

THE GEORGE MALLORY FOUNDATION

England & Wales · Charity number 1189007

Details

Status Registered

Legal form CIO

Registered 2020-04-09

Register [View on the Charity Commission register](#)

Contact

Address 5 Moorcroft
Plumley
Knutsford
Cheshire
WA16 0UW

Phone 07917062489

Email contact@thegeorgemalloryfoundation.org

Website www.thegeorgemalloryFoundation.org

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE LIFE, ACHIEVEMENTS AND LEGACY OF BRITISH EXPLORER, GEORGE. H. L. MALLORY BY THE CONSTRUCTION OF A CENTRAL MEMORIAL AND SUPPORT TO NATIONAL COMMEMORATIONS. RAISING AWARENESS THROUGH PUBLIC TALKS, EVENTS AND BROADCASTS.

Activities: The George Mallory Foundation was established in January 2020 by Royal Artillery Officer, Captain Anthony Harrison, with an objective to design and create a national memorial to George. H. L. Mallory in his home village of Mobberley, Cheshire on the centenary of this death in 2024.

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services
- **What:** General Charitable Purposes, Arts/culture/heritage/science
- **Who:** The General Public/mankind

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	-	-	-	-
2024-03-31	£37	£76	-	-
2023-03-31	£1,163	£482	-	-
2022-03-31	£3,681	£273	-	-
2021-03-31	£0	£0	-	-

Trustees

Name	Role	Appointed
Major Anthony Harrison	Chair	2020-03-02
Charlotte Leach		2020-03-02
John Unterhalter MSc FRICS		2020-03-02
Rosemarie Colton BSc MRICS		2020-03-02
Sarah Wenig		2021-04-28

THE GEORGE MALLORY FOUNDATION

England & Wales - Charity number 1189007

Accounts

The George Mallory Foundation

**Annual Report and Financial Statements
2023-2024**



The George Mallory Foundation

Legal and Administrative Information for the Year Ending

March 2024

Charity Trustees

Major Anthony Harrison (Chairman and Project Manager)

John Unterhalter MSc FRICS (Vice Chairman)

Charlotte Leach (Treasurer)

Rosemarie Colton BSc MRICS (Secretary)

Sarah Wenig (Researcher)

National Location of Principal Office

5 Moorcroft, Plumley, Knutsford, Cheshire. WA16 0UW

Bankers

Barclays Bank

59 Grove Street, Wilmslow, Cheshire. SK9 1ER

Charity Registration and Governing Body

The George Mallory Foundation is registered with the Charity Commission for England and Wales. Our registration number is: 1189007.

Trustees Report

Structure/Governance/Management

The George Mallory Foundation is a charitable incorporated organisation whose only voting members are its charity trustees. It was registered with the Charity Commission in April 2020.

Originally the Foundation comprised a total of four trustees. These included Captain Anthony Harrison (Chairman and Project Manager), Councillor John Unterhalter (Vice Chairman), Councillor Charlotte Leach (Treasurer) and Miss Rosemarie Colton (Secretary). Subsequently the trustees voted on a new volunteer to the committee, Miss Sarah Wenig as our lead researcher into the life of George Mallory and his life partner Ruth Mallory. Therefore, the Foundation comprised of five trustees as we moved into the 2021-22 reporting year and has remained unchanged since.

Over the past year the trustees have met whenever matters needing discussion have arisen. Such matters have included the following:

1. Centenary Planning
2. Blue Plaque Designs and Locations
3. Fundraising and Grant Application

Aims and Objectives

The George Mallory Foundation was established:

To advance the education of the public in the life, achievements and legacy of British Explorer, George. H. L. Mallory by the construction of a central memorial and support to national commemorations. Raising awareness through public talks, events and broadcasts.

The Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the Foundation's aims and objectives and in planning future activities for the year.

The Foundation has established a project list to benefit key locations across the United Kingdom which play major roles in the life and legacy of George Mallory. These include:

- The village of Mobberley, Cheshire which was the birth place of Mallory and his passion for climbing.
- Birkenhead, Merseyside which was where the Mallory family lived just 500m South of Andrew Irvine.
- Winchester College, the school which Mallory attended and took his passion and knowledge of mountaineering and climbing to the next level.
- The Holt in Godalming, which was the married home of George and Ruth where he would finally depart on his 1921, 1922 and 1924 Everest Expeditions.
- Mont Everest graveyard, at the base to the final resting place of George Mallory.

Financial Review

In this financial period the charity struggled to generate additional income and began to spend some of the funds it generated in previous years on 4 Blue Plaques and unveiling services across the UK to mark the centenary of George Mallory's fatal fall on Mount Everest in June 1924.

Internal Control and Risk Management

The charity has several internal control measures to ensure that risk both internally and externally is reduced to a minimum. Financially the charity has adopted a two signature approach to all transactions and formal agreement to all costs in a recorded meeting. We also conduct an internal and external audit annually with a registered independent chartered accountant. The annual accounts, cashbook records, bank statements and all receipts are available to be viewed at any point in time by members of the public and are all submitted to our external auditor at the end of the financial year.

Future Plans

Over the next 12 months from 1st April 2024 to 31st March 2025, the trustees aim to have secured further funding from the community grants as funds from our initial fundraising years start to become depleted. As the charity is a zero cost charity to run, this is not concerning as we only spend what we raise and have enough funds to complete one of our charities aims in the next 12 month period. Further funds will have to be generated to continue our work in developing a national memorial in the village of Mobberley.

Signatures of Trustees

All Trustees approved the above annual report and accompanying account for the financial year 9th April 2023 to 31st March 2024 and agree that they are a true and fair reflection of the accounts and the charities activities for this period.

THE GEORGE MALLORY FOUNDATION

England & Wales - Charity number 1189007

Accounts

The George Mallory Foundation

Annual Report and Financial Statements

2022-2023



The George Mallory Foundation

Legal and Administrative Information for the Year Ending March 2023

Charity trustees

Mr Anthony Harrison (Chairman and Project Manager)
John Unterhalter MSc FRICS (Vice Chairman)
Councillor Charlotte Leach (Treasurer)
Rosemarie Colton BSc MRICS (Secretary)
Sarah Wenig (Researcher)

National Location of Principal Office

Plumley House
5 Moorcroft
Plumley
Cheshire
WA16 0UW

Bankers

Barclays Bank
59 Grove Street,
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Over the past year the trustees have met whenever matters needing discussion have arisen. Such matters have included the following:

- a) Merchandise options and production
- b) Grant Application
- c) Social media
- d) Generating charity awareness
- e) Legal foundations for memorial development

Aims and Objectives

The George Mallory Foundation was established:

- a) To advance the education of the public in the life, achievements and legacy of British Explorer, George. H. L. Mallory by the construction of a central memorial and support to national commemorations. Raising awareness through public talks, events and broadcasts.

The Trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the Foundation's aims and objectives and in planning future activities for the year.

The Foundation has established a project list to benefit key locations across the United Kingdom which pay major roles in the life and legacy of George Mallory. These include:

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- Birkenhead, Merseyside which was where the Mallory family lived just 500m South of Andrew Irvine.
- Winchester College, the school which Mallory attended and took his passion and knowledge of mountaineering and climbing to the next level.

- The Holt in Godalming, which was the married home of George and Ruth where he would finally depart on his 1921, 1922 and 1924 Everest Expeditions.
- Mont Everest graveyard, at the base to the final resting place of George Mallory.

Financial Review

In this financial period the charity has had success on a number of front, hitting all of our annual objectives we set in the former reporting period. We have received £1,163.05 in private donations and still have an additional £5,300 pledged towards our cause.

Annual Accounts 2022 - 2023

THE GEORGE MALLORY FOUNDATION

Accounts for period from 1st April 2022 to 31st March 2023

BALANCE B/F

Balance B/F 31/03/2022

3,408.11

RECEIPTS

£

Personal Donations Received within period

£

1,163.05

Total Receipts

1,163.05

PAYMENTS

Website Domain 2022-23

72.00

Merchandise & VAT

410.07

Total Payments

482.07

NET SURPLUS

680.98

(Balance at 31/03/2022)

4,089.09

**Chairman &
Treasurer**

Capt. Anthony Harrison

Internal Control and Risk Management

The charity has several internal control measures to ensure that risk both internally and externally is reduced to a minimum. Financially the charity has adopted a two signature approach to all transactions and formal agreement to all costs in a recorded meeting. We also conduct an internal and external audit annually with a registered independent chartered accountant. The annual accounts, cashbook records, bank statements and all receipts are available to be viewed at any point in time by members of the public and are all submitted to our external auditor at the end of the financial year.

Future Plans

Over the next 12 months from 1st April 2023 to 31st March 2024, the trustees aim to have secured further funding from community grants and complete the work to the land in Mobberley, Cheshire on the corner of Hobcroft Lane and Slade Lane which will include landscaping the area, installing a lectern to the early life of George Mallory, planting two new trees, installing an oak bench and adding an 'Everest 4661 Miles' fingerpost. We also hope to raise between 30-40% of the funds required for us to achieve our main objective and construct a national memorial to George Mallory.

Signatures of Trustees

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2021-2022



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Rosemarie Colton BSc MRICS (Secretary)
Sarah Wenig (Researcher)

National Location of Principal Office

9 Oldham Street,
Bollington,
Macclesfield,
Cheshire SK10 5PJ

Bankers

Barclays Bank
59 Grove Street,
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Charity Registration and Governing Body

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Trustees Report

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Aims and Objectives

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- The Holt in Godalming, which was the married home of George and Ruth where he would finally depart on his 1921, 1922 and 1924 Everest Expeditions.
- Mont Everest graveyard, at the base to the final resting place of George Mallory.

Financial Review

In this financial period the charity has had success on a number of front, hitting all of our annual objectives we set in the former reporting period. We have received two successful grants from both the Manchester Airport Trust and Tesco Community Fund and raised over £1,000.00 in private donations and a further £5,300 pledged towards our cause.

Our cost free merchandise range has been extremely successful in both raising funds and awareness and we hope to build on this as we move into the second quarter of 2022 and look at holding public consultation events and have representation at local markets, fairs and key events.

Annual Accounts 2021 - 2022

THE GEORGE MALLORY FOUNDATION

Accounts for period from 1st April 2021 to 31st March 2022

BALANCE B/F

Balance B/F 31/03/2021

0.00

RECEIPTS

	£	£
Personal Donations Received within period		1,070.58

Grants Received

Manchester Airport	1,577.40
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Tesco	1,000.00
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Merchandise Sales	33.34
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Total Receipts	3,681.32
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PAYMENTS

Website Domain 2020-21	14.40
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Website Domain 2021-22	80.44
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Collection Tins	62.19
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Collection Tin Labels	92.50
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Charity Flags x2	23.68
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Total Payments	273.21
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NET SURPLUS

(Balance at 31/03/2022)

3,408.11

Chairman & Treasurer

*Capt. Anthony
Harrison*

Internal Control and Risk Management

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Future Plans

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2020-2021



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Over the past year the trustees have met whenever matters needing discussion have arisen. Such matters have included the following:

- a) Charity launch
- b) Social media
- c) Fundraising and grant applications
- d) Generating charity awareness

Aims and Objectives

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- Mont Everest graveyard, at the base to the final resting place of George Mallory.

Financial Review

In this financial period the charity was still just starting out, although we have opened a charity account with Barclays Bank Plc, applied to some community grant schemes we have yet to hear back from them but hope to in the near future. We intend to launch our full fundraising scheme in the Summer 2021. At the end of this accounting period we hold a zero account balance.

Internal Control and Risk Management

The charity has several internal control measures to ensure that risk both internally and externally is reduced to a minimum. Financially the charity has adopted a two signature approach to all transactions and formal agreement to all costs in a recorded meeting. We also conduct an internal and external audit annually with a registered independent chartered accountant. The annual accounts, cashbook records, bank statements and all receipts are available to be viewed at any point in time by members of the public and are all submitted to our external auditor at the end of the financial year.

Future Plans

Over the next 12 months from 1st April 2021 to 31st March 2022, the trustees aim to have secured funding from the community grants we have applied for and have identified and secured enough funding to commission 2 heritage blue plaques (one at Hobcroft House and one at The Vicarage in Birkenhead) and complete the work to the land in Mobberley, Cheshire on the corner of Hobcroft Lane and Slade Lane which will include landscaping the area, installing a lectern to the early life of George Mallory, planting two new trees, installing an oak bench and adding an 'Everest 4661 Miles' fingerpost.

Signatures of Trustees

All Trustees approved the above annual report and accompanying account for the financial year 9th April 2020 to 31st March 2021 and agree that they are a true and fair reflection of the accounts and the charities activities for this period.