

Bristol Jewish Burial Society (Chevra Kadisha)

Founded in 1743

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Trustees Meeting 8pm, 17 October, 2024

Minutes of Meeting

Present: Alan Elkan (Chair+Trustee), Sam Baum and Yoram Adani Trustees

1.0. Previous Minute for 1/4/24 agreed

2.0 Registration of our 3 sites with the Land Registry

The Land Registry had misunderstood the needs for registration so have canceled the applications. Solicitor has reapplied.

3.0 Sites

3.1 Barton Vale

Concern over ongoing maintenance costs for this site which is no longer used. Ben Bar Orian charges £600 2-3 per year. Are there cheaper alternatives? Agreed to have a site visit on Sunday November 10. Sam to look into alternative gardeners and links to school. Alan and Sam to find out who is responsible for the back wall adjacent to Sweetman Place.

3.2 Fishponds

Overflow leak now fixed.

3.3 Memorial Woodlands

£2,760 maintenance costs this year .

4.0 Deaths

There were 2 deaths this past year, Arnold Greenwood April 2024 and John Hecht May 2024. Both of whose families paid the £4,200 fee.

5.0 Open Days

No open day this year at Fishponds due to lack of availability from both Sam and Yoram. But £700 in donations have been received. We discussed the possibility of setting up a digital donations system on a Bristol Chevra website. Sam to explore these options.

Registered Address:
3 Coronation Road
Downend
South Gloucestershire BS16 5SN

Charitable Incorporated Organisation No: 1189458

Chairperson, Treasurer and Trustee,: Alan Elkan - alanelkan44@gmail.com, 07967 979 137
Trustee: Yoram Adani - adaniyoram@gmail.com, 07855 337 805
Trustee: Sam Baum - sam@studiobaum.com, 07973 818 668

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6.0 Finances

Currently ?

We are now using Quick Books which costs us £1,000 per year.

7.0 Funeral costs

Very much the same as last year, Harris' charges £2,500 for a weekday funeral, Memorial Woodlands charges an additional £930 for working with them. We now charge £4,200. Our only income is from deaths and donations. We still need to explore extending our reach and trying to find funds from bigger Jewish organizations. Sam to explore some more.

8.0 Records

The records have been sent to Alan Tobias to update.

9.0 Chairmanship change

Still pending.

Meeting Ended 11.30am

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Bristol Jewish Burial Society

Bank Accounts - movement for the year ending 31 December 2024

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	31 December 2024 £	31 December 2023 £
<u>B/f bank balances</u>		
NatWest current account	9,250.97	27,071.19
Cash	385.00	85.00
NatWest deposit account	-	441.95
Bath Building Society	10,588.92	10,328.74
Santander Bond	81,445.57	81,445.57
Triodos	61,332.44	80,879.82
	<u>163,002.90</u>	<u>200,252.27</u>

Receipts

Funerals and Headstones receipts	3,360.00	12,400.00
Donations and subs in	1,764.61	1,055.00
Interest Bath Building Society	227.29	260.18
Interest NatWest Deposit	-	1.22
Transfer	-	197.26
Interest Triodos	1,752.36	1,452.62
Interest Santander	1,193.79	0.00
	<u>8,298.05</u>	<u>15,366.28</u>

Transfers in

Transfer from Bath Building Society	4,000.00	-
Transfer from Santander Bond	81,445.57	-
Transfer from Triodos	-	21,000.00
	<u>85,445.57</u>	<u>21,000.00</u>

Payments

Funeral Expenses	3,530.60	6,750.00
Utilities	592.11	485.76
Sundry	435.00	178.55
Repairs & Renewals	1,708.00	37,407.80
Accountant	1,302.00	780.00
Insurances	1,592.90	2,203.04
Grass & grounds works	6,450.00	4,500.00
Bank Charges	10.50	10.50
Petty Cash withdrawal	-	300.00
Transfer out Bath Building Society	4,000.00	-
Transfer out Santander Bond	81,445.57	-
Transfer out Triodos	-	21,000.00

	<u>101,066.68</u>	<u>73,615.65</u>
<u>C/f bank balances</u>		
NatWest current account	85,778.83	9,250.97
Cash	-	385.00
Bath Building Society	6,816.21	10,588.92
Santander Bond	-	81,445.57
Triodos	63,084.80	61,332.44
	<u>155,679.84</u>	<u>163,002.90</u>