

# SOUTHBANK AND WATERLOO NEIGHBOURS

England & Wales · Charity number 1189832

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2020-06-08

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Flat 91  
Walpole House  
126 Westminster Bridge Road  
London  
SE1 7UN

**Phone** 07899790038

**Email** [davidclarson@walpolehouse.co.uk](mailto:davidclarson@walpolehouse.co.uk)

**Website** [www.sowneighbours.org](http://www.sowneighbours.org)

## Activities

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**Objects:** THE OBJECTS OF THE CIO ARE:1) TO FURTHER THE FOLLOWING EXCLUSIVELY CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT WITHIN THE AREA DEFINED BY THE NEIGHBOURHOOD DEVELOPMENT PLAN APPROVED IN 2019 FOR THE SOUTH BANK AND WATERLOO NEIGHBOURHOOD ("THE AREA OF BENEFIT"): A) TO PROMOTE HIGH STANDARDS OF PLANNING AND ARCHITECTURE IN OR AFFECTING THE AREA OF BENEFIT.B) TO EDUCATE THE PUBLIC IN THE GEOGRAPHY, HISTORY, NATURAL HISTORY, CULTURE AND ARCHITECTURE OF THE AREA OF BENEFIT.C) TO SECURE THE PRESERVATION, PROTECTION, DEVELOPMENT AND IMPROVEMENT OF FEATURES OR AREAS OF HISTORIC OR PUBLIC INTEREST IN THE AREA OF BENEFIT.IN FURTHERANCE OF THE ABOVE PURPOSES BUT NOT OTHERWISE THE TRUSTEES SHALL HAVE THE POWER TO ESTABLISH A NEIGHBOURHOOD FORUM FOR THE AREA OF BENEFIT TO PROMOTE AND OR IMPROVE THE SOCIAL, ECONOMIC AND ENVIRONMENTAL WELL-BEING OF THE AREA.2) THE PROMOTION OF THE VOLUNTARY SECTOR IN SOUTH BANK AND WATERLOO FOR THE PUBLIC BENEFIT BY:A) LIAISING BETWEEN CHARITIES, VOLUNTARY ORGANISATIONS, GOVERNMENT AGENCIES AND OTHER GROUPS ON RELEVANT ISSUES.B) ACTING AS A REPRESENTATIVE OF THE VOLUNTARY SECTOR IN RELATION TO GOVERNMENT POLICIES AND LEGISLATION.3) TO ADVANCE SUCH PURPOSES AS ARE CHARITABLE IN LAW FOR THE BENEFIT OF THE RESIDENTS OF SOUTHBANK AND WATERLOO AND THE SURROUNDING AREA BY THE MAKING OF GRANTS TO CHARITIES AND VOLUNTARY ORGANISATIONS. FOR THE PURPOSES OF CLAUSES 2 AND 3, 'THE VOLUNTARY SECTOR' AND 'VOLUNTARY ORGANISATIONS' REFERS TO CHARITIES AND VOLUNTARY ORGANISATIONS DEFINED AS FOLLOWS:- CHARITIES ARE ORGANISATIONS, WHICH ARE ESTABLISHED FOR EXCLUSIVELY CHARITABLE PURPOSES IN ACCORDANCE WITH THE LAW OF ENGLAND AND WALES. · VOLUNTARY ORGANISATIONS ARE INDEPENDENT ORGANISATIONS, WHICH ARE ESTABLISHED FOR PURPOSES THAT ADD VALUE TO THE COMMUNITY AS A WHOLE, OR A SIGNIFICANT SECTION OF THE COMMUNITY, AND WHICH ARE NOT PERMITTED BY THEIR CONSTITUTION TO MAKE A PROFIT FOR PRIVATE DISTRIBUTION. VOLUNTARY ORGANISATIONS DO NOT INCLUDE LOCAL GOVERNMENT OR OTHER STATUTORY AUTHORITIES.

**Activities:** South Bank and Waterloo Neighbours exists to monitor and promote how the South Bank and Waterloo Neighbourhood Plan is implemented; facilitate liaison across the community to provide a balanced voice for the whole community; and to organise a neighbourhood forum to improve the social, economic and environmental wellbeing of the area.

## Classification

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- **How:** Makes Grants To Organisations, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes, Environment/conservation/heritage, Economic/community Development/employment
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

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- **Area of benefit:** LOCAL
- Lambeth
- Southwark

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£137,236	£179,207	-	-
2024-03-31	£66,750	£8,259	-	-
2023-03-31	£13,800	£4,887	-	-
2022-03-31	£2,990	£2,224	-	-
2021-03-31	£16,112	£1,496	-	-

## Trustees

Name	Role	Appointed
Bushra Iqbal		2024-09-12
Carmelita Lee		2020-07-27
DAVID WILLIAM RICHARD CLARSON		2020-06-11
Elizabeth Lung		2025-04-11
Maximilian Weiner		2021-01-26
Michael Van William Johnson		2021-01-26
Rev GILES WILLIAM GODDARD		2020-06-11
Suat Binkaya		2020-07-27

**SOUTHBANK AND WATERLOO NEIGHBOURS**

England & Wales - Charity number 1189832

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# Accounts

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The Charity Registration Number is: 1189832

South Bank & Waterloo Neighbours

Report and Unaudited Accounts

31 March 2025

Mohammad Ali  
**Skyleaf**  
Chartered Certified Accountant  
106 Coventry Road  
Ilford  
IG1 4RG

## **South Bank & Waterloo Neighbours**

### **Report and accounts for the year ended 31 March 2025**

#### **Contents**

#### **Registered Office address**

Flat 91  
Walpole House  
126 Westminster Bridge Road  
LONDON  
SE1 7UN

#### **Trustees**

Rev Giles William Goddard- Chair  
Maximilian Weiner - Treasurer  
David William Richard Clarson - Secretary  
Michael Van William Johnson  
Hannah Quigley - Resigned  
Carmelita Lee  
Suat Binkaya  
Bushra Iqbal  
Liz Sillett

#### **Bankers**

Metro Bank  
One Southampton Row  
London  
WC1B 5HA

#### **Independent Examiner**

Mohammad Ali- FCCA  
Skyleaf  
Chartered Certified Accountant  
106 Coventry Road  
Ilford  
IG1 4RG

## South Bank and Waterloo Neighbours

### Trustees' Annual Report for the year ended 31 March 2025

#### Introduction

This year there are two Annual Reports for South Bank and Waterloo Neighbours (SoWN). This one which covers the activities of the Trustees, and a further one which covers the activities of the Steering Group.

The Trustees retain the responsibility for the Governance of SoWN including managing its finances and the Steering Group has delegated responsibility from the Trustees to set policy and manage the delivery of the Neighbourhood Plan.

The Trustees are able to report that SoWN continues to develop as an organisation and in its role a contributor to the life of the local community as it takes forward the Neighbourhood Plan and the principles underlying the Plan.

#### Overview of the year

SoWN continues to operate as a Charitable Incorporated Organisation (CIO). Its constitution was drawn up, based on a Charity Commission model, with the following objectives:

To further the following exclusively charitable purposes for the public benefit within the area defined by the Neighbourhood Development Plan approved in 2019 for the South Bank and Waterloo neighbourhood (“the area of benefit”):

- 1) To promote high standards of planning and architecture in or affecting the area of benefit.
- 2) To educate the public in the geography, history, natural history, culture and architecture of the area of benefit.
- 3) To secure the preservation, protection, development and improvement of features or areas of historic or public interest in the area of benefit.

SoWN worked in five broad areas established by the Steering Group.

1. Review Planning Applications in light of SoWN's Policies
2. Enlist local views on Planning Applications generally on behalf of Residential and Business Communities, and to **support developments that protect and enhance the character of the area, the environment and the public realm.**
3. Support the implementation of the Net Zero 2030 strategy for the area
4. Co-ordinate/Consult/Represent views of Residential and Business Communities more generally on current issues particularly through the South Bank and Waterloo Forum
5. Develop and implement the strategy for allocating the Neighbourhood CIL, along with the London Eye Community Chest and Health and Wellbeing funding from the London Borough of Lambeth

SoWN works through the following working groups

- Planning
- Environment and Greening
- Development Funding
- Communications and Membership
- Local History
- Lower Marsh

The Trustees met four times during the course of the year. They considered the strategy and process to implement the funding allocations, the implementation of the Net Zero Strategy which was relaunched as South Bank and Waterloo Sustains Us, topics for the South Bank and Waterloo Forum and how SoWN increases its membership and representation of the community as a whole.

## South Bank and Waterloo Neighbours

### Trustees' Annual Report for the year ended 31 March 2025

The Trustees are pleased to note particularly the continuing work of the Planning and Environment Groups over the course of the year in encouraging a wider debate over planning issues and application, and in encouraging a greater understanding of the environmental issues in support of the London Borough of Lambeth's policy of net zero carbon by 2030. Of particular note was the Launch of the £1m NCIL funding from the London Borough of Lambeth together with the appointment of SoWN's Programme Coordinator, Charlotte, who took up the post during the year.

SoWN began the process of administering £1m made available to the local area from Neighbourhood Community Infrastructure Levy for projects arising from the Neighbourhood Plan. It also administered monies from Lambeth's Health and Wellbeing Fund.

During the course of the year SoWN also played a significant role in the development of plans for Emma Cons Gardens, a Retail Strategy for Lower Marsh and local Green Spaces. It has begun to play a role in the Waterloo Station Master Plan.

SoWN celebrated its 5<sup>th</sup> birthday with 'Wonderful Waterloo' - a showcase of all the projects it has funded, held on Thursday March 20<sup>th</sup> 2025 at St John's Church.

### Reserves Policy

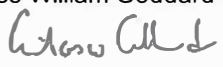

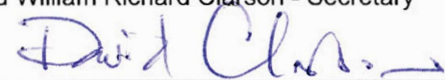
The trustees aim to maintain free reserves (unrestricted funds) sufficient to cover between one and three months of core operating costs, providing resilience against short-term funding gaps and allowing the organisation to respond to community priorities. At 31 March 2025, unrestricted reserves stood at £4,353, which the trustees consider appropriate for the charity's current level of activity. The reserves position will be reviewed annually.

### Risk management

The trustees review principal risks annually (e.g., grant dependency, delivery capacity, governance continuity) and mitigate through diversified funding, budgeting, and active oversight via the Steering Group

SoWN also a member of the Lambeth Forum Network.

A fuller description of the year's activities will be found in the Annual Review of the Steering Group.

Rev Giles William Goddard- Chair 
Maximilian Weiner - Treasurer 
David William Richard Clarson - Secretary 

Date: 20<sup>th</sup> November 2025

## **South Bank & Waterloo Neighbours**

### **Report of the Independent Examiner to the Trustees of the charity on the accounts for the year ended 31 March 2025**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2025 which are set out on pages 6 to 16.

#### **Responsibilities and basis of report**

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### **Independent Examiner's Statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

**Signed:-**



#### **Mohammad Ali - Independent Examiner**

Chartered Certified Accountant

106 Coventry Road

Ilford

Essex

IG1 4RG

This report was signed on:

20th November 2025

**South Bank & Waterloo Neighbours - Statement of Financial Activities for the year ended 31 March 2025**

	Notes	Current year Unrestricted Funds 2025 £	Current year Restricted Funds 2025 £	Current year Total Funds 2025 £	Prior Year Total Funds 2024 £
<b>Income &amp; Endowments from:</b>					
Donations & Legacies	6	-	137,236	<b>137,236</b>	66,750
<b>Total income</b>		<u>-</u>	<u>137,236</u>	<u>137,236</u>	<u>66,750</u>
<b>Expenditure on:</b>					
Charitable activities	8/9	2,969	176,238	<b>179,207</b>	12,910
<b>Total expenditure</b>		<u>2,969</u>	<u>176,238</u>	<u>179,207</u>	<u>12,910</u>
<b>Net income for the year</b>		<u>(2,969)</u>	<u>(39,002)</u>	<u>(41,971)</u>	<u>53,840</u>
<b>Net income after transfers</b>		<u>(2,969)</u>	<u>(39,002)</u>	<u>(41,971)</u>	<u>53,840</u>
<b>Net movement in funds</b>		<u>(2,969)</u>	<u>(39,002)</u>	<u>(41,971)</u>	<u>53,840</u>
<b>Reconciliation of funds:-</b>					
<b>Total funds brought forward</b>		7,322	75,750	<b>83,072</b>	24,581
<b>Total funds carried forward</b>		<u>4,353</u>	<u>36,748</u>	<u>41,101</u>	<u>78,421</u>

All activities derive from continuing operations

## South Bank & Waterloo Neighbours - Balance Sheet as at 31 March 2025

	Notes		2025 £	2024 £
<b>Current assets</b>				
Debtors	2	-	108	
Cash at bank and in hand		41,826	83,364	
<b>Total current assets</b>		41,826	83,472	
<b>Creditors: amounts falling due within one year</b>				
	3	(725)	(400)	
<b>Net current assets</b>		41,101	83,072	
<b>The total net assets of the charity</b>		<b>41,101</b>	<b>83,072</b>	

The total net assets of the charity are funded by the funds of the charity, as follows:-

<b>Restricted funds</b>				
Restricted Revenue Funds		36,748	75,750	
		36,748	75,750	
<b>Unrestricted Funds</b>				
Unrestricted Revenue Funds		4,353	7,322	
		4,353	7,322	
<b>Designated Funds</b>				
		-	-	
<b>Total charity funds</b>	4	<b>41,101</b>	<b>83,072</b>	

The Trustees acknowledge their responsibilities for complying with the requirements of charity legislation with respect to accounting records and the preparation of accounts.

Approved by the board of trustees on 20 November 2025 and signed on their behalf by:

Rev Giles William Goddard- Chair

*Giles Goddard*

Maximilian Weiner - Treasurer

*Maximilian Weiner*

David William Richard Clarson - Secretary

*David Clarson*

The notes attached form an integral part of these accounts.

## **South Bank & Waterloo Neighbours**

### **Notes to the financial statements for the year ended 31 March 2025**

#### **1 Accounting policies**

##### **Basis of preparation**

The financial statements have been prepared on an accruals basis, following the historical cost convention, in compliance with Financial Reporting Standard 102 (FRS 102), effective from 1 January 2016. They also adhere to the SORP (Statement of Recommended Practice for Accounting and Reporting by Charities) 2019, which applies to accounting periods starting on or after 1 January 2019. The SORP was issued by the Charity Commission for England and Wales (CCEW).

The charity has prepared its accounts in line with SORP 2019, superseding the previously applicable SORP 2005, which has now been withdrawn. While the Charities (Accounts and Reports) Regulations 2008 still reference SORP 2005, this financial statement has been prepared in accordance with SORP 2019 to align with current best practice.

Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy or note.

##### **Public benefit entity**

The charity meets the definition of a public benefit entity under FRS 102.

##### **Going concern**

The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern.

##### **Income**

Income is recognised when the charity has entitlement to the funds, any performance conditions attached to the income have been met, it is probable that the income will be received and that the amount can be measured reliably.

Where donations and grants are restricted to future accounting periods, they are deferred and recognised in those future accounting periods. Grants for immediate financial support and assistance, or to reimburse costs previously incurred, are recognised immediately.

For legacies, entitlement is taken as the earlier of the date on which either: the charity is aware that probate has been granted, the estate has been finalised and notification has been made by the executor(s) to the charity that a distribution will be made, or when a distribution is received from the estate. Receipt of a legacy, in whole or in part, is only considered probable when the amount can be measured reliably and the charity has been notified of the executor's intention to make a distribution. Where legacies have been notified to the charity, or the charity is aware of the granting of probate, and the criteria for income recognition have not been met, then the legacy is treated as a contingent asset and disclosed if material.

##### **Interest receivable**

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the charity; this is normally upon notification of the interest paid or payable by the bank.

## **South Bank & Waterloo Neighbours**

### **Notes to the financial statements for the year ended 31 March 2025**

#### **Fund accounting**

Restricted funds are to be used for specific purposes as laid down by the donor. Expenditure which meets these criteria is charged to the fund.

Unrestricted funds are donations and other incoming resources received or generated for the charitable purposes.

Designated funds are unrestricted funds earmarked by the trustees for particular purposes.

#### **Expenditure and basis of apportioning costs**

Expenditure is recognised once there is a legal or constructive obligation to make a payment to a third party, it is probable that settlement will be required and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis with the irrecoverable element of VAT included with the item to which it relates and has been classified under headings that aggregate all costs related to the category. Expenditure is classified under the following activity headings:

Charitable activities: Expenditure on charitable activities includes costs associated with the delivery of the charity's activities and services for its beneficiaries, and include both the direct costs and support costs relating to these activities. Governance costs include those incurred in the governance of the charity and its assets and are primarily associated with constitutional and statutory requirements. Support costs include office costs and those of other central functions.

As a small charity, expenditure is classified directly by activity or nominal account. No separate allocation of support costs has been made, and costs are recorded against the charitable activity to which they relate. Governance costs are disclosed separately where material

#### **Cash at bank and in hand**

Cash at bank and in hand includes cash and short term highly liquid investments. The trustees seek to use short term deposits to maximise the return on monies held at the bank and to manage cash flow.

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value with the exception of bank loans which are subsequently measured at amortised cost using the effective interest method.

#### **Debtors**

Trade and other debtors are recognised at the settlement amount due after any trade discount

#### **Creditors and provisions**

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

#### **Volunteers and donated services and facilities**

The value of services provided by volunteers is not incorporated into these financial statements as it is impractical to estimate such value. Where services and facilities are provided to the charity as a donation that would normally be purchased from our suppliers, this contribution is included in the financial statements at an estimate based on the value of the contribution to the charity.

## South Bank & Waterloo Neighbours

### Notes to the Accounts for the year ended 31 March 2025

#### 2 Debtors

	2025	2024
	£	£
Prepayments and accrued income	-	108
	<hr/>	<hr/>

#### 3 Creditors: amounts falling due within one year

	2025	2024
	£	£
Accruals	725	400
	<hr/>	<hr/>

#### 4 Particulars of how particular funds are represented by assets and liabilities

##### At 31 March 2025

	Unrestricted funds	Designated funds	Restricted funds	Total Funds
	£	£	£	£
Current Assets	5,078		36,748	41,826
Current Liabilities	(725)	-	-	(725)
	<hr/>	<hr/>	<hr/>	<hr/>
	<b>4,353</b>	<b>-</b>	<b>36,748</b>	<b>41,101</b>

##### At 1 April 2024

	Unrestricted funds	Designated funds	Restricted funds	Total Funds
	£	£	£	£
Current Assets	7,722		75,750	83,472
Current Liabilities	(400)	-	-	(400)
	<hr/>	<hr/>	<hr/>	<hr/>
	<b>7,322</b>	<b>-</b>	<b>75,750</b>	<b>83,072</b>

## South Bank & Waterloo Neighbours

### Notes to the Accounts for the year ended 31 March 2025

#### Particulars of how particular funds are represented by assets and liabilities

	Funds brought forward from 2024 £	Income £	Expenditure £	Transfer £	Funds carried forward to 2026 £
<b><i>Unrestricted and designated funds:-</i></b>					
Unrestricted Revenue Funds	7,322	-	(2,969)	-	4,353
<b>Total unrestricted and designated funds</b>	<b>7,322</b>	<b>-</b>	<b>(2,969)</b>	<b>-</b>	<b>4,353</b>
<b><i>Restricted funds:-</i></b>					
London Groundwork Grant	20,250	6,750	(27,000)		-
Lambeth Forum Network (Clapham Park Project)	3,500	5,500	(4,537)		4,463
Health & Wellbeing	52,000		(42,220)		9,780
Community Chest - London Eye		46,486	(37,782)		8,704
NCIL Funds - WAW (Emma Cons gardens)		22,500	(22,500)		-
NCIL Funds - BOST (Waterloo Millennium Green)		25,000	(25,000)		-
NCIL Funds - Coin St Waterloo Resilience Hub		5,000			5,000
NCIL Funds (SoWN Project Lead)		26,000	(17,199)		8,801
<b>Total restricted funds</b>	<b>75,750</b>	<b>137,236</b>	<b>(176,238)</b>	<b>-</b>	<b>36,748</b>

## South Bank & Waterloo Neighbours

### Notes to the Accounts for the year ended 31 March 2025

#### 5 The purposes for which the funds are held by the charity are:-

##### *Unrestricted and designated funds:-*

Unrestricted Revenue Funds

These funds are held for the meeting the objectives of the charity, and to provide reserves for future activities, and , subject to charity legislation, are free from all restrictions on their use.

##### *Restricted funds:-*

Greater London Authority  
Grow Back Greener Fund grant

Community projects to plant trees to provide shade, create and enhance green space and increase climate resilience.

LFN (Clapham Park Project)

Growing local partnerships and improving inclusion and diversity

Health & Wellbeing

Make small grants for health and wellbeing in the South Bank and Waterloo area.

Community Chest - London Eye

Builds community cohesion and resilience in the Waterloo and South Bank ward area

NCIL Funds - WAW (Emma Cons gardens)

Grant for temporary public installation and placemaking at Emma Cons Gardens

NCIL Funds - BOST (Waterloo Millennium Green)

Funding to improve landscaping and community access at Waterloo Millennium Green

NCIL Funds - Coin St Waterloo Resilience Hub

Funding for neighbourhood improvement and inclusive community development at Coin Street

NCIL Funds (SoWN Project Lead)

NCIL – Project Lead/Admin Support

## South Bank & Waterloo Neighbours

### Detailed analysis of income and expenditure for the year ended 31 March 2025

*This analysis is classified by conventional nominal descriptions and not by activity.*

#### 6 Donations, Grants and Legacies

	Current year Unrestricted Funds	Current year Restricted Funds	Current year Total Funds	Prior Year Total Funds
	2025	2025	2025	2024
	£	£	£	£
<b>Revenue grants from government and public bodies</b>				
Greater London Authority Grow Back Greener Fund grant	-	-	-	6,750
Lambeth Forum Network (Clapham Park Project)	-	5,500	<b>5,500</b>	5,000
Health & Wellbeing	-	-	-	55,000
London Groundwork	-	6,750	<b>6,750</b>	-
Community Chest - London Eye	-	46,486	<b>46,486</b>	-
NCIL Funds - WAW (Emma Cons gardens)	-	22,500	<b>22,500</b>	-
NCIL Funds - BOST (Waterloo Millennium Green)	-	25,000	<b>25,000</b>	-
NCIL Funds - Coin St Waterloo Resilience Hub	-	5,000	<b>5,000</b>	-
NCIL Funds (SoWN Project Lead)	-	26,000	<b>26,000</b>	-
<b>Total public sector revenue grants</b>	<b>-</b>	<b>137,236</b>	<b>137,236</b>	<b>66,750</b>
<b>Prior year</b>		<b>Unrestricted Funds</b>	<b>Restricted Funds</b>	<b>Prior Year Total Funds</b>
		<b>2024</b>	<b>2024</b>	<b>2024</b>
		<b>£</b>	<b>£</b>	<b>£</b>
<b>Total Donations, Grants and Legacies</b>		<b>-</b>	<b>66,750</b>	<b>66,750</b>

## South Bank & Waterloo Neighbours

### Detailed analysis of income and expenditure for the year ended 31 March 2025

#### 7 Expenditure on charitable activities - Direct spending

		Current year	Current year	Current year	Prior Year
		Unrestricted	Restricted	Total Funds	Total Funds
		Funds	Funds		
<b>Current Year</b>		2025	2025	2025	2024
		£	£	£	£
Marketing and advertising of charitable services		-	-	-	3,151
Community Engagement & Development Outreach-LFN		-	4,537	4,537	-
Neighbourhood environmental impact		-	-	-	1,500
Community Engagement & Development-Community Chest - London Eye		-	2,672	2,672	-
Lambeth NCiL Programme Coordinator		-	17,199	17,199	-
<b>Total direct spending</b>	<b>8</b>	-	<b>24,408</b>	<b>24,408</b>	<b>4,651</b>

#### 8 Expenditure on charitable activities- Grant funding of activities

		Current year	Current year	Current year	Prior Year
		Unrestricted	Restricted	Total Funds	Total Funds
		Funds	Funds		
<b>Current Year</b>		2025	2025	2025	2024
		£	£	£	£
Grants made to organisations		-	151,830	151,830	-
Expenditure on charitable activities - Direct spending	<b>7</b>	-	24,408	24,408	4,651
<b>Total</b>		-	<b>176,238</b>	<b>176,238</b>	<b>4,651</b>

## South Bank & Waterloo Neighbours

### Detailed analysis of income and expenditure for the year ended 31 March 2025

#### Breakdown of Grants made to organisations

<i>Current Year</i>	Current year	Current year	Current year	Prior Year
	Unrestricted	Restricted	Total Funds	
	Funds	Funds	Funds	
	2025	2025	2025	2024
	£	£	£	£
The London City Mission		3,600	3,600	-
Wellington Mills Housing Co Op		2,700	2,700	-
Waterloo Community Counselling		2,957	2,957	-
Archbishops Park Community Trust		3,359	3,359	-
The Bridge At Waterloo		4,500	4,500	-
Oasis Community Hub Waterloo		4,305	4,305	-
Colombo Sports		4,088	4,088	-
The Garden Museum		1,176	1,176	-
Waterloo Sports		4,500	4,500	-
Bankside Open Spaces Trust		5,306	5,306	-
Coin Street Centre Trust		3,119	3,119	-
We Are Waterloo Ltd		22,500	22,500	-
Afro-Brazilian Maculele Charity UK		2,500	2,500	-
China Walk TRA		880	880	-
Regans Soccer School Limited		1,500	1,500	-
Bankside Open Spaces Trust		2,000	2,000	-
Waterloo Action Centre		1,500	1,500	-
Oasis Community Hub Waterloo		2,000	2,000	-
Clearcommunityweb Cic		2,500	2,500	-
Independent Academic Research Studies International Institute (Sculpt)		2,500	2,500	-
The London City Mission		4,500	4,500	-
The Bridge At Waterloo		2,500	2,500	-
The Bridge At Waterloo - Dreamtime		1,500	1,500	-
China Walk Tra		900	900	-
Regans Soccer School Limited		1,500	1,500	-
Coin Street Centre Trust		1,000	1,000	-
Oasis Community Hub Waterloo		1,500	1,500	-
Bankside Open Spaces Trust		2,000	2,000	-

## South Bank & Waterloo Neighbours

### Detailed analysis of income and expenditure for the year ended 31 March 2025

The Bridge At Waterloo	2,000	2,000	-
The Bridge At Waterloo - Dreamtime	1,300	1,300	-
Regans Soccer School Limited	1,500	1,500	-
Independent Academic Research Studio (Sculpt)	2,140	2,140	-
London borough of Lambeth	27,000	27,000	-
Bankside Open Spaces Trust	25,000	25,000	-
	<b>-</b>	<b>151,830</b>	<b>151,830</b>
			<b>-</b>

### 9 Administration Expenses

	Current year Unrestricted Funds	Current year Restricted Funds	Current year Total Funds	Prior Year Total Funds
	2025	2025	2025	2024
	£	£	£	£
Web Expenses	1,671	-	1,671	1,207
Management Fees	-	-	-	450
SoWN Room Booking	296	-	296	-
Bank charges	240	-	240	156
<b>Governance Cost:</b>				
Independent Examiner's fees	762	-	762	400
Meeting- AGM and steering Group	-	-	-	1,395
	<b>2,969</b>	<b>-</b>	<b>2,969</b>	<b>3,608</b>

### 10 Related Party Transactions

The charity had no transactions with related parties. There were no transactions or balances with trustees, key management personnel, or any other related parties 24/25:Nil (23/24:Nil).

No trustee received any remuneration or reimbursement of expenses during the year 24/25: £nil; (23/24: £nil).

### 11 Employees

The charity had no employees during the year 24/25: none; (23/24: none).

**SOUTHBANK AND WATERLOO NEIGHBOURS**

England & Wales - Charity number 1189832

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# Accounts

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## Trustees' Annual Report for the period

**From: 1 April 2023**      **Period start date**      **To: 31 March 2024** **Period end date**

**Charity name: South Bank and Waterloo Neighbours**

**Charity registration number: 1189832**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	South Bank and Waterloo Neighbours exists to monitor and promote how the South Bank and Waterloo Neighbourhood Plan is implemented; facilitate liaison across the community to provide a balanced voice for the whole community; and to organise a neighbourhood forum to improve the social, economic and environmental wellbeing of the area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ol style="list-style-type: none"><li>1. During the financial year 2023-24, the charity remained steadfast in its commitment to delivering activities and projects aligned with its charitable purposes, focusing on enhancing the health, wellbeing, and quality of life within the local community.</li><li>2. Key activities included the provision of funding for a range of 'Health and Wellbeing' grants, prioritizing projects that offered maximum benefit to the local community. These grants supported initiatives designed to improve physical and mental health, foster social connections, and create lasting positive impacts.</li><li>3. With the formal agreement for the £1 million NCIL to deliver projects within the Neighbourhood Plan secured early in 2024-25, the charity has expanded its scope by engaging in significant projects such as:</li><li>4. The Emma Cons Gardens Thursday Events: Community-focused events aimed at revitalizing public spaces and encouraging social interaction.</li><li>5. The Waterloo Millennium Green Project: A transformative initiative to enhance green spaces, promoting environmental sustainability and providing a welcoming</li></ol>

		<p>area for the community to gather and thrive.</p> <p>6. These activities reflect the trustees' ongoing dedication to ensuring that the charity's resources are utilized effectively for the public benefit, in accordance with the Charity Commission's guidance.</p> <p>7. By operating with minimal overheads and no staffing costs, the charity maximized its funding impact, ensuring that resources were directed toward meaningful projects that align with its mission. The trustees confirm that they have had due regard to the Charity Commission's guidance on public benefit when planning and delivering these activities.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm that they have had due regard to the guidance on public benefit published by the Charity Commission when exercising their duties and making decisions regarding the charity's activities. They are satisfied that the activities of the charity during the year have furthered its charitable purposes for the public benefit as defined under the Charities Act 2011.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	To promote the Neighbourhood Plan To identify and support projects which meet the criteria of the funding body (23/24 GLA Grow Back Greener and Lambeth Health and Wellbeing)
Policy on social investment including program related investment	Para 1.38	<p>Policy on Social Investment, Including Program-Related Investment</p> <p>The trustees have established a policy on social investments to ensure that any such investments align with the charity's objectives and purposes. The policy includes the following key principles:</p> <p>Alignment with Charitable Purposes: All social investments, including program-related investments, must directly further the charity's aims or provide financial returns that contribute to achieving its charitable objectives.</p> <p>Due Diligence: Before making any social investment, the trustees will conduct thorough due diligence to assess the risks, expected social and/or financial returns, and the alignment with the charity's mission.</p>

		<p>Monitoring and Evaluation: The performance and impact of all social investments will be reviewed regularly to ensure continued alignment with the charity's objectives.</p> <p>Ethical Considerations: The trustees are committed to ensuring that social investments are ethical and consistent with the values of the charity.</p>
Contribution made by volunteers	Para 1.38	<p>The charity relies entirely on the voluntary contributions of its trustees, who have devoted their time, skills, and effort to manage and carry out the activities of the charity during the reporting period. The trustees have not received any remuneration for their work, in line with the charity's governance policies, and their contributions have been instrumental in achieving the charity's objectives.</p> <p>The trustees acknowledge that their voluntary efforts have been a key factor in enabling the charity to continue its work without incurring significant operational costs.</p>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>In the financial year 2023-24, the charity achieved significant milestones that have made a positive and lasting impact on its beneficiaries and the wider community.</p> <p>One of the key achievements was the provision of funding for various 'Health and Wellbeing' grants, aimed at improving the physical and mental health of individuals within the local community. These grants supported initiatives that addressed pressing community needs, promoting better health, social engagement, and overall wellbeing. By funding projects that offered maximum benefit to local people, the charity has helped to strengthen community ties and improve quality of life for a wide range of individuals.</p> <p>The charity also successfully secured £1 million in funding for the NCIL Neighbourhood Plan in early 2024-25. This funding has enabled the charity to engage in</p>

		<p>high-impact projects that will bring long-term benefits to the local area, such as:</p> <p>The Emma Cons Gardens Thursday Events, which provide a platform for social interaction, health improvement, and community cohesion.</p> <p>The Waterloo Millennium Green Project, which has transformed green spaces into vital community hubs, enhancing the environment and encouraging sustainable practices.</p> <p>These initiatives not only benefitted the immediate local population but also contributed to the broader societal goal of building stronger, healthier communities. The charity's work has fostered a greater sense of belonging and provided people with resources and opportunities to improve their lives.</p> <p>The trustees are confident that the charity's approach, which focuses on strategic funding and local engagement, has led to measurable and meaningful changes. These achievements reflect the charity's ongoing commitment to fulfilling its charitable purposes and generating positive outcomes for both beneficiaries and society as a whole.</p>
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#### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>N/a</b>
Performance of fundraising activities against objectives set	Para 1.41	<p>Secured Lambeth LFN, Lambeth Health and Well Being funding.</p> <p>Substantial progress on securing future NCiL and London Eye grant funds (secured in 24/25)</p>
Investment performance against objectives	Para 1.41	<b>N/a</b>
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>At the end of the reporting period, the charity held unrestricted reserves of £7,322 and restricted reserves of £75,750. With no staffing costs and minimal overheads, the trustees have ensured that the charity operates efficiently, maximizing the use of its resources to further its charitable objectives.</p> <p>Additionally, the trustees have successfully secured funding of £1 million, providing a strong financial foundation for the charity's future activities. Based on this robust financial position and the secured funding, the trustees are confident that the charity is well-placed to continue its work and meet its objectives in the forthcoming period.</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<p>The trustees have established a reserves policy to ensure the financial stability of the charity and to provide a safeguard against unforeseen circumstances. At the end of the reporting period, the charity held unrestricted reserves of £7,322 and restricted reserves of £75,750.</p> <p>The unrestricted reserves are maintained to cover minimal overheads and any unexpected expenses that may arise, ensuring the charity can continue to operate effectively. The restricted reserves are allocated to specific projects or activities in line with donor requirements.</p> <p>With minimal staffing costs and operational overheads, the trustees consider the current level of reserves to be appropriate for the charity's needs. In addition, the £1 million in secured funding provides further assurance that the charity can deliver its planned activities and remain financially sustainable. The trustees will continue to review the reserves policy annually to ensure it reflects the charity's financial position and operational requirements.</p>
Amount of reserves held	Para 1.22	£7,322
Reasons for holding zero reserves	Para 1.22	N/a
Details of fund materially in deficit	Para 1.24	N/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/a

### Additional information (optional)

You may choose to include further statements where relevant about:

<p>The charity's principal sources of funds (including any fundraising)</p>	<p>Para 1.47</p>	<p>Residual amount from previous year for general funds.</p> <p>GLA Grow Back Greener Fund LB of Lambeth Forum Network</p>
<p>Investment policy and objectives including any social investment policy adopted</p>	<p>Para 1.46</p>	<p>No investments held</p>
<p>A description of the principal risks facing the charity</p>	<p>Para 1.46</p>	<p>The trustees have reviewed the key risks facing the charity and are confident that measures are in place to manage these effectively. The principal risks identified include:</p> <p>Dependence on Secured Funding: While the charity has secured £1 million in funding, the trustees recognize the importance of effectively managing these funds to ensure sustainability and deliver intended outcomes. To mitigate this risk, the trustees regularly monitor spending and evaluate project progress to ensure funds are used efficiently.</p> <p>Minimal Reserves: The unrestricted reserves of £7,322, while sufficient for current needs given the charity's minimal overheads and no staffing costs, represent a potential risk if unexpected expenses arise. The trustees manage this risk by maintaining prudent financial oversight and seeking opportunities to increase unrestricted reserves where possible.</p> <p>Restricted Fund Obligations: The charity holds restricted reserves of £75,750, which are allocated to specific purposes. A failure to meet the associated obligations could impact the charity's reputation and financial standing. The trustees mitigate this by ensuring restricted funds are spent in accordance with donor requirements and maintaining clear reporting practices.</p>
<p>Other</p>		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	Charity commission CIO model document adapted
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	See constitution

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	None
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Chair, Secretary and Treasurer
Relationship with any related parties	Para 1.51	None
Other		

### Reference and Administrative details

Charity name	<b>South Bank and Waterloo Neighbours</b>
Other name the charity uses	SoWN
Registered charity number	1189832
Charity's principal address	91 Walpole House, 126 Westminster Bridge Road, SE1 7UN

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael John Langley		Resigned 12 <sup>th</sup> September 2024	
2	Maximilian Weiner	Treasurer		
3	Michael Van William Johnson			
4	Hannah Quigley		Resigned 12 <sup>th</sup> September 2024	
5	Carmelita Lee			
6	Suat Binkaya			
7	David William Richard Clarson	Secretary		
8	Rev Giles William Goddard	Chair		
9	Bushra Iqbal		Appointed 12 <sup>th</sup> September 2024	
10	Liz Sillett		Appointed 12 <sup>th</sup> September 2024	
11				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		
<b>None</b>		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	
<b>N/a</b>		

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A

Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A
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**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
Independent Examiner	Mohammad Ali-Skyleaf	106 Coventry Road. Ilford. IG1 4RG

**Name of chief executive or names of senior staff members (Optional information)**

None
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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

N/A
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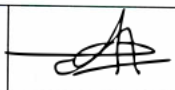

**Other optional information**

N/A
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**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)			
Full name(s)	Rev Giles William Goddard	Maximilian Weiner	David William Richard Clarson
Position	Chair	Treasurer	Secretary
Date	7.1.25	04/01/25	7.1.25

## Southbank and Waterloo Neighbours

### Report of the Independent Examiner to the Trustees of the charity on the accounts for the year ended 31 March 2024

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2024 which are set out on pages 2 to 7.

#### Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached

Signed:-



**Mohammad Ali - Independent Examiner**

Chartered Certified Accountant

106 Coventry Road

Ilford

Essex

IG1 4RG

This report was signed on

07 January 2025

**Southbank and Waterloo Neighbours - Statement of Financial Activities for the year ended 31 March 2024**

		Unrestricted Funds	Restricted Funds	Total Funds	Total Funds
	Notes	2024	2024	2024	2023
		£	£	£	£
<b>Income &amp; Endowments from:</b>					
Donations & Legacies	6	-	66,750	<b>66,750</b>	13,800
<b>Expenditure on:</b>					
Charitable activities	7	3,759	4,500	<b>8,259</b>	4,887
<b>Total expenditure</b>		<b>3,759</b>	<b>4,500</b>	<b>8,259</b>	<b>4,887</b>
<b>Net income for the year</b>		<b>(3,759)</b>	<b>62,250</b>	<b>58,491</b>	<b>8,913</b>
<b>Net income after transfers</b>		<b>(3,759)</b>	<b>62,250</b>	<b>58,491</b>	<b>8,913</b>
<b>Net movement in funds</b>		<b>(3,759)</b>	<b>62,250</b>	<b>58,491</b>	<b>8,913</b>
<b>Reconciliation of funds:-</b>					
<b>Total funds brought forward</b>		11,081	13,500	<b>24,581</b>	15,668
<b>Total funds carried forward</b>		<b>7,322</b>	<b>75,750</b>	<b>83,072</b>	<b>24,581</b>

A separate Statement of Total Recognised Gains and Losses is not required as this statement includes all recognised gains and losses.

All activities derive from continuing operations

**The notes attached form an integral part of these accounts.**

**Southbank and Waterloo Neighbours - Balance Sheet as at 31 March 2024**

	Notes	2024 £	2023 £
<b>Current assets</b>			
Debtors	4	108	-
Cash at bank and in hand		83,364	24,581
<b>Total current assets</b>		<u>83,472</u>	<u>24,581</u>
<b>Creditors: amounts falling due within one year</b>			
	5	<u>(400)</u>	<u>-</u>
<b>Net current assets</b>		83,072	24,581
<b>The total net assets of the charity</b>		<u><b>83,072</b></u>	<u><b>24,581</b></u>

The total net assets of the charity are funded by the funds of the charity, as follows:-

<b>Restricted funds</b>			
Restricted Revenue Funds	6	75,750	13,500
		75,750	13,500
<b>Unrestricted Funds</b>			
Unrestricted Revenue Funds	6	7,322	11,081
		7,322	11,081
<b>Total charity funds</b>		<u><b>83,072</b></u>	<u><b>24,581</b></u>

The Trustees acknowledge their responsibilities for complying with the requirements of charity legislation with respect to accounting records and the preparation of accounts.

The Trustees are satisfied that, although the charity is not registered under the Companies Acts, if it were so registered, it would be eligible to prepare accounts in accordance with the provisions in Part 15 of the Companies Act 2006, applicable to companies subject to the small companies regime.

Rev Giles William Goddard  
Chair



Maximilian Weiner  
Treasurer



David William Richard Clarkson Secretary



Approved by the board of trustees on

7 January 2025

The notes attached form an integral part of these accounts.

## **Southbank and Waterloo Neighbours**

### **Notes to the Accounts for the year ended 31 March 2024**

#### **1 Accounting policies**

##### ***Policies relating to the production of the accounts.***

##### **Basis of preparation and accounting convention**

The financial statements have been prepared on the accruals basis, under the historical cost convention, in accordance with Financial Reporting Standard 102 (FRS 102), effective from 1 January 2016, and the SORP (Statement of Recommended Practice for Accounting and Reporting by Charities) 2019, applicable to accounting periods beginning on or after 1 January 2019. The SORP has been issued by the Charity Commission for England and Wales (CCEW).

The charity has prepared its accounts in accordance with the SORP 2019, in preference to the previously applicable SORP 2005, which has now been withdrawn. Although the Charities (Accounts and Reports) Regulations 2008 still refer to the SORP 2005, this financial statement has been prepared in accordance with the SORP 2019 to reflect current best practice.

##### **Going Concern**

The trustees consider that there are no material uncertainties about the Charity's ability to continue as a going concern.

##### **Public benefit entity**

The charity is a public benefit entity, with activities carried out for the public good.

##### **Income recognition**

Income, whether from exchange or non exchange transactions, is recognised in the statement of financial activities (SOFA) on a receivable basis, when a transaction or other event results in an increase in the charity's assets or a reduction in its liabilities and only when the charity has legal entitlement, the income is probable and can be measured reliably.

Income subject to terms and conditions which must be met before the charity is entitled to the resources is not recognised until the conditions have been met.

Income from government and other grants, whether 'capital' grants or 'revenue' grants, is recognised when the charity has entitlement to the funds, any performance conditions attached to the grants have been met, it is probable that the income will be received and the amount can be measured reliably and is not deferred.

All income is accounted for gross, before deducting any related fees or costs.

## Southbank and Waterloo Neighbours

### Notes to the Accounts for the year ended 31 March 2024

#### Recognition of liabilities and expenditure

A liability, and the related expenditure, is recognised when a legal or constructive obligation exists as a result of a past event, and when it is more likely than not that a transfer of economic benefits will be required in settlement, and when the amount of the obligation can be measured or reliably estimated..

Liabilities arising from future funding commitments and constructive obligations, including performance related grants, where the timing or the amount of the future expenditure required to settle the obligation are uncertain, give rise to a provision in the accounts, which is reviewed at the accounting year end. The provision is increased to reflect any increases in liabilities, and is decreased by the utilisation of any provision within the period, and reversed if any provision is no longer required. These movements are charged or credited to the respective funds and activities to which the provision relates.

#### 2 Liability to taxation

The Trustees consider that the charity satisfies the tests set out in Paragraph 1 Schedule 6 of the Finance Act 2010 for UK corporation tax purposes.

#### 3 Fund Accounting

##### Fund Accounting

The charity's funds are classified as follows:

##### Unrestricted Funds

These are funds that can be used at the discretion of the Trustees in furtherance of the objectives of the charity. Unrestricted funds may also be designated by the Trustees for specific purposes.

##### Restricted Funds

These are funds that have been received for specific purposes, which are defined by the donor or through the terms of an appeal. The funds can only be used for those purposes.

#### 4 Debtors

	2024	2023
	£	£
Prepayments and accrued income	108	-

#### 5 Creditors: amounts falling due within one year

	2024	2023
	£	£
Accruals	400	-

#### 6 Particulars of how funds are represented by assets and liabilities

At 31 March 2024	Unrestricted funds	Designated funds	Restricted funds	Total Funds
	£	£	£	£
Current Assets	7,722	-	75,750	83,472
Current Liabilities	(400)	-	-	(400)
	<u>7,322</u>	<u>-</u>	<u>75,750</u>	<u>83,072</u>

## Southbank and Waterloo Neighbours

### Notes to the Accounts for the year ended 31 March 2024

At 1 April 2023	Unrestricted funds £	Designated funds £	Restricted funds £	Total Funds £
Current Assets	11,081	-	13,500	24,581
	<b>11,081</b>	<b>-</b>	<b>13,500</b>	<b>24,581</b>

## 5 Funds

The income funds of the charity include restricted and unrestricted funds comprising the

	At 1 April 2023 £	Incoming £	Outgoing £	Transfer between funds £	At 31 March 2024 £
<b>Restricted Funds</b>					
Greater London Authority Grow Back Greener Fund grant	13,500	6,750	-	-	20,250
LFN (Clapham Park Project) Health & Wellbeing	-	5,000	(1,500)	-	3,500
	-	55,000	(3,000)	-	52,000
<b>Total Restricted Funds</b>	<b>13,500</b>	<b>66,750</b>	<b>(4,500)</b>	<b>-</b>	<b>75,750</b>
<b>Unrestricted funds:</b>					
<b>General funds</b>	<b>11,081</b>		<b>(3,759)</b>		<b>7,322</b>
<b>Total funds</b>	<b>24,581</b>	<b>66,750</b>	<b>(8,259)</b>	<b>-</b>	<b>83,072</b>

The purposes for which the funds as detailed in note are held by the charity are:-

#### **Unrestricted and designated funds:-**

Unrestricted Revenue Funds

These funds are held for the meeting the objectives of the charity, and to provide reserves for future activities. They are free from all restrictions on their use.

#### **Restricted funds:-**

Restricted Revaluation Reserve

Greater London Authority  
Grow Back Greener Fund grant

LFN (Clapham Park Project)

Health & Wellbeing

Community projects to plant trees to provide shade, create and enhance green space and increase climate resilience.

Growing local partnerships and improving inclusion and diversity

Make small grants for health and wellbeing in the South Bank and Waterloo area.

## Southbank and Waterloo Neighbours

### Notes to the Accounts for the year ended 31 March 2024

#### 6 Donations, Grants and Legacies

	Unrestricted Funds	Restricted Funds	Total Funds	Total Funds
	2024	2024	2024	2023
	£	£	£	£
<b>Revenue grants from government and public bodies</b>				
Greater London Authority Grow Back Greener Fund grant	-	6,750	<b>6,750</b>	13,500
LFN (Clapham Park Project)	-	5,000	<b>5,000</b>	-
Health & Wellbeing	-	55,000	<b>55,000</b>	-
Clapham Park Hustings	-	-	-	300
<b>Total public sector revenue grants</b>	<b>-</b>	<b>66,750</b>	<b>66,750</b>	<b>13,800</b>

#### 7 Expenditure

	Unrestricted Funds	Restricted Funds	Total Funds	Total Funds
	2024	2024	2024	2023
	£	£	£	£
Marketing and advertising of charitable services	151	3,000	<b>3,151</b>	-
Neighbourhood environmental impact	-	1,500	<b>1,500</b>	-
It and web hosting	1,207	-	<b>1,207</b>	<b>835</b>
Management Fees	450	-	<b>450</b>	<b>3,722</b>
Bank charges	156	-	<b>156</b>	-
Independent Examiner's fees	400	-	<b>400</b>	-
Meeting- AGM and steering Group	1,395	-	<b>1,395</b>	<b>330</b>
	<b>3,759</b>	<b>4,500</b>	<b>8,259</b>	<b>4,887</b>

#### 7 Employees

The charity had no employees during the year. As a result, no employee-related costs, such as salaries or social security contributions, have not been incurred

#### 8 Related Party Transactions

The charity had no transactions with related parties. There were no transactions or balances with trustees, key management personnel, or any other related parties 23/24:Nil (22/23:Nil).

**SOUTHBANK AND WATERLOO NEIGHBOURS**

England & Wales - Charity number 1189832

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# Accounts

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# Check and submit your annual return for year end 2023

Before you complete the declaration and submit the annual return, you should check the content and accuracy of the information you have provided. You can also print a copy for your records by selecting the Print button at the top of this page.

Please note that you will be unable to print a copy of your annual return once you have submitted it.

## Income and spending

[Edit](#)

Income £	£ 13800
Spending £	£ 4887

## Number of contracts from government

0

[Edit](#)

## Number of grants from government

1

[Edit](#)

## Value of grants from government

£ 13500

[Edit](#)

## Grantmaking

Yes

[Edit](#)

## Recipients of grants

£ 0

[Edit](#)

Please round all figures to the nearest pound (do not enter decimal points or commas).

**Individuals**

Other charities £ 0

Other organisations that are not charities £ 0

**Trustee payments**[Edit](#)

Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?

e. None of the trustees have been paid

Did any of the trustees resign and take up employment with your charity in the financial period of this return?

No

**Income from outside the UK**

No

[Edit](#)**Delivering activities outside the United Kingdom**

No

[Edit](#)**Spending outside England & Wales**

No

[Edit](#)**Subsidiaries**

No

[Edit](#)**Charity contact details correct**

Yes

[Edit](#)**Charity headquarters details correct**

Yes

[Edit](#)**Charity contact address**[Edit](#)

Address Line 1

Flat 91

Address Line 2

Walpole House

Address Line 3

126  
Westminster  
Bridge Road

Address Line 4	LONDON
Postcode	SE1 7UN

**Charity Headquarters address**[Edit](#)

Address Line 1	Flat 91
Address Line 2	Walpole House
Address Line 3	126 Westminster Bridge Road
Address Line 4	LONDON
Postcode	SE1 7UN

**Membership type**no, the charity  
is not part of a  
wider group  
structure[Edit](#)**Employment contract types**[Edit](#)

People were permanently employed by your charity

0

People were on fixed-terms contracts with your charity

0

Self-employed people were working for your charity

0

**Governance policies**[Edit](#)

Internal charity financial controls policy and procedures

Yes

Safeguarding policy and procedures

Yes

Financial reserves policy and procedures

Yes

Complaints policy and procedures

Yes

Serious incident reporting policy and procedures

Yes

Internal risk management policy and procedures

Yes

Trustee expenses policy and procedures	Yes	
Trustee conflicts of interest policy and procedures	Yes	
Investing charity funds policy and procedures	Yes	
Campaigns and political activity policy and procedures	Yes	
Bullying and harassment policy and procedures	Yes	
Social media policy and procedures	Yes	
Engaging external speakers at charity events policy and procedures	Yes	
<b>Safeguarding</b>	No	<a href="#">Edit</a>
<b>External risk and impact</b>		<a href="#">Edit</a>
Donations	Unknown/No Change/Not Applicable	
Other income - grants	Unknown/No Change/Not Applicable	
Other income - contracts	Unknown/No Change/Not Applicable	
Other income - investment	Unknown/No Change/Not Applicable	
Expenditure on charitable activities	Unknown/No Change/Not Applicable	
Expenditure on overheads	Unknown/No Change/Not Applicable	
Number of volunteers	Unknown/No Change/Not Applicable	
Number of employees	Unknown/No Change/Not Applicable	

Number of trustees	Unknown/No Change/Not Applicable
Fundraising activities	Unknown/No Change/Not Applicable
Capacity to deliver services	Unknown/No Change/Not Applicable
Total service demand	Unknown/No Change/Not Applicable

**Volunteers** 0 [Edit](#)

## Declaration

**Your role at the charity (select one):**

- Trustee
- Employee
- Advisor
- Other

Given names

Maximilian

Family name

Weiner

Telephone number

Email

maximilianweiner@hotmail.

Date submitted

30/01/2024

**It is a criminal offence under section 60 of the Charities Act 2011 for anyone to knowingly or recklessly provide false or misleading information to the commission; this includes suppressing, concealing or destroying documents.**

I can confirm that:

- I am authorised by the charity trustees to submit this information;
- The information I have provided in this service is to the best of my knowledge true and correct; and
- I have read the Charity Commission's [privacy notice \(/web/annual-return-2023/privacy-notice\)](/web/annual-return-2023/privacy-notice).

When you submit the return, we will send an acknowledgement to the charity email address.

If you enter an email address in the declaration different to the one we have recorded for the charity, we will send a copy to that email address as well.

**This is the last opportunity to print or save your annual return before you submit.**

**[Print or save your annual return \(/group/annual-return-2023/print\)](/group/annual-return-2023/print) then submit it using the button below.**

Submit

**SOUTHBANK AND WATERLOO NEIGHBOURS**

England & Wales - Charity number 1189832

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# Accounts

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# ANNUAL REPORT OF TRUSTEES 2022

**January 2022**

## **Contents**

1. *Foreword by the Chair*
2. *Overview of the year*

*Appendix 1 – Trustees*

*Appendix 2 – Annual Accounts*

## 1.0 Introduction

This year there are two Annual Reports for South Bank and Waterloo Neighbours (SoWN). This one which covers the activities of the Trustees, and a further one which covers the activities of the Steering Group.

The Trustees retain the responsibility for the Governance of SoWN including managing its finances and the Steering Group has delegated responsibility from the Trustees to set policy and manage the delivery of the Neighbourhood Plan.

The Trustees are able to report that following the Referendum in 2019 and the end of the pandemic, SoWN continues to develop as an organisation and in its role a contributor to the life of the local community as it takes forward the Neighbourhood Plan and the principles underlying the Plan.

John Langley  
Chair

## 2.0 Overview of the year

SoWN continues to operate as a Charitable Incorporated Organisation (CIO). Its constitution was drawn up, based on a Charity Commission model, with the following objectives:

To further the following exclusively charitable purposes for the public benefit within the area defined by the Neighbourhood Development Plan approved in 2019 for the South Bank and Waterloo neighbourhood (“the area of benefit”):

- 1) To promote high standards of planning and architecture in or affecting the area of benefit.
- 2) To educate the public in the geography, history, natural history, culture and architecture of the area of benefit.
- 3) To secure the preservation, protection, development and improvement of features or areas of historic or public interest in the area of benefit.

SoWN continued to work in the area in the three broad areas established by the Steering Group.

1. Review Planning Applications in light of SoWN’s Policies
2. Enlist local views on Planning Applications generally on behalf of Residential and Business Communities, and to **support developments that protect and enhance the character of the area, the environment and the public realm.**
3. Co-ordinate/Consult/Represent views of Residential and Business Communities more generally on current issues

To conduct this work it was agreed to establish Working Groups in the same way as in preparing the Neighbourhood Plan.

The following Groups have been formed

- Governance
- Planning
- Environment and Greening
- Development Funding
- Communications and Membership
- Local History

The Trustees met six times during the course of the year. It considered the paid administration and executive support needed by the Steering Group to fulfil its function, topics for the South Bank and Waterloo Forum and how SoWN increases its membership and representation of the community as a whole.

The Trustees also organised the Hustings for the local elections in May 2022, and has since developed a good working relationship with the elected councillors.

The Trustees are pleased to note particularly the continuing work of the Planning and Environment Groups over the course of the year in encouraging a wider debate over planning issues and application, and in encouraging a greater understanding of the environmental issues in support of the London Borough of Lambeth's policy of net zero carbon by 2030.

During the course of the year SoWN also played a significant role in the development of plans for Emma Cons Gardens and a Retail Strategy for Lower Marsh.

It is also a member of the Lambeth Forum Network.

A fuller description of the year's activities is found in the Annual Report of the Steering Group.

## **APPENDIX 1**

### **Trustees**

The Trustees appointed in June 2021 are

Suat Binkaya, David Clarson (secretary), Giles Goddard, Michael Johnson, John Langley (chair), Carmelita Lee, Hannah Quigley (vice chair) and Max Weiner (treasurer).

## **APPENDIX 2**

### **Income and Expenditure Statement**

Financial Period 01/04/2021 to 31/03/2022

#### **INCOME**

Total income C/F	14,615.93
Clapham Park Project Bid	<u>2,990.00</u>
	<b>17,605.93</b>

#### **EXPENSES**

Ionos (web hosting)	25.20
Thia Consulting	38.83
Payroll	2,059.84
SoWN Management	<u>100.00</u>
	<b>2,223.87</b>

Net Operating Surplus c/f	<u><u>15,382.06</u></u>
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**SOUTHBANK AND WATERLOO NEIGHBOURS**

England & Wales - Charity number 1189832

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# Accounts

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# ANNUAL REPORT 2021

**January 2022**

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    - o Local Groups -WCDG, WAC, St John's, Coin Street, Oasis*
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## 1.0 Foreword by the Chair

Welcome to our second annual report on SoWN's activities in the year following the formal recognition of its status as a Neighbourhood Forum by Lambeth Council in January 2020.

I am pleased to report that it has been another year in which SoWN has moved forward and made good progress. This is particularly in the areas of Planning, Development Funding and the Environment.

The South Bank and Waterloo Forum met four times during the year and covered a wide range of topics of local interest. We were able to hold the first one in person in December and we look forward to this continuing.

The pandemic has held us back in some areas and we have not been able to extend our reach and membership as much as we had planned. Although we have continued to develop good relationships with many organisations and groups, all of which bodes well for the future.

In the pages that follow, you will find reports on SoWN's activities across many fields - despite the continuing stringencies of the pandemic. Our status as a statutory consultee on planning matters in the area has involved us at an early stage in many projects. We have been successful in encouraging both developers and planners to review their proposals for the greater public good, as we continue to support proposals that protect and enhance the character of the area, the environment and the public realm. And at the same time encouraging the widest possible debate. We have continued to engage Lambeth appointed staff with specific responsibilities for the area and we liaise with them on a regular basis across a number of fields, particular on how the projects in the Neighbourhood Plan will be funded and delivered.

But there is still much to be done and if you live or work in the area, we would be delighted to hear from you. As a voluntary organisation, we rely heavily on volunteers, so any offers of help in conducting our activities are always welcome. Finally, I would like to thank those who contribute their time so generously to SoWN.

John Langley  
Chair

## 2.0 Overview of the year

The Neighbourhood Plan for South Bank and Waterloo was produced by the efforts of over five hundred contributors from the residential and business communities from early 2013 onwards. The Plan was approved in a referendum on 24th of October 2019, at which it was approved by a 90%:10% majority.

The Steering Group agreed that SoWN should work in three broad areas

1. Review Planning Applications in light of SoWN's Policies
2. Enlist local views on Planning Applications generally on behalf of Residential and Business Communities, and to **support developments that protect and enhance the character of the area, the environment and the public realm.**

### 3. Co-ordinate/Consult/Represent views of Residential and Business Communities more generally on current issues

To conduct this work it was agreed to establish Working Groups in the same way as in preparing the Neighbourhood Plan.

The following Groups have been formed

- Governance
- Planning
- Environment and Greening
- Development Funding
- Communications and Membership
- Local History

The work of these Groups during the year follows in the subsequent sections, and the Group convenors can be found in the list of Steering Group members in Appendix 1.

### **3.0 Charitable status**

SoWN continues to operate as a Charitable Incorporated Organisation (CIO). Its constitution was drawn up, based on a Charity Commission model, with the following objectives:

To further the following exclusively charitable purposes for the public benefit within the area defined by the Neighbourhood Development Plan approved in 2019 for the South Bank and Waterloo neighbourhood (“the area of benefit”):

- 1) To promote high standards of planning and architecture in or affecting the area of benefit.
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- 3) To secure the preservation, protection, development and improvement of features or areas of historic or public interest in the area of benefit.

### **4.0 Building relationships**

The past two years has emphasised just how important it is for SoWN to build relationships in the local community and beyond. This enhances our position and reputation in the community enabling us to represent the area and its interests as a whole and allows us to be effective albeit with our limited resources, mainly relying on volunteers. Good progress continues to be made, but this has been hampered again by Covid-19 in that many of those we want to build relationships with have had other urgent things to cope with.

#### **4.1 Local politicians**

SoWN is building relationships with our two MPs, who chair the quarterly South Bank and Waterloo Forums, and with Florence Eshalomi in particular. With such a small proportion of our area being in Southwark there has not been the same opportunity to work with Neil Coyle, but this is something we need to address going forward.

We have had more contact with the three Bishops ward Councillors this year, but still not sufficient, particularly at the South Bank and Waterloo Forum. At the

local elections in May 2022 the ward is renamed Waterloo and South Bank and will have only two councillors, so it will be doubly important to work closely with them, together with those from the part of Southwark the Plan covers.

We hope to organise a hustings before the elections and support for the Neighbourhood Plan and working closely together will be important issues to raise.

#### **4.2 Lambeth and Southwark**

Relationships are being built with the London Borough of Lambeth in a number of areas.

##### **The South Bank and Waterloo Management Group**

This Group was formed last year and is jointly chaired by the Chair of SoWN. Its main work continues to be to implement the post Covid-19 Recovery Plan for Waterloo and the South Bank.

##### **The Planning Department**

Relationships have continued with regular communications and meetings covering a range of topics. It is frustrating that these communications often follow rather than precede the discussions that the planners have with developers so that the views of the community and the Neighbourhood Plan principles are not given their rightful importance.

##### **Head of Programme Delivery - Waterloo & South Bank**

Abi Lewis, a member of the Sustainable Growth & Opportunity Directorate, and devoted a considerable amount of time to the area. She developed a basic funding strategy for the projects in the Neighbourhood Plan which is the basis on ongoing discussion. She left Lambeth in the summer and her role has been taken over by Matthew Dibben, Assistant Director - Neighbourhood Regeneration and Partnerships who shows a similar commitment to the area.

**Southwark** - As SoWN covers such a small area of Southwark building relationships with the London Borough of Southwark and the Councillors in St Georges Ward has not progressed and this needs to be addressed in 2022 so this area of the community is not forgotten.

#### **4.3 Residents Groups**

Developing good relationships with Residents' Groups is seen as fundamental to SoWN representing the Community as a whole, and the Membership and Communication Group is working to address this. Covid and lack of resources has not allowed this to develop as much as was hoped, but this should improve as we have an administrator in post. The aim is still to have an active SoWN member in each group to provide a two-way communication channel.

#### **4.4 Local Groups**

SoWN has a good relationship with many of the local organisations. The programme developed by Park Plaza Hotels together with Coin Street Community Builders, Oasis and St John's Waterloo to provide employment skills and experience for local young people continues, and it is still the plan to encourage this arrangement with more local business.

#### **4.5 Business Groups - SBEG, WeAreWaterloo, South Bank BID**

SoWN works closely with the three business groups, South Bank Employers Group, the South Bank BID and the WeAreWaterloo BID, through the South Bank and Waterloo Partnership and Waterloo and South Bank Management Group. It is still the intention to work up a proposal for a renewed vision and future strategy for Lower Marsh.

## **5.0 Communications: Newsletter and Website**

During 2021 the SoWN Newsletter became an important part of Waterloo and South Bank's communications networks, produced roughly every 6 weeks. Circulated to all our members and supporters, topics covered included urgent planning issues - for example on 72 Upper Ground- news about parks and open spaces, updates on businesses - for example on Lower Marsh reopening - and information on the work of community groups such as Coin Street and St John's, Waterloo.

The website [www.sowneighbours.org](http://www.sowneighbours.org) was kept updated with information about Neighbourhood Forums and the activities of the SoWN Working Groups.

SoWN's Twitter feed has 673 followers and is a useful means of providing local information and interaction. It needs closer attention, though, to be really effective.

We have also regularly circulated details of the South Bank and Waterloo Forum and other key events to the members and supporters of SoWN.

## **6.0 South Bank and Waterloo Forum**

We are pleased to report that four Forums took place during the year, three by Zoom and one in person. It has been a pleasure to work with Florence Eshalomi in planning the agendas so that a wide range of subjects of general interest has been covered, as well as ensuring the Forums are less adversarial. The emphasis has been less on individual planning applications, as these are often well covered elsewhere, and included more strategic items and things that are happening in the area.

## **7.0 Membership and Representation**

An important challenge for SoWN remains to widen the existing membership. Overall representation is already wide; SoWN members represent a large number of the residents' groups, community groups and business groups covering the area. Several thousand residents and people who work in the area, and a large number of small businesses, are represented in SoWN through people who represent associations or groups of which they are members. Residents from across the geographic area covered by SoWN are represented.

Our membership increased from 400 to over 500. This includes residents and businesses within the SoWN area. We have also designed and printed posters about SoWN's work which have been displayed locally in prominent places. However, there are still significant associations and groups that are not represented.

SoWN's diversity also needs to be improved to make it fully representative of the area's demography. We do not have information on the membership's diversity. The Steering Group and Working Groups are open to all; however, a significant proportion of those who attend are representing organisations and groups in the area, and in practice those representatives are preponderantly (though not exclusively) white, male and over 50. SoWN cannot, of course, influence who represents constituent local organisations and groups; it also is not uncommon that people who have time available to give to community activities are

somewhat older. At the same time, it is important that SoWN does whatever it can to encourage and achieve a diverse membership that reflects the area.

With administrative support we will start to promote SoWN membership more widely, using community noticeboards, TRA networks and other means. Posters have been produced and TRAs will be asked where possible to promote the SoWN newsletter. So far, however, there has been no time to think about social media options, but a member of the Steering Group has offered to take this up.

## **8.0 Working Group activities**

### **8.1 Governance Working Group**

Following the extensive work of the Governance Group last year it had a very quiet year in 2021.

### **8.2 Planning Working Group**

SoWN has a well-established Planning Group that meets regularly to review development proposals in the area and to contribute to wider discussions about local and National planning policy.

SoWN is now seen by developers as one of the most important local community groups to consult with on major developments, and we have been forging close working relationships with other local and national groups to ensure effective comment is provided on all the key planning applications.

We have channelled feedback to developers on the concerns of the local community during pre-app consultations during the pre-app process which has led directly to changes on their design proposals. We have also organised successful public meetings which have provided a local forum for the dissemination and discussion of complex and contentious developments.

On a number of planning applications which would have an adverse impact on the area, SoWN has submitted detailed appraisals and comments to Lambeth. These comments have contributed to the application for a completely inappropriate tall building opposite the Old Vic being refused, another application being placed on hold, while several others are still under consideration, some for quite extended periods of time.

SoWN also helped establish and co-chair the Emma Cons Gardens Steering Group (alongside WCDG and BOST) which is leading the consultation and emerging design proposals for this pivotal public space at the heart of the neighbourhood.

Key developments that we have engaged with over the last year include:

#### **Planning Pre-Applications (ongoing)**

Waterloo Estate – Bourne Capital

Royal Street Development – GSTT and Stanhope

#### **Planning Applications (ongoing)**

72 Upper Ground - ITV Building

79-87 Westminster Bridge Road - Park Plaza Hotels

30 Wootton Street – Homes for Lambeth  
54 Kennington Road – Waterloo Hub Hotel  
97-108 Lower Marsh – Ruby Lucy Hotel

**Planning Applications (permitted)**

76 Upper Ground - IBM building  
Evelina Children’s Hospital extension - GSTT

**Planning Applications (refused)**

124-126 The Cut  
121 Westminster Bridge Road – Necropolis Building

**8.3 Development Funding Working Group**

The Development Funding Group, whose remit is to maintain and update the SoWN Projects list and coordinate discussions with the local authorities has met a number of times in the past year. In addition, SoWN officers have met four times with Lambeth members and officers to understand how s106 funding agreed between the Council and developers and Community Infrastructure Levy collected by the Council from developers can best be applied to neighbourhood community benefit in line with the priorities set out in SoWN’s Projects List. The latest version of the list can be seen on the website. Recent changes agreed by the Steering Group have included a greater emphasis on achieving net zero in the neighbourhood, under the auspices of the Environment Group.

**Discussions with Lambeth have**

- led to a better understanding by the Council of SoWN’s and neighbourhood priorities
- the allocation by Lambeth of £1m of neighbourhood CIL for SoWN to use to further its project objectives.
- discussion about Lambeth’s proposed Community Connections Fund, which will prioritise community-led projects in a number of Lambeth wards including the SoWN area.
- communication of SoWN’s disappointment that green initiatives, including improvements to and extension of open space in the neighbourhood, have not been given sufficient priority by the Council in CIL plans or s106 negotiations.

**Current and imminent activity includes**

- communication between SoWN and the leaders of each of the projects to understand their status and funding needs and sources, as a basis for future work in prioritising the funds that SoWN controls or can influence.
- decisions on the approach to be taken to the spend of SoWN’s £1m NCIL allocation.
- initiating discussions with Southwark on similar lines to those held with Lambeth.

**8.4 Environment Working Group**

The Environment Group was formed in July 2020. We want to make Waterloo and South Bank a place which is greener, more biodiverse, more welcoming to everyone and a more pleasant place for people to live and work. We have around 15 members, who are all people who are passionate about improving Waterloo and South Bank for everyone who comes here. It is chaired by Giles Goddard and the secretary is Jenny O'Neill.

Our work has four strands: **Parks and Open Spaces, Trees, Air Quality, and Planning.**

Our main focus over the year has been to identify how we can work with Lambeth on the climate emergency. We have embraced the vision of creating a carbon-neutral zone in Waterloo and South Bank by 2030, and we worked closely with Lambeth in preparing a Future Neighbourhoods bid to the GLA to help us achieve this vision. We were delighted that the Mayor has made feasibility funding available for this and look forward to developing a plan, working closely with local stakeholders.

The Parks and Open Spaces group has liaised closely, identifying the priorities for Section 106 and CIL Funding.

The Trees Group has used SoWN Newsletter/Mailing to share information

- regarding tree maintenance
- National Tree Week - including a suggested walk.

It has contributed to Planning Applications and is developing relationships with We are Waterloo and have met with the local authority Arboricultural officer. It hopes to maintain current links made with the "Spine Route" Team & develop a working relationship with GLA.

It has continued to monitor trees but also wishes to encourage individual responsibility in reporting concerns about trees in the neighbourhood. There is a need to discuss tree care issues at neighbourhood management level.

The Air Quality group, led by South Bank Employers Group, has been instrumental in developing a strategy for air quality monitoring locally, so that we have the necessary information.

The Planning group has commented where appropriate on planning applications - noting the ways in which they conform to or depart from the aims of the Neighbourhood Plan.

To get involved in the SoWN Environment Group, please contact Giles Goddard - [giles@stjohnswaterloo.org](mailto:giles@stjohnswaterloo.org)

## **8.5 History Working Group**

The Group does not currently have a working membership beyond the convenor.

A neighbourhood mapping exercise was completed in the early months of the year in terms of identifying what history records are available, where they are held and in what form. This has been shared with individuals on request.

Development of a website in terms of listing heritage links is a resource decision that will need to be made. A number of organisations carry history links and resources. SoWN can call on these resources to support responses to the heritage aspect of planning applications. Individuals can access information and SoWN has included a history piece in its regular Newsletter which is prepared in such a way it can be used for different levels of access. It is then added to the History page.

A local History Society in process of constituting itself. It is possible that the work of individuals in the group may be called on to support SoWN planning submissions and the work of other member organisations.

## **9.0 Finance**

During the financial year 2020/21 we were registered as a charity and took control of our finances.

In the period from 1<sup>st</sup> April 2019 to 31<sup>st</sup> March 2021, our income, including a grant from the Lambeth Neighbourhood Forum of £5,000 and income brought forward was £18,722.58

Our expenditure, mainly on provision of the South Bank Forum was £2,609.85.

We therefore carried forward into 2021/22 the sum of £16,112.73

Full details of our income and expenditure are at Appendix 3.

We are very grateful to South Bank Employers' Group for managing our funds for us until June 2021. We have now moved our funds to be managed by St John's Church, Waterloo, while we open a new bank account in the name of SoWN.

## **10.0 Objectives and Targets for 2022**

1. Strengthen relationships with the part of Southwark within the area of the Neighbourhood Plan at both a political and local group level.
2. Continue to engage with the local Council at a more strategic level, particularly in the areas of planning and the environment.
3. Develop a costed and funded programme to deliver the projects in the Neighbourhood Plan.
4. Encourage the business community to be more engaged with the day-to-day work of SoWN.
5. Grow the membership and interaction with local groups.

## **APPENDIX 1**

### **Steering Group Membership**

Steering Group represents a cross section of residents, tenants' associations, businesses, not for profit organisations, charities and other stakeholders.

Christopher Bagot  
Michael Ball  
Lisa Bewick

Resident  
WCDG  
St John's Waterloo

Convenor Planning Group  
Resigned 2021

Suat Binkaya	Park Plaza	
James Bird	Southbank Centre	Appointed 2021
David Clarson	Resident	Secretary
Teresa Collins	Resident	
Ibrahim Dogus	Local Councillor	
Nic Durston	SBEG / South Bank BID	
Paul Dyson	Resident	
Giles Goddard	St John's & St Andrew's Church	Treasurer and Convenor Environmental Group
Ken Hamilton	New Cut Housing Co-op	
Tim Hollins	Resident	Convenor Governance Group
David Hopkins	Coin Street Community Builders	
Adrian Hyyrylainen-Trett	Resident	
Ted Inman	Jubilee Gardens Trust	Convenor of Development Funding Group
Issa Issa	Resident	
Michael Johnson	Nagan Johnson	
Gerald Jones	Morley College	Appointed 2021
John Langley	National Theatre	Chair
Carmelita Lee	Resident	Convenor Membership Group
Abi Lewis	London Borough of Lambeth	Resigned 2021
Alison Mara	Resident	
Joe O'Meara	Resident	Convenor Communications Group
Jenny O'Neill	Resident	Convenor History Group
Sybil Pereira	Resident	
Lucy Phipps	Network Rail	Appointed 2021
Hannah Quigley	Resident	Vice Chair
Natalie Raben	WeAreWaterloo	
Elly Rich	Resident	
Mike Sprinz	Resident	
Jenny Stiles	Waterloo Action Centre	
Steven Taylor	Network Rail	Resigned 2021
Mike Tuppen	Octavia Hill TRA	
Max Weiner	Resident	Appointed 2021
Danielle Welch	Oasis	

## **APPENDIX 2**

### **Trustees**

The Trustees appointed in June 2021 are

Suat Binkaya, David Clarson, Giles Goddard, Michael Johnson, John Langley, Carmelita Lee, Hannah Quigley and Max Weiner.

## **APPENDIX 3**

### **Income and Expenditure Statement**

**Financial Period 08/06/2020 to 31/03/2021**

## **Income**

<b>Total Income inc c/f</b>	<hr/>	<b>£16,112.73</b>
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## **Expenses**

IONOS SoWN Web Hosting	£	52.80
------------------------	---	-------

Poster printing	£	69.00
-----------------	---	-------

Job

Ladder

£	275.00
---	--------

Town Legal	£	1,100.00
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<hr/>	<b>£ 1,496.80</b>
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<b>Net Operating Surplus c/f</b>	<hr/>	<b><u>£14,615.93</u></b>
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