

THE STIRLING TRUST

England & Wales · Charity number 1189164

Details

Status Registered

Legal form CIO

Registered 2020-04-22

Register [View on the Charity Commission register](#)

Contact

Address Unit 19-6
Exhibition House
Addison Bridge Place
London
W14 8XP

Phone 01753303403

Email info@thestirlingtrust.org.uk

Website www.thestirlingtrust.org.uk

Activities

Objects: FOR THE BENEFIT OF THE PUBLIC TO RELIEVE THE SUFFERING OF ANIMALS IN NEED OF CARE AND ATTENTION AND, IN PARTICULAR, TO PROVIDE AND MAINTAIN RESCUE HOMES OR OTHER FACILITIES FOR THE RECEPTION, CARE AND TREATMENT OF SUCH ANIMALS

Activities: provide a safe environment where veterans/civilian can help care for old cavalry horses. By providing a safe environment, where they can help love and care for each other. Perhaps even help their old colleagues, maybe a couple of hours a week or more. That contact between horse and rider helps to rebuild confidence that helps to quiet the mind - to give a little bit of peace.

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services
- **What:** Animals
- **Who:** The General Public/mankind

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05		-	-	-
2024-04-05	£9,559	£9,795	-	-
2023-04-05	£12,034	£11,612	-	-
2022-04-05	£1,727	£2,204	-	-
2021-04-05	£2,199	£1,712	-	-

Trustees

Name	Role	Appointed
Lorraine Olsen	Chair	2020-02-15
Charles Henrik Hilding Olsen		2020-02-15
Emily Anna Mary Olsen		2020-02-15
Rebecca Ann Olsen		2020-02-15

THE STIRLING TRUST

England & Wales - Charity number 1189164

Accounts



Trustees' Annual Report for the

period From **06-04-2023** Period start date

To **05-04-2024** Period end date Charity

name: **The Stirling Trust**

Charity registration number: **1189164**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The fourth year have seen the Charity move forward agin concentrating more on the therapy aspect. The new fields with the local farmer has made a big difference for the rotation and maks happy horses
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17and 1.19	We had been expecting to appoint new trustees onto the charity during 2024. However, as the charity continues to focus on the therapy aspect we continue to postpone this until further notice.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para1.18	The trustees have all had regard to the guidance of the Charities Commission and whilst the charity is now able to carry out activities as originally planned; test visits continue tobe implimented.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The Stirling Trust does not currently make grants
Policy on social investment including program related investment	Para 1.38	The Stirling Trust is not currently in a position to make any financial investments.
Contribution made by volunteers	Para 1.38	Volunteers continue helping in the care and exercising of the horses. The charity now have seven regular volunteers who help with daily duties. It continues to be a challenge to appoint volunteers due to the protection of those who use the charity for therapy purposes. This all forms part of the safeguarding procedures we have introduced.

Other		<p>The trustees continue to work on the Horse Therapy.</p>
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Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>All trustees involved with all residents have been receiving further education in social care, counselling techniques, dealing with depression and anxiety and many more.</p> <p>All of our residents now have one common purpose, therapy, and we have no longer plan to relocate anymore horses, as in previous years.</p> <p>Achieving and maintaining good health in all our residents, remain our primary objective.</p> <p>With the addition of volunteers and service users we are monitoring the effects each group have on each other.</p> <p>We are achieving great results with huge satisfaction.</p>

Additional information (optional)

You may choose to include further statements where relevant about

Achievements against objectives set	Para 1.41	<p>The fourth year have been even more positive and the results achieved are encouraging.</p> <p>The veterans benefiting from the charity are all using the therapy project to gain confidence adjusting to civilian life.</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>Fundraising, although easier with involvement of the public, has taken a downturn largely due to the cost of living crises.</p> <p>Larger companies have not been donating to the charity as well as in year three.</p>
Investment performance against objectives	Para 1.41	<p>There were no investment objectives set for the fourth year</p>
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity did not hold any reserves at the end of year three
Amount of reserves held	Para 1.22	zero
Reasons for holding zero reserves	Para 1.22	Funding did not allow for reserves to build UP
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>The charity has relied on supporters fundraising.</p> <p>The current source of funding comes from our supporters.</p> <p>Applications for core funding is still being sought. The planned action is continuing.</p>
Investment policy and objectives including any social investment policy adopted	Para 1.46	Investment policy is part of the planned progress.
A description of the principal risks facing the charity	Para 1.46	The main risk to the charity remains a lack of funding. The permanent residents need daily care regardless.
Other		Currently the risks are small however, as the charity grows the number of residents the risks will need to be managed

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	'Foundation' model, constitution last amended 15th February 2020
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	The Stirling Trust is a CIO, Charitable Incorporated Organisation who's only voting members are its charity trustees
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees must be proposed for a specific purpose and seconded, then agreed by unanimous decision by all sitting trustees before they can be appointed New trustees have been selected and will be appointed during year three.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Before new trustees are officially appointed, the charity follows the CC guidance on becoming a trustee. The new trustee is required to read the leaflet guidance and acknowledge that they have done so.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity is run by its trustees whom all have specific roles with the charity. These roles may be changed during the AGM or EGM. Trustees are proposed as a result of possessing a skillset required by the charity.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lorraine Olsen	Chair	Whole year	
2	Charles Olsen	Vice chair	Whole year	
3	Rebecca Olsen		Whole year	
4	Emily Olsen		Whole year	
5				
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20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

N/A

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information


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N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

		
Full name(s)	Charles Olsen	
Position (eg Secretary, Chair, etc)	Vice Chair	
	Date 12th May 2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Stirling Turst

No (if any)
1189164

Receipts and payments accounts


CC16a

For the period from	Period start date 06/04/2023	To	Period end date 05/04/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	9,559	-	-	9,559	1,727
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	9,559	-	-	9,559	1,727
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	9,559	-	-	9,559	1,727
A3 Payments					
	9,795	-	-	9,795	1,104
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	9,795	-	-	9,795	1,104
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	9,795	-	-	9,795	1,104
Net of receipts/(payments)	- 236	-	-	- 236	623
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 236	-	-	- 236	623

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds			-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
		Lorraine Olsen		10/05/2024
		Charles Olsen		12/05/2024

THE STIRLING TRUST

England & Wales - Charity number 1189164

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Stirling Turst

No (if any)
1189164

Receipts and payments accounts

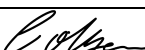
CC16a

For the period from	Period start date 06/04/2022	To	Period end date 05/04/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	12034	-	-	12,034	1,727
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,034	-	-	12,034	1,727
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,034	-	-	12,034	1,727
A3 Payments					
	11,612	-	-	11,612	2,204
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	11,612	-	-	11,612	2,204
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	11,612	-	-	11,612	2,204
Net of receipts/(payments)	422	-	-	422	- 477
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	422	-	-	422	- 477

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
		Lorraine Olsen		10/05/2023
		Charles Olsen		10/05/2023



Trustees' Annual Report for the

period From 22-04-2022 Period start date

To 05-04-2023 Period end date

Charity name: The Stirling Trust

Charity registration number: 1189164

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The third year have seen the Charity move forward concentrating more on the therapy aspect. New fields with a local farmer has made to most incredible
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	improvement on the horses. We had been expecting to appoint new trustees onto the charity during 2023. However, changes to the charities main focus, therapy, have changed the way of selecting new trustees. This has been postponed until further notice.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have all had regard to the guidance of the Charities Commission and whilst the charity is now able to carry out activities as originally planned; test visits have been completed.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The Stirling Trust does not currently make grants
Policy on social investment including program related investment	Para 1.38	The Stirling Trust is not currently in a position to make any financial investments.
Contribution made by volunteers	Para 1.38	Volunteers are now helping in the care and exercising of the horses. The charity now have three regular volunteers who help with daily duties. It has become complicated to get volunteers due to the protection of those who use the charity for therapy purposes.

This all forms part of the safeguarding procedures we have introduced.

Other		<p>The trustees continue to work on the Horse Therapy.</p>
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Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>All trustees involved with all residents have been receiving further education in social care, counselling techniques, dealing with depression and anxiety and many more.</p> <p>All of our residents now have one common purpose, therapy, and we have no longer plan to relocate anymore horses, as in previous years.</p> <p>Achieving and maintaining good health in all our residents, remain our primary objective.</p> <p>With the addition of volunteers and service users we are monitoring the effects each group have on each other.</p> <p>We are achieving great results with huge satisfaction.</p>

Additional information (optional)

You may choose to include further statements where relevant about

Achievements against objectives set	Para 1.41	The third year have been very positive and the results achieved are encouraging. More to follow in year four
Performance of fundraising activities against objectives set	Para 1.41	Fundraising is becoming easier with involvement of the public willing to raise funds for the charity. Larger companies have been donating to the charity. All have been more helpful and donations are now being made.
Investment performance against objectives	Para 1.41	There were no investment objectives set for the second year
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity did not hold any reserves at the end of year three
Amount of reserves held	Para 1.22	zero
Reasons for holding zero reserves	Para 1.22	Funding did not allow for reserves to build UP
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>The charity has relied on supporters fundraising.</p> <p>The current source of funding comes from our supporters.</p> <p>Applications for core funding is still being sought. The planned action is continuing.</p>
Investment policy and objectives including any social investment policy adopted	Para 1.46	Investment policy is part of the planned progress.
A description of the principal risks facing the charity	Para 1.46	The main risk to the charity remains a lack of funding. The permanent residents need daily care regardless.
Other		Currently the risks are small however, as the charity grows the number of residents the risks will need to be managed

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	'Foundation' model, constitution last amended 15th February 2020
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	The Stirling Trust is a CIO, Charitable Incorporated Organisation who's only voting members are its charity trustees
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees must be proposed for a specific purpose and seconded, then agreed by unanimous decision by all sitting trustees before they can be appointed New trustees have been selected and will be appointed during year three.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Before new trustees are officially appointed, the charity follows the CC guidance on becoming a trustee. The new trustee is required to read the leaflet guidance and acknowledge that they have done so.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity is run by its trustees whom all have specific roles with the charity. These roles may be changed during the AGM or EGM. Trustees are proposed as a result of possessing a skillset required by the charity.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lorraine Olsen	Chair	Whole year	
2	Charles Olsen	Vice chair	Whole year	
3	Rebecca Olsen		Whole year	
4	Emily Olsen		Whole year	
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19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

N/A

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information


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N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

		
Full name(s)	Charles Olsen	
Position (eg Secretary, Chair, etc)	Vice Chair	
Date 4th Aug 2024		

THE STIRLING TRUST

England & Wales - Charity number 1189164

Accounts



Trustees' Annual Report for the period

From 22-04-2021 Period start date

To 05-04-2022 Period end date

Charity name: The Stirling Trust

Charity registration number: 1189164

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The time following lockdown was equally challenging. The pandemic is still affecting the development of the charity.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	However, we spent most of the second half of 2022 getting insurance in place. The insurance will enable us to further develop and expand the charity. New trustees have been invited onto specific roles and will be appointed during the forthcoming AGM.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have all had regard to the guidance of the Charities Commission and whilst the charity is now able to carry out activities as originally planned; test visits have been completed and we are expecting to open for regular visitors in the near future.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The Stirling Trust does not currently make grants
Policy on social investment including program related investment	Para 1.38	The Stirling Trust is not currently in a position to make any financial investments.
Contribution made by volunteers	Para 1.38	With the insurance policy in place, volunteering is now possible. The trustees have carried out all day to day running of the horses, yard, and charity work. Volunteers are now helping in the care and exercising of the horses.

Other		<p>The trustees have been working on introducing Horse Therapy. All of our residents must have a purpose once they are fit and well enough to serve that purpose. There are many ways a horse can live a fulfilling life without having to compete in sports or be in work.</p> <p>We found that after having placed some residents out on full loan, to riding schools, as field companions, human companions, etc we were left with a herd, all in need of care. We have seen first-hand how well horses provide therapy for people with therapy needs, who receives that therapy by providing the care and love for the horses. SEND adults have been visiting the horses on a regular basis with some great results.</p>
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Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>In the second year we have had to work hard to stay active. Not being able to generate any significant funding until recently resulted in the trustees having to contribute much more.</p> <p>The second part to the charity have been running trials as planned and continue to do so for the rest of 2023. Towards the end of year the year we are hoping to be able to offer regular slots to volunteers as well as users of the service.</p> <p>The horses placed into work following successful recovery have all been doing extremely well.</p> <p>The guardians of the horses and ponies that were already placed on loan have been reporting back with positive assessments for all.</p> <p>Achieving and maintaining good health in all our residents, remain our primary objective.</p> <p>With the addition of volunteers and service users we are monitoring the effects each group have on each other.</p> <p>We are achieving great results with huge satisfaction.</p>

Additional information (optional)

You may choose to include further statements where relevant about

Achievements against objectives set	Para 1.41	The second year have been very positive and the results achieved are encouraging. More to follow in year three
Performance of fundraising activities against objectives set	Para 1.41	Fundraising has started to pick up now most business are back on track. Other foundations have been more helpful and donations are now beginning to emerge. We still have a long way to go and will keep expanding our search for regular donors and grants.
Investment performance against objectives	Para 1.41	There were no investment objectives set for the second year
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity did not hold any reserves at the end of year two
Amount of reserves held	Para 1.22	zero
Reasons for holding zero reserves	Para 1.22	Funding did not allow for reserves to build UP
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The charity has relied on supporters fundraising. The current source of funding comes from our supporters. Applications for core funding is being sought. The planned action for end of year two/beginning of year three has been postponed to mid year three and is continuing.
Investment policy and objectives including any social investment policy adopted	Para 1.46	Investment policy is part of the planned progress.
A description of the principal risks facing the charity	Para 1.46	The main risk to the charity is lack of funding. The permanent residents need daily care regardless.
Other		Currently the risks are small however, as the charity grows the number of residents the risks will need to be managed

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	'Foundation' model, constitution last amended 15th February 2020
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	The Stirling Trust is a CIO, Charitable Incorporated Organisation who's only voting members are its charity trustees
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees must be proposed for a specific purpose and seconded, then agreed by unanimous decision by all sitting trustees before they can be appointed New trustees have been selected and will be appointed during year three.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Before new trustees are officially appointed, the charity follows the CC guidance on becoming a trustee. The new trustee is required to read the leaflet guidance and acknowledge that they have done so.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity is run by its trustees whom all have specific roles with the charity. These roles may be changed during the AGM or EGM. Trustees are proposed as a result of possessing a skillset required by the charity.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lorraine Olsen	Chair	Whole year	
2	Charles Olsen	Vice chair	Whole year	
3	Rebecca Olsen		Whole year	
4	Emily Olsen		Whole year	
5				
6				
7				
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17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

N/A

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information


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N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

		
Full name(s)	Charles Olsen	
Position (eg Secretary, Chair, etc)	Vice Chair	
Date	10 th May 2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Stirling Trust

No (if any)
1189164

Receipts and payments accounts

CC16a

For the period from	Period start date 06/04/2021	To	Period end date 05/04/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	1,727	-	-	1,727	2,199
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,727	-	-	1,727	2,199
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,727	-	-	1,727	2,199
A3 Payments					
	2,204	-	-	2,204	1,712
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,204	-	-	2,204	1,712
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,204	-	-	2,204	1,712
Net of receipts/(payments)	- 477	-	-	- 477	487
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 477	-	-	- 477	487

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Lorraine Olsen	10/05/2023
	Charles Olsen	10/05/2023

THE STIRLING TRUST

England & Wales - Charity number 1189164

Accounts



Trustees' Annual Report for the period

From 22-04-2020 Period start date To 05-04-2021 Period end date

Charity name: The Stirling trust

Charity registration number: 1189164

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The time during lockdown was challenging. The pandemic has resulted in a delay to the development of the charity. However, we are now in a position of development and expansion. New trustees will be invited onto specific roles once the founding trustees have selected the shortlist of candidates.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have all had regard to the guidance of the Charities Commission and whilst the charity has not been able to carry out activities as originally planned; a reduced schedule was completed.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The Stirling Trust does not currently make grants
Policy on social investment including program related investment	Para 1.38	The Stirling Trust is not currently in a position to make any financial investments.
Contribution made by volunteers	Para 1.38	Due to the pandemic volunteering has not been possible. The trustees have carried out all day to day running of the horses, yard, and charity work

Other		<p>The trustees have been working on introducing Horse Therapy. All of our residents must have a purpose once they are fit and well enough to serve that purpose. There are many ways a horse can live a fulfilling life without having to compete in sports or be in work.</p> <p>We found that after having placed some residents out on full loan, to riding schools, as field companions, human companions, etc we were left with a herd, all in need of care. We have seen first-hand how well horses provide therapy for people with therapy needs, who receives that therapy by providing the care and love for the horses.</p>
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Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>In the first year we managed to stay afloat despite not being able to generate any significant funding. We have been working on the second part to the charity and will be able to run trails towards the end of year two-the beginning of year three.</p> <p>The horses placed into work following successful recovery have all been doing extremely well.</p> <p>The guardians of the horses and ponies that were already placed on loan have been reporting back with positive assessments for all.</p> <p>Achieving and maintaining good health in all our resident equines have been our main goal during the first year due to movement restriction. We have achieved that with satisfaction.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	As a result of the pandemic the level of achievements was low. More to follow in year two
Performance of fundraising activities against objectives set	Para 1.41	Fundraising proved to be almost non-existent during the first year, due to the pandemic. Most donors directed their donations to Corona virus led charities. We did however achieve some fundraising in the region of 20% of year one target
Investment performance against objectives	Para 1.41	There were no investment objectives set for the first year
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity did not hold any reserves at the end of year one
Amount of reserves held	Para 1.22	zero
Reasons for holding zero reserves	Para 1.22	Funding did not allow for reserves to build up
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no uncertainties

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>The charity has relied on supporters fundraising.</p> <p>The current source of funding comes from our supporters.</p> <p>Applications for core funding is planned for end of year two/beginning of year three delayed by the pandemic.</p>
Investment policy and objectives including any social investment policy adopted	Para 1.46	Investment policy is part of the planned progress.
A description of the principal risks facing the charity	Para 1.46	The main risk to the charity is lack of funding. The resident equines need daily care regardless.
Other		Currently the risks are small however, as the charity grows the number of residents the risks will need to be managed.

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	'Foundation' model, constitution last amended 15th February 2020
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	The Stirling Trust is a CIO, Charitable Incorporated Organisation who's only voting members are its charity trustees
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees must be proposed for a specific purpose and seconded, then agreed by unanimous decision by all sitting trustees before they can be appointed No new trustees were appointed during the first year.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Before new trustees are officially appointed, the charity follows the CC guidance on becoming a trustee. The new trustee is required to read the leaflet guidance and acknowledge that they have done so.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity is run by its trustees whom all have specific roles with the charity. These roles may be changed during the AGM or EGM. Trustees are proposed as a result of possessing a skillset required by the charity.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lorraine Olsen	Chair	Whole year	
2	Charles Olsen	Vice chair	Whole year	
3	Rebecca Olsen		Whole year	
4	Emily Olsen		Whole year	
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

N/A

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

N/A

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

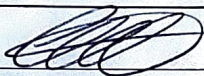
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N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Charles Olsen	
Position (eg Secretary, Chair, etc)	Vice Chair	
Date	04 th June 2022	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name The Stirling Turst	No (if any) 1189164
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CC16a

Receipts and payments accounts

For the period from	Period start date 22/04/2020	To	Period end date 05/04/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	2,199	-	-	2,199	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,199	-	-	2,199	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,199	-	-	2,199	-
A3 Payments					
	1,712	-	-	1,712	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,712	-	-	1,712	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	1,712	-	-	1,712	-
Net of receipts/(payments)	487	-	-	487	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	487	-	-	487	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash Donation for hay	-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
(agree balances with receipts and payments account(s))		Agreement Error	OK	OK



Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-
		-	-
		-	-
		-	-
		-	-

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Lorraine Olsen	04/06/2022
	Charles Olsen	04/06/2022