

**FUNZI AND BODO TRUST (CIO)**  
**UNAUDITED FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED**  
**31 DECEMBER 2024**

**CHARITY NUMBER 1189159**

**FUNZI AND BODO TRUST (CIO)**

**FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 31 DECEMBER 2024**

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**FUNZI AND BODO TRUST (CIO)****TRUSTEES ANNUAL REPORT****FOR THE YEAR ENDED 31 DECEMBER 2024**

The trustees have pleasure in presenting their report and the unaudited financial statements of the charity for the year ended 31 December 2024.

**REFERENCE AND ADMINISTRATIVE DETAILS**

Registered charity name	Funzi and Bozo Trust (CIO)
Linked charity name	Funzi and Bozo Trust
Charity registration number	1189159
Linked charity registration number	1120194

**THE TRUSTEES**

The trustees who served during the year were as follows:

**Mr Ashley Peatfield**  
**Mrs Janet Clark**  
**Mr Edward Knight**  
**Mrs Sara Peatfield**  
**Mr Steven Smith**  
**Mr Phil Dean**  
**Mr John Patrick**

Bankers	Bank of Scotland PO Box 1000 BX2 1LB
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**STRUCTURE, GOVERNANCE AND MANAGEMENT****Governing Document**

The organisation is managed by the Trustees in accordance with the constitution dated 22 April 2020.

**Appointment of Trustees**

The trustees named above have served throughout the period. Appointment of trustees is governed by the Constitution.

**OBJECTIVES AND ACTIVITIES**

The Charity's objectives are to promote and protect the physical and mental health of those living in Funzi and Bodo and the surrounding areas in Kenya through the provision of financial assistance, education and practical advice. To develop the capacity and skills of the socially and economically disadvantaged communities of Funzi and Bodo and the surrounding areas in Kenya in such a way as they are better able to identify and help meet their needs and to participate more fully in society. To improve the education and training of the residents of Funzi and Bodo and the surrounding areas in Kenya in order to improve their conditions of life. Relief of poverty in Funzi and Bodo and the surrounding areas in Kenya.

**FUNZI AND BODO TRUST (CIO)****TRUSTEES ANNUAL REPORT****FOR THE YEAR ENDED 31 DECEMBER 2024****ACHIEVEMENTS AND PERFORMANCE****Review of Activities**

The Funzi and Bodo Trust continues to thrive. Year on year it meets existing challenges, responds to new ones and takes on fresh initiatives. It has become a mature charity with a strong supporter base and a recognised reputation for delivering what it promises to those who back it. Finances will always be a challenge and this may become harder as charitable giving declines nationally against a backdrop of domestic economic hardship. There are also more people chasing the pots of money which do exist. However, for some years the charity has maintained the level of income it receives, and this year has been no exception. As always donations for objects or buildings are easier to find than salaries or medicines which are central to our proposition. The Funzi and Bodo Trust remains in a confident mood and despite it heading towards a twentieth anniversary it retains the passion and determination which drove the early years following its creation.

**Education & Schools**

The Trust continues to support both the schools it built. This has included boosting the library and computer centres, funding teaching assistants, meeting exam costs and doing maintenance. It has helped the primary schools transition into being junior high schools in line with Government changes to education through additional resources. It has also started a farm at both schools to bring it in line with curriculum changes introduced nationally albeit not funded. The charity has done extensive building restoration including painting the school inside and out. The trust has also repaired and introduced more water capture systems at the school as water becomes an issue in the dry season. The sewing workshops run by the charity continue to supply reusable menstrual pads to girls at both schools, so girls remain in school. The Funzi and Bodo Trust is continuing its higher and further education programme giving bursaries to young people to study at college, polytechnic or University. These young people will have qualifications which enable them to get jobs and begin to beat family poverty.

**Clinics**

The two clinics continue to be at the heart of the charity. They offer clinics seven days a week and supplies of medicines are better than at Government facilities. As well as meeting immediate needs the clinics continue to support long term patients with conditions like sickle cell disease and cancer. The laboratory enables the Trust to identify illness quickly. The physiotherapy centre is treating children twice a week and this is also the base for occupational health for older people with sessions twice a week. The charity is also continuing to fund operations and some of these have to include support for families to go to the capital city or beyond where specialist services are available. The clinics are also a base for Government backed, mobile clinics measuring baby growth and malnutrition and for partnerships with other health organisations like the Kwale Eye Centre. Baby birthing rooms at both clinics remain a vital service and especially when emergencies occur.

*Continued*

**FUNZI AND BODO TRUST (CIO)****TRUSTEES ANNUAL REPORT****FOR THE YEAR ENDED 31 DECEMBER 2024****Review of Activities** *(Continued)***Alleviating Poverty**

The charity has continued to offer interest free loans to people either starting or wanting to expand businesses as a way of generating income to families and to create employment. We are veering towards giving more help to those who have small enterprises but who could achieve so much more if they had facilities to create greater capacity. A notable example is the carpenter in Bodo who by being able to purchase a piece of equipment with a loan has won orders for school desks and created three jobs in the village. The Funzi and Bodo Trust is also developing a farm school where people are taught to grow food crops to improve diets and battle malnutrition. At the same time students create income for their families while also providing fresh and cheaper food for other villagers to buy. Early trials are very encouraging, and we will expand this project to reach more people.

**Conclusion**

There is every reason for optimism for the future - for the health and development of the charity but more importantly for the people it serves. It will continue to provide services but will increasingly focus on projects which help people become self-supporting and have sustainable opportunities for beating poverty which has dogged people in these villages for decades. The charity enjoys the support and enthusiasm for its efforts from the people it helps and is seen as a trusted and honest partner. This has been another good year for The Funzi and Bodo Trust.

**Financial Review**

The financial statements for the year shows income £134,030 compared to £123,169 in 2023. Total expenditure amounted to £155,734 which, after adjusting for exchange rate variances, still left reserves to carry forward to future years of £109,793.

**PLANS FOR FUTURE PERIODS**

The priority of Funzi and Bodo Trust is to continue to provide the facilities described above.

Contact Address  
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Cranbourne  
St Andrews Avenue  
Morley  
Leeds  
LS27 OJU

Signed by order of the trustees

ASHLEY PEATFIELD

15 April 2025

**FUNZI AND BODO TRUST (CIO)****INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF FUNZI AND BODO TRUST (CIO)****FOR THE YEAR ENDED 31 DECEMBER 2024**

I report on the Receipts and Payments Account and Statement of Assets of the charity for the year ended 31 December 2024.

**RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND INDEPENDENT EXAMINER**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this period under section 144 of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the 2011 Act, as amended);
- to follow the procedures laid down in the General Directions given by the Charity Commission under section 145 (5)(b) of the 2011 Act, as amended; and
- to state whether particular matters have come to my attention.

**BASIS OF INDEPENDENT EXAMINER'S STATEMENT**

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**INDEPENDENT EXAMINER'S STATEMENT**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the trustees have not met the requirements to ensure that:

- proper accounting records are kept (in accordance with section 130 of the Act ); and
- accounts are prepared which agree with the accounting records, comply with the accounting requirements of the Act: or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

M Brooks ATT  
Independent examiner

40 Moss Green Lane  
Brayton  
Selby  
YO8 9EN

15 April 2025

**Funzi & Bodo Trust (CIO)****Receipts & Payments Account  
for the year ended 31 December 2024**

Notes	Unrestricted	Restricted	Total	Previous year
<b>Receipts</b>				
Clothes Donations	12,933	-	12,933	33,423
Standing Order donations	21,882	-	21,882	21,748
Other donations	31,608	9,429	41,037	27,983
Grants	800	30,687	31,487	-
Gift Aid	6,628	-	6,628	6,708
Just Giving	4,697	-	4,697	3,655
Xmas Carvings	73	-	73	285
Fundraising	3,449	-	3,449	10,453
Micro Finance Rep'ts	1,373	-	1,373	949
Chicken Project Egg Sales	-	-	-	11,075
Farm School Sales	142	-	142	-
Clinic Funds	5,374	-	5,374	3,742
Kenyan Savings Account Interest	4,355	-	4,355	3,110
Kenyan Bank Interest	61	-	61	38
Computer Classes	539	-	539	-
	<b>93,914</b>	<b>40,116</b>	<b>134,030</b>	<b>123,169</b>
<b>Payments</b>				
Wages (incl Tax)	21,569	-	21,569	21,225
NSSF/NHIF	3,520	-	3,520	1,862
Fares/Lunches	3,229	-	3,229	2,473
Funzi/Bodo Village	5,180	-	5,180	3,292
Funzi/Bodo Clinics	6,576	-	6,576	4,338
Funzi/Bodo schools	21,764	-	21,764	13,223
Resource centre/Office	1,665	-	1,665	702
Medicines	9,995	-	9,995	8,704
Other Medical/Hospital	10,093	-	10,093	4,664
Electricity/Solar Panels	213	-	213	215
Stationery & Postage	276	-	276	722
Mobile phone/Internet	318	-	318	242
Boat	5,195	-	5,195	3,963
Car	3,675	-	3,675	4,064
Flight and travel costs	2,940	-	2,940	2,872
House	4,032	-	4,032	3,343
Farm School Project	-	28,451	28,451	30,178
Youth Training	9,718	-	9,718	5,058
Funzo School Lab Project	-	1,863	1,863	-
Therapy Unit	5,530	-	5,530	4,442
Micro Finance Funding	4,130	-	4,130	1,286
Bank charges	111	-	111	166
Acct'y Fees	1,153	-	1,153	860
Carvings for Xmas	248	-	248	-
Insurance	400	-	400	427
IT Support	577	-	577	289
KRA Payments	1,048	-	1,048	-
Sanitary Pads Project	1,564	-	1,564	395
Just Giving Charges	195	-	195	216
Fundraising Costs	497	-	497	1,859
Consultancy Fees	-	-	-	2,113
Kenyan Withholding Tax	9	-	9	6
	<b>125,420</b>	<b>30,314</b>	<b>155,734</b>	<b>123,199</b>
<b>Net receipts / (payments)</b>	<b>(31,506)</b>	<b>9,802</b>	<b>(21,704)</b>	<b>(30)</b>
Exchange Rate Variance	10,266	-	10,266	(9,467)
Balance brought forward	131,033	-	131,033	140,530
<b>Balance carried forward</b>	<b>109,793</b>	<b>9,802</b>	<b>119,595</b>	<b>131,033</b>
<b>Statement of Assets and Liabilities</b>				
Made up of:				
UK bank account	26,121			
KS bank	7,775			
KS bank management	17,276			
KS savings account	62,112			
KS cash	560			
KS Bank Transfer A/C	5,751			
	<b>119,595</b>			