

# ISLA ROSE FOUNDATION

England & Wales · Charity number 1189123

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2020-04-20

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Apartment 6  
Westdene  
39 Park Crescent  
Southport  
PR9 9LJ

**Phone** 07583037021

**Email** [islarosefoundation@gmail.com](mailto:islarosefoundation@gmail.com)

**Website** [www.islarosefoundation.com](http://www.islarosefoundation.com)

## Activities

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**Objects:** TO RELIEVE THE NEED BY REASON OF ILL HEALTH OF PERSONS WITH NON-KETONIC HYPERGLYCEMIA (NKH), IN PARTICULAR BUT NOT EXCLUSIVELY BY THE PROVISION OF SUPPORT, ADVICE, GRANTS AND INFORMATION FOR SUCH PERSONS, THEIR FAMILIES, CARERS AND THOSE WORKING WITH AFFECTED INDIVIDUALS.

**Activities:** raising funds for Isla Rose and her treatment

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Sponsors Or Undertakes Research
- **What:** The Advancement Of Health Or Saving Of Lives, Disability
- **Who:** Children/young People

## Geography

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- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-01-01	£2,846	£15,961	-	-
2024-01-01	£30,545	£13,208	-	-
2023-01-01	£28,607	£44,366	-	-
2022-01-01	£28,487	£5,139	-	-
2021-01-01	£0	£0	-	-

## Trustees

Name	Role	Appointed
<b>Sarah Jane Steel</b>	Chair	2020-04-20
Sandra Carney		2020-05-20

**ISLA ROSE FOUNDATION**

England & Wales - Charity number 1189123

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# Accounts

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# Unaudited Financial Statements

Isla Rose Foundation  
For the year ended 31 January 2025

Prepared by Kirkwood Wilson Limited



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- 7 Income & Expenditure Account
- 8 Balance Sheet



# Trustees Report

## Isla Rose Foundation For the year ended 31 January 2025

### Isla Rose Foundation – Yearly Update (2025)

Making a Difference Together

We're proud to share the Isla Rose Foundation's progress and achievements this year. Thanks to the generosity and support we've received, we've continued to make a meaningful impact on children and families affected by Non-Ketotic Hyperglycinemia (NKH).

#### Key Achievements in 2025

- **Funding Research** – This year, we are contributing £1,000 directly to the ongoing NKH research programme at UCL London, bringing us closer to vital breakthroughs in treatment.
- **Supporting Families** – We've supported other families by passing on equipment previously fundraised for, ensuring it continues to make a difference where it's most needed.
- **Growing Awareness** – Our story reached more people than ever before, with social media campaigns expanding our reach and helping to raise awareness of NKH worldwide.

#### Fundraising Success

Despite ongoing financial challenges, the response from our community has been incredible. From charity pots in local businesses to mountain climbing challenges to online campaigns, and through the powerful reach of social media, we've raised crucial funds to continue driving research and family support.

Social media has been a real win in 2025, allowing us to connect with thousands worldwide, share Isla's journey, and inspire action.

This year, Isla's story was featured by the Smile Charity. Her therapy journey and determination were so inspiring that she was nominated for the Smile Awards. While we didn't win, the nomination alone was an incredible honour.

We're also proud to share that Isla received the Sefton Child of Courage Award—a moment of huge pride that also helped boost awareness of our charity and its mission.

#### Research Progress: Hope Through Gene Therapy

Exciting strides are being made in gene therapy research for NKH. Studies using mouse models continue to show promising results, including:

- **Restoring Enzyme Activity** – Introducing healthy genes to correct the metabolic fault in NKH.
- **Reducing Glycine Levels** – Significant improvements in managing the toxic buildup that causes severe symptoms.
- **Improved Neurological Outcomes** – Early intervention, including potential in-utero treatment, offers the hope of preventing devastating neurological complications.



Although still in pre-clinical stages, this research represents real hope for families—bringing us closer to treatment that could transform lives.

### **Looking Ahead: Our 5-Year Vision**

The Isla Rose Foundation remains committed to:

- Finding a Cure – Continuing to fund and support NKH research at UCL and beyond.
- Empowering Families – Providing grants for therapy, equipment, and essential support not available through the NHS.
- Building Sustainable Funding – Exploring new fundraising streams such as a local pop-up charity shop, equipment rental schemes, and expanding our online presence.

### **Our Values**

Collaboration, compassion, and commitment are at the heart of everything we do. We are proud to operate as a non-profit with no expenses charged, relying on a dedicated mum, volunteer team, and a fantastic community willing to help us maximise our impact.

### **Financial Stewardship**

Our accounts continue to be independently managed by volunteer accountants, ensuring transparency and sustainability. Our trustees meet quarterly to review progress and strategically guide the foundation.

### **Thank You**

Every achievement this year has been made possible by our supporters, fundraisers, and community. Together, we are giving hope, raising awareness, and moving closer to a cure for NKH.

The Isla Rose Foundation

For Isla. For Families. For a Cure.



# Trustees

## Isla Rose Foundation For the year ended 31 January 2025

### Trustees

The trustees are responsible for the management of the risks faced by the Charity.

S.J, Steel - Chair

S J, Carney - Trustee

### Bankers

NatWest Bank PLC

130 Lord Street, Southport

PR9 0AE

### Independent Examiner

Kirkwood Wilson Limited

Unit 2A, Swordfish Business Park, Burcough

L40 8JW

Authorised and approved on behalf of the Trustees.

Signed.....

Date.....

Signed.....

Date.....



# Independent Examiner's Report

## Isla Rose Foundation For the year ended 31 January 2025

### Independent Examiner's Report to the trustees of the Isla Rose Foundation

We report on the accounts of the Charity for the year ended 31 January 2025, which are set out on pages 7 and 8.

#### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to our attention.

#### Basis of independent examiner's report

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts give a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### Independent examiner's statement

In connection with our examination, no matter has come to our attention:

1. which gives us reasonable cause to believe that in any material respect the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
2. to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

#### Independent Examiner

Signed: .....

Date: .....

Kirkwood Wilson Limited Unit 2A, Swordfish Business Park, Lancashire, L40 8JW



# Income & Expenditure Account

Isla Rose Foundation

For the year ended 31 January 2025

2025

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## Income and Expenditure Account

Donations Received	2,846
Therapy & Equipment Expenses	(15,961)
<b>Total Income and Expenditure Account</b>	<b>(13,114)</b>



# Balance Sheet

## Isla Rose Foundation As at 31 January 2025

31 JAN 2025

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### Assets (liabilities)

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#### Assets less current liabilities

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Current Account	11,811
<b>Total Assets less current liabilities</b>	<b>11,811</b>

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<b>Total Assets (liabilities)</b>	<b>11,811</b>
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### Capital and reserves

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#### Total Profit & Loss

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Current Year Earnings	(13,114)
Profit and loss account	24,925
<b>Total Total Profit &amp; Loss</b>	<b>11,811</b>

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<b>Total Capital and reserves</b>	<b>11,811</b>
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**ISLA ROSE FOUNDATION**

England & Wales - Charity number 1189123

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# Accounts

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# Unaudited Financial Statements

Isla Rose Foundation  
For the year ended 31 January 2024

Prepared by Kirkwood Wilson Limited



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# Trustees Report

## Isla Rose Foundation

### For the year ended 31 January 2024

Isla Rose Foundation - Yearly Update (2024)

#### Making a Difference Together

We're thrilled to share the Isla Rose Foundation's achievements this year!

#### Key Achievements in 2023:

- **Funding Research:** We made a significant contribution of £3,000 to support vital NKH research at UCL London.
- **Supporting Families:** We directly impacted a young girl's life by funding three months of specialised therapy for Sofia, battling NKH.

#### Fundraising Success:

Despite a challenging economic climate, the Southport community and supporters beyond have rallied behind us. We've successfully raised funds through local and national press coverage, alongside heartwarming community fundraising events.

#### Raising Awareness:

Social media continues to be a powerful tool. By sharing our journey, we've significantly increased awareness of NKH's rarity and garnered invaluable support from the wider community.

#### Our Vision:

- A cure for NKH remains our ultimate goal.
- We'll continue to empower NKH families by providing access to equipment and therapies not readily available through the NHS, ultimately improving their quality of life.

#### Research Progress: Gene Therapy for NKH Shows Promise

Gene therapy research using mice models is demonstrating significant advancements, offering a glimmer of hope for improved treatment of Non-Ketotic Hyperglycinemia (NKH). This approach holds exciting potential for:

- **In-utero Treatment:** Early intervention is crucial, and gene therapy offers the possibility of treating NKH before birth, potentially preventing the severe complications often associated with the disease.
- **Extended Lifespans:** Current treatments manage symptoms but are not curative. Gene therapy has the potential to address the underlying genetic cause, potentially leading to a significant improvement in lifespan and overall well-being for NKH patients.

#### Success Rate Improvements:

While research is still in pre-clinical stages, studies in mice models have shown promising results:

- **Increased Activity of the Functional Enzyme:** Gene therapy successfully introduces a healthy copy of the affected gene, leading to the production of the functional enzyme responsible for glycine breakdown. This directly addresses the core issue in NKH.
- **Reduced Glycine Levels:** Studies report a significant decrease in glycine levels in treated mice, indicating the potential to control the toxic buildup associated with the disease.
- **Improved Neurological Function:** Early intervention through in-utero gene therapy has shown promise in theory of preventing the severe neurological complications often seen in NKH patients.

#### Challenges and Opportunities:

While fundraising remains competitive, our daughter's story has garnered significant local and national media attention, raising awareness and vital funds. In the future, we plan to rent equipment to therapy centres, with proceeds benefiting the foundation.

Opportunities YouTube channel or increasing awareness of social media pages.



**Our Five-Year Goals:**

- Secure maximum funding to find a cure for NKH.
- Empower NKH families with grants for therapy, equipment, and essential support.
- Increase research funding at UCL.
- Look into opening a local charity shop/pop up shop trial to potentially bring in constant funding support without setting up actual events.

**Values and Collaboration**

Collaboration is at the heart of our success. We value:

- Community support and involvement in fundraising initiatives.
- Seeking professional free guidance to refine our goals and research efforts.
- Continuous learning and a commitment to progress.
- Supporting everyone affected by NKH - families, researchers, and fundraisers.

We operate with a dedicated team of volunteers who are passionate about our cause.

**Financial Sustainability:**

The Isla Rose Foundation operates independently through our website. Generous volunteer accountants manage our yearly accounts.

**Future Plans:**

Our board of trustees meets quarterly to review progress and strategically plan for the future. We ensure our actions align with our core values and effectively manage any risks.

We continue as a non profit and don't charge expenses.



# Trustees

## Isla Rose Foundation For the year ended 31 January 2024

### Trustees

The trustees are responsible for the management of the risks faced by the Charity.

S.J, Steel - Chair

S J, Carney - Trustee

### Bankers

NatWest Bank PLC

130 Lord Street, Southport

PR9 0AE

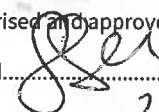
### Independent Examiner

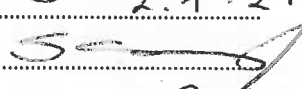
Kirkwood Wilson Limited

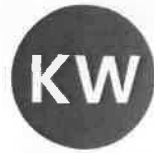
Unit 2A, Swordfish Business Park, Burcough

L40 8JW

Authorised and approved on behalf of the Trustees.

X Signed  .....  
Date..... 2.7.24

X Signed  .....  
Date..... 2.7.24.



# Independent Examiner's Report

Isla Rose Foundation

For the year ended 31 January 2024

## Independent Examiner's Report to the trustees of the Isla Rose Foundation

We report on the accounts of the Charity for the year ended 31 January 2024, which are set out on pages 7 and 8.

### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to our attention.

### Basis of independent examiner's report

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts give a 'true and fair view' and the report is limited to those matters set out in the statement below.

### Independent examiner's statement

In connection with our examination, no matter has come to our attention:

1. which gives us reasonable cause to believe that in any material respect the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
2. to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

### Independent Examiner

Signed: *Kirkwood Wilson Ltd*

Date: *2/7/24*

Kirkwood Wilson Limited Unit 2A, Swordfish Business Park, Lancashire, L40 8JW



# Income & Expenditure Account

Isla Rose Foundation

For the year ended 31 January 2024

2024

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## Income and Expenditure Account

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Donations Received	30,545
Therapy & Equipment Expenses	(10,208)
Donations Made	(3,000)
<b>Total Income and Expenditure Account</b>	<b>17,336</b>



# Balance Sheet

Isla Rose Foundation  
As at 31 January 2024

31 JAN 2024

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## Assets (liabilities)

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### Assets less current liabilities

Current Account	24,925
<b>Total Assets less current liabilities</b>	<b>24,925</b>

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<b>Total Assets (liabilities)</b>	<b>24,925</b>
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## Capital and reserves

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### Total Profit & Loss

Current Year Earnings	17,336
Profit and loss account	7,589
<b>Total Total Profit &amp; Loss</b>	<b>24,925</b>

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<b>Total Capital and reserves</b>	<b>24,925</b>
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**ISLA ROSE FOUNDATION**

England & Wales - Charity number 1189123

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# Accounts

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# Unaudited Financial Statements

Isla Rose Foundation  
For the year ended 31 January 2023

Prepared by Kirkwood Wilson Limited



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# Trustees Report

## Isla Rose Foundation For the year ended 31 January 2023

Isla Rose Foundation is a registered charity in England and Wales number 1189123.

We set up the Isla Rose Foundation three years ago after my daughter was diagnosed with NKH.

We are extremely pleased with the amount of fundraising we have managed especially since the cost of living crisis. This has been through press locally & nationally and fundraising events by the local Southport Community and beyond.

Raising awareness and bringing the community together to follow our journey via all social media platforms to gain as much support as possible.

We are fundraising to aid research and help find the cure for NKH. We also fundraise to help families affected by NKH by providing equipment that are not provided by the NHS and help with therapies to improve the child's quality of life.

Our vision is to raise awareness of the condition and it's rarity and eventually prevent this condition from devastating families in the future. The current research into gene therapy is making huge progress working on mice models currently and actually healing the condition in the womb of the mice and actually prolonging life.

Our goal is that we make sufficient progress in all areas and that research has gone to trial and actioned to help the affected NKH children currently living with the condition and those affected in the future will have a better chance at life.

In the future I hope there is a greater understanding of the NKH diagnosis by all involved so the correct care is given. So that tailored individual care is given to each child not just a one size fits all care package. To make a more positive impact on the child's life by making NKH a well known disability and condition so they are cared for at the highest level.

I hope research has moved on to be recognised and cured inside the womb via gene therapy. Which is happening due to the mice models so great improvements have been made with research.

We have made significant progress in the foundation fundraising in a variety of ways in the community but we have faced barriers when reaching out to the U.K. government for Financial support due to the conditions rarity. I am in touch with the local MP Damien Moore currently to aid further support.

We understand we have a lot of competition for resources however my daughter has made a lot of press locally and Nationally to aid awareness and raising funding.

We successfully managed to fundraise for a life changing piece of equipment that will help my daughter to walk independently and we are looking into renting out to therapy centres with proceeds coming back to the charity, once she is walking.

5 year goal as much funding as possible for the cure. Provide nkH families with grants to help improve quality of life via therapy or equipment and suitable support.

Also providing a greater amount of research funding to the university working on it currently at UCL. I am in the process of obtaining money for this from the charity go fund me account that is live at the moment.

### Values & ways of working

Values are important in reviewing our progress and setting targets.

### Point of values

We reach out to the community for guidance and inspiration and support and we facilitate fundraising within the community as much as possible.

We reach out to professionals for advice in-turn working together to better researching our goals.

We are forever learning, researching and adopting a culture of progress.

We work to support anyone who is directly involved with NKH, being families, researchers, fundraisers.



We don't employ anyone at the Isla Rose Foundation. All our supporters are volunteers who have watched our journey and want to help.

**Operating models & risks**

All our funding is made within the charity and we have low running costs. We have set up the charity to be able to run independently without the need for constant fundraising through our website.

Our accountants have kindly said they will support the Isla Rose Foundation free of charge. They will help us manage our funds and who act with in a sustainable policy that diversifies investments and aim to achieve a total return from capital growth and income.

When we have achieved our goals the charity assets will be distributed between our foundation needs and research to further NKH knowledge and experience and pushing NKH to be a more recognised disability/condition and raise awareness.

**Guidance & Decision Making**

Our trustees meet up every three months to review our policies and direction going forward to maximise the charities potential.

We discuss in depth all aspects of the foundation and future goals to ensure we are adhering to our core values and risks within the charity.

We aim to follow our action plan and operate within the governance code.



# Trustees

## Isla Rose Foundation For the year ended 31 January 2023

### Trustees

The trustees are responsible for the management of the risks faced by the Charity.

S.J, Steel - Chair

S J, Carney - Trustee

### Bankers

NatWest Bank PLC

130 Lord Street, Southport

PR9 0AE

### Independent Examiner

Kirkwood Wilson Limited

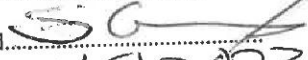
Unit 2A, Swordfish Business Park, Burcough

L40 8JW

Authorised and approved on behalf of the Trustees.

X Signed..... 

Date..... 16.5.23

X Signed..... 

Date..... 16/5/2023



# Independent Examiner's Report

Isla Rose Foundation

For the year ended 31 January 2023

## Independent Examiner's Report to the trustees of the Isla Rose Foundation

We report on the accounts of the Charity for the year ended 31 January 2023, which are set out on pages 7 and 8.

### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to our attention.

### Basis of independent examiner's report

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts give a 'true and fair view' and the report is limited to those matters set out in the statement below.

### Independent examiner's statement

In connection with our examination, no matter has come to our attention:

1. which gives us reasonable cause to believe that in any material respect the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
2. to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

### Independent Examiner

Signed: *Kirkwood Wilson Ltd*

Date: *18/05/23*

Kirkwood Wilson Limited Unit 2A, Swordfish Business Park, Lancashire, L40 8JW



# Income & Expenditure Account

Isla Rose Foundation  
For the year ended 31 January 2023

2023

<b>Income and Expenditure Account</b>	28,607
Donations Received	(44,366)
Therapy & Equipment Expenses	(15,759)
<b>Total Income and Expenditure Account</b>	



# Balance Sheet

Isla Rose Foundation  
As at 31 January 2023

31 JAN 2023

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## Assets (liabilities)

### Assets less current liabilities

Current Account	7,589
<b>Total Assets less current liabilities</b>	<b>7,589</b>

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<b>Total Assets (liabilities)</b>	<b>7,589</b>
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## Capital and reserves

### Total Profit & Loss

Current Year Earnings	(15,759)
Profit and loss account	23,348
<b>Total Total Profit &amp; Loss</b>	<b>7,589</b>

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<b>Total Capital and reserves</b>	<b>7,589</b>
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**ISLA ROSE FOUNDATION**

England & Wales - Charity number 1189123

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# Accounts

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# **Unaudited Financial Statements**

Isla Rose Foundation

For the year ended 31 January 2022

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# Trustees Report

## Isla Rose Foundation

For the year ended 31 January 2022

The Isla Rose Foundation was set up two years ago, after my daughter was diagnosed with NKH (Non-Ketotic Hyperglycinemia).

We are extremely pleased with the amount of fundraising we have managed especially during the covid 19 pandemic. This has been achieved through press locally & nationally and fundraising events by the local Southport Community and beyond. Our aim is to raise awareness and bring the community together to follow our journey via all social media platforms to gain as much support as possible.

We are fundraising to aid research and help find a cure for NKH. We also fundraise to help families affected by NKH by providing equipment that are not provided by the NHS and help with therapies to improve the child's quality of life.

Our vision is to raise awareness of the condition and its rarity and eventually prevent this condition from devastating families in the future.

Our goal is that we make sufficient progress in all areas and that research has gone to trial and actioned to help the affected NKH children currently living with the condition and those affected in the future.

In the future we hope there is a greater understanding of the NKH diagnosis by all involved so that the correct care is given and tailored to individuals and not just a one size fits all care package. We hope to make a more positive impact on the child's life by making NKH a well-known disability and condition, so they are cared for at the highest level.

We hope research has moved on to be recognised and cured inside the womb via gene therapy.

We have made significant progress in the foundation fundraising in a variety of ways in the community, but we have faced barriers when reaching out to the U.K. government for financial support due to the condition's rarity.

We understand we have a lot of competition for resources however, my daughter has made a lot of press locally and nationally to aid awareness and raising funding.

Our 5-year goal is to raise as much funding as possible for the cure and to provide NKH families with grants to help improve the quality of life via therapy or equipment and suitable support.

### Values & ways of working

Values are important in reviewing our progress and setting targets.

### Point of values

We reach out to the community for guidance and inspiration and support, and we facilitate fundraising within the community as much as possible.

We reach out to professionals for advice in-turn working together to better research our goals.

We are forever learning, researching and adopting a culture of progress.

We work to support anyone who is directly involved with NKH, being families, researchers or fundraisers.

We don't employ anyone at the Isla Rose Foundation. All our supporters are volunteers who have watched our journey and want to help.

### Operating models & risks

All our funding is made within the charity, and we have low running costs. We have set up the charity to be able to run independently without the need for constant fundraising through our website.

When we have achieved our goals, the charity assets will be distributed between our foundation needs and research to further NKH knowledge and experience and pushing NKH to be a more recognised disability/condition and raise awareness.

### Guidance & decision making

Our trustees meet up every three months to review our policies and direction going forward to maximise the charities potential.

We discuss in depth all aspects of the foundation and future goals to ensure we are adhering to our core values and risks within the charity.

We aim to follow our action plan and operate within the governance code.

# Trustees

## Isla Rose Foundation

For the year ended 31 January 2022

### Trustees

The trustees are responsible for the management of the risks faced by the Charity.

S.J. Steel - Chair

S. Carney - Trustee

### Bankers

NatWest Bank Plc

130 Lord Street, Southport

PR9 0AE

### Independent Examiner

Kirkwood Wilson Limited

Unit 2A, Swordfish Business Park, Burscough,

L40 8JW.

Authorised and approved on behalf of the Trustees.

SS X Signed: 

Date: 7/8/22

SC X Signed: 

Date: 9/8/22

# Independent Examiner's Report

Isla Rose Foundation

For the year ended 31 January 2022

## Independent Examiner's Report to the trustees of the Isla Rose Foundation

We report on the accounts of the Society for the year ended 31 January 2022, which are set out on pages 7 and 8.

### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to our attention.

### Basis of independent examiner's report

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts give a 'true and fair view' and the report is limited to those matters set out in the statement below.

### Independent examiner's statement

In connection with our examination, no matter has come to our attention:

1. which gives us reasonable cause to believe that in any material respect the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
2. to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Independent Examiner

Signed: .....

Date: 23/08/2022 .....

Kirkwood Wilson Limited

Unit 2A, Swordfish Business Park,

Lancashire,

L40 8JW

# Income & Expenditure Account

Isla Rose Foundation

For the year ended 31 January 2022

	2022
<b>Income</b>	
Sales	
<b>Total Income</b>	28,487
<b>Gross Income</b>	28,487
<b>Expenditure</b>	
<b>General Administration</b>	
Purchases	
<b>Total General Administration</b>	5,139
<b>Total Expenditure</b>	5,139
<b>Surplus/(Deficit) for year</b>	23,348

# Balance Sheet

Isla Rose Foundation  
As at 31 January 2022

31 JAN 2022

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## Current assets

Business Current Account	23,348
<b>Total Current assets</b>	<b>23,348</b>

---

## Net current assets (liabilities)

23,348

---

## Total assets less current liabilities

23,348

---

## Net Assets

23,348

---

## Capital and reserves

### Profit and loss account

Current Year Earnings	23,348
<b>Total Profit and loss account</b>	<b>23,348</b>

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## Total Capital and reserves

23,348

**ISLA ROSE FOUNDATION**

England & Wales - Charity number 1189123

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# Accounts

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# **Unaudited Financial Statements**

Isla Rose Foundation

For the year ended 31 January 2021

# Trustees

## Isla Rose Foundation For the year ended 31 January 2021

### Trustees

The trustees are responsible for the management of the risks faced by the Charity.

S.J. Steel - Chair

S. Carney - Trustee

### Bankers

NatWest Bank Plc

130 Lord Street, Southport

PR9 0AE

### Independent Examiner

Kirkwood Wilson Limited

Unit 2A, Swordfish Business Park, Burscough,

L40 8JW.

Authorised and approved on behalf of the Trustees.

SS X Signed: 

Date: 7.8.22

SC Y Signed: 

Date: 9/8/22

# Independent Examiner's Report

Isla Rose Foundation

For the year ended 31 January 2021

## Independent Examiner's Report to the trustees of the Isla Rose Foundation

We report on the accounts of the Society for the year ended 31 January 2021, which are set out on pages 7 and 8.

### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to our attention.

### Basis of independent examiner's report

Our examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts give a 'true and fair view' and the report is limited to those matters set out in the statement below.

### Independent examiner's statement

In connection with our examination, no matter has come to our attention:

1. which gives us reasonable cause to believe that in any material respect the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
2. to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Independent Examiner

Signed: .....

 Kirkwood Wilson Ltd

Date: .....

23/03/2022

Kirkwood Wilson Limited

Unit 2A, Swordfish Business Park,

Lancashire,

L40 8JW

# Income & Expenditure Account

Isla Rose Foundation

For the year ended 31 January 2021

	2021
Gross Income	-
Surplus/(Deficit) for year	-

# Balance Sheet

Isla Rose Foundation  
As at 31 January 2021

	31 JAN 2021
Net current assets (liabilities)	-
Total assets less current liabilities	-
Net Assets	-