

# British Society for Medical Mycology

England & Wales · Charity number 1190926

## Details

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Other names	BRITISH SOCIETY FOR MEDICAL MYCOLOGY CIO, BSMM
Status	Registered
Legal form	CIO
Registered	2020-08-19
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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**Address** 62 Sandown Road  
Bury  
Greater Manchester  
BL9 8HW

**Phone** 01612912124

**Email** [info.bsmm@gmail.com](mailto:info.bsmm@gmail.com)

**Website** [bsmm.org](http://bsmm.org)

## Activities

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**Objects:** THE OBJECT OF THE CIO IS TO ADVANCE EDUCATION AND PROMOTE RESEARCH IN ALL BRANCHES OF MEDICAL AND VETERINARY MYCOLOGY AND TO DISSEMINATE THE RESULTS OF SUCH RESEARCH FOR THE PUBLIC BENEFIT

**Activities:** The charity works to advance education and promote research in medical and veterinary mycology, and to disseminate research results for public benefit. The charity holds annual scientific meetings, sponsors conference speakers, provides grants for mycology training and for participation in conferences.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Advocacy/advice/information
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** The General Public/mankind

## Geography

- Northern Ireland
- Scotland
- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£29,341	£34,683	-	-
2024-08-31	£12,989	£11,314	-	-
2023-08-31	£13,028	£5,376	-	-
2022-08-31	£31,030	£2,644	-	-
2021-08-31	£1,599	£686	-	-

## Trustees

Name	Role	Appointed
Dr DORA CORZO-LEON		2023-09-04
Dr Lily Novak Frazer		2022-09-04
Dr Lottie Brown		2024-09-18
Dr Margherita Bertuzzi		2023-09-04
Dr NORMAN VAN RHIJN		2025-09-08
Dr RIINA RICHARDSON		2025-09-08
Elena Roselletti		2024-09-18

**British Society for Medical Mycology**

England & Wales - Charity number 1190926

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# Accounts

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## Annual General Meeting of the British Society for Medical Mycology

Monday 8<sup>th</sup> September 17:30 – 18:30

The Assembly House, Norwich

### 1) Apologies for absence

*Apologies were received by Thomas Rogers, Ruth Ashbee, Silke Schelenz, Rebecca Gorton, Alyssa Hudson, Elena Rosselletti.*

*Present in the Room: President Malcolm Richardson (MR), General secretary Margherita Bertuzzi (MBe), BSMM treasurer Lily Novak Frazer (LNF), Meeting secretary Dora Corzo Leon (DCL), Junior Rep Norman van Rhijn (NvR), local organiser Stefan Bidula and Issy Storer, Lottie Brown, Julian Naglik, Riina Richardson, Simon Johnston, George Harrison*

*Present online: Neil Gow*

### 2) Minutes from Annual General Meeting held 10<sup>th</sup> June, Cardiff

*Minutes seconded by JN and RR*

### 3) Executive committee nominations (Margherita Bertuzzi)

*MBe announced that from September 2025, new President Prof Riina Richardson (Malcolm Richardson exiting – MBe thanked for his work), new Treasurer Elect (Dr Norman van Rhijn), and new Junior Representative (Thomas Williams – MBe thanked exiting Junior Rep NvR for his work). Next roles to look for, with a September 2027 start: General Secretary, Meeting Secretary, Clinical Junior Rep and one Executive. MR expressed his huge gratitude towards LNF for her hardwork as treasurer in the past years. MBe reiterated, as well as all the members present.*

### 4) President's report (Malcolm Richardson)

MR thanked all exiting Exec members, in particular LNF and reported on the ID:IOTS podcasts, our social media and the work of the BSMM working groups. In the interest of time, reports from the leads were not read but appended here.

### **Report from the Chair of the BSMM working group on the Best practice guidance**

*The working group has had an extremely successful year, and I am pleased to report that the manuscript: British Society for Medical Mycology best practice recommendations for the diagnosis of serious fungal diseases: 2025 update has been accepted for publication by the Lancet Infectious Diseases journal on the 4.9.2025.*

We received very positive comments from the 5 reviewers:

*... This is a very well written manuscript, it will be useful to the reader and treating physicians. Great figures and tables, and the clinical scenarios are a wonderful addition.....*

*... Congratulations on this clear and well-written manuscript...*

*... The manuscript is of really high interest to guide practice in medical mycology diagnosis in hospital setting...*

*At this point I would like to thank the BSMM committee for trusting me to lead the working group again.*

*It has been a busy journey, and I would also like to thank my co-authors for their hard work, immense commitment, patience, sharing their valuable expertise for this project. It has been a real pleasure to work with everyone. My special thanks is also going to David Denning who has stood by my side providing invaluable support, expertise and input throughout this project.*

*The 2015 guidance has already formed the basis of the ECMM auditable standards for laboratory excellence. We are hoping that this BSMM UpToDate Best Practice guidance which is incorporating fresh new aspects will continue to help laboratory as well as clinical staff to keep raising the standards for diagnostic mycology and ultimately will help to improve patients' outcomes.*

Kind regards

Dr. Silke Schelenz

## **Report from the Chair of the BSMM TDM guidelines working group**

*The group have now completed the first and second round screening of all the literature. The first-round screening was carried out by the group as a whole and the second-round screening was carried out by the people allocated to write each section. Once completed the literature was exported from Rayyan as Word and Excel files and sent to each group.*

*The individual groups are now working on reading the literature and drafting the individual sections for the guidelines. It was decided that the guidelines will be written to answer 7 questions for each antifungal as follows:*

- 1. Do we need to use TDM for drug X; if so in which populations?*
- 2. What is the trough concentration for efficacy?*
- 3. Do we need to perform TDM to prevent toxicity, and if so, what is the target concentration?*
- 4. What is the recommended timing for TDM samples?*
- 5. How should dose adjustments be performed for out-of-range results?*
- 6. What specific risk factors may be present that could lead to out-of-range results (e.g. interacting drugs, genetic polymorphisms)?*

7. Are there specific drug exposure issues in 'special populations' (e.g. ECMO, dialysis, ICU, TPN, cystic fibrosis) for drug X and if so, how should they be managed?

We aim to have a draft manuscript completed by the end of the year.

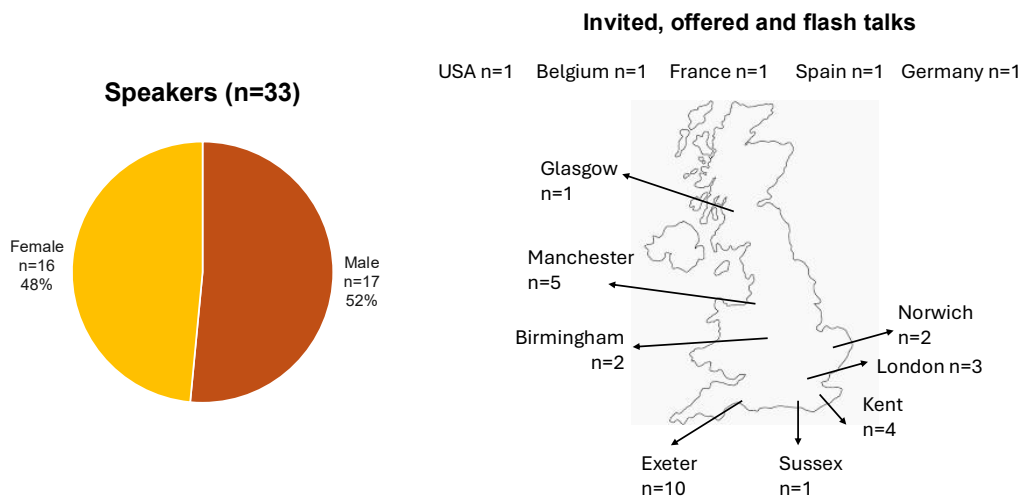
Ruth Ashbee, Sept 2025

## 5) Scientific meetings (Dora Corzo Leon)

**DCL reported on Norwich 2025**



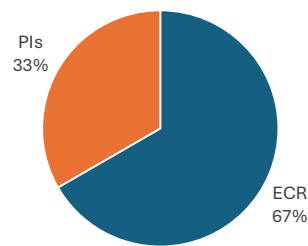
## Norwich 2025 in numbers



## Norwich 2025 in numbers

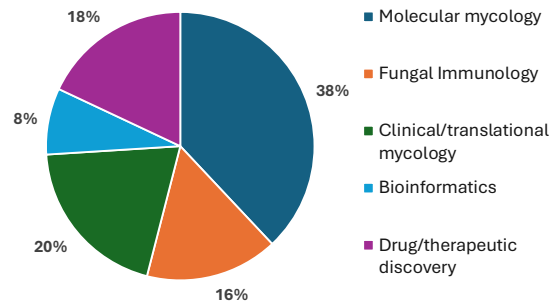
Basic/ Bench	Clinical/ Bedside	Public engagement
25 (75%)	7 (21%)	1 (4%)

### Career stage



ECR (no PIs, PhD, Masters, Postdocs)

### Topics Abstracts and invited talks






The Royal College of Pathologists  
Pathology: the science behind the cure

## 12 CPD points

Cost: £50 per day

- Registration and daily check in required
- Issy and Stefan to keep record
- Certificates to be issued by Issy, Stefan, and Dora




JOURNAL OF  
MEDICAL MICROBIOLOGY


Part of our publishing portfolio

The go-to interdisciplinary journal for medical, dental and veterinary microbiology at the bench and in the clinic

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JOURNAL OF  
MEDICAL MICROBIOLOGY



**MICROBIOLOGY**  
SOCIETY



- BSMM/Microbiology society session
- Wednesday 3<sup>rd</sup> December
- **Chair:** Malcolm Richardson
- **Speakers:**
  1. Alyssa Hudson -What can I do to improve my local diagnostic capacities in mycology
  2. Elaine Bignell -Advancing therapeutics through R&D in medical mycology
  3. Riina Rautemaa-Richardson –How will the new 2025 invasive candidiasis guideline change my practice?

## Microbiology Society Building the eukaryotic microbiology community

- **Eukaryote societies meeting (May 2025)**
- Dora Corzo-Leon – British Society for Medical Mycology
- Saul Purton – British Phycological Society
- Jason Rudd – British Mycological Society
- Tasos Tsaousis - ProtistologyUK
- Fiona Henriquez-Mui – ProtistologyUK
- Jo Hamilton – British Society for Parasitology
- Rex Chisolm - Dictybase
- Helen Price – British Society for Parasitology
- Nicolas Pionnier – British Society for Parasitology
- Alison Smith – Microbiology Society
- Peter Cotgreave – Microbiology Society
- Sarah Buckman – Microbiology Society
- Andrea Monica – Microbiology Society
- Alex Price – Microbiology Society
- Pippa Evans – Microbiology Society
- **Proposals:**
- Bringing invited speakers in from other organisations to annual meetings to promote other areas of eukaryotic microbiology.
- Hold joint virtual meetings for the community on topics such as EDI, engagement and outreach, supporting ECRs, meet the experts, MISAC and schools education.
- Potential to synergise meetings to avoid overlapping/overextending attendees given the current financial situation and forcing the community to have to choose between organisations.
- Discount rates for early career microbiologists who are members of any the organisations to each other's meetings.
- Coming together to organise a joint session at a significant larger event (e.g. ESCMID).
- Encouragement of our own members to put forward nominations/suggestions for each other's Prizes, where applicable.



## Glasgow 2026, and where from there?



The venue:  
Radisson Blu Glasgow



Contract signed  
10% paid



60<sup>th</sup> annual conference

6<sup>th</sup>-8<sup>th</sup> September 2026



*During the AGM, it was mentioned that perhaps Birmingham could host 2027 and we will follow up on this.*

### 6) Treasurer's report (Lily Novak-Frazer)



# British Society for Medical Mycology

TREASURER'S REPORT - ANNUAL ACCOUNTS SEPTEMBER 2023 - AUGUST 2024  
DR LILY NOVAK FRAZER, MYCOLOGY REFERENCE CENTRE MANCHESTER

BSMM Accounts Sep 2023 – Aug 2024  
Cover, Page 1

CHARITY REGISTRATION NUMBERS  
ENGLAND & WALES 1190926  
SCOTLAND SC050556



BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
FINANCIAL STATEMENTS  
31 AUGUST 2024

GARDNER & PARTNERS LTD  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX



## Independent Auditor's report Page 2

BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
1190926 & SCO50556

INDEPENDENT EXAMINERS REPORT TO THE TRUSTEES OF THE  
BRITISH SOCIETY FOR MEDICAL MYCOLOGY

YEAR ENDED 31 AUGUST 2024

### REPORT OF THE INDEPENDENT EXAMINER

I report on the accounts of the charity for the year ended 31 August 2024 which are set out on pages 1 to 5.

### RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the charities and trustee investment (Scotland) Act 2005 and the charities accounts (Scotland) regulations 2006.

The charity trustees consider that the audit requirement of regulation 10(1) (d) of the accounts regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the act and to state whether particular matters have come to my attention.

### BASIS OF INDEPENDENT EXAMINER'S STATEMENT

My examination is carried out in accordance with regulation 11 of the charities accounts (Scotland) regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

### INDEPENDENT EXAMINER'S STATEMENT

In the course of my examination no matter has come to my attention.

- Which gives me reasonable cause to believe that in any material respect the requirements

To keep accounting records in accordance with section 44(1) (a) and regulation 4 of the 2006 accounts regulations, and

- To prepare accounts which accord with the accounting records and comply with regulation 9 of the 2006 accounts regulations have not been met, or
- To which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Keith Thomson FCCA  
Gardner and Partners Ltd  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX  
29 May 2025



## Summary of Financial Activities Page 3

### THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2024

Notes	Unrestricted Funds	Restricted Funds	Total 2024	Total 2023
Subscriptions	2	3115	3115	5162
Donations	2	0	0	0
Surplus Exeter Masters Course	3	0	0	0
Surplus Annual Meeting	4	-16104	-16104	7866
Sponsorship from previous years meeting			0	0
Bank Interest	2	0	0	0
Blood & Fungi Profit Share	2	0	0	0
FIS Reimbursement	2	0	0	0
Book Sales		0	0	0
Sponsorship Fungal Registry		0	0	0
Joint Conference Profit Share		0	0	0
Glyn Evans Mycology Award Fund		0	0	0
			-12969	13028
			0	
			-12969	13028
<b>Expenses</b>				
<u>Direct Charitable Expenditure</u>				
Travel Grants	6	3449	3449	2687
Travel Grants - Glyn Evans Mycology Fund	5	0	0	0
<u>Other Expenditure</u>				
Diploma Materials			0	0
Diploma Staff Costs			0	0
Diploma Travel Costs			0	0
Fungal Registry			0	0
FIS Speakers Expenses			0	0
Book Costs		0	0	0
UKCMN Costs			0	0
Working Party Candida Syndrome			0	0
UCL Bursary			0	0
Management & Administration Costs	2	7865	7865	2669
Total Resource Expenses		11314	0	11314
			5376	
Net Incoming Resources for Year		-24303	0	-24303
			7652	
Funds Brought Forward		230085	-8689	221396
			213744	
Funds Carried Forward		205782	-8689	197093
			221396	





Details of Expenditure  
Page 5

THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2024

**1 Accounting Policies**

**Basis of Accounting**  
The accounts have been prepared under the Historical Cost Convention.

**Subscriptions**  
Subscription income comprises amounts received in the year.

**2 General Account**

	2024	2023
<b>Income</b>		
Subscriptions	3115	5162
Interest	0	0
Donations		
Blood & Fungi Profit Share		
FIS Reimbursement		
	<u>3115</u>	<u>5162</u>
<b>Management &amp; Administration Costs</b>		
Committee Expenses	49	0
Subscriptions	193	0
Travel Costs	5720	600
Website & Computer Expenses	835	836
Printing, Postage, Stationery & Advertising	0	0
Gift	0	0
Training	0	0
Professional Fees	0	0
Accountancy Fees	546	445
Bank Charges	522	808
Sundry Expenses	0	0
	<u>7865</u>	<u>2689</u>



Details of Expenditure  
Page 7

**5 Glyn Evans Mycology Fund**  
The fund was created by the society to commemorate Glyn Evans. The award is regarded as an extension of the existing travel award scheme and aims to provide applicants with financial support to visit other laboratories for training. £Nil (€Nil - 2023) was paid to 0 individual (0 - 2023).

**6 Travel Grants**  
Travel grants of £3,449.38 (£2,687 - 2023) was paid to 15 (9 - 2023) individuals.

**7 Committee Members Expenses**  
A total of Nil (€Nil - 2023) was reimbursed to members of the committee during the year. No Honorarium has been paid to any committee members.



# The British Society for Medical Mycology



Details of Expenditure  
Page 6

THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2024

	2024	2023
<b>3 Exeter Masters Course</b>		
<b>Income</b>		
Delegate Fees		
Sponsorship		
Donation		
Share of Profit	0	0
	<u>0</u>	<u>0</u>
<b>Expenditure</b>		
Accommodation & Catering		
Lecturers/Demonstrating Expenses		
Materials		
Books		
Postage, Photocopying, etc		
Auxiliary & Technical Costs		
Sundry		
Gift		
Leeds University Share of Surplus		
	0	0
Surplus	<u>0</u>	<u>0</u>
<b>4 Annual Meetings</b>		
<b>Income</b>		
Delegate Fees	13865	30586
Sponsorship	31630	35389
	<u>45615</u>	<u>65968</u>
<b>Expenditure</b>		
Accommodation and Catering	59620	62920
Speakers Expenses	0	3873
Room Hire	1956	773
Other Expenses	142	434
Gifts		
	<u>61718</u>	<u>68100</u>
Surplus	<u>-16104</u>	<u>7866</u>

Balance Sheet  
Page 4

THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
BALANCE SHEET AS AT 31 AUGUST 2024

	Notes	2024	2023
<b>Current Assets</b>			
Stock		1878	1878
Stripe		48861	29427
Paypal		41659	41850
Lloyds CIO Account		104034	150549
Cash in Hand		0	0
Prepayments		0	0
		<u>196432</u>	<u>223513</u>
<b>Current Liabilities</b>			
VAT		-1208	1671
Accruals		547	446
		<u>-661</u>	<u>2117</u>
<b>Net Current Assets</b>		<u>197093</u>	<u>221396</u>
		<u>197093</u>	<u>221396</u>
<b>Funds</b>			
Unrestricted Funds		205782	230085
Restricted Fund - Glyn Evans Mycology		-8689	-8689
		<u>197093</u>	<u>221396</u>

Accounts were approved by the committee on the and signed on their behalf by

*[Signature]* Treasurer      *[Signature]* President

Form No.: BSMM-F-04

Version No.: \_\_\_\_\_

Status.: Active

Author: \_\_\_\_\_

Registered Charity No: 1190926

Effective Date: 27/09/2021



## Concerns

- ▶ Membership subscriptions
- ▶ Support of the Exeter MSc
- ▶ Meeting sponsorship
- ▶ Increased meeting costs
- ▶ Inflation



<b>Intake (collected)</b>		
subscriptions (132 by Stripe - 125 full members, 3 students, 3 paid by bank transfer)		£4,335.00
2025 meeting registrations (58, note some multiple)		£19,275.00
2025 extra participants (social) (1)		£73.00
Meeting sponsorship (4)		£9,235.08
	total incomings	£32,918.08
<b>Outgoings (paid)</b>		
Website sponsorship		£2,000.00
Meeting costs (preparation, event)		£27,352.75
Travel grants		£2,200.00
Banking /Stripe costs		£549.20
Subscription refunds		£1,310.00
Admin (IT, Accounts)		£1,459.82
	total outgoings	£34,871.77
43 membership refunds		
	overall outgoings Jan - Aug 2025	-£1,953.69

### **Treasurer's report for financial year ended 31st August 2024**

*These are the financial statements for the British Society for Medical Mycology for the year ending 31st August 2024. This is the fourth set of accounts after converting our Society to a Charitable Incorporated Organisation (CIO) in 2021 and consists of a full 12 months' worth of accounts.*

*The Independent Examiner's Report to the Trustees of the British Society for Medical Mycology is on the second page. This report concludes that accounting records are in accordance with accounts regulations, and that no unusual items or disclosures in the accounts seeking explanation came to the examiner's attention.*

*These accounts have also been submitted to the Scottish and English/Welsh Charity commissions in accordance with the regulations governing charities in the UK.*

*The statement of financial activities is broken down in the seven-page report, which will be circulated to our membership imminently. My apologies for this delay.*

*Page 3 of the accounts is a summary of the society's income and expenditure from 1st September 2023 to 31st August 2024. The details of this income and expenditure are found in the numbered Notes on pages 5-7 of the accounts. Where available, the figures for 2023 are shown on the far right for comparison. The figures shown in the accounts do not include VAT.*

*The income for 2024 (page 3) consisted of subscriptions amounting to £3,115 (down considerably from £5,162 in 2023).*

*The membership subscription payment rate had improved in 2023 from the value in 2022 with the introduction of a new payment platform accessed directly from the BSMM web site. So, it's a little disappointing that the number of subscriptions is down in 2024, considering its value for money. We urge all members to support your Society by visiting the web site to renew their membership in this manner if they have not done so already.*

# The British Society for Medical Mycology



*As a reminder full membership is £30 per annum while student membership is £75 for 3 years. Membership allows travel award funding possibilities.*

*This platform works on automated renewal so once you have subscribed, your card details remain anonymised on the system for future membership payments. There are still 4 current full members who still pay by bank transfer, which is not the favoured approach. Of course, one of the pitfalls of the automated system is that if your card expires, you will have to renew with a new card or else your membership lapses. A second snag is that if you no longer wish to be a member, you must actively seek cancellation. A few members have cancelled their membership with a stop payment; I urge anyone thinking of cancelling their membership to contact myself or the general secretary so that we can intervene, to avoid extra charges the charity must try to avoid. My thanks go to Margherita Bertuzzi and Norman van Rhijn, both of whom are key in maintaining membership and effective payment, respectively.*

*The other stream of income is from annual meetings. Thank you to the organisers, sponsors and participants of the Cardiff 2024 meeting, which was very successful scientifically. The negative surplus does not reflect the dedication of the meeting organisers; however, it was predicted at last year's AGM. The arrears due to delayed payment of 2023 and 2024 meeting expenses and travel grants, and to some extent delayed sponsor payments, are reflected in the 2024 accounts. As a result, together with reduced subscriptions, the total income of the BSMM for 2024 was **almost £13k in deficit (compared to £13,028 in 2023)**.*

*The expenses of the Society are summarised in the lower half of page 3 and in more detail on Page 5.*

*The Management and Administration costs amounted to £7865 in 2024 (compared to £2689 in 2023), reflecting increased Travel and IT costs, perhaps a consequence of increased activities and travel in the post-COVID and certainly inflation.*

*Although there were two Glyn Evans Mycology awards taken up again in 2024, these will be accounted for in next year's accounts. The society increased its allocation of Travel Grants in 2024 to £3449 (up from £2687 in 2023). Included in these accounts is the society's support of 5 Travel Grants for the Cardiff meeting in 2024 and 4 for the Manchester meeting (all worth £200 each). In addition, the Society supported 8 prizes for these 2 BSMM meetings. A further 3 Travel Grants were awarded for attendance of European or international meetings (£1200) in this financial period. Although submissions for access to travel grants has increased moderately over the last 2 years, we encourage, particularly our student members, to apply for travel grants, especially the Glyn Evans Mycology award.*

*A detailed look at the annual meetings activity is shown on Page 6.*

*Here you can see the contrast between the income generated from delegate fees in 2023 and 2024 that partially explains the meetings deficit. Together the decreased sponsorship and increased venue costs compound the negative bottom line. Sponsorship will continue to be an issue, as has been experienced this year with the pull out of one of the BSMM's major contributors.*

*The balance sheet of the Society is shown on page 4 of the accounts and details the bank, PayPal and Stripe accounts held by the BSMM. The BSMM finished 2024 with a **net worth of £197,093** (£221,396 in 2023).*

# The British Society for Medical Mycology



*I would like to thank Mr Keith Thomson of Gardner and Partners Accountants in Aberdeen, who has been a very supportive accountant for the BSMM over the last 19 years, and who has patiently continued to answer many questions in my second year as Honorary Treasurer.*

*These financial statements confirm that in 2024 our Society returned to its previous activity levels and expanded its supportive funding aims.*

*The modernisation of the BSMM platforms has continued to benefit record-keeping at the society - we thank our Junior Representative, Normal van Rhijn, for continued support of the digital systems used for membership and the website.*

*Over the last year, I have continued fulfilling the accounting requirements for the Society, including HMRC, VAT and Charity Commission requirements. Unfortunately, due to family bereavements, I have not made the banking strides promised at the last AGM: there remains the urgent issue of securing two more saving accounts and to expand the society's investment portfolio to enable earnings on BSMM capital and simultaneously protect and future proof the Society's finances.*

*Our shared concern should be how to retain and increase our membership considering one possibility, which is to raise the cost of membership to continue to support meetings. Uptake of travel grants has improved, and some headway has been made in supporting popular podcasts, which contribute to the modern mycology educational experience. Our collaboration with the University of Exeter on the MSc in Medical Mycology has progressed significantly with the support of our members. As the course goes into its fourth year, discussions between the Society and the University of Exeter must be prioritised on how to support its students via educational grants. Our joint educational aims to further mycology training will hopefully also yield longer-term financial benefits to the Society and feed into its membership.*

*Another concern is the cost of meetings in the face of decreased sponsorship and inflation, which the society must address. How is open for discussion.*

*Finally, I would like to thank the Executive Committee members and meeting organisers that I have had the privilege of working with this last year. Your help and support have been invaluable. I look forward to achieving the remaining tasks of my post in my last year while providing guidance to the next honorary secretary.*

*Norwich, 8th September 2025*

*Dr Lily Novak Frazer*

*Honorary Treasurer for the British Society for Medical Mycology*

## **7) Secretary's report (Margherita Bertuzzi)**

- a. *Update on membership*  
*12 life/honorary and 175 members*
- b. *Newsletter*  
*MBe reported this has started again in an email format; the plan is to do this every two months and she will be seeking help from the new Junior representative.*
- c. *Travel grants and Glynn awards*

## Specific for Norwich

<i>Alicja Szkolnik</i>	£ 78.15
<i>Jack Gregory</i>	£ 111.63
<i>Thomas Easter</i>	£ 200
<i>Edoardo Tancredi</i>	£ 200
<i>Sagynayeva, Aidana</i>	£ 200
<i>Mohyeddin Afrashteh</i>	£ 200
<i>Alison Gifford</i>	£ 200

## Others

<i>Arnab Pradhan</i>	<i>Candida and Candidiasis 2025 conference</i>	£350
<i>Dora Corzo Leon</i>	<i>ISHAM 2025</i>	£500

### d. Membership of the Executive

*See above*

### 8) BSMM MSc/Diploma/ Certificate Course (Mark Ramsdale)

## **BSMM 2025 AGM Report**

### **MSc/PG-Dip/PG-Cert Medical Mycology (Online)**

**University of Exeter/BSMM**

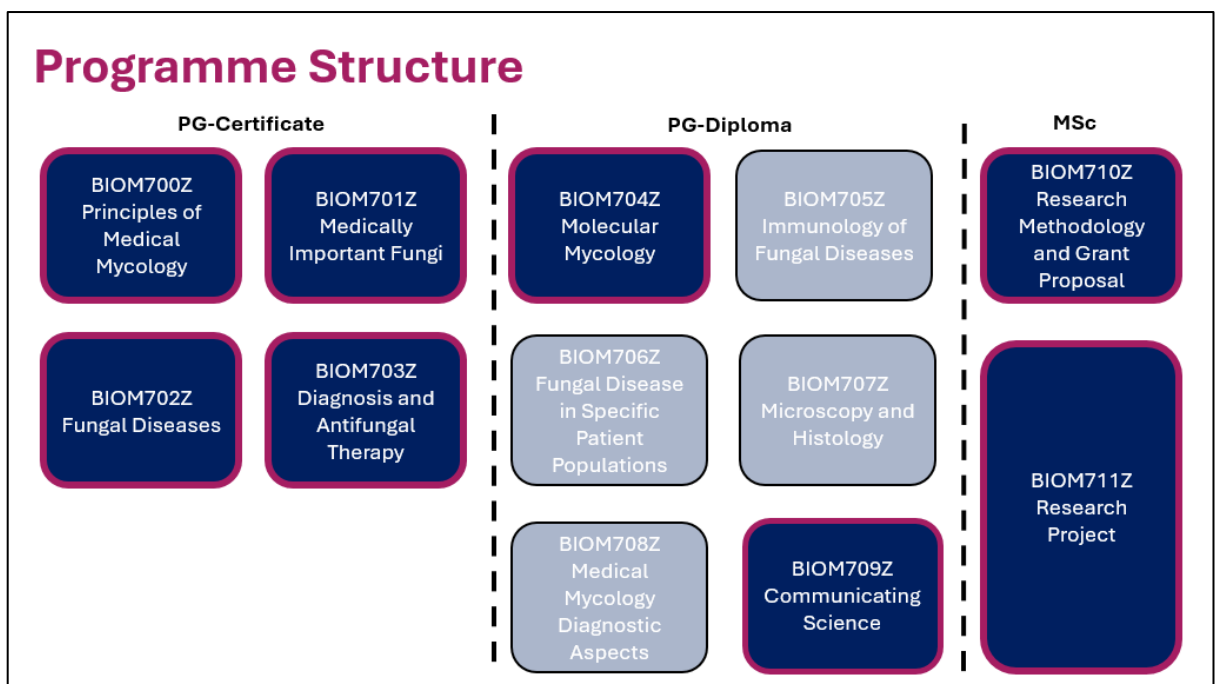
*Programme Directors: Prof. Mark Ramsdale and Prof. Adilia Warris*

**MRC Centre  
for Medical  
Mycology**

**University  
of Exeter**

## PG-Cert/PG-Dip/MSc Medical Mycology (Online)

- Launched September 2022
- 2-intakes (Jan/Sept)
- 3-stage fully online programme – video seminars/interactive quizzes/tutorials
- Flexibility for students offering 1 – 6 years of study
- Joint programme with BSMM
- £5000 per stage (£1250 per module)
- 80% fee reduction in PG-cert for LMIC applicants via University funded scholarship



## Overview in numbers...

### Domicile

12 Modules
155 topics covered
43 iterations on ELE
96 Contributors (CMM and BSMM)
338 Videos and transcripts (120 h)
48 students from 22 countries
1690 Formative Questions
360 Summative MCQs

<b>Students...</b>	22/23 – 4
	23/24 – 10
	24/25 – 18
	25/26 – 13+

### Domicile

UK-England	12
Uganda	4
USA	4
Brazil	2
Canada	2
Jamaica	2
Malta	2
South Africa	2
UK-Wales	2
Bhutan	1
Brunei	1
Hong Kong	1
Ireland	1
Kenya	1
Lebanon	1
Malawi	1
Mexico	1
Peru	1
Phillipines	1
Poland	1
Sri Lanka	1
Tanzania	1

### Scholarships

16 UoE funded places on PGCert

**Total income** (minimum – based on per module completion, including scholarship)  
£127,770

10% of Master's stage income year 3 onwards is  
£1,500



## Contributions to programme...

	Contributors	Videos/ Sessions	Time (min)
<i>BSMM</i>	62	188	3760
<i>CMM</i>	25	133	2660
<i>BIOEXE</i>	3	3	60
<i>Other</i>	4	14	720
<b>Total</b>	<b>94</b>	<b>338</b>	<b>7200</b>
<b>+ Steve Bates, Sariqa Wagley, Mark Ramsdale</b> <b>+ PGR Captioning team</b>		Module Templates, 43 iterations of modules (!), Editing of 338 videos, captioning and written summaries, 1690 Formative MCQs, 360 Exam Questions	

# The British Society for Medical Mycology



## Thanks to everyone involved...

Alireza	Abdolrasouli	Manuela	Gómez-Gaviria	Nicole	Ponde	Elizabeth	Ballou	Jane	Usher
Samir	Agrawal	Rebecca	Gorton	Juergen	Prattes	Steve	Bates	Adilia	Warris
Sara	Akbar	Becky	Hall	Flavio	Queiroz Telles	Tina	Bedekovic	Duncan	Wilson
Alexandre	Alanio	Martin	Honigle	Jonathan	Richardson	Tihana	Bicanic	Dan	Bebber
Darius	Armstrong-James	Gemma	Johnson	Malcolm	Richardson	Elaine	Bignell	Yusra	Siddiqui
Matt	Backx	Ananta	Khurana	Riina	Richardson	Alex	Brand	Raif	Yuecel
Richard	Barton	Chris	Kosmidis	Amariliz	Rivera	Ange	Brennan	Ali	Ashby
Andy	Borman	Fanny	Lanternier	Daniele	Roberto Giacobbe	Al	Brown	Cameron	Diekonigin
Martin	Buckman	Astrid	Leck	Sheila	Seaton	Gordon	Brown	Carolina	Coelho
Mathew	Burton	Russell	Lewis	Roseanna	Sprute	Pete	Cook	Dora	Corzo Leon
Adrian	Camacho Ortiz	Chris	Linton	Neil	Stone	Seana	Duggan	Rhys	Farrer
Mathilde	Chamula	Olivier	Lortholary	Katharine	Stott	Nelesh	Govander	Neil	Gow
David	Chandler	Ula	Mahadeva	Wendy	van de Sende	Tom	Harrison	William	Hurt
Sharon	Chen	Rohini	Manuel	Hiram	Villanueva	Salome	Leibundgut-Landemann	Liliane	Mukeramera
Matula	Childe	Caroline	Moore	Lewis	White	Mark	Ramsdale	Diane	Tamayo
Oliver	Corenty	Hector	Mora Montes	Sebastien	Wurster				
David	Corry	Julian	Naglik	Teresa	Zelante				
Martha	Crockett	Lily	Novak-Fraser						
Alison	Day	Kyla	Ost						
Rogelio	de Trevino-Rangel	Iain	Page						
Chris	Eades	Michael	Palmer						
Malcolm	Finkelman	David	Phillips						
Mark	Fraser								

BSMM

CMM and UoE

## Module Numbers to Date (7 Sept 2025)...

Module	Enrolled	Completed	Av. mark
BIOM700Z Principles of Medical Mycology	46	26	67.41
BIOM701Z Medically Important Fungi	25	19	80.86
BIOM702Z Fungal Disease	21	16	71.45
BIOM703Z Diagnosis and Antifungal Therapy	15	11	81.25
BIOM704Z Molecular Mycology	7	5	71.60
BIOM705Z Fungal Immunology	0	0	NA
BIOM706Z Fungal Disease in Specific Patient Populations	1	1	81.90
BIOM707Z Microscopy and Histology	5	3	79.95
BIOM708Z Medical Mycology Diagnostic Aspects	4	3	96.00
BIOM709Z Communicating Science	3	3	64.00
BIOM710Z Grant Proposal	3	0	NA
BIOM711Z Research Project	3	0	NA

STUDENT PROGRESS

Start Date	End Date	Student Number	Programme	Description/Scholarship	PG-Cert			PG-Dip			MSc			
					1902	1902	1902	1902	1902	1902	1902	1902	1902	
2021	2021	75009088	PGCert Medical Mycology (Part-Time, Online, 2 year)	Tanzania										
2021	2021	750096087	PGCert Medical Mycology (Part-Time, Online, 2 year)	Philippines										
2021	2021	750088854	PGCert Medical Mycology (Part-Time, Online, 2 year)	Canada										
2021	2021	750091067	PGCert Medical Mycology (Part-Time, Online, 2 year)	Ireland										
2021	2021	750094872	PGCert Medical Mycology (Part-Time, Online, 2 year)	Jamaica										
2021	2021	750084311	PGCert Medical Mycology (Part-Time, Online, 2 year)	South Africa										
2021	2021	750087251	MSc Medical Mycology (Part-Time, Online, 3 year)	Malta										
2021	2021	750091548	MSc Medical Mycology (Part-Time, Online, 3 year)	UK-England										
2021	2021	750081176	MSc Medical Mycology (Part-Time, Online, 3 year)	Wales										
2021	2021	750093442	MSc Medical Mycology (Part-Time, Online, 3 year)	Uganda										
2021	2021	750094562	MSc Medical Mycology (Part-Time, Online, 3 year)	Lebanon										
2021	2021	750094982	MSc Medical Mycology (Part-Time, Online, 3 year)	Canada										
2021	2021	750094232	PGCert Medical Mycology (Part-Time, Online, 2 year)	Kenya										
2021	2021	75001537711	PGCert Medical Mycology (Part-Time, Online, 2 year)	Jamaica										
2021	2021	75001498711	PGCert Medical Mycology (Part-Time, Online, 2 year)	Poland										
2021	2021	75002038811	PGCert Medical Mycology (Part-Time, Online, 2 year)	UK-Wales										
2021	2021	74003084011	PGCert Medical Mycology (Part-Time, Online, 2 year)	UK-England										
2021	2021	74000458511	PGCert Medical Mycology (Part-Time, Online, 2 year)	Spain										
2021	2021	74008426311	MSc Medical Mycology (Part-Time, Online, 3 year)	Mexico										
2021	2021	75002037211	MSc Medical Mycology (Part-Time, Online, 3 year)	USA										
2021	2021	74009789911	PGCert Medical Mycology (Part-Time, Online, 2 year)	Spain										
2021	2021	74008219711	MSc Medical Mycology (Part-Time, Online, 3 year)	USA										
2021	2021	74008397911	PGCert Medical Mycology (Part-Time, Online, 2 year)	UK-England										
2021	2021	74008452511	PGCert Medical Mycology (Part-Time, Online, 2 year)	UK-England										
2021	2021	74008364111	PGCert Medical Mycology (Part-Time, Online, 2 year)	Uganda										
2021	2021	74008195911	PGCert Medical Mycology (Part-Time, Online, 2 year)	Spain										
2021	2021	74008172011	MSc Medical Mycology (Part-Time, Online, 2 year)	UK-England										
2021	2021	74007915411	MSc Medical Mycology (Part-Time, Online, 3 year)	Uganda										
2021	2021	74008319011	PGCert Medical Mycology (Part-Time, Online, 2 year)	St. Lucia										
2021	2021	74008770111	PGCert Medical Mycology (Part-Time, Online, 2 year)	USA										
2021	2021	74007362811	PGCert Medical Mycology (Part-Time, Online, 2 year)	UK-England										
2021	2021	73007206211	PGCert Medical Mycology (Part-Time, Online, 2 year)	Malta										
2021	2021	73007206211	PGCert Medical Mycology (Part-Time, Online, 2 year)	Philippines										
2021	2021	73001278511	MSc Medical Mycology (Part-Time, Online, 3 year)	UK-England										
2021	2021	74008809111	PGCert Medical Mycology (Part-Time, Online, 2 year)	South Africa										
2021	2021	72008940111	MSc Medical Mycology (Part-Time, Online, 3 year)	UK-England										
2021	2021	73007572411	PGCert Medical Mycology (Part-Time, Online, 2 year)	Uganda										
2021	2021	72001482211	PGCert Medical Mycology (Part-Time, Online, 2 year)	UK-England										
2021	2021	73007342211	PGCert Medical Mycology (Part-Time, Online, 2 year)	Australia										
2021	2021	72002796111	MSc Medical Mycology (Part-Time, Online, 3 year)	UK-England										
2021	2021	73003248711	MSc Medical Mycology (Part-Time, Online, 3 year)	UK-Hong Kong										
2021	2021	72008545311	PGDip Medical Mycology (Part-Time, Online, 4 year)	UK-England										
2021	2021	72008110211	MSc Medical Mycology (Part-Time, Online, 6 year)	UK-Wales										
2021	2021	72009144111	MSc Medical Mycology (Part-Time, Online, 6 year)	UK-England										
2021	2021	72008115511	PGCert Medical Mycology (Part-Time, Online, 2 year)	UK-England										

**Cohorts**  
 13+ in 25/26 to date  
 18 in 24/25  
 10 in 23/24  
 4 in 22/23

**9) Update on working groups (Malcolm Richardson on behalf of lead representative of each group)**

See above

**10) Website update (Normal Van Rhijn)**



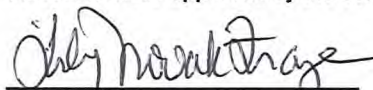
**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2025**


	Notes	Unrestricted Funds	Restricted Funds	Total 2024	Total 2023
Subscriptions	2	4560		4560	3115
Donations	2			0	0
Surplus Exeter Masters Course	3	0		0	0
Surplus Annual Meeting	4	196		196	-16104
Sponsorship from previous years meeting				0	0
Bank Interest	2	0		0	0
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales		0		0	0
Sponsorship Fungal Registry				0	0
Joint Conference Profit Share		0		0	0
Glyn Evans Mycology Award Fund				0	0
		<b>4756</b>	<b>0</b>	<b>4756</b>	<b>-12989</b>
<b>Expenses</b>					
<u>Direct Charitable Expenditure</u>					
Travel Grants	6	1750		1750	3449
Travel Grants - Glyn Evans Mycology Fund	5		1576	1576	0
<u>Other Expenditure</u>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0			
UKCMN Costs				0	0
Working Party Candida Syndrome				0	0
UCL Bursary				0	0
Management & Administration Costs	2	8650		8650	7865
Total Resource Expenses		<b>10400</b>	<b>1576</b>	<b>11976</b>	<b>11314</b>
Net Incoming Resources for Year		-5644	-1576	-7220	-24303
Funds Brought Forward		<b>205782</b>	<b>-8689</b>	<b>197093</b>	<b>221396</b>
Funds Carried Forward		<b>200138</b>	<b>-10265</b>	<b>189873</b>	<b>197093</b>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
BALANCE SHEET AS AT 31 AUGUST 2025**

	Notes	2025	2024
<b>Current Assets</b>			
Stock		0	1878
Stripe		71520	48861
Paypal		41659	41659
Lloyds CIO Account		68270	104034
Cash in Hand		0	0
Prepayments		5675	0
		<u>187124</u>	<u>196432</u>
<b>Current Liabilities</b>			
VAT		-3225	-1208
Accruals		476	547
		<u>-2749</u>	<u>-661</u>
<b>Net Current Assets</b>		<u>189873</u>	<u>197093</u>
		<u>189873</u>	<u>197093</u>
<b>Funds</b>			
Unrestricted Funds		200138	205782
Restricted Fund - Glyn Evans MyCology		-10265	-8689
		<u>189873</u>	<u>197093</u>

Accounts were approved by the committee on the and signed on their behalf by

  
Treasurer

  
President

THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2025

**1 Accounting Policies**

**Basis of Accounting**

The accounts have been prepared under the Historical Cost Convention.

**Subscriptions**

Subscription income comprises amounts received in the year.

**2 General Account**

<b>Income</b>	<u>2025</u>	<u>2024</u>
Subscriptions	4560	3115
Interest	0	0
Donations		
Blood & Fungi Profit Share		
FIS Reimbursement		
	<u>4560</u>	<u>3115</u>
<b>Management &amp; Administration Costs</b>		
Committee Expenses	0	49
Subscriptions	0	193
Travel Costs	1761	5720
Website & Computer Expenses	544	835
Printing, Postage, Stationery & Advertising	0	0
Donations	1878	0
Sponsorship	3000	0
Training	0	0
Professional Fees	0	0
Accountancy Fees	389	546
Bank Charges	646	522
Sundry Expenses	432	0
	<u>8650</u>	<u>7865</u>

THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2025

**3 Exeter Masters Course**

	<u>2024</u>	<u>2023</u>
<b>Income</b>		
Delegate Fees		
Sponsorship		
Donation		
Share of Profit	<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>
<b>Expenditure</b>		
Accommodation & Catering		
Lecturer's/Demonstrating Expenses		
Materials		0
Books		
Postage, Photocopying, etc		
Ancillary & Technical Costs		
Sundry		0
Gift		
Leeds University Share of Surplus	<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>
Surplus	<u>0</u>	<u>0</u>

**4 Annual Meeting**

<b>Income</b>		
Delegate Fees	15546	13985
Sponsorship	<u>9235</u>	<u>31630</u>
	<u>24781</u>	<u>45615</u>
<b>Expenditure</b>		
Accommodation and Catering	22195	59620
Speakers Expenses	1538	0
Room Hire		
Other Expenses	852	1956
Gifts	<u>0</u>	<u>143</u>
	<u>24585</u>	<u>61719</u>
Surplus	<u>196</u>	<u>-16104</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2025**

**5 Glyn Evans Mycology Fund**

The fund was created by the society to commemorate Glyn Evans. The award is regarded as an extension of the existing travel award scheme and aims to provide applicants with financial support to visit other laboratories for training. £1,576 (£Nil - 2024) was paid to 2 individuals (0 - 2024).

**6 Travel Grants**

Travel grants of £1,750 (£3,449 - 2024) was paid to 5 individuals (15 - 2024).

**7 Committee Members Expenses**

A total of Nil (£Nil - 2024) was reimbursed to members of the committee during the year. No Honorarium has been paid to any committee members.

CHARITY REGISTRATION NUMBERS  
ENGLAND & WALES 1190926  
SCOTLAND SCO50556

**BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**FINANCIAL STATEMENTS**  
**31 AUGUST 2025**

**GARDNER & PARTNERS LTD**  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX

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**BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
1190926 & SCO50556**

**INDEPENDENT EXAMINERS REPORT TO THE TRUSTEES OF THE  
BRITISH SOCIETY FOR MEDICAL MYCOLOGY**

**YEAR ENDED 31 AUGUST 2025**

**REPORT OF THE INDEPENDENT EXAMINER**

I report on the accounts of the charity for the year ended 31 August 2024 which are set out on pages 1 to 5.

**RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the charities and trustee investment (Scotland) Act 2005 and the charities accounts (Scotland) regulations 2006.

The charity trustees consider that the audit requirement of regulation 10(1) (d) of the accounts regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the act and to state whether particular matters have come to my attention.

**BASIS OF INDEPENDENT EXAMINER'S STATEMENT**

My examination is carried out in accordance with regulation 11 of the charities accounts (Scotland) regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**INDEPENDENT EXAMINER'S STATEMENT**

In the course of my examination no matter has come to my attention.

1. Which gives me reasonable cause to believe that in any material respect the requirements

To keep accounting records in accordance with section 44(1) (a) and regulation 4 of the 2006 accounts regulations, and

To prepare accounts which accord with the accounting records and comply with regulation 9 of the 2006 accounts regulations have not been met, or

2. To which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Keith Thomson FCCA  
Gardner and Partners Ltd  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX



28 May 2026



**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2025**

	Notes	Unrestricted Funds	Restricted Funds	Total 2024	Total 2023
Subscriptions	2	4560		4560	3115
Donations	2			0	0
Surplus Exeter Masters Course	3	0		0	0
Surplus Annual Meeting	4	196		196	-16104
Sponsorship from previous years meeting				0	0
Bank Interest	2	0		0	0
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales		0		0	0
Sponsorship Fungal Registry				0	0
Joint Conference Profit Share		0		0	0
Glyn Evans Mycology Award Fund				0	0
		4756	0	4756	-12989
<b>Expenses</b>					
<u>Direct Charitable Expenditure</u>					
Travel Grants	6	1750		1750	3449
Travel Grants - Glyn Evans Mycology Fund	5		1576	1576	0
<u>Other Expenditure</u>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0			
UKCMN Costs				0	0
Working Party Candida Syndrome				0	0
UCL Bursary				0	0
Management & Administration Costs	2	8650		8650	7865
Total Resource Expenses		10400	1576	11976	11314
Net Incoming Resources for Year		-5644	-1576	-7220	-24303
Funds Brought Forward		205782	-8689	197093	221396
Funds Carried Forward		200138	-10265	189873	197093



**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
BALANCE SHEET AS AT 31 AUGUST 2025**

	Notes	2025	2024
<b>Current Assets</b>			
Stock		0	1878
Stripe		71520	48861
Paypal		41659	41659
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Cash in Hand		0	0
Prepayments		<u>5675</u>	<u>0</u>
		<u>187124</u>	<u>196432</u>
<b>Current Liabilities</b>			
VAT		-3225	-1208
Accruals		<u>476</u>	<u>547</u>
		<u>-2749</u>	<u>-661</u>
<b>Net Current Assets</b>		<u>189873</u>	<u>197093</u>
		<u>189873</u>	<u>197093</u>
<b>Funds</b>			
Unrestricted Funds		200138	205782
Restricted Fund - Glyn Evans MyCology		<u>-10265</u>	<u>-8689</u>
		<u>189873</u>	<u>197093</u>

Accounts were approved by the committee on the and signed on their behalf by

  
Treasurer

  
President



**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2025**

**1 Accounting Policies**

**Basis of Accounting**

The accounts have been prepared under the Historical Cost Convention.

**Subscriptions**

Subscription income comprises amounts received in the year.

**2 General Account**

<b>Income</b>	<b><u>2025</u></b>	<b><u>2024</u></b>
Subscriptions	4560	3115
Interest	0	0
Donations		
Blood & Fungi Profit Share		
FIS Reimbursement		
	<u>4560</u>	<u>3115</u>
<b>Management &amp; Administration Costs</b>		
Committee Expenses	0	49
Subscriptions	0	193
Travel Costs	1761	5720
Website & Computer Expenses	544	835
Printing, Postage, Stationery & Advertising	0	0
Donations	1878	0
Sponsorship	3000	0
Training	0	0
Professional Fees	0	0
Accountancy Fees	389	546
Bank Charges	646	522
Sundry Expenses	432	0
	<u>8650</u>	<u>7865</u>



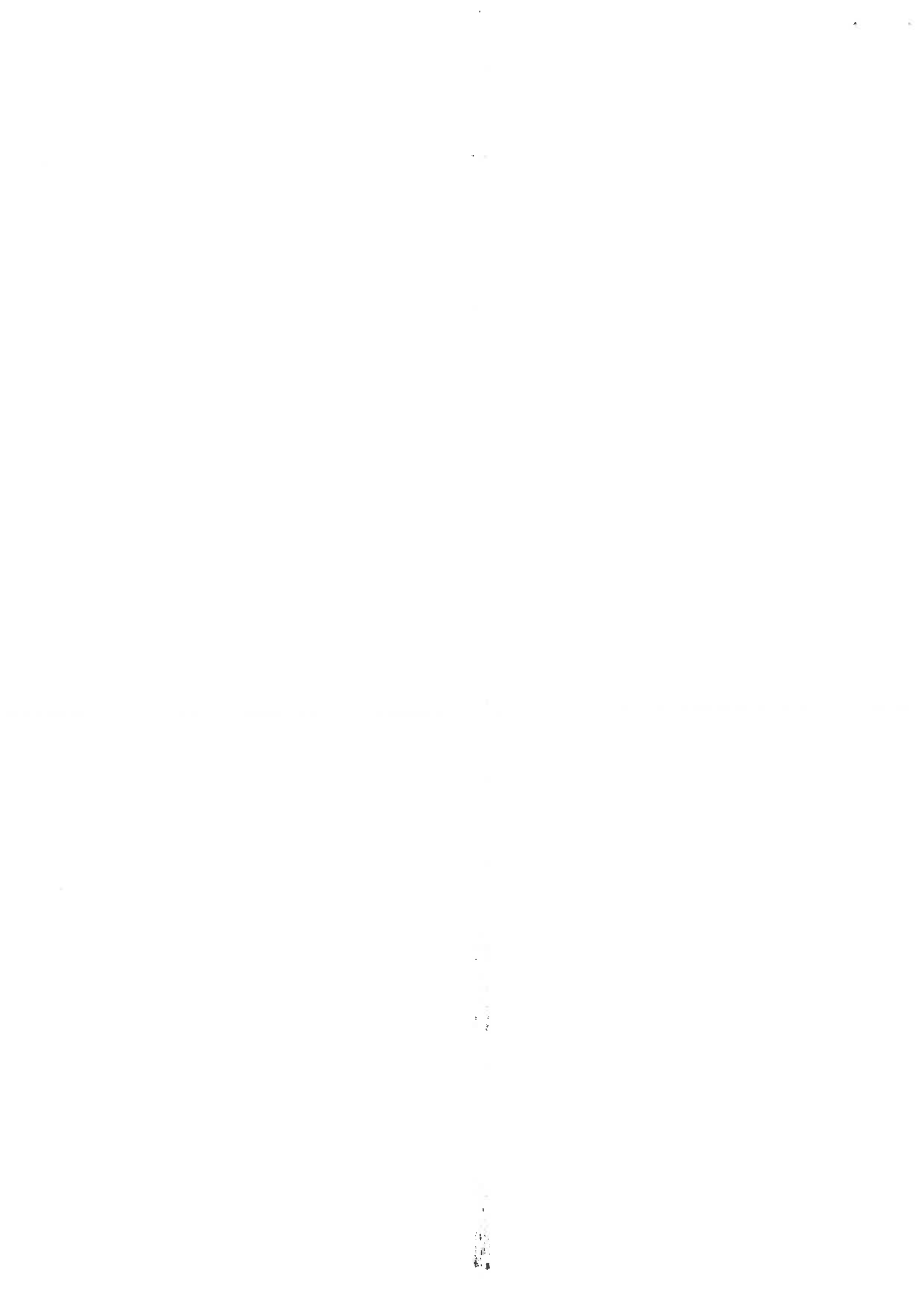
THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
 NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2025

**3 Exeter Masters Course**

	<u>2024</u>	<u>2023</u>
<b>Income</b>		
Delegate Fees		
Sponsorship		
Donation		
Share of Profit	0	0
	<u>0</u>	<u>0</u>
<b>Expenditure</b>		
Accommodation & Catering		
Lecturer's/Demonstrating Expenses		
Materials		0
Books		
Postage, Photocopying, etc		
Ancillary & Technical Costs		
Sundry		0
Gift		
Leeds University Share of Surplus		
	<u>0</u>	<u>0</u>
Surplus	<u>0</u>	<u>0</u>

**4 Annual Meeting**

<b>Income</b>		
Delegate Fees	15546	13985
Sponsorship	9235	31630
	<u>24781</u>	<u>45615</u>
<b>Expenditure</b>		
Accommodation and Catering	22195	59620
Speakers Expenses	1538	0
Room Hire		
Other Expenses	852	1956
Gifts	0	143
	<u>24585</u>	<u>61719</u>
Surplus	<u>196</u>	<u>-16104</u>



**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2025**

**5 Glyn Evans Mycology Fund**

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A total of Nil (£Nil - 2024) was reimbursed to members of the committee during the year. No Honorarium has been paid to any committee members.



**British Society for Medical Mycology**

England & Wales - Charity number 1190926

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# Accounts

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## Annual General Meeting of the British Society for Medical Mycology

Monday 10<sup>th</sup> June 2024 17:30 – 18:30

Leonardo Hotel, Cardiff

1) Apologies for absence

*Treasurer: Lily Novak-Fraser (LNF)*

*Executive members: Ali Abdolrasouli (AR), Alyssa Husdon (AH, Clinical junior rep), Mark Fraser (MF)*

*Members: Neil Gow (NG, former President), Caroline Moore (CM, former Treasurer), Gordon Ramage (GR), Silke Schelenz (SS), Derek Sullivan (DS), Ruth Ashbee (RA)*

*Present in the room:*

*President Malcolm Richardson (MR)*

*General secretary Margherita Bertuzzi (MB)*

*Meeting secretary Dora Corzo Leon (DCL)*

*Junior Rep Norman van Rhijn (NvR)*

*Local meeting organiser Lewis White (LW)*

*Executive members: Rebecca Gorton (RG), Elena Roselletti (ER), Lottie Brown (LB), David, Chandler (DC)*

*Members: Richard Barton (RB), Rosemary Barnes (RB), Julian Naglik (JN), Steve Bates (SB)*

2) Minutes from Annual General Meeting held September 4<sup>th</sup> September, Manchester

*Minutes seconded by RG and JN*

3) Executive committee elections (MB)

a) Upcoming posts for executive

i) General Executive member posts – due to renew September 2024

*MB mentioned forms for the nomination of new General Executive members will be circulated and asked all the attendees to get in touch if interested or to let know to other people that might be interested.*

**ACTION FOR MB: circulate nominations for the society**

4) President's report (MR)

*MR started by thanking the local organisers of the meeting and the BSMM Executive committee members for their service to the society.*

*MR discussed the status of the society and overall representation in larger societies, for example the Neil Gow (NG), previous president of the BSMM is currently the new president of the European Federation of Medical Mycology, where he represents also*

the BSMM. It was raised previously that this might be a conflict of interest; but there it was not in our capacity to change that with the European Federation of Medical Mycology. MR noted this might change now that NG is president. LW and RG represents the BSMM for the UK HSA Standards in microbiological investigations (SML, diagnostic standards for the UK) and MR thanked them for it. MR mentioned we are also represented on the Royal College of Pathologists by SS but she hasn't been able to attend any of their meetings in a long time to MR is going to approach SS to ask whether she still would like to cover that role or step down. MR asked for views of this and RG responded she thinks that AH, clinical junior rep, could support SS in this. Other representations include Healthcare Infection Society guideline writing group of the hospital acquired infections primarily aspergillosis and a number of people in the room (LW) are contributing to the global Candida guideline – LW confirmed these are nearly ready and the ECMM guidelines. We were asked if as a society if we would endorse the Candida guidelines and MR confirmed that we will endorse and we will do the same with the Aspergillosis guidelines – MR also indicated he is on supporting the British Association of Dermatologists with the revision of the onychomycosis guidelines.

**ACTION FOR MR:** contact SS about her representation of the Royal College of Pathologists.

MR continued stating we have supported various conferences, i.e. the symposium on NGS at the FIS meeting, the British Society for Immunology congress, which was held in Belfast, the Human Fungal Pathogen conference in Nice. MR stated we have got 2,130 followers on X. MR updated on the working groups, commenting on the impact these guidelines have had. Reports from SS and RA, leading the two working groups have been circulated.

## 5) Scientific meetings

### a) Feedback on Mycology 2024 Cardiff (LW and DCL)

Feedback received from the meeting so far was very positive (stated by DCL and MB) but a request for feedback will be circulated.

### b) BSMM 2025 September Norwich (DCL)

DCL reported Stefan Bidula will be the local organiser for 2025 and this will be advertised at the end of the Cardiff meeting. The meeting will be held in September, before the start of the academic year. DCL communicated the decision of the Exec to move the annual meeting to September and keep this constant to help people planning, while not overlapping with other meetings. MF flagged that it would be important to have this before the academic year starts, but after the end of the summer holiday. Timing will also affect the possibility of utilising university accommodation instead, which would be a huge saving in terms of budget (normally about 45K recently due the inflation, as opposed to 30-40K the past years).

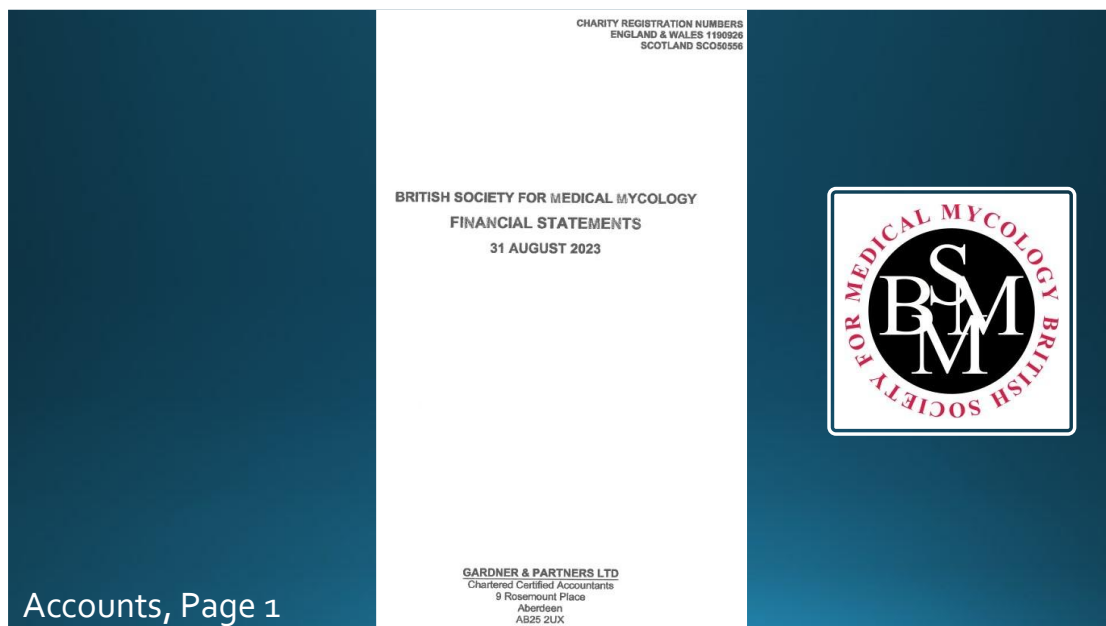
## 6) Treasurer's report (MB on behalf of LNF)

Below see notes and slides provided by LNF and read on the day by MB

Treasurer's report for financial year ended 31st August 2023



Slide 1 - Page 1, title of the presentation, move to slide 2 to start presentation.



Slide 2 – Page 1 of Accounts These are the financial statements for the British Society for Medical Mycology for the year ending 31st August 2023. This is the third set of accounts after converting our Society to a Charitable Incorporated Organisation (CIO) in 2021 and therefore consists of a full 12 months' worth of accounts.

**BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
1190926 & SCO50556

**INDEPENDENT EXAMINERS REPORT TO THE TRUSTEES OF THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
YEAR ENDED 31 AUGUST 2023

**REPORT OF THE INDEPENDENT EXAMINER**

I report on the accounts of the charity for the year ended 31 August 2023 which are set out on pages 1 to 5.

**RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the charities and trustee investment (Scotland) Act 2005 and the charities accounts (Scotland) regulations 2006.

The charity trustees consider that the audit requirement of regulation 10(1) (d) of the accounts regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the act and to state whether particular matters have come to my attention.

**BASIS OF INDEPENDENT EXAMINER'S STATEMENT**

My examination is carried out in accordance with regulation 11 of the charities accounts (Scotland) regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**INDEPENDENT EXAMINER'S STATEMENT**

In the course of my examination no matter has come to my attention.

1. Which gives me reasonable cause to believe that in any material respect the requirements

To keep accounting records in accordance with section 44(1) (a) and regulation 4 of the 2006 accounts regulations, and

To prepare accounts which accord with the accounting records and comply with regulation 9 of the 2006 accounts regulations have not been met, or

2. To which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Keith Thomson FCCA  
Gardner and Partners Ltd  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX  
24 May 2024

Accounts, Page 2

Slide 3 – Page 2 of Accounts The Independent Examiner's Report to the Trustees of the British Society for Medical Mycology is on the second page. This report concludes that accounting records are in accordance with accounts regulations, and that no unusual items or disclosures in the accounts seeking explanation came to the examiner's attention. These accounts have also been submitted to the Scottish and English/Welsh Charity commissions in accordance with the regulations governing charities in the UK.

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2023**

	Notes	Unrestricted Funds	Restricted Funds	Total 2023	Total 2022
Subscriptions	2	5162		5162	2143
Donations	2	0		0	0
Surplus Exeter Masters Course	3	0		0	0
Surplus Annual Meeting	4	7865		7866	22761
Sponsorship from previous years meeting				0	0
Bank Interest	2	0		0	0
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales				0	0
Sponsorship Fungal Registry				0	0
Joint Conference Profit Share				0	6126
Glyn Evans Mycology Award Fund				0	0
		13028	0	13028	31030
<b>Expenses</b>					
<b>Direct Charitable Expenditure</b>					
Travel Grants	6	2687		2687	0
Travel Grants - Glyn Evans Mycology Fund	5		0	0	1100
<b>Other Expenditure</b>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0		0	0
UKCMN Costs				0	0
Working Party Candida Syndrome				0	0
UCL Bureau				0	0
Management & Administration Costs	2	2689		2689	2644
Total Resource Expenses		5376	0	5376	3744
Net Incoming Resources for Year		7652	0	7652	27286
Funds Brought Forward		222433	-8689	179904	179904
Funds Carried Forward		230085	-8689	187556	207190

Accounts, Page 3

Slide 4 – Page 3 of Accounts The statement of financial activities is broken down in the seven-page report, which has also been sent out to our membership. Page 3 of the accounts is a summary of the society's income and expenditure from 1st September 2022 to 31st August 2023, and page 4 shows the balance sheet as at 31st

# The British Society for Medical Mycology



August 2023. The details of this income and expenditure are found in the numbered Notes on pages 5-7 of the accounts. Where available, the figures for 2022 are shown on the far right for comparison. The figures shown in the accounts do not include VAT. The income for 2023 (page 3) consisted mainly of subscriptions amounting to £5,162 (£2,143 in 2021), which is a healthy increase on last year's subscriptions. Although figure comparisons are outstanding at this time, the membership subscription payment rate has improved since 2022 with the introduction of a new payment platform accessed directly from the BSMM web site. We would urge all members to support your Society by visiting the web site to renew their membership in this manner if they have not done so already. This platform ensures payment of the correct amount (£30 for full member and £75 for 3- year student membership). In addition, one-time membership application or renewal ensures future membership payments are automated. Please note that there are some current members who still have a direct debit in place who have not transferred their method of membership payment to the new system. I urge that you do so as soon as possible and amend instructions on your bank account; please contact our Honorary Secretary or Honorary Treasurer if you need further instruction. My thanks to Margherita Bertuzzi and Norman van Rhijn who are key in maintaining membership and effective payment, respectively. The other stream of income is from annual meetings. Many thanks to the organisers, sponsors and participants of the Manchester 2023 meeting, which was very successful scientifically, and yielded a surplus of £7,866 (£22,761 in 2022). The surplus difference between 2022 and 2023 meetings is due to payment of 2022 meeting arrears in 2023 and sponsor payments that will be reflected in next year's accounts. This is also reflected in the total income shown below. The BSMM did not co-host meetings with any other societies in this financial year. Therefore, total income of the BSMM for 2023 was £13,028 (£31,030 in 2022). Expenses of the Society are summarised on the lower half of page 3. Although there were no Glyn Evans Mycology awards taken up in 2023, the society increased its allocation of Travel Grants to £2687 (from £0 in 2022). The Society supported nine Travel Grants (worth £200 each) for the Exeter meeting in 2022, provided 3 meeting prizes (£300) and 3 Travel Grants for attendance of international meetings (£1500) in this financial period. The society offered another ten Travel Grants (worth £200 each, 5 of which were taken up) and provided 4 Poster/Talk prizes (£300 total) for the Manchester 2023 meeting; this uptake will be reflected in the next accounting period. It is the aim of this honorary treasurer to bring the accounting period back to reflect the calendar year if possible. Although submissions for access to travel grants has increased moderately over the last 2 years, we encourage our members, particularly student members, to apply for travel grants, especially the Glyn Evans Mycology award.

Form No.: BSMM-F-04

Version No.:

Status.: Active

Author:

Registered Charity No: 1190926

Effective Date: 27/09/2021

# The British Society for Medical Mycology



THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2023

**1 Accounting Policies**

**Basis of Accounting**

The accounts have been prepared under the Historical Cost Convention.

**Subscriptions**

Subscription income comprises amounts received in the year.

**2 General Account**

Income	2023	2022
Subscriptions	5162	2143
Interest	0	0
Donations		
Blood & Fungi Profit Share		
FIS Reimbursement		
	<u>5162</u>	<u>2143</u>
<b>Management &amp; Administration Costs</b>		
Committee Expenses	0	0
Subscriptions	0	227
Travel Costs	600	0
Website & Computer Expenses	836	485
Printing, Postage, Stationery & Advertising	0	14
Gift	0	0
Training	0	0
Professional Fees	0	1125
Accountancy Fees	445	455
Bank Charges	808	338
Sundry Expenses	0	0
	<u>2689</u>	<u>2644</u>

Accounts, Page 5

Slide 5 – Page 5 of Accounts The Management and Administration costs are detailed in Note 2 on page 5 of the accounts. These amounted to £2689 (£2644 in 2022), and comprised the annual Accounting Fees (£445, £455 in 2022), Banking Charges (£808, £338 in 2022), increased Executive Member Travel Costs (£600, £0 in 2022) and Website and Computer Expenses (£836, £485 in 2022) reflecting post-COVID increased activities and a move to update the BSMM web site further. No other expenses were incurred.

THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2023

	Notes	Unrestricted Funds	Restricted Funds	Total 2023	Total 2022
Subscriptions	2	5162		5162	2143
Donations	2			0	0
Surplus Exeter Masters Course	3	0		0	0
Surplus Annual Meeting	4	7865		7865	22761
Sponsorship from previous years meeting				0	0
Bank Interest	2	0		0	0
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales				0	0
Sponsorship Fungal Registry				0	0
Joint Conference Profit Share				0	6126
Glyn Evans Mycology Award Fund				0	0
		<u>13028</u>	<u>0</u>	<u>13028</u>	<u>31030</u>
<b>Expenses</b>					
<b>Direct Charitable Expenditure</b>					
Travel Grants	6	2687		2687	0
Travel Grants - Glyn Evans Mycology Fund	5		0	0	1100
<b>Other Expenditure</b>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0		0	0
UKCMN Costs				0	0
Working Party Candida Syndrome				0	0
UCL Bursary				0	0
Management & Administration Costs	2	2689		2689	2644
Total Resource Expenses		<u>5376</u>	<u>0</u>	<u>5376</u>	<u>3744</u>
Net Incoming Resources for Year		7652	0	7652	27286
Funds Brought Forward		222433	-8688	179904	179904
Funds Carried Forward		<u>230085</u>	<u>-8688</u>	<u>187556</u>	<u>207190</u>

Accounts, Page 3

Slide 6 – Back to Page 3 of Accounts Therefore, total expenses for the BSMM for 2023 amounted to £5376 (£3744 in 2022). The net incoming resources for 2023 were £7652 (£27,286 in 2022).

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Version No.:

Status.: Active

Author:

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Effective Date: 27/09/2021

THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY BALANCE SHEET AS AT 31 AUGUST 2023			
	Notes	2023	2022
<b>Current Assets</b>			
Stock		1878	1878
Stripe		29427	0
Paypal		41659	31833
Lloyds CIO Account		150549	180562
Cash in Hand		0	0
Prepayments		0	0
		<u>223513</u>	<u>214273</u>
<b>Current Liabilities</b>			
VAT		1671	102
Accruals		446	427
		<u>2117</u>	<u>529</u>
<b>Net Current Assets</b>		<u>221396</u>	<u>213744</u>
		<u>221396</u>	<u>213744</u>
<b>Funds</b>			
Unrestricted Funds		230085	222433
Restricted Fund - Glyn Evans MyCology		-8689	-8689
		<u>221396</u>	<u>213744</u>

Accounts, Page 4

Slide 7 – Page 4 of Accounts The balance sheet of the Society is shown on page 4 of the accounts and details the bank, PayPal and Stripe accounts held by the BSMM in 2023. The British Society for Medical Mycology finished 2023 with a net worth of £221,396 (£213,744 in 2022). I would like to thank Mr Keith Thomson of Gardner and Partners Accountants in Aberdeen, who has been a very supportive accountant for the BSMM over the last 18 years, and who has patiently continued to answer many questions in my second year as Honorary Treasurer.

Slide 8 – “Behind the scenes” slide These financial statements suggest that in 2023 our Society returned to its previous activity levels and established a platform for expanding its supportive funding. The modernisation of the BSMM platforms has continued - we thank our Junior Representative, Normal van Rhijn, for continuing to make improvements to the digital systems used for membership and the web site. Over the last year, I have continued fulfilling the accounting requirements for the Society, including HMRC, VAT and Charity Commission requirements. The Society’s previous Honorary Treasurer, Caroline Moore, has continued to be a significant support in this process. Unfortunately, due to family illness, I have not made the banking strides promised at last AGM: there remains the urgent issue of securing a second (and possibly third) bank account to protect the Society’s funds under the Financial Services Compensation Scheme (FSCS) and consider ethical investment opportunities to enable future proofing the Society’s plans. However, with the introduction of Stripe for membership and annual meeting registration payments, the risk has been mitigated to some extent. Our collaboration with the University of Exeter on the MSc in Medical Mycology has progressed significantly with the support of our members. As the course goes into its third year and based on a member poll, discussions are underway between the Society and the University of Exeter on how to progress this association further by supporting students directly via educational grants that will be administered by the University on our behalf. Our joint educational aims to further mycology training will hopefully also yield longer-term financial benefits to the Society.

# The British Society for Medical Mycology



Slide 9 – Thank you slide Finally, I would like to thank Marghe sincerely for delivering this report on my behalf today. I would also like to say a huge thank you to all the Executive Committee members and meeting organisers that I have had the privilege of working with this last year. Your help and support have been invaluable. I look forward to the next 2 years in post and securing the Society's financial status! Manchester, 10th June 2024 Margherita Bertuzzi on behalf of Lily Novak Frazer.

## 7) Secretary's report (Margherita Bertuzzi) (5 min)

### a) Members update

MB reporter that we have got 127 registered pay members 39 with student status and 88 as standard members and that it is very important that we all move to the online registration system.

**ACTION FOR MB:** send a reminder to the mailing list reminding to move to the online system, otherwise they will be eliminated from the mailing list. Send the form for registration to the 43 additional honorary and life members.

### b) Update on travel grants

MBe reported that we have given out the 10 Grant travel grants since September 2023. These include 5 travel grounds to attend the BSMM conference and one Glynn Evans award.

Jennifer Shelton	January 2024	BMS One Health Bath	200£
Lottie Brown	January 2024	ECCMID Barcelona	350£
Fiona Dresel	March 2024	IMC12 Maastricht	350£
Margherita Bertuzzi	March 2024	HFP Nice	350£
Patrick Dancer	March 2024	BSI Loughborough	200£
Maria Cortada Roca	March 2024	BSMM meeting Cardiff	200£
Ben Caswell	April 2024	BSMM meeting Cardiff	200£
Takanori Furukawa	April 2024	BSMM meeting Cardiff	200£
Aize Pellon	April 2024	BSMM meeting Cardiff	200£
Yixin Zhao	May 2024	BSMM meeting Cardiff	200£

10 travel grants, including 5 travel grants to attend the BSMM conference

Glynn Evans award to Lottie Brown for the value of £1000

## 8) BSMM MSc/Diploma/ Certificate Course (Margherita Bertuzzi on behalf of Mark Ramsdale) (5 min)

Provided by SB

# The British Society for Medical Mycology



MRC Centre  
for Medical  
Mycology



University  
of Exeter



PG-Cert Medical Mycology } 17 module leads  
PG-Dip Medical Mycology } + 84 contributors so far...  
MSc Medical Mycology

3-6 years for completion

**Students on course (31/05/2024)**

BIOM700Z Principles of Medical Mycology (Mark Ramsdale)	16 students	12 completions	75%
BIOM701Z Medically Important Fungi (Andy Borman / Dora Corzo-Leon)	11 students	11 completions	83%
BIOM702Z Fungal Diseases (Adilia Warris / Riina Richardson)	11 students	11 completions	72%
BIOM703Z Diagnosis and Antifungal Therapy (Lewis White / Caroline Moore)	8 students	4 completions	75%

+ 1 withdrawal + one interruption until Sept 24

## Move to new online portal (ELE2)

## Applications for Sept 2024...

14 applications  
5 offers  
9 more information required



Transfer of content and limited redesign of PGcert  
More support from dedicated online web development  
team for PGDip and MSc modules online.



MRC Centre  
for Medical  
Mycology



University  
of Exeter

## New Modules PGDip- for 24/25 currently being created...

BIOM704Z Molecular Mycology (Jane Usher/Rebecca Hall)- Sept 24 start [COMPULSORY]  
BIOM705Z Immunology of Fungal Disease (Carolina Coelho / Pete Cook)- Sept 2024 start  
BIOM706Z Fungal Disease in Specific Patient Populations (David Chandler / Samir Agrawal)- Sept 20024 start  
BIOM707Z Microscopy and Histology (Malcolm Richardson)- Sept 24  
BIOM708Z Medical Mycology Diagnostic Aspects (Manuel Rohini / Richard Barton)- Sept 24 start  
BIOM709Z Science Communication in Medical Mycology (Mark Ramsdale)- Jan 25 start [COMPULSORY]

## New Modules MSc- for 25/26

BIOM710Z Research Methodology and Grant Proposal (Mark Ramsdale/Steve Bates)- Sept 25 [COMPULSORY]  
BIOM711Z Research Project (Mark Ramsdale/Steve Bates)- Sept 25 [COMPULSORY]

Form No.: BSMM-F-04

Version No.: \_\_\_\_\_

Status.: Active

Author: \_\_\_\_\_

Registered Charity No: 1190926

Effective Date: 27/09/2021

# The British Society for Medical Mycology



MRC Centre  
for Medical  
Mycology



University  
of Exeter



## Next steps...

Completion of content for modules BIOM704Z-BIOM709Z (PGDip)

- approximately 18 of 52 new contributors have send us their videos..

Design and creation of project modules BIOM710Z-BIOM711Z (MSc)

- Module descriptors signed off by faculty
- Will require some "dry data" project supervisors and markers.
- Remainder (majority) will be placement based in agreement with local supervisor.



MRC Centre  
for Medical  
Mycology



University  
of Exeter



## Thanks to captioning team

Charles Hargreave  
Daniel Conn  
Larissa John  
Emma Agnew  
Romey Shoesmith  
Orlando Ross  
Adam Bainbridge  
Jack Gregory  
Catrin Williams  
Harry Osborne  
Abby Potton  
Haruka Senda

Steve Bates  
Sariqa Wagley  
Sarah Paddock

176 Videos created, captioned and released in modules BIOM700Z-BIOM709Z !!!  
400 Summative MCQ questions set  
300 Formative questions created so far...

Form No.: BSMM-F-04

Version No.: \_\_\_\_\_

Status.: Active

Author: \_\_\_\_\_

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# The British Society for Medical Mycology



MRC Centre  
for Medical  
Mycology



University  
of Exeter

## MSc Medical Mycology (online)

[Overview](#) [Entry requirements](#) [Course content](#) [Fees and funding](#) [Teaching and research](#) [Careers](#)

### Fees and funding

2024/25 entry

UK/International fees:

£5,000 per stage (for completion in 3 years)

### Scholarships

The University of Exeter is committed to ensuring that knowledge of Medical Mycology is disseminated as widely possible. Therefore, we are pleased to offer scholarships for candidates from low and middle income countries applying to study the Postgraduate Certificate (PGCert) Medical Mycology, which is Stage 1 of the MSc Medical Mycology Online programme, starting in January 2024 and September 2024.

These scholarships will be awarded as a tuition fee discount of £1,050 for each module of the PGCert, offering a total saving of £4,200 on the cost of Stage 1.

[Find out more information on this scholarship.](#)

*UoE offering an unlimited number of PGCert scholarships for the Medical Mycology programme - Worth (£4200) for a trial period of 2 years.*

## BSMM Vote Outcomes...

- Offers of PG scholarships for 2 students funded for £10k - Agreed by membership (Mechanism TBA)
- PGT students on programme can be enrolled for free onto BSMM membership – Agreed by membership ] (Mechanism TBA)

**Please send us in your recordings asap! We are running to a very tight schedule...**

**We need a new external examiner for the programme (Sept 2024) – if you are interested please contact [m.ramsdale@exeter.ac.uk](mailto:m.ramsdale@exeter.ac.uk)**

**A big thank you to all who have contributed so far.**

Form No.: BSMM-F-04

Version No.: \_\_\_\_\_

Status.: Active

Author: \_\_\_\_\_

Registered Charity No: 1190926

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SB took the chance of reminding the members present that they might receive a reminder to send in their recordings and contributions if they haven't already done so. MR asked if there is anything that the society could do to help advertising for the master and if there is any data on how the current students have been recruited. MR asked if there are leaflets that could be given to the Executive so that when they attend conferences they could distribute.

**ACTION FOR MB:** follow up with MR and SB if there is any promotional material (leaflets/slides) which we could be distributing/putting on the website/advertise at conferences.

SB asked clarifications about the decision of the BSMM to support the MSc in light of the support already given by UoE. MBe clarified that the monetary commitment will be the same as originally decided but we might spread across multiple students.

**ACTION FOR LNF:** reprise the conversation with MR.

- 9) Update on working groups (Malcolm Richardson on behalf of lead representative of each group)

---

## BSMM diagnostic guideline working party report 5/6/24

The working party for the diagnostic guideline revision has started their work in December 2023.

The group has been expanded on request of the BSMM president and is representing Wales, England, Scotland, Northern Ireland and Ireland as well as reference laboratories and private labs with a total of 16 members. The focus remains on guiding best practice for laboratories as well as providing information for the clinical users on the utilisation of diagnostic tests for the management of serious fungal diseases.

Since the last publication in 2015 the BSMM standards have formed the basis of the ECMM centre of excellence laboratory standards. It is an exciting opportunity to review new evidence to support our revised recommendations.

We have already collated the majority of the new draft information and are aiming to have a final draft towards the end of the year.

Working party chair: Silke Schelenz

---

## Update of BSMM TDM Guidelines Report

### Composition of the working group:

- Dr Ruth Ashbee – Chair of WG
- Dr Abhijit Bal - Consultant Microbiologist/Head of Service, Glasgow
- Prof Andy Borman – Deputy Director, Mycology Reference Laboratory, UKHSA, Bristol
- Dr Rebecca Gorton - Principal Clinical Scientist, HSL, London
- Dr Haifa Lyster – Consultant Pharmacist, Harefield Hospital, London

- Dr Riina Richardson – Honorary Consultant Medical Mycologist & Senior Lecturer in Infectious Diseases, Manchester
- Ms Kara Tedford - Senior Paediatric Antimicrobial Pharmacist, Crumlin, Ireland; Hon Senior Clinical Lecturer in Pharmacy and Biomolecular Sciences, Royal College of Surgeons Ireland
- Prof Adilia Warris - Co-Director, MRC Centre Exeter; Consultant Paediatric Infectious Disease Physician, Great Ormond Street, London
- Prof Lewis White - Consultant Clinical Scientist, Head of Welsh Mycology Ref Lab

## **Progress to date**

- The working group has been expanded to include members with expertise in paediatrics and also two pharmacists, one a paediatric pharmacist and the other with experience of use of antifungal in ECMO and ICU patients. The guidelines will include specific sections on paediatric TDM and special patients which will include those on ECMO, in ICU, and various other groups where antifungal pharmacokinetics may be altered.

- The group has held 3 meetings with a 4<sup>th</sup> planned in Cardiff. During the meetings the draft structure of the new guidelines has been agreed and will use a similar approach to the previous guidelines, posing questions about each of the antifungals in relation to TDM. Material which remains unchanged from the previous guidelines will be summarised but not repeated. We have also obtained agreement from Peter Donnelly, editor of Journal of Antimicrobial Chemotherapy, that he is happy to consider the review once written.

- The members of the group have been split into teams with each team allocated a specific section to draft. Once the sections have been written they will be blended and all members will comment on the whole manuscript

- The literature reviews are being performed by a librarian from Manchester University and we are currently optimising the search strategy, looking at using either conventional search terms or AI generated responses to the questions to be posed in the guidelines.

- Literature will be evaluated using Rayyan, software for systematic literature reviews, which enables working group members to collectively decide which articles to include or exclude.

- It is hoped that the literature searches will be finished by the end of June and there will be a first draft of the manuscript ready by the end of 2024.

Ruth Ashbee, June 2024

## **New working groups**

*MR mentioned having asked David Moyes about the progress of a possible NGS working group. LW confirmed he has also been involved in conversations with Mike Bromley and Darius Armstrong-James. David Moyes had reported that they "have started to make some progress recently, with Chrysi Segaki from MHRA starting to*

# The British Society for Medical Mycology



*move things along with standards like mock communities. Lewis and I have a list of people to involve, so it is in progress”.*

*MR and RG has been discuss about a possible working group on diagnosis of superficial fungal infection (PCR diagnostics and all diagnostic methods) as there is significant heterogeneity in the approach.*

**ACTION FOR MR:** *i) send with MB an SOP for formulating a working group so that it can be adopted; ii) discuss this further with RG*

*RB suggested we should have an advisory working group to advise on mould exposure in the house – to formalise the sort on interventions that many of the members (for example MR) do regarding mouldy houses.*

**ACTION FOR EXEC:** *discuss how to approach the initiation of the suggested working groups.*

**10)** Website update (Normal Van Rhijn) (5 min)

**11)** AOB (1 minute)

*Campbell Gourlay (member) enquired if there would be appetite to have a joint event with the microbiology society of if we would be interested in supporting their events. MR indicated we have supported previous conferences with other society and had joined meetings. DCL mentioned that AH could also support shared organisation. RG indicated as well that additional Executive members could be co-opted to help for this.*

**ACTION FOR DLC:** *follow up on this to see what sort of support the Microbiology society has in mind*

CHARITY REGISTRATION NUMBERS  
ENGLAND & WALES 1190926  
SCOTLAND SCO50556

**BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**FINANCIAL STATEMENTS**  
**31 AUGUST 2024**

**GARDNER & PARTNERS LTD**  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX

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**BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
1190926 & SCO50556**

**INDEPENDENT EXAMINERS REPORT TO THE TRUSTEES OF THE  
BRITISH SOCIETY FOR MEDICAL MYCOLOGY**

**YEAR ENDED 31 AUGUST 2024**

**REPORT OF THE INDEPENDENT EXAMINER**

I report on the accounts of the charity for the year ended 31 August 2024 which are set out on pages 1 to 5.

**RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the charities and trustee investment (Scotland) Act 2005 and the charities accounts (Scotland) regulations 2006.

The charity trustees consider that the audit requirement of regulation 10(1) (d) of the accounts regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the act and to state whether particular matters have come to my attention.

**BASIS OF INDEPENDENT EXAMINER'S STATEMENT**

My examination is carried out in accordance with regulation 11 of the charities accounts (Scotland) regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**INDEPENDENT EXAMINER'S STATEMENT**

In the course of my examination no matter has come to my attention.

1. Which gives me reasonable cause to believe that in any material respect the requirements

To keep accounting records in accordance with section 44(1) (a) and regulation 4 of the 2006 accounts regulations, and

To prepare accounts which accord with the accounting records and comply with regulation 9 of the 2006 accounts regulations have not been met, or

2. To which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Keith Thomson FCCA  
Gardner and Partners Ltd  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX



29 May 2025



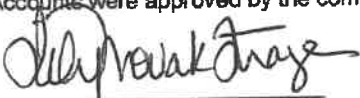
**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2024**

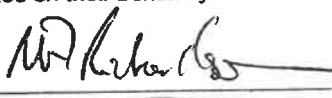
	Notes	Unrestricted Funds	Restricted Funds	Total 2024	Total 2023
Subscriptions	2	3115		3115	5162
Donations	2			0	0
Surplus Exeter Masters Course	3	0		0	0
Surplus Annual Meeting	4	-16104		-16104	7866
Sponsorship from previous years meeting				0	0
Bank Interest	2	0		0	0
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales		0		0	0
Sponsorship Fungal Registry				0	0
Joint Conference Profit Share		0		0	0
Glyn Evans Mycology Award Fund				0	0
		-12989	0	-12989	13028
<b>Expenses</b>					
<u>Direct Charitable Expenditure</u>					
Travel Grants	6	3449		3449	2687
Travel Grants - Glyn Evans Mycology Fund	5		0	0	0
<u>Other Expenditure</u>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0		0	0
UKCMN Costs				0	0
Working Party Candida Syndrome				0	0
UCL Bursary				0	0
Management & Administration Costs	2	7865		7865	2689
Total Resource Expenses		11314	0	11314	5376
Net Incoming Resources for Year		-24303	0	-24303	7652
Funds Brought Forward		230085	-8689	221396	213744
Funds Carried Forward		205782	-8689	197093	221396

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
BALANCE SHEET AS AT 31 AUGUST 2024**

	Notes	2024	2023
<b>Current Assets</b>			
Stock		1878	1878
Stripe		48861	29427
Paypal		41659	41659
Lloyds CIO Account		104034	150549
Cash in Hand		0	0
Prepayments		<u>0</u>	<u>0</u>
		<u>196432</u>	<u>223513</u>
<b>Current Liabilities</b>			
VAT		-1208	1671
Accruals		<u>547</u>	<u>446</u>
		<u>-661</u>	<u>2117</u>
<b>Net Current Assets</b>		<u>197093</u>	<u>221396</u>
		<u>197093</u>	<u>221396</u>
<b>Funds</b>			
Unrestricted Funds		205782	230085
Restricted Fund - Glyn Evans MyCology		<u>-8689</u>	<u>-8689</u>
		<u>197093</u>	<u>221396</u>

Accounts were approved by the committee on the and signed on their behalf by

  
Treasurer

  
President

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2024**

**1 Accounting Policies**

**Basis of Accounting**

The accounts have been prepared under the Historical Cost Convention.

**Subscriptions**

Subscription income comprises amounts received in the year.

**2 General Account**

<b>Income</b>	<b><u>2024</u></b>	<b><u>2023</u></b>
Subscriptions	3115	2143
Interest	0	0
Donations		
Blood & Fungi Profit Share		
FIS Reimbursement		
	<u>3115</u>	<u>2143</u>

**Management & Administration Costs**

Committee Expenses	49	0
Subscriptions	193	227
Travel Costs	5720	0
Website & Computer Expenses	835	485
Printing, Postage, Stationery & Advertising	0	14
Gift	0	0
Training	0	0
Professional Fees	0	1125
Accountancy Fees	546	455
Bank Charges	522	338
Sundry Expenses	0	0
	<u>7865</u>	<u>2644</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2024**

**3 Exeter Masters Course**

	<u>2024</u>	<u>2023</u>
<b>Income</b>		
Delegate Fees		
Sponsorship		
Donation		
Share of Profit	<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>
<b>Expenditure</b>		
Accommodation & Catering		
Lecturers/Demonstrating Expenses		0
Materials		
Books		
Postage, Photocopying, etc		
Ancillary & Technical Costs		0
Sundry		
Gift		
Leeds University Share of Surplus	<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>
Surplus	<u>0</u>	<u>0</u>

**4 Annual Meeting**

<b>Income</b>		
Delegate Fees	13985	16761
Sponsorship	<u>31630</u>	<u>6000</u>
	<u>45615</u>	<u>22761</u>
<b>Expenditure</b>		
Accommodation and Catering	59620	0
Speakers Expenses	0	0
Room Hire		
Other Expenses	1956	0
Gifts	<u>143</u>	<u>0</u>
	<u>61719</u>	<u>0</u>
Surplus	<u>-16104</u>	<u>22761</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2024**

**5 Glyn Evans Mycology Fund**

The fund was created by the society to commemorate Glyn Evans. The award is regarded as an extension of the existing travel award scheme and aims to provide applicants with financial support to visit other laboratories for training. £Nil (£Nil - 2023) was paid to 0 individual (0 - 2023).

**6 Travel Grants**

Travel grants of £3,449.38 (£2,687 - 2023) was paid to 15 (9 - 2023) individuals.

**7 Committee Members Expenses**

A total of Nil (£Nil - 2023) was reimbursed to members of the committee during the year. No Honorarium has been paid to any committee members.



**British Society for Medical Mycology**

England & Wales - Charity number 1190926

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# Accounts

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## Minutes of the Annual General Meeting of the British Society for Medical Mycology

Monday 4<sup>th</sup> September 2022 17:30 – 18:30

Zoom virtual meeting and in-person

Location Park Inn by Radisson Manchester City Centre/online  
via zoom

President:	Malcolm Richardson
Secretary: outgoing	Rebecca Gorton
Secretary: incoming	Margherita Bertuzzi
Treasurer:	Lily Novak Frazer
Scientific Meetings secretary: outgoing	Lewis White
Scientific Meetings secretary: incoming	Dora Corzo Leon
Junior representative:	Norman Van Rhijn
Junior clinical representative: outgoing	Clare Logan
Junior clinical representative: incoming	Alyssa Hudson
General executive member 1: outgoing	David Moyes
General executive member 1: incoming	David Chandler
General executive member 2	Dr Alireza Abdolrasouli
General executive member 3	Dr Mark Fraser
BSMM MSc course representative	Mark Ramsdale
Scientific meeting organiser	Margherita Bertuzzi

### 1) Apologies for absence

*Apologies were sent by Prof Rosemary Barnes and Dr Silke Schelenz.*

### 2) Minutes from Annual General Meeting held September 5<sup>th</sup> 2022 Exeter

*Nothing to report, minutes were approved*

### 3) Executive committee elections (2 min)

- a) New executive members to be elected
  - i) Marguerita Bertuzzi – General secretary
  - ii) Dora Corzo Leon – Meetings secretary
  - iii) Alyssa Hudson - Junior clinical representative



# The British Society for Medical Mycology

- iv) Dr David Chandler - General Executive member post 1

All approved

- b) Upcoming posts for executive  
i) General Executive member posts – due to renew September 2024

Raised to the membership to make them aware that this is going to happen.

- 4) President's report (Prof Malcolm Richardson) (10 min)

*Malcolm Richardson (MR) discussed about the new online system for the registration to the society which should mainstream our procedures. He also reminded of the necessity of increase our presence on social media and the fact that we are affiliated with other important society (ECMM, ISHAM).*

*MR reminded that another way we can represent ourself is by sponsoring joint sessions at other meetings for example we will sponsor a session at FIS in November, on NGS and we are also in discussion with the BSI to have a session at their meeting. MR congratulated Norman van Rhijn (NvR) about the new website and those members who are helping in the delivery of the BSMM/UoE Master.*

- 5) Scientific meetings (Lewis White) (10 minutes)

- a) Feedback on Mycology 2023 Manchester

*Margherita Bertuzzi (MBe) reported on Manchester 2023. MBe provided some data on the meeting with 135 (maybe more) attendees. The event was sold out about a month in advance and there were 19 flash talks, 10 offered talks and 60 posters. There was a big focus on equal representation with 75 Early Career Researchers (ERCs) attending, 50:50 male:female (m:f) speakers and chairs and 52:48 m:f offered talks. 7 out of the 10 dedicated offered travel grants were awarded and there were 9 sponsors, which were very generous (reminded attendees to visit them if they hadn't). MBe concluded by thanking all the attendees who helped with the judging of talks and posters, all the sponsors, everybody who helped. MBe also mentioned that a survey will be circulated for feedback. Lewis White (LW) concluded by thanking MBe and NvR for organising the meeting and praised the clinical:basic research balance in the programme.*

- b) FIS 2023

See above mention in MR report

- c) BSMM 2024 Cardiff

*LW (Local organiser for 2024) reported on the organisation of Cardiff2024 at the Leonardo hotel, which they have the Celtic meeting of the mycological association. This meeting has similar size and structure and it went very well so he is predicted to cost 42K, leaving also a little space for profit. LW showed an interactive tour of the venue (White Hall suite for the poster, spare room for the Exec meeting and so on). Date will be June the 10<sup>th</sup>, as in September there would be a clash with something LW is planning to attend. This is also to try to move back the BSMM annual scientific meeting to April/May. Somebody in the audience flagged that the date might be conflicted but LW indicated that unfortunately, as in the case of Manchester 2023, it is always likely there is going to be a conflict.*



## The British Society for Medical Mycology

*LW then reported on the intention of having 2025 as a joint meeting with the Mycology update in London. Rebecca Gorton (RG) mentioned that this is also due to the fact that we are struggling to get people to volunteer (comment from the audience is inaudible). Somebody asked if we get profit from doing a joint meeting and LW indicated we did have 5K profit last time. Adilia Warris asked if it would be better to leave the meeting around June in the future to avoid bad weather but Neil Gow (online) raised there might be issue with vacation. However, it was also raised that there is never going to be a good time for everybody.*

### **6) Treasurer's report (Lily Novak Frazer) (10 min)**

*Lily Novak Frazer (LNF) provided the report for the financial year which ended on the 31<sup>st</sup> of August 2022. This report was circulated to all BSMM members via email prior to the meeting. Slides presented below.*

Form No.: BSMM-F-04

Version No.: \_\_\_\_\_

Status.: Active

Author: \_\_\_\_\_

Registered Charity No.: 1190926

Effective Date: 27/09/2021



CHARITY REGISTRATION NUMBERS  
ENGLAND & WALES 1190926  
SCOTLAND SCO50556

**BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**FINANCIAL STATEMENTS**  
**31 AUGUST 2022**

**GARDNER & PARTNERS LTD**  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX



# The British Society for Medical Mycology

**BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
291852 & SCO42293**

## **INDEPENDENT EXAMINERS REPORT TO THE TRUSTEES OF THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**

**YEAR ENDED 31 AUGUST 2022**

### **REPORT OF THE INDEPENDENT EXAMINER**

I report on the accounts of the charity for the year ended 31 August 2022 which are set out on pages 1 to 5.

### **RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the charities and trustee investment (Scotland) Act 2005 and the charities accounts (Scotland) regulations 2006.

The charity trustees consider that the audit requirement of regulation 10(1) (d) of the accounts regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the act and to state whether particular matters have come to my attention.

### **BASIS OF INDEPENDENT EXAMINER'S STATEMENT**

My examination is carried out in accordance with regulation 11 of the charities accounts (Scotland) regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

### **INDEPENDENT EXAMINER'S STATEMENT**

In the course of my examination no matter has come to my attention.

1. Which gives me reasonable cause to believe that in any material respect the requirements

To keep accounting records in accordance with section 44(1) (a) and regulation 4 of the 2006 accounts regulations, and

To prepare accounts which accord with the accounting records and comply with regulation 9 of the 2006 accounts regulations have not been met, or

2. To which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Keith Thomson FCCA  
Gardner and Partners Ltd  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX

10 May 2023



# The British Society for Medical Mycology

THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY					
STATEMENT OF FINANCIAL ACTIVITIES FOR THE PERIOD ENDED 31 AUGUST 2022					
	Notes	Unrestricted Funds	Restricted Funds	Total 2022	Total 2021
Subscriptions	2	2143		2143	1598
Donations	2			0	0
Surplus Leeds Course	3	0		0	0
Surplus Annual Meeting	4	22761		22761	0
Sponsorship from previous years meeting				0	0
Bank Interest	2	0		0	1
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales		0		0	0
Sponsorship Fungal Registry				0	0
Joint Conference Profit Share		6126		6126	0
Glyn Evans Mycology Award Fund				0	0
		<b>31030</b>	<b>0</b>	<b>31030</b>	<b>1599</b>
<b>Expenses</b>					
<u>Direct Charitable Expenditure</u>					
Travel Grants	6	0		0	0
Travel Grants - Glyn Evans Mycology Fund	5		1100	1100	0
<u>Other Expenditure</u>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0			
JKCMN Costs				0	0
Working Party Candida Syndrome				0	0
JCL Bursary				0	0
Management & Administration Costs	2	2644		2644	686
<b>Total Resource Expenses</b>		<b>2644</b>	<b>1100</b>	<b>3744</b>	<b>686</b>
<b>Net Incoming Resources for Year</b>		<b>28386</b>	<b>-1100</b>	<b>27286</b>	<b>913</b>
<b>Funds Brought Forward</b>		<b>194047</b>	<b>-7589</b>	<b>179904</b>	<b>179904</b>
<b>Funds Carried Forward</b>		<b>222433</b>	<b>-8689</b>	<b>207190</b>	<b>180817</b>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2022**

**1 Accounting Policies**

**Basis of Accounting**

The accounts have been prepared under the Historical Cost Convention.

**Subscriptions**

Subscription income comprises amounts received in the year.

**2 General Account**

Income	<u>2022</u>	<u>2021</u>
Subscriptions	2143	1598
Interest	0	1
Donations		
Blood & Fungi Profit Share		
FIS Reimbursement		
	<u>2143</u>	<u>1599</u>
<b>Management &amp; Administration Costs</b>		
Committee Expenses	0	0
Subscriptions	227	0
Travel Costs	0	0
Website & Computer Expenses	485	0
Printing, Postage, Stationery & Advertising	14	0
Gift	0	0
Training	0	0
Professional Fees	1125	0
Accountancy Fees	455	375
Bank Charges	338	-45
Sundry Expenses	0	358
	<u>2644</u>	<u>686</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2022**

**3 Leeds Course**

	<u>2022</u>	<u>2021</u>
<b>Income</b>		
Delegate Fees		
Sponsorship		
Donation		
Share of Profit	<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>
<b>Expenditure</b>		
Accommodation & Catering		
Lecturer's/Demonstrating Expenses		
Materials		0
Books		
Postage, Photocopying, etc		
Ancillary & Technical Costs		
Sundry		0
Gift		
Leeds University Share of Surplus		
	<u>0</u>	<u>0</u>
Surplus	<u>0</u>	<u>0</u>

**4 Annual Meeting**

<b>Income</b>		
Delegate Fees	16761	0
Sponsorship	<u>6000</u>	<u>0</u>
	<u>22761</u>	<u>0</u>
<b>Expenditure</b>		
Accommodation and Catering	0	0
Speakers Expenses	0	0
Room Hire		
Other Expenses	0	0
Gifts	<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>
Surplus	<u>22761</u>	<u>0</u>

# The British Society for Medical Mycology



THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY					
STATEMENT OF FINANCIAL ACTIVITIES FOR THE PERIOD ENDED 31 AUGUST 2022					
	Notes	Unrestricted Funds	Restricted Funds	Total 2022	Total 2021
Subscriptions	2	2143		2143	1598
Donations	2			0	0
Surplus Leeds Course	3	0		0	0
Surplus Annual Meeting	4	22761		22761	0
Sponsorship from previous years meeting				0	0
Bank Interest	2	0		0	1
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales		0		0	0
Sponsorship Fungal Registry				0	0
Joint Conference Profit Share		6128		6128	0
Glyn Evans Mycology Award Fund				0	0
		<b>31030</b>	<b>0</b>	<b>31030</b>	<b>1599</b>
<b>Expenses</b>					
<u>Direct Charitable Expenditure</u>					
Travel Grants	6	0		0	0
Travel Grants - Glyn Evans Mycology Fund	5		1100	1100	0
<u>Other Expenditure</u>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0			
UKCMN Costs				0	0
Working Party Candida Syndrome				0	0
UCL Bursary				0	0
Management & Administration Costs	2	2644		2644	686
Total Resource Expenses		<b>2644</b>	<b>1100</b>	<b>3744</b>	<b>686</b>
Net Incoming Resources for Year		28386	-1100	27286	913
Funds Brought Forward		194047	-7589	179904	179904
Funds Carried Forward		<b>222433</b>	<b>-8689</b>	<b>207190</b>	<b>180817</b>



# The British Society for Medical Mycology

## THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY STATEMENT OF FINANCIAL ACTIVITIES FOR THE PERIOD ENDED 31 AUGUST 2022

	Notes	Unrestricted Funds	Restricted Funds	Total 2022	Total 2021
Subscriptions	2	2143		2143	1598
Donations	2			0	0
Surplus Leeds Course	3	0		0	0
Surplus Annual Meeting	4	22761		22761	0
Sponsorship from previous years meeting				0	0
Bank Interest	2	0		0	1
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales		0		0	0
Sponsorship Fungal Registry				0	0
Joint Conference Profit Share		6126		6126	0
Glyn Evans Mycology Award Fund				0	0
		<u>31030</u>	0	<u>31030</u>	<u>1599</u>
<b>Expenses</b>					
<u>Direct Charitable Expenditure</u>					
Travel Grants	6	0		0	0
Travel Grants - Glyn Evans Mycology Fund	5		1100	1100	0
<u>Other Expenditure</u>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0		0	0
UKCMN Costs				0	0
Working Party Candida Syndrome				0	0
UCL Bursary				0	0
Management & Administration Costs	2	2644		2644	686
Total Resource Expenses		<u>2644</u>	<u>1100</u>	<u>3744</u>	<u>686</u>
Net Incoming Resources for Year		28386	-1100	27286	913
Funds Brought Forward		<u>194047</u>	<u>-7589</u>	<u>179904</u>	<u>179904</u>
Funds Carried Forward		<u>222433</u>	<u>-8689</u>	<u>207190</u>	<u>180817</u>



# The British Society for Medical Mycology

## THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2022

### 5 Glyn Evans Mycology Fund

The fund was created by the society to commemorate Glyn Evans. The award is regarded as an extension of the existing travel award scheme and aims to provide applicants with financial support to visit other laboratories for training. £1,000 (£Nil - 2021) was paid to 1 individual (0 - 2021).

### 6 Travel Grants

Travel grants of £0 (£0 - 2021) was paid to 0 (0 - 2021) individuals.

### 7 Committee Members Expenses

A total of Nil (£Nil - 2021) was reimbursed to members of the committee during the year. No Honorarium has been paid to any committee members.

## THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2022

### 1 Accounting Policies

#### **Basis of Accounting**

The accounts have been prepared under the Historical Cost Convention.

#### **Subscriptions**

Subscription income comprises amounts received in the year.

### 2 General Account

Income	2022	2021
Subscriptions	2143	1598
Interest	0	1
Donations		
Blood & Fungi Profit Share		
FIS Reimbursement		
	<u>2143</u>	<u>1599</u>
<b>Management &amp; Administration Costs</b>		
Committee Expenses	0	0
Subscriptions	227	0
Travel Costs	0	0
Website & Computer Expenses	485	0
Printing, Postage, Stationery & Advertising	14	0
Gift	0	0
Training	0	0
Professional Fees	1125	0
Accountancy Fees	455	375
Bank Charges	338	-45
Sundry Expenses	0	356
	<u>2644</u>	<u>688</u>

# The British Society for Medical Mycology



## THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY STATEMENT OF FINANCIAL ACTIVITIES FOR THE PERIOD ENDED 31 AUGUST 2022

	Notes	Unrestricted Funds	Restricted Funds	Total 2022	Total 2021
Subscriptions	2	2143		2143	1598
Donations	2			0	0
Surplus Leeds Course	3	0		0	0
Surplus Annual Meeting	4	22761		22761	0
Sponsorship from previous years meeting				0	0
Bank Interest	2	0		0	1
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales		0		0	0
Sponsorship Fungal Registry				0	0
Joint Conference Profit Share		6126		6126	0
Glyn Evans Mycology Award Fund				0	0
		<b>31030</b>	<b>0</b>	<b>31030</b>	<b>1599</b>
<b>Expenses</b>					
<u>Direct Charitable Expenditure</u>					
Travel Grants	6	0		0	0
Travel Grants - Glyn Evans Mycology Fund	5		1100	1100	0
<u>Other Expenditure</u>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0			
UKCMN Costs				0	0
Working Party Candida Syndrome				0	0
UCL Bursary				0	0
Management & Administration Costs	2	2644		2644	686
Total Resource Expenses		<b>2644</b>	<b>1100</b>	<b>3744</b>	<b>686</b>
Net Incoming Resources for Year		<b>28386</b>	<b>-1100</b>	<b>27286</b>	<b>913</b>
Funds Brought Forward		194047	-7589	179904	179904
Funds Carried Forward		<b>222433</b>	<b>-8689</b>	<b>207190</b>	<b>180817</b>

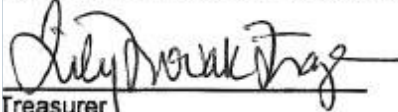


# The British Society for Medical Mycology

## THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY BALANCE SHEET AS AT 31 AUGUST 2021

	Notes	2022	2021
<b>Current Assets</b>			
VAT		-102	0
Stock		1878	1878
Lloyds TSB		0	0
Nat West		0	0
Lloyds TSB		0	0
Annual Meeting Account		0	0
Paypal		31833	14902
Lloyds CIO Account		180562	170460
Cash in Hand		0	0
Debtors Leeds Course		0	0
Deposit Annual Meeting		0	0
Prepayments		0	0
		<u>214171</u>	<u>187240</u>
<b>Current Liabilities</b>			
VAT			0
Accruals		<u>427</u>	<u>782</u>
		<u>427</u>	<u>782</u>
<b>Net Current Assets</b>			
		<u>213744</u>	<u>186458</u>
		<u>213744</u>	<u>186458</u>
<b>Funds</b>			
Unrestricted Funds		222433	194047
Restricted Fund - Glyn Evans MyCology		<u>-8689</u>	<u>-7589</u>
		<u>213744</u>	<u>186458</u>

Accounts were approved by the committee on the and signed on their behalf by

  
Treasurer

  
President

LNF reminded the membership that the system to subscribe has now been moved to a different automated system on the BSMM web site, which will make sure that the payments are taken automatically each year and all is GDPR compliant. LNF thanked NvR for devising the move to the new system. (inaudible comments from RG – something to do with the need for each member of signing up to the system and that she will send an reminder email).



# The British Society for Medical Mycology

LNF also made the attendees notice that the Glyn award presented above do not include some travel grants for this meeting, which were payed after the end of the financial year this report includes, and which will be reflected in the next annual accounts. She also encouraged members to apply for grants, particularly the Glyn award. LNF concluded by thanking Keith Thomson for his continued support to the society (over 17 years) and RG and NvR for the modernisation of a digital system/website since the conversion to CIO. LNF also thanked the previous treasurer, Dr Caroline Moore, for her help and the rest of the Executive. Opening a second bank account and look into investment policy are tasks that LNF would like to undertake during her mandate and left with the slides on outstanding points to cover during her mandate.

## Financial investment policy

The British Society for Medical Mycology



### Summary of Investment policy

This policy outlines the investment aims of the BSMM to ensure annually the charity remains financially healthy. The charity's Treasurer, General Secretary and President are responsible for the financial health of the charity.

#### 1. Introduction

- The overall financial objective of the investment policy is to at least maintain the real value of the charity assets.
- to generate a sustainable annual return to fund annual travel grant making and to fund the BSMM annual scientific meetings.
- to generate a sustainable annual return to fund additional activities including teaching activities, scholarships for the BSMM MSc in Medical Mycology, support meetings of the executive, support annual administration of the BSMM charity and website.

#### 2. Investment objective is

- to produce best financial return within an acceptable level of risk
- to produce a total return of at least RPI plus 4% over the long term

#### 3. Risk

- inflation risk mitigated through investment in real assets
- capital volatility can be tolerated if consistent with expectations
- diversification of assets required, no investment in property
- sterling base currency, maximum 40% non-sterling assets
- minimum A- credit rating for deposit taking institution
- maximum £85k cash deposit per bank account

#### 4. Liquidity

- the Foundation aims to distribute grants of £2-20k per annum
- minimum 70% in assets realisable within 3 months
- minimum 2% in cash/near cash

#### 5. Time horizon

- Long term

#### 6. Ethical policy

- invested in line with the Foundation aims

#### 7. Management, reporting and monitoring

- the trustees have delegated decision making to the investment committee
- the investment committee appoints and monitors investment managers
- investment management is delegated to two professional investment managers
- performance is monitored against agreed market benchmarks and the investment objective of RPI +4% over the long term.

#### 8. Approval and review

- effective from 9th March 2012

- CAF bank saving account £85k
- ISA (high interest)
- Scholarship (pending vote)
- Travel grants

### 7) BSMM MSc/Diploma/ Certificate Course (Mark Ramsdale) (5 min)

Mark Ramsdale (MRa) reported on the Masters course jointly supported by BSMM/UoE, which was launched last year with 4 students enrolled who are now at different points. MRa thanked the 40 different contributors from the BSMM providing material for the students and indicated that at this stage they are producing the diploma material. Recruitment indicate they might have up to 17 new students, with representative from all over the world and there are going to be 2 points of entry (Sept and Jan). UoE has extended the scholarship scheme with unlimited number of scholarships for the PGcert for students coming from low-middle income countries. This equals to a reduction in student contribution from £5K to £800 but the vote for the BSMM scheme (see below), which will be circulated to the membership is crucial to support even more the students. MRa reported that one of the lecturers supporting the programme has left for a Fellowship and will be substituted by Steven Bates. Question was about when the profit will need to be available: 25 student to be even and the BSMM splits on the income not the profit.

Form No.: BSMM-F-04

Version No.:

Status.: Active

Author:

Registered Charity No.: 1190926

Effective Date: 27/09/2021

## 8) Secretary's report (Rebecca Gorton) (5 min)

### a) Members update

BSMM Members = 331 registered on the database

- Paying members (stripe) = 29.3% (97/331) (76 in 2022)
  - 68% (66/100) general members
  - 32% (31/100) student members

- Other members = 58.3% (193/331)
  - 8 by bank transfer

- Honorary\* = 12.4% (41/331)

\*need to send out from to honorary members

### b) Update on travel grants

#### Travel Grants

- 7 travel grants awarded for Manchester: 5 - £200, 1 £160 and 1- £350 (EU).
- Tara Dolan – enquired about Glynn Evans – form sent
- Arnab Pradhan £500
- Olivia Paulin £500

### c) Vote for BSMM/UoE joint scholarship (sent out to membership for voting)

This vote was intended to gauge BSMM member support for funding the UoE masters.

## Vote for scholarship

The cost of the UoE course is as follows:

- UK/International fees: £5,000 per stage (for completion in 3 years).
- Modules as follows
- For the Postgraduate Certificate (PGCert) qualification you will take the modules in stage 1 only. £5000
- For the Postgraduate Diploma (PGDip) you will take stages 1 and 2. £10,000 total
- For the full Master's (MSc) you will complete all three stages. £15,000 total.

The vote asked members to decide on:

1. One student funded each year max £5000 per annum
2. Two students funded each year max £10,000 per annum
3. Three students funded each year max £15,000 per annum

## 9) Update on working groups revival (Malcolm Richardson)

*MR provided a quick recap on two current working groups, the BSMM diagnostic standards and the BSMM TDM guidelines. Discussions are in place to compose and support these working groups with a view to review the manuscripts.*

# The British Society for Medical Mycology



**10)** Website / Stripe update (Normal Van Rhijn) (5 min)

*This was skipped as NvR was not in attendance.*

**11)** AOB (1 minute)

*MR concluded thanking RG and LW for their help with the society and welcomed the new team of the Executive.*

Verified minutes recorded at the AGM that took place on 4<sup>th</sup> September 2023  
Representative signature on behalf of the British Society for Medical Mycology:

Honorary Treasurer

Lily Novak Frazer

**CHARITY REGISTRATION NUMBERS  
ENGLAND & WALES 1190926  
SCOTLAND SCO50556**

**BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
FINANCIAL STATEMENTS  
31 AUGUST 2023**

**GARDNER & PARTNERS LTD**  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX

**BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
1190926 & SCO50556**

**INDEPENDENT EXAMINERS REPORT TO THE TRUSTEES OF THE  
BRITISH SOCIETY FOR MEDICAL MYCOLOGY**

**YEAR ENDED 31 AUGUST 2023**

**REPORT OF THE INDEPENDENT EXAMINER**

I report on the accounts of the charity for the year ended 31 August 2023 which are set out on pages 1 to 5.

**RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the charities and trustee investment (Scotland) Act 2005 and the charities accounts (Scotland) regulations 2006.

The charity trustees consider that the audit requirement of regulation 10(1) (d) of the accounts regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the act and to state whether particular matters have come to my attention.

**BASIS OF INDEPENDENT EXAMINER'S STATEMENT**

My examination is carried out in accordance with regulation 11 of the charities accounts (Scotland) regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**INDEPENDENT EXAMINER'S STATEMENT**

In the course of my examination no matter has come to my attention.

1. Which gives me reasonable cause to believe that in any material respect the requirements

To keep accounting records in accordance with section 44(1) (a) and regulation 4 of the 2006 accounts regulations, and

To prepare accounts which accord with the accounting records and comply with regulation 9 of the 2006 accounts regulations have not been met, or

2. To which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Keith Thomson FCCA  
Gardner and Partners Ltd  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX



24 May 2024


**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 AUGUST 2023**

	Notes	Unrestricted Funds	Restricted Funds	Total 2023	Total 2022
Subscriptions	2	5162		5162	2143
Donations	2			0	0
Surplus Exeter Masters Course	3	0		0	0
Surplus Annual Meeting	4	7866		7866	22761
Sponsorship from previous years meeting				0	0
Bank Interest	2	0		0	0
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales		0		0	0
Sponsorship Fungal Registry				0	0
Joint Conference Profit Share		0		0	6126
Glyn Evans Mycology Award Fund				0	0
		13028	0	13028	31030
<b>Expenses</b>					
<u>Direct Charitable Expenditure</u>					
Travel Grants	6	2687		2687	0
Travel Grants - Glyn Evans Mycology Fund	5		0	0	1100
<u>Other Expenditure</u>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0			
UKCMN Costs				0	0
Working Party Candida Syndrome				0	0
UCL Bursary				0	0
Management & Administration Costs	2	2689		2689	2644
Total Resource Expenses		5376	0	5376	3744
Net Incoming Resources for Year		7652	0	7652	27286
Funds Brought Forward		222433	-8689	179904	179904
Funds Carried Forward		230085	-8689	187556	207190

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
BALANCE SHEET AS AT 31 AUGUST 2023**

	Notes	2023	2022
<b>Current Assets</b>			
Stock		1878	1878
Stripe		29427	0
Paypal		41659	31833
Lloyds CIO Account		150549	180562
Cash in Hand		0	0
Prepayments		0	0
		<u>223513</u>	<u>214273</u>
<b>Current Liabilities</b>			
VAT		1671	102
Accruals		446	427
		<u>2117</u>	<u>529</u>
<b>Net Current Assets</b>		<u>221396</u>	<u>213744</u>
		<u>221396</u>	<u>213744</u>
<b>Funds</b>			
Unrestricted Funds		230085	222433
Restricted Fund - Glyn Evans MyCology		-8689	-8689
		<u>221396</u>	<u>213744</u>

Accounts were approved by the committee on the and signed on their behalf by

  
Treasurer

  
President

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2023**

**1 Accounting Policies**

**Basis of Accounting**

The accounts have been prepared under the Historical Cost Convention.

**Subscriptions**

Subscription income comprises amounts received in the year.

**2 General Account**

<b>Income</b>	<b><u>2023</u></b>	<b><u>2022</u></b>
Subscriptions	5162	2143
Interest	0	0
Donations		
Blood & Fungi Profit Share		
FIS Reimbursement		
	<u>5162</u>	<u>2143</u>
 <b>Management &amp; Administration Costs</b>		
Committee Expenses	0	0
Subscriptions	0	227
Travel Costs	600	0
Website & Computer Expenses	836	485
Printing, Postage, Stationery & Advertising	0	14
Gift	0	0
Training	0	0
Professional Fees	0	1125
Accountancy Fees	445	455
Bank Charges	808	338
Sundry Expenses	0	0
	<u>2689</u>	<u>2644</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2023**

**3 Exeter Masters Course**

	<u>2023</u>	<u>2022</u>
<b>Income</b>		
Delegate Fees		
Sponsorship		
Donation		
Share of Profit	<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>
<b>Expenditure</b>		
Accommodation & Catering		
Lecturer's/Demonstrating Expenses		
Materials		0
Books		
Postage, Photocopying, etc		
Ancillary & Technical Costs		
Sundry		0
Gift		
Leeds University Share of Surplus		
	<u>0</u>	<u>0</u>
Surplus	<u>0</u>	<u>0</u>

**4 Annual Meeting**

<b>Income</b>		
Delegate Fees	30586	16761
Sponsorship	<u>35380</u>	<u>6000</u>
	<u>65966</u>	<u>22761</u>
<b>Expenditure</b>		
Accommodation and Catering	52920	0
Speakers Expenses	3973	0
Room Hire		
Other Expenses	773	0
Gifts	<u>434</u>	<u>0</u>
	<u>58100</u>	<u>0</u>
Surplus	<u>7866</u>	<u>22761</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2023**

**5 Glyn Evans Mycology Fund**

The fund was created by the society to commemorate Glyn Evans. The award is regarded as an extension of the existing travel award scheme and aims to provide applicants with financial support to visit other laboratories for training. £Nil (£1,000 - 2022) was paid to 0 individual (1 - 2022).

**6 Travel Grants**

Travel grants of £2,687 (£0 - 2022) was paid to 9 (0 - 2022) individuals.

**7 Committee Members Expenses**

A total of Nil (£Nil - 2022) was reimbursed to members of the committee during the year. No Honorarium has been paid to any committee members.

**British Society for Medical Mycology**

England & Wales - Charity number 1190926

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# Accounts

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# The British Society for Medical Mycology



<b>BSMM AGM meeting</b>	<b>Monday 5<sup>th</sup> September 2022</b> <b>16:15-17:15</b> <b>Exeter University</b>
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## Members of the BSMM executive

## Co-opted executive members

<b>President:</b>	Neil Gow	<b>Scientific meeting organiser</b>	Adillia Warris
<b>Secretary:</b>	Rebecca Gorton	<b>BSMM MSc course rep.</b>	Mark Ramsdale
<b>Treasurer:</b>	Caroline Moore		
<b>Treasurer elect:</b>	Lily Novak Frazer		
<b>Scientific Meetings secretary:</b>	Lewis White		
<b>Junior representative:</b>	Norman Van Rhijn		
<b>Junior clinical representative:</b>	Clare Logan		
<b>General executive member 1</b>	David Moyes		
<b>General executive member 2</b>	Dr Alireza Abdolrasouli		
<b>General executive member 3</b>	Dr Mark Fraser		

## Other members attending

Malcolm Richardson	Yonas Legesse	Rosemary Barnes	Laura Terreras-Antolin
Ruth Ashbee	Mohammed Hussein	Peter Troke	Duncan Wilson
Chris Linton	David Chandler	Rebecca Hall	Steven Bates
Astrid Leon	Rachel Williams	Julian Naglik	Elaine Bignell
Carol Munro	Louise walker	Jonathan Richardson	Liz Ballon
Mike Bromley	Emily Chesshyre		

## Minutes

**Agenda item:** 1. Apologies for absence **Presenter:** Neil Gow

### Discussion:

NG asked RG if any apologies had been given, RG confirmed none had been sent.

**Agenda item:** 2. Minutes from the AGM TIMM 2021 **Presenter:** Neil Gow

### Discussion:

NG asked the membership if there were any matters arising from the minutes. None were stated. The minutes were accepted.

Form No.: BSMM-F-04

Version No.:

Status.: Active

Author:

Registered Charity No.: 1190926

Effective Date: 27/09/2021



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**Agenda item:** 3. Proposal for increases and re-structure of BSMM members **Presenter:** Neil Gow

**Discussion:** The executive would like to propose an increase in membership fees to £30 for standard members and £75 for 3 year membership for students. We acknowledge that there is a financial crisis within society. However, the proposed increase still retains the charities status as one of the cheapest membership rates for a society, and the new student fee protects students, and guarantees them a travel grant. Neil asked if the membership could vote on the changes to membership fees. All members present accepted the increase to the standard membership and the new student membership structure.

**Conclusions:** The new membership rates will be introduced in the new year (2023)

Action items	Person responsible	Deadline
✓ New membership fee payment page to be updated	Norman Van Rhijn	July 2023
✓ Communication to the whole membership	Rebecca Gorton	July 2023

---

**Agenda item:** 4. Executive committee elections **Presenter:** Neil Gow

**Discussion:** Three roles on the executive still require nominations and new people in these roles. NG stated as an executive we are working on it but no one has come forward to nominate themselves. The roles include:

- i) Junior clinical representative (Clare's role) – nomination received
- ii) Meetings secretary (Lewis' role)
- iii) Secretary role (Rebecca's role)

**Conclusions:** we will aim to fill these positions in the new year.

Action items	Person responsible	Deadline
✓ Send out invitation for nominations again	Rebecca Gorton	April 2023

---

**Agenda item:** 5. President's report **Presenter:** Neil Gow

**Discussion:** NG stated he must be the only president of the society who has not attended an annual BSMM meeting due to having joint meetings with Fungal Update 2020 and TIMM 2021 and thanks to the society for support. Despite COVID in the last 3 years we have made significant progress. Incorporation of the society was a huge undertaking but this puts the charity in a good legal standing and puts the risk associated with charities on the society rather than the executive and it has professionalised the society. Thanks to Rebecca and Caroline for driving this change and the consultant we employed to assist us with the transition. Thanks also to the executive for their contributions throughout this change. This means the society is robust in structure to continue to support new and developing mycologists in the field. NG also wanted to acknowledge the work undertaken by Dr Mark Ramsdale, Prof. Adilia Warris and Steve



Bates and the team pulling together the work for the joint BSMM master's course in Exeter with the other certifications that will come with the course.

---

**Agenda item:** 6. Announcement of the next BSMM President **Presenter:** Neil Gow

NG announced the incoming of our next President, Prof. Malcolm Richardson, who has an lot of experience and will contribute greatly to the society. Also thanks to Prof. Adillia Warris who lost out by a single vote only. Having a vote for President as a society demonstrates the strength and health of our charity.

One final congratulation to Malcolm and welcome as President and a huge thanks to Adilia and the LOC for the Exeter BSMM meeting, which has been a return to a traditional scientific meeting and is proving to be highly successful. And finally, to everyone to enjoy the sing song later around the piano.

---

**Agenda item:** 7. Scientific meetings update **Presenter:** Lewis White

**Discussion:**

Lewis has no feedback from TIMM but NG was present and confirmed it was a successful meeting and the size was what you would expect of TIMM. The blended session with the BSMM worked well and considering the era of COVID, this was a success for the BSMM.

Mycology 2022 in Exeter has an impressive >150 registrants and LW thinks the record of 60 abstracts submitted indicates a great interest for the meeting post COVID, and that clearly a great team have organised this meeting. Applauds to the local organising committee (LOC) for organising a successful meeting and attracting that attendance.

With regards to FIS 2022, which is in 2 weeks time, and is on the changing face of fungi. Rebecca will chair the session with Norman Van Rhijn presenting on the environmental impact of fungal infection, Mike Bromley talking on drug discovery and Rebecca talking on novel diagnostics.

BSMM 2023 is planned for May 16<sup>th</sup> in Manchester in the Park Inn. However we have identified a clash with the Microbiology Society yeast conference and this wasn't the case at the time. But we will need to re-arrange the Manchester meeting to allow for maximum attendance. NG clarified that it was the Candida and Candidiasis meeting in Montreal in May. This could impact on attendance.

---

**Agenda item:** 8. Treasurers report **Presenter:** Caroline Moore

**Discussion:**

**Treasurer's report for financial year ended 31<sup>st</sup> August 2021 – see treasurer's financial statement**

These are the financial statements for the British Society for Medical Mycology for the year ending 31<sup>st</sup> August 2021. This is the first set of accounts after converting our Society to a Charitable Incorporated Organisation (CIO). Of note, the financial year-end has changed to 31<sup>st</sup> August, so this first period consists of eight months, from 1<sup>st</sup> January 2021.

# The British Society for Medical Mycology



The Independent Examiner's Report to the Trustees of the British Society for Medical Mycology is on the first page. This report concludes that accounting records are in accordance with accounts regulations, and that no unusual items or disclosures in the accounts seeking explanation came to the examiner's attention.

The statement of financial activities is broken down on the following five-page report, which has also been sent out to our membership.

Page 1 of the accounts is a summary of the income and expenditure, and page 2 shows the balance sheet for the BSMM as at 31<sup>st</sup> August 2021. The details are found in the Notes on pages 3-5 of the accounts. Where available, the figures for 2020 are shown on the far right for comparison. The figures shown in the accounts do not include VAT.

The income for 2021 (page 1) consisted of subscriptions amounting to £1,598 (£2,363 in 2020), together with bank interest of £1 (£36 in 2020).

Our membership subscription payment rate was only around 30% in 2021. We would urge all members to support your Society by ensuring that the correct amount is paid each year, ideally in January. If you have a direct debit in place, a reminder to update the instructions with our new bank account details, sent out again recently by our Honorary Secretary.

No annual meetings or other activities were held in 2021.

Therefore, total income of the BSMM for 2021 was £1,599 (minus £83 in 2020).

Expenses of the Society are summarised on the lower half of page 1, which I will now go through in more detail.

No travel grants (1 in 2020, amounting to £350) or Glyn Evans Mycology awards (0 in 2020) were paid in 2021. We would encourage our members to apply for travel grants, especially the Glyn Evans Mycology award.

The Management and Administration costs are detailed in Note 2 on page 3 of the accounts. These amounted to £686 (£4,322 in 2020), of which £375 was for accountancy fees, and £356 for expenses associated with modernising our administrative systems.

No other expenses were incurred.

Therefore, total expenses for the BSMM for 2021 amounted to £686 (£4,672 in 2020).

The net incoming resources for 2021 were £913 (minus £4,755 in 2020).

The balance sheet of the Society is shown on page 2 of the accounts and details the bank and PayPal accounts held by the BSMM throughout 2021. The British Society for Medical Mycology finished 2021 with a net worth of £186,458 (£185,545 in 2020).

I would like to thank Mr Keith Thomson of Gardner and Partners Accountants in Aberdeen, who has been a very supportive accountant for the BSMM over the last 16 years.

These financial statements suggest that 2021 has been a quiet year for our Society. Outwardly this may appear true, however, behind the scenes tells a different story.

As an Executive, we have been very busy modernising our Society. This is particularly so for the administrative systems – our Honorary Secretary, Dr Rebecca Gorton, has been progressing well with updating the digital systems used for membership.

# The British Society for Medical Mycology



After too many telephone calls with HMRC, we have finally sorted the VAT matters associated with conversion to CIO and expect to finalise the Corporation tax issues shortly. I would like to express my deepest thanks to Julian Lomas from Almond Tree Consulting – we most certainly could have not achieved conversion without his guidance and support. We have also been working with the team at the University of Exeter to progress the MSc in Medical Mycology. The return of the MSc is very exciting and will help us meet our educational aims. Furthermore, we hope that it will provide secure income in the years to come which, in turn, can be enjoyed by our membership, for example, as travel awards. My term of office ends at this AGM, so this is my final Treasurer's report. I would like to say a huge thank you to all the Executive Committee members I have had the privilege of working with over the last five and a half years. Your help and support have been invaluable. I would especially like to thank Rebecca Gorton for her unwavering encouragement and friendship – I think she would agree that we learned 'on the job' together!

Finally, I warmly welcome Dr Lily Novak Frazer to the role of Honorary Treasurer. I know our Society will be in safe hands!

Manchester, 29<sup>th</sup> August 2022

*Caroline B. Moore*

Dr Caroline Moore

Honorary Treasurer for the British Society for Medical Mycology

NG stated his huge thanks to Caroline for all her hard work as Treasurer in her term. She has had a lot of challenging issues to face especially with the charity conversion and we couldn't have done it without her. The CIO is the final outcome of a herculean amount of work undertaken by Caroline.

**Conclusions: No questions for Caroline.**

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**Agenda item:** 9. Secretaries report

**Presenter:** Rebecca Gorton

**Discussion:** RG stated her thanks to Caroline, she will be missed. Issues with membership payments have been generated with the CIO conversions as we lost all the members payments by direct debit. We have a solution of a new system using Stripe, which will allow members to subscribe and not have to remember to pay. These payments can be cancelled at any time. Therefore until these changes are made we don't want to 'cull' any members. Honorary members have not changed, but the executive will be looking to see who might be given honorary member status in the near future. We are looking healthier coming out of COVID and member activity is starting to pick up. It needs to be noted we had a lot of student members join as a result of the Exeter meeting.

BSMM Membership update = 345 registered on the database

- Paying General members 2021 = 27.2% (94/345)  
2022 = 22% (76/345)
- Non-paying general members = 60.7% (210/345)
- Honorary members = 11% (38/345)
- Life members = 0.9% (3/345)
- New members 2022 = 32 new members (new record)



Number	Forename	Surname	Number	Forename	Surname	Number	Forename	Surname
2022-01	Hung-Ji	Tsai	2022-12	Ahmed Rafezzan Bin	Ahmed Bakri	2022-23	Eva	Wooding
2022-02	Lia	Matthew	2022-13	Emelie Ellen	Reuber	2022-24	Isabelle	Storer
2022-03	Neil	McCarthy	2022-14	Kayleigh	Earle	2022-25	Geraldine	Butler
2022-05	Patrick	Dancer	2022-15	Julio	Furlong-Silva	2022-26	Alicja	Szkolnik
2022-05	Sophie	Hodson	2022-16	Vanessa	Francis	2022-27	Edward	Desmund-Reeves
2022-06	Sébastien	Ortiz	2022-17	Harry	Chown	2022-28	Rebecca	Inman
2022-07	Joy	Sturtevant	2022-18	Can	Zhao	2022-29	Johanna	Gosciniak
2022-08	Maria	Cortada Roca	2022-19	James	O-Connor Moneley	2022-30	Axel	Dietschmann
2022-09	Mubashshir	Rasheed	2022-20	Wen-Jun	Lim	2022-31	Astrid	Leck
2022-10	Larissa	John	2022-21	Lauren	Dineen	2022-32	Daniel	Conn
2022-11	Clara Isabel	Valero Fernandez	2022-22	Jack	Davis			

## Travel grant update

We have had a great year for travel grants as we offered 20 travel grants to support the Exeter meeting, of which 9 were taken up. One more travel grant for another conference and a Glynn Evans award for a PhD-related placement. This is great as this is what we do as a society.

BSMM UoE Annual meeting Travel grants				
Name	Student	Place	Abstract	Awarded
Lea Lortal	PhD	Kings	Yes	£200
Ahmed Rafezzan bin Ahmed Bahri	PhD	Glasgow	Yes	£200
Isabelle Storer	PhD	Manchester	Yes	£200
Dr L Shanithra Madhumali Sigera	Fellow	Manchester	No	£200
Edward Deshmukh-Reeves	PhD	Canterbury	Yes	£200
Don Wickramasinghe	PhD	Kings	Yes	£200
Chinaemeren Uju Onyishi	PhD	Birmingham	Yes	£200
Rachael Murray	PhD	Edinburgh	Yes	£200
Olivia Hepworth	PhD	Kings	Yes	£200



Normal Travel grants				
Name	Student	Conf.	Reason	Awarded
Dora Corzo Leon	PhD	INFOCUS	Talk (invited)	£500
Glynn Evans award				
Antzela Tsavou	PhD			£1100

## Conclusions:

NG again gave thanks to Rebecca for her hard work, its been a very productive time for the society.

**Agenda item:** 10. BSMM MSc update **Presenter:** Mark Ramsdale

## Discussion:

Today I'm pleased to update the membership on the University of Exeter (UoE)/BSMM MSc, which is offering a suite of qualifications including postgraduate MSc, diploma or certificate. It's being run jointly between the BSMM and MRC and we have a legal agreement in place. The first students will start the course next Monday (12 September 2022). The students will complete 4 modules per year and in each year progress through certificate, diploma onto complete MSc. MR wanted to thank the BSMM for their input and drive. Its been challenging to get this over the line and took a while for the university to be on board. However, everyone is now fully on board with the degree program in the UoE, we thought it was something new but of course, COVID changed that. MR wanted to thank the module coordinators including Adilia Warris, Riina Richardson, Andy Borman, Dora Corzo Leon, Caroline Moore and Lewis White leading the first tranche of topics. Also wish to thank Paul Verweij as the external reviewer of the academic content. We kick off with 2 students, but there are many more who have enrolled, but have not heard from the university but they are being chased.

We do need to focus on year 2 modules, if you are feeling brave you can sign up as a module lead or contribute a few lectures to those modules. After year 3, 10% of the certificate fees, 15% of the diploma fees and 25% of the MSc fees will be given to the BSMM as income from the course.

NG thanks Mark Ramsdale and stated this will be a great course lead by the Textbook of Medical Mycology, which is the foundation text book for the course.

NG wanted to ask the membership to vote on two proposals for the UoE/BSMM course:

1. Students get a 3-year BSMM membership as standard, as students on the course.
2. BSMM will offer a scholarship for the course – one every 3 years.

Rosemary Barnes – how does the electronic voting work – she didn't get a vote link for President. NG passed to RG but confirmed we did do testing and it worked if members' emails were up to date. RG checked to see if Rosemary gets emails from the BSMM. But Rosemary was worried she might have deleted it. RG sent a notification to show how it would appear in the inbox, as election buddy. RB stated this might have gone to junk. RG did send a warning that that could be the case. Each email has a unique link therefore it needs to come from election buddy. RG will alert Rosemary personally.

Ruth Ashbee – please provide the cost of the scholarships for the MSc for the vote. Mark Ramsdale confirmed the price of a module is £1250-2000. Rebecca will put this information in the post.



Action items	Person responsible	Deadline
✓ Vote for proposals to be sent out	Rebecca Gorton	June 2023

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**Agenda item:** 11. UK Clinical Mycology network update **Presenter:** Silke Schelenz (email)

**Discussion:**

- The UKCMN network has currently 24 registered members representing 20 laboratories that are providing various levels of mycology diagnostics.
- During the COVID epidemic the activity has been limited due to NHS pressures. The network undertook one survey on the capability of mycology diagnostic provision for COVID patients on ICU. The outcome of the survey will be made available later this year.
- With NHS England (NHSE) reintroducing the Commissioning for Quality and Innovation (CQUIN), the chair of the UKCMN has been in touch with the NHSE antimicrobial resistance board to put antifungal resistance on their agenda. There may be a possibility to be involved in shaping another antifungal stewardship CQUIN. The UKCMN is keen to work with its members on providing guidance to the NHSE, together with the BSMM, on best practice mycology diagnostics integrated in any such CQUIN.

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**Agenda item:** 12. Website update **Presenter:** Norman Van Rhijn

**Discussion:**

We have worked on the website from the back end to improve security and are protected from cyber attacks, which is now in place. Now we will start the work on the front end and integrating systems, a new layout and modernising the site. We are integrating Stripe, which will allow subscriptions to be set up so members don't need to remember to pay each year. This will integrate with the Mailchimp and the membership database so we can track our membership accordingly.

NG stated these are tremendous developments and help to the society and this will really help the general secretary work. We look forward to seeing the new website and new layout.

Norman requested for any cool fungal pictures to be sent in to him to add to the website. NG stated he should confer with Gordon Brown for this as there are lots of images they have to share.



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**Agenda item:** 13. AOB

**Presenter:** Neil Gow

**Discussion:**

- a) Lewis White – related to TIMM – we did have an income associated with the TIMM meeting and it was 7500 euros and was very substantial for a joint meeting. Caroline confirmed this.
- b) Rosemary Barnes – going back to the UKCMN and NHSE – not to forget about Wales, Scotland and Northern Ireland, which are often more advanced than England in AMS.
- c) Carol Munroe asked who would be giving the President's joke at the dinner, Neil had thought about that but he is sorry he can't be there to give that.
- d) Rebecca wanted to thank Neil Gow for the last 3 years of presidency and for giving the executive the free reign and trust to develop the society.

CHARITY REGISTRATION NUMBERS  
ENGLAND & WALES 1190926  
SCOTLAND SCO50556

**BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**FINANCIAL STATEMENTS**  
**31 AUGUST 2022**

**GARDNER & PARTNERS LTD**  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX

**BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
291852 & SCO42293**

**INDEPENDENT EXAMINERS REPORT TO THE TRUSTEES OF THE  
BRITISH SOCIETY FOR MEDICAL MYCOLOGY**

**YEAR ENDED 31 AUGUST 2022**

**REPORT OF THE INDEPENDENT EXAMINER**

I report on the accounts of the charity for the year ended 31 August 2022 which are set out on pages 1 to 5.

**RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the charities and trustee investment (Scotland) Act 2005 and the charities accounts (Scotland) regulations 2006.

The charity trustees consider that the audit requirement of regulation 10(1) (d) of the accounts regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the act and to state whether particular matters have come to my attention.

**BASIS OF INDEPENDENT EXAMINER'S STATEMENT**

My examination is carried out in accordance with regulation 11 of the charities accounts (Scotland) regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**INDEPENDENT EXAMINER'S STATEMENT**

In the course of my examination no matter has come to my attention.

1. Which gives me reasonable cause to believe that in any material respect the requirements

To keep accounting records in accordance with section 44(1) (a) and regulation 4 of the 2006 accounts regulations, and

To prepare accounts which accord with the accounting records and comply with regulation 9 of the 2006 accounts regulations have not been met, or

2. To which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Keith Thomson FCCA  
Gardner and Partners Ltd  
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10 May 2023

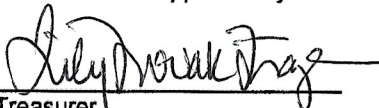
**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**STATEMENT OF FINANCIAL ACTIVITIES FOR THE PERIOD ENDED 31 AUGUST 2022**

	Notes	Unrestricted Funds	Restricted Funds	Total 2022	Total 2021
Subscriptions	2	2143		2143	1598
Donations	2			0	0
Surplus Leeds Course	3	0		0	0
Surplus Annual Meeting	4	22761		22761	0
Sponsorship from previous years meeting				0	0
Bank Interest	2	0		0	1
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales		0		0	0
Sponsorship Fungal Registry				0	0
Joint Conference Profit Share		6126		6126	0
Glyn Evans Mycology Award Fund				0	0
		<u>31030</u>	<u>0</u>	<u>31030</u>	<u>1599</u>
<b>Expenses</b>					
<u>Direct Charitable Expenditure</u>					
Travel Grants	6	0		0	0
Travel Grants - Glyn Evans Mycology Fund	5		1100	1100	0
<u>Other Expenditure</u>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0			
UKCMN Costs				0	0
Working Party Candida Syndrome				0	0
UCL Bursary				0	0
Management & Administration Costs	2	2644		2644	686
Total Resource Expenses		<u>2644</u>	<u>1100</u>	<u>3744</u>	<u>686</u>
Net Incoming Resources for Year		28386	-1100	27286	913
Funds Brought Forward		<u>194047</u>	<u>-7589</u>	<u>179904</u>	<u>179904</u>
Funds Carried Forward		<u>222433</u>	<u>-8689</u>	<u>207190</u>	<u>180817</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
BALANCE SHEET AS AT 31 AUGUST 2021**

	Notes	2022	2021
<b>Current Assets</b>			
VAT		-102	0
Stock		1878	1878
Lloyds TSB		0	0
Nat West		0	0
Lloyds TSB		0	0
Annual Meeting Account		0	0
Paypal		31833	14902
Lloyds CIO Account		180562	170460
Cash in Hand		0	0
Debtors Leeds Course		0	0
Deposit Annual Meeting		0	0
Prepayments		0	0
		<u>214171</u>	<u>187240</u>
<b>Current Liabilities</b>			
VAT			0
Accruals		<u>427</u>	<u>782</u>
		<u>427</u>	<u>782</u>
<b>Net Current Assets</b>		<u>213744</u>	<u>186458</u>
		<u>213744</u>	<u>186458</u>
<b>Funds</b>			
Unrestricted Funds		222433	194047
Restricted Fund - Glyn Evans MyCology		<u>-8689</u>	<u>-7589</u>
		<u>213744</u>	<u>186458</u>

Accounts were approved by the committee on the and signed on their behalf by

  
Treasurer

  
President

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2022**

**1 Accounting Policies**

**Basis of Accounting**

The accounts have been prepared under the Historical Cost Convention.

**Subscriptions**

Subscription income comprises amounts received in the year.

**2 General Account**

<b>Income</b>	<u>2022</u>	<u>2021</u>
Subscriptions	2143	1598
Interest	0	1
Donations		
Blood & Fungi Profit Share		
FIS Reimbursement		
	<u>2143</u>	<u>1599</u>
 <b>Management &amp; Administration Costs</b>		
Committee Expenses	0	0
Subscriptions	227	0
Travel Costs	0	0
Website & Computer Expenses	485	0
Printing, Postage, Stationery & Advertising	14	0
Gift	0	0
Training	0	0
Professional Fees	1125	0
Accountancy Fees	455	375
Bank Charges	338	-45
Sundry Expenses	0	356
	<u>2644</u>	<u>686</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2022**

**3 Leeds Course**

	<u>2022</u>	<u>2021</u>
<b>Income</b>		
Delegate Fees		
Sponsorship		
Donation		
Share of Profit	<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>
<b>Expenditure</b>		
Accommodation & Catering		
Lecturer's/Demonstrating Expenses		
Materials		0
Books		
Postage, Photocopying, etc		
Ancillary & Technical Costs		
Sundry		0
Gift		
Leeds University Share of Surplus		
	<u>0</u>	<u>0</u>
Surplus	<u>0</u>	<u>0</u>

**4 Annual Meeting**

<b>Income</b>		
Delegate Fees	16761	0
Sponsorship	<u>6000</u>	<u>0</u>
	<u>22761</u>	<u>0</u>
<b>Expenditure</b>		
Accommodation and Catering	0	0
Speakers Expenses	0	0
Room Hire		
Other Expenses	0	0
Gifts	<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>
Surplus	<u>22761</u>	<u>0</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2022**

**5 Glyn Evans Mycology Fund**

The fund was created by the society to commemorate Glyn Evans. The award is regarded as an extension of the existing travel award scheme and aims to provide applicants with financial support to visit other laboratories for training. £1,000 (£Nil - 2021) was paid to 1 individual (0 - 2021).

**6 Travel Grants**

Travel grants of £0 (£0 - 2021) was paid to 0 (0 - 2021) individuals.

**7 Committee Members Expenses**

A total of Nil (£Nil - 2021) was reimbursed to members of the committee during the year. No Honorarium has been paid to any committee members.

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**YEAR ENDED 31 AUGUST 2022**

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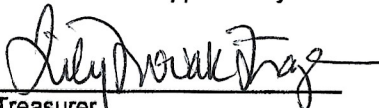
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Working Party Candida Syndrome				0	0
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BALANCE SHEET AS AT 31 AUGUST 2021**

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Lloyds TSB		0	0
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Lloyds CIO Account		180562	170460
Cash in Hand		0	0
Debtors Leeds Course			0
Deposit Annual Meeting		0	0
Prepayments		0	0
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Treasurer

  
President

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2022**

**1 Accounting Policies**

**Basis of Accounting**

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**Subscriptions**

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**2 General Account**

<b>Income</b>	<b><u>2022</u></b>	<b><u>2021</u></b>
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FIS Reimbursement		
	<u>2143</u>	<u>1599</u>
<b>Management &amp; Administration Costs</b>		
Committee Expenses	0	0
Subscriptions	227	0
Travel Costs	0	0
Website & Computer Expenses	485	0
Printing, Postage, Stationery & Advertising	14	0
Gift	0	0
Training	0	0
Professional Fees	1125	0
Accountancy Fees	455	375
Bank Charges	338	-45
Sundry Expenses	0	356
	<u>2644</u>	<u>686</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2022**

**3 Leeds Course**

	<u>2022</u>	<u>2021</u>
<b>Income</b>		
Delegate Fees		
Sponsorship		
Donation		
Share of Profit	<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>
<b>Expenditure</b>		
Accommodation & Catering		
Lecturer's/Demonstrating Expenses		
Materials		0
Books		
Postage, Photocopying, etc		
Ancillary & Technical Costs		
Sundry		0
Gift		
Leeds University Share of Surplus		
	<u>0</u>	<u>0</u>
Surplus	<u>0</u>	<u>0</u>

**4 Annual Meeting**

<b>Income</b>		
Delegate Fees	16761	0
Sponsorship	<u>6000</u>	<u>0</u>
	<u>22761</u>	<u>0</u>
<b>Expenditure</b>		
Accommodation and Catering	0	0
Speakers Expenses	0	0
Room Hire		
Other Expenses	0	0
Gifts	<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>
Surplus	<u>22761</u>	<u>0</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2022**

**5 Glyn Evans Mycology Fund**

The fund was created by the society to commemorate Glyn Evans. The award is regarded as an extension of the existing travel award scheme and aims to provide applicants with financial support to visit other laboratories for training. £1,000 (£Nil - 2021) was paid to 1 individual (0 - 2021).

**6 Travel Grants**

Travel grants of £0 (£0 - 2021) was paid to 0 (0 - 2021) individuals.

**7 Committee Members Expenses**

A total of Nil (£Nil - 2021) was reimbursed to members of the committee during the year. No Honorarium has been paid to any committee members.

**British Society for Medical Mycology**

England & Wales - Charity number 1190926

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# Accounts

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CHARITY REGISTRATION NUMBERS  
ENGLAND & WALES 291852  
SCOTLAND SCO42293

**BRITISH SOCIETY FOR MEDICAL MYCOLOGY**  
**FINANCIAL STATEMENTS**  
**31 AUGUST 2021**

**GARDNER & PARTNERS LTD**  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX

**BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
291852 & SCO42293**

**INDEPENDENT EXAMINERS REPORT TO THE TRUSTEES OF THE  
BRITISH SOCIETY FOR MEDICAL MYCOLOGY**

**YEAR ENDED 31 AUGUST 2021**

**REPORT OF THE INDEPENDENT EXAMINER**

I report on the accounts of the charity for the year ended 31 December 2020 which are set out on pages 1 to 5.

**RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the charities and trustee investment (Scotland) Act 2005 and the charities accounts (Scotland) regulations 2006.

The charity trustees consider that the audit requirement of regulation 10(1) (d) of the accounts regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the act and to state whether particular matters have come to my attention.

**BASIS OF INDEPENDENT EXAMINER'S STATEMENT**

My examination is carried out in accordance with regulation 11 of the charities accounts (Scotland) regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**INDEPENDENT EXAMINER'S STATEMENT**

In the course of my examination no matter has come to my attention.

1. Which gives me reasonable cause to believe that in any material respect the requirements

To keep accounting records in accordance with section 44(1) (a) and regulation 4 of the 2006 accounts regulations, and

To prepare accounts which accord with the accounting records and comply with regulation 9 of the 2006 accounts regulations have not been met, or

2. To which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Keith Thomson FCCA  
Gardner and Partners Ltd  
Chartered Certified Accountants  
9 Rosemount Place  
Aberdeen  
AB25 2UX



8 June 2022

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
STATEMENT OF FINANCIAL ACTIVITIES FOR THE PERIOD ENDED 31 AUGUST 2021**

	Notes	Unrestricted Funds	Restricted Funds	Total 2021	Total 2020
Subscriptions	2	1598		1598	2363
Donations	2			0	0
Surplus Leeds Course	3	0		0	0
Surplus Annual Meeting	4	0		0	-2482
Sponsorship from previous years meeting				0	0
Bank Interest	2	1		1	36
Blood & Fungi Profit Share	2			0	0
FIS Reimbursement	2			0	0
Book Sales		0		0	0
Sponsorship Fungal Registry				0	0
UCL Profit Share		0		0	0
Glyn Evans Mycology Award Fund				0	0
		1599	0	1599	-83
<b>Expenses</b>					
<u>Direct Charitable Expenditure</u>					
Travel Grants	6	0		0	350
Travel Grants - Glyn Evans Mycology Fund	5		0	0	0
<u>Other Expenditure</u>					
Diploma Materials				0	0
Diploma Staff Costs				0	0
Diploma Travel Costs				0	0
Fungal Registry				0	0
FIS Speakers Expenses				0	0
Book Costs		0			
UKCMN Costs				0	0
Working Party Candida Syndrome				0	0
UCL Bursary				0	0
Management & Administration Costs	2	686		686	4322
Total Resource Expenses		686	0	686	4672
Net Incoming Resources for Year		913	0	913	-4755
Funds Brought Forward		193134	-7589	179904	179904
Funds Carried Forward		194047	-7589	180817	175149

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
BALANCE SHEET AS AT 31 AUGUST 2021**

Notes	2021	2020
<b>Current Assets</b>		
VAT	0	347
Stock	1878	1878
Lloyds TSB	0	39702
Nat West	0	368
Lloyds TSB	0	100685
Annual Meeting Account	0	28680
Paypal	14902	14292
Lloyds CIO Account	170460	0
Cash in Hand	0	0
Debtors Leeds Course		0
Deposit Annual Meeting	0	0
Prepayments	0	0
	<u>187240</u>	<u>185952</u>
<b>Current Liabilities</b>		
VAT		0
Accruals	<u>782</u>	<u>407</u>
	<u>782</u>	<u>407</u>
<b>Net Current Assets</b>	<u>186458</u>	<u>185545</u>
	<u>186458</u>	<u>185545</u>
<b>Funds</b>		
Unrestricted Funds	194047	193134
Restricted Fund - Glyn Evans MyCology	<u>-7589</u>	<u>-7589</u>
	<u>186458</u>	<u>185545</u>

Accounts were approved by the committee on the and signed on their behalf by

*Caroline B. Moore*

Treasurer

*Neil Allous*

President

THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2021

**1 Accounting Policies**

**Basis of Accounting**

The accounts have been prepared under the Historical Cost Convention.

**Subscriptions**

Subscription income comprises amounts received in the year.

**2 General Account**

<b>Income</b>	<u>2021</u>	<u>2020</u>
Subscriptions	1598	2363
Interest	1	36
Donations		
Blood & Fungi Profit Share		
FIS Reimbursement		
	<hr/>	<hr/>
	<u>1599</u>	<u>2399</u>
<b>Management &amp; Administration Costs</b>		
Committee Expenses	0	0
Subscriptions	0	238
Travel Costs	0	498
Website Expenses	0	0
Printing, Postage, Stationery & Advertising	0	11
Gift	0	0
Training	0	0
Professional Fees	0	3125
Accountancy Fees	375	405
Bank Charges	-45	45
Sundry Expenses	356	0
	<hr/>	<hr/>
	<u>686</u>	<u>4322</u>

THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
 NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2021

**3 Leeds Course**

	<u>2021</u>	<u>2020</u>
<b>Income</b>		
Delegate Fees		
Sponsorship		
Donation		
Share of Profit	0	-503
	<u>0</u>	<u>-503</u>
<b>Expenditure</b>		
Accommodation & Catering		
Lecturer's/Demonstrating Expenses		
Materials		0
Books		
Postage, Photocopying, etc		
Ancillary & Technical Costs		
Sundry		0
Gift		
Leeds University Share of Surplus		
	<u>0</u>	<u>0</u>
Surplus	<u>0</u>	<u>-503</u>

**4 Annual Meeting**

<b>Income</b>		
Delegate Fees	0	11406
Sponsorship	0	26560
	<u>0</u>	<u>37966</u>
<b>Expenditure</b>		
Accommodation and Catering	0	23042
Speakers Expenses	0	1226
Room Hire		
Other Expenses	0	1982
Gifts	0	147
	<u>0</u>	<u>26397</u>
Surplus	<u>0</u>	<u>11569</u>

**THE BRITISH SOCIETY FOR MEDICAL MYCOLOGY  
NOTES TO THE ACCOUNTS FOR THE PERIOD ENDED 31 AUGUST 2021**

**5 Glyn Evans Mycology Fund**

The fund was created by the society to commemorate Glyn Evans. The award is regarded as an extension of the existing travel award scheme and aims to provide applicants with financial support to visit other laboratories for training. £Nil (£Nil - 2020) was paid to 0 individual (0 - 2020).

**6 Travel Grants**

Travel grants of £0 (£350 - 2020) was paid to 0 (1 - 2020) individuals.

**7 Committee Members Expenses**

A total of Nil (£Nil - 2020) was reimbursed to members of the committee during the year. No Honorarium has been paid to any committee members.