

## FC HALIFAX TOWN FOUNDATION – ANNUAL REPORT

2023-24

The charity is set up as a Charitable Incorporated Organisation, governed by a constitution.

The foundation was formed from the former community group, additional trustees have been appointed from the local community, via volunteers or recommendation from existing trustees.

Charity No. 1189894

The Shay Stadium  
Halifax  
HX1 2YT

In association with





The purpose of the charity is to provide opportunities to everyone in the local community, using the medium of sport and the FC Halifax Town brand to engage, inspire and motivate them.

We aim to provide more inclusive opportunities for sport and play, inspiring participation and achievement.

We aim to enable individuals and families to develop healthier and happier lifestyles.

We are developing a unique coaching skill set, to make the Foundation versatile and able to deliver comprehensive programmes to all partners

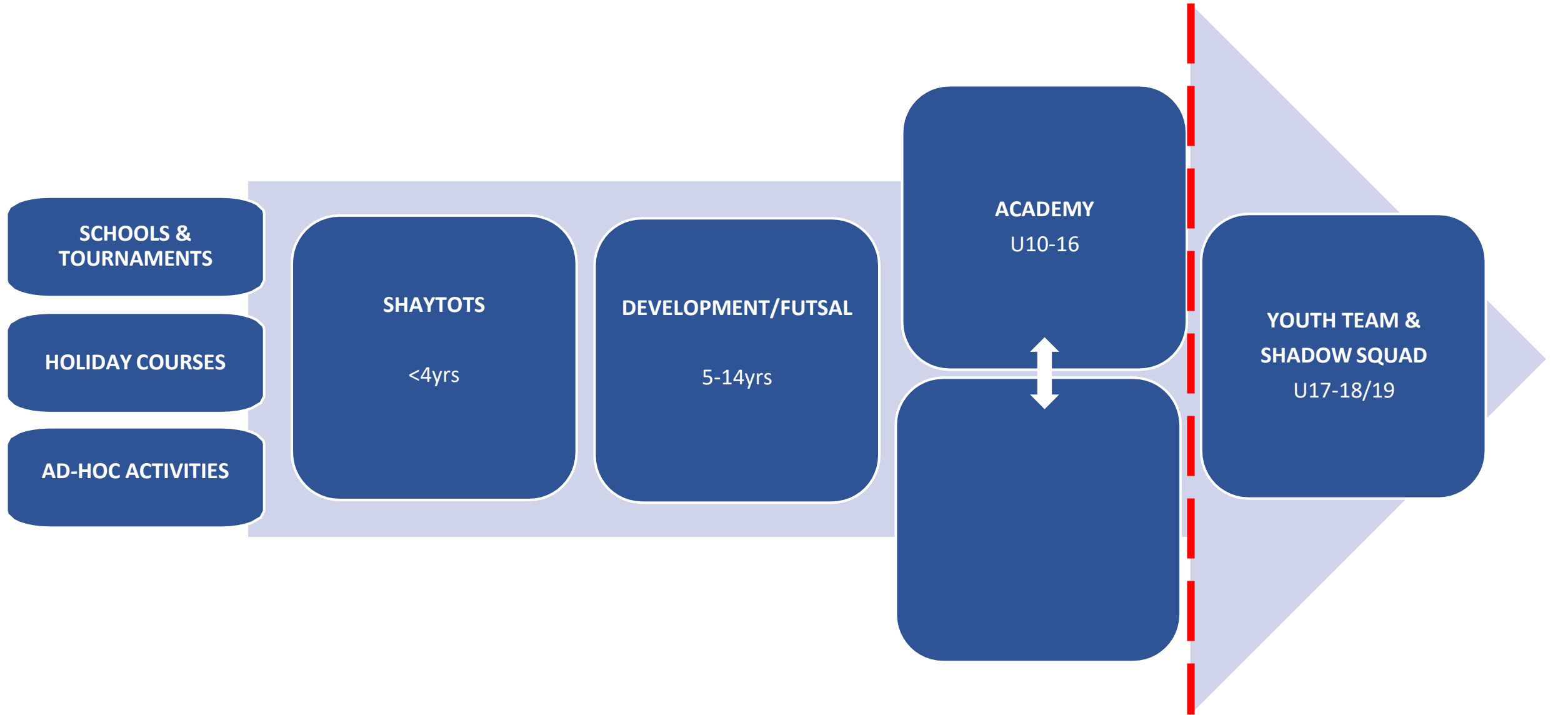
We deliver high standards through a committed and skilled workforce

Trustee name	Office	Dates acted
Rachel Goult, Registration Service Manager, Calderdale MBC	Chair	01.07.20 onwards
Roger Bottomley, Retired Financial Services Manager	Treasurer	01.07.20 onwards
Kelly Gilchrist, Media Manager, FC Halifax Town		01.07.20 onwards
Clem Rushworth, Accountant, FC Halifax Town		01.07.20 onwards
Sarah Maligranda, Independent Visitor and Volunteer Coordinator, Calderdale MBC	Safeguarding	09.09.21 onwards
Asad Qureshi, Football Relationship Manager, Sport England		09.09.21 onwards
Steve Duncan DL, CEO Community Foundation for Calderdale		13.06.22 onwards

Trustees have all been issued with a copy of the Charity Commission guidance on public benefit.



- Safeguarding controls are fully in place, and all trustees have a current DBS check
- We have maintained an overall satisfactory rating against the National League Capability Code of Practice.
- We continue to monitor the range of skills and experience of our Board of Trustees, see Appendix 1
- Financial controls are firmly in place, with reserves to cover months operating costs, plus statutory redundancy pay.
- An independent website has been launched for the Foundation.



# FC HALIFAX TOWN FOUNDATION

## OUR VISION: HEALTHY, HAPPY AND CONNECTED COMMUNITIES



### STRATEGIC INPUTS

- FCHT brand
- FCHT Foundation charitable status
- Trustees – specialist areas
- 2 FT Foundation staff
- 1 FT staff across FHCT and Foundation
- Academy coaches
- Casual coaches and volunteers

### STAKEHOLDERS

- Number of organisations engaged
- Schools
- Player appearances in the community
- Investment (funders/sponsorship)

### COMMUNITY ENGAGEMENT

- Delivery/community coverage
- Increased awareness
- Satisfaction with programme
- Repeated engagement in wider activities

### INCREASED ACTIVITY

- Measured sustained increases in physical activity in target groups
- Participants continue activity
- Increased interaction between local community

### FC HALIFAX TOWN FOUNDATION PROGRAMME 2023-24

#### Football Development

- U10-U16 Academy & games programme
- U6-U16 Community/Futsal programme & fixtures
- U7-U15 Girls only sessions

#### Activity Sessions / Inclusion

- Holiday Camps
- Asylum Seekers activity

#### School Sports

- School PE / after school delivery
- Adam Heslop Cup

#### Match Day

- Ball boys / girls
- Half-time tournament
- Community match days

### PARTICIPATION

- Number of programmes delivered
- Number of sessions
- Number of participants attending

#### Numbers participating monitored by

- Age
- Gender
- Community / demographics
- Frequency of hours / contact hours

### STAFFING, TRAINING & QUALIFICATIONS

- Internal training, inc. safeguarding
- External training / qualifications
- Volunteer recruitment

### BEHAVIOURS

- Sustained increase in number of participants
- Improved levels of motivation to take part
- Increased knowledge / confidence / self-esteem
- Lifestyle behaviour changes

### IMPROVED MENTAL HEALTH

- Measured / reported improvement in mental wellbeing of participants
- Positive perception of sport and activity
- Increased motivation to engage in activity within the local community

### IMPROVED HEALTH & WELLBEING

- Improvement in any targeted conditions
- Measured changes to lifestyle
- Improved lifestyle choices



# FC HALIFAX TOWN FOUNDATION

## CURRENT PROGRAMME

Programme	Events	Participation
<b>Academy</b> Invitational sessions & games programme	45-weeks 2-sessions/week/group U14 - U16 JPL fixtures	90 players U11 – U16
<b>Community/Futsal</b> Open training session Futsal fixtures	45-weeks 1-session/week U9 – U12 weekly fixtures	92 players U6 – U16
<b>Girls only</b> Open training session	School-term time (36-weeks) 1-session/week	35-60 players U7 – U15
<b>Holiday Courses</b> Open sessions during holidays	9 events 36 days	5-13 years Av. 37 daily (1300 plus/yr)
<b>Schools</b> In-school sessions Adam Heslop Cup PLPS	Weekly sessions Annual tournament Agreement to undertake training	10 school sessions/week 9-11 years, 36 teams, 288 participants
<b>Matchday – Grand Central Partnership</b> Ball boys/girls Half-time competition Community matchdays	All home fixtures Min 13 fixtures 4 fixtures across season	10-16 years, 250 participants 9-11 years, 14 schools, 100 participants 800-1,000 participants

On average we engage with 500 of participants on a weekly basis and 24,000 participation places yearly.

The sessions are intended to shape attitudes and create positive experiences to support mental wellbeing and hopefully motivation to support positive lifestyle habits as well as support football development.

Feedback indicates that the programmes supported improvement of skills and knowledge, health and fitness, build confidence and meeting new people.

Participants surveyed said they were more active because of attending one or more of the programmes. They feel more confident to try out new skills.

Participants feel 'better' because of taking part in activities and many say they have made new friends, demonstrating the importance of sport to increase social interaction and community integration.



The skills table below is a general indicator of the skills held by the Board of Trustees

	Rachel Gault	Asad Qureshi	Clem Rushworth	Kelly Gilchrist	Roger Bottomley	Sarah Maligranda	Steve Duncan
Public Relations	x			x	x		x
Safeguarding	x		x			x	
Health & Safety	x					x	x
Financial	x		x		x		
Governance	x		x		x	x	x
Education			x				x
Community Engagement		x			x		x
Administration	x		x	x	x	x	
Fundraising		x			x		x
Coaching		x					
Equality and Diversity	x					x	

## FC HALIFAX TOWN FOUNDATION

### FCHT Foundation - Financial Accounts - 01/07/23 to 30/06/24

**Balance held at 01/07/23** **£57,162.75**

#### INCOME

Grants	£19,940.00
Invoiced Income	£17,756.00
Coaching/Kit monies	£82,479.54
Sponsorship	£2,000.00
FCHT Community Day	£605.00
Photos	£170.00
NLT Travel contribution	£79.00

#### EXPENDITURE

Salaries
Equipment/Kit
Referees Fees
Coaches
Coaching Course Refunds
Indemnity Insurance
Stationery
Office Equipment
Facility Hire
Course Food & Snacks/Tea & Coffee
Junior Premier League
DBS Fees
Medals/Trophies
Mobile Phone
Xmas Gifts
Independent Accounts Examination Fee
Subscription Renewals
Mileage Expenses
Website
Advertising
Tournament Entry
Microsoft
Wembley - Coach Travel/Match Tickets Refund
Futsal
Freddy The Fox - Sweets

Academy Team/Squad Photos  
Employees Meal Expenses  
Employees Bonuses  
Employees Xmas Meals  
Postage  
FCHT Community Day Refunds  
NLT Travel Contribution Refund  
Independent Accounts Preparation Fee  
Miscellaneous Expenditure  
Referees Gifts

Total Income £123,029.54

Total Expenditure

**Balance held at 30/06/24 £54,903.35**

**Roger Bottomley**  
**Treasurer**  
**FC HALIFAX TOWN FOUNDATION**

£66,136.00  
£12,502.74  
£1,840.00  
£7,318.60  
£230.00  
£284.13  
£71.35  
£31.99  
£28,362.60  
£2,250.33  
£2,000.00  
£24.00  
£165.24  
£120.00  
£257.67  
£50.00  
£324.50  
£164.61  
£185.00  
£140.00  
£258.00  
£39.99  
£12.00  
£1,302.00  
£31.04

£50.00  
£130.00  
£600.00  
£106.98  
£9.19  
£130.00  
£79.00  
£25.00  
£40.48  
£16.50

£125,288.94

Date:-

2/9/24.

To:- All Charity Trustees

Re:- FC Halifax Town Foundation (Charity Ref 1189894) Financial Accounts 01/07/23 to 30/06/24

**ADDENDUM TO FINANCIAL ACCOUNTS**

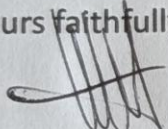
It has to be noted that the following NLT Grant Income should have been received by 30/06/24 but payment was delayed:-

NLT Grant 22/23-44 £2500.00 - received 25/07/24

NLT Grant 34C-04 £12500.00 - received 12/08/24

This would have had the effect of increasing the charity's income by £15000.00 for the financial year under review, ie a cumulative income figure of £138029.54.

Yours faithfully



**John Ellis**

**RAOB GLE Halifax PGL Benevolent Fund (Charity Ref 252520)**