



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **April 2021** Period start date To **April 2022**
Period end date

Charity name: Stanley Beau Foundation

Charity registration number: 1188995

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of children and young people aged between 0-19 years with life limiting or life threatening conditions and their families.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Providing financial assistance in the provision of holidays and activities. Providing support and advocacy. Any other means as the trustees determine.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All of our trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We have a grant making policy.
Policy on social investment including program related investment	Para 1.38	
Contribution made by	Para 1.38	

volunteers		
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have provided 20 holidays to children with life limiting conditions and their families and those recently bereaved of their child.</p> <p>Feedback from our beneficiaries tells us that these holidays benefit the whole family. The location is local therefore families can have their carers/nurses join them for night shifts with their poorly child so parents can sleep and day shift carers to ensure siblings get to spend time with their parents too. This makes a holiday much more viable for many of our families. Families love the access to the hot tub providing hydrotherapy for their seriously ill child and a chance to relax for the rest of the family.</p> <p>We are often told the breaks away are a welcome rest from the everyday life of hospital appointments, paperwork and care where the family can just be together and make special memories.</p> <p>We are well supported and used by local services such as the local childrens hospice, paediatric complex care team and community nurse team.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of		

fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Vote by all existing trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Stanley Beau Foundation
Other name the charity uses	
Registered charity number	1188995

Charity's principal address	22 Albert Terrace, Newton Abbot, Devon, TQ12 2BE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1				Emma Murphy
2				Kelly Davis
3				Stephen Brown
4				Katie Cavanna
5				
6				
7				
8				
9				
10				
11				
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17				
18				
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20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)

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Full name(s)

Emma Murphy Kelly Davies Stephen Brown Katie Cavanna	
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Position (eg
Secretary, Chair, etc)

Trustees	
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Date

02/02/2023

Stanley Beau Foundation
Receipts and Payments Account for the
Year Ended 1st April 2022

Charity no

	2022	2021
Receipts		
Donations and fund raising	19669.78	8000.14
Total Receipts	19699.8	8000.14
Payments		
Holidays and goods	9046.71	1423.75
Website	286.52	
Bank charges	96.00	39.00
Set up costs	0	873.79
Computer equipment	0	349.00
Total Payments	9429.23	2685.54
Excess of Income over Expenditure	10240.55	5314.60
Bank balance at start of year	5314.60	0.00
Bank balance at end of year	15555.15	5314.60

Stanley Beau Foundation
Statement of Assets and Liabilities
At 1st April 2022

Charity no

	2022	2021
Cash at bank	15555.15	5314.60

The trustees confirm, in accordance with the Charitable Incorporated Organisations (General) Regulations 2012, that at the year end the CIO did not have any outstanding guarantees to third parties nor any debts secured on the assets of the CIO.

Approved by the trustees

o. 1188995

o. 1188995

Stanley Beau Foundation 01/04/22

	Income	Expenditure	Charges	Charity	Website
04/21	720.22	235.92	8	227.92	
05/21	1079.27	1049.11	8	927.11	114
06/21	1000.61	394.42	8	386.42	
07/21	337.25	2010.15	8	2002.15	
08/21	628.38	8	8	0	
09/21	10378.36	453.58	8	445.58	
10/21	511.01	2097.17	8	2089.17	
11/21	3577.64	1205.98	8	1197.98	
12/21	907.83	543.52	8	463.66	71.86
01/22	495.96	626.98	8	518.32	100.66
02/22	311.23	495.44	8	487.44	
03/22	146.73	733.67	8	725.67	
	20094.49	9853.94	96	9471.42	286.52
refund	-424.71			-424.71	
	19669.78			9046.71	