



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From 21<sup>st</sup> July 2020 To 31<sup>st</sup> March 2021**

**Charity name: Templeton Community Hall Trust**

**Charity registration number: 1190505**

### **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To maintain Templeton Community Hall for the use and benefit of the local and wider community. The Hall is available to all members of the community without exception or exclusion.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Trustees have made available Templeton Community Hall and managed its use via bookings and in accordance with the Legislation in place at the time to ensure it is being used for the benefit of the local and wider community as much as permitted.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees confirm that they have taken the guidance issued by the Charity Commission on public benefit into account in their decision-making.

### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Trust has invested in various covid-19 mitigation measures and followed national and other guidance in order to ensure it was operating the use of the Hall in line with best practice when the Hall was legally permitted to open during the pandemic.</p> <p>The Hall was a key local asset to the community because individuals were able to attend covid-19 safe exercise classes, benefitting both their physical and mental health which were very much recognised as important to all at this time.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	There were significant restrictions as a result of the pandemic that limited when the Hall could be available for hire, the reasons for hire, and the numbers who could attend sessions which limited Hall hire. However, the Trust was able to obtain Government grants targeted at businesses and other non-residential locations that were unable to operate. As a result the Hall ended the financial year in a stable financial state.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trust aims to hold sufficient reserves to cover anticipated utility and other commitments for up to a year even if the Hall is unable to operate for whatever reason.
Amount of reserves held	Para 1.22	£1500.00
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	There are no funds in deficit for the charity
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no uncertainties about whether the charity will continue as a going concern.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		Templeton Community Hall Trust is a Charitable Incorporated Organisation.
Type of governing document (trust deed, royal charter)	Para 1.25	Templeton Community Hall Trust is governed by a Trust Constitution.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Templeton Community Hall Trust is a Charitable Incorporated Organisation.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are all over 16 at the time of their appointment, and at least one is always over 18. New Trustees are appointed by a resolution passed in a meeting of the current Trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Templeton Community Hall Trust
Other name the charity uses	
Registered charity number	1190505

Charity's principal address	Templeton Community Hall Trust c/o Estia, Pendine, Carmarthenshire. SA33 4PS

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs. Barbara Priest	Chairman		
2	Mrs. Liz Burns			
3	Mrs. Kathrin Williams			
4	Mr. Peter Morgan			
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## Corporate trustees - names of the directors at the date the report was approved

Director name		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	


## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information


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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	BAP8	
Full name(s)	BARBARA ANN PRIEST	Elizabeth Ann Burns
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date	16-9-21	

# Hall accounts summarised into natural categories for Charity Commission account

	unrestricted	restricted	endowment
<b>Receipts</b>			
Hall rental	£1,063.00		
grants	£22,900.00		
donations	£1,297.78		
bar income	£0.00		
other	£0.00		
<b>Payments</b>			
Hall rental related	£1.00		
donations	£0.00		
grants	£814.50		
bar income	£0.00		
other	£10,000.00		
cleaner/window cleaner	£30.00		
Equipment/maintenance	£276.00		
utilities	£1,138.48		
Internet			
<b>Bank reconciliation</b>			
start balance 21-7-2020	£0.00		
Receipts	£25,260.78	includes £10K grant provided and	
Payments	£12,259.98	includes £10K grant provided and	
Current balance	£13,000.80		
Online account	£13,000.80		date checked 1/4
Variance	£0.00		no transactions p

ing return  
Do gross, so include VAT

total

£1,063.00  
£22,900.00  
£1,297.78  
£0.00  
£0.00  
**### total**

£1.00  
£0.00  
£814.50  
£0.00  
£10,000.00  
£30.00  
£276.00  
£1,138.48  
£0.00  
**### total**

then declared inapplicable, so reclaimed  
then declared inapplicable, so reclaimed

l/2021  
ending.

## **INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF TEMPLETON COMMUNITY HALL TRUST**

- 1 I have examined the financial statements of the Templeton  
. Community Hall Trust (Charity Number 1190505) for the financial  
year ended 31 March 2021.

### **Respective responsibilities of trustees and examiner.**

- 2 As the Charity's trustees, you are responsible for the preparation  
. of the accounts. The charity's trustees consider that an audit is  
not required this year (under Section 144(2) of the Charities Act  
2011(the 2011 Act). Instead an independent examination be  
carried out.
- 3 It is my responsibility to:
- . • Examine the accounts (under section 145 of the 2011 Act
  - To follow the procedure laid down in the General Directions  
given by the Charity Commission (under section 145(5)(b) of  
the 2011 Act; and
  - To state whether particular matters have come to my  
attention.

### **Basis of independent examiner's report.**

- 4 My examination was carried out in accordance with the Directions  
. and Guidance Notes issued by the Charity Commissioners. An  
examination includes a review of the accounting records kept by  
the Charity and a comparison of the accounts presented with  
those records. It also includes consideration of any unusual items  
or disclosures in the accounts and seeking explanations from you  
as trustees concerning any such matters.
- 5 You are reminded that the procedures followed do not provide all  
. the evidence that would be required in an audit, and consequently  
I do not express an audit opinion on the view given by the  
accounts.

### **Independent examiner's statement**

- 6 The accounts have been prepared on a Receipts and Payments  
. basis.
- 7 Where I have sought explanations during the course of my  
. examination; the Finance Office has given these to me, on your  
behalf. Explanations have been prepared as part of the trustees'  
Annual Report.

- 8 In connection with my examination, no matter has come to my  
. attention
1. which gives me reasonable cause to believe that in any material respect the requirements
    - to keep accounting records in accordance with Section 130 of the 2011 Act; and
    - to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act have not been met; or
  2. which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

B W Scourfield (electronic version)

Bernard William Scourfield  
Chartered Public Finance Accountant (CPFA) retired  
6 Freshwater East Road  
Lamphey  
Pembroke  
SA71 5JX

Date: 30th August 2021