

BETH'S WISHES FOUNDATION

England & Wales · Charity number 1190380

Details

Status Registered

Legal form Trust

Registered 2020-07-13

Register [View on the Charity Commission register](#)

Contact

Address D'oleys Farmhouse
The Green
Stadhampton
Oxon
OX44 7UB

Phone 01865400192

Email info@bethswishes.org

Website <https://bethswishes.org/>

Activities

Objects: ESTABLISHING A FUND TO ASSIST IN FINANCING THE COST OF SUPPORT WORKERS WITH HEALTH CARE EXPERIENCE AND QUALIFICATIONS, TO SUPPORT YOUNG PEOPLE AGED UNDER 26 (I.E. UNTIL THE YOUNG PERSON'S 26TH BIRTHDAY) WHO ARE UNDERGOING STEM CELL THERAPY OR SIMILAR TREATMENT FOR AUTO IMMUNE DISEASE IN ENGLAND AND WALES

Activities: Establishing a fund to assist in financing the cost of support workers with health care experience and qualifications, to support young people aged under 26 (i.e. until the young person's 26th birthday) who are undergoing stem cell therapy or similar treatment for auto immune disease in England and Wales

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Disability
- **Who:** Children/young People

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£9,886	£1,969	-	-
2024-04-05	£6,104	£772	-	-
2023-04-05	£14,470	£13,518	-	-
2022-04-05	£65,002	£1,776	-	-
2021-04-05	£31,778	£561	-	-

Trustees

Name	Role	Appointed
Penelope White	Chair	2020-04-23
Eva Lily Sedgwick Coward		2023-09-14
Fiona White		2020-04-23
Luke Jones		2020-04-23
Nikhil Desai		2023-11-06
Sacha Beard		2024-06-06

BETH'S WISHES FOUNDATION

England & Wales - Charity number 1190380

Accounts

REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 5 APRIL 2022
FOR
BETH'S WISHES FOUNDATION

BETH'S WISHES FOUNDATION

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FOR THE YEAR ENDED 5 APRIL 2022

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BETH'S WISHES FOUNDATION

REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 5 APRIL 2022

The trustees present their report with the financial statements of the charity for the year ended 5 April 2022. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The objective of the Trust is to establish a fund to assist in financing the cost of support workers with health care experience and qualifications, to support young people aged under 26 (i.e. until the young person's 26th birthday) who are undergoing stem cell therapy or similar treatment for autoimmune disease in England & Wales.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1190380

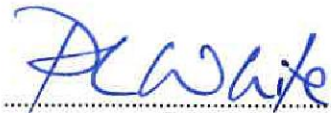
Principal address

D'Oyleys Farmhouse
The Green
Stadhampton
Oxfordshire
OX44 7UB

Trustees

P White
K Hedges-Gower
E Elliot-Jennings
L Jones
F H White

Approved by order of the board of trustees on 22 August '22 and signed on its behalf by:



Trustee

BETH'S WISHES FOUNDATION**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 5 APRIL 2022**

		Year Ended 5.4.22 Unrestricted fund £	Period 23.4.20 to 5.4.21 Total funds £
INCOME AND ENDOWMENTS FROM	Notes		
Donations and legacies		62,647	28,587
Other trading activities	2	1,869	3,190
Investment income	3	486	-
Total		65,002	31,777
 EXPENDITURE ON			
Raising funds	4	1,776	425
Charitable activities			
Fundraising - Raffle		-	47
Other		-	88
Total		1,776	560
 NET INCOME		63,226	31,217
 RECONCILIATION OF FUNDS			
Total funds brought forward		31,217	-
 TOTAL FUNDS CARRIED FORWARD		94,443	31,217

The notes form part of these financial statements

BETH'S WISHES FOUNDATION**BALANCE SHEET****5 APRIL 2022**

		5.4.22	5.4.21
		Unrestricted	Total
		fund	funds
	Notes	£	£
FIXED ASSETS			
Investments	7	63,900	-
CURRENT ASSETS			
Stocks	8	690	-
Debtors	9	184	381
Cash at bank		30,221	30,836
		31,095	31,217
CREDITORS			
Amounts falling due within one year	10	(552)	-
NET CURRENT ASSETS		30,543	31,217
TOTAL ASSETS LESS CURRENT LIABILITIES		94,443	31,217
NET ASSETS		94,443	31,217

The notes form part of these financial statements

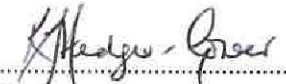
BETH'S WISHES FOUNDATION

BALANCE SHEET - continued

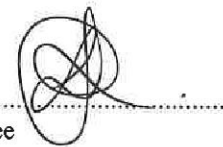
5 APRIL 2022

FUNDS	11		
Unrestricted funds		94,443	31,217
TOTAL FUNDS		94,443	31,217

The financial statements were approved by the Board of Trustees and authorised for issue on 22 August 2022 and were signed on its behalf by:


Trustee


Trustee


Trustee


Trustee


Trustee

The notes form part of these financial statements

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 5 APRIL 2022****1. ACCOUNTING POLICIES****Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention, with the exception of investments which are included at market value.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Stocks

Stocks are valued at the lower of cost and net realisable value, after making due allowance for obsolete and slow moving items.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

2. OTHER TRADING ACTIVITIES

	Year Ended	Period
	5.4.22	23.4.20
	£	to
		5.4.21
		£
Fundraising events	565	3,190
Shop income	825	-
Social lotteries	479	-
	<u>1,869</u>	<u>3,190</u>

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 5 APRIL 2022

3. INVESTMENT INCOME

	Year Ended 5.4.22 £	Period 23.4.20 to 5.4.21 £
Other fixed asset inv - UnFII	486	-

4. RAISING FUNDS

Raising donations and legacies

	Year Ended 5.4.22 £	Period 23.4.20 to 5.4.21 £
Sundries	-	425
Support costs	450	-
	450	425

Investment management costs

	Year Ended 5.4.22 £	Period 23.4.20 to 5.4.21 £
Administrative expenses	176	-
Aggregate amounts	1,776	425

5. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 5 April 2022 nor for the period ended 5 April 2021.

Trustees' expenses

There were no trustees' expenses paid for the year ended 5 April 2022 nor for the period ended 5 April 2021.

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 5 APRIL 2022**6. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES**

	Unrestricted fund £
INCOME AND ENDOWMENTS FROM	
Donations and legacies	28,587
Other trading activities	3,190
Total	31,777
 EXPENDITURE ON	
Raising funds	425
Charitable activities	
Fundraising - Raffle	47
Other	88
Total	560
 NET INCOME	31,217
 TOTAL FUNDS CARRIED FORWARD	31,217

7. FIXED ASSET INVESTMENTS

	Listed investments £
MARKET VALUE	
Additions	63,900
 NET BOOK VALUE	
At 5 April 2022	63,900
At 5 April 2021	-

There were no investment assets outside the UK.

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 5 APRIL 2022

8. STOCKS

	5.4.22	5.4.21
	£	£
Stocks	690	-

9. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	5.4.22	5.4.21
	£	£
Other debtors	184	381

10. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	5.4.22	5.4.21
	£	£
Other creditors	552	-

11. MOVEMENT IN FUNDS

	At 6.4.21	Net movement in funds	At 5.4.22
	£	£	£
Unrestricted funds			
General fund	31,217	63,226	94,443
TOTAL FUNDS	31,217	63,226	94,443

Net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
Unrestricted funds			
General fund	65,002	(1,776)	63,226
TOTAL FUNDS	65,002	(1,776)	63,226

Comparatives for movement in funds

	Net movement in funds	At 5.4.21
	£	£
Unrestricted funds		
General fund	31,217	31,217
TOTAL FUNDS	31,217	31,217

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 5 APRIL 2022

11. MOVEMENT IN FUNDS - continued

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	31,777	(560)	31,217
TOTAL FUNDS	<u>31,777</u>	<u>(560)</u>	<u>31,217</u>

12. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 5 April 2022.

BETH'S WISHES FOUNDATION

England & Wales - Charity number 1190380

Accounts

REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS FOR THE
PERIOD 23 APRIL 2020 TO 5 APRIL 2021
FOR
BETH'S WISHES FOUNDATION

BETH'S WISHES FOUNDATION

REPORT OF THE TRUSTEES **FOR THE PERIOD 23 APRIL 2020 TO 5 APRIL 2021**

The trustees present their report with the financial statements of the charity for the period 23 April 2020 to 5 April 2021. The trustees have adopted the provisions of the Statement of Recommended Practice (SORP) 'Accounting and Reporting by Charities' issued in March 2005.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1190380

Principal address

D'Oyleys Farmhouse
The Green
Stadhampton
Oxfordshire
OX44 7UB

Trustees

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a deed of trust, and constitutes an unincorporated charity.

Risk management

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error.

OBJECTIVES AND ACTIVITIES

Objectives and aims

The objective of the Trust is to establish a fund to assist in financing the cost of support workers with health care experience and qualifications, to support young people aged under 26 (i.e. until the young person's 26th birthday) who are undergoing stem cell therapy or similar treatment for autoimmune disease in England & Wales.

Approved by order of the board of trustees on 24 June 2021 and signed on its behalf by:

Trustee

BETH'S WISHES FOUNDATION**STATEMENT OF FINANCIAL ACTIVITIES**
FOR THE PERIOD 23 APRIL 2020 TO 5 APRIL 2021

	Notes	Unrestricted fund £
INCOMING RESOURCES		
Incoming resources from generated funds		
Voluntary income		28,587
Activities for generating funds	2	3,190
Total incoming resources		31,777
RESOURCES EXPENDED		
Costs of generating funds		
Costs of generating voluntary income		425
Charitable activities		
Fundraising - Raffle		47
Other resources expended		88
Total resources expended		560
NET INCOMING RESOURCES		31,217
TOTAL FUNDS CARRIED FORWARD		31,217

The notes form part of these financial statements

BETH'S WISHES FOUNDATION**BALANCE SHEET**
AT 5 APRIL 2021

	Notes	Unrestricted fund £
CURRENT ASSETS		
Debtors	4	381
Cash at bank		30,836
		31,217
NET CURRENT ASSETS		31,217
TOTAL ASSETS LESS CURRENT LIABILITIES		31,217
NET ASSETS		31,217
FUNDS	5	
Unrestricted funds		31,217
TOTAL FUNDS		31,217

The notes form part of these financial statements

BETH'S WISHES FOUNDATION

BALANCE SHEET - CONTINUED
AT 5 APRIL 2021

The financial statements were approved by the Board of Trustees on 24 June 2021 and were signed on its behalf by:

Trustee

Trustee

Trustee

Trustee

Trustee

The notes form part of these financial statements

NOTES TO THE FINANCIAL STATEMENTS
FOR THE PERIOD 23 APRIL 2020 TO 5 APRIL 2021

1. ACCOUNTING POLICIES

Accounting convention

The financial statements have been prepared under the historical cost convention, and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008), the Charities Act 2011 and the requirements of the Statement of Recommended Practice, Accounting and Reporting by Charities.

Incoming resources

All incoming resources are included on the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

Resources expended

Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

2. ACTIVITIES FOR GENERATING FUNDS

	£
Fundraising events	3,190

3. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the period ended 5 April 2021.

Trustees' expenses

There were no trustees' expenses paid for the period ended 5 April 2021.

4. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	£
Other debtors	381

NOTES TO THE FINANCIAL STATEMENTS - CONTINUED
FOR THE PERIOD 23 APRIL 2020 TO 5 APRIL 2021**5. MOVEMENT IN FUNDS**

	Net movement in funds £	At 5.4.21 £
Unrestricted funds		
General fund	31,217	31,217
TOTAL FUNDS	<u>31,217</u>	<u>31,217</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	31,777	(560)	31,217
TOTAL FUNDS	<u>31,777</u>	<u>(560)</u>	<u>31,217</u>

DETAILED STATEMENT OF FINANCIAL ACTIVITIES
FOR THE PERIOD 23 APRIL 2020 TO 5 APRIL 2021

This page does not form part of the statutory financial statements

BETH'S WISHES FOUNDATION

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FOR THE PERIOD 23 APRIL 2020 TO 5 APRIL 2021

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