

Trustees' Annual Report for the period

From 1 August 22 Period start date To 31 July 2023 Period end date

Charity name: Purbeck Youth Music

Charity registration number: 1190008

1. Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Purbeck Youth Music (PYM) exists to inspire, encourage and develop young people in Purbeck through an extensive network of professional musicians and instrumental and vocal teachers, providing lessons and instruments and a programme of interactive presentations, workshops and ensembles.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To encourage those first steps to learning an instrument, PYM arranges inspirational presentations by professional musicians, with follow-up: beginner group lessons for Brass, Woodwind, Strings, Percussion and voice, when teaching staff are available. Parents contribute a small amount (currently £10) towards a series of group lessons, which are then followed by lessons for smaller groups or individuals. PYM also supports a Big Band ensemble, and an annual concert for young musicians to gain performing experience.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
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Policy on grant making	Para 1.38	PYM also encourages further development by sponsoring and organising ensembles, arranging tutors and venues for each instrumental category. Support is also given towards the cost of lessons for low-income families.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	We have 6 volunteer Trustees who cover all of the management and administrative work.

2. Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Multiple instances of professional musicians visiting schools to perform and thus inspire the take-up of Beginner Group lessons, including the loan of instruments, and followed by arrangements for individual lessons in smaller multiples or for individuals according to location or demand.</p> <p>Subsequent opportunities for ensembles, including brass, strings, woodwind and big band, for group sessions including performances and an annual Celebration concert.</p>

3. Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	See attached Financial Report
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	A reserve is held as sufficient to cover one year of continued PYM activity in the event of no sponsorship or fundraising.
Amount of reserves held	Para 1.22	£6,000
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	

Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	
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Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Individual sponsors and donors.
Investment policy and objectives including any social investment policy adopted	Para 1.46	Sufficient funds held in current account for access; remainder in easy-access savings account.
A description of the principal risks facing the charity	Para 1.46	
Other		

4. Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Foundation CIO (Trustees only, no Members)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Interview and Selection

5. Reference and Administrative details

Charity name	Purbeck Youth Music
Other name the charity uses	
Registered charity number	1190008
Charity's principal address	Post Office Cottage Worth Matravers Swanage BH19 3LQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Tim Arnold	Chair	
2	Joan Ingarfield	Treasurer	
3	Dilys Thomas	Secretary	
4	Jay Buckle	Schools Liaison	
5	Richard Brown	Safeguarding & Sponsorship	

6. Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

7. Exemptions from disclosure

Reason for non-disclosure of key personnel details


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8. Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Timothy Duncan Arnold	
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Position (eg
Secretary, Chair, etc)

Chair	
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Date

22 Jan 24

Purbeck Youth Music, Restricted Funds
Income and Expenditure Account for the year ended 31st July 2023

2022		2023
	CC FUND (Strings)	
	RECEIPTS	
£		£
46000.00	Bank Interest	156.62
	Parent contributions	<u>180.00</u>
		336.62
	PAYMENTS	
	Folk Fiddle	1,065.00
	Strings Tuition	<u>890.85</u>
		1,955.85
	Excess of Payments over Receipts	1,619.23
	Excess of Receipts over Payments	
Lloyds bank account		
Opening Balance as @ 1.8.22	46,000.00	
+ Receipts	336.62	
- Payments	1,955.85	
		£44,380.77
Closing balance as @ 31.7.23		£44,380.77

PILS (Instrument Loan + Swanage Big Band)

	RECEIPTS	
	Account Transferred to PYM, 17.7.2023	6,238.58
	8 x Big Band Subs	96.00
	Jazz Festival	200.00
	Petty Cash	<u>62.42</u>
		6,597.00
	PAYMENTS	
	Allianz Musical Insurance (monthly D/D)	8.80
	CC Village Hall, storage (monthly D/D)	16.67
	Instrument Repairs	<u>55.98</u>
		81.45
Closing Balance as @ 31.7.23		£6,515.55