

PORTISHEAD LIONS CLUB (CIO)

England & Wales - Charity number 1189653

Details

Other names LIONS CLUB OF PORTISHEAD

Status Registered

Legal form CIO

Registered 2020-05-26

Register [View on the Charity Commission register](#)

Contact

Address 3 Ladymead
Portishead
Bristol
BS20 7LJ

Phone 01275281415

Email info@portisheadlions.club

Website www.portisheadlions.club

Activities

Objects: 3.1 THE OBJECTS OF THE CLUB ARE SUCH PURPOSES AS ARE EXCLUSIVELY CHARITABLE IN ENGLAND & WALES, INCLUDING IN PARTICULAR: 3.1.1 THE ADVANCEMENT OF CITIZENSHIP BY: 3.1.1.1 PROMOTING THE PRINCIPLES OF GOOD CITIZENSHIP; 3.1.1.2 ENCOURAGING MEMBERS TO TAKE AN ACTIVE INTEREST IN THE CIVIC, CULTURAL, SOCIAL AND MORAL WELFARE OF THE COMMUNITY; 3.1.1.3 PROVIDING A FORUM FOR THE OPEN DISCUSSION OF ALL MATTERS OF PUBLIC INTEREST; PROVIDED THAT PARTISAN POLITICS AND SECTARIAN RELIGION SHALL NOT BE DEBATED BY MEMBERS; 3.1.1.4 ENCOURAGING SERVICE-MINDED PEOPLE TO SERVE THEIR COMMUNITY WITHOUT PERSONAL REWARD AND ENCOURAGING THE PROMOTION OF HIGH ETHICAL STANDARDS IN COMMERCE, INDUSTRY, PROFESSIONS, PUBLIC WORKS AND PRIVATE ENDEAVOURS; 3.1.1.5 SUPPORTING YOUTH TO DEVELOP THEIR SKILLS, CAPACITIES AND CAPABILITIES TO ENABLE THEM TO PARTICIPATE IN SOCIETY AS MATURE AND RESPONSIBLE INDIVIDUALS; 3.1.2 PROMOTING THE VOLUNTARY SECTOR FOR THE PUBLIC BENEFIT BY ASSOCIATING WITH LOCAL AUTHORITIES IN A COMMON EFFORT TO ADVANCE EDUCATION AND PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION OR OTHER LEISURE TIME OCCUPATION TO IMPROVE THE CONDITIONS OF LIFE OF PEOPLE IN LOCAL, NATIONAL AND INTERNATIONAL COMMUNITIES; 3.1.3 PROMOTING VOLUNTEERING; 3.1.4 THE RELIEF OF POVERTY AND THE RELIEF OF THOSE IN NEED IN PARTICULAR BY PROVIDING HUMANITARIAN AID AND DISASTER RELIEF; 3.1.5 THE ADVANCEMENT OF HEALTH OR THE SAVING OF LIVES BY PREVENTING AVOIDABLE BLINDNESS, ASSISTING DISABLED PEOPLE TO LEAD INDEPENDENT LIVES OR HELPING TO PREVENT OR MANAGE HEALTH ISSUES; 3.1.6 PROMOTING FOR THE BENEFIT OF THE PUBLIC THE CONSERVATION PROTECTION AND IMPROVEMENT OF THE PHYSICAL AND NATURAL ENVIRONMENT; AND/OR 3.1.7 PROMOTING COMMUNITY PARTICIPATION IN HEALTHY RECREATION. 3.2 NOTHING IN THIS CONSTITUTION SHALL AUTHORISE AN APPLICATION OF THE PROPERTY OF THE CLUB FOR THE PURPOSES WHICH ARE NOT CHARITABLE IN ACCORDANCE WITH SECTION 7 OF THE CHARITIES AND TRUSTEE INVESTMENT (SCOTLAND) ACT 2005.

Activities: Lions Club Of Portishead CIO, make street collections, run a Christmas Float and organise car boot fairs. In Portishead and the surrounding areas.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- North Somerset

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£30,178	£24,530	-	-
2024-06-30	£33,361	£22,232	-	-
2023-06-30	£23,828	£24,443	-	-
2022-06-30	£21,494	£18,640	-	-
2021-06-30	£0	£0	-	-

Trustees

Name	Role	Appointed
Paul Bridgen	Chair	2010-07-01
Adrian Kevin Workman		2023-04-17
Andrew William McBride		2025-09-01
LINDA JANET Denning		2020-05-01
Stewart Alston French		2025-09-01

PORTISHEAD LIONS CLUB (CIO)

England & Wales - Charity number 1189653

Accounts

**PORTISHEAD LIONS CLUB CIO
ANNUAL REPORT OF THE TRUSTEES
YEAR ENDED 30 JUNE 2025**

Reference and administrative details

Portishead is a registered Charitable Incorporated Organisation number 1189653.

The administrative office and operational address is:

3 Ladymead
Portishead
Bristol
BS20 7LJ

Trustees at the date of this report:

Paul Bridgen
Linda Denning
Stewart French
Andrew McBride
Adrian Workman

Bankers:

NatWest Bank Plc
25 High Street
Portishead
Bristol
BS20 6BL

Structure, governance and management

The club was registered as a Charitable Incorporated Organisation on 26 May 2020 but remained dormant until 1 July 2021 when all assets and activities of the Lions Club of Portishead (established 1970) and their Charitable Trust Fund (charity number 280224) were transferred to the CIO.

The trustees include the president, past president, secretary and treasurer of the club and are elected by the members. In selecting individuals for the positions of officers and trustees the members must have regard to the skills, knowledge and experience required for the effective administration of the charity.

Objectives and activities

The objectives of the Club include encouraging members to take an active interest in the civic, cultural, social and moral welfare of the local and wider community and to serve their community without personal reward, to relieve poverty and to support those in need and to participate in projects that advance health or the saving of lives.

Activities include raising funds and providing service to support local organisations and community groups and to support Lions District projects and those of the Lions Club International Foundations, who provide support and relief to people worldwide.

Public benefit

The trustees are of the opinion that they have complied with the duty in section 17(5) of the 2011 Charities Act to have due regard to public benefit guidance published by the Charity Commission. We do not charge for the services that we provide and a significant proportion of the activities that we undertake are to support those in financial need.

Achievements and performance

We continue to maintain, and where necessary replace, the 34 Public Access Defibrillators that we have installed in Portishead and surrounding villages and continue to raise public awareness regarding their location and use.

During December 2024 we raised over £10,000 from our Santa float and activities at the Portishead Street fair. We held two successful car boot sales during 2024/25 and raised funds from our Easter float and flamingos. We also had a successful collection of supplies for Ukraine and raised more than £1000 in donations.

Donations given and services provided during the year include ongoing monthly support to the Portishead food bank, maintenance support to the Portishead Youth and Community Centre, and the provision of financial and practical support to many other local individuals and organisations. In addition, we have supported appeals made by Lions Club International Foundation for donations to support worldwide disasters and emergencies, including providing donations to support people in Ukraine.

Financial review

The club achieved a surplus for the year of £5,648 and has sufficient funds to meet its ongoing financial commitments.

On 30 June 2025 the club had restricted reserves amounting to £27,044 and unrestricted reserves amounting to £26,255.

The report was approved by the Board on 30th March 2026 and signed on its behalf by



Linda Denning
Trustee

**PORTISHEAD LIONS CLUB CIO
RECEIPTS AND PAYMENTS ACCOUNTS FOR THE YEAR ENDED 30 JUNE 2025**

	Unrestricted Funds	Restricted Funds	Total Funds
RECEIPTS			
Income from charitable activities			
Donations	10,731	9,354	20,085
Fundraising activities	5,728	-	5,728
	-----	-----	-----
	16,459	9,354	25,813
	-----	-----	-----
Other income			
Subscriptions	1,657	-	1,657
Other income from members	1,368	-	1,368
	-----	-----	-----
	3,025	-	3,025
	-----	-----	-----
200 Club income	1,340	-	1,340
	-----	-----	-----
	20,824	9,354	30,178
	-----	-----	-----
PAYMENTS			
Charitable expenditure			
Donations to LCIF	600	-	600
Other donations and grants	5,452	524	5,976
Service costs	3,681	7,425	11,106
Fundraising costs	2,638	-	2,638
	-----	-----	-----
	12,371	7,949	20,320
	-----	-----	-----
Administrative costs			
Lions membership and joining fees	1,399	-	1,399
Charter dinner costs	588	-	588
Other costs	1,157	-	1,157
	-----	-----	-----
	3,144	-	3,144
	-----	-----	-----
200 Club costs	1,066	-	1,066
	-----	-----	-----
	16,581	7,949	24,530
	-----	-----	-----
Net receipts/(payments) for the year	£ 4,243	£ 1,405	£ 5,648
	=====	=====	=====

**PORTISHEAD LIONS CLUB CIO
STATEMENT OF ASSETS AS AT 30 JUNE 2025**

	Unrestricted Funds	Restricted Funds	Total Funds
Bank balances at 1 st July 2024	22,012	25,639	47,651
Net receipts/(payments) for the year	4,243	1,405	5,648
	-----	-----	-----
Bank balances at 30 th June 2025	£ 26,255	£27,044	£ 53,299
	=====	=====	=====
 Bank balances on 30 June 2025			
Charity account	16,521	6,651	23,172
Administration account	2,862	-	2,862
Defibrillator accounts	5,370	20,393	25,763
200 Club accounts	1,502	-	1,502
	-----	-----	-----
	£ 26,255	£27,044	£53,299
	=====	=====	=====

Approved by the Board of Trustees on 30th March 2026 and signed on its behalf by



Linda Denning
Trustee



Section A Independent Examiner's Report

Report to the trustees/ members of

Charity Name Portishead Lions Club CIO

On accounts for the year ended

30th June 2025 Charity no (if any) 1189653

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30th June 2025.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
• the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: [Signature]

Date: 04/02/26

Name: JASON HUBBARD

Relevant professional qualification(s) or body (if any):

Address:

150 NEWFOUNDLAND WAY
PORTISHEAD
BRISTOL BS20 7PT

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

PORTISHEAD LIONS CLUB (CIO)

England & Wales - Charity number 1189653

Accounts

**PORTISHEAD LIONS CLUB CIO
ANNUAL REPORT OF THE TRUSTEES
YEAR ENDED 30 JUNE 2024**

Reference and administrative details

Portishead is a registered Charitable Incorporated Organisation number 1189653.

The administrative office and operational address is:

22 Kings Road
Portishead
Bristol
BS20 8HH

Trustees at the date of this report:

Paul Bridgen
Garry Bishop
David Colston
Linda Denning
Adrian Workman

Bankers:

NatWest Bank Plc
25 High Street
Portishead
Bristol
BS20 6BL

Structure, governance and management

The club was registered as a Charitable Incorporated Organisation on 26 May 2020 but remained dormant until 1 July 2021 when all assets and activities of the Lions Club of Portishead (established 1970) and their Charitable Trust Fund (charity number 280224) were transferred to the CIO.

The trustees include the president, past president, secretary and treasurer of the club and are elected by the members. In selecting individuals for the positions of officers and trustees the members must have regard to the skills, knowledge and experience required for the effective administration of the charity.

Objectives and activities

The objectives of the Club include encouraging members to take an active interest in the civic, cultural, social and moral welfare of the local and wider community and to serve their community without personal reward, to relieve poverty and to support those in need and to participate in projects that advance health or the saving of lives.

Activities include raising funds and providing service to support local organisations and community groups and to support Lions District projects and those of the Lions Club International Foundations, who provide support and relief to people worldwide.

Public benefit

The trustees are of the opinion that they have complied with the duty in section 17(5) of the 2011 Charities Act to have due regard to public benefit guidance published by the Charity Commission. We do not charge for the services that we provide and a significant proportion of the activities that we undertake are to support those in financial need.

Achievements and performance

We continue to maintain the 33 Public Access Defibrillators that we have installed in Portishead and surrounding villages continue to raise public awareness regarding their location and use.

During December 2023 we raised over £10,000 from our Santa float and activities at the Portishead Street fair. We held two successful car boot sales during 2023/24 and raised funds from our Easter float and flamingos. In March 2024 we held a Wellbeing event, in conjunction with Portishead Town Council and the Somerset Prostate Support Association, which resulted in over 250 people receiving PSA tests and tests for other conditions.

Donations given and services provided during the year include ongoing monthly support to the Portishead food bank, provision of a holiday for two deserving families, maintenance support to the local Youth club, and the provision of financial and practical support to many other local individuals and organisations. In addition, we have supported appeals made by Lions Club International Foundation for donations to support worldwide disasters and emergencies, including providing donations to support people in Ukraine.

Financial review

The club achieved a surplus for the year of £11,129 and has sufficient funds to meet its ongoing financial commitments.

On 30 June 2024 the club had restricted reserves amounting to £25,639 and unrestricted reserves amounting to £22,012.

The report was approved by the Board on 14th April 2025 and signed on its behalf by



Paul Bridgen
Trustee

**PORTISHEAD LIONS CLUB CIO
RECEIPTS AND PAYMENTS ACCOUNTS FOR THE YEAR ENDED 30 JUNE 2024**

	Unrestricted Funds	Restricted Funds	Total Funds
RECEIPTS			
Income from charitable activities			
Grants	-	5,500	5,500
Donations	11,282	11,725	23,007
Fundraising activities	1,636	-	1,636
	-----	-----	-----
	12,918	17,225	30,143
	-----	-----	-----
Other income			
Subscriptions	779	-	779
Other income from members	1,323	-	1,323
	-----	-----	-----
	2,102	-	2,102
	-----	-----	-----
200 Club income	1,116	-	1,116
	-----	-----	-----
	16,136	17,225	33,361
	-----	-----	-----
PAYMENTS			
Charitable expenditure			
Donations to LCIF	700	-	700
Other donations and grants	3,032	-	3,032
Service costs	5,085	8,842	13,927
Fundraising costs	565	-	565
	-----	-----	-----
	9,382	8,842	18,224
	-----	-----	-----
Administrative costs			
Lions membership and joining fees	1,569	-	1,569
Charter dinner costs	882	-	882
Other costs	477	-	477
	-----	-----	-----
	2,928	-	2,928
	-----	-----	-----
200 Club costs	1,080	-	1,080
	-----	-----	-----
	13,390	8,842	22,232
	-----	-----	-----
Net receipts/(payments) for the year	£ 2,746	£ 8,383	£ 11,129
	=====	=====	=====

**PORTISHEAD LIONS CLUB CIO
STATEMENT OF ASSETS AS AT 30 JUNE 2024**

	Unrestricted Funds	Restricted Funds	Total Funds
Bank balances at 1 July 2023	19,266	17,256	36,522
Net receipts/(payments) for the year	2,746	8,383	11,129
	-----	-----	-----
Bank balances at 30 June 2024	£ 22,012	£25,639	£ 47,651
	=====	=====	=====

Bank balances on 30 June 2024

Charity account	12,432	6,000	18,432
Administration account	2,922	-	2,922
Defibrillator accounts	5,429	19,639	25,068
200 Club accounts	1,229	-	1,229
	-----	-----	-----
	£ 22,012	£25,639	£47,651
	=====	=====	=====

Approved by the Board of Trustees on 14th April 2025 and signed on its behalf by



Paul Bridgen
Trustee



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Portishead Lions Club CIO

**On accounts for the year
ended**

30th June 2024

**Charity no
(if any)** 1189653

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30th June 2024.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

**Independent
examiner's statement**

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: N. J. Strachan

Date: 13/14/2025

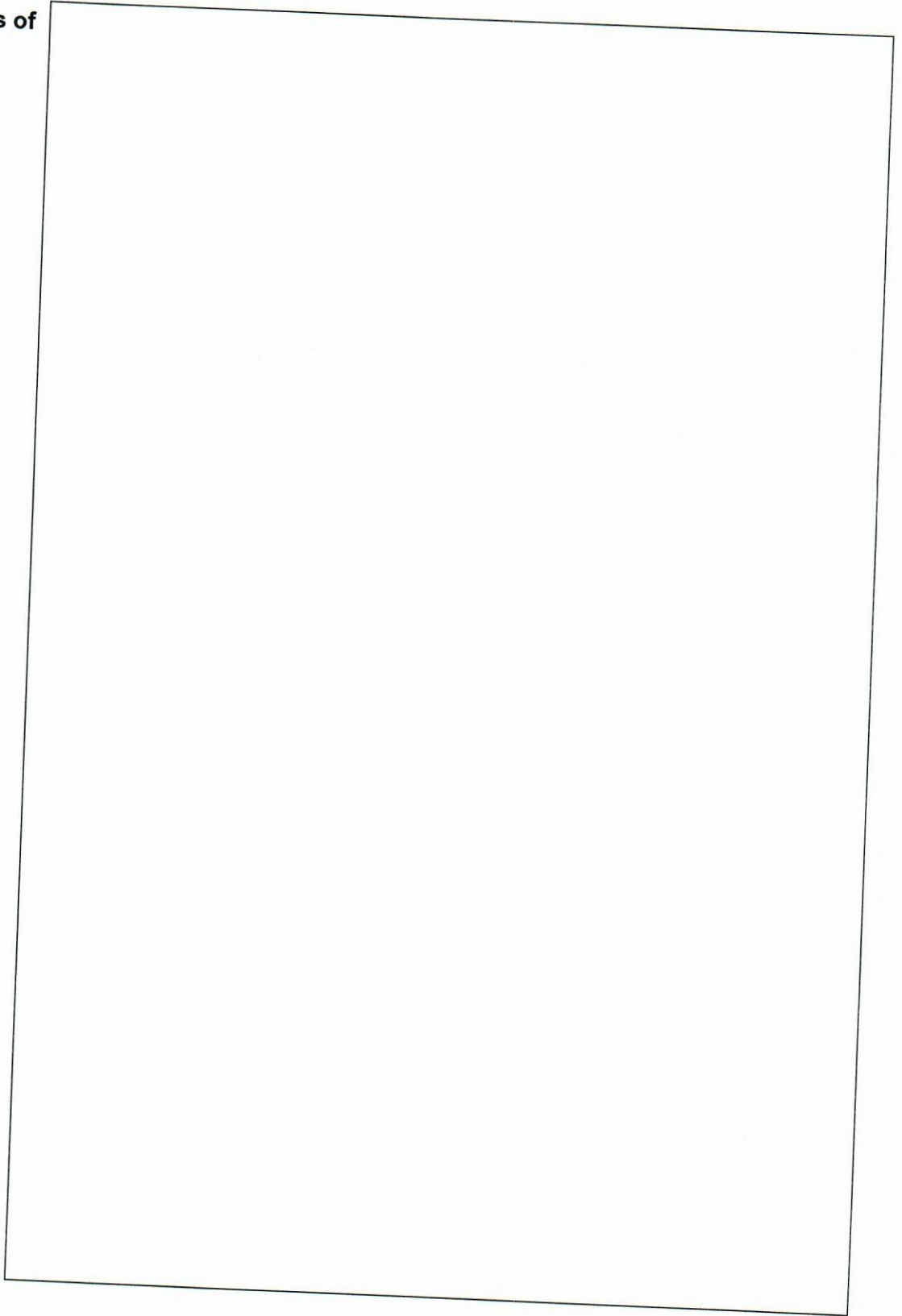
Name: NICOLA JANE STRACHAN

**Relevant professional
qualification(s) or body
(if any):**

Address: 95 GUILLEMOT ROAD
PORTISHEAD
BS20 7PG

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



PORTISHEAD LIONS CLUB (CIO)

England & Wales - Charity number 1189653

Accounts

**PORTISHEAD LIONS CLUB CIO
ANNUAL REPORT OF THE TRUSTEES
YEAR ENDED 30 JUNE 2023**

Reference and administrative details

Portishead is a registered Charitable Incorporated Organisation number 1189653.

The administrative office and operational address is:

22 Kings Road
Portishead
Bristol
BS20 8HH

Trustees at the date of this report:

Paul Bridgen
David Colston
Linda Denning
Adian Workman

Bankers:

HSBC Bank Plc
40 High Street
Portishead
Bristol
BS20 6EN

Structure, governance and management

The club was registered as a Charitable Incorporated Organisation on 26 May 2020 but remained dormant until 1 July 2021 when all assets and activities of the Lions Club of Portishead (established 1970) and their Charitable Trust Fund (charity number 280224) were transferred to the CIO.

The trustees include the president, past president, secretary and treasurer of the club and are elected by the members. In selecting individuals for the positions of officers and trustees the members must have regard to the skills, knowledge and experience required for the effective administration of the charity.

Objectives and activities

The objectives of the Club include encouraging members to take an active interest in the civic, cultural, social and moral welfare of the local and wider community and to serve their community without personal reward, to relieve poverty and to support those in need and to participate in projects that advance health or the saving of lives.

Activities include raising funds and providing service to support local organisations and community groups and to support Lions District projects and those of the Lions Club International Foundations, who provide support and relief to people worldwide.

Public benefit

The trustees are of the opinion that they have complied with the duty in section 17(5) of the 2011 Charities Act to have due regard to public benefit guidance published by the Charity Commission. We do not charge for the services that we provide and a significant proportion of the activities that we undertake are to support those in financial need.

Achievements and performance

We have recently completed the installation of our 33rd Public Access Defibrillator in Portishead and surrounding villages and we continue to work to maintain these and to raise public awareness regarding their location and use.

During December 2022 we raised over £7,900 from our Santa float and activities at the Portishead Street fair. We held two successful car boot sales during the 2022/23 and raised funds from our Easter float and flamingos. In March 2023 we held our second prostate testing event in conjunction with the Somerset Prostate Support Association, which resulted in 249 men being tested.

Donations given and services provided during the year include ongoing monthly support to the Portishead food bank, heart monitor for the local medical practice, maintenance support to the local Youth club, and the provision of financial and practical support to many other local individuals and organisations. In addition, we have supported appeals made by Lions Club International Foundation for donations to support worldwide disasters and emergencies, including providing donations to support people in Ukraine.

Financial review

The club incurred a small deficit for the year of £615 and has sufficient funds to meet its ongoing financial commitments.

On 30 June 2023 the club had restricted reserves amounting to £17,256 and unrestricted reserves amounting to £19,266.

The report was approved by the Board on 4th September 2023 and signed on its behalf by

Paul Bridgen
Trustee

**PORTISHEAD LIONS CLUB CIO
RECEIPTS AND PAYMENTS ACCOUNTS FOR THE YEAR ENDED 30 JUNE 2023**

	Unrestricted Funds	Restricted Funds	Total Funds
RECEIPTS			
Income from charitable activities			
Grants	-	3,000	3,000
Donations	9,558	3,768	13,326
Fundraising activities	2,536	-	2,536
	-----	-----	-----
	12,094	6,768	18,862
	-----	-----	-----
Other income			
Subscriptions	1,839	-	1,839
Other income from members	1,831	-	1,831
	-----	-----	-----
	3,670	-	3,670
	-----	-----	-----
200 Club income	1,296	-	1,296
	-----	-----	-----
	17,060	6,768	23,828
	-----	-----	-----
PAYMENTS			
Charitable expenditure			
Donations to LCIF	1,100	-	1,100
Other donations and grants	7,787	1,645	9,432
Service costs	4,392	4,449	8,841
Fundraising costs	465	-	465
	-----	-----	-----
	13,744	6,094	19,838
	-----	-----	-----
Administrative costs			
Lions membership and joining fees	1,331	-	1,331
Charter dinner costs	839	-	839
Other costs	1,128	-	1,128
	-----	-----	-----
	3,298	-	3,298
	-----	-----	-----
200 Club costs	1,307	-	1,307
	-----	-----	-----
	18,349	6,094	24,443
	-----	-----	-----
Net receipts/(payments) for the year	£ (1,289)	674	£ (615)
	=====	=====	=====

**PORTISHEAD LIONS CLUB CIO
STATEMENT OF ASSETS AS AT 30 JUNE 2023**

	Unrestricted Funds	Restricted Funds	Total Funds
Bank balances at 1 July 2022	19,939	15,427	35,366
Bank balances transferred from Lions Club of Portishead	616	1,155	1,771
Net receipts/(payments) for the year	(1,289)	674	(615)
	-----	-----	-----
Bank balances at 30 June 2023	£ 19,266	£17,256	£ 36,522
	=====	=====	=====

Bank balances on 30 June 2023

Charity account	6,706	-	6,706
Collection account	4,350	6,000	10,350
Administration account	3,517	-	3,517
Defibrillator accounts	3,500	11,256	14,756
200 Club accounts	1,193	-	1,193
	-----	-----	-----
	£ 19,266	£17,256	£36,522
	=====	=====	=====

Approved by the Board of Trustees on 4th September 2023 and signed on its behalf by

Paul Bridgen
Trustee

PORTISHEAD LIONS CLUB (CIO)

England & Wales - Charity number 1189653

Accounts

**PORTISHEAD LIONS CLUB CIO
ANNUAL REPORT OF THE TRUSTEES
YEAR ENDED 30 JUNE 2022**

Reference and administrative details

Portishead is a registered Charitable Incorporated Organisation number 1189653.

The administrative office and operational address is:

22 Kings Road
Portishead
Bristol
BS20 8HH

Trustees at the date of this report and those who served during the year are as follows:

Linda Denning
Paul Bridgen
David Colston
Patrick Chavasse
Roy Shaw

Bankers:

HSBC Bank Plc
40 High Street
Portishead
Bristol
BS20 6EN

Structure, governance and management

The club was registered as a Charitable Incorporated Organisation on 26 May 2020 but remained dormant until 1 July 2021 when all assets and activities of the Lions Club of Portishead (established 1970) and their Charitable Trust Fund (charity number 280224) were transferred to the CIO.

The trustees include the president, vice president, secretary and treasurer of the club and are elected by the members. In selecting individuals for the positions of officers and trustees the members must have regard to the skills, knowledge and experience required for the effective administration of the charity.

Objectives and activities

The objectives of the Club include encouraging members to take an active interest in the civic, cultural, social and moral welfare of the local and wider community and to serve their community without personal reward, to relieve poverty and to support those in need and to participate in projects that advance health or the saving of lives.

Activities include raising funds and providing service to support local organisations and community groups and to support Lions District projects and those of the Lions Club International Foundations, who provide support and relief to people worldwide.

Public benefit

The trustees are of the opinion that they have complied with the duty in section 17(5) of the 2011 Charities Act to have due regard to public benefit guidance published by the Charity Commission. We do not charge for the services that we provide and a significant proportion of the activities that we undertake are to support those in financial need.

Achievements and performance

We have recently completed the installation of our 33rd Public Access Defibrillator in Portishead and surrounding villages and we continue to work to maintain these and to raise public awareness regarding their location and use.

During December 2021 we raised over £7,800 from our Santa float and activities at the Portishead street fair. We held two successful car boot sales during 2022 and also raised funds from our Easter float and flamingos. In March 2022 we held our first prostate testing event in conjunction with the Somerset Prostate Support Association, which resulted in 230 men being tested.

Donations given and services provided during the year include ongoing monthly support to the Portishead food bank, maintenance support to the local Youth club, and the provision of financial and practical support to many other local individuals and organisations. In addition, we have supported appeals made by Lions Club International Foundation for donations to support worldwide disasters and emergencies, including providing donations to support people in Ukraine.

Financial review

The club achieved a surplus for the year of £2,854 and has sufficient funds to meet its ongoing financial commitments.

At 30 June 2022 the club had restricted reserves amounting to £15,427 and unrestricted reserves amounting to £19,940.

The report was approved by the Board on 15 March 2023 and signed on its behalf by



Linda Denning
Trustee

**PORTISHEAD LIONS CLUB CIO
RECEIPTS AND PAYMENTS ACCOUNTS FOR THE YEAR ENDED 30 JUNE 2022**

	Unrestricted Funds	Restricted Funds	Total Funds
RECEIPTS			
Income from charitable activities			
Grants	-	2,000	2,000
Donations	8,749	3,408	12,157
Fundraising activities	3,570	-	3,570
	-----	-----	-----
	12,319	5,408	17,727
	-----	-----	-----
Other income			
Subscriptions	1,058	-	1,058
Other income from members	1,775	-	1,775
	-----	-----	-----
	2,833	-	2,833
	-----	-----	-----
200 Club income	934	-	934
	-----	-----	-----
	16,086	5,408	21,494
	-----	-----	-----
PAYMENTS			
Charitable expenditure			
Donations to LCIF	1,700	366	2,066
Other donations and grants	3,247	-	3,247
Service costs	1,377	6,046	7,423
Fundraising costs	1,659	-	1,659
	-----	-----	-----
	7,983	6,412	14,395
	-----	-----	-----
Administrative costs			
Lions membership and joining fees	1,120	-	1,120
Charter dinner costs	1,417	-	1,417
Other costs	212	-	212
	-----	-----	-----
	2,749	-	2,749
	-----	-----	-----
200 Club costs	1,496	-	1,496
	-----	-----	-----
	12,228	6,412	18,640
	-----	-----	-----
 Net receipts/(payments) for the year	 £ 3,858	 £ (1,004)	 £2,854
	=====	=====	=====

**PORTISHEAD LIONS CLUB CIO
STATEMENT OF ASSETS AS AT 30 JUNE 2022**

	Unrestricted Funds	Restricted Funds	Total Funds
Net receipts/(payments) for the year	3,858	(1,004)	2,854
Bank balances transferred from Lions Club of Portishead on 1 July 2021	16,081	16,431	32,512
	-----	-----	-----
Bank balances at 30 June 2022	£ 19,939	£15,427	£ 35,366
	=====	=====	=====

Bank balances at 30 June 2022

Charity account	3,240	-	3,240
Collection account	13,177	6,000	19,177
Administration account	2,935	-	2,935
Defibrillator account	-	9,427	9,427
200 Club account	588	-	588
	-----	-----	-----
	£ 19,939	£15,427	£ 35,366
	=====	=====	=====

Approved by the Board of Trustees on 15 March 2023 and signed on its behalf by



Linda Denning
Trustee

PORTISHEAD LIONS CLUB (CIO)

England & Wales - Charity number 1189653

Accounts

**PORTISHEAD LIONS CLUB CIO
ANNUAL REPORT OF THE TRUSTEES
PERIOD ENDED 30 JUNE 2021**

Reference and administrative details

Portishead is a registered Charitable Incorporated Organisation number 1189653.

The administrative office and operational address is:

22 Kings Road
Portishead
Bristol
BS20 8HH

Trustees at the date of this report and those who served during the year are as follows:

Linda Denning
Paul Bridgen
David Colston
Patrick Chavasse
Roy Shaw

Bankers:

HSBC Bank Plc
40 High Street
Portishead
Bristol
BS20 6EN

Structure, governance and management

The club was registered as a Charitable Incorporated Organisation on 26 May 2020 but remained dormant until 1 July 2021 when all assets and activities of the Lions Club of Portishead (established 1970) and their Charitable Trust Fund (charity number 280224) were transferred to the CIO.

The trustees include the president, vice president, secretary and treasurer of the club and are elected by the members. In selecting individuals for the positions of officers and trustees the members must have regard to the skills, knowledge and experience required for the effective administration of the charity.

Objectives and activities

The objectives of the Club include encouraging members to take an active interest in the civic, cultural, social and moral welfare of the local and wider community and to serve their community without personal reward, to relieve poverty and to support those in need and to participate in projects that advance health or the saving of lives.

Activities include raising funds and providing service to support local organisations and community groups and to support Lions District projects and those of the Lions Club International Foundations, who provide support and relief to people worldwide.

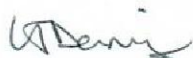
Public benefit

The trustees are of the opinion that they have complied with the duty in section 17(5) of the 2011 Charities Act to have due regard to public benefit guidance published by the Charity Commission. We do not charge for the services that we provide and a significant proportion of the activities that we undertake are to support those in financial need.

Achievements and performance and financial review

There were no activities during the year ended 30 June 2021.

The report was approved by the Board on 15 March 2023 and signed on its behalf by



Linda Denning
Trustee

PORTISHEAD LIONS CLUB CIO RECEIPTS AND PAYMENTS ACCOUNTS FOR THE PERIOD ENDED 30 JUNE 2021

RECEIPTS	0
PAYMENTS	0
Net receipts/(payments) for the period	----- 0 =====