

# HEART FOR THE ELDERLY OF UGANDA

England & Wales · Charity number 1190600

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 2020-07-28

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 24 Lucan Road  
Liverpool  
L17 0BS

**Phone** 01517287084

**Email** [heartfortheelderlyofug@gmail.com](mailto:heartfortheelderlyofug@gmail.com)

## Activities

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**Objects:** THE OBJECTS OF THE CHARITY ('THE OBJECTS') ARE:FOR THE PUBLIC BENEFIT, TO RELIEVE POOR ELDERLY PEOPLE IN UGANDA WHO ARE IN NEED BECAUSE OF OLD AGE, ILL-HEALTH, DISABILITY OR FINANCIAL HARDSHIP.

**Activities:** Makes grants

## Classification

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- **How:** Makes Grants To Organisations
- **What:** Disability
- **Who:** Elderly/old People

## Geography

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- **Area of benefit:** OVERSEAS
- Uganda

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-09-30	£2,606	£4,035	-	-
2024-09-30	£4,256	£9,342	-	-
2023-09-30	£4,025	£6,742	-	-
2022-09-30	£27,226	£28,375	-	-
2021-09-30	£21,032	£20,120	-	-

## Trustees

Name	Role	Appointed
<b>Alexander Garden</b>	Chair	2019-09-16
Abraham Waigi Nganga		2020-08-10
Shirley Charlotte Renwick		2019-09-16
Stephen Lock		2024-10-04

**HEART FOR THE ELDERLY OF UGANDA**

England & Wales - Charity number 1190600

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# Accounts

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**HEART FOR THE ELDERLY OF UGANDA  
INDEPENDENT EXAMINERS REPORT  
YEAR ENDED 30 SEPTEMBER 2022**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the period ended 30th September 2020.

**Responsibilities and basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect,

the accounting records were not kept in accordance with section 130 of the Act; or

the accounts did not accord with the accounting records;

or the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

.....  
07th April 2023

IAN AFFLICK Accountant

61 Tatton Road North

Heaton Moor

Stockport

Cheshire

SK4 4QX



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name	No (if any)
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## Receipts and payments accounts

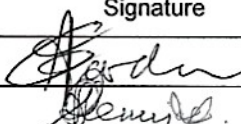
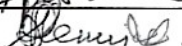
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For the period from	Period start date 01/10/2021	To	Period end date 30/09/2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	14,820	-	-	14,820	21,032
Legacies	12,406	-	-	12,406	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>27,226</b>	<b>-</b>	<b>-</b>	<b>27,226</b>	<b>21,032</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>27,226</b>	<b>-</b>	<b>-</b>	<b>27,226</b>	<b>21,032</b>
<b>A3 Payments</b>					
Charitable Activities	28,375	-	-	28,375	20,120
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>28,375</b>	<b>-</b>	<b>-</b>	<b>28,375</b>	<b>20,120</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>28,375</b>	<b>-</b>	<b>-</b>	<b>28,375</b>	<b>20,120</b>
<b>Net of receipts/(payments)</b>	<b>- 1,149</b>	<b>-</b>	<b>-</b>	<b>- 1,149</b>	<b>912</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
<b>Cash funds this year end</b>	<b>- 1,149</b>	<b>-</b>	<b>-</b>	<b>- 1,149</b>	<b>912</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash at bank	14,790	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	14,790	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
<b>B2 Other monetary assets</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B4 Assets retained for the charity's own use</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B5 Liabilities</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		A.F. Garden	02/05/2023	
		SHIRLEY C. RENWICK	02/05/2023	

HEART FOR THE ELDERLY OF UGANDA  
TRUSTEES ANNUAL REPORT  
YEAR ENDED 30 SEPTEMBER 2022

### Reference and Administrative Details

**Charity Name:** Heart for the Elderly of Uganda ("the Charity")

**Charity Registration Number:** 1190600

**Principal Office:** 24 Lucan Road, Liverpool, L17 0BS

**Trustees:** Alexander Garden, Shirley Renwick, and Abraham Waigi.

**Bankers:** Barclays Bank plc, 164 Allerton Road, Liverpool, L18 2DH

**Independent Examiner:** Ian Afflick, 61 Tatton Road North, Heaton Moor, Stockport, Cheshire SK4 4QX

### Structure, Governance and Management

The Charity is constituted as a trust with a Trust Deed dated 18 September 2019. The Charity is a grant making trust managed and administered by the trustees. In performing this task, the trustees have the support of a voluntary secretary.

There has been no change in trustees in the past year. Alexander Garden is currently acting as secretary.

Clause 9 of the Trust Deed provides that the existing trustees have power to select and appoint new trustees, having regard to the skills, knowledge and experience needed for the effective administration of the Charity. To date,

in appointing a new trustee, the trustees identified the particular skills and experience required on the trustee board at the time, and then approached an individual who they considered met that profile and conducted an informal interview with them.

### Objectives and Activities

The objects of the charity ('the objects') are:

*For the public benefit, to relieve poor elderly people in Uganda who are in need because of old age, ill-health, disability or financial hardship.*

The Charity furthers its objects by making grants to support projects helping elderly people in Uganda operated by local organisations, in accordance with its Grant Making Policy.

### Achievements and Performance

This year, the Charity has made grants to a Uganda based charity working with elderly people, with which it partners. Grants from previous years were used purchase land for the future construction of accommodation for elderly people. The grants made in this year have enabled the construction of an office and storage facilities, The boring of a well for water and the

preparation for connecting the site to mains electricity. The Charity continues, from time to time, to receive donations of blankets, bedding and clothes to send for distribution in Uganda. These are very useful in Uganda as even second-hand items from the UK are much better quality than most of what can be purchased in Uganda.

The Charity continues to raise the majority of income from personal donations and also benefitted from a legacy.

#### **Public Benefit Statement**

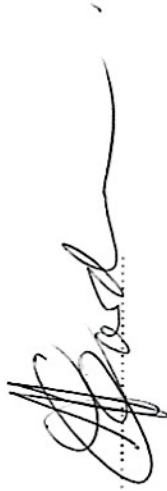
In exercising their powers and duties, the charity trustees have complied with their duty to have due regard to the guidance on public benefit published by the Charity Commission. Trustees are all aware of the guidance and have due regard to it in making grant decisions.

#### **Financial Review**

The Charity has prepared receipts and payments accounts.

The Trustees have put in place a Financial Policy to govern the operation of the finances of the Charity.

The trustees do not have a reserves policy in place. The trustees do not consider reserves to be important for the Charity because it is a grant making charity that to date has made only one-off grants and has not committed to sending regular support to any project or entity, so there is no ongoing operation to support in the event that the Charity's income dropped or ceased. The Charity does not employ staff so has no need for reserves relating to staffing costs. The trustees keep this matter under review and will put a policy in place if one is required.

A handwritten signature in black ink, appearing to read 'A. Ad', is written over a dotted line.

Secretary