

FUNZI & BODO TRUST (CIO)

England & Wales · Charity number 1189159

Details

Status Registered

Legal form CIO

Registered 2020-04-22

Register [View on the Charity Commission register](#)

Contact

Address Flat 2
Cranbourne
St. Andrews Avenue
Morley
Leeds
LS27 0JU

Phone 01132526513

Email funzibodotrust@gmail.com

Website www.funzi.org.uk

Activities

Objects: TO PROMOTE AND PROTECT THE PHYSICAL AND METAL HEALTH OF THOSE LIVING INFUNZI AND BODO, AND THE SURROUNDING AREAS IN KENYA THROUGH THEPROVISION OF FINANCIAL ASSISTANCE, EDUCATION AND PRACTICAL ADVICE.TO DEVELOP THE CAPACITY AND SKILLS OF THE SOCIALLY AND ECONOMICALLYDISADVANTAGED COMMUNITIES OF FUNZI AND BODO AND THE SURROUNDINGAREA; IN KENYA IN SUCH A WAY AS THEY ARE BETTER ABLE TO IDENTIFY AND HELPMEET THEIR NEEDS AND TO PARTICIPATE MORE FULLY IN SOCIETY.TO IMPROVE THE EDUCATION AND TRAINING OF THE RESIDENTS OF FUNZI ANDBODO AND THE SURROUNDING AREAS IN KENYA IN ORDER TO IMPROVE THEIRCONDITIONS OF LIFE.RELIEF OF POVERTY IN FUNZI AND BODO AND THE SURROUNDING AREAS INKENYA

Activities: RAISING FUNDS TO AID AND SUPPORT FUNZI ISLAND AND BODO VILLAGE IN KENYA. PROVIDING MEDICAL CARE THROUGH TWO CLINICS, BIRTHING ROOMS AND A PHYSIOTHERAPY CENTRE . IT SUPPORTS EDUCATION HAVING BUILT TWO PRIMARY SCHOOLS, KINDERGARTENS, LIBRARIES AND A COMPUTER TRAINING CENTRE. IT FUNDS TRAINING AND DEVELOPMENT FOR YOUNG ADULTS. THE CHARITY PROVIDES MICROLOANS HELPING FAMILIES BECOME SELF SUFFICIENT

Classification

- **How:** Provides Other Finance, Provides Services, Provides Advocacy/advice/information
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Economic/community Development/employment
- **Who:** Children/young People, Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- Kenya

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£134,030	£155,734	-	-
2023-12-31	£123,169	£123,199	-	-
2022-12-31	£191,396	£155,381	-	-
2021-12-31	£114,253	£97,823	-	-
2020-12-31	£104,705	£60,406	-	-

Trustees

Name	Role	Appointed
Phillip Ashley Peatfield Mr	Chair	2020-07-27
JANET CLARK		2020-07-27
Michelle Cecilia Holmes		2025-11-12
Philip Dean		2020-07-27
STEVEN MICHAEL SMITH		2020-07-27
Sara June Peatfield		2020-07-27
edward knight		2020-07-27

Linked charities

- FUNZI AND BODO TRUST (1189159-1)

FUNZI & BODO TRUST (CIO)

England & Wales - Charity number 1189159

Accounts

FUNZI AND BODO TRUST (CIO)
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 DECEMBER 2024

CHARITY NUMBER 1189159

FUNZI AND BODO TRUST (CIO)

FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2024

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FUNZI AND BODO TRUST (CIO)

TRUSTEES ANNUAL REPORT

FOR THE YEAR ENDED 31 DECEMBER 2024

The trustees have pleasure in presenting their report and the unaudited financial statements of the charity for the year ended 31 December 2024.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered charity name	Funzi and Bozo Trust (CIO)
Linked charity name	Funzi and Bozo Trust
Charity registration number	1189159
Linked charity registration number	1120194

THE TRUSTEES

The trustees who served during the year were as follows:

Mr Ashley Peatfield
Mrs Janet Clark
Mr Edward Knight
Mrs Sara Peatfield
Mr Steven Smith
Mr Phil Dean
Mr John Patrick

Bankers	Bank of Scotland PO Box 1000 BX2 1LB
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STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The organisation is managed by the Trustees in accordance with the constitution dated 22 April 2020.

Appointment of Trustees

The trustees named above have served throughout the period. Appointment of trustees is governed by the Constitution.

OBJECTIVES AND ACTIVITIES

The Charity's objectives are to promote and protect the physical and mental health of those living in Funzi and Bodo and the surrounding areas in Kenya through the provision of financial assistance, education and practical advice. To develop the capacity and skills of the socially and economically disadvantaged communities of Funzi and Bodo and the surrounding areas in Kenya in such a way as they are better able to identify and help meet their needs and to participate more fully in society. To improve the education and training of the residents of Funzi and Bodo and the surrounding areas in Kenya in order to improve their conditions of life. Relief of poverty in Funzi and Bodo and the surrounding areas in Kenya.

FUNZI AND BODO TRUST (CIO)**TRUSTEES ANNUAL REPORT****FOR THE YEAR ENDED 31 DECEMBER 2024****ACHIEVEMENTS AND PERFORMANCE****Review of Activities**

The Funzi and Bodo Trust continues to thrive. Year on year it meets existing challenges, responds to new ones and takes on fresh initiatives. It has become a mature charity with a strong supporter base and a recognised reputation for delivering what it promises to those who back it. Finances will always be a challenge and this may become harder as charitable giving declines nationally against a backdrop of domestic economic hardship. There are also more people chasing the pots of money which do exist. However, for some years the charity has maintained the level of income it receives, and this year has been no exception. As always donations for objects or buildings are easier to find than salaries or medicines which are central to our proposition. The Funzi and Bodo Trust remains in a confident mood and despite it heading towards a twentieth anniversary it retains the passion and determination which drove the early years following its creation.

Education & Schools

The Trust continues to support both the schools it built. This has included boosting the library and computer centres, funding teaching assistants, meeting exam costs and doing maintenance. It has helped the primary schools transition into being junior high schools in line with Government changes to education through additional resources. It has also started a farm at both schools to bring it in line with curriculum changes introduced nationally albeit not funded. The charity has done extensive building restoration including painting the school inside and out. The trust has also repaired and introduced more water capture systems at the school as water becomes an issue in the dry season. The sewing workshops run by the charity continue to supply reusable menstrual pads to girls at both schools, so girls remain in school. The Funzi and Bodo Trust is continuing its higher and further education programme giving bursaries to young people to study at college, polytechnic or University. These young people will have qualifications which enable them to get jobs and begin to beat family poverty.

Clinics

The two clinics continue to be at the heart of the charity. They offer clinics seven days a week and supplies of medicines are better than at Government facilities. As well as meeting immediate needs the clinics continue to support long term patients with conditions like sickle cell disease and cancer. The laboratory enables the Trust to identify illness quickly. The physiotherapy centre is treating children twice a week and this is also the base for occupational health for older people with sessions twice a week. The charity is also continuing to fund operations and some of these have to include support for families to go to the capital city or beyond where specialist services are available. The clinics are also a base for Government backed, mobile clinics measuring baby growth and malnutrition and for partnerships with other health organisations like the Kwale Eye Centre. Baby birthing rooms at both clinics remain a vital service and especially when emergencies occur.

Continued

FUNZI AND BODO TRUST (CIO)
TRUSTEES ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2024

Review of Activities *(Continued)*

Alleviating Poverty

The charity has continued to offer interest free loans to people either starting or wanting to expand businesses as a way of generating income to families and to create employment. We are veering towards giving more help to those who have small enterprises but who could achieve so much more if they had facilities to create greater capacity. A notable example is the carpenter in Bodo who by being able to purchase a piece of equipment with a loan has won orders for school desks and created three jobs in the village. The Funzi and Bodo Trust is also developing a farm school where people are taught to grow food crops to improve diets and battle malnutrition. At the same time students create income for their families while also providing fresh and cheaper food for other villagers to buy. Early trials are very encouraging, and we will expand this project to reach more people.

Conclusion

There is every reason for optimism for the future - for the health and development of the charity but more importantly for the people it serves. It will continue to provide services but will increasingly focus on projects which help people become self-supporting and have sustainable opportunities for beating poverty which has dogged people in these villages for decades. The charity enjoys the support and enthusiasm for its efforts from the people it helps and is seen as a trusted and honest partner. This has been another good year for The Funzi and Bodo Trust.

Financial Review

The financial statements for the year shows income £134,030 compared to £123,169 in 2023. Total expenditure amounted to £155,734 which, after adjusting for exchange rate variances, still left reserves to carry forward to future years of £109,793.

PLANS FOR FUTURE PERIODS

The priority of Funzi and Bodo Trust is to continue to provide the facilities described above.

Contact Address
Flat 2
Cranbourne
St Andrews Avenue
Morley
Leeds
LS27 OJU

Signed by order of the trustees

ASHLEY PEATFIELD

15 April 2025

FUNZI AND BODO TRUST (CIO)

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF FUNZI AND BODO TRUST (CIO)

FOR THE YEAR ENDED 31 DECEMBER 2024

I report on the Receipts and Payments Account and Statement of Assets of the charity for the year ended 31 December 2024.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND INDEPENDENT EXAMINER

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this period under section 144 of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the 2011 Act, as amended);
- to follow the procedures laid down in the General Directions given by the Charity Commission under section 145 (5)(b) of the 2011 Act, as amended); and
- to state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S STATEMENT

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the trustees have not met the requirements to ensure that:

- proper accounting records are kept (in accordance with section 130 of the Act); and
- accounts are prepared which agree with the accounting records, comply with the accounting requirements of the Act: or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

M Brooks ATT
Independent examiner

40 Moss Green Lane
Brayton
Selby
YO8 9EN

15 April 2025

Funzi & Bodo Trust (CIO)**Receipts & Payments Account
for the year ended 31 December 2024**

Notes	Unrestricted	Restricted	Total	Previous year
Receipts				
Clothes Donations	12,933	-	12,933	33,423
Standing Order donations	21,882	-	21,882	21,748
Other donations	31,608	9,429	41,037	27,983
Grants	800	30,687	31,487	-
Gift Aid	6,628	-	6,628	6,708
Just Giving	4,697	-	4,697	3,655
Xmas Carvings	73	-	73	285
Fundraising	3,449	-	3,449	10,453
Micro Finance Rep'ts	1,373	-	1,373	949
Chicken Project Egg Sales	-	-	-	11,075
Farm School Sales	142	-	142	-
Clinic Funds	5,374	-	5,374	3,742
Kenyan Savings Account Interest	4,355	-	4,355	3,110
Kenyan Bank Interest	61	-	61	38
Computer Classes	539	-	539	-
	93,914	40,116	134,030	123,169
Payments				
Wages (incl Tax)	21,569	-	21,569	21,225
NSSF/NHIF	3,520	-	3,520	1,862
Fares/Lunches	3,229	-	3,229	2,473
Funzi/Bodo Village	5,180	-	5,180	3,292
Funzi/Bodo Clinics	6,576	-	6,576	4,338
Funzi/Bodo schools	21,764	-	21,764	13,223
Resource centre/Office	1,665	-	1,665	702
Medicines	9,995	-	9,995	8,704
Other Medical/Hospital	10,093	-	10,093	4,664
Electricity/Solar Panels	213	-	213	215
Stationery & Postage	276	-	276	722
Mobile phone/Internet	318	-	318	242
Boat	5,195	-	5,195	3,963
Car	3,675	-	3,675	4,064
Flight and travel costs	2,940	-	2,940	2,872
House	4,032	-	4,032	3,343
Farm School Project	-	28,451	28,451	30,178
Youth Training	9,718	-	9,718	5,058
Funzo School Lab Project	-	1,863	1,863	-
Therapy Unit	5,530	-	5,530	4,442
Micro Finance Funding	4,130	-	4,130	1,286
Bank charges	111	-	111	166
Acct'y Fees	1,153	-	1,153	860
Carvings for Xmas	248	-	248	-
Insurance	400	-	400	427
IT Support	577	-	577	289
KRA Payments	1,048	-	1,048	-
Sanitary Pads Project	1,564	-	1,564	395
Just Giving Charges	195	-	195	216
Fundraising Costs	497	-	497	1,859
Consultancy Fees	-	-	-	2,113
Kenyan Withholding Tax	9	-	9	6
	125,420	30,314	155,734	123,199
Net receipts / (payments)	(31,506)	9,802	(21,704)	(30)
Exchange Rate Variance	10,266	-	10,266	(9,467)
Balance brought forward	131,033	-	131,033	140,530
Balance carried forward	109,793	9,802	119,595	131,033
Statement of Assets and Liabilities				
Made up of:				
UK bank account	26,121			
KS bank	7,775			
KS bank management	17,276			
KS savings account	62,112			
KS cash	560			
KS Bank Transfer A/C	5,751			
	119,595			

FUNZI & BODO TRUST (CIO)

England & Wales - Charity number 1189159

Accounts

FUNZI AND BODO TRUST (CIO)
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 DECEMBER 2023

CHARITY NUMBER 1189159

FUNZI AND BODO TRUST (CIO)

FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2023

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FUNZI AND BODO TRUST (CIO)**TRUSTEES ANNUAL REPORT****FOR THE YEAR ENDED 31 DECEMBER 2023**

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REFERENCE AND ADMINISTRATIVE DETAILS

Registered charity name	Funzi and Bozo Trust (CIO)
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THE TRUSTEES

The trustees who served during the year were as follows:

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Mrs Janet Clark
Mr Edward Knight
Mrs Sara Peatfield
Mr Steven Smith
Mr Phil Dean
Mr John Patrick

Bankers	Bank of Scotland PO Box 1000 BX2 1LB
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STRUCTURE, GOVERNANCE AND MANAGEMENT**Governing Document**

The organisation is managed by the Trustees in accordance with the constitution dated 22 April 2020.

Appointment of Trustees

The trustees named above have served throughout the period. Appointment of trustees is governed by the Constitution.

OBJECTIVES AND ACTIVITIES

The Charity's objectives are to promote and protect the physical and mental health of those living in Funzi and Bodo and the surrounding areas in Kenya through the provision of financial assistance, education and practical advice. To develop the capacity and skills of the socially and economically disadvantaged communities of Funzi and Bodo and the surrounding areas in Kenya in such a way as they are better able to identify and help meet their needs and to participate more fully in society. To improve the education and training of the residents of Funzi and Bodo and the surrounding areas in Kenya in order to improve their conditions of life. Relief of poverty in Funzi and Bodo and the surrounding areas in Kenya.

FUNZI AND BODO TRUST (CIO)

TRUSTEES ANNUAL REPORT

FOR THE YEAR ENDED 31 DECEMBER 2023

ACHIEVEMENTS AND PERFORMANCE

Review of Activities

This has been a good year for the Funzi and Bodo Trust. It has enjoyed a stable financial position with growth and development in projects which offer a sustainable future. This has been most notable in the pilot of its farm school which seeks to teach people how to grow a diverse range of fruit and vegetables to boost nutrition and create family incomes. We are now in a position to expand to a full-scale project in the year ahead. We have also increased the number of regular donors to the charity which has been achieved through more speaking engagements and we have sustained our business sponsorship too. We continue to be challenged by the war in Ukraine which has escalated food prices beyond the pockets of many people in the villages. This has meant we have had to sustain our school feeding programme at a cost of over £10,000 a year – money we had not budgeted for or planned to spend. Another challenge to our finances has come in the form of our second-hand clothing collections which helped us maintain our work through tough covid years when fundraising in other ways was limited and business support fell away. Prices for clothes have fallen because of conflict around the world and the loss of markets. The money raised is still significant, but we must expect less income from this part of our fundraising in the years ahead. We are already finding alternative ways to fill this gap through grant applications. Our team on the ground in Kenya continues to work well and demonstrates great cohesion and purpose. We have a stable management team, and they demonstrate accountability and leadership of a strong team.

Education

We are maintaining our close relationship with the two schools we built. We have enhanced their library facilities, are supporting a new computer training room in Funzi, continue to fund teaching support assistants, have improved access to clean drinking water and look after the maintenance of the school buildings. We also launched a pilot farm school at Funzi school where children can learn to grow fruit and vegetables. This has also happened at Bodo Primary. This year Bodo Primary beat exam averages in national tests. We have also provided 1500 meals to school children every week in the face of hunger and malnutrition. This service has also boosted attendance at both schools. We continue to fund young people through college, polytechnic and University courses and we are planning a careers day next year to stimulate more interest and greater awareness of work opportunities through education. As a charity we remain committed to the idea that education will be a major route to the eradication of poverty as people earn more and can support their families. One challenge ahead is the upgrading of the primary schools to comprehensive schools. This means pupils stay a year longer in school. However, the Government hasn't matched this expectation with funding. Funzi faces the biggest challenges, and we have started to convert a cook house into an extra classroom. Both schools need science labs too to meet new curriculum requirements. Bodo looks set to get funding, but Funzi will not. We are looking at whether we can help but this is a major funding challenge.

Medical

Our two clinics continue to thrive with significant attendance on the seven days a week we are open. We have a strong and stable medical team of two nurses and a lab assistant who identifies diseases like Malaria and HIV. They work in partnership with visiting Government medical teams who deliver baby growth monitoring and other services from our clinics. Our clinics receive regular inspections from Government officials and our clinics are regarded as being of a high standard.

Continued

FUNZI AND BODO TRUST (CIO)**TRUSTEES ANNUAL REPORT****FOR THE YEAR ENDED 31 DECEMBER 2023****Review of Activities** *(Continued)***Medical** *(Continued)*

We have also continued to fully or partly fund medical treatment for people with illnesses like cancer and heart disease. We also support those with continuing conditions like sickle cell. We have developed our physiotherapy services at our purpose-built centre. We now offer occupational therapy to adults as well as physiotherapy to babies and children. We have invested in new equipment to facilitate this too. Both our clinics offer sexual health advice and support in an area where teenage pregnancies continue to be high. We provide free contraception to men and women. The daily medical service offered by these facilities form a key part of our work and they will remain central to our charity in the future. In the year ahead we will be developing a new data protection policy for the clinics in line with new Government requirements in Kenya.

Eradication of Poverty

We continue to support enterprises which give people a sustainable source of income. This is achieved through interest free loans for groups and individuals who are starting or can expand their small business. This year examples have included a carpenter who was able to buy equipment which enabled him to get a government contract for school desks. This made it possible for him to employ more people. We have also supported our seaweed farmers with a request to buy new equipment. However, the greatest step forward has come through our pilot of a new arable farm school. This is a direct response to the hike in food prices caused by war in Ukraine, increased malnutrition among children and a desire to find new ways of helping people to become self-supporting in the long term. It has resulted in people growing a wider range of fruit and vegetables which will enrich their diets and also give them excess crops they can sell to boost their family incomes. We also aim to create a knowledge base about farming from school children through to adults. The charity will be aiming to provide seeds, plants and tools and expert support and advice and in the next reporting period will develop this project significantly. This project also demonstrates the resilience of the charity. It had to close its chicken farm because grain prices kept rising because of the war in Ukraine. Instead of abandoning the buildings it had invested in it has converted them into special growing spaces for this new project.

As explained in our education section of this report we also believe our investment in education and skills will also be a major driver in the eradication of poverty in the future.

Conclusion

The Funzi and Bodo Trust remains a small but highly effective provider of services to the two villages. It has worked effectively with villagers for nearly 20 years and continues to develop and expand to meet their needs. It has growth plans for the year ahead and a plan for finding new sources of income. It remains stable and the work of its trustees and supporters enables it to be ambitious and confident for the future.

FUNZI AND BODO TRUST (CIO)

TRUSTEES ANNUAL REPORT

FOR THE YEAR ENDED 31 DECEMBER 2023

Financial Review

The financial statements for the year shows income £123,169 compared to £191,396 in 2022. Total expenditure amounted to £123,199 which, after adjusting for exchange rate variances, still left reserves to carry forward to future years of £131,033.

PLANS FOR FUTURE PERIODS

The priority of Funzi and Bodo Trust is to continue to provide the facilities described above.

Contact Address

Flat 2

Cranbourne

St Andrews Avenue

Morley

Leeds

LS27 OJU

Signed by order of the trustees

ASHLEY PEATFIELD

10 September 2024

FUNZI AND BODO TRUST (CIO)

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF FUNZI AND BODO TRUST (CIO)

FOR THE YEAR ENDED 31 DECEMBER 2023

I report on the Receipts and Payments Account and Statement of Assets of the charity for the year ended 31 December 2023.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND INDEPENDENT EXAMINER

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this period under section 144 of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the 2011 Act, as amended);
- to follow the procedures laid down in the General Directions given by the Charity Commission under section 145 (5)(b) of the 2011 Act, as amended); and
- to state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S STATEMENT

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the trustees have not met the requirements to ensure that:

- proper accounting records are kept (in accordance with section 130 of the Act); and
- accounts are prepared which agree with the accounting records, comply with the accounting requirements of the Act: or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

M Brooks ATT
Independent examiner

40 Moss Green Lane
Brayton
Selby
YO8 9EN

10 September 2024

Funzi & Bodo Trust (CIO)**Receipts & Payments Account
for the year ended 31 December 2023**

Notes	Unrestricted	Restricted	Total	Previous year
Receipts				
Clothes Donations	33,423	-	33,423	34,159
Standing Order donations	21,748	-	21,748	27,679
Other donations	27,983	-	27,983	97,638
Gift Aid	6,708	-	6,708	15,375
Just Giving	3,655	-	3,655	3,911
Xmas Carvings	285	-	285	170
Fundraising	10,453	-	10,453	3,100
Micro Finance Rep'ts	949	-	949	537
Chicken Project Egg Sales	11,075	-	11,075	-
Clinic Funds	3,742	-	3,742	6,304
Kenyan Savings Account Interest	3,110	-	3,110	2,475
Kenyan Bank Interest	38	-	38	48
	123,169	-	123,169	191,396
Payments				
Wages (incl Tax)	21,225	-	21,225	28,396
NSSF/NHIF	1,862	-	1,862	955
Fares/Lunches	2,473	-	2,473	5,563
Funzi/Bodo Village	3,292	-	3,292	4,812
Funzi/Bodo Clinics	4,338	-	4,338	3,382
Funzi/Bodo schools	13,223	-	13,223	25,210
Resource centre/Office	702	-	702	2,286
Medicines	8,704	-	8,704	-
Other Medical/Hospital	4,664	-	4,664	6,522
Electricity/Solar Panels	215	-	215	85
Stationery & Postage	722	-	722	329
Mobile phone/Internet	242	-	242	411
Boat	3,963	-	3,963	5,990
Car	4,064	-	4,064	7,311
Flight and travel costs	2,872	-	2,872	8,437
House	3,343	-	3,343	3,242
Chicken Project/Trial Farm School	30,178	-	30,178	332
Youth Training	5,058	-	5,058	4,149
Occupational Therapist	4,442	-	4,442	2,195
Micro Finance Funding	1,286	-	1,286	509
Bank charges	166	-	166	130
Acct'y Fees	860	-	860	1,252
Insurance	427	-	427	-
IT Support	289	-	289	290
Sanitary Pads Project	395	-	395	211
Just Giving Charges	216	-	216	202
Fundraising Costs	1,859	-	1,859	494
Consultancy Fees	2,113	-	2,113	477
Kenyan Withholding Tax	6	-	6	64
Care and Cure/Orion	-	-	-	8,419
Chicken Farm (Capital)	-	-	-	3,945
Chicken Farm Transfer	-	-	-	17,093
Bodo Toilets Project	-	-	-	12,688
	123,199	-	123,199	155,381
Net receipts / (payments)				
	(30)	-	(30)	36,015
Exchange Rate Variance	(9,467)	-	(9,467)	1,238
Balance brought forward	140,530	-	140,530	103,277
Balance carried forward	131,033	-	131,033	140,530
Statement of Assets and Liabilities				
Made up of:				
UK bank account	28,558			
KS bank	43,375			
KS bank management	5,193			
KS savings account	45,858			
KS cash	531			
KS Bank Transfer A/C	7,518			
	131,033			

FUNZI & BODO TRUST (CIO)

England & Wales - Charity number 1189159

Accounts

FUNZI AND BODO TRUST (CIO)
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 DECEMBER 2022

CHARITY NUMBER 1189159

FUNZI AND BODO TRUST (CIO)

FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2022

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FUNZI AND BODO TRUST (CIO)

TRUSTEES ANNUAL REPORT

FOR THE YEAR ENDED 31 DECEMBER 2022

The trustees have pleasure in presenting their report and the unaudited financial statements of the charity for the year ended 31 December 2022.

The Funzi and Bodo Trust was originally established under its original constitution dated 30 January 2007 (as amended on the 8 July 2007), with the same objectives as the new CIO. The Funzi and Bodo CIO was established under its constitution on 22 April 2020 and immediately took over all of the assets and liabilities of the original trust. The original trust has been linked to the new CIO by the Charity Commission, and the new CIO has taken over all of the activities of the original trust.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered charity name	Funzi and Bozo Trust (CIO)
Linked charity name	Funzi and Bozo Trust
Charity registration number	1189159
Linked charity registration number	1120194

THE TRUSTEES

The trustees who served during the year were as follows:

Mr Ashley Peatfield
Mrs Janet Clark
Mrs Jennifer Ruth Turner, JP
Mr Edward Knight
Mrs Sara Peatfield
Mr Steven Smith
Mr Richard Cook
Mr Phil Dean
Mr Benjamin Cutts

Bankers	Bank of Scotland PO Box 1000 BX2 1LB
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STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The organisation is managed by the Trustees in accordance with the constitution dated 22 April 2020.

Appointment of Trustees

The trustees named above have served throughout the period. Appointment of trustees is governed by the Constitution.

FUNZI AND BODO TRUST (CIO)

TRUSTEES ANNUAL REPORT

FOR THE YEAR ENDED 31 DECEMBER 2022

OBJECTIVES AND ACTIVITIES

The Charity's objectives are to promote and protect the physical and mental health of those living in Funzi and Bodo and the surrounding areas in Kenya through the provision of financial assistance, education and practical advice. To develop the capacity and skills of the socially and economically disadvantaged communities of Funzi and Bodo and the surrounding areas in Kenya in such a way as they are better able to identify and help meet their needs and to participate more fully in society. To improve the education and training of the residents of Funzi and Bodo and the surrounding areas in Kenya in order to improve their conditions of life. Relief of poverty in Funzi and Bodo and the surrounding areas in Kenya.

ACHIEVEMENTS AND PERFORMANCE

Review of Activities

Having survived the difficulties of the covid pandemic the charity found itself challenged in new ways. The war in Ukraine caused crisis in Kenyan food prices as much of the grain from Ukraine is shipped to Africa. With people on tiny wages the huge hikes in prices were impossible to meet from family budgets and hungry people looked to the charity for help. With teachers reporting cases of children fainting from hunger the Trust felt it had to respond - even though this involved significant costs and had not been part of our financial planning. At the same time the charity had to deal with other rising prices for other items it purchases and to respond to staff in Kenya who were struggling too. There was no comparable increase in regular donations albeit we had received a legacy. Despite these hostile circumstances the Funzi and Bodo Trust has continued to maintain its services and, in some cases, has increased what it offers to the villagers.

Education

The charity continues to fund teaching assistants at both schools to meet the shortfall in Government sponsored teachers. This is also valuable training for the people who hold these posts as many go on to get other jobs or are helped by the trust to pursue further educational opportunities. The charity provided more library books for children and teacher reference books. It also helped in the run up to exams with practice papers and other support materials. The two schools built by the charity were also maintained by the Funzi and Bodo Trust including the provision of new desks. We are continuing to help teenagers and young adults to access training and qualifications either at local colleges or at university and we are encouraged by their successes. Many are the first individuals in their families to get higher education. The wages they can earn are a critical part in the bid to beat the cycle of poverty in these communities.

Health

Our clinics are the core part of our activity in Funzi and Bodo. People can get instant access to a nurse every day of the week including weekends. They are provided with access to a laboratory identifying common diseases like malaria and are dispensed free medicines. The charity continues to fund medical operations and cares for those who are long term sick or have conditions like sickle cell. Nurses are on call 24 hours a day and deliver babies in our two birthing rooms. We are encouraged by the progress of our children's disability unit and are looking to extend this service to other vulnerable groups especially the elderly. Our mobile parasite or jiggers clinics continues to do great service to children suffering from this painful condition.

Continued

FUNZI AND BODO TRUST (CIO)**TRUSTEES ANNUAL REPORT****FOR THE YEAR ENDED 31 DECEMBER 2022****Review of Activities** *(Continued)***Health** *(Continued)*

We have seen some successes in our sewing workshops which make reusable sanitary pads which are given free to girls, so they don't miss school during their periods. We hope to see the groups become more stable and to increase in number. This year we have set about providing more toilets in Bodo to add to the 200 the charity has already built. This should see a further decline in cases at our clinics.

Economic Regeneration

We have continued to provide interest free loans to community groups to establish small businesses. Most are successful and repay their loans which can then be reallocated to other groups. However, we intend to review the criteria on which these are given in the year ahead and open up to individuals or existing businesses who need to be helped to "the next stage" so they can attract larger orders or start to employ local people which in turn boosts the local economy. Less encouraging has been our chicken farm project. Despite attracting contracts for the large numbers of eggs produced and successful management of the facility the ever-rising price of grain is taking a serious toll. This is a direct consequence of the Ukraine war causing feed prices to increase on a monthly basis. Drought in Kenya has also been another factor, other egg producers in the area have already closed because of this. In 2024 we are anticipating a change in direction which will build on the infrastructure of the farm and bring more benefits to the people on Funzi.

Summary

This has been a successful year for the Funzi and Bodo Trust against a very difficult backdrop dictated by world events which are beyond its control. It has managed to remain in a good financial position despite challenges at home where people are more reluctant to donate to charity and costs are rising abroad. The Trust continue to invest in the two villages in a significant way which will have long term benefits for individuals as well as the community. We feel confident about the future while not underestimating the challenges which continue to present themselves.

Financial Review

The financial statements for the year shows income £191,396 compared to £114,253 in 2021. Total expenditure amounted to £155,381 which, after adjusting for exchange rate variances, still left reserves to carry forward to future years of £140,530.

PLANS FOR FUTURE PERIODS

The priority of Funzi and Bodo Trust is to continue to provide the facilities described above.

Contact Address
Flat 2
Cranbourne
St Andrews Avenue
Morley
Leeds
LS27 OJU

Signed by order of the trustees

ASHLEY PEATFIELD

27 September 2023

FUNZI AND BODO TRUST (CIO)**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF FUNZI AND BODO TRUST (CIO)****FOR THE YEAR ENDED 31 DECEMBER 2022**

I report on the Receipts and Payments Account and Statement of Assets of the charity for the year ended 31 December 2022.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND INDEPENDENT EXAMINER

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this period under section 144 of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the 2011 Act, as amended);
- to follow the procedures laid down in the General Directions given by the Charity Commission under section 145 (5)(b) of the 2011 Act, as amended); and
- to state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S STATEMENT

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the trustees have not met the requirements to ensure that:

- proper accounting records are kept (in accordance with section 130 of the Act); and
- accounts are prepared which agree with the accounting records, comply with the accounting requirements of the Act: or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

M Brooks ATT
Independent examiner

40 Moss Green Lane
Brayton
Selby
YO8 9EN

27 September 2023

Funzi & Bodo Trust (CIO)**Receipts & Payments Account
for the year ended 31 December 2022**

	Notes	Unrestricted	Restricted	Total	Previous year
Receipts					
Clothes Donations		34,159	-	34,159	41,378
Standing Order donations		27,679	-	27,679	34,819
Other donations		97,638	-	97,638	13,988
Grants		-	-	-	10,000
Gift Aid		15,375	-	15,375	-
Just Giving		3,911	-	3,911	5,894
Xmas Carvings		170	-	170	411
Fundraising		3,100	-	3,100	2,000
Micro Finance Rep'ts		537	-	537	296
Clinic Funds		6,304	-	6,304	4,009
Kenyan Savings Account Interest		2,475	-	2,475	1,455
Kenyan Bank Interest		48	-	48	3
		191,396	-	191,396	114,253
Payments					
Wages (incl Tax)		28,396	-	28,396	22,998
NSSF/NHIF		955	-	955	776
Fares/Lunches		5,563	-	5,563	1,197
Funzi/Bodo Village		4,812	-	4,812	2,316
Funzi/Bodo Clinics		3,382	-	3,382	3,530
Car		7,311	-	7,311	4,557
Resource centre/Office		2,286	-	2,286	4,053
Electricity/Solar Panels		85	-	85	106
Bank charges		130	-	130	80
Stationery & PO Box		329	-	329	352
Funzi/Bodo schools		25,210	-	25,210	5,919
Care and Cure/Orion		8,419	-	8,419	9,531
Boat		5,990	-	5,990	3,519
Flight and travel costs		8,437	-	8,437	2,509
House		3,242	-	3,242	1,804
Other Medical/Hospital		6,522	-	6,522	6,547
Chicken Farm (Capital)		3,945	-	3,945	3,114
Chicken Farm Transfer		17,093	-	17,093	15,818
Carvings for Xmas		-	-	-	479
Mobile phone/Internet		411	-	411	463
Just Giving Charges		202	-	202	216
Farm Project		332	-	332	-
Micro Finance Funding		509	-	509	1,231
IT Support		290	-	290	564
Youth Training		4,149	-	4,149	3,056
Occupational Therapist		2,195	-	2,195	1,419
Fundraising Costs		494	-	494	173
Bodo Toilets Project		12,688	-	12,688	-
Consultancy Fees		477	-	477	688
Acct'y Fees		1,252	-	1,252	342
Sanitary Pads Project		211	-	211	38
Insurance		-	-	-	427
Kenyan Withholding Tax		64	-	64	1
		155,381	-	155,381	97,823
Net receipts / (payments)					
		36,015	-	36,015	16,430
Exchange Rate Variance		1,238	-	1,238	2,516
Balance brought forward		103,277	-	103,277	89,363
Balance carried forward		140,530	-	140,530	103,277
Made up of:					
UK bank account		73,397			
KS bank		15,043			
KS bank management		2,453			
KS savings account		42,292			
KS cash		1,926			
KS bank Egg		5,419			
		140,530			

FUNZI & BODO TRUST (CIO)

England & Wales - Charity number 1189159

Accounts

FUNZI AND BODO TRUST (CIO)
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 DECEMBER 2021

CHARITY NUMBER 1189159

FUNZI AND BODO TRUST (CIO)

FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2021

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FUNZI AND BODO TRUST (CIO)

TRUSTEES ANNUAL REPORT

FOR THE YEAR ENDED 31 DECEMBER 2021

The trustees have pleasure in presenting their report and the unaudited financial statements of the charity for the year ended 31 December 2021.

The Funzi and Bodo Trust was originally established under its original constitution dated 30 January 2007 (as amended on the 8 July 2007), with the same objectives as the new CIO. The Funzi and Bodo CIO was established under its constitution on 22 April 2020 and immediately took over all of the assets and liabilities of the original trust. The original trust has been linked to the new CIO by the Charity Commission, and the new CIO has taken over all of the activities of the original trust.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered charity name	Funzi and Bozo Trust (CIO)
Linked charity name	Funzi and Bozo Trust
Charity registration number	1189159
Linked charity registration number	1120194

THE TRUSTEES

The trustees who served during the year were as follows:

Mr Ashley Peatfield
Mrs Janet Clark
Mrs Jennifer Ruth Turner, JP
Mr Edward Knight
Mrs Sara Peatfield
Mr Steven Smith
Mr Richard Cook
Mr Phil Dean
Mr Benjamin Cutts

Bankers	Bank of Scotland PO Box 1000 BX2 1LB
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STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The organisation is managed by the Trustees in accordance with the constitution dated 22 April 2020.

Appointment of Trustees

The trustees named above have served throughout the period. Appointment of trustees is governed by the Constitution.

FUNZI AND BODO TRUST (CIO)**TRUSTEES ANNUAL REPORT****FOR THE YEAR ENDED 31 DECEMBER 2021****OBJECTIVES AND ACTIVITIES**

The Charity's objectives are to promote and protect the physical and mental health of those living in Funzi and Bodo and the surrounding areas in Kenya through the provision of financial assistance, education and practical advice. To develop the capacity and skills of the socially and economically disadvantaged communities of Funzi and Bodo and the surrounding areas in Kenya in such a way as they are better able to identify and help meet their needs and to participate more fully in society. To improve the education and training of the residents of Funzi and Bodo and the surrounding areas in Kenya in order to improve their conditions of life. Relief of poverty in Funzi and Bodo and the surrounding areas in Kenya.

ACHIEVEMENTS AND PERFORMANCE**Review of Activities**

The coronavirus pandemic continued to hamper our operation. It prevented trustees from making visits to Kenya to progress planned projects and it had direct impacts upon our fundraising abilities too. While trustees were able to visit Kenya in October 2021 after a long absence, further travel restrictions prevented a planned second visit intended to kick start new projects. Meanwhile, at home, holding fundraising events remained impossible either because of tight restrictions on gatherings or people's fear of gatherings making face to face fundraising not viable. This increased the charity's dependence on collecting second hand clothing to generate funds. Even this was difficult as people had emptied their cupboards during lockdown and had not been buying clothes at the same speed - with people delaying a return to work and buying clothes for holidays remained depressed. However, this remains the single most successful way of generating funds albeit it is very labour intensive. Despite everything which stood in our way, charity funds remained healthy and during this financial year the charity also inherited a half share in a property, albeit this remains unsold at present. Looking ahead the charity needs to also increase the number of regular monthly donors to maintain a stable base of income.

Health

The Funzi and Bodo Trust maintained all its commitments to healthcare in both villages with both clinics continuing to operate 7 days a week, to provide 24-hour maternity services, treatment for children with disabilities twice a week, laboratory services, and to be a base for hospital partnership projects like growth and monitoring. Supplies of medicines were maintained at a high level and a number of hospital operations were funded as well as providing long term care for a number of longstanding patients.

Education

The charity has continued to maintain and upgrade the schools it built and to add to the school libraries, to fund new computers for the resource centre and has responded to requests from the schools for teaching aids like exam papers and for an additional teaching assistant. Pupil performance in national exams has significantly improved in Bodo. The trust has also continued to fund a number of young people through college, university and other education courses. A review of outcomes for those who had been supported by the charity to attend further education suggested a good level of achievement and return on individual investment.

Continued

FUNZI AND BODO TRUST (CIO)**TRUSTEES ANNUAL REPORT****FOR THE YEAR ENDED 31 DECEMBER 2021****Review of Activities** *(Continued)***Development**

The charity continued to respond positively to requests for micro finance funding of women's group businesses. Particular success came from the establishment of a new village shop and from the seaweed farming project. Not all succeeded but this is natural among all business types, and they will inform our future funding decisions. We continued our chicken farming project with high hopes that we would start to make profits alongside the training and work opportunities it was already providing. However, a flood of cheap imports - which wasn't controlled by the government - saw many farms closing. Feed prices also started to escalate at an alarming rate and this meant more farms closed. We have continued and still have a contract with a major hotel. We have also used our eggs to feed hungry and malnourished children at both schools - this was always a primary aim alongside education. However in 2022 we will review our operation and re-shape our farming project to something much broader and with wider benefits to the community.

Summary

As a charity we have remained strong in difficult circumstances and on several fronts. The circumstances we have faced have been beyond our control and have been largely global in nature. However, we have successfully managed the charity at distance using technology to engage with our local team on the ground, we have maintained and built our income and we have plans for the year ahead, including increasing the number of toilets in the outer area of Bodo and the start of a new farm education project which should also eventually help families to become more self-sufficient. We remain optimistic about our future as a charity and our ability to continue to serve those we are helping in Funzi and Bodo.

Financial Review

The financial statements for the year shows income £114,253 compared to £104,705 in 2020. Total expenditure amounted to £97,823 which, after adjusting for exchange rate variances, still left reserves to carry forward to future years of £103,277.

PLANS FOR FUTURE PERIODS

The priority of Funzi and Bodo Trust is to continue to provide the facilities described above.

Contact Address
Flat 2
Cranbourne
St Andrews Avenue
Morley
Leeds
LS27 OJU

Signed by order of the trustees

ASHLEY PEATFIELD

27 June 2022

FUNZI AND BODO TRUST (CIO)

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF FUNZI AND BODO TRUST (CIO)

FOR THE YEAR ENDED 31 DECEMBER 2021

I report on the Receipts and Payments Account and Statement of Assets of the charity for the year ended 31 December 2021.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND INDEPENDENT EXAMINER

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this period under section 144 of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the 2011 Act, as amended);
- to follow the procedures laid down in the General Directions given by the Charity Commission under section 145 (5)(b) of the 2011 Act, as amended); and
- to state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S STATEMENT

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the trustees have not met the requirements to ensure that:

- proper accounting records are kept (in accordance with section 130 of the Act); and
- accounts are prepared which agree with the accounting records, comply with the accounting requirements of the Act: or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

M Brooks ATT
Independent examiner

40 Moss Green Lane
Brayton
Selby
YO8 9EN

27 June 2022

Funzi & Bodo Trust (CIO)**Receipts & Payments Account
for the year ended 31 December 2021**

Notes	Unrestricted	Restricted	Total	Previous year
Receipts				
Clothing Donations	41,378	-	41,378	
Standing Order donations	34,819	-	34,819	32,349
Other donations	13,988	-	13,988	12,870
Grants	10,000	-	10,000	
Gift Aid	-	-	-	16,249
Just Giving	5,894	-	5,894	2,494
Xmas Carvings	411	-	411	
Fundraising	2,000	-	2,000	37,707
Micro Finance Rep'ts	296	-	296	132
Egg Sales	-	-	-	
Clinic Funds	4,009	-	4,009	2,293
Kenyan Savings Account Interest	1,455	-	1,455	611
Kenyan Bank Interest	3	-	3	
	114,253	-	114,253	104,705
Payments				
Wages (incl Tax)	22,998	-	22,998	14,885
NSSF/NHIF	776	-	776	604
Fares/Lunches	1,197	-	1,197	314
Funzi/Bodo Village	2,316	-	2,316	4,122
Funzi/Bodo Clinics	3,530	-	3,530	3,133
Car	4,557	-	4,557	3,309
Resource centre	4,053	-	4,053	217
Electricity/Solar Panels	106	-	106	91
Bank charges	80	-	80	86
Stationery & PO Box	352	-	352	264
Funzi/Bodo schools	5,919	-	5,919	3,665
Care and Cure/Orion	9,531	-	9,531	3,680
Boat	3,519	-	3,519	1,498
Flight and travel costs	2,509	-	2,509	
House	1,804	-	1,804	
Other Medical/Hospital	6,547	-	6,547	4,112
Chicken Farm (Capital)	3,114	-	3,114	2,120
Chicken Farm Transfer	15,818	-	15,818	12,803
Carvings for Xmas	479	-	479	
Mobile phone/Internet	463	-	463	359
Just Giving Charges	216	-	216	126
Micro Finance Funding	1,231	-	1,231	487
IT Support	564	-	564	284
Youth Training	3,056	-	3,056	502
Occupational Therapist	1,419	-	1,419	812
Fundraising Costs	173	-	173	142
Consultancy Fees	688	-	688	45
Acct'y Fees	342	-	342	956
Sanitary Pads Project	38	-	38	477
Insurance	427	-	427	
Kenyan Withholding Tax	1	-	1	
Theft of Cash	-	-	-	1,313
	97,823	-	97,823	60,406
Net receipts / (payments)				
	16,430	-	16,430	44,299
Transfer between funds	1,402	-	1,402	
Exchange Rate Variance	-	2,383	-	337
Balance brought forward	87,828	1,535	89,363	44,727
Balance carried forward	103,277	-	103,277	89,363

Statement of Assets at the end of the year

	Unrestricted Funds
UK bank account	62,774
KS bank	8,381
KS bank management	862
KS savings account	27,360
KS cash	1,043
KS bank Egg	2,857
	103,277

FUNZI & BODO TRUST (CIO)

England & Wales - Charity number 1189159

Accounts

FUNZI AND BODO TRUST (CIO)
UNAUDITED FINANCIAL STATEMENTS
FOR THE PERIOD ENDED
31 DECEMBER 2020

CHARITY NUMBER 1189159

FUNZI AND BODO TRUST (CIO)

FINANCIAL STATEMENTS

FOR THE PERIOD ENDED 31 DECEMBER 2020

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FUNZI AND BODO TRUST (CIO)

TRUSTEES ANNUAL REPORT

FOR THE PERIOD ENDED 31 DECEMBER 2020

The trustees have pleasure in presenting their report and the unaudited financial statements of the charity for the period ended 31 December 2020.

The Funzi and Bodo Trust was originally established under its original constitution dated 30 January 2007 (as amended on the 8 July 2007), with the same objectives as the new CIO. The Funzi and Bodo CIO was established under its constitution on 22 April 2020 and immediately took over all of the assets and liabilities of the original trust. The original trust has been linked to the new CIO by the Charity Commission, and the new CIO has taken over all of the activities of the original trust. The financial statements attached include all of the funds brought forward from the old trust at the close of the original trust's accounts on 21 April 2020.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered charity name	Funzi and Bozo Trust (CIO)
Linked charity name	Funzi and Bozo Trust
Charity registration number	1189159
Linked charity registration number	1120194

THE TRUSTEES

The trustees who were all appointed on 27 July 2020 and who served during the period were as follows:

Mr Ashley Peatfield
Mrs Janet Clark
Mrs Jennifer Ruth Turner, JP
Mr Edward Knight
Mrs Sara Peatfield
Mr Steven Smith
Mr Richard Cook
Mr Phil Dean
Mr Benjamin Cutts

Bankers	Bank of Scotland PO Box 1000 BX2 1LB
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STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The organisation is managed by the Trustees in accordance with the constitution dated 22 April 2020.

Appointment of Trustees

The trustees named above have served throughout the period. Appointment of trustees is governed by the Constitution.

FUNZI AND BODO TRUST (CIO)**TRUSTEES ANNUAL REPORT****FOR THE PERIOD ENDED 31 DECEMBER 2020****OBJECTIVES AND ACTIVITIES**

The Charity's objectives are to promote and protect the physical and mental health of those living in Funzi and Bodo and the surrounding areas in Kenya through the provision of financial assistance, education and practical advice. To develop the capacity and skills of the socially and economically disadvantaged communities of Funzi and Bodo and the surrounding areas in Kenya in such a way as they are better able to identify and help meet their needs and to participate more fully in society. To improve the education and training of the residents of Funzi and Bodo and the surrounding areas in Kenya in order to improve their conditions of life. Relief of poverty in Funzi and Bodo and the surrounding areas in Kenya.

ACHIEVEMENTS AND PERFORMANCE**Review of Activities**

The pandemic has made this a challenging year. Many charities have lost income or have been unable to continue because of declining funds.

The Funzi and Bodo Trust CIO faced two major financial challenges. It could no longer hold annual events like the Gildersome scarecrow festival or the Christmas concert. These have provided guaranteed income for many years. At the same time corporate support became less certain with businesses struggling to maintain their own income let alone support charities. Our largest funder announced that after seven years he would be stopping his donations. Despite this the charity has found new ways of generating income. Most notably by devising a new way of collecting second-hand clothes which has provided a regular and stable income. This was very successful during the early lockdowns when charity shops were not open, and people were at home with time to go through cupboards. While this was never going to remain at the levels we first experienced, it has continued to provide a steady source of income. This has allowed us to get our financial reserves back up to a more acceptable level and to prepare ourselves to meet big financial challenges we anticipate in the coming years like replacing the ambulance. We now have a long-term contract with a company for our clothes sales which guarantees us a minimum annual income and greater stability.

Grants were not easy to secure with trusts also under strain. This meant grant income was not a feature of our income during the year and we anticipate this will only happen when the world starts to return to a more normal pattern of existence.

The pandemic has made it impossible for trustees to travel to Kenya and this has made us cautious about embarking on major projects when there can be no direct or face to face oversight. We took the decision early on to focus on sustaining existing work like the recently established sewing workshops which provide girls with free re-usable sanitary pads. This later began producing face masks for school children. When travel becomes possible again, we will look at plans like providing more toilets or building the marketplace.

Continued

FUNZI AND BODO TRUST (CIO)

TRUSTEES ANNUAL REPORT

FOR THE PERIOD ENDED 31 DECEMBER 2020

Review of Activities *(Continued)*

On the education front we have continued to support young people through courses and training. These courses are primarily for young people who have either been unable to get a high school education because of poverty or have achieved good grades at high school but cannot afford University. The charity has had young people on courses ranging from hairdressing to marine engineering at University level. In 2021 the charity will look at the outcomes for the young people and shape its future policy on training and skills working in partnership with its Kenyan managers and partners. The Trust continues to buy books for the school libraries and is starting to look at refurbishing or replacing computers in the charity's school.

The charity has provided interest-free loans to help groups start small businesses. This is aimed at helping people to become self-sufficient. This has ranged from the opening of a shop in Bodo through to farming and fishing projects. During the pandemic some of these groups have found life much harder and have struggled to make repayments. The Trust has offered repayment holidays and is working with them to plan a return to regular payments as the position improves.

The Trust has taken special measures during the pandemic to safeguard the village populations. It provided handwashing facilities around the villages with free soap as most homes do not have running water or places to wash. The Trust also produced face masks and educated the population on covid 19 through our clinics. It also made plans for a large-scale outbreak. Thankfully this has not happened.

So, this has been a year when we have focused on standing firm and maintaining our existing services against a threatening financial background caused by covid. Against expectations, the Trust has strengthened its financial position allowing it to prepare for a return to normal growth and a planned development of services. We have every reason to feel optimistic although covid has taught us to take nothing for granted.

Financial Review

The newly formed CIO took over the assets of its linked charity - The Funzi and Bodo Trust, Charity number 1120194 - on its formation on 22 April 2020 with funds being transferred over amounting to £44,727. The financial statements for the period from 22 April 2020 to 31 December 2020 showed income £104,705. After the deduction of expenses and adjusting for exchange rate variances, reserves available to carry forward to future periods amounted to £89,363.

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Signed by order of the trustees

ASHLEY PEATFIELD

28 July 2021

FUNZI AND BODO TRUST

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF FUNZI AND BODO TRUST

FOR THE PERIOD ENDED 31 DECEMBER 2020

I report on the Receipts and Payments Account and Statement of Assets of the charity for the period

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND INDEPENDENT EXAMINER

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees

It is my responsibility to:

- examine the accounts (under section 145 of the 2011 Act, as amended);
- to follow the procedures laid down in the General Directions given by the Charity Commission
- to state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S STATEMENT

My examination was carried out in accordance with the General Directions given by the Charity

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the trustees have not met

- proper accounting records are kept (in accordance with section 130 of the Act); and
- accounts are prepared which agree with the accounting records, comply with the accounting

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of

M Brooks ATT
Independent examiner

40 Moss Green Lane
Brayton
Selby
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28 July 2021

Funzi & Bodo Trust (CIO)

Period end 31 December 2020

Total Receipts & Payments Account

	Unrestricted	Restricted	Total
Receipts			
Standing Order donations	32,349	-	32,349
Other donations	11,370	1,500	12,870
Gift Aid	16,249	-	16,249
Just Giving	2,494	-	2,494
Fundraising	37,707	-	37,707
Micro Finance Rep'ts	132	-	132
Clinic Funds	2,293	-	2,293
Kenyan Savings Account Interest	611	-	611
	103,205	1,500	104,705
Payments			
Wages (incl Tax)	14,885	-	14,885
NSSF/NHIF	604	-	604
Fares/Lunches	314	-	314
Funzi/Bodo Village	4,122	-	4,122
Funzi/Bodo Clinics	3,133	-	3,133
Car	3,309	-	3,309
Resource centre	217	-	217
Electricity/Solar Panels	91	-	91
Bank charges	86	-	86
Stationery & PO Box	264	-	264
Funzi/Bodo schools	3,665	-	3,665
Care and Cure/Orion	3,680	-	3,680
Boat	1,498	-	1,498
Other Medical/Hospital	4,112	-	4,112
Chicken Project (Capital)	-	2,120	2,120
Chicken Farm Transfer	12,803	-	12,803
Mobile phone/Internet	359	-	359
Just Giving Charges	126	-	126
Micro Finance Funding	487	-	487
IT Support	284	-	284
Youth Training	-	502	502
Occupational Therapist	812	-	812
Fundraising Costs	142	-	142
Consultancy Fees	45	-	45
Acct'y Fees	956	-	956
Sanitary Pads Project	-	477	477
Theft of Cash	1,313	-	1,313
	57,307	3,099	60,406
Net receipts / (payments)	45,898	(1,599)	44,299
Transferred from unincorporated charity	57,735	(13,008)	44,727
Exchange Rate Variance	(276)	613	337
Transfer between funds	(15,529)	15,529	-
Balance carried forward	87,828	1,535	89,363

Statement of Assets at the end of the period

UK bank account	59,031
KS bank	8,807
KS savings account	14,975
KS cash	5,015
KS bank Egg	1,535
	89,363