

HERE4HORSES

England & Wales · Charity number 1189709

Details

Status Registered

Legal form CIO

Registered 2020-05-29

Register [View on the Charity Commission register](#)

Contact

Address Farnley Farm
Hunwick
Crook
DL15 0RB

Phone 07494931744

Email enquiries@here4horses.org.uk

Website WWW.here4horses.org.uk

Activities

Objects: TO PROMOTE HUMANE BEHAVIOUR TOWARDS ALL MEMBERS OF THE EQUINE SPECIES BY PROVIDING APPROPRIATE CARE, PROTECTION, TREATMENT, AND SECURITY FOR ANIMALS WHICH NEED CARE AND ATTENTION BY REASON OF SICKNESS, MALTREATMENT, POOR CIRCUMSTANCES, OR ILL USAGE.

Activities: We are a charity based in the North of England primarily focusing on Equine rescue and rehabilitation, and tackling welfare issues. The horse crisis in the UK in recent years has seen massive over-breeding of low value animals and a subsequent huge spike in the number of starved, diseased, neglected and abandoned horses and ponies, needing urgent help from charities.

Classification

- **How:** Makes Grants To Individuals, Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information, Sponsors Or Undertakes Research
- **What:** Animals
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£146,661	£130,738	-	-
2023-12-31	£104,491	£111,629	-	-
2022-12-31	£78,450	£72,750	-	-
2021-12-31	£83,678	£71,100	-	-
2020-12-31	£21,012	£27,700	-	-

Trustees

Name	Role	Appointed
Paula Kempin	Chair	2020-01-02
Alison Harle		2024-11-01
Ellen McGraw		2020-01-02
Linda Blackett		2020-01-02
Wendy Lea Suddes		2020-01-02

HERE4HORSES

England & Wales - Charity number 1189709

Accounts

HERE4HORSES

REPORT AND FINANCIAL STATEMENTS
For the year ended 31 December 2024

Charity Number 1189709

HERE4HORSES

ANNUAL REPORT AND FINANCIAL STATEMENTS

For the year ended 31 December 2024

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Here4horses charity number 1189709

ANNUAL TRUSTEE REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

The trustees are pleased to present their annual trustees' report together with the financial statements of the charity for the year ended 31 December 2024.

The financial statements comply with the Charities Act 2022, the Memorandum and Articles of Association, and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective October 2019)

Overview

We are very proud to have successfully made it through our fourth year as a registered Charity and continue to learn, develop, and adapt to the many and varied situations requiring our input and support.

This remarkable work continues thanks to our outstanding, entirely volunteer, team.

There is, nevertheless, no doubting the terrible impact of losing two of our Founding Trustees to cancer since our inception – their absence continues to be painfully felt.

It was, nonetheless, gratifying for us to welcome local businesswoman Ali Harle, to the Board of Trustees this year; she has proven to be a valuable addition to the team.

We remain keen to recruit more committed volunteers – essential when we still do not have sufficient finances available to enable us to recruit paid staff at this time. The work has been relentless and at times exceedingly challenging but the Here4horses team (and all our wonderful supporters), remain steadfastly committed to the mission.

Finances

Yet again, we were faced with trials, including cash flow issues, the continuous pressure to fundraise, volunteer shortages and adverse weather conditions.

However, our Treasurer is relieved and happy to report that this has been our best fundraising year so far.

During 2024 we generated a total income of £146,661.

A total expenditure of £130,739, gave a surplus of £15,922 for the year. We started the year with a bank balance of £12,511 and ended with £28,433.

Income

The Spring and Autumn Tack Sales continue to be our most successful events. The huge amount of work needed to hold these sales is a credit to the volunteers involved but also to everyone who donates valuable items.

Local Stables, Livery Yards, and individuals alike, continue to give to Here4horses and we are delighted, not only to generate an income from this, but also to prevent usable items being wasted and disposed of in landfills.

Local business, The Rug Fairy, once again provided invaluable support, crucial to making these events viable.

In April, we held another Jamie Stewart MRCVS Memorial Lecture Day, which was very well supported but the costs associated with running this event are high.

Despite that, we will continue with this initiative as it helps enhance our reputation in the equestrian community and provides a much-needed CPD opportunity for professionals, all in Jamie's memory.

Mid-summer, we yet again felt the financial pressure and worryingly low funds led to our 'Bump in the Road' campaign which helped generate publicity - and funds. We then thankfully welcomed more, truly admirable supporters, to run for us in the Great North Run this year and together with the refreshment stand we make available at the end of the day, the sum raised made it all worthwhile.

Our biggest events by far this year were with international equestrians Becky Moody, Ben Atkinson and Warwick Schiller in December.

We held two fantastic evenings, back-to-back, with well over 400 people enjoying both serious discussion and lively wit. Everyone who commented on the events gave very positive feedback and we exceeded 10K Followers on Facebook as a result too.

We also held various smaller events throughout the year including a Pleasure Ride at Farnley and attended various shows and educational seminars. Our first 'Christmas Capers' event (where people made their own holly wreath, sitting amongst our ponies with carol singers), gave everyone a lovely festive vibe - along with drinking mulled wine and eating mince pies.

In 2024 the charity enjoyed hugely beneficial working relationships with Pets at Home, Red Horse Products and Clevedale Vets.

We are extremely grateful for the significant support received from these companies. It is also heartwarming to see that individual supporters and volunteers are now holding more of their own fundraising events in support of us, or making items which we can sell, for which we are very grateful.

On a very sad note, it was devastating to us all when our Chairman Claire Robinson died in late 2023. She subsequently, so very kindly, left us with a legacy of £20,000 which was hugely significant to our income in 2024. We are indebted to her for this.

We were also fortunate to be awarded £20,500 in grants this year and are so grateful to Nicola and Pam for their work, submitting these important bids on our behalf.

Expenditure

Most of our expenditure increased in line with inflation but as our horse numbers increase, the related costs, such as vet work and drugs, boarding and farrier costs have increased also.

We are also now making funds available to cover the cost of training our ponies, investing in their future by helping make them safe and suitable for our Loanie Pony and Foster Schemes.

Our largest expense was the purchase of the Canam Traxter vehicle, for which we received much appreciated partial grant funding from the Petplan Charitable Trust. This vehicle has been invaluable in helping make life easier for volunteers working round the farm and when we hold events.

Nicola Endersby MRCVS continues to make a significant contribution to the viability of the charity by providing consultations free of charge, reduced price treatments and drugs at cost.

The considerable work Shaun Stoker provides for us at a substantially reduced rate, continues to allow us to be the very best we can be - on both our website and social media. Shaun's professionalism shines through on all our photography and marketing materials too.

Looking to the year ahead, we need to consolidate what we have learned and consider how we have achieved our success so far, to put us firmly in a more secure position and make day-to-day management of the charity easier for all concerned.

Reserves Policy

As per the agreement made by Trustee's in December 2021, the reserves target was set at £10,000. This amount remains appropriate for the next financial year. Whilst the cash flow projection shows a slight dip expected in early 2025, this is because of the seasonal nature of most of our fundraising events.

Ideas for early spring opportunities are being sought, and the income will be monitored closely, reviewed monthly and compared against the cash flow projection. The Trustee's will endeavor to accumulate reserves equivalent to three months' running costs in the future.

Horses and Ponies

We are now receiving more requests from desperate owners than the typical abandonment, neglect and cruelty cases of the past – this may well be due to our higher profile too.

We have taken in more ponies from owners unable to cope than in any previous year. Mental illness is also creating more situations for us to deal with animals and the solutions are often far from straightforward.

The cost-of-living crisis is undoubtedly putting pressure on some horse owners too. We continue to collaborate very well with the RSPCA, HAPPA and World Horse Welfare to enable successful outcomes for as many horses and ponies as possible.

We have seen further success this year with all our Loanie Pony and Foster placements working well. New applications, however, have been notably down – which is perhaps a reflection of the economic climate.

In December, we sadly said goodbye to three resident horses with increasing health issues – a tough but necessary aspect of work in welfare.

Plans for future periods

The charity intends to continue being an available resource for both assistance and support, to give advice and signposting as well as rescue and rehabilitation when necessary. This will include continued working with communities regarding loose equines and road safety, landowner responsibility and community engagement to find workable initiatives. We do however wish to focus on the equines already in our care as a number are coming of an age, where training and handling will become essential to secure any future placements. This is heavily time-consuming for the equine volunteers and incurs training costs. It does however raise opportunities for community groups and partners to get involved and we are investigating how best to involve young people or social groups who otherwise would be unable to have equine contact. Grant funding would be required for these projects and relevant income opportunities are being investigated.

We also wish to focus on larger educational events which can be lucrative but importantly raise issues regarding the care and use of equines moving forward and engage the public regarding the use of equines in any environment.

Reference and administrative details of the charity, its trustees and advisors

Registered charity name	Here4horses
Charity number	1189709
Registered office	Farnley Farm Hunwick Crook County Durham DL150RB
Trustees and Members of the Board	Paula Kempin Linda Blakett Wendy Suddes Elle McGraw Alison Harle

Chief Executive and Senior staff members	N/A
Independent Examiner	Lilian Hetherington Connected Voice Business Services One Strawberry Lane Newcastle upon Tyne. NE1 4BX.
Bankers	Lloyds

Recruitment and Appointment of the Board

The Board has evolved and reduced in numbers over the previous year following the very sad loss of our Chairman Claire to cancer. We did however recruit Ali Harle to the board following her long association with us as a committee member. Ali showed her business acumen and drive whilst volunteering and was felt to bring a fresh energy and business experience to the board.

Whilst there are no current plans to increase the size of the board, we are always mindful of specialist areas like IT and Accounting, that could be considered if the right person was identified and willing to be a Trustee.

Board Induction and Training

New board members are introduced to the work of the organisation and informed of their legal roles and responsibilities at an induction meeting. The induction and training programme for new board members includes:

- A briefing by the Chair
- An explanation of roles and responsibilities as a Board Member
- Copies of the main charity documents including the Memorandum and Articles of Association and the Financial Statements
- Access via the Charity portal to the strategy and business plan, as well as all recent board papers including budgets and management accounts
- A copy of the Charity Commission publication "How to be an Effective Trustee"
- A copy of the governance structure and Charity Commission expectations of a Trustee.

A yearly training session is held and covers the expectations of the Charity Commission of all trustees. This is mandatory and includes a revision of all the above points and signing of Trustee declarations.

Statement of Trustee Responsibilities

The trustees are responsible for preparing the Trustees' Annual Report and the Financial Statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Charity SORP requires the trustees to prepare financial statements for each financial year, which give a true and fair view of the state of affairs of the charity and of incoming resources and application of resources, including the receipts and payments of the charity for that year. In preparing those financial statements, the trustees are required to:

- select suitable accounting policies and apply them consistently.
- observe the methods and principles in the Charities SORP.
- make judgements and estimates that are reasonable and prudent.
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements.
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

Here4horses charity number 1189709

ANNUAL TRUSTEE REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

The trustees are responsible for keeping accounting records that disclose with reasonable accuracy at any time the financial position of the charity. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

AGREED AT TRUSTEE MEETING: Dated 18th Feb 2025 and signed on behalf of the board by:

Paula Kempin Chairman

HERE4HORSES

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

For the year ended 31 December 2024

I report on the financial statements of Here4horses for the year ended 31 December 2024, which are set out on pages 7 to 13.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2022 ("the Charities Act) and that an independent examination is needed.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act), and
- to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a "true and fair" view which is not a matter considered as part of an independent examination.

I have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Lilian Hetherington FCA
Fellow of the Institute of Chartered Accountants
Connected Voice Business Services
One Strawberry Lane
Newcastle upon Tyne
NE1 4BX
Date: 8 May 2025

HERE4HORSES

STATEMENT OF RECEIPTS AND PAYMENTS

For the year ended 31 December 2024

	Notes	Unrestricted Funds £	Restricted Funds £	Total 2024 £	Total 2023 £
<u>Receipts from:</u>					
Donations and legacies	5	72,115	-	72,115	44,416
Charitable activities					
Grants and contracts	6	20,500	-	20,500	3,000
Other trading activities	7	53,911	-	53,911	57,071
Investments	8	135	-	135	4
Total receipts		146,661	-	146,661	104,491
<u>Payments on:</u>					
Raising funds	9	10,199	-	10,199	12,732
Charitable activities					
Operation of the charity	10	107,985	-	107,985	98,897
Total payments		118,184	-	118,184	111,629
<u>Asset and investment purchase</u>					
Asset purchase	10	12,555	-	12,555	-
Total payments		130,739	-	130,739	111,629
<u>Reconciliation of funds</u>					
Net of receipts/payments		15,922	-	15,922	(7,138)
Cash funds brought forward		12,511	-	12,511	19,649
Cash carried forward		28,433	-	28,433	12,511

The Receipts and Payments Statement includes all gains and losses recognised in the year. All receipts and payments derive from continuing activities

The notes on pages 9 to 13 form an integral part of these financial statements.

STATEMENT OF ASSETS AND LIABILITIES

As at 31 December 2024

	Notes	Unrestricted Funds £	Restricted Funds £	Total 2024 £	Total 2023 £
<u>Cash funds</u>					
Cash at bank and in hand	14	28,433	-	28,433	12,511
<u>Assets retained for own use</u>					
Equipment	13			12,555	-
Liabilities: amounts falling due within one year					
	15			378	-

The notes on pages 9 to 13 form an integral part of these financial statements.

These financial statements were approved by the Board on: 8 May 2025

and are signed on its behalf by:

Paula Kempin
Chair

HERE4HORSES

NOTES TO THE FINANCIAL STATEMENTS

For the year ended 31 December 2024

1 Accounting Policies

The principal accounting policies adopted, judgements and key sources of estimation uncertainty in the preparation of the financial statements are as follows:

2 Basis of accounting

2.1 Basis of preparation

The accounts have been prepared on the receipts and payments basis. An audit is not required by the charity's constitution and has not been requested by the trustees.

The accounts have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland.

Here4horses meets the definition of a public benefit entity under FRS 102.

2.2 Preparation of the accounts on a going concern basis

The charity reported total unrestricted funds at the year end of £28,433 and has already secured a significant amount of funding for the current year. The trustees are of the view that the immediate future of the charity for the next 12 to 18 months is secure and that on this basis the charity is a going concern.

3 Receipts

3.1 Recognition of receipts

Receipts are recognised when the charity has received the resources and any performance conditions attached to the item(s) of receipt have been met.

3.2 Offsetting

There has been no offsetting of receipts and payments, unless required or permitted by SORP.

3.3 Grants and donations

Receipts from government and other grants, whether 'capital' grants or 'revenue' grants, are recognised when the charity has received the funds and any performance conditions attached to the grants have been met.

3.4 Donated goods and services

Donated goods are measured at fair value (the amount for which the asset could be exchanged) unless impractical to do so.

Donated services and facilities are included in the Statement of Receipts and Payments when received at the value of the gift to the charity provided that the value of the gift can be measured reliably. Donated services and facilities that are consumed immediately are recognised as a receipt with the equivalent amount recognised as a payment under the appropriate heading in the Statement of Receipts and Payments.

HERE4HORSES

NOTES TO THE FINANCIAL STATEMENTS

For the year ended 31 December 2024

3.5 Volunteer help

The value of volunteer help received is not included in the accounts but is described in the trustees' annual report.

3.6 Interest receivable

Interest on funds held on deposit is included when received.

3.7 Fund accounting

Unrestricted funds are available to spend on activities that further any of the purposes of the charity. Designated funds are unrestricted funds of the charity which the trustees have decided at their discretion to set aside to use for a specific purpose. Restricted funds are donations which the donor has specified are to be solely used for particular areas of the charity's work or for specific projects being undertaken by the charity.

4 Expenditure and liabilities

4.1 Liability recognition

Liabilities are recognised when it is more likely than not that there is a legal or constructive obligation committing the charity to pay out resources and the amount of the obligation can be measured with reasonable certainty.

4.2 Charitable activities

Payments on charitable activities include the costs of work and other activities undertaken to further the purposes of the charity and their associated support costs.

4.3 Governance and support costs

Support costs have been allocated between governance cost and other support. Governance costs comprise all costs involving public accountability of the charity and its compliance with regulation and good practice.

Support costs are those functions that assist the work of the charity but do not directly undertake charitable activities. Support costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources.

4.4 Irrecoverable VAT

Irrecoverable VAT is charged as a cost against the activity for which the payment was incurred.

4.5 Liabilities

The charity has liabilities which are measured at settlement amounts less any trade discounts.

4.6 Provisions for liabilities

A liability is measured on recognition at its historical cost and then subsequently measured at the best estimate of the amount required to settle the obligation at the reporting date.

HERE4HORSES

NOTES TO THE FINANCIAL STATEMENTS

For the year ended 31 December 2024

Analysis of receipts

	Unrestricted Funds £	Restricted Funds £	Total 2024 £	Total 2023 £
5 Donations and legacies				
Donations and gifts	51,868	-	51,868	30,716
Gift Aid	6,702	-	6,702	4,296
Donated goods, facilities and services	13,545	-	13,545	9,404
	<u>72,115</u>	<u>-</u>	<u>72,115</u>	<u>44,416</u>
6 Charitable activities				
<u>Receipts from grants</u>				
Animal Rescue	3,000	-	3,000	3,000
Pets at Home	10,000	-	10,000	-
Petplan Charity Trust	7,500	-	7,500	-
	<u>20,500</u>	<u>-</u>	<u>20,500</u>	<u>3,000</u>
7 Other trading activities				
Fundraising events	31,040	-	31,040	29,352
Merchandise	7,793	-	7,793	10,318
Horse related income	15,078	-	15,078	17,401
	<u>53,911</u>	<u>-</u>	<u>53,911</u>	<u>57,071</u>
8 Receipts from investments				
Bank interest	135	-	135	4
	<u>135</u>	<u>-</u>	<u>135</u>	<u>4</u>

Receipts were £146,661 (2023: £104,491) of which £146,661 was unrestricted or designated (2023: £104,491) and £0 was restricted (2023: £0)

Analysis of payments on charitable activities

	Unrestricted Funds £	Restricted Funds £	Total 2024 £	Total 2023 £
9 Raising funds				
Incurred seeking donations	10,199	-	10,199	12,732
	<u>10,199</u>	<u>-</u>	<u>10,199</u>	<u>12,732</u>

HERE4HORSES

NOTES TO THE FINANCIAL STATEMENTS

For the year ended 31 December 2024

10 Charitable activities

Direct costs

Horse related costs	86,730	-	86,730	66,357
Merchandise	6,172	-	6,172	13,054

Support costs

Website, IT & Photography	9,265	-	9,265	9,069
Administration and insurance	3,670	-	3,670	3,242
Equipment	167	-	167	5,441
Sundry expenses	384	-	384	1,452
Promotion and publicity	1,137	-	1,137	282
Sundry expenses	460	-	460	-

Assets and investments

Assets purchased	12,555	-	12,555	-
	<u>120,540</u>	<u>-</u>	<u>120,540</u>	<u>98,897</u>

Payments on charitable activities were £130,739 (2023: £111,629) of which £130,739 was unrestricted or designated (2023: £111,629) and £0 was restricted (2023: £0)

11 Transactions with trustees

None of the trustees have been paid any remuneration or received any other benefits from an employment with their charity or a related entity.

Trustees' expenses

The following detail the expenses incurred by the trustees.

	2024	2023
	<u>£</u>	<u>£</u>
Travel	308	-
	<u>308</u>	<u>-</u>

Transaction(s) with related parties

There have been no related party transactions in the reporting period.

12 Corporation Taxation

The charity is exempt from tax on income and gains falling within section 505 of the Taxes Act 1988 or section 252 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objectives.

HERE4HORSES

NOTES TO THE FINANCIAL STATEMENTS

For the year ended 31 December 2024

	Total 2024	Total 2023
	£	£
13 Assets retained for own use		
Equipment	12,555	-
	<u>12,555</u>	<u>-</u>
14 Cash at bank and in hand		
	2024	2023
	£	£
Current account	7,299	12,028
Savings account	21,134	483
	<u>28,433</u>	<u>12,511</u>
15 Liabilities (payable within 1 year)		
	2024	2023
	£	£
Accruals		
Independent examination of accounts	378	-
	<u>378</u>	<u>-</u>

16 Events after the end of the reporting period

No events (not requiring adjustment to the accounts) have occurred after the end of the reporting period but before the accounts are authorised which relate to conditions that arose after the end of the reporting period.

17 Analysis of charitable funds

Analysis of movements in unrestricted funds

	Fund balances brought forward	Incoming resources	Resources expended	Transfers	Fund balances carried forward
	£	£	£	£	£
Unrestricted funds					
General unrestricted fund	12,511	146,661	(130,739)	-	28,433
Totals	<u>12,511</u>	<u>146,661</u>	<u>(130,739)</u>	<u>-</u>	<u>28,433</u>

Purpose of unrestricted funds

General unrestricted fund The 'free reserves' of the charity

18 Capital commitments

As at 31 December 2024, the charity had no capital commitments (2023 - £nil)

HERE4HORSES

England & Wales - Charity number 1189709

Accounts



Securing a better life for Horses and Ponies

Charity: HERE4HORSES Charity Number: 1189709

TRUSTEES ANNUAL REPORT FOR THE YEAR ENDING DECEMBER 31ST 2023

In our third year as a registered Charity, we continue to learn, develop, and adapt to the many and varied situations requiring our input and support in 2023.

This is done entirely with an outstanding volunteer team; as Here4horses has no paid staff.

We are always on the look out for useful and committed volunteers but have no plans to recruit paid help at this time.

Whilst it has been relentless and at times exceedingly challenging, the Here4horses team and all the wonderful supporters are a clear example of 'pulling out all the stops to not only survive but thrive'.

We yet again were faced with the usual trials faced by any small Charity in the early days; including cash flow issues, the continuous need to fundraise, volunteer shortages and adverse weather conditions.

However, new challenges were also presented to us - and used as learning experiences, as well as opportunities to further our success and make new and important connections for the long term.

In particular, we are hugely proud that this included invitations to be Charity of the Year at both the BETA International Trade Fair in Warwickshire and Bramham International Horse Trials in North Yorkshire.

The continued war in Ukraine and cost of living crisis is still impacting horse owners and their families. We took in a total of 11 horses and ponies during 2023.

We are seeing far more requests from desperate owners than the typical cruelty, neglect and abandonment cases of the past.

Mental illness is also creating far more situations for rescue charities to deal with and the very nature of this problem, presents complications to the necessary solutions needed to help connected animals.

Fundraising has continued to be relentless, essential and largely successful; predominantly covering costs as this year has also seen far fewer grant opportunities.

We are in awe of our volunteers for their energy, ideas, and continued support.

During 2023 we generated a total income of £104,490 with a total expenditure of £111,629 which gave a deficit of £7138

INCOME

The Spring and Autumn tack sales continue to be our most successful events. The huge amount of work needed to hold these sales is a credit to the volunteers involved but also to everyone who donates items.

Local Stables, Livery Yards, and individuals alike have generously donated an enormous number of items and Here4horses are delighted, not only to generate an income from this, but also to prevent useable items being wasted and disposed of in landfill.

Local business, The Rug Fairy, once again gave us massive support and undoubtedly makes these events viable.

The Charity has seen great success this year with more Loanie Pony placements (now fifteen in total) and Pony Sponsorship numbers continue to rise gradually too.

Mid-summer, we again felt the financial pressure and worryingly low funds led to our 'Houston We Have a Problem' campaign which generated a much needed £2668 towards specific treatments needed for two of our ponies, Cracker & Stephen.

We then endured a huge blow in September when we very sadly lost our Chair of Trustees Claire Robinson to cancer after a long and bravely fought battle. It is impossible to describe the absolute loss associated with her passing. Claire was a Founding Trustee and an integral part of the team - but also a remarkably talented fundraiser and genuine, lovely person. We all strive to continue her work and vision for Here4Horses.

EXPENDITURE

Most costs have unfortunately increased in line with inflation.

The opportunity at Bramham, saw the charity purchase the highest amount of stock ever, hopeful of good sales which sadly did not materialise at that event. We therefore hold much more stock at end of year than previously.

Money was again invested into the website, particularly the retail section, including the creation of a 'pre loved' element to allow the broader sale of donated items, particularly higher value items like saddles and equestrian clothing.

A round pen was purchased, part funded from a grant given to us in 2022, but paid for in this financial year. This has proved a valuable addition for training and demonstrations.

Nicola Endersby MRCVS continues for a third year, to make a significant contribution to the viability of the charity by providing free vet consultations and reduced price treatments and drugs at cost, as well as being integral to our grant applications and their successes.



Securing a better life for Horses and Ponies

The considerable work Shaun Stoker provides for us at a substantially reduced rate, continues to allow us to be the very best we can be - on both our website and social media.

Shaun’s professionalism shines through on all of our photography and marketing materials too.

Looking to the year ahead, we now need to consolidate what we have learned and consider how we achieved success so far, in order to put us firmly in a more secure position and make day to day management of the charity easier for all concerned.

RESERVES POLICY

As per the agreement by Trustee’s in Dec 2021, the reserves target is £10,000. Whilst the cash flow projections show a slight dip is expected in early 2024 this is because of the seasonal nature of most of our fundraising events.

Ideas for early spring opportunities are being sought and the Income will be monitored closely, reviewed monthly and compared against the cash flow projection. The Trustee’s endeavor to accumulate reserves equivalent to three months running costs in the future.

AGREED AT TRUSTEE MEETING: Dated 13th March 2024

Name.....Signature..... Chairman

Name..... Signature..... Treasurer

Name.....Signature.....Secretary

Name.....Signature.....Trustee

HERE4HORSES ANNUAL ACCOUNTS**Charity number 1189709****1ST January 2023 to 31ST December 2023**

INCOME	£	£
DONATIONS IN CASH	30716.05	
DONATIONS IN GOODS	9403.95	
FUNDRAISING EVENTS	29352.38	
MERCHANDISE	10317.50	
HORSE RELATED INCOME	17400.94	
GRANTS	3000.00	
GIFT AID/COMM/INTEREST	<u>4299.75</u>	
		104490.57
EXPENDITURE		
HORSE RELATED COSTS	66356.43	
MERCHANDISE	13054.29	
SHOW/FUNDRAISING COSTS	12732.40	
PROMOTION AND PUBLICITY	282.10	
WEBSITE, IT AND PHOTOGRAPHY	9069.01	
ADMINISTRATION/INSURANCE	3241.89	
EQUIPMENT	5440.65	
SUNDRIES	<u>1452.30</u>	
		111629.07



Securing a better life for Horses and Ponies

HERE 4 HORSES (REGISTERED CHARITY NUMBER 1189709)

INDEPENDENT EXAMINER'S REPORT TO THE COMMITTEE OF HERE 4 HORSES

I report on the accounts for the year ended 31st December 2023.

Respective responsibilities of the Committee and Independent Examiner

As members of the Committee you are responsible for the preparation of the financial statements. You consider that an audit is not required for this period under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act
- Follow the procedures laid down in the General Directions given by the Charity Commissioners in section 145(5)(b) of the 2011 Act, and
- State whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

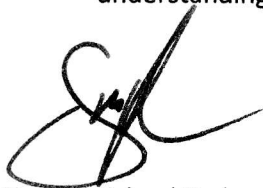
My examination was carried out in accordance with the General Directions given by the Charities Commission.

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the Committee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in a full audit, and consequently I do not express an audit opinion on the accounts.

Independent Examiner's Statement

In connection with my examination, no matters have come to my attention:

1. Which give me reasonable cause to believe that in any material respect the requirements
 - a. To keep accounting records in accordance with section 130 of the 2011 Act, and
 - b. To prepare accounts which accord with those accounting recordshave not been met, or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Simon Michael Parker
The Byres
Crook, County Durham
18 March 2024

HERE4HORSES

England & Wales - Charity number 1189709

Accounts

Charity: HERE4HORSES Charity Number: 1189709

**TRUSTEES ANNUAL REPORT FOR YEAR ENDING 31ST
DECEMBER 2022**

In our second year as a Registered Charity, we are immensely proud of our success, continuing to operate entirely with an outstanding volunteer team.

The war in Ukraine and the subsequent cost of living crisis have impacted upon our donors. We therefore feel fortunate to be standing in a similar financial position to this time last year.

This is a remarkable achievement given that income from grant funding to support core activities has been vastly reduced. Thankfully, we have been successful in bids for one or two capital items which are huge assets to us going forward.

The pressure to fundraise has been relentless and we are so grateful to our team for their creativity and commitment.

During 2022 we generated a total income of £78450.00 and total expenditure of £72749.00 resulting in a surplus of £5701.00 for the year.

The first quarter remains the most challenging for us in terms of income generation and we were fortunate to remain solvent throughout that period.

The waning horse crisis in 2022 led to a lower intake than previously as horse prices have remained high and welfare issues have been much less.

Additionally, both our Foster Programme and Loanie Pony Schemes have seen growth and we have celebrated much success with many ponies finding super homes.

The total number of horses and ponies belonging to the charity has risen to 53.

Income

Our Trustees along with the wider Committee and our growing number of fantastic supporters, have worked diligently to create innumerable fundraising opportunities and identify events to attend.

All of this valuable activity has led to increased exposure for the charity and a subsequently higher profile.

Local individuals, Riding Schools and Livery Yards have continued to donate tack and rugs and with the outstanding help of local business, The Rug Fairy, (supporting us with hugely subsidised cleaning and repairs), the steady income from sales has been invaluable.

Our Sponsor numbers have only steadily increased. Generating growth in this area will be a focus for 2023.

We remain grateful for the significant sums received due to our registration for Gift Aid.

Expenditure

Given the precarious nature of our income, we have been unable to increase funds relating to boarding of horses and ponies in our care. This will need our consideration in the near future due to ongoing cost increases.

Nicola Endersby MRCVS, continues to make a significant contribution to our viability by providing free vet consultations and treatment.

The careful use of our marketing and communications budget has allowed us to continue to develop a highly professional and attractive brand, thanks to Shaun Stoker.

We believe this work has significantly increased engagement with a wider audience. Our midsummer 'Bump in the road' campaign on social media, massively helped secure our financial position for several months.

The Here4Horses range of goods has been further developed and continues to sell well whilst effectively promoting the brand.

RESERVES POLICY

It was agreed at the Trustee Board meeting of November 16 2021, to set a reserves target of £10,000. This decision was based on the amount of unrestricted funds at the bank and our cash flow forecast. Given the pressures faced in 2022, this remains a target yet to be achieved.

Our fundraising remains quite seasonal, however, it is hoped that with the launch of our Legacy Project, this will become less so.

Income will continue to be monitored, reviewed monthly and compared with our cash flow projections. Any discrepancies will be identified promptly.

In time, the Trustees will endeavour to accumulate reserves equivalent to three months expenditure.

AGREED AT A TRUSTEE MEETING DATED: 15th March 2023

SIGNED BY TRUSTEES PRESENT:

Name:.....Signature.....CHAIRMAN

Name:.....Signature.....TREASURER

Name:.....Signature.....SECRETARY

Name:.....Signature.....TRUSTEE

Name:.....Signature.....TRUSTEE

HERE4HORSES ANNUAL ACCOUNTS

Charity number 1189709

1ST January 2022 to 31ST December 2022

INCOME	£	£
DONATIONS	21659.13	
GRANTS	5593.80	
GIFT AID/COMM/INTEREST	4656.78	
MERCHANDISE	9343.92	
SECONDHAND TACK/RUGS	6046.47	
HORSE RELATED INCOME	6352.25	
FUNDRAISING EVENTS	<u>24798.13</u>	
		78450.48
EXPENDITURE		
HORSE RELATED COSTS	56078.06	
MERCHANDISE	6613.50	
SHOW/FUNDRAISING COSTS	2258.04	
PROMOTION AND PUBLICITY	453.06	
WEBSITE, IT AND PHOTOGRAPHY	4512.00	
ADMINISTRATION/INSURANCE	2580.02	
EQUIPMENT	<u>254.93</u>	
		72749.61



Securing a better life for Horses and Ponies

HERE 4 HORSES (REGISTERED CHARITY NUMBER 1189709)

INDEPENDENT EXAMINER'S REPORT TO THE COMMITTEE OF HERE 4 HORSES

I report on the accounts for the year ended 31st December 2022.

Respective responsibilities of the Committee and Independent Examiner

As members of the Committee you are responsible for the preparation of the financial statements. You consider that an audit is not required for this period under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act
- Follow the procedures laid down in the General Directions given by the Charity Commissioners in section 145(5)(b) of the 2011 Act, and
- State whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination was carried out in accordance with the General Directions given by the Charities Commission.

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the Committee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in a full audit, and consequently I do not express an audit opinion on the accounts.

Independent Examiner's Statement

In connection with my examination, no matters have come to my attention:

1. Which give me reasonable cause to believe that in any material respect the requirements
 - a. To keep accounting records in accordance with section 130 of the 2011 Act, and
 - b. To prepare accounts which accord with those accounting recordshave not been met, or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Simon Michael Parker
The Byres
Crook, County Durham
20 April 2023

HERE4HORSES

England & Wales - Charity number 1189709

Accounts

Charity: HERE4HORSES

Charity Number: 1189709

TRUSTEES ANNUAL REPORT FOR YEAR ENDING 31ST DECEMBER 2021

In our first full year as a Registered Charity, we feel proud of our success thus far. We continue without any salaried staff, operating entirely with volunteers.

Despite the continued adverse effects of the pandemic, we stand in a stronger financial position at the beginning of 2022, than at the same point in 2021.

During 2021 we generated a total income of £83,678.42 and total expenditure of £71,100.41 resulting in a surplus of 12,578.01 for the year. The first few months of the year are hardest for us in terms of income generation and this sum will prove invaluable to the continuation of Here4Horses operations in the early part of 2022.

We rescued six ponies following a call for assistance from the National Equine Welfare Council and a further six horses and ponies were admitted throughout the year from individual cases, bringing the total number belonging to the charity, to 46.

Income

All of the Trustees and Committee Members, together with our fantastic supporters, have worked hard to both organise innumerable fundraising activities and identify fundraising events to attend.

There are sadly too many to mention individually, however, examples include One Adoption West Yorkshire who raised hundreds of pounds, in memory of Mandy Prout, our much loved Trustee lost to cancer and a Horse Trailer raffled by local firm, The Feed Warehouse raised a much needed £4000.00.

Local individuals, Riding Schools and Livery Yards have donated tack and rugs and with the outstanding help of local business, The Rug Fairy, (supporting us with hugely subsidised cleaning and repairs), the steady income from sales has been invaluable.

Our Sponsor numbers have continued to grow throughout the year, together with increased participation on the Loanie Pony Scheme.

The significance of grants received, cannot be overestimated – undoubtedly ensuring our solvency throughout 2021.

Here4Horses is now also registered to claim Gift Aid.

Expenditure

A stronger financial position enabled us to fund a more commercially realistic fee, for the boarding of horses and ponies in our care.

Our Chairman, Nicola Endersby MRCVS, continues to make a significant contribution to our viability by providing free vet consultations and treatment, with only medicines and tests to pay for.

The marketing and communications budget has allowed us to develop a highly professional and attractive brand, thanks to Shaun Stoker. This work has undoubtedly increased engagement with a wider audience. The story on social media, of our pony Heidi, continues to attract particularly extraordinary coverage, literally across the globe.

Various items were purchased, primarily to enhance our Trade Stand at events, which has subsequently helped promote our brand and raise our profile further.

The range of Here4Horses branded goods has been extended.

RESERVES POLICY

It was agreed at the Trustee Board meeting of November 16 2021, to set a reserves target of £10,000. This decision was based on the amount of unrestricted funds at the bank and our cash flow forecast.

Currently, fundraising is highly seasonal, however, it is hoped that with the development of our Legacy Project, this will become less so.

Income will continue to be monitored, reviewed monthly and compared with our cash flow projections. Any discrepancies will be identified promptly.

In time, the Trustees will endeavour to accumulate reserves equivalent to three months expenditure.



Securing a better life for Horses and Ponies

AGREED AT COMMITTEE MEETING DATED: 3RD March 2022

SIGNED BY TRUSTEES PRESENT:

Name:.....Signature.....CHAIRMAN

Name:.....Signature.....TREASURER

Name:.....Signature.....SECRETARY

Name:.....Signature.....TRUSTEE

Name:.....Signature.....TRUSTEE

Name:.....Signature.....TRUSTEE

Name:.....Signature..... TRUSTEE

HERE4HORSES ANNUAL ACCOUNTS

Charity number 1189709

1ST January 2021 to 31ST December 2021

INCOME	£	£
DONATIONS	19563.59	
GRANTS	25000.00	
GIFT AID	4164.94	
MERCHANDISE	7036.79	
HORSE RELATED INCOME	7158.13	
FUNDRAISING EVENTS	<u>20754.97</u>	
		83678.42
EXPENDITURE		
HORSE RELATED COSTS	51358.67	
MERCHANDISE	6299.14	
SHOW/FUNDRAISING COSTS	3378.45	
PROMOTION AND PUBLICITY	194.58	
WEBSITE, IT AND PHOTOGRAPHY	5628.00	
PRINTING AND STATIONERY	1104.09	
ADMIN AND INSURANCE	1468.12	
EQUIPMENT	<u>1669.36</u>	
		71100.41



Securing a better life for Horses and Ponies

HERE 4 HORSES (REGISTERED CHARITY NUMBER 1189709)

INDEPENDENT EXAMINER'S REPORT TO THE COMMITTEE OF HERE 4 HORSES

I report on the accounts for the year ended 31st December 2021.

Respective responsibilities of the Committee and Independent Examiner

As members of the Committee you are responsible for the preparation of the financial statements. You consider that an audit is not required for this period under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

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Basis of Independent Examiner's Statement

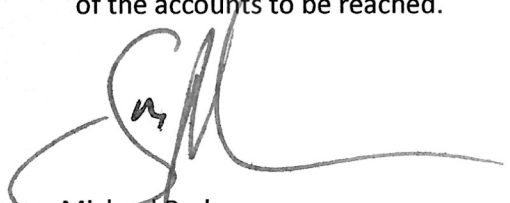
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An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the Committee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in a full audit, and consequently I do not express an audit opinion on the accounts.

Independent Examiner's Statement

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 - b. To prepare accounts which accord with those accounting recordshave not been met, or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Simon Michael Parker
The Byres
High Wooley Farm
Stanley Crook
County Durham

18 March 2022

HERE4HORSES

England & Wales - Charity number 1189709

Accounts

TRUSTEES ANNUAL REPORT for the seven month period May 29th until December 31st 2020

Here4Horses became a registered charity on May 29th 2020.

The Charity had been operational for a little over twelve months, before making the successful registration application to the Charities Commission.

Despite the restrictions caused by the Covid 19 outbreak, there have been many achievements to be proud of.

There was initial disappointment at having to cancel the Charity Launch Event planned for May and then the national lockdown led to all other activities also being cancelled.

Some very successful fundraising events have however taken place and since becoming a registered charity, the magnificent sum of £11,552.00 has been raised for our cause.

A special mention must be made here, of Founding Trustee Claire Robinson, who held a Dressage Event which raised £976.00 and then took part in a Sponsored Walk which raised a further £1869.00.

A successful Rug Sale in October raised £1885.00 - a fantastic total, considering the atrocious weather on the day. Finally, the Christmas Raffle brought in £942.00.

The Trustees would like to sincerely thank everyone who has donated prizes, rugs, saddlery and/or merchandise to sell for our events.

The process of listing our ponies on the website began, which has led to people becoming interested in their life stories and taking out all-important sponsorship – it is anticipated that this activity will increase year on year.

All the amounts listed above do not include Gift Aid – the application for this is progressing.

On the expenditure side of the accounts, the largest cost has been the setting up of our superb website and the on-line shop and it is truly remarkable that we have been able to fund this substantial project within one financial year.

In November we were proud to have our application to join the National Equine Welfare Council accepted. We look forward to working closely with them as our lead body in the future.



Securing a better life for Horses and Ponies

We ended 2020 with 18 horses and ponies in residence and a further 8 placed in foster homes. We were able to partially fund the boarding costs for 10 of the charities' ponies for the year. We are thankful for those who give their time and resources free of charge.

Further generosity from Trustees and supporters; with regard to Veterinary work and Farriery care, have kept our costs low for our first year.

Hopefully, as our fundraising continues to be successful and we roll out our sponsorship offer, we will be able to properly fund all of the horses and ponies in our care, at appropriate commercial rates.

With the on-line shop now up and running, branded merchandise has been purchased to sell via the website and take to Summer Shows. Virus permitting, the team will get out and about in 2021.

With this in mind, a promotional gazebo and banners have been purchased, in order to help raise our profile and promote our work to new audiences.

HERE4HORSES ACCOUNTS

CHARITY NUMBER 1189709

29th May 2020 to 31st December 2020

INCOME	£	£
DONATIONS	11551.94	
XMAS RAFFLE	942.23	
COLLECTION BOXES	39.87	
MERCHANDISE	2574.58	
PONY SPONSORSHIP	538.00	
LOAN PONY	254.44	
FOSTERING PONY	100.00	
DRESSAGE EVENT	976.28	
RUG EVENT	1885.06	
CLAIRES WALK	1869.27	
SHOW REFUND	<u>280.00</u>	
		21011.67

EXPENDITURE	£	£
HORSE RELATED COSTS – LIVERY	7588.00	
-VET	1875.80	
- FARRIER	175.00	
- TRAINING	480.00	
MERCHANDISE	5149.10	
PROMOTION AND PUBLICITY	258.99	
WEBSITE, IT AND PHOTOGRAPHY	7451.05	
PRINTING AND STATIONERY	1586.61	
ADMIN AND INSURANCE	831.77	
EQUIPMENT	<u>2303.85</u>	
		27700.17

INCOME MINUS EXPENDITURE	21011.67
	- <u>27700.17</u>
EQUALS A DEFICIT OF	6688.50

BANK RECONCILIATION

MONEY IN BANK AT 29TH May 2020	8058.80
MINUS DEFICIT	6688.50
EQUALS MONEY IN BANK AT YEAR FINISH	1370.30