



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	6	April	2022		5 th	April	2023

Section A Reference and administration details

Charity name	Lucky's Legacy Rescue
Other names charity is known by	n/a
Registered charity number (if any)	1189471
Charity's principal address	14b Station Road
	Skelmanthorpe
	Huddersfield
Postcode	HD8 9AU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Estelle Wilkinson			n/a
2	April O'Connell			Estelle Wilkinson
3	Jack Saunders			Estelle Wilkinson
4				
5				
6				
7				
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10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
As Above	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
n/a		

Name of chief executive or names of senior staff members (Optional information)

n/a – As per trustee names above

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO – Foundation. Registered 13 th May 2020
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Elected and appointed by Estelle Wilkinson - Founder

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none">• policies and procedures adopted for the induction and training of trustees;• the charity's organisational structure and any wider network with which the charity works;• relationship with any related parties;• trustees' consideration of major risks and the system and procedures to manage them.	<p>Lucky's Legacy Rescue provides services and advocacy to help animals in need.</p> <p>Working with shelters in Romania, assisting with the care and rehoming of dogs.</p> <p>Providing after care support for adopters in the form of advice and training and where necessary rehoming or rehabilitating within the UK.</p> <p>Lucky's Legacy Rescue has the following policies in place:</p> <ul style="list-style-type: none">- Volunteer Management Policy- Reserves Policy- Risk Management Policy (This includes reference to financial, environmental, and political risks)- Complaints Policy <p>Lucky's Legacy Rescue consists of 3 trustees and for the period of the annual report a total of 30 UK based volunteers. We partnered with 1 shelters in Romania for the period of the annual report.</p>
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Lucky's Legacy Rescue objectives are to promote humane behaviours towards animals by providing appropriate care, protection, treatment and security for animals which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage. And to educate the public in matters pertaining to animal welfare in general. And to prevent the cruelty and suffering among animals.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

For the period 6th April 2022 to 5th April 2023 Lucky's Legacy Rescue engaged with 1 shelter in Romania (Solca Saved by the Vet), mainly for the purpose of supporting with the care of the animals and rehoming to safe and secure environments where they will be free from future harm.

Lucky's Legacy Rescue volunteers and lead trustee Estelle Wilkinson continued to visit the shelter in Romania to ensure that the facilities and care of the shelter staff met with our high expectations of standard for animal care. This also allowed us to assess dogs which enabled a more robust matching process for rehoming.

Lucky's Legacy Rescue has a robust rehoming application process, which involves pre-screening application, telephone interview and home check. All rehoming decisions are made collectively by the rehoming team and there are no unilateral rehoming decisions made. This ensures the avoidance of any conflict of interest between potential adopter and volunteer and ensures that a wide variety of perspectives are taken.

Lucky's does not rehome adult rescue dogs to families with children under 4 years old to ensure the safety of the children and prevent dogs that may have unknown histories becoming triggered in an environment where young children reside.

In addition to the care and rehoming of the animals, Lucky's Legacy Rescue also raises funds to support spay & neuter campaigns. These campaigns are critical to getting to the root cause of the stray dog population issues in Romania.

All Lucky's Legacy Rescue trustees have signed and adhere to the Charities commissions 'Declaration of Eligibility and Responsibility'

Additional details of objectives and activities (Optional information)

n/a

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

For the period 6th April 2022 to 5th April 2023 Lucky's Legacy Rescue achieved the following:

- 32 dogs rehomed.
- 650 dogs spayed or neutered as part of a campaign in partnership with a local veterinary surgery, this is our largest number of animals spayed in a year and something we are very proud of as it tackles the root cause of stray animals.
- During this period there was a DEFRA ban which prevented the transportation of animals from Romania to the UK. This had a profound impact on the charity and saw a huge reduction in adoption fees as there was a reduction in the number of animals that could be rehomed.
We doubled down on spay and neuter campaigns during the period.
- Our Romanian partners applied for Authorised shelter status, in order to apply considerable improvements to the shelter where required this included the addition of storage containers, a dedicated office space, viewing area for adopters and paved areas around all kennels. We also further enhanced the dog play and enrichment areas to further enhance the animals quality of life.

Lucky's Legacy Rescue is entirely volunteer lead and supported, this is something we are extremely proud of. All our volunteers give their free time to support in various aspects of the day to day running of the charity such as social media, rehoming, administration, and practical volunteering with our partner shelters in Romania.

All funds raised go towards the care, rehoming, and rehabilitation of the animals.

Section E

Financial review

Brief statement of the charity's policy on reserves

Lucky's Legacy Rescue has a Reserves Policy which can be viewed by request at any time.

Our policy outlines our intent to where possible spend funds raised as soon as possible.

The use of reserve funds held allows us to draw down funds in the event of an emergency such as sudden or unexpected veterinary treatment for an animal in our care, for example lifesaving surgery.

Our reserve funds also allow us to provide back up support to adopters if UK rehoming and/or rehabilitation is required.

By maintaining some reserve funds this means that the day to day running of the charity is not disrupted in these eventualities.

We still plan to acquire a functional asset of land within the UK to support even more rehabilitation locally. Reserve funds continue to be held to support this vision.

Details of any funds materially in deficit

n/a

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Lucky's Legacy Rescue funds principally arise from donations from the general public, predominantly within the UK.

For the period of the annual report, Lucky's Legacy Rescue received no government grant or funding.

Section F

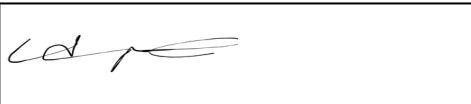
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity’s trustees

Signature(s)		
Full name(s)	April Sian	O'Connell
Position (eg Secretary, Chair, etc)	Trustee	
Date	29/03/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Lucky's Legacy Rescue

1189471

Receipts and payments accounts

CC16a

For the period
from

4/6/2022


To

4/5/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Adoption Fees	£15,808.00	-	-	15,808	-
Donations	£79,739.83	-	-	79,740	-
Sponsorship	£38,050.30	-	-	38,050	-
Fundraising Events	£ -	-	-	-	-
Bank interest	£ 16.89	-	-	17	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	133,615	-	-	133,615	-
A2 Asset and investment sales, (see table).					
n/a	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	133,615	-	-	133,615	-
A3 Payments					
Insurance	£ 381.54	-	-	382	-
Telephone / Website & Postage and admin	£ 1,066.11	-	-	1,066	-
Donation to romanian shelter inc vet bills and spay & neuter	£ 90,791.20	-	-	90,791	-
UK transport	£ 1,035.40	-	-	1,035	-
Romania Transport	£ 6,430.00	-	-	6,430	-
Volunteer Expenses	£ 4,050.08	-	-	4,050	-
UK kennels, vets and shelter kennel supplies	£ 10,330.14	-	-	10,330	-
Pet track	£ 64.80	-	-	65	-
Additional UK kennel fees	£ 6,409.22	-	-	6,409	-
Refund	£ 415.00	-	-	415	-
	120,973	-	-	120,973	-
A4 Asset and investment purchases, (see table)					
n/a	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	120,973	-	-	120,973	-
Net of receipts/(payments)	12,642	-	-	12,642	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	63,426	-	-	63,426	-
Cash funds this year end	76,068	-	-	76,068	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Starling	9,255	-	-
	Virgin	41,189	-	-
	Paypal	25,624	-	-
	Total cash funds	76,068	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	n/a	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	n/a		-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	n/a		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	n/a		-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		April O'Connell - Trustee	3/29/2024	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Lucky's Legacy Rescue

On accounts for the year
ended

05/04/2023

Charity no
(if any)

1189471

Set out on pages

N/A

(remember to include the page numbers of additional sheets)

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05 / 04 / 2023**.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Alice Bedford

Date: 1/4/24

Name:

Alice Bedford

Relevant professional
qualification(s) or body
(if any):

ACCA

Address:

7 Lark Hill

Mickleover
Derby, DE3 0US

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/A