



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 07/08/2021 Period start date

To 06/08/2022 Period end date

Charity name: Lebe Trust

Charity registration number: 1190779

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit, the relief of sickness and the promotion and protection of good health amongst BAME (Black, Asian, and Minority Ethnic) individuals suffering from diabetes and who are also multimorbid or are at risk of becoming multimorbid, through: • the provision of support groups and such other activities, services, advice, and information as the trustees deem fit with the aim of facilitating the best possible care of such persons. • the undertaking and funding of research into multimorbidity, including research in how to detect multimorbidity, and research into treatments or interventions for multimorbidity, the useful results of which will be published for the public benefit; and • the development of evidence-based tools to support research, or help raise awareness of, detect, and/or prevent multimorbidity in BAME patients.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	During the 2021/2022 year the charity focused on making small research grant awards to support student qualitative research projects on diabetes/CVD care in ethnically diverse populations. Qualitative methods could further benefit our understanding of the human experience of diabetes and interventions to address it, especially in ethnically diverse communities. However, research suggest there has been limited use of qualitative

		methods in diabetes research over the past 30 years. Thus, the charity aimed to support student qualitative dissertations (UGR, PGR) that address patient experience and diabetes management. Qualitative methods can provide important insights about socio-cultural aspects of diabetes to improve disease management. <u>Small Grant Award</u> Each student would receive up to £100 which can be used to pay a few (e.g., 10 to 20) individuals to participate in one-to-one interviews and/or one or more focus group sessions (online or face-to-face). The money could also be used for other light expenses, such as covering transportation (e.g., petrol, bus, train) costs to conduct interviews/focus groups outside LJMU premises, paying some interviewees to participate in follow-up feedback/verification, or even buying a few refreshments to facilitate a small focus group. <u>Eligibility</u> Funding was available for up to four LJMU (Liverpool John Moores University) students, each of whom can be awarded up to £100. To be eligible students must meet the following eligibility criteria. a. Be a student at LJMU b. Undergraduate students must have completed Level 5 with at least a 2-1 overall grade (> 60%) and currently be doing a Level 6 qualitative project on diabetes or CVD targeting ethnically diverse groups. c. Postgraduate students must have obtained at least a 2-1 degree classification at undergraduate level, and currently be doing an MSc (or PhD) qualitative project on diabetes or CVD targeting ethnically diverse groups. <u>Awards Granted</u> One grant was awarded in the 2021/2022 period.
Statement confirming whether the trustees have had regard to the guidance	Para 1.18	Trustees are familiar with the Charity Commissions guidance on public benefit

issued by the Charity Commission on public benefit		and are aware of the charity's goals in this regard.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable
Policy on social investment including program related investment	Para 1.38	Not applicable
Contribution made by volunteers	Para 1.38	Not applicable
Other		Not applicable

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	One grant was awarded in the 2021/2022 period.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	One grant was awarded in the 2021/2022 period.
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Performance of fundraising activities against objectives set	Para 1.41	Not applicable
Investment performance against objectives	Para 1.41	Not applicable
Other		Not applicable

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	By the end of the current financial period the charity's finances looked healthy.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Current funds/reserves may be used to continue funding student's small grant scheme to support qualitative research projects on diabetes in ethnic minorities.
Amount of reserves held	Para 1.22	£563
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Not applicable

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations from large organisations (e.g., banks)
Investment policy and objectives including any social investment policy adopted	Para 1.46	Not applicable
A description of the principal risks facing the charity	Para 1.46	Lack of future funding
Other		Not applicable

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Constitutional document (Foundation model)
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees appointed on recommendation and expertise. Appointments are made by the Chair of the board of trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	All new trustees are sent induction information, including links to relevant charity commission webpages for new trustees
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity is managed by a board of trustees
Relationship with any related parties	Para 1.51	Not applicable
Other		Not applicable

Reference and Administrative details

Charity name	Lebe Trust
Other name the charity uses	Not applicable
Registered charity number	1190779
Charity's principal address	14 Elliot Drive, Liverpool, L32 9SS.

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Kanayo Umeh	Chair	Not applicable	Dr Kanayo Umeh
2	Dr Sunday Adaji	Vice-Chair	Not applicable	
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Corporate trustees – names of the directors at the date the report was approved

Director name		
Not applicable		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not applicable		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
		Not applicable

Name of chief executive or names of senior staff members (Optional information)

Not applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

Other optional information

Not applicable

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Fahunel</i>	
Full name(s)	Kanayo Umeh	
Position (eg Secretary, Chair, etc)	Chair, board of trustees	
Date	20/02/2025	

The **co-operative** bank
co-operativebank.co.uk/business

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phone 03457 213 213

DR K UMEH
14 Elliott Drive
Liverpool
L32 9SS

M1213/J1000488000

13800

Community Directplus Account

Summary	Date	Description	Money out	Money in	Balance
Account title LEBE TRUST	27 JUN 22	OPENING BALANCE			566.34
Sort code 089299	22 JUL 22	0981 CCC GBP 2.94	0.08		
Account number 65994287 00	22 JUL 22	0981 TITAN MAIL	2.94		563.32
Statement date 27 July 2022		Statement closing balance			563.32

Statement number
13Page number
1 of 1Statement opening balance
566.34Money out
3.02Money in
0.00Statement closing balance
563.32International Bank
Account Number

GB09 CPBK 0892 9965 9942 87

Bank Identification Code
CPBK GB22

Deposits* into this account are eligible for the Financial Services Compensation Scheme (FSCS). More information can be found overleaf.

*For more information on eligible deposits please refer to www.FSCS.org.uk

Abbreviations: **S** Sub Total (Intermediate Balance) **OD** Overdrawn Balance **OD/S** Overdrawn Intermediate Balance **NSTF** Non Sterling Transaction Fee. Details of overdraft interest rates are shown overleaf. Details of calculations of interest charged are available on request.

Annual SEP -
 $(\text{Email}) 2.94 \times 12 = 35.28$
 $(\text{Word}) 14.55 = 14.55$
 $35.28 - 14.55 = 20.73$

As you may be aware, on 16 June 2022, the Bank of England announced an increase in the Bank of England base rate from 1% to 1.25%. As a result existing overdrafts that are currently linked to the Bank of England base rate will have increased in line with this change.