

THE PHOENIX MEDICAL PROJECT

England & Wales · Charity number 1191100

Details

Other names	THE PHOENIX PROJECT
Status	Registered
Legal form	CIO
Registered	2020-09-01
Register	View on the Charity Commission register

Contact

Address	33 Stainforth Road London E17 9RB
Phone	07975616677
Email	nottsphoenixproject@gmail.com
Website	HTTP://THEPHOENIXPROJECTUK.COM

Activities

Objects: FOR THE PUBLIC BENEFIT TO ADVANCE THE EDUCATION OF DISPLACED DOCTORS IN THE UK IN SUCH WAYS AS THE CHARITY TRUSTEES THINK FIT, INCLUDING BY:1. AWARDING TO SUCH PERSONS GRANTS, ENABLING THEM TO TAKE LANGUAGE EXAMS THAT CONTRIBUTE TO THEIR ABILITY TO PRACTICE IN THE UK, AND TRAVEL EXPENSES TO ALLOW THEM TO ATTEND TEACHING SESSIONS.2. PROVIDING TEACHING SESSIONS FOR THE ADVANCEMENT OF THE PARTICIPANTS PROFICIENCY IN ENGLISH LANGUAGE

Activities: Grants to displaced doctors for qualification exams in the UK. Teaching sessions for displaced doctors focusing on the language and clinical skills required for qualification in the UK

Classification

- **How:** Provides Other Finance, Provides Advocacy/advice/information
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** Other Defined Groups, The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-01	£2,222	£4,006	-	-
2024-06-01	£1,086	£855	-	-
2023-06-01	£1,700	£167	-	-
2022-06-01	£0	£1,713	-	-
2021-06-01	£2,005	£0	-	-

Trustees

Name	Role	Appointed
Dr Nicholas Fahy		2021-08-16
Jonathan Christopher Bowley		2020-09-01

THE PHOENIX MEDICAL PROJECT

England & Wales - Charity number 1191100

Accounts



Trustees' Annual Report for the period

From **2/6/24** Period start date To **1/6/25** Period end date

Charity name: **The Phoenix Medical Project**

Charity registration number: **1191100**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to advance the education of displaced doctors in the UK in such ways as the charity trustees think fit, including by: 1. Awarding to such persons grants, enabling them to take language exams that contribute to their ability to practice in the UK, and travel expenses to allow them to attend teaching sessions. 2. Providing teaching sessions for the advancement of the participants proficiency in English language
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Subsidising fees for exams necessary for displaced doctors to qualify for work in the UK. Delivering online teaching sessions to prepare beneficiaries for said exams. Providing grants to cover fees of preparatory materials for said exams
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We the trustees have read and understood the guidance stated.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
	Para 1.38	

Policy on social investment including program related investment		
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have subsidised the exam fees of several beneficiaries (for the OET and PLAB examinations).</p> <p>We have continued to reach beneficiaries in Nottingham, Leeds, Bristol and have expanded to reach beneficiaries in Warwick.</p> <p>Our medical student volunteers have been provided with strong evidence of contribution relevant to their future careers as doctors.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	We have remained sustainable in our finances.
Investment performance against objectives	Para 1.41	

Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

--	--

Position (eg Secretary,
Chair, etc)

--	--

Date

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Receipts and payments accounts

CC16a

For the period from	2/6/2024	To	1/6/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations received	22	-	-	22	-
	2,200	-	-	2,200	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,222	-	-	2,222	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,222	-	-	2,222	-
A3 Payments					
Exam Fees	3,908	-	-	3,908	-
		-	-	-	-
				-	-

			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
			-	-	-
Revision resources and travel fees	98	-	-	98	-
Sub total	4,006	-	-	4,006	-

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

Total payments	4,006	-	-	4,006	-
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Net of receipts/(payments)	- 1,784	-	-	- 1,784	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 1,784	-	-	- 1,784	3,013

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		957	-	-
		-	-	-
		-	-	-
	Total cash funds		-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets			
Details			
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			
Details			
		-	-
		-	-
		-	-
		-	-
		-	-


	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			
Details			
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

		-	-
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B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Jonathan Bowley	4/29/2026

THE PHOENIX MEDICAL PROJECT

England & Wales - Charity number 1191100

Accounts



Trustees' Annual Report for the period

From **2/6/23** Period start date To **1/6/24** Period end date

Charity name: **The Phoenix Medical Project**

Charity registration number: **1191100**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to advance the education of displaced doctors in the UK in such ways as the charity trustees think fit, including by: 1. Awarding to such persons grants, enabling them to take language exams that contribute to their ability to practice in the UK, and travel expenses to allow them to attend teaching sessions. 2. Providing teaching sessions for the advancement of the participants proficiency in English language
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Subsidising fees for exams necessary for displaced doctors to qualify for work in the UK. Delivering online teaching sessions to prepare beneficiaries for said exams. Providing grants to cover fees of preparatory materials for said exams
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We the trustees have read and understood the guidance stated.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We have subsidised the exam fees of 2 beneficiaries for the OET and 1 for the PLAB2. We have continued to reach beneficiaries in Nottingham, Leeds, Bristol, with plans for new branches in Oxford and Warwick. Our medical student volunteers have been provided with strong evidence of contribution relevant to their future careers as doctors.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	We have remained sustainable in our finances with a surplus this year.
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Sufficient funds to continue to act previous.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Justgiving donations from sponsorships.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity collaborates with medical students to form supporting student societies where possible.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Phoenix Medical Project
Other name the charity uses	The Phoenix Project
Registered charity number	1191100
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jonathan Bowley		N/A	
2	Molly Kavanagh		N/A	
3	Tabitha Ashley-Norman		N/A	
4	Rohan Bassi		N/A	
5	Nick Fahy		N/A	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Jonathan Bowley

Position (eg Secretary,
Chair, etc)

Trustee

Date

7.5.25



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Phoenix Medical Project No (if any)

Receipts and payments accounts

CC16a

For the period from	6/2/2023	To	6/1/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	1,086	-	-	1,086	
Carried Over	-	-	-	-	3,013
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,086	-	-	1,086	3,013
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,086	-	-	1,086	3,013
A3 Payments					
Exam Sponsorship	855	-	-	855	167
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	855	-	-	855	167
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	855	-	-	855	167
Net of receipts/(payments)	231	-	-	231	2,846
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	231	-	-	231	2,846

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Donations	3,234	-	-
		-	-	-
		-	-	-
	Total cash funds	3,234	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

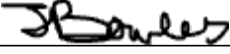
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Jonathan Bowley	7.5.25

THE PHOENIX MEDICAL PROJECT

England & Wales - Charity number 1191100

Accounts



Trustees' Annual Report for the period

From Period start date To Period end date

Charity name:

Charity registration number:

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to advance the education of displaced doctors in the UK in such ways as the charity trustees think fit, including by: 1. Awarding to such persons grants, enabling them to take language exams that contribute to their ability to practice in the UK, and travel expenses to allow them to attend teaching sessions. 2. Providing teaching sessions for the advancement of the participants proficiency in English language
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Subsidising fees for exams necessary for displaced doctors to qualify for work in the UK. Delivering online teaching sessions to prepare beneficiaries for said exams. Providing grants to cover fees of preparatory materials for said exams
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We the trustees have read and understood the guidance stated.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment	Para 1.38	

including program related investment		
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have subsidised the exam fees of 1 beneficiaries (for the OET).</p> <p>We have continued to reach beneficiaries in Nottingham, Leeds, Bristol and Birmingham.</p> <p>Our medical student volunteers have been provided with strong evidence of contribution relevant to their future careers as doctors.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	We have remained sustainable in our finances.
Investment performance against objectives	Para 1.41	

Other		
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	
How is the charity constituted? (e.g. unincorporated association , CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

--	--

Position (eg Secretary,
Chair, etc)

--	--

Date

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Receipts and payments accounts

CC16a

For the period from	6/2/2022	To	6/1/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
JustGiving	1,700	-	-	1,700	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,700	-	-	1,700	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,700	-	-	1,700	-
A3 Payments					
Exam Fees and Online Resources	167	-	-	167	1,713
	-	-	-	-	-
	-	-	-	-	-

		Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-

		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details			
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

		-	-
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B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

	Print Name	Date of approval
	Jonathan Bowley	6/20/2024

THE PHOENIX MEDICAL PROJECT

England & Wales - Charity number 1191100

Accounts



Trustees' Annual Report for the period

From 2/6/21 To 1/6/22

Charity name: The Phoenix Medical Project

Charity registration number: 1191100

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to advance the education of displaced doctors in the UK in such ways as the charity trustees think fit.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	1. Awarding grants to such persons, enabling them to take language exams that contribute to their ability to practice in the UK, and travel expenses to allow them to attend teaching sessions. 2. Providing teaching sessions for the advancement of the participants' proficiency in English language.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We the trustees have read and understood the guidance stated.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We award retrospective grants upon the provision of evidence of an exam successfully passed, worth 50% of the exam's full cost in pounds sterling. Only available to participants we have worked with prior to the exam.
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	All of the teaching and interaction with participants is delivered by volunteers.

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have subsidised the exam fees of 7 participants (4 to take the Occupational English Test (OET), 1 to take the Professional and Linguistic Assessments Board test part 1 (PLAB1) and 2 to take the Professional and Linguistic Assessments Board test part 2 (PLAB2)). We acquired exam resources for one participant to prepare for PLAB1.</p> <p>We have expanded our outreach and now have 5 branches, with Oxford new this year.</p> <p>Our medical student volunteers continue to be provided with evidence of their contributions which will benefit them in their future careers.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	We have raised sufficient funds to award grants to all eligible participants.
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Our spending was in keeping with our planned budget and we entered the next financial year with a surplus.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected via majority vote of current trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Phoenix Medical Project
Other name the charity uses	The Phoenix Project
Registered charity number	1191100

Charity's principal address	33 Stainforth Road E17 9RB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jonathan Bowley			
2	Molly Kavanagh			
3	Rohan Bassi			
4	Nick Fahy		15/8/21	
5	Tabitha Ashley-Norman		25/1/22	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

J Bowley

Full name(s)

Jonathan Christopher Bowley

Position (eg
Secretary, Chair, etc)

Trustee

Date

17/4/23



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
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Receipts and payments accounts

For the period from	6/2/2021	To	6/1/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	-	-	-	-
A3 Payments				
Exam Sponsorship	1,635	-	-	1,635
IT	53	-	-	53
Exam Resources	25	-	-	25
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	1,713	-	-	1,713
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	1,713	-	-	1,713
Net of receipts/(payments)	- 1,713	-	-	- 1,713
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	2,962
Cash funds this year end	- 1,713	-	-	1,249

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds		1,249	-
		-	-
		-	-
	Total cash funds	1,249	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature <div style="border: 1px solid black; padding: 5px; margin-top: 5px;"> </div>	Print Name <div style="border: 1px solid black; padding: 5px; margin-top: 5px;"> Jonathan Bowley </div>
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CC16a

**Last year
to the nearest £**

2,005
-
-
-
-
-
-
-
-
2,005

-
-

2,005

-
-
-
-
-
-
-
-
-
-
-
-

-

-

2,005
-
957
2,962



Endowment funds

to nearest £

-
-
-
-

OK

Endowment funds

to nearest £

-
-
-
-
-
-

Current value (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

When due (optional)

Date of approval

5/8/2023

THE PHOENIX MEDICAL PROJECT

England & Wales - Charity number 1191100

Accounts



Trustees' Annual Report for the period

From **31/5/20** To **1/6/21** Period end
date

Charity name: **The Phoenix Medical Project**

Charity registration number: **1191100**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to advance the education of displaced doctors in the UK in such ways as the charity trustees think fit, including by: 1. Awarding to such persons grants, enabling them to take language exams that contribute to their ability to practice in the UK, and travel expenses to allow them to attend teaching sessions. 2. Providing teaching sessions for the advancement of the participants proficiency in English language
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Subsidising fees for exams necessary for displaced doctors to qualify for work in the UK. Delivering online teaching sessions to prepare beneficiaries for said exams. Providing grants to cover fees of preparatory materials for said exams.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We the trustees have read and understood the guidance stated.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We award retrospective grants upon the provision of evidence of an exam successfully passed, worth 50% of the exam's full cost in pounds sterling. Only available to participants we have worked with prior to the exam sitting.

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have subsidised the exam fees of 4 beneficiaries (2 for the second part of the Professional and Linguistic Assessments Board test (PLAB2)PLAB2-exam, 2 for the Occupational English Test (OET)).</p> <p>Those that have passed the PLAB2 have passed all necessary examinations to practice in the UK and will benefit the patient populations of their future NHS trusts. We have grown to reach beneficiaries in Nottingham, Leeds, Bristol and Birmingham.</p> <p>Our medical student volunteers have been provided with strong evidence of contribution relevant to their future careers as doctors.</p> <p>We have also provided several smaller grants for exam materials to help beneficiaries prepare effectively for said exams themselves.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	We raised £3000 in total for the year which matched our budgeted target for the financial year ending 1/6/21.

Investment performance against objectives	Para 1.41	N/A
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	

Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jonathan Bowley			
2	Molly Kavanagh			
3	Rohan Bassi			
4				
5				
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17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

--	--

Position (eg
Secretary, Chair, etc)

--	--

Date

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Receipts and payments accounts

For the period from	6/1/2020	To	5/31/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Iguano	2,000	-	-	2,000
Jonathan Bowley	5	-	-	5
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	2,005	-	-	2,005
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	2,005	-	-	2,005
A3 Payments				
Travelling expenses (refugee attendees)		-	-	-
		-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	-	-	-	-
Net of receipts/(payments)	2,005	-	-	2,005
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	957	-	-	957
Cash funds this year end	2,962	-	-	2,962

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	bank account	2,962	-
		-	-
		-	-
	Total cash funds	2,962	-
	(agree balances with receipts and payments account(s))	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name
Jonathan Bowley	Jonathan Bowley

CC16a

**Last year
to the nearest £**

1,000
-
-
-
-
-
-
-
1,000

-
-
-

1,000

43
-
-
-
-
-
-
-
-
-
43

-
-
-

43

957
-
-
957



Endowment funds

to nearest £

-
-
-
-

OK

Endowment funds

to nearest £

-
-
-
-
-
-

Current value (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

When due (optional)

Date of approval

1/16/2021