



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 10/07/2020  
To 30/06/2021

Period start date  
Period end date

Charity name: SHAHEED JASWANT SINGH KHALRA HERITAGE TRUST

Charity registration number: 1190347

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	1-THE PREVENTION OR RELIEF OF POVERTY, FINANCIAL HARDSHIP, DISTRESS AND SUFFERING AMONG POOR PEOPLE, WIDOWS, ORPHANS AND OTHER PEOPLE IN NEED, BY PROVIDING OR ASSISTING IN THE PROVISION OF EDUCATION, TRAINING, AND ALL OTHER NECESSARY SUPPORT DESIGNED TO ENABLE INDIVIDUALS TO GENERATE A SUSTAINABLE INCOME AND BE SELF-SUFFICIENT. 2-TO PROMOTE THE HISTORY,CULTURE AND HERITAGE OF SIKH FAITH FOR THE BENEFIT OF THE PUBLIC MAINLY, BUT NOT EXCLUSIVELY, BY THE PUBLISHING OF RELATED MATERIALS AND THE UNDERTAKING OF EVENTS AND ACTIVITIES TO TEACH AND ENLIGHTEN THE PEOPLE ABOUT SIKH HISTORY AND HERITAGE.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>What the charity does:</b> General Charitable Purposes Education/training The Prevention Or Relief Of Poverty Arts/culture/heritage/science <b>Who the charity helps:</b> Children/young People Elderly/old People The General Public/mankind <b>How the charity helps:</b> Makes Grants To Organisations Provides Services Provides Advocacy/advice/information <b>Where the charity operates:</b> Throughout England And Wales India

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The trustees have referred, reviewed and adhered to the guidance issued and contained in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives, and in planning its future activities. In particular, the trustees consider how planned activities will contribute to the aims and objectives that have been set. The Trustees have concluded that:</p> <ul style="list-style-type: none"> <li>• The aims of the Charity continue to be charitable.</li> <li>• The aims and work done give identifiable benefits to the charitable sector both directly and indirectly to individuals in need.</li> <li>• The benefits are for the public, are not unreasonably restricted in any way and certainly not by ability to pay; and there is no detriment or harm arising from these aims or activities.</li> </ul>

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Started the raising of funds enabling the Charity to now look at identifying children from very poor families and sponsoring education in India, as concerns grow with alcohol and drug addiction increasing dramatically.</p> <p>Visiting India and speaking to a village counsel about supporting a local sports stadium in the future, which will help hundreds of students mentally.</p> <p>A website is near completion so that people can donate and see the progress as it happens, <a href="http://jskheritagetrust.org">http://jskheritagetrust.org</a>.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Charitie's financial position at the end of the period has been completed, with income of £2,500 in the period and £0 expenditure.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Charity aims to hold reserves equal to 3 months of operating expenditure and also in the event for any unplanned expenditure.
Amount of reserves held	Para 1.22	At least equal to 3 months of operating expenditure.
Reasons for holding zero reserves	Para 1.22	Not applicable.
Details of fund materially in deficit	Para 1.24	No funds materially in deficit.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties about the charity continuing as a going concern.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	As explained in the governing document.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	SHAHEED JASWANT SINGH KHALRA HERITAGE TRUST
Other name the charity uses	
Registered charity number	1190347
Charity's principal address	6 Roseary Close West Drayton UB7 7EY

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Amarjit Singh Sandhu			
2	Parmjit Kaur Singh			
3	Satbir Singh Sandhu			
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None.
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None.
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None.

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

None.
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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	Amarjit Singh Khalra	
<b>Full name(s)</b>	Amarjit Singh Khalra	
<b>Position (eg Secretary, Chair, etc)</b>	Chair	
<b>Date</b>	27/03/2023	