

Shirley Lions Club (C I O)

**Annual report and accounts
for year ending 30th June 2025**



Registered Charity number 1189811

Trustees' Annual Report for the period

From 1/7/2024 To 30/6/2025

Charity name: Shirley Lions Club (CIO)

Charity registration number: 1189811

Objectives and Activities

The club raised funding through various activities throughout the year, the regular ones being the annual Shirley Carnival, a Beer Festival, a plant sale, and a Christmas Sleigh collection. Funds raised are then used to make donations and support local and international humanitarian projects decided upon by the members of Shirley Lions Club.

The activities undertaken are enjoyed by the local community and other local charities and community groups are invited to join in the activities to raise their profile and to supplement their own fundraising activities.

Donations to individuals and organisations are considered on a case-by-case basis and voted upon by club members.

The charity does not use Social Investment but instead relies on a mixture of donations, grants, fundraising functions, and sponsorship. In ensuring that this is successful, activities are posted on social media highlighting how funds have been spent on activities and donations as well as requesting support where appropriate.

The members pay an annual subscription to cover the administrative costs of running the club with their main contribution coming from giving their time freely.

Achievements and Performance

Approximately 31,000 people benefitted from the club's activities, this includes local people benefitting from foodbank donations, receiving free prostate testing, and community events such as Shirley Carnival, the Christmas sleigh collection, and our annual New Year party for the elderly of Shirley. In addition, the club made various donations of over £16,000. The majority of the donations were for local causes, but some funds were also sent via the Lion Clubs International Foundation in support of International disasters.

The club continues to support the Lions competition for Young Ambassador of the 21st Century by identifying candidates and supporting them through the competition process. This is a competition which recognises and rewards youngsters between the ages of 16 and 19 who have given significant service to their local community. Youngsters between the ages of 8-18 are encouraged and supported to become actively engaged in voluntary work in the local community, through the Lions Young Leaders in Service project.

The club is also active in distributing the Lions Message in a Bottle to vulnerable people and other charities. This helps the emergency services to save valuable time

in identifying an individual quickly and knowing if they have any allergies or take special medication.

Used spectacles are collected from local opticians and other outlets on a monthly basis and taken to the Lions national headquarters for sorting and onwards distribution to nations across the world. The large increase in the number of people benefitting from our activities is due to the increased number of spectacles collected and members volunteering to assist with sorting the spectacles at our national H Q .

Financial Review

All activities are undertaken by members, family, and friends. In this accounting period this accounted for a total of 1,450 hours, all of which was on a voluntary basis.

Funds received from the public for a specific cause e.g. prostate testing, are held as restricted funds and utilised for that purpose with any surplus being held for the following year's event.

Shirley Lions does not have any large regular commitments so any reduction in income means that there has to be a corresponding reduction in donations, until other fundraising activities can found. Budgets for donations are reduced ensuring that there are still funds available to cover unexpected emergency requests for support.

Structure, Governance and Management

Whilst the club uses a standard Lion Clubs Constitution, the Trust Deed is modified by locally approved By-Laws. Trustees are appointed each year, being the persons holding the post of President, Secretary, Treasurer, plus Immediate Past President and Vice President Club where possible and/or a member of Shirley Lions Club as elected by the club members.

Reference and Administrative details

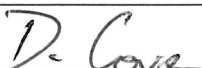

Charity name	Shirley Lions Club (CIO)
Other name the charity uses	Shirley Lions
Registered charity number	1189811
Charity's principal address	37 Amington Road Shirley Solihull West Midlands B90 2RF

	Trustee name	Office (if any)	Dates acted if not for whole year
1	Sophie Lees	President	
2	Ken Barker	Secretary	
3	David Cove	Treasurer	
4	Jacqueline Culliford	Club director	
5	Martin Wright	Club director	

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	David Cove	Ken Barker
Position (e.g. Secretary, Chair, etc)	Treasurer	Secretary
Date	13.11.2025	13.11.2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

SHIRLEY LIONS CLUB CIO

1189811

Receipts and payments accounts

CC16a

For the period
from

Period start
01/07/2024

To

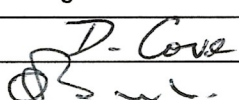

Period end date
30/06/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
GiftAid	2,747		-	2,747	3,075
Donations & sponsorship	1,176		-	1,176	1,321
Beer Festivals	6,430		-	6,430	6,233
Christmas Sleigh	6,555			6,555	6,884
Shirley Carnival	8,533			8,533	5,516
Plant sale	966			966	1,123
Prostate Testing event		1,797		1,797	2,314
Club Charter	1,981			1,981	1,088
Pensioner's Party	335			335	408
Sundry income	242			242	
Membership subscriptions	1,982		-	1,982	2,174
50 Club subscriptions	862			862	1,021
Christmas Hamper Raffle	648			648	683
Fashion Show				-	273
Quiz				-	346
Young Ambassador Bursary	625			625	500
Foodbank donations				-	112
M I A B donations	5			5	47
Socials	797			797	
Bank Interest	59			59	20
Sub total (Gross income for AR)	33,943	1,797	-	35,740	33,138
A2 Asset and investment sales, (see table).					
	-	-	-		
	-	-	-		-
Sub total	-	-	-		-
Total receipts	33,943	1,797	-	35,740	33,138
A3 Payments					
Charitable donations	16,352		-	16,352	12,745
Beer Festivals	4,695			4,695	4,603
Christmas Sleigh	755			755	933
Shirley Carnival	4,408			4,408	3,516
Plant Sale	23			23	137
Prostate Testing event		4,646		4,646	4,670
Dues paid	2,095			2,095	2,144
Prize Draws	425			425	552
Pensioner cards, gifts & party	2,816			2,816	2,887
Garage rent	356			356	336
Club Charter	1,902			1,902	1,027
Message in a bottle	1,950			1,950	1,366
Young Ambassador	676			676	
Sundry expenses	1,594		-	1,594	1,325
Christmas Hamper Raffle				-	11
Fashion Show				-	70
Quiz				-	40
Socials	597			597	
Bank Charges	14			14	
Sub total	38,658	4,646	-	43,304	36,362

A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	38,658	4,646	-	43,304	36,362
Net of receipts/(payments)	- 4,715	- 2,849	-	- 7,564	- 3,224
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end *	17,991	3,931	-	21,922	25,145
Cash funds this year end	13,276	1,082	-	14,358	21,922

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CIO a/c	3,144		-
	Activities a/c	6,211	1,082	-
	Admin a/c	519		-
	Carnival a/c	1,753		-
	Pay Pal a/c	29		
	50 Club a/c	1,620	-	-
	Total cash funds	13,276	1,082	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		DAVID COVE	13.11.2025	
		KEN BARKER	13.11.2025	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
SHIRLEY LIONS CLUB C I O

On accounts for the year
ended

30.6.2025.

Charity no
(if any)

1189811

Set out on pages

1 - 2.

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2025.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Paul Ison

Date:

13-11-2025

Name:

PAUL ISON

Relevant professional
qualification(s) or body
(if any):

ACA

Address:

35, ELMBRIDGE DRIVE, SHIRLEY,
SOLIHULL, WEST MIDLANDS
B90 4YP

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).