

Inns of Court and City Yeomanry Trust

Trustees Annual Report *for the year to 30 September 2025*

Address: 10 Stone Buildings, Lincolns Inn, London WC2A 3TH

Charity Commission number: 1190829

Trustees: Lt Col. V Sheriff, B Corfield, Lt Col. E Marshall, Lt Col. S McMenemy, P H Reeve, C Sharp, C Springer, A Tear

Structure and management: CIO with formal bi-annual trustees meetings and further ad hoc meetings as and when required.

Activities and objectives: 1. The promotion of the efficiency of the Armed Forces of the Crown, with specific emphasis on the Inns of Court and City Yeomanry; 2. The relief of those in need, with specific emphasis on those who have or have had a connection with the Inns of Court and City Yeomanry; and 3. The advancement of the education of the public in relation to the Armed Forces of the Crown.

Achievements and performance over the year: Income mainly consisted of dividend income. Expenditure was principally on purchases of equipment and facilities, the furtherance of the Regimental community and purchases for the Regimental Museum.

Income and Expenditure and statement of Financial Resources

For the year to 30 September 2025

Inns of Court and City Yeomanry Trust

Trustees Annual Report and Accounts

For the year to 30 September 2025

1. Income and Expenditure		2024	2025
Income	Donations	£0	£100
	Investment income	£21,590	£17,735
	Total	£21,590	£17,835
Expenditure			
	Grants	-£11,398	-£33,513
	Other	-£6,611	-£5,649
	Total	-£18,009	-£21,327
Realised and unrealised gains / (losses)			
	on investment portfolio	<u>£52,593</u>	<u>£87,605</u>
Net result for the year		<u>£56,174</u>	<u>£66,278</u>
2. Financial Resources			
Investment portfolio		£668,578	£756,183
Cash at bank		<u>£65,260</u>	<u>£43,995</u>
Total Financial Resources		<u>£733,838</u>	<u>£800,178</u>

Approved by the Trustees - 16 October 2025