		
Charitable activities		
Trustees' salaries	38,500	42,449
Trustees' social security	4,347	1,913
Trustees' pension contributions	983	1,073
Staff costs	15,621	30,996
Social security	218	1,409
Pensions	517	723
Insurance	3,096	3,062
Telephone	187	331
Postage and stationery	264	605
Advertising	23,016	18,967
Sundries	245	258
Subscriptions	1,702	1,376
Motor & travel	722	2,690
	<u>89,418</u>	<u>105,852</u>
Support costs		
Governance costs		
Accountancy and legal fees	-	4,413
Total resources expended	<u>89,418</u>	<u>110,265</u>
Net expenditure	<u><u>(11,918)</u></u>	<u><u>(25,265)</u></u>

This page does not form part of the statutory financial statements

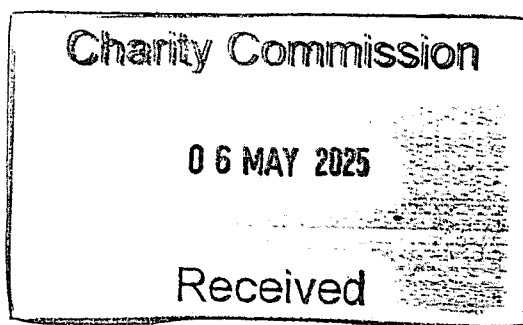
AGENTS TOGETHER LTD

England & Wales - Charity number 1191275

Accounts

REGISTERED COMPANY NUMBER: 12648988 (England and Wales)
REGISTERED CHARITY NUMBER: 1191275

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 30 June 2023
for
AGENTS TOGETHER LTD



Michael Dufty Partnership Limited
59-61 Charlotte Street
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AGENTS TOGETHER LTD

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AGENTS TOGETHER LTD

Report of the Trustees for the Year Ended 30 June 2023

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 30 June 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

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Significant activities

The trustees have confirmed that they have referred to the guidance in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives and in planning future activities and setting the expenditure policy for the year.

Public benefit

The charitable organisations main activities are facilitated by its website and social media channels. This includes the highly accoladed mentorship programme, free training and resource provision and valuable free content to assist in the betterment of the people.

To date the mentorship programme alone has now delivered over 55,000 hours of mentoring support, thanks to the support of over 300-400 volunteers over 1500 people have gained assistance.

Further, the charitable organisation has worked with and engaged strategic partners to deliver training and free to access mental health resources for all.

ACHIEVEMENT AND PERFORMANCE

Charitable activities

We continue to develop our offering at pace whilst maintaining a steady cost base YOY.

We have recruited hundreds of new volunteers who continue to assist in the overall objective of improving enterprise skills and reducing hardship. We have acknowledged and developed a training need to ensure that our growing volunteer network are best placed to support our community.

Further, we have established "working groups" within our community to further assist us in the development and delivery of our support. This has then resulted in the creation and launch of numerous new initiatives including a new website that provides training, downloadable guides and resources particularly relevant to reduce mental hardship

FINANCIAL REVIEW

Financial position

During the period the charity received £85,000 in donations and expended £114,414 on achieving its charitable objectives.

Principal funding sources

The principal funding source of the charity is donations received.

Reserves policy

It is the charitable company's policy to hold little or no reserves. All income is to be expended on its charitable objectives.

The amount of reserves held at 30 June 2023 was a liability of £16,474 (2022 asset - £8,791).

AGENTS TOGETHER LTD

Report of the Trustees for the Year Ended 30 June 2023

FINANCIAL REVIEW

Going concern

The trustees consider that the charitable company will be able to continue as a going concern due to the ongoing support of the trustee and principal donor Mr M P D Bruce.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity was established under a deed of trust, dated 5 June 2020, and constitutes a limited company, limited by guarantee, as defined by the Companies Act 2006.

Recruitment and appointment of new trustees

Membership is open to other individuals or organisations who are approved by the directors.

Decision making

The trustees aim to meet at least every six months. They guide the direction of the charity and ensure that it is being run effectively.

Day to day running of the charitable company has been delegated by the trustees to Ms Kerrie Humphrys. Sadly the Chief Executor Officer Sarah Edmundson has incurable cancer and is not able to continue in her role. Kerrie is now responsible for reviewing and sanctioning all transactions.

Induction and training of new trustees

New trustees receive copies of all relevant trust documents and of the Charity Commission guidance. Appropriate training is organised for the trustees.

Key management remuneration

Per the charitable companies articles of association a director may receive a benefit from the charity in the capacity of a beneficiary of the charity provided that a majority of the directors do not benefit in this way. There are currently no employees subject of remuneration.

Remuneration of the charitable company's key management is set by the trustee's based on the market rate for the work being undertaken.

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Registered Company number

12648988 (England and Wales)

Registered Charity number

1191275

Registered office

59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

Trustees

M P D Bruce Company Director
P C S Brodnicki Company Director
Ms S L Edmundson Company Director
Ms S J Jones Company Director
A P McGuinness Company Director
W E Whitehorn Company Director

Ms S L Edmundson is the chief executive officer.

AGENTS TOGETHER LTD

**Report of the Trustees
for the Year Ended 30 June 2023**

REFERENCE AND ADMINISTRATIVE DETAILS

Independent Examiner

Michael Dufty Partnership Limited

59-61 Charlotte Street


St Pauls Square

Birmingham

West Midlands

B3 1PX

Approved by order of the board of trustees on 28 November 2024 and signed on its behalf by:

A handwritten signature in black ink, appearing to read 'Michael Dufty', with a long horizontal flourish extending to the right.

M P D Bruce - Trustee

**Independent Examiner's Report to the Trustees of
Agents Together Ltd**

Independent examiner's report to the trustees of Agents Together Ltd ('the Company')

I report to the charity trustees on my examination of the accounts of the Company for the year ended 30 June 2023.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under Section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under Section 145(5) (b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by Section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of Section 396 of the 2006 Act other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

David Whale FCCA, ACA

Michael Dufty Partnership Limited
59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

28 November 2024

AGENTS TOGETHER LTD

**Statement of Financial Activities
for the Year Ended 30 June 2023**

		2023 Unrestricted fund £	2022 Total funds £
INCOME AND ENDOWMENTS FROM	Notes		
Donations and legacies	2	<u>85,000</u>	<u>125,000</u>
EXPENDITURE ON			
Charitable activities			
Relief of poverty and financial hardship		<u>110,265</u>	<u>116,448</u>
NET INCOME/(EXPENDITURE)		(25,265)	8,552
RECONCILIATION OF FUNDS			
Total funds brought forward		<u>8,791</u>	<u>239</u>
TOTAL FUNDS CARRIED FORWARD		<u><u>(16,474)</u></u>	<u><u>8,791</u></u>

The notes form part of these financial statements

AGENTS TOGETHER LTD

**Balance Sheet
30 June 2023**

	Notes	2023 Unrestricted fund £	2022 Total funds £
CURRENT ASSETS			
Cash at bank		1,046	26,376
CREDITORS			
Amounts falling due within one year	7	(17,520)	(17,585)
NET CURRENT ASSETS/(LIABILITIES)		<u>(16,474)</u>	<u>8,791</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>(16,474)</u>	<u>8,791</u>
NET ASSETS		<u>(16,474)</u>	<u>8,791</u>
FUNDS	8		
Unrestricted funds		<u>(16,474)</u>	<u>8,791</u>
TOTAL FUNDS		<u>(16,474)</u>	<u>8,791</u>

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 30 June 2023.

The members have not required the company to obtain an audit of its financial statements for the year ended 30 June 2023 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for

- (a) ensuring that the charitable company keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the charitable company.

These financial statements have been prepared in accordance with the provisions applicable to charitable companies subject to the small companies regime.

The financial statements were approved by the Board of Trustees and authorised for issue on 28 November 2024 and were signed on its behalf by:



M P D Bruce - Trustee

AGENTS TOGETHER LTD

Notes to the Financial Statements for the Year Ended 30 June 2023

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charitable company, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from corporation tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Pension costs and other post-retirement benefits

The charitable company operates a defined contribution pension scheme. Contributions payable to the charitable company's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

Going concern

The trustees consider that the charitable company will be able to continue as a going concern due to the ongoing support of the trustee and principal donor Mr M P D Bruce.

2. DONATIONS AND LEGACIES

	2023	2022
	£	£
Donations	<u>85,000</u>	<u>125,000</u>

The amount of donations received from trustees without conditions for the year amounted to £85,000 (2022 - £125,000).

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2023**

3. NET INCOME/(EXPENDITURE)

Net income/(expenditure) is stated after charging/(crediting):

	2023	2022
	£	£
Independent examination fee	3,000	3,000
Independent examiner fees - other	1,413	2,532
	<u>4,413</u>	<u>5,532</u>

4. TRUSTEES' REMUNERATION AND BENEFITS

	2023	2022
	£	£
Trustees' salaries	42,449	42,000
Trustees' social security	1,913	2,415
Trustees' pension contributions to money purchase schemes	1,073	1,073
	<u>45,435</u>	<u>45,488</u>

Trustees' expenses

There were no trustees' expenses paid for the year ended 30 June 2023 nor for the year ended 30 June 2022.

5. STAFF COSTS

	2023	2022
	£	£
Wages and salaries	73,445	73,545
Social security costs	3,322	3,484
Other pension costs	1,796	1,820
	<u>78,563</u>	<u>78,849</u>

The average monthly number of employees during the year was as follows:

	2023	2022
Trustee/director	1	1
Administrative	1	1
	<u>2</u>	<u>2</u>

No employees received emoluments in excess of £60,000.

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2023**

6. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
INCOME AND ENDOWMENTS FROM	
Donations and legacies	<u>125,000</u>
EXPENDITURE ON	
Charitable activities	
Relief of poverty and financial hardship	<u>116,448</u>
NET INCOME	8,552
RECONCILIATION OF FUNDS	
Total funds brought forward	239
TOTAL FUNDS CARRIED FORWARD	<u><u>8,791</u></u>

7. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2023	2022
	£	£
Social security and other taxes	11,249	14,828
Other creditors	411	397
Accrued expenses	5,860	2,360
	<u>17,520</u>	<u>17,585</u>

8. MOVEMENT IN FUNDS

	At 1.7.22	Net movement in funds	At 30.6.23
	£	£	£
Unrestricted funds			
General fund	8,791	(25,265)	(16,474)
TOTAL FUNDS	<u>8,791</u>	<u>(25,265)</u>	<u>(16,474)</u>

Net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
Unrestricted funds			
General fund	85,000	(110,265)	(25,265)
TOTAL FUNDS	<u>85,000</u>	<u>(110,265)</u>	<u>(25,265)</u>

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2023**

8. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	At 1.7.21 £	Net movement in funds £	At 30.6.22 £
Unrestricted funds			
General fund	239	8,552	8,791
	<u>239</u>	<u>8,552</u>	<u>8,791</u>
TOTAL FUNDS	<u><u>239</u></u>	<u><u>8,552</u></u>	<u><u>8,791</u></u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	125,000	(116,448)	8,552
	<u>125,000</u>	<u>(116,448)</u>	<u>8,552</u>
TOTAL FUNDS	<u><u>125,000</u></u>	<u><u>(116,448)</u></u>	<u><u>8,552</u></u>

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.7.21 £	Net movement in funds £	At 30.6.23 £
Unrestricted funds			
General fund	239	(16,713)	(16,474)
	<u>239</u>	<u>(16,713)</u>	<u>(16,474)</u>
TOTAL FUNDS	<u><u>239</u></u>	<u><u>(16,713)</u></u>	<u><u>(16,474)</u></u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	210,000	(226,713)	(16,713)
	<u>210,000</u>	<u>(226,713)</u>	<u>(16,713)</u>
TOTAL FUNDS	<u><u>210,000</u></u>	<u><u>(226,713)</u></u>	<u><u>(16,713)</u></u>

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2023**

9. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 30 June 2023.

AGENTS TOGETHER LTD

**Detailed Statement of Financial Activities
for the Year Ended 30 June 2023**

	2023	2022
	£	£
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	85,000	125,000
Total incoming resources	85,000	125,000
EXPENDITURE		
Charitable activities		
Trustees' salaries	42,449	42,000
Trustees' social security	1,913	2,415
Trustees' pension contributions	1,073	1,073
Staff costs	30,996	31,545
Social security	1,409	1,069
Pensions	723	747
Insurance	3,062	2,762
Telephone	331	313
Postage and stationery	605	1,671
Advertising	18,967	17,902
Sundries	258	1,803
Sponsorship	-	3,504
Subscriptions	1,376	1,713
Motor & travel	2,690	2,399
	<u>105,852</u>	<u>110,916</u>
Support costs		
Governance costs		
Accountancy and legal fees	4,413	5,532
Total resources expended	<u>110,265</u>	<u>116,448</u>
Net (expenditure)/income	<u>(25,265)</u>	<u>8,552</u>

This page does not form part of the statutory financial statements

AGENTS TOGETHER LTD

England & Wales - Charity number 1191275

Accounts

REGISTERED COMPANY NUMBER: 12648988 (England and Wales)
REGISTERED CHARITY NUMBER: 1191275

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 30 June 2022
for
AGENTS TOGETHER LTD

Michael Dufty Partnership Limited
59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

AGENTS TOGETHER LTD

**Contents of the Financial Statements
for the Year Ended 30 June 2022**

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AGENTS TOGETHER LTD

Report of the Trustees for the Year Ended 30 June 2022

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 30 June 2022. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The objects of the charitable company are as follows:

We provide services that help our user base to improve their mental health and wellbeing, providing peer to peer support, access to resources that would otherwise be a cost and subsequently provide betterment and relief of hardship. We are wholly focussed on delivering services and resources to those in the UK property market and working in partnership with our 405 Volunteers to best serve the people who may be facing adversity.

Significant activities

The trustees have confirmed that they have referred to the guidance in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives and in planning future activities and setting the expenditure policy for the year.

Public benefit

The charitable organisations main activities are facilitated by its website and social media channels. This includes the highly accoladed mentorship programme, free training and resource provision and valuable free content to assist in the betterment of the people.

To date the mentorship programme alone has now delivered over 31,000 hours of mentoring support, thanks to the support of over 400 volunteers over 820 people have gained assistance.

Further, the charitable organisation has worked with and engaged strategic partners to deliver training and free to access mental health resources for all.

ACHIEVEMENT AND PERFORMANCE

Charitable activities

In our second year of operation we have continued to develop our offering at pace whilst maintaining a steady cost base YOY.

We have recruited an additional 220 volunteers taking that total to over 420, those people continue to assist in the overall objective of improving enterprise skills and reducing hardship. We have acknowledged and developed a training need to ensure that our growing volunteer network are best placed to support our community.

Further, we have established "working groups" within our community to further assist us in the development and delivery of our support. This has then resulted in the creation and launch of numerous new initiatives including a new website that provides training, downloadable guides and resources particularly relevant to reduce mental hardship.

Moving forward we have plans to encourage our community to sign a pledge to raise awareness and create positive behaviours toward wellbeing. We are also focussed on developing the mentoring initiative even further.

FINANCIAL REVIEW

Financial position

During the period the charity received £125,000 in donations and expended £116,448 on achieving its charitable objectives.

Principal funding sources

The principal funding source of the charity is donations received.

AGENTS TOGETHER LTD

Report of the Trustees for the Year Ended 30 June 2022

FINANCIAL REVIEW

Reserves policy

It is the charitable company's policy to hold little or no reserves. All income is to be expended on its charitable objectives.

The amount of reserves held at 30 June 2022 was £8,791 (2021 - £239).

Going concern

There are no material uncertainties about the charitable company's ability to continue as a going concern.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity was established under a deed of trust, dated 5 June 2020, and constitutes a limited company, limited by guarantee, as defined by the Companies Act 2006.

Recruitment and appointment of new trustees

Membership is open to other individuals or organisations who are approved by the directors.

Decision making

The trustees aim to meet at least every six months. They guide the direction of the charity and ensure that it is being run effectively.

Day to day running of the charitable company has been delegated by the trustees to Ms S L Edmundson the chief executive officer. She is responsible for reviewing and sanctioning all transactions.

Induction and training of new trustees

New trustees receive copies of all relevant trust documents and of the Charity Commission guidance. Appropriate training is organised for the trustees.

Key management remuneration

Per the charitable companies articles of association a director may receive a benefit from the charity in the capacity of a beneficiary of the charity provided that a majority of the directors do not benefit in this way. Ms S L Edmundson is the only remunerated director.

Remuneration of the charitable company's key management is set by the trustee's based on the market rate for the work being undertaken.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Company number

12648988 (England and Wales)

Registered Charity number

1191275

Registered office

59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

AGENTS TOGETHER LTD

Report of the Trustees for the Year Ended 30 June 2022

Trustees

M P D Bruce Company Director
P C S Brodnicki Company Director
Ms S L Edmundson Company Director
Ms S J Jones Company Director
A P McGuinness Company Director
W E Whitehorn Company Director

Ms S L Edmundson is the chief executive officer.

Independent Examiner

Michael Dufty Partnership Limited
59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

STATEMENT OF TRUSTEES' RESPONSIBILITIES

The trustees (who are also the directors of Agents Together Ltd for the purposes of company law) are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that period. In preparing those financial statements, the trustees are required to

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charitable company and to enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the board of trustees on 30 March 2023 and signed on its behalf by:



Ms S L Edmundson - Trustee

**Independent Examiner's Report to the Trustees of
Agents Together Ltd**

Independent examiner's report to the trustees of Agents Together Ltd ('the Company')

I report to the charity trustees on my examination of the accounts of the Company for the year ended 30 June 2022.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under Section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under Section 145(5) (b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by Section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of Section 396 of the 2006 Act other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



David Whale FCCA, ACA
Michael Dufty Partnership Limited
59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

30 March 2023

AGENTS TOGETHER LTD

**Statement of Financial Activities
for the Year Ended 30 June 2022**

		Year Ended 30.6.22 Unrestricted fund £	Period 5.6.20 to 30.6.21 Total funds £
INCOME AND ENDOWMENTS FROM	Notes		
Donations and legacies	2	125,000	110,000
EXPENDITURE ON			
Charitable activities			
Relief of poverty and financial hardship		116,448	109,761
NET INCOME		8,552	239
RECONCILIATION OF FUNDS			
Total funds brought forward		239	-
TOTAL FUNDS CARRIED FORWARD		<u>8,791</u>	<u>239</u>

The notes form part of these financial statements

AGENTS TOGETHER LTD

**Balance Sheet
30 June 2022**

	Notes	2022 Unrestricted fund £	2021 Total funds £
CURRENT ASSETS			
Debtors	7	-	217
Cash at bank		26,376	9,932
		<hr/>	<hr/>
		26,376	10,149
CREDITORS			
Amounts falling due within one year	8	(17,585)	(9,910)
		<hr/>	<hr/>
NET CURRENT ASSETS		8,791	239
		<hr/>	<hr/>
TOTAL ASSETS LESS CURRENT LIABILITIES		8,791	239
		<hr/>	<hr/>
NET ASSETS		8,791	239
		<hr/>	<hr/>
FUNDS	9		
Unrestricted funds		8,791	239
		<hr/>	<hr/>
TOTAL FUNDS		8,791	239
		<hr/>	<hr/>

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the year ended 30 June 2022.

The members have not required the company to obtain an audit of its financial statements for the year ended 30 June 2022 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for

- (a) ensuring that the charitable company keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the charitable company.

These financial statements have been prepared in accordance with the provisions applicable to charitable companies subject to the small companies regime.

The financial statements were approved by the Board of Trustees and authorised for issue on 30 March 2023 and were signed on its behalf by:



S L Edmundson - Trustee

AGENTS TOGETHER LTD

Notes to the Financial Statements for the Year Ended 30 June 2022

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charitable company, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from corporation tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Pension costs and other post-retirement benefits

The charitable company operates a defined contribution pension scheme. Contributions payable to the charitable company's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

2. DONATIONS AND LEGACIES

	Year Ended	Period
	30.6.22	5.6.20 to 30.6.21
	£	£
Donations	<u>125,000</u>	<u>110,000</u>

The amount of donations received from trustees without conditions for the year amounted to £125,000 (2021 - £110,000).

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2022**

3. NET INCOME/(EXPENDITURE)

Net income/(expenditure) is stated after charging/(crediting):

	Year Ended 30.6.22	Period 5.6.20 to 30.6.21
	£	£
Independent examination fee	3,000	1,000
Independent examiner fees - other	<u>2,532</u>	<u>1,289</u>

4. TRUSTEES' REMUNERATION AND BENEFITS

	Year Ended 30.6.22	Period 5.6.20 to 30.6.21
	£	£
Trustees' salaries	42,000	47,539
Trustees' social security	2,415	4,045
Trustees' pension contributions to money purchase schemes	1,073	805
	<u>45,488</u>	<u>52,389</u>

Trustees' expenses

There were no trustees' expenses paid for the year ended 30 June 2022 nor for the period ended 30 June 2021.

5. STAFF COSTS

	Year Ended 30.6.22	Period 5.6.20 to 30.6.21
	£	£
Wages and salaries	73,545	72,667
Social security costs	3,484	5,727
Other pension costs	1,820	1,233
	<u>78,849</u>	<u>79,627</u>

The average monthly number of employees during the year was as follows:

	Year Ended 30.6.22	Period 5.6.20 to 30.6.21
Trustee/director	1	1
Administrative	1	1
	<u>2</u>	<u>2</u>

No employees received emoluments in excess of £60,000.

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2022**

6. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
INCOME AND ENDOWMENTS FROM	
Donations and legacies	110,000
	<u> </u>
EXPENDITURE ON	
Charitable activities	
Relief of poverty and financial hardship	109,761
	<u> </u>
NET INCOME	239
	<u> </u>
TOTAL FUNDS CARRIED FORWARD	<u> </u> <u> </u>

7. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2022 £	2021 £
Prepayments	-	217
	<u> </u>	<u> </u>

8. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2022 £	2021 £
Social security and other taxes	14,828	8,186
Other creditors	397	364
Accrued expenses	2,360	1,360
	<u> </u>	<u> </u>
	17,585	9,910
	<u> </u>	<u> </u>

9. MOVEMENT IN FUNDS

	At 1.7.21 £	Net movement in funds £	At 30.6.22 £
Unrestricted funds			
General fund	239	8,552	8,791
	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	239	8,552	8,791
	<u> </u>	<u> </u>	<u> </u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	125,000	(116,448)	8,552
	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	125,000	(116,448)	8,552
	<u> </u>	<u> </u>	<u> </u>

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Year Ended 30 June 2022**

9. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	Net movement in funds £	At 30.6.21 £
Unrestricted funds		
General fund	239	239
	<hr/>	<hr/>
TOTAL FUNDS	<u>239</u>	<u>239</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	110,000	(109,761)	239
	<hr/>	<hr/>	<hr/>
TOTAL FUNDS	<u>110,000</u>	<u>(109,761)</u>	<u>239</u>

10. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 30 June 2022.

AGENTS TOGETHER LTD

**Detailed Statement of Financial Activities
for the Year Ended 30 June 2022**

	Year Ended 30.6.22 £	Period 5.6.20 to 30.6.21 £
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	125,000	110,000
Total incoming resources	125,000	110,000
EXPENDITURE		
Charitable activities		
Trustees' salaries	42,000	47,539
Trustees' social security	2,415	4,045
Trustees' pension contributions	1,073	805
Staff costs	31,545	25,128
Social security	1,069	1,682
Pensions	747	428
Insurance	2,762	-
Telephone	313	134
Postage and stationery	1,671	116
Advertising	17,902	21,679
Sundries	1,803	340
Sponsorship	3,504	-
Subscriptions	1,713	876
Motor & travel	2,399	450
Staff training	-	4,250
	<u>110,916</u>	<u>107,472</u>
Support costs		
Governance costs		
Accountancy and legal fees	5,532	2,289
Total resources expended	<u>116,448</u>	<u>109,761</u>
Net income	<u><u>8,552</u></u>	<u><u>239</u></u>

This page does not form part of the statutory financial statements

AGENTS TOGETHER LTD

England & Wales - Charity number 1191275

Accounts

REGISTERED COMPANY NUMBER: 12648988 (England and Wales)
REGISTERED CHARITY NUMBER: 1191275

Report of the Trustees and
Unaudited Financial Statements for the Period 5 June 2020 to 30 June 2021
for
AGENTS TOGETHER LTD

Michael Dufty Partnership Limited
59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

AGENTS TOGETHER LTD

Contents of the Financial Statements for the Period 5 June 2020 to 30 June 2021

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AGENTS TOGETHER LTD

Report of the Trustees for the Period 5 June 2020 to 30 June 2021

The trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the period 5 June 2020 to 30 June 2021. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

INCORPORATION

The charitable company was incorporated on 5 June 2020 and commenced trading on 23 July 2020.

OBJECTIVES AND ACTIVITIES

Objectives and aims

The objects of the charitable company are as follows:

We aim to provide services that enables peoples wellbeing in both personal and business life that can subsequently provide betterment and relief of hardship. Our focus is on delivering services paid for by the charity for the benefit of those in the UK property market and further to manage 100's of volunteers.

Significant activities

The trustees have confirmed that they have referred to the guidance in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives and in planning future activities and setting the expenditure policy for the year.

Public benefit

The charitable company's main activities are facilitated by its website and include its mentorship programme, winning ways initiative and redundancy support.

During the period the mentorship programme has delivered some 7,250 hours of mentoring via 325 arranged mentorships provided by 202 volunteer mentors.

The winning ways initiative and redundancy support have been delivered via website content, live webinar, specialist blogs and a facebook support group.

The above initiatives have ensured that the charitable company has achieved its objective of providing direct benefit for the public.

ACHIEVEMENT AND PERFORMANCE

Charitable activities

During our first year of operating as a charity we are delighted by our achievements

We have successfully recruited and managed over 200 volunteers who assist in the overall objective of improving enterprise skills and reducing hardship, particularly mental hardship. We have undertaken and published detailed research into the issues that arise within our industry/community and have utilised this to efficiently deliver 100s of hours of online support to our broad community through the provision of professionally led webinars, social media, our website and other related content that assists and educates around our two founding pillars of healthy mind and healthy business. The feedback and support we have received from the users of the services has been on more than one occasion described as "life changing".

As we move forward we have huge plans to not only scale the mentorship initiative and build on our already excellent achievements but to provide web based learning free of charge for all to access to help guide individuals and businesses understanding, capabilities and implementation across mental wellbeing, sustainability and diversity.

FINANCIAL REVIEW

Financial position

During the period the charity received £110,000 in donations and expended £109,761 on achieving its charitable objectives.

AGENTS TOGETHER LTD

Report of the Trustees for the Period 5 June 2020 to 30 June 2021

FINANCIAL REVIEW

Reserves policy

It is the charitable company's policy to hold little or no reserves. All income is to be expended on its charitable objectives.

The amount of reserves held at 30 June 2021 was £239.

Going concern

There are no material uncertainties about the charitable company's ability to continue as a going concern.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity was established under a deed of trust, dated 5 June 2020, and constitutes a limited company, limited by guarantee, as defined by the Companies Act 2006.

Recruitment and appointment of new trustees

Membership is open to other individuals or organisations who are approved by the directors.

Induction and training of new trustees

New trustees receive copies of all relevant trust documents and of the Charity Commission guidance. Appropriate training is organised for the trustees.

Key management remuneration

Remuneration of the charitable company's key management is set by the trustee's based on the market rate for the work being undertaken.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Company number

12648988 (England and Wales)

Registered Charity number

1191275

Registered office

59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

Trustees

M P D Bruce Company Director (appointed 5/6/2020)
P C S Brodnicki Company Director (appointed 5/6/2020)
Ms S L Edmundson Company Director (appointed 5/6/2020)
Ms S J Jones Company Director (appointed 5/6/2020)
A P Mcguinness Company Director (appointed 5/6/2020)
W E Whitehorn Company Director (appointed 5/6/2020)

Ms S L Edmundson is the chief executive officer.

Independent Examiner

Michael Dufty Partnership Limited
59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

AGENTS TOGETHER LTD

Report of the Trustees for the Period 5 June 2020 to 30 June 2021

STATEMENT OF TRUSTEES' RESPONSIBILITIES

The trustees (who are also the directors of Agents Together Ltd for the purposes of company law) are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that period. In preparing those financial statements, the trustees are required to

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charitable company and to enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the board of trustees on 28 February 2022 and signed on its behalf by:



Ms S L Edmundson - Trustee

**Independent Examiner's Report to the Trustees of
Agents Together Ltd**

Independent examiner's report to the trustees of Agents Together Ltd ('the Company')

I report to the charity trustees on my examination of the accounts of the Company for the period 5 June 2020 to 30 June 2021.

Responsibilities and basis of report

As the charity's trustees of the Company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the Company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities (applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



David Whale FCCA, ACA
Michael Dufty Partnership Limited
59-61 Charlotte Street
St Pauls Square
Birmingham
West Midlands
B3 1PX

28 February 2022

AGENTS TOGETHER LTD

**Statement of Financial Activities
for the Period 5 June 2020 to 30 June 2021**

	Notes	Unrestricted fund £
INCOME AND ENDOWMENTS FROM		
Donations and legacies		110,000
EXPENDITURE ON		
Charitable activities		
Relief of poverty and financial hardship		109,761
NET INCOME		<u>239</u>
TOTAL FUNDS CARRIED FORWARD		<u><u>239</u></u>

AGENTS TOGETHER LTD

**Balance Sheet
30 June 2021**

	Notes	Unrestricted fund £
CURRENT ASSETS		
Debtors	3	217
Cash at bank		9,932
		<hr/>
		10,149
 CREDITORS		
Amounts falling due within one year	4	(9,910)
		<hr/>
NET CURRENT ASSETS		239
		<hr/>
TOTAL ASSETS LESS CURRENT LIABILITIES		239
		<hr/>
NET ASSETS		239
		<hr/> <hr/>
FUNDS		
Unrestricted funds	5	239
		<hr/>
TOTAL FUNDS		239
		<hr/> <hr/>

The charitable company is entitled to exemption from audit under Section 477 of the Companies Act 2006 for the period ended 30 June 2021.

The members have not required the company to obtain an audit of its financial statements for the period ended 30 June 2021 in accordance with Section 476 of the Companies Act 2006.

The trustees acknowledge their responsibilities for

- (a) ensuring that the charitable company keeps accounting records that comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the charitable company as at the end of each financial year and of its surplus or deficit for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the charitable company.

These financial statements have been prepared in accordance with the provisions applicable to charitable companies subject to the small companies regime.

The financial statements were approved by the Board of Trustees and authorised for issue on 28 February 2022 and were signed on its behalf by:



S L Edmundson - Trustee

AGENTS TOGETHER LTD

Notes to the Financial Statements for the Period 5 June 2020 to 30 June 2021

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charitable company, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from corporation tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Pension costs and other post-retirement benefits

The charitable company operates a defined contribution pension scheme. Contributions payable to the charitable company's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

2. TRUSTEES' REMUNERATION AND BENEFITS

Trustees' salaries	£ 47,539
Trustees' pension contributions to money purchase schemes	805
	<hr/>
	48,344
	<hr/> <hr/>

Trustees' expenses

There were no trustees' expenses paid for the period ended 30 June 2021.

AGENTS TOGETHER LTD

**Notes to the Financial Statements - continued
for the Period 5 June 2020 to 30 June 2021**

3.	DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR	
	Prepayments	£ 217
		<u> </u>

4.	CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR	
	Social security and other taxes	£ 8,186
	Other creditors	364
	Accrued expenses	1,360
		<u> </u>
		<u>9,910</u>

5.	MOVEMENT IN FUNDS		
		Net movement in funds	At 30.6.21
		£	£
	Unrestricted funds		
	General fund	239	239
		<u> </u>	<u> </u>
	TOTAL FUNDS	<u>239</u>	<u>239</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	110,000	(109,761)	239
	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	<u>110,000</u>	<u>(109,761)</u>	<u>239</u>

6. RELATED PARTY DISCLOSURES

There were no related party transactions for the period ended 30 June 2021.

AGENTS TOGETHER LTD

**Detailed Statement of Financial Activities
for the Period 5 June 2020 to 30 June 2021**

£

INCOME AND ENDOWMENTS

Donations and legacies

Donations 110,000

Total incoming resources 110,000

EXPENDITURE

Charitable activities

Trustees' salaries 47,539

Trustees' pension contributions 805

Staff costs 31,283

Other costs 30,134

109,761

Total resources expended 109,761

Net income 239