



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 January 2023 Period start date
To 31 December 2023 Period end date

Charity name: The Stanford Society

Charity registration number: 1189997

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are: For the public benefit, to advance education and the musical arts, in respect of the life and works of Sir Charles Villiers Stanford, his students and contemporaries.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	By increasing awareness and understanding of their live and musical works and encouraging and supporting performances and recordings of the same.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The promotion of new recording, the publication of regular newsletters to members, streaming lectures and the organisation of the annual Stanford Festival weekend. This was held this year in Cambridge

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Principal and costs were associated with the Annual Festival weekend. Other income received was in respect of sponsorship of recordings. Costs also included the promotion of advertising. Membership fees were received.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	N/A
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Every trustee must be appointed for a term of up to four years by resolution passed at a properly convened meeting of the charity trustees. In selecting individuals for appointments as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Stanford Society
Other name the charity uses	
Registered charity number	1189997
Charity's principal address	Shenton Tytherley Road Winterslow SALISBURY SP5 1PZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John Covell	Chair		
2	Daniel Wilkinson-Horsfield	Secretary		
3	Professor Jeremy Dibble	President		
4	David Atterbury Thomas	Treasurer		
5	David Colville		Resigned 30/06/23	
6	Charles Covell			
7	Colleen Renee Ferguson			
8	Dr Adèle Commins			
9	Dr Jonathan White		Appointed 30/06/23	Board of trustees
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

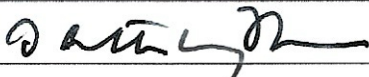
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		John Covell
Full name(s)	David Atterbury Thomas	John Covell
Position (eg Secretary, Chair, etc)	Treasurer	Chair

Date 31/10/24



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
THE STANFORD SOCIETY

No (if any)
1189997

Receipts and payments accounts

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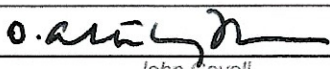
For the period from	01/01/2023	To	Period end date 31/12/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
MEMBERSHIP INCOME	746	-	-	746	1,279
FESTIVAL WEEKEND FEES	4,241	-	-	4,241	2,345
DONATIONS	5,716	-	-	5,716	1,150
INTEREST	4	-	-	4	1
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	10,707	-	-	10,707	4,775
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	10,707	-	-	10,707	4,775
A3 Payments					
FESTIVAL WEEKEND COSTS	1,282	-	-	1,282	3,496
WEBSITE COSTS	-	-	-	-	270
ADVERTISING COSTS	65	-	-	65	453
BANK CHARGES	60	-	-	60	81
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,407	-	-	1,407	4,300
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,407	-	-	1,407	4,300
Net of receipts/(payments)	9,300	-	-	9,300	475
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	1,421	-	-	1,421	946
Cash funds this year end	10,721	-	-	10,721	1,421

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	BANK ACCOUNT	10,721	-	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	10,721	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Accrued Income	2,327	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	N/A		-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Net funds c/f		2,155	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Accruals		10,892	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		DAVID ATTERBURY THOMAS	31/10/2024
	John Covell	JOHN COVELL	31/10/2024

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