

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	01	07	2023		30	06	2024

Section A

Reference and administration details

Charity name

Louth & District Lions CIO

Other names charity is known by

Registered charity number (if any)

1191121

Charity's principal address

47 Grimsby Road

Louth

Lincolnshire

Postcode

LN11 0ED

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Andrew Mackenzie	President		
2	Derek Blow	Secretary		
3	Karen Parsons	Treasurer		
4	Stephen Chalder			
5	Liz Wilson			
6	Robert Booth			
7	Sam Varrell			
8	Fiona Walker			
9	Jeff Fieldsend			
10	Liz Shaw			
11	Pete Wilson			
12	Mike Armstrong			
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by members at AGM. Officers are elected to a 1 year term, other trustees to a 2 year term. Interim trustees may be appointed by existing Trustees to be confirmed by election at the next AGM.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Louth and District Lions Club is a service club chartered by, and under, the jurisdiction of the International Association of Lions Clubs based in Illinois, US. The Club forms part of District 105CE within the British Isles District 105E.

The Club embraces the motto of the International Association of Lions Clubs – "We Serve". The Trustees promote the continuing objectives of aiding and sustaining the sick, needy and unfortunate primarily in the local area, but also globally through donations to Lions Club International Fund.

In 2020 the Club registered as a CIO. Previously, the charity was registered (1037173) as a Charitable Trust Fund.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Objects are exclusively charitable including but not limited to:

- advancement of citizenship through encouraging community service
- promoting volunteering
- relief of poverty and providing humanitarian aid
- advancement of health and saving of lives
- supporting youth

The Trustees confirm they are aware of, and give careful consideration to, the guidance on public benefit issued by the Charity Commission.

The purpose of all funds raised from the public is to redirect them for the public benefit.

In order that general administrative expenses do not impact the Club's funds available for charitable giving, it is Club policy that such administrative expenses are met by contributions from the Club's members.

During the year to June 30, 2024, Louth and District Lions Club members contributed over 17,000 hours of time organizing fund raising events, volunteering with, and contributing time to, other local charities. In so doing, more than 16,937 people in the community were served, through 104 service activities and events.

A local project to teach cooking on a budget was funded with kitchen equipment, utensils and food.

During the year, the Club environmental group organised litter picks, erection of Owl and Bird boxes and contributed to the Charles Street renewal project

The Club also contributed to funding for Ukraine refugees who relocated to the local area.

The Club continues to provide and install defibrillators in Louth.

The club has supported a number of local community groups and individuals who support others, including local sports associations, Day centres and rural support agencies

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Club enjoyed generous public support of the fundraising events

Fundraising events included:

Duck Race – net proceeds of £ 3441

Golf Day- net proceeds of £ 1511

Casino Nights- net proceeds of £ 2174

Bonfire Night – net proceeds of £ 500

Santa's Sleigh – net proceeds of £ 1488

Easter Hamper – net proceeds of £ 1721

Tractor Rally – net proceeds of £ 793

Classic Car Show – net proceeds of £ 8028

Lincoln Steam Rally – net proceeds £ 1500

Beerfest – net proceeds £ 5634

The Club is grateful to individuals and businesses in the local community who contribute storage space for event equipment.

As at the end of the year Louth and District Lions membership is a total of 35 members.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity has no regular ongoing financial commitments and therefore does not need to retain a specific level of reserves.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Jeff Fieldsend

Derek Blow

Full name(s)

Jeff Fieldsend

Derek Blow

Position (eg Secretary, Chair, etc)

President

Secretary

Date

5-9-2024



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Charity Name
Louth & District Lions CIO

No (if any)

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01.07.2023		30.06.2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising Activity	51,715	-	-	51,715	35,477
Donations	4,390	-	-	4,390	560
Members Subs and Misc Admin	7,721	-	-	7,721	7,862
Gift Aid	2,274	-	-	2,274	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	66,099	-	-	66,099	43,899
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	66,099	-	-	66,099	43,899
A3 Payments					
Fundraising Expenses	22,651	-	-	22,651	9,298
Donations and welfare payments	31,677	-	-	31,677	22,545
Members subs and Misc Admin	10,604	-	-	10,604	7,912
Equipment for events	2,702	-	-	2,702	1,361
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	67,634	-	-	67,634	41,116
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	67,634	-	-	67,634	41,116
Net of receipts/(payments)	- 1,535	-	-	- 1,535	2,783
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	33,563	-	-	33,563	33,563
Cash funds this year end	32,028	-	-	32,028	36,346

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Bnak Charity Account	28,430	-	-
	Lloyds Bnak Admin Account	3,599	-	-
	Lloyds Bnak Treasurer Account	-	-	-
	Total cash funds	32,028	-	-

(agree balances with receipts and payments account(s))

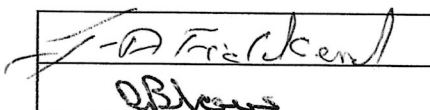

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Jeff Fieldsend	5-9-24
	Derek Blow	5-9-24

The Trustees
Louth & District Lions Club CIO
47 Grimsby Road
Louth
Lincolnshire
LN11 0ED

Independent examiner's report to the trustees of Louth & District Lions Club CIO

I report to the trustees on my examination of the accounts of Louth & District Lions Club CIO (the Charity) for the year ended 30 June 2024.

Responsibilities and basis of report

As the charity's trustees of the Charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matter in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Keith May ACMA CGMA
Qualified member of the Chartered Institute of Management Accountants
Keith May Accounting Services Ltd
Aura Business Centre
Heath Road
Skegness
Lincolnshire
PE25 3SJ

20 October 2024