

LOCKED-IN TRUST

England & Wales · Charity number 1190995

Details

Status Registered

Legal form CIO

Registered 2020-08-24

Register [View on the Charity Commission register](#)

Contact

Address 11 Archway Drive
Dartmouth
TQ6 9TE

Phone 01803921567

Email howard@lockedintrust.co.uk

Website www.lockedintrust.org

Activities

Objects: THE OBJECTS OF THE CIO ARE, FOR THE PUBLIC BENEFIT, IN THE UK AND ELSEWHERE:THE RELIEF OF THOSE IN NEED BY REASON OF LOCKED-IN SYNDROME IN PARTICULAR BUT NOT EXCLUSIVELY BY:1: PROVIDING INFORMATION AND ADVICE TO SUPPORT PEOPLE WITH LOCKED-IN SYNDROME, THEIR FAMILY MEMBERS, CARERS AND RELEVANT PROFESSIONALS.2: PROVIDING OR ASSISTING IN PROVISION OF SPECIALIST EQUIPMENT, BY MAKING GRANTS AVAILABLE TO PEOPLE WITH LOCKED-IN SYNDROME.2: ASSIST IN THE ADVANCEMENT OF THE EQUIPMENT PROVIDED BY THE NHS IN THE UK TO PEOPLE WITH LOCKED-IN SYNDROME.3: PROVIDING ACCESS OR ASSISTING IN ACCESS FOR PEOPLE WITH LOCKED-IN SYNDROME TO GO ON HOLIDAY BY MAKING GRANTS AVAILABLE TO PEOPLE WITH LOCKED-IN SYNDROME.4: TO FURTHER SUCH OTHER CHARITABLE PURPOSES ACCORDING TO THE LAW OF ENGLAND AND WALES AS THE TRUSTEES SEE FIT FROM TIME TO TIME BY MAKING GRANTS AVAILABLE TO PEOPLE WITH LOCKED-IN SYNDROME

Activities: The provision of information and advice to individuals with locked-in syndrome and their families and support network. Assisting in the provision of specialist equipment by making grants available, and assisting in the advancement of NHS equipment. Providing access to holidays through grants for these groups of people, and other help as the trustees see fit. Actively fundraise and raise awareness.

Classification

- **How:** Makes Grants To Individuals, Provides Services, Provides Advocacy/advice/information
- **What:** Disability
- **Who:** People With Disabilities

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£1,050	£1,736	-	-
2024-03-31	£414	£0	-	-
2023-03-31	£590	£0	-	-
2022-03-31	£3,053	£0	-	-
2021-03-31	£3,837	£0	-	-

Trustees

Name	Role	Appointed
Howard James Wicks	Chair	2020-07-25
Joanna Sly		2023-11-08
Olivia Jane Wingate		2022-11-23
Samantha Sly		2020-07-26

LOCKED-IN TRUST

England & Wales - Charity number 1190995

Accounts



Trustees' Annual Report for the period

From Period start date To Period end date

Charity name:

Charity registration number:

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	
How is the charity constituted? (e.g. unincorporated association , CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

--	--

Position (eg Secretary,
Chair, etc)

--	--

Date

--



CHARITY COMMISSION
FOR ENGLAND AND WALES

Locked-in Trust

No (if any)

Receipts and payments accounts

CC16a

For the period from	Period start date Apr-24	To	Period end date Mar-25
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	4	-	-	4	7,887
	62	-	-	62	
	160	-	-	160	
	357	-	-	357	
	89	-	-	89	
	159	-	-	159	
	14	-	-	14	
	50	-	-	50	
	110	-	-	110	
	45	-	-	45	
Sub total (Gross income for AR)	1,050	-	-	1,050	7,887
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,050	-	-	1,050	7,887
A3 Payments					
Donation for LIS therapy treatment USA	1,716	-	-	1,716	-
Card payment to CHATgpt transaction fee	20	-	-	20	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,736	-	-	1,736	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,736	-	-	1,736	-
Net of receipts/(payments)	686	-	-	686	7,887
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	7,887	-	-	7,887	-
Cash funds this year end	7,201	-	-	7,201	7,887

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

<p style="text-align: center; font-size: small;">Signature</p> <div style="display: flex; justify-content: space-around;"> <div style="text-align: center;"> <hr style="width: 100%;"/> </div> <div style="text-align: center;"> <hr style="width: 100%;"/> </div> </div>	<p style="text-align: center; font-size: small;">Print Name</p> <div style="border: 1px solid black; padding: 5px; text-align: center;"> Howard Wicks Joanna Sly </div>	<p style="text-align: center; font-size: small;">Date of approval</p> <div style="border: 1px solid black; padding: 5px; text-align: center;"> 09/09/2025 09/09/2025 </div>
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LOCKED-IN TRUST

England & Wales - Charity number 1190995

Accounts



Trustees' Annual Report for the period

From April 23 Period start date To March 2024 Period end date

Charity name: Locked-In Trust

Charity registration number: 1190995

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of those in need by reason of locked-in syndrome in particular but not exclusively by: 1: Providing information and advice to support people with locked-in syndrome, their family members, carers and relevant professionals. 2: Providing or assisting in provision of specialist equipment, by making grants available to people with locked-in syndrome. 2: Assist in the advancement of the equipment provided by the NHS in the UK to people with locked-in syndrome. 3: Providing access or assisting in access for people with locked-in syndrome to go on holiday by making grants available to people with locked-in syndrome. 4: To further such other charitable purposes according to the law of England and Wales as the trustees see fit from time to time by making grants available to people with locked-in syndrome
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	By raising awareness of locked-in syndrome through the charity; through fundraising events; through presentations at public events; through charity merchandise. By providing information and advice through the charity website. By making grants available to help support people with locked-in syndrome to acquire specialist equipment. By making grants available to help support people with locked-in syndrome go on holiday
Statement confirming whether the trustees have had regard to the guidance	Para 1.18	The trustees would need evidence to confirm recipients of grants have locked in syndrome. This could be achieved through written,

issued by the Charity Commission on public benefit		electronic, video or any other appropriate means of communication. Each case would be reviewed by the trustees at a meeting and grants awarded accordingly. A limited amount of funds are available to support individuals, and the Board of Trustees have resolved to only accept applications from individuals for these funds in accordance with the charitable purposes of the Locked-in Trust.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The charity was registered on 24th August 2020. After starting there were many tasks we started to work on including opening a bank account, starting a website and working on a fundraising strategy.</p> <p>Mentoring at the local community college to inspire students to look at their own fundraising ideas and to raise awareness</p> <p>The past year due to personal circumstances, changes in trustees and unforeseen disruptions, there have been no fund-raising events to speak of. Looking forward, we are hoping to do more during the coming year. However, we have been able to share advice with people seeking help and offer them support signposting to them etc.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	
<p>Other</p>		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As of 31 st March 2024, the balance on the account was £7887.01
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Charity is still new & with ongoing personal situations to sort we have not got a policy for holding reserves
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO Foundation Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trusted and known parties to founder and managing trustee

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Validating original documentation proof of identity Full suite of policies in place
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Locked-In Trust
Other name the charity uses	
Registered charity number	1190995

Charity's principal address	11 Archway Drive Dartmouth Devon TQ6 9TE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Howard Wicks			
2	Joanna Sly			Howard Wicks
3	Andrew Martin			Howard Wicks
4				
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6				
7				
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10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information


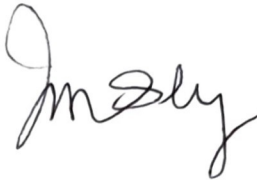
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signatum(s)

	
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Full name(s)

Howard Wicks	Joanna Sly
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Position (eg

Managing Trustee	Trustee
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Secretary, Chair, etc)


19/11/2024

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Howard Wicks	Joanna Sly
--------------	------------

Position (eg
Secretary, Chair, etc)

Managing Trustee	Trustee
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Date

19/11/2024



Receipts and payments accounts

CC16a

For the period
from

1 April 2023

To


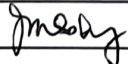
31 March 24

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	47	-	-	47	-
	24	-	-	24	-
	2	-	-	2	-
	2	-	-	2	-
	264	-	-	264	-
	24	-	-	24	-
	2	-	-	2	-
	2	-	-	2	-
	50	-	-	50	-
AR)	7,887	-	-	7,887	7,471
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,887	-	-	7,887	7,471
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	7,887	-	-	7,887	7,471
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	7,887	-	-	7,887	7,471

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-

		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Details			
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
		Howard Wicks		19/11/2024
		Joanna Sly		19/11/2024

LOCKED-IN TRUST

England & Wales - Charity number 1190995

Accounts



Trustees' Annual Report for the period

From April 22 Period start date **To March 2023** Period end date

Charity name: Locked-In Trust

Charity registration number: 1190995

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of those in need by reason of locked-in syndrome in particular but not exclusively by: 1: Providing information and advice to support people with locked-in syndrome, their family members, carers and relevant professionals. 2: Providing or assisting in provision of specialist equipment, by making grants available to people with locked-in syndrome. 2: Assist in the advancement of the equipment provided by the NHS in the UK to people with locked-in syndrome. 3: Providing access or assisting in access for people with locked-in syndrome to go on holiday by making grants available to people with locked-in syndrome. 4: To further such other charitable purposes according to the law of England and Wales as the trustees see fit from time to time by making grants available to people with locked-in syndrome
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	By raising awareness of locked-in syndrome through the charity; through fundraising events; through presentations at public events; through charity merchandise. By providing information and advice through the charity website. By making grants available to help support people with locked-in syndrome to acquire specialist equipment. By making grants available to help support people with locked-in syndrome go on holiday

<p>Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit</p>	<p>Para 1.18</p>	<p>The trustees would need evidence to confirm recipients of grants have locked-in syndrome. This could be achieved through written, electronic, video or any other appropriate means of communication. Each case would be reviewed by the trustees at a meeting and grants awarded accordingly. A limited amount of funds are available to support individuals, and the Board of Trustees have resolved to only accept applications from individuals for these funds in accordance with the charitable purposes of the Locked-in Trust.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
<p>Policy on grant making</p>	<p>Para 1.38</p>	
<p>Policy on social investment including program related investment</p>	<p>Para 1.38</p>	
<p>Contribution made by volunteers</p>	<p>Para 1.38</p>	
<p>Other</p>		

Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The charity was registered on 24th August 2020. After starting there were many tasks we started to work on including opening a bank account, starting a website and working on a fundraising strategy.</p> <p>Mentoring at the local community college to inspire students to look at their own fundraising ideas and to raise awareness</p> <p>The past year due to personal circumstances, changes in trustees and unforeseen disruptions, there have been no fund-raising events to speak of. Looking forward, we are hoping to do more during the coming year. However, we have been able to share advice with people seeking help and offer them support signposting to them etc.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As of 29 th December 23, the balance on the account was £7883.49
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Charity is still new & with ongoing personal situations to sort we have not got a policy for holding reserves
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

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Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO Foundation Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trusted and known parties to founder and managing trustee

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Validating original documentation proof of identity Full suite of policies in place
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Locked-In Trust
Other name the charity uses	

Registered charity number	1190995
Charity's principal address	77 Kingsway Park Kingsbridge Devon TQ7 1UD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Howard Wicks			
2	Joanna Sly			Howard Wicks
3	Andrew Martin			Howard Wicks
4				
5				
6				
7				
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18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	



Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

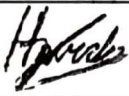
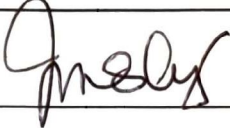
Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
---	--

Full name(s)

Howard Wicks	Joanna Sly
--------------	------------

Position (eg Secretary, Chair, etc)

Managing Trustee	Trustee
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Date

12/01/2024



Receipts and payments accounts

CC16a

For the period from 1 April 22 To 31 March 23

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
AR)	7,471	-	-	Cross Add Error	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,471	-	-	#VALUE!	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	7,471	-	-	#VALUE!	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	7,471	-	-	#VALUE!	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-

LOCKED-IN TRUST

England & Wales - Charity number 1190995

Accounts



Trustees' Annual Report for the period

From **APRIL 2021**
Period end date **MARCH 22**

Period start date **To**

Charity name: **LOCKED-IN TRUST**

Charity registration number: **1190995**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of those in need by reason of locked-in syndrome in particular but not exclusively by: 1: Providing information and advice to support people with locked-in syndrome, their family members, carers and relevant professionals. 2: Providing or assisting in provision of specialist equipment, by making grants available to people with locked-in syndrome. 2: Assist in the advancement of the equipment provided by the NHS in the UK to people with locked-in syndrome. 3: Providing access or assisting in access for people with locked-in syndrome to go on holiday by making grants available to people with locked-in syndrome. 4: To further such other charitable purposes according to the law of England and Wales as the trustees see fit from time to time by making grants available to people with locked-in syndrome
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	By raising awareness of locked-in syndrome through the charity; through fundraising events; through presentations at public events; through charity merchandise. By providing information and advice through the charity website. By making grants available to help

		support people with locked-in syndrome to acquire specialist equipment. By making grants available to help support people with locked-in syndrome go on holiday.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees would need evidence to confirm recipients of grants have locked-in syndrome. This could be achieved through written, electronic, video or any other appropriate means of communication. Each case would be reviewed by the trustees at a meeting and grants awarded accordingly. A limited amount of funds are available to support individuals, and the Board of Trustees have resolved to only accept applications from individuals for these funds in accordance with the charitable purposes of the Locked-in Trust.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The main achievements of locked-in trust in 2022;</p> <p>Mentoring at the local community college weekly, to inspire & raise awareness</p> <p>Raised over £3000</p> <p>Creating content & inspiring others worldwide with social media</p> <p>Planning for 2023 events including; future talks about locked-in syndrome (online), festivals in the local area with celebrities penciled to attend to raise money & awareness for locked-in syndrome.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	
<p>Other</p>		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Charity is still new & with ongoing personal situations to sort we have not got a policy for holding reserves
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO Foundation Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Locked In Trust
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Other name the charity uses	
Registered charity number	1190995
Charity's principal address	77 Kingsway Park Kingsbridge Devon TQ7 1UD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Howard Wicks			
2	Sam Sly			
3	Emma Casson			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

**Position (eg
Secretary, Chair,
etc)**

Date



Receipts and payments account

For the period
from

Period start date

04/21

To

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
A1 Receipts			
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
Sub total (Gross income for AR)	3,053	-	-
A2 Asset and investment sales, (see table).			
	-	-	-
	-	-	-
Sub total	-	-	-
Total receipts	3,053	-	-
A3 Payments			
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
Sub total	-	-	-
A4 Asset and investment purchases, (see table)			
	-	-	-
	-	-	-
Sub total	-	-	-
Total payments	-	-	-
Net of receipts/(payments)	3,053	-	-

A5 Transfers between funds	-	-	-
A6 Cash funds last year end	-	-	-
<i>Cash funds this year end</i>	3,053	-	-

Section B Statement of assets and liabilities at the end of

Categories	Details	Unrestricted funds to nearest £
B1 Cash funds	Donations	3,053
		-
		-
	Total cash funds	3,053

(agree balances with receipts and payments account(s))

OK

Categories	Details	Unrestricted funds to nearest £
B2 Other monetary assets		-
		-
		-
		-
		-
		-

Categories	Details	Fund to which asset belongs
B3 Investment assets		

Categories	Details	Fund to which asset belongs
B4 Assets retained for the charity's own use		

B5 Liabilities

Details

Fund to which liability relates

Signed by one or two trustees on behalf of all the trustees

Signature

Print N

o (if any)

ounts

CC16a

Period end date

03/22

Total funds

Last year

to the nearest £

to the nearest £

-
-
-
-
-
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-
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Cross Add Error

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**Amount due
(optional)**

**When due
(optional)**

-
-
-
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-

lame

Date of
approval

LOCKED-IN TRUST

England & Wales - Charity number 1190995

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

**From Period start date 24th August 2020
To Period end date 31st March 2021**

Charity name: Locked-In Trust

Charity registration number: 1190995

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The relief of those in need by reason of locked-in syndrome in particular but not exclusively by:</p> <ol style="list-style-type: none">1: Providing information and advice to support people with locked-in syndrome, their family members, carers and relevant professionals.2: Providing or assisting in provision of specialist equipment, by making grants available to people with locked-in syndrome.2: Assist in the advancement of the equipment provided by the NHS in the UK to people with locked-in syndrome.3: Providing access or assisting in access for people with locked-in syndrome to go on holiday by making grants available to people with locked-in syndrome.4: To further such other charitable purposes according to the law of England and Wales as the trustees see fit from time to time by making grants available to people with locked-in syndrome

<p>Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.</p>	<p>Para 1.17 and 1.19</p>	<p>By raising awareness of locked-in syndrome through the charity; through fundraising events; through presentations at public events; through charity merchandise.</p> <p>By providing information and advice through the charity website.</p> <p>By making grants available to help support people with locked-in syndrome to acquire specialist equipment.</p> <p>By making grants available to help support people with locked-in syndrome go on holiday.</p>
<p>Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit</p>	<p>Para 1.18</p>	<p>The trustees would need evidence to confirm recipients of grants have locked-in syndrome. This could be achieved through written, electronic, video or any other appropriate means of communication.</p> <p>Each case would be reviewed by the trustees at a meeting and grants awarded accordingly.</p> <p>A limited amount of funds are available to support individuals, and the Board of Trustees have resolved to only accept applications from individuals for these funds in accordance with the charitable purposes of the Locked-in Trust.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
<p>Policy on grant making</p>	<p>Para 1.38</p>	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The charity was registered on 24th August 2020. After starting there was many tasks we started to work on including opening a bank account, starting a website and working on a fundraising strategy.</p> <p>In this period, through donations, a Christmas Raffle, a 5K for £5 Event and selling merchandise we raised £3837.11</p> <p>We also made great progress with the Charities website.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
-------------------------------------	-----------	--

Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As of 31st March the balance on the account was £3837.11
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	At this stage the charity had only recently started.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO Foundation Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Locked In Trust
Other name the charity uses	
Registered charity number	1190995
Charity's principal address	77 Kingsway Park Kingsbridge Devon TQ7 1UD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Howard Wicks			
2	Sam Sly			
3	Anne Bracher			
4	Emma Casson			
5				
6				
7				
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17				
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20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

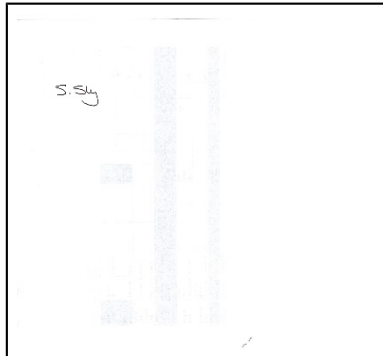
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Samantha Sly	
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Position (eg
Secretary, Chair,
etc)

Trustee	
---------	--

Date

31/1/22

Receipts and payments accounts
CC16a

For the period from 24th August 2020 To 31st March 2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3837.11	-	-	Cross Add Error	-
A2 Asset and investment sales, (see table).	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3837.11	-	-	#VALUE!	-
A3 Payments	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)	-	-	-	-	-
	-	-	-	-	-
Sub total	0.00	-	-	-	-
Total payments	0.00	-	-	-	-
Net of receipts/(payments)	3837.11	-	-	#VALUE!	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	3837.11	-	-	#VALUE!	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Donations	500	-	-
	Raffle and sponsored 5k Walk Event	3,337	-	-
		-	-	-
	Total cash funds	3837.11	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

S.Sly

Samantha Sly

01/31/2022