

**Wetherby and District Rotary Club Charitable Foundation**  
**Trustees' Annual Report for the financial year ending 30 June 2025**

**Charity Name**

Wetherby and District Rotary Club Charitable Foundation.

The charity is not known by any other names.

**Registered Charity Number**

1189521

**Charity's Principal Address**

Hartlaw LLP  
63 St James Street  
Wetherby  
West Yorkshire  
LS22 6RS  
United Kingdom

**Charity Trustees**

<b>Name</b>	<b>Role</b>	<b>Date of Appointment</b>	<b>Other Trusteeships</b>
Nicholas Ralph Dyson	Chair	18 May 2020	Christopher Lambert Foundation  Barry Green Memorial  Fund Charitable Incorporated Organisation None on record
Phillip Edward Murphy	Trustee	18 May 2020	None on record
Rebecca Elizabeth Lee	Trustee	18 May 2020	None on record
Anthony David Gladstone Coates	Trustee	18 May 2020	None on record
Simon George Anthony Hawkins	Trustee	18 May 2020	None on record

All of the Trustees acted for the whole year.

No Custodian Trustee has been appointed.

### **Description of the Charity's Trusts**

The governing document is the Charity's Constitution dated 11 September 2019.

The Charity is constituted as a Charitable Incorporated Organisation.

The Trustees and membership of the Charity is open to any full or honorary member of Wetherby and District Rotary Club. Trustees are elected by that club by ballot in open meeting.

### **Summary of the objects of the Charity**

The Charity was formed for general charitable purposes particularly involving education and training, assistance with disabilities and the prevention and relief of poverty.

### **Main activities**

The charity has sponsored Youth Speaks (which provides educational support for primary school children locally), Martin House (a local hospice) and the Wheelchair Foundation. The Charity has supported Rotary Foundation, (which is the Rotary movements central charitable organisation). In addition, the Charity has made sundry small donations to local charities.

### **Main achievements during the year**

The Trustees feel that the Charity's main achievements during the year are those in support of local youth.

### **Financial position**

The Charity has a positive bank balance as at 30 June 2024 of £3,501.56. It is able to call upon Wetherby and District Rotary Club to provide support when required.

Approved by the Trustees on the date hereof.

Signed on behalf of the Charity's Trustees

Nicholas Ralph Dyson, Chair  
Date 06.05.2026

Ref: 9998/08

Charity Number: 1189521

**WETHERBY & DISTRICT ROTARY CLUB CHARITABLE FOUNDATION**

Accounts

For the year ended 30th June 2025

Brays  
Chartered Accountants  
Riverview Court  
Castle Gate  
Wetherby  
LS22 6LE

**WETHERBY & DISTRICT ROTARY CLUB CHARITABLE FOUNDATION**

**Approval of financial information**

We approve the financial information which comprises the Income and Expenditure account and Balance Sheet for the period ended 30 June 2025.

We acknowledge our responsibilities for the financial information and for providing Brays of Wetherby Ltd with all the information and explanations necessary for its compilation.

**N Dyson**  
**Trustee**

Date:

## **WETHERBY & DISTRICT ROTARY CLUB CHARITABLE FOUNDATION**

### **Independent Examiner's Report for the year ended 30 June 2025**

We report on the accounts of the Trust for the year ended 30 June 2025.

#### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the general Directions given by the Charity Commissioner under section 145(5)(b) of the 2011 Act; and
- examine the accounts under section 145 of the 2011 Act;

#### **Basis of independent examiner's report**

Our examination was carried out in accordance with the general Directions given by the Charity Commissioner. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanation from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### **Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

1. Which give us reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 130 of the 2011 Act; and
  - to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act

have not been met, or:

2. to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

Jonathan Crossley FCA

Brays Chartered Accountants, Riverview Court, Castle Gate, Wetherby, West Yorkshire, LS22 6LE

# WETHERBY & DISTRICT ROTARY CLUB CHARITABLE FOUNDATION

## Income & Expenditure account for the year ended 30 June 2025

	2025		2024	
	£	£	£	£
<b>Income:</b>				
Weekly Raffle	540		566	
Youth Speaks Sponsors	4,750		1,000	
Charity Box	386		477	
Yorkshire Air Ambulance	1,000		500	
Grant for R Y L A	-		162	
General Donations	2,160		-	
Tax Refund	627		-	
Rotary Foundation	-		-	
		9,463		2,705
<b>Expenditure:</b>				
Rotary Foundation	150		190	
RYLA	162		525	
Youth Speaks costs	4,795		-	
Yorkshire Air Ambulance	1,000		1,000	
Martin House	195		260	
Wheelchair Foundation	-		500	
Physio Net	500		-	
Ukraine Appeal	200		-	
Radio Tempo	500		-	
Asylum Assistance	1,000		-	
Sundry Small Donations	300		-	
		8,802		2,475
	£	661	£	230

**WETHERBY & DISTRICT ROTARY CLUB CHARITABLE FOUNDATION**  
**Charity Number - 1189521**

**Balance Sheet as at 30 June 2025**

	<b>2025</b>		<b>2024</b>	
	<b>£</b>	<b>£</b>	<b>£</b>	<b>£</b>
Assets		3,728		2,841
Less: Liabilities	-	227	-	
		<hr/>		<hr/>
Total Net Assets	<b>£</b>	3,502	<b>£</b>	2,841
		<hr/> <hr/>		<hr/> <hr/>
<i>Funds:</i>				
Unrestricted funds b/fwd		2,841		2,611
Balance transferred from Club Charity Account		-		-
Surplus/Deficit		661		230
		<hr/>		<hr/>
Total funds	<b>£</b>	3,502	<b>£</b>	2,841
		<hr/> <hr/>		<hr/> <hr/>