



Banbury Lions Club (CIO)

Registered Charity 1191007

Trustees Report 2020-2021

Trustees

Philip Hassell
John Washburn
Ian Wilson
Graham Raven
Tim Zollmann

Registered at 23 Cheney Gardens, Middleton Cheney, Nr Banbury OX17 2ST

Club Structure and purposes

Banbury Lions Club (CIO) are part of Lions Clubs International Multiple District 105 which covers the UK & Ireland and were founded in 1968 receiving their Lions Charter in 1969.

As a Lions Club one of our purposes is to "serve local communities" and Lions principles to which the clubs must adhere include "acting to benefit the public interest". Administrative costs at local, national and international level are covered by a modest annual membership fee, which means that monies raised by fundraising are spent supporting good causes (mainly registered charities, but also including some charitable grants to individuals and organisations).

Trustees and Club Activities

Club Trustees are recruited when Lion members are voted to the post of President, Secretary and Treasurer. They are invited to complete the trustee application forms.

The trustees are independent and make their own decisions, but as a Lions charity they will take into account national appeals and guidance as part of their decision making.

Examples of activities undertaken by this club in the past include:

- **Advancement of citizenship:**
Encouraging people to volunteer (e.g. providing volunteer and leadership opportunities; marshalling at local community events);
- **Promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare, etc:**
Making grants to charities and supporting them in their charitable activities by liaising with other bodies and volunteers (e.g. liaising and working with the ambulance service, fire service, police, local council and Age Concern in relation to the "Message in a Bottle" and "Message in a Wallet" schemes; running social events such as Race Nights or Christmas Party for Leonard Cheshire Home, Guardian Court, Banbury Evergreens and other groups.

- **Promoting volunteering:** recruiting new Lion members to support volunteering; encouraging members of the wider community to volunteer to support Lions events and those of other charities; running events for elderly/disabled people who might otherwise be socially isolated; providing volunteering opportunities and leadership experiences for young people by encouraging younger people (e.g. from local schools) to get involved with fundraising activities – although fundraising is not itself a charitable object, it is how the charity raises the funds necessary to make grants; encouraging people generally to volunteer their time to events, and/or provide social activities for elderly people who might otherwise be at risk of social isolation; providing grants to help fund voluntary projects overseas (e.g. a young person taking a gap year to teach English or help build a school); recruiting new members to support volunteering; organising fundraising events (e.g. a Horse Ride) and encouraging non-Lions to volunteer their time.
- **Relief of poverty and relief of those in need...:**
 - Responding to local and Lions District appeals for funding to support those in need.
- **Advancement of health:**
 - Message in a Bottle and Message in a Wallet already mentioned;
 - participating in the Lions Recycle Spectacles for Sight Scheme;
 - Participating in the Dentaaid Scheme in supplying surplus dental equipment;
 - Providing grants to Katharine House hospice;
 - Supporting local disabled groups who assist people with disabilities to live independent lives.
- **Environment:** grant funding e.g. Centenary project with "Redlands Garden".
- **Community involvement:** acting as stewards and supporting local events such as Town Santa's Grotto and organising the Banbury Teddy Bears Picnic.

2020-2021 Activities

Due to the Covid pandemic opportunities to fund raise were limited but we managed to obtain some grants for food banks and community use and fulfilled requests for some donations for local and Lions Clubs International requests from the grants and existing charity account.



BANBURY LIONS CLUB (CIO)

Registered Charity 1191007

Formation Meeting - September 1968

Charter Presentation - January 1969

District 105A

Accounts

CIO Annual report

From 24th August 2020

to

30th June 2021

Dated 1st July 2021

Lion Treasurer Phil Hassell *P Hassell*

Lion President Graham Raven *G Raven*

Lion Secretary Tim Zollmann *T Zollmann*

FUNDS STATEMENT

Balance in Club Account 1 st July 2020	£940.30
Income from 24 th August 2020 to 30 th June 2021	£1,093.00
Expenditure from 24 th August 2020 to 30 th June 2021	£1,004.93
Excess of Expenditure over Income	£88.07
Balance in Club Account 30 th June 2021*	£1028.37*

*Note: includes £100 kept as cash float by Club Treasurer. Bank Account shows £928.37.

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INCOME

Subs @ £35 January	£700.00
Bloxham Walk donations	£21.00
3 x Members Subs early 2021 / 22 donations – 2 <i>Transfers</i> / 1 <i>Cheque</i>	£135.00
2021 Handover Profit – Meal and Raffle	£197.00
TOTAL INCOME	£1,093.00

EXPENDITURE

District and International Dues	£763.29
Zoom Fees – 4 separate months then over one year fees	£154.16
ICO Registration	£35.00
Additional Costs – Flowers, Remembrance Day Wreath etc...	£52.48
TOTAL EXPENDITURE	£1,004.93

FUNDS STATEMENT

Balance in Charity Account 24 th August 2020	£9,251.70
Income 24 th August 2020 - 30 th June 2021 – Fundraising and Donations IN	£834.00
Expenditure 24 th August 2020 - 30 th June 2021 Expenses and Donations OUT	£4,645.90
Excess of Expenditure over Income	£3,811.90
Balance in Charity Account 30 th June 2021	£5,439.80

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INCOME - FUNDRAISING includes following;

Additional Easter Eggs 2020 income	£131.00
TOTAL FUNDRAISING INCOME	£344.79

INCOME - DONATIONS

Members Christmas 2020 Cards Donations	£160.00
District Hunger Grant	£200.00
Waitrose Community Charity Grant	£333.00
Lions Birthday Donations	£20.00
TOTAL DONATIONS INCOME	£703.00

TOTAL INCOME: £834.00**CHARITY EXPENSES**

Transfer to Club Account re MD Youth Fund	£40.00
Defibrillator for Banbury United in memory of Lion Nigel Porter	£1,158.00
Defibrillator expenses – Replacement pads, battery etc...	£296.00
Payment for garden clearance for disabled person	£180.00
Lions Decals for Kayak	£9.95
TOTAL FUNDRAISING EXPENSES	£1,503.95

DONATIONS MADE

MD105 Lebanon Appeal	£250.00
Style Acre	£250.00
Work for Good - Adoption UK	£250.00
Cheshire Home Xmas Presents	£250.00
Banbury Food Bank	£200.00
Citizens Advice - Volunteer Drivers	£300.00
Sea Cadets Kayak	£541.95
Middleton Cheney Pre School Mud Kitchen	£300.00
CAB Volunteer Drivers	£300.00
Banbury Food Bank	£300.00
LCI India Appeal	£200.00
TOTAL DONATIONS MADE	£3,141.95

TOTAL EXPENDITURE: £4,645.90