

PRESIDENT: Laurie Oatway

SECRETARY: Ann Evans



SALE AND DISTRICT LIONS CLUB

t: +44 (0)345 833 9604 | e: info@salelions.org.uk
www.salelions.org.uk

TRUSTEES ANNUAL REPORT FISCAL YEAR COMMENCING 01/07/2022 TO 30/06/2023

Trustee Meeting Commenced at 20.00 Hours on Monday 04/07/2022.

Trustees Attended.

Attended Lion President Laurie Oatway, Lion Past President Peter Cresswell,
Lion Secretary Ann Evans, Lion Treasurer Chris Evans, Lion Geoff Homer.

President Lion Laurie thanked PP Lion Peter Cresswell for his 5 Year Service as President. Especially with the COVID Pandemic in completing transitions for the Club CIO Registration. Lion PP Peter Cresswell received applause for his service to Sale & District Lions Club.

District 105CN Youth Trust Appeal 2022.

Lion Chris read the correspondence out.

Lion Chris commented afterwards important that all Lions Clubs continue to support it.

The monies would cover the future investment of supporting of the Lions Youth Programs.

This the following competitions:

Music Competition, Young Ambassador, Youth Exchange, International Peace Poster Competition and Essay Competition.

Agreed by all Trustees approve £100-00 Donation.

Lion Ann Evans received communication about the Disabled Policy formerly adopted by the MD105 UK Council of District Governors 01/07/2020 to 30/06/2021.

This Disabled Policy should be read by every club member.

Lion Geoff Homer reported to on tonight's Club Business Meeting a big thank you to Lion David Moss & Lion PP Peter Cresswell for assisting him with the organisation of Father's Day Fete June 2023.

Special thanks for the sterling work Lion Chris Evans Club Treasurer on the financial side on Father's Day Fete June 2023 and production of such a detailed financial statement which makes clear where all the money has gone to and come from.

Finances: Club Treasurer Lion Chris Evans June 2022 Monthly Income & Expenditure Monthly Report to be read out to Club Members along with August 2022 Account Balances.

As we are always a month behind due to the Club Meeting being the First Monday of the Month.

This is applicable every month.

Trustee Meeting Closed at 20.15 Hours on Monday 04/07/2022.

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Sale and District Lions Club is a Charitable Incorporated Organisation. Registered Charity No. 1189290



TRUSTEES ANNUAL REPORT FISCAL YEAR COMMENCING 01/07/2022 TO 30/06/2023

Trustee Meeting Commenced at 20.00 Hours on Monday 05/09/2022.

Trustees Attended.

Lion Secretary Ann Evans, Lion Treasurer Chris Evans, Lion Geoff Homer, Lion Helen Tawil, Lion President Laurie Oatway.

Trustees:

Agreed to have a Comedy for Charity Night Fund Raiser support Blind Veterans UK locally.

Lions give financial support to the Home for Blind Veterans UK in Llandudno.

Agreed support Little Green Socks Charity locally based in Trafford this would be a Partnership with Urmston Lions Club & Stretford Lions Club.

Support would be a one-off monetary donation.

Trustees agreed put it to the Club for further consideration.

See Club Minutes Further Information.

Lion Secretary Ann Evans arranged visit for October 2022 Club Business Meeting for Shane from the Young Carers to attend and give a talk.

Trustee Meeting Closed at 20.10 Hours on Monday 05/09/2022.

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TRUSTEES ANNUAL REPORT FISCAL YEAR COMMENCING 01/07/2022 TO 30/06/2023

Trustee Meeting Commenced at 20.00 Hours on Monday 07/11/2022.

Trustees:

Attended Lion Secretary Ann Evans, Lion Treasurer Chris Evans, Lion Helen Tawil, Lion President Laurie Oatway.

Agreed Seniors Party in December 2022, support the lonely, elderly, disadvantaged Christmas Party three course meal, free raffle, music brass band etc.

Lion Chris Evans Club Treasurer 70th Birthday received £490-00 in donations monies were donated into the Charity Account.

Lion Chris Evans Club Treasurer would like the £490-00 donated in the Charity Account go towards the Comedy for Charity Blind Veterans event to be held in February 2023.

Lion Geoff Homer reported that he had received a £1000 Grant from the Mayoral Fund to be allocated against the Father's Day Fete June 2023 in relation to expenditure.

Membership

Subscriptions:

No change in Half Year Subscriptions remains £35-00 payment due 01/12/2022.

Lions Club International Board of Directors:

They have abolished Affiliate Membership and Associated Membership.

Affiliate Membership:

Affiliate Membership was the purpose a Lion Club Member could not attend Club Meetings on a Regular basis.

Affiliate Membership had no voting rights at the Club or District Convention or MD105 UK Convention.

Associated Membership

Associated Membership would be registered full membership which the club they served.

Associated Membership if the same member wished to belong to another club they could join as an Associated Member.

When as possible they could also support that club.

Associated Membership would apply mainly when a Mother Club formed another club in the geographical location they were.

Member of the Mother Club would take Associated Membership with the newly formed club, this would help the newly formed club with knowledge and experience.

Associated Membership was probably the most whereby a Lion Member worked overseas for long periods therefore able to serve both Lions Clubs.

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Trustee Meeting Closed at 20.10 Hours on Monday 07/11/2022.

TRUSTEES ANNUAL REPORT FISCAL YEAR COMMENCING 01/07/2022 TO 30/06/2023

Trustee Meeting Commenced at 20.00 Hours on Monday 09/01/2023.

Trustees:

Attended Lion Secretary Ann Evans, Lion Treasurer Chris Evans, Lion Geoff Homer, Lion President Laurie Oatway.

Lion President Laurie Oatway now has confirmation resignation of PP Lion Peter Cresswell.

PP Lion Peter Cresswell formerly as now resigned held a Position in the Club as a Full Paid Up Club Member & Trustee.

Reason for Resignation.

Relocating from current residential property in Sale and hopefully all goes to plan will become resident in Lytham St Annes and intending to become a Member of Lytham St Annes Lions Club.

Lion President Laurie Oatway attended Remembrance Day November 2022 as the Main Club Representative lay a wreath on behalf of the Club.

Seniors Party December 2022.

Received a Grant £500-00 from Trafford Council Inclusive Neighbourhood Grant Year 2022 to Year 2023.

Received a Grant £100-00 from Forever Manchester.

Trustees: Contact made with Sale Golf Club (Meeting Venue Sale & District Lions Club)

Agreed Plant Saplings on the outskirts of the Golf Course as Environmental Project.

Trustee Meeting Closed at 20.15 Hours on Monday 09/01/2023.

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TRUSTEES ANNUAL REPORT FISCAL YEAR COMMENCING 01/07/2022 TO 30/06/2023

Trustee Meeting Commenced at 20.00 Hours on Monday 06/03/2023.

Trustees:

Attended Lion Secretary Ann Evans, Lion David Moss, Lion Geoff Homer, Lion President Laurie Oatway, Lion Helen Tawil.

Trustees:

Agreed Plan in Joint Project Breath Champs with Heather Henry

<https://www.lifeinsale.com/news/breathchamps-sale-first-breathing-friendly-town-in-the-uk>

Asthma side, just the with promotion and provide assistance with gifts for Children 2 years to 12 years, Heather as suggested some places to obtain them from.

Lion President Laurie Oatway thanked the Trustees for his wife Lion Maureen Oatway Bouquet Flowers for her 90th Birthday.

Shane on behalf of Young Carers gave a talk about the insight of Young Carers in Trafford Area. Received information where we could help with a monetary one-off donation to fund an Art Session in the School Holidays.

Lion Geoff Homer organiser of the Comedy for Charity Night received Donation letter of thanks on behalf of Blind Veterans.

This letter of thanks was passed onto Club Treasurer Lion Chris Evans.

Little Green Socks Charity refer to Trustees Meeting Monday 05/09/2022.

The Project was approved by the Trustees/Club Members some time ago agreed joint Project with Urmston Lion Club and Stretford Lion Club.

The objective of the Charity Little Green Socks meet the needs of Children in Poverty in the Trafford Area.

Lady point of contact at Little Green Socks requested urgent need of Babies Stair Gates and Moses Basket Stands and left over monies to be spent on toiletries for Boys and Girls.

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Urmston Lions Club and Stretford Lions Club purchased as the narrative describes in previous sentence monetary value £170-00 each for Babies Stairgates and Moses Baskets Stands. Sale & District Lions Club purchased exactly the same to the monetary value of £200-00. Trustee Meeting Closed at 20.15 Hours on Monday 06/03/2023.

TRUSTEES ANNUAL REPORT FISCAL YEAR COMMENCING 01/07/2022 TO 30/06/2023

Trustee Meeting Commenced at 20.00 Hours on Monday 15/05/2023.

Trustees:

Attended Lion Secretary Ann Evans, Lion David Moss, Lion Geoff Homer, Lion President Laurie Oatway, Lion Helen Tawil, Lion Treasurer Chris Evans.

Trustees:

Approved & Agreed Annual Fete take place again.

Annual Fete Planned

At this point Charity Account in a healthy financial position support the Fete.

Fete has 3 Objectives.

First Objective:

Service Projects supports Individuals/Family Low income provide a Fund Day Out no Entrance Charge Individual spend money on Charity Stall/Stalls or Commercial Stall/Stalls their choice.

Second Objective:

Enables Charity Stalls represented on the day their awareness in the community and raise money for themselves.

Receive a small income on the day from Charity.

Third Objective. **Serving OUR Community since founded in Sale Town Hall in 1971**

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Sale & District Lions Club raise money on the day go into the Club Charity Account to be disbursed back into the Community.

President Lion Laurie Oatway answered an email from Son of Bill Chetham former Club Member of Sale & District Lions Club.

Neil Chetham asked if Sale & District Lions Club had a Particular Charity that they support.

Lion President Laurie Oatway recommended Blind Veterans UK.

Lion President Laurie Oatway read the email out to the Trustees at the Meeting as being part of Lions Club International we have a connection with Sight Vision Knights of the Blind.

It was proposed by Club Treasurer Lion Chris Evans and Seconded by Lion Geoff Homer.

Confirmation of Club Officers Secretary, Treasurer, President Year 01/07/2023 to 30/06/2024.

Volunteer Club Member wish to take any of the roles on this would be required at the Club Business Meeting to follow.

Trustees:

Put forward a recommendation increase half yearly subscription from £35-00 per member to £37-00 per member keep in line with increase of the District, MD105 UK and International Subscription.

Trustee Meeting Closed at 20.15 Hours on Monday 15/05/2023.

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Sale and District Lions Club Set of Accounts

Club Account Ending 0566 – Charity Account Ending 0574 – Fete Account Ending 0582



SALE & DISTRICT LIONS CLUB



CHARITY NUMBER 1189290

SET OF ACCOUNTS YEAR END 01/07/2022 TO 30/06/2023 – RECEIPTS AND PAYMENTS – CIO ANNUAL RETURNS

Receipts	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Last Year Funds
Club Member Celebration	£520-00	None	None	£520-00	N/A
Club Membership Administration	£1372-00	None	None	£1372-00	£1428-00
Donation Towards Equipment	£500-00	None	None	£500-00	Zero
Grants	£1600-00	None	None	£1600-00	£1500-00
Anonymous Donations	£72-00	None	None	£72-00	£245-00
Social Events – Charter – Dinner Meeting	£2344-00	None	None	£2344-00	£3842-00
Cost Of Printing Reference					
Club Member Donations A003/2022/0003	£66-00	None	None	£66-00	£630-00
Little Green Socks Charity – Trafford Area	£340-00	None	None	£340-00	N/A
Comedy Night For Charity					
In Aid of Blind Veterans and Other Charities	£4790-00	None	None	£4790-00	N/A
Annual Fathers Fete Day For Charity	£2404-00	None	None	£2404-00	£2559-00
Lions MD105 UK Charities – Sponsor Youth	£100-00	None	None	£100-00	Zero
Sub Total				£14108-00	£10204-00

SET OF ACCOUNTS YEAR END 01/07/2022 TO 30/06/2023 – RECEIPTS AND PAYMENTS – CIO ANNUAL RETURNS

Receipts	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Last Year Funds
Club Meeting Fines Administration	£62-00	None	None	£62-00	£41-00
Club Member Donations A003/2022/0003					
Donations Monthly Reference Bank Charges	£315-00	None	None	£315-00	Zero
Sub Total Page 2	-----	-----	-----	£14108-00	£10,204
Sub Total Page 3	-----	-----	-----	£377-00	£41-00
Final Total	-----	-----	-----	£14485-00	£10245-00

SET OF ACCOUNTS YEAR END 01/07/2021 TO 30/06/2022 - RECEIPTS AND PAYMENTS - CIO ANNUAL RETURNS

THIS REFERS DONATIONS TO CHARITIES

- TOTAL MONIES RAISED DURING THE YEAR

Receipts	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Last Year Funds
Sub Total Page 3	-----	-----	-----	-----	£10245-00
Plus					
Sub Total Page 4					£5195-00
Final Total	-----	-----	-----	-----	£15440-00

SET OF ACCOUNTS YEAR END 01/07/2021 TO 30/06/2022 – RECEIPTS AND PAYMENTS – CIO ANNUAL RETURNS

THIS REFERS DONATIONS TO CHARITIES

Receipts	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Total Funds
Lions District Governor Charity Year in Office					
Millie's Smile Charity	£200-00	None	None	N/A	£200-00
Comedy For Charity	£4498-00	None	None	N/A	£4498-00
Golf Meals	£36-00	None	None	N/A	£36-00
Seniors Christmas Party New Life Church Sale	£100-00	None	None	N/A	£100-00
Asthma Breath Champs	£20-00	None	None	N/A	£20-00
Knutsford Lions Club Jubilee Fete					
Sale & District Lions Club Cake Stall	£341-00	None	None	N/A	£341-00
MD 105 UK – Lions LCIF Foundation Grant					
Sale West Community Hub					
Ukraine Refugees See Grants	-----	-----	-----	-----	
Cheque Paid in Charity Account 01/02/2022					
No Explanation What the Monies was For:					
Refer:					
To Previous Treasurer Records					£1000-00
Final Total	-----	-----	-----	-----	£5195-00

SET OF ACCOUNTS YEAR END 01/07/2022 TO 30/06/2023 – RECEIPTS AND PAYMENTS – CIO ANNUAL RETURNS

Payments	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Last Year Funds
MD 105 UK – Lions LCIF Foundation Grant	£500-00	None	None	£500-00	N/A
Club Tabards	£218-00	None	None	£218-00	N/A
Membership Dues					
District 105CN – MD105 UK – International	£1083-00	None	None	£1083-00	£1091-00
Printing Posters - Tickets - Artwork - Various	£1219-00	None	None	£1219-00	£2705-00
British Legions Wreaths Remembrance Day	£69-00	None	None	£69-00	Zero
MD105 UK Lions Insurance	£57-00	None	None	£57-00	£78-00
Gazebo Replacement	£399-00	None	None	£399-00	£340-00
LCIF Foundation Donation					
Korle Bu Ghana Lions Eye Hospital	£200-00	None	None	£200-00	N/A
LCIF Foundation Donation					
Puerto Rico Hurricane Disaster	£100-00	None	None	£100-00	N/A
LCIF Foundation Donation					
14 Countries Floods, Hurricanes	£100-00	None	None	£100-00	N/A
Sub Total				£3945-00	£4214-00

SET OF ACCOUNTS YEAR END 01/07/2022 TO 30/06/2023 – RECEIPTS AND PAYMENTS – CIO ANNUAL RETURNS

Payments	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Last Year Funds
Social Events – Charter – Dinner Meeting	£2447-00	None	None	£2447-00	£3149-00
LCIF Foundation Donation Osmosis System					
-----Ukraine City Mykolaiv	£100-00	None	None	£100-00	N/A
Sale Rugby Club – Room Booking					
Comedy Night For Charities					
In Aid of Blind Veterans and Other Charities	£125-00	None	None	£125-00	£291-00
Prizes					
Comedy Night For Charities					
In Aid of Blind Veterans and Other Charities	£160-00	None	None	£160-00	£127-00
Donation Blind Veterans					
Comedy Night For Charities					
In Aid of Blind Veterans and Other Charities	£1000-00	None	None	£1000-00	N/A
Sale Rugby Club Coffee Machine - Coffees					
Comedy Night For Charities					
In Aid of Blind Veterans and Other Charities	£26-00	None	None	£26-00	N/A
Entertainment					
Comedy Night For Charities					
In Aid of Blind Veterans and Other Charities	£1100-00	None	None	£1100-00	£1000-00
Sub Total				£4958-00	£4567-00

SET OF ACCOUNTS YEAR END 01/07/2022 TO 30/06/2023 – RECEIPTS AND PAYMENTS – CIO ANNUAL RETURNS

Payments	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Last Year Funds
Seniors Christmas Party New Life Church Sale					
Food and Sundries	£627-00	None	None	£627-00	£790-00
Support the Environment					
Planting of Saplings/whips Sale Golf Club	£324-00	None	None	£324-00	N/A
Grants	£500-00	None	None	£500-00	Zero
LCIF Foundation Donation					
Turkey and Syria Earthquake Appeal	£250-00	None	None	£250-00	N/A
District Secretary Appeal Years Of Service or Gift	£10-00	None	None	£10-00	£10-00
Charity Trafford Young Carers					
Art Session Planned in for May2023/June 2023	£250-00	None	None	£250-00	N/A
President Chain of Office	£27-00	None	None	£27-00	£36-00
CIO Data Protection Fee	£35-00	None	None	£35-00	£35-00
Lions Charity Annual Father's Day Fete	£658-00	None	None	£658-00	£1118-00
Bank Charges	£250-00	None	None	£250-00	£106-00
Sub Total				£2931-00	£2095-00

SET OF ACCOUNTS YEAR END 01/07/2022 TO 30/06/2023 – RECEIPTS AND PAYMENTS – CIO ANNUAL RETURNS

Payments	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Last Year Funds
Sub Total Page 5		-----	-----	£3945-00	£4214-00
Sub Total Page 6		-----	-----	£4958-00	£4567-00
Sub Total Page 7		-----	-----	£2931-00	£2095-00
Sub Total Page 9		-----	-----	-----	£2087-00
Sub Total Page 10		-----	-----	-----	£1005-00
Final Total		-----	-----	£11834-00	£13968-00

SET OF ACCOUNTS YEAR END 01/07/2021 TO 30/06/2022 – RECEIPTS AND PAYMENTS – CIO ANNUAL RETURNS

THIS REFERS DONATIONS TO CHARITIES

Payments	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Total Funds
Final Total		-----	-----	-----	£13968-00

SET OF ACCOUNTS YEAR END 01/07/2021 TO 30/06/2022 – RECEIPTS AND PAYMENTS – CIO ANNUAL RETURNS

THIS REFERS DONATIONS TO CHARITIES

Payments	Unrestricted Funds	Restricted Funds	Endowment Funds	Total Funds	Total Funds
Lions Jubilee Fete Day					
Organised by Knutsford Lions Club					
Purchase Flags and Cake	£60-00	None	None	N/A	£60-00
Membership Drive Hire of Room 2 Hours					
Triple 2 Cafe/Bar Brooklands Sport Club	£24-00	None	None	N/A	£24-00
Lions District 105CN Youth Appeal	£43-00	None	None	N/A	£43-00
LCIF Foundation Donation					
Haiti Natural Disaster Earthquake	£50-00	None	None	N/A	£50-00
Catering Food					
Comedy Night For Charities					
In Aid of Young Minds and Other Charities	£910-00	None	None	N/A	£910-00
Donation Young Minds					
Comedy Night For Charities					
In Aid of Young Minds and Other Charities	£1000-00	None	None	N/A	£1000-00
Sub Total					£2087-00

THIS REFERS DONATIONS TO CHARITIES

[illegible]

SET OF ACCOUNTS YEAR END 01/07/2022 TO 30/06/2023 – RECEIPTS AND PAYMENTS – CIO ANNUAL RETURNS

Other Comments

Forever Manchester Grant £100-00

Trafford Council Inclusive Neighbourhoods Grant £500-00

Monies spent on

Charity Annual Seniors Christmas Party New Life Church Sale

Trafford Mayoral Fund Grant £1000

Monies spent on Charity Fathers Annual Fete Day Sale

Lions Charity Annual Fathers Fete Day always held in the Month of June.

This being the last Month of the Financial Year.

Therefore the Financial Figures of Receipt and Payment are not a True and Accurate Record of the recorded narrative.

Explanation:

The:

Financial Figures carry over into the New Financial Figures First Month July.