



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/04/2022** Period start date To **31/03/2023** Period end date

Charity name: **Freely Fruity**

Charity registration number: **1190266**

Objectives and Activities

| | SORP reference | |
|--|--------------------|---|
| Summary of the purposes of the charity as set out in its governing document | Para 1.17 | To relieve poverty amongst individuals in food poverty through growing fruit trees and edible plants and distributing them to food banks. |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | Purchase and propagation of fruit trees. Acquisition of fruit plants and bushes. Including all relevant material and tools required to plant them into the community. |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | The trustees have followed guidance issued by the charity commission on public benefit. All of our projects directly and indirectly benefit local communities. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | SORP reference | |
|--|----------------|---|
| Policy on grant making | Para 1.38 | We do not currently make grants to other charities. |
| Policy on social investment including program related investment | Para 1.38 | We currently do not have any social investment or program related investment. |
| Contribution made by volunteers | Para 1.38 | Our charity is wholly run by volunteers. No financial or other compensation is provided to volunteers. They help in projects freely and are of incredible importance to our values. |
| Other | | |

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Achievements and Performance

| | SORP reference | |
|---|----------------|--|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20 | <p>We planted 2 additional community orchards (150 fruit trees) on public land; which will provide local residents with free fruit for many years to come.</p> <p>Planted a Super orchard of 700 fruit trees to provide future stocks of trees.</p> <p>We went in and planted fruit trees into 4 additional local schools. Training and demonstrations were also provided to improve the children's knowledge.</p> |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|--|-----------|-----|
| Achievements against objectives set | Para 1.41 | N/A |
| Performance of fundraising activities against objectives set | Para 1.41 | N/A |
| Investment performance against objectives | Para 1.41 | N/A |
| Other | | |

Financial Review

| | | |
|--|-----------|---|
| Review of the charity's financial position at the end of the period | Para 1.21 | £14,493 in credit in accounts. |
| Statement explaining the policy for holding reserves stating why they are held | Para 1.22 | The charity sets a minimum of £5,000 to ensure we are able to carry out our function in the community for 1 year. |
| Amount of reserves held | Para 1.22 | £5,000 included in figure above |
| Reasons for holding zero reserves | Para 1.22 | N/A |
| Details of fund materially in deficit | Para 1.24 | N/A |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | N/A |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| The charity's principal sources of funds (including any fundraising) | Para 1.47 | Freely Fruity currently relies on grants from other organisations and donations from the public. |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | N/A |
| A description of the principal risks facing the charity | Para 1.46 | The principal risk facing the charity is funding ceasing. We have recruited additional volunteers to ensure this doesn't happen. |
| Other | | |

Structure, Governance and Management

| | | |
|---|-----------|---|
| Description of charity's trusts: | | N/A |
| Type of governing document (trust deed, royal charter) | Para 1.25 | Full constitution |
| How is the charity constituted? (e.g unincorporated association, CIO) | Para 1.25 | CIO |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | Apart from the first charity trustees, every trustee must be appointed [for a term of [three] years] by a resolution passed at a properly convened meeting of the charity trustees. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| Policies and procedures adopted for the induction and training of trustees | Para 1.51 | The charity trustees will make available to each new charity trustee, on or before his or her first appointment: (a) a copy of the current version of this constitution; and (b) a copy of the CIO's latest Trustees' Annual Report and statement of accounts. |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | N/A |
| Relationship with any related parties | Para 1.51 | N/A |
| Other | | |

Reference and Administrative details

| | |
|-----------------------------|--|
| Charity name | Freely Fruity |
| Other name the charity uses | N/A |
| Registered charity number | 1190266 |
| Charity's principal address | 4 Sindlesham Farm Cottages Mill Lane Wokingham RG41 5DH |
| | |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|-------------------|-----------------|-----------------------------------|---|
| 1 | Ryan Simpson | | | |
| 2 | Matthew Knight | | | |
| 3 | James Whittingham | | | |
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Corporate trustees – names of the directors at the date the report was approved

| Director name | | |
|---------------|--|--|
| N/A | | |
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Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year | |
|--------------|-----------------------------------|--|
| N/A | | |
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Funds held as custodian trustees on behalf of others

| | |
|---|-----|
| Description of the assets held in this capacity | N/A |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | N/A |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets | N/A |

Additional information (optional)

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
| N/A | | |
| | | |
| | | |
| | | |

Name of chief executive or names of senior staff members (Optional information)

| |
|-----|
| N/A |
|-----|

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A



Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

| | | |
|-------------------------------------|---|--|
| Signature(s) |  |  |
| Full name(s) | Ryan Simpson | Matthew James Knight |
| Position (eg Secretary, Chair, etc) | Chair | Trustee |
| Date | 30/08/2023 | |

FREELY FRUITY CIO**STATEMENT OF FINANCIAL ACTIVITIES INCORPORATING
INCOME AND EXPENDITURE ACCOUNT**

| | Unrestricted £ | Restricted £ | Total Funds £ |
|--|------------------|--------------|------------------|
| BALANCE CARRIED FORWARD 31 MARCH 2022 | | | 5,309.00 |
| INCOMING RESOURCES (Donations & Grants) | | | |
| Amazon Smile | 83.06 | | 83.06 |
| Berkshire Community Foundation Grant | 7,000.00 | | 7,000.00 |
| Buckingham Comms Newsquest Grant | 3,398.76 | | 3,398.76 |
| Charities Aid Foundation Grant | 2,525.00 | | 2,525.00 |
| Reading Lottery Ticket Sales | 127.00 | | 127.00 |
| Interest Acrued On Capital | 18.91 | | 18.91 |
| Local Giving Grant | 1,298.62 | | 1,298.62 |
| Shanly Foundation Grant | 2,300.00 | | 2,300.00 |
| Neighbourly Grant | 1,400.00 | | 1,400.00 |
| Wokingham BC Expenses | 460.00 | | 460.00 |
| Half Marathon Sponsorship | 2,035.87 | | 2,035.87 |
| Donations From Private Donors | 292.91 | | 292.91 |
| TOTAL INCOMING RESOURCES | 20,940.13 | | 20,940.13 |
| RESOURCES EXPENDED (Charitable Activities) | | | |
| Charity Account Fees | 13.00 | | 13.00 |
| Insurance | 280.95 | | 280.95 |
| Fruit Trees From Frank P Matthews | 8,110.50 | | 8,110.50 |
| Sleepers | 718.20 | | 718.20 |
| Local Giving Fees | 96.00 | | 96.00 |
| Protective Clothing | 406.34 | | 406.34 |
| Tree Posts and Guards | 2,131.00 | | 2,131.00 |
| TOTAL RESOURCES EXPENDED | 11,755.99 | | 11,755.99 |
| NET INCOME / EXPENDITURE | 9,184.14 | | 9,184.14 |
| BALANCE CARRIED FORWARD 31 MARCH 2022 | 14,493.14 | | 14,493.14 |