

THE FISHER CHARITABLE TRUST

England & Wales · Charity number 1189317

Details

Status Registered

Legal form Trust

Registered 2020-05-04

Register [View on the Charity Commission register](#)

Contact

Address Paradigm Norton
Paradigm House
72-74 Macrae Road
Pill
Bristol
BS20 0DD

Phone 01275370670

Email cmurphy@pnfp.co.uk

Activities

Objects: THE OBJECTS ARE FOR THE BENEFIT OF THE PUBLIC TO PROMOTE ANY PURPOSES THAT ARE CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES.

Activities: The Trust supports causes both in the UK and abroad, specifically, but not limited to Dorset, where the founding family are based. The trustees wish the Trust to support disadvantaged children and young people and those individuals undergoing cancer treatment, encourage animal welfare, and promote community and social inclusion. The Trust does not accept unsolicited proposals.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Scotland
- South Africa
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£32,769	£59,786	-	-
2024-03-31	£26,008	£55,417	-	-
2023-03-31	£537,290	£17,004	£1,425,225	0
2022-03-31	£10,101	£102,774	-	-
2021-03-31	£6,014	£9,768	-	-

Trustees

Name	Role	Appointed
Mark Peter Edmund Fisher	Chair	2020-01-21
Annette Louise Fisher		2020-01-21
Callum Peter Edmund Fisher		2020-01-21
Peter Geoffrey Osborne MSc, MBA		2020-01-21

THE FISHER CHARITABLE TRUST

England & Wales - Charity number 1189317

Accounts

The Fisher Charitable Trust (RCN: 1189317)

Trustees' Annual Report from 1 April 2024 to 31 March 2025

Charity Name: The Fisher Charitable Trust

Registered Charity number: 1189317

Charity's principal address: Paradigm Norton
Paradigm House
72-74 Macrae Road
Pill
Bristol
BS20 0DD

Name of Charity Trustees: Mark Peter Edmund Fisher

Annette Louise Fisher

Callum Peter Edmund Fisher

Peter Geoffrey Osborne

Solicitors for Trustees: Clarke Willmott LLP
Blackbrook Gate,
Blackbrook Park Avenue
Taunton
Somerset
TA1 2PG

Bankers for the Trustees: Metro Bank
One Southampton Row
London
WC1B 5HA

Stockbrokers for the Trustees: Transact
29 Clement's Lane
London
EC4N 7AE

Financial Advisor for the Trustees: Paradigm Norton
Paradigm House
72-74 Macrae Road
Pill
Bristol
BS20 0DD

Structure, governance and management

The Trust was constituted by a Declaration of Trust dated 21 January 2020 and to date has received assets from the via Mark Fisher to the value of £775,000.

A further amount of £200,000 was added to the Trust in October 2021 by Mark Fisher.

In March 2023 Mark Fisher made an in-specie transfer of a number of investments into the Trust as detailed in the accounts.

Objectives and activities

The objects are for the benefit of the public to promote any purposes that are charitable according to the laws of England and Wales.

Achievements and performance

During the year covered by this report the Trustees resolved and paid £40,185 as listed in the accounts as uploaded to the Charity Commission's record.

At the point of preparing this report the Trustees are considering their options into projects.

Reserves

The charity has been endowed and obtains all of its income from the investment of that endowment. The Trustees have so far made no long term commitments that are likely to exceed their investment income. Even if they choose to do so in the future, that is likely to be conscious decision to commit capital resources to a particular project even if that meant that over time the charity's resources were entirely spent. Accordingly, the Trustees do not consider it currently necessary to maintain any particular cash sum as reserves.

Declaration

The Trustees declare that they have approved the Trustees' report above.

Agreed on behalf of the charity's Trustees

Full Name: Mark Peter Edmund Fisher

Capacity: Trustee

Date: 3/2/26

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025

P3856/440721.1
Clarke Willmott LLP
Blackbrook Gate
Blackbrook Park Avenue
Taunton
TA1 2PG

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025

BALANCE SHEET

		2025	2024
Investments at cost market value	£ 1,297,945	1,221,028.99	1,181,049.52
Cash held		<u>181,062.34</u>	<u>208,536.61</u>
		1,402,091.33	1,389,586.13
Less:			
Liabilities		(2,880.00)	(3,420.00)
		<u>1,399,211.33</u>	<u>1,386,166.13</u>
Capital Account		1,312,025.49	1,331,750.27
Income Account		87,185.84	54,415.86
		<u>1,399,211.33</u>	<u>1,386,166.13</u>
		-	-

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025

CAPITAL ACCOUNT

	2025	2024
Balance as at 1 April 2024	1,331,750.27	1,369,465.12
Adjustment to op/bal re prior year	1,245.02	(33.05)
Donations to Trust	-	1,000.00
Gain/loss on sale of investments	38,816.37	16,735.39
	1,371,811.66	1,387,167.46
Less:		
Expenses:		
Legal fees	(7,093.80)	(3,420.00)
Stockbroker fees	(6,807.37)	(5,197.19)
	(13,901.17)	(8,617.19)
Advisor fees	(5,700.00)	(1,200.00)
	(5,700.00)	(1,200.00)
Donations:		
DEAFvibe UK	-	(20,600.00)
The Brave and Determined Charity	(7,100.00)	(10,000.00)
Royal Devon Hospital	-	(5,000.00)
Coppershell Animal Rescue	(8,000.00)	
Vale Pantry	(2,085.00)	
Totnes Caring Ltd	(10,000.00)	
Chesil Sailability	(10,000.00)	
Dorset Deaf Children	(3,000.00)	
Food in Community	-	(10,000.00)
	(40,185.00)	(45,600.00)
Balance as at 31 March 2025	1,312,025.49	1,331,750.27

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2025

INCOME ACCOUNT

	2025	2024
Balance as at 1 April 2024	54,415.86	29,596.00
Investment income		
Dividends and Interest	29,102.38	23,469.82
Interest	3,667.60	1,537.82
Total Divs and Interest	<u>32,769.98</u>	<u>25,007.64</u>
	87,185.84	54,603.64
Less: overseas tax	-	(187.78)
Balance as at 31 March 2025	<u><u>87,185.84</u></u>	<u><u>54,415.86</u></u>

The Fisher Charitable Trust (RCN: 1189317)

Independent examiner's report on the accounts for the year to 31 March 2025

The charity's Trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 ('the Act')) and that an independent examination is needed. It is my responsibility:

- To examine the accounts (under section 43 of the Act);
- To follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the Act); and
- To state whether particular matters have come to my attention.

My examination was carried out in accordance with General Discretions given by the Charity Commissioners. An explanation includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures of the accounts, and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.

In the course of my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that, in any material respect, the Trustees have not met the requirements to ensure that proper accounting records are kept (in accordance with section 41 of the Act) and accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: 

Full Name: Thomas Andrew Chiffers

Address: Blackbrook Gate, Blackbrook Park Avenue, Taunton TA1 2PG

Date: 6 February 2026 .

THE FISHER CHARITABLE TRUST

England & Wales - Charity number 1189317

Accounts

The Fisher Charitable Trust (RCN: 1189317)

Trustees' Annual Report from 1 April 2023 to 31 March 2024

Charity Name: The Fisher Charitable Trust

Registered Charity number: 1189317

Charity's principal address: Paradigm Norton
Paradigm House
72-74 Macrae Road
Pill
Bristol
BS20 0DD

Name of Charity Trustees: Mark Peter Edmund Fisher

Annette Louise Fisher

Callum Peter Edmund Fisher

Peter Geoffrey Osborne

Solicitors for Trustees: Clarke Willmott LLP
Blackbrook Gate,
Blackbrook Park Avenue
Taunton
Somerset
TA1 2PG

Bankers for the Trustees: Metro Bank
One Southampton Row
London
WC1B 5HA

Stockbrokers for the Trustees: Transact
29 Clement's Lane
London
EC4N 7AE

Financial Advisor for the Trustees: Paradigm Norton
Paradigm House
72-74 Macrae Road
Pill
Bristol
BS20 0DD

Structure, governance and management

The Trust was constituted by a Declaration of Trust dated 21 January 2020 and to date has received assets from the via Mark Fisher to the value of £775,000.

A further amount of £200,000 was added to the Trust in October 2021 by Mark Fisher.

In March 2023 Mark Fisher made an in-specie transfer of a number of investments into the Trust as detailed in the accounts.

Objectives and activities

The objects are for the benefit of the public to promote any purposes that are charitable according to the laws of England and Wales.

Achievements and performance

During the year covered by this report the Trustees resolved and paid the following grants:

- £20,600 to DEAFvibe UK
- £10,000 to Food in Community
- £10,000 to the Brace and Determined Charity
- £5,000 to the Royal Devon Hospital

At the point of preparing this report the Trustees are considering their options into projects.

Reserves

The charity has been endowed and obtains all of its income from the investment of that endowment. The Trustees have so far made no long term commitments that are likely to exceed their investment income. Even if they choose to do so in the future, that is likely to be conscious decision to commit capital resources to a particular project even if that meant that over time the charity's resources were entirely spent. Accordingly, the Trustees do not consider it currently necessary to maintain any particular cash sum as reserves.

Declaration

The Trustees declare that they have approved the Trustees' report above.

Agreed on behalf of the charity's Trustees

Full Name: Mark Peter Edmund Fisher

Capacity: Trustee

Date: 29/01/25

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2024

P3856/440721.1
Clarke Willmott LLP
Blackbrook Gate
Blackbrook Park Avenue
Taunton
TA1 2PG

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2024

BALANCE SHEET

		2024	2023
Investments at cost market value	£ 1,295,862	1,181,049.52	1,121,850.64
Cash held		<u>208,536.61</u>	<u>278,830.48</u>
		1,389,586.13	1,400,681.12
Less:			
Liabilities		(3,420.00)	(1,620.00)
		<u>1,386,166.13</u>	<u>1,399,061.12</u>
Capital Account		1,331,750.27	1,369,465.12
Income Account		54,415.86	29,596.00
		<u>1,386,166.13</u>	<u>1,399,061.12</u>

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2024

CAPITAL ACCOUNT

	2024	2023
Balance as at 1 April 2023	1,369,465.12	860,179.77
Adjustment to op/bal re prior year	(33.05)	-
Donations to Trust	1,000.00	308,902.76
Gift Aid repayment from HMRC	-	214,905.56
Gain/loss on sale of investments	16,735.39	2,480.91
	1,387,167.46	1,386,469.00
Less:		
Expenses:		
Legal fees	(3,420.00)	(1,620.00)
Stockbroker fees	(5,197.19)	(4,183.88)
	(8,617.19)	(5,803.88)
Advisor fees	(1,200.00)	(1,200.00)
	(1,200.00)	(1,200.00)
Donations:		
DEAFvibe UK	(20,600.00)	
The Brave and Determined Charity	(10,000.00)	
Royal Devon Hospital	(5,000.00)	
Food in Community	(10,000.00)	
Cancer Research UK	-	(10,000.00)
	(45,600.00)	(10,000.00)
Balance as at 31 March 2024	1,331,750.27	1,369,465.12

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2024

INCOME ACCOUNT

	2024	2023
Balance as at 1 April 2023	29,596.00	16,115.25
Investment income		
Dividends and Interest	23,469.82	13,049.05
Interest	1,537.82	431.70
Total Divs and Interest	<u>25,007.64</u>	<u>13,480.75</u>
	54,603.64	29,596.00
Less: overseas tax	(187.78)	-
Balance as at 31 March 2024	<u><u>54,415.86</u></u>	<u><u>29,596.00</u></u>

The Fisher Charitable Trust (RCN: 1189317)

Independent examiner's report on the accounts for the year to 31 March 2024


The charity's Trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 ('the Act')) and that an independent examination is needed. It is my responsibility:

- To examine the accounts (under section 43 of the Act);
- To follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the Act); and
- To state whether particular matters have come to my attention.

My examination was carried out in accordance with General Discretions given by the Charity Commissioners. An explanation includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures of the accounts, and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.

In the course of my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that, in any material respect, the Trustees have not met the requirements to ensure that proper accounting records are kept (in accordance with section 41 of the Act) and accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: 

Full Name: Thomas Andrew Chiffers

Address: Blackbrook Gate, Blackbrook Park Avenue, Taunton TA1 2PG

Date: 30/1/25

THE FISHER CHARITABLE TRUST

England & Wales - Charity number 1189317

Accounts

The Fisher Charitable Trust (RCN: 1189317)

Trustees' Annual Report from 1 April 2022 to 31 March 2023

Charity Name: The Fisher Charitable Trust

Registered Charity number: 1189317

Charity's principal address: Paradigm Norton
Paradigm House
72-74 Macrae Road
Pill
Bristol
BS20 0DD

Name of Charity Trustees: Mark Peter Edmund Fisher

Annette Louise Fisher

Callum Peter Edmund Fisher

Peter Geoffrey Osborne

Solicitors for Trustees: Clarke Willmott LLP
Blackbrook Gate,
Blackbrook Park Avenue
Taunton
Somerset
TA1 2PG

Bankers for the Trustees: Metro Bank
One Southampton Row
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Stockbrokers for the Trustees: Transact
29 Clement's Lane
London
EC4N 7AE

Financial Advisor for the Trustees: Paradigm Norton
Paradigm House
72-74 Macrae Road
Pill
Bristol
BS20 0DD

Structure, governance and management

The Trust was constituted by a Declaration of Trust dated 21 January 2020 and to date has received assets from the via Mark Fisher to the value of £775,000.

A further amount of £200,000 was added to the Trust in October 2021 by Mark Fisher.

In March 2023 Mark Fisher made an in-specie transfer of a number of investments into the Trust as detailed in the accounts.

Objectives and activities

The objects are for the benefit of the public to promote any purposes that are charitable according to the laws of England and Wales.

Achievements and performance

During the year covered by this report the Trustees resolved and paid the following grants:

- £10,000 to Cancer Research UK

At the point of preparing this report the Trustees are considering their options into projects.

Reserves

The charity has been endowed and obtains all of its income from the investment of that endowment. The Trustees have so far made no long term commitments that are likely to exceed their investment income. Even if they choose to do so in the future, that is likely to be conscious decision to commit capital resources to a particular project even if that meant that over time the charity's resources were entirely spent. Accordingly, the Trustees do not consider it currently necessary to maintain any particular cash sum as reserves.

Declaration

The Trustees declare that they have approved the Trustees' report above.

Agreed on behalf of the charity's Trustees

Full Name: Mark Peter Edmund Fisher

Capacity: Trustee

Date: 18/1/24

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2023

P3856/440721.1
Clarke Willmott LLP
Blackbrook Gate
Blackbrook Park Avenue
Taunton
TA1 2PG

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2023

BALANCE SHEET

		2023	2022
Investments at cost market value	£ 1,148,015	1,121,850.64	764,153.64
Cash held		<u>278,830.48</u>	<u>116,341.38</u>
		1,400,681.12	880,495.02
Less:			
Liabilities		(1,620.00)	(4,200.00)
		<u>1,399,061.12</u>	<u>876,295.02</u>
Capital Account		1,369,465.12	860,179.77
Income Account		29,596.00	16,115.25
		<u>1,399,061.12</u>	<u>876,295.02</u>

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2023

CAPITAL ACCOUNT

	2023	2022
Balance as at 1 April 2022	860,179.77	747,210.77
Donations to Trust	308,902.76	200,000.00
Gift Aid repayment from HMRC	214,905.56	
Gain/loss on sale of investments	2480.91	15,742.88
	1,386,469.00	962,953.65
Less:		
Expenses:		
Legal fees	(1,620.00)	(11,100.00)
Stockbroker fees	(4,183.88)	(3,877.48)
	(5,803.88)	(14,977.48)
Advisor fees	(1,200.00)	(900.00)
	(1,200.00)	(900.00)
Donations:		
MYTIME - young carers support	(20,000.00)	
MYTIME - young carers support	(3,446.40)	
DEAFvibe UK	(12,200.00)	
Alpacaly Ever After CIC	(20,000.00)	
Many Tears Rescue	(10,000.00)	
Vale Pantry Charity - 1196306	(3,000.00)	
Food in Community	(10,000.00)	
Cancer Research UK	(10,000.00)	
	(10,000.00)	(78,646.40)
Fundraising Consultant	-	(8,250.00)
	-	(8,250.00)
Balance as at 31 March 2023	1,369,465.12	860,179.77

THE FISHER CHARITABLE TRUST

SHORT FORM ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2023

INCOME ACCOUNT

	2023	2022
Balance as at 1 April 2022	16,115.25	6,013.90
Transact Interest		31.09
Investment income		
Dividends and Interest	13,049.05	10,003.12
Interest	431.70	-
Commission rebates	-	67.14
Total Divs and Interest	<u>13,480.75</u>	<u>10,070.26</u>
	29,596.00	16,115.25
Balance as at 31 March 2023	<u>29,596.00</u>	<u>16,115.25</u>

The Fisher Charitable Trust (RCN: 1189317)

Independent examiner's report on the accounts for the year to 31 March 2023


The charity's Trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 ('the Act')) and that an independent examination is needed. It is my responsibility:

- To examine the accounts (under section 43 of the Act);
- To follow the procedures laid down in the General Directions given by the Charity Commission (under section 43(7)(b) of the Act); and
- To state whether particular matters have come to my attention.

My examination was carried out in accordance with General Discretions given by the Charity Commissioners. An explanation includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures of the accounts, and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.

In the course of my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that, in any material respect, the Trustees have not met the requirements to ensure that proper accounting records are kept (in accordance with section 41 of the Act) and accounts are prepared which agree with the accounting records and comply with the accounting requirements of the Act; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: 

Full Name: THOMAS ANDREW CLIFF

Address: 2 LACKWOOD GATE 2 LACKWOOD
DAVE AVE TAUNTON

Date: 19 January 2024

