

EXETER EQUINE CARE TRUST

England & Wales · Charity number 1188994

Details

Status Registered

Legal form CIO

Registered 2020-04-09

Register [View on the Charity Commission register](#)

Contact

Address Hilltop Riding School
Pennsylvania Road
Exeter
EX4 5BN

Phone 01392251370

Email exeterequinecare@gmail.com

Activities

Objects: TO PROMOTE HUMANE BEHAVIOUR TOWARDS ANIMALS BY PROVIDING APPROPRIATE CARE, PROTECTION, TREATMENT AND SECURITY FOR HORSES WHICH ARE IN NEED OF CARE AND ATTENTION AS A RESULT OF THEIR OWNERS BEING UNABLE TO CARE FOR THEM OR REHOME THEM BY PROVIDING A HOME FOR AS LONG AS NEEDED WHERE THE HORSE'S RETIREMENT, BEHAVIOURAL OR HEALTH NEEDS WILL BE MANAGED, AND WHERE POSSIBLE THEY WILL BE REHOMED SAFELY ELSEWHERE AND TO EDUCATE THE PUBLIC IN MATTERS PERTAINING TO EQUINE WELFARE IN GENERAL AND THE PREVENTION OF CRUELTY AND SUFFERING AMONG ANIMALS.

Activities: To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for horses which are in need of care and attention as a result of their owners being unable to care for them, or rehome them by providing a home for as long as needed where the horses retirement, behavioural or health needs will be managed.

Classification

- **How:** Provides Other Finance, Provides Services, Provides Advocacy/advice/information
- **What:** Animals
- **Who:** The General Public/mankind

Geography

- Devon

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£22,154	£5,251	-	-
2024-12-31	£5,079	£1,617	-	-
2023-12-31	£612	£65	-	-
2022-12-31	£548	£1,102	-	-
2021-12-31	£872	£0	-	-

Trustees

Name	Role	Appointed
Janet Portbury		2020-02-24
Sonia Lowe		2020-02-24

EXETER EQUINE CARE TRUST

England & Wales - Charity number 1188994

Accounts



Trustees' Annual Report for the period

From 1st January 2025 To 31st December 2025

Charity name: Exeter Equine Care Trust

Charity registration number: 1188994

Objectives and Activities

Exeter Equine Care Trust was established as a charity for the following purpose:-

Activities during the period:-

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for horses which are in need of care and attention as a result of their owners being unable to care for them, or rehome them by providing a home for as long as needed where the horse's retirement, behavioural or health needs will be managed, and where possible, they will be rehomed safely elsewhere.</p> <p>To educate the public in matters pertaining to equine welfare and the prevention of cruelty and suffering.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Trustees focussed in 2025 on fund-raising to support horses and increasing the community engagement activity programme.</p> <p>Trustees focused energy on events and online engagement with supporters and donors, increasing the social media profile and raising awareness of the various ways supporters can donate cash or time.</p> <p>Three grants were secured towards the end of the year;</p> <ul style="list-style-type: none">a. An educational grant of £881 from Devon County Council under their "Places to Go - Things to Do" fund

		<p>for materials in our sessions with the community</p> <p>b. Exeter City Council also awarded the charity a £1,000 grant to continue to provide volunteering opportunities to the community, and help fund the site maintenance and equipment the volunteers use.</p> <p>c. A grant of £14,477 was awarded by the National Lottery Community Fund towards creating a new Outdoor Safe Space for volunteers and the public to engage safely with horses.</p> <p>Our supporters generously raised the necessary match funding of £1,450 required for these projects.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have complied with our duty to have due regard to the commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable
Policy on social investment including program related investment	Para 1.38	Not applicable
Contribution made by volunteers	Para 1.38	Trustees would like to thank the daily contribution from volunteers at Hilltop without whom we would not be able to provide the level of equine welfare our retired horses deserve, offer well-being placements, nor engage regularly with community groups.
Other		Not applicable

Achievements and Performance

	SORP reference	
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<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>Trustees, Volunteers and Supporters were tireless in their efforts in 2025.</p> <p>Working with the riding school located on site the charity was able to interact with the public at events to promote equine welfare, as well as run an inclusive volunteer programme which provides opportunities for personal wellbeing, good health and learning through interaction with the horses, as well as plan for the future.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>Not applicable</p>
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	<p>Not applicable</p>
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	<p>Not applicable</p>
<p>Other</p>		<p>Not applicable</p>

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total receipts on unrestricted funds were £7,249 from fund-raising and donations in 2025, plus £16,358 in grants. Payments of £5,251 were made to third parties in 2024, in addition to volunteer time and donated goods.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees have an agreed aim to establish unrestricted reserves of £6k being sufficient to support 4 horses extra-ordinary needs for a year.
Amount of reserves held	Para 1.22	Designated reserves for projects of £17,383 plus £6,902 of general reserves as at 31st December 2025 Total £24,286
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Not applicable

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Not applicable
Investment policy and objectives including any social investment policy adopted	Para 1.46	Not applicable
A description of the principal risks facing the charity	Para 1.46	Not applicable
Other		Not applicable

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	We are are a Charitable Incorporated Organisation (CIO) registered with the Charity Commission on 9 April 2020, registration number 118894
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are nominated and elected according to the adopted constitution. During the period there were no changes to the initially appointed Trustees. Meetings are chaired by appointment amongst attending Trustees at each meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not applicable
Relationship with any related parties	Para 1.51	Not applicable
Other		Not applicable

Reference and Administrative details

Charity name	Exeter Equine Care Trust
Other name the charity uses	
Registered charity number	1188994
Charity's principal address	Hilltop Riding School Pennsylvania Road Exeter EX4 5BN

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NONE
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
	Not applicable	

Name of chief executive or names of senior staff members (Optional information)

Not applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature		
Full name(s)	Katherine Hoskins	Sonia Lowe
Position	Treasurer	Trustee
Date	30/3/26	30/3/26



Receipts and payments accounts

For the period from	1/1/25	To	31/12/25
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Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	2,574	1,453	-	4,027	3,449
Fundraising proceeds	1,769	-	-	1,769	1,630
Grants	-	16,358	-	16,358	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total(Gross income for AR)	4,343	17,811	-	22,154	5,079
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	4,343	17,811	-	22,154	5,079
A3 Payments					
Administration and Fundraising (website,	893	-	-	893	385
Equine supplies (bedding, feed, worming,	3,431	-	-	3,431	1,232

Projects funded by Grants	-	927	-	927	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	4,324	927	-	5,251	1,617

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

Total payments	4,324	927	-	5,251	1,617
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Net of receipts/(payments)	19	16,884	-	16,903	3,462
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	6,883	500	-	7,383	3,921
Cash funds this year end	6,902	17,384	-	24,286	7,383

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank and Cash	6,883	500	-
		-	-	-
		-	-	-
	Total cash funds	6,883	500	-

(agree balances with receipts and payments account (s))

	Agreement Error	Agreement Error	OK
	Unrestricted funds	Restricted funds	Endowment funds
Details	to nearest £	to nearest £	to nearest £
Not applicable	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B2 Other monetary assets

	Fund to which asset belongs	Cost (optional)	Current value (optional)
Not applicable		-	-
		-	-
		-	-
		-	-
		-	-

B3 Investment assets

	Fund to which asset belongs	Cost (optional)	Current value (optional)
Not applicable		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Not applicable		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Kate Hoskins (Treasurer)	29/3/26
	Sonia Lowe (Trustee)	29/3/26

EXETER EQUINE CARE TRUST

England & Wales - Charity number 1188994

Accounts



Trustees' Annual Report for the period

From 1st January 2024 To 31st December 2024

Charity name: Exeter Equine Care Trust

Charity registration number: 1188994

Objectives and Activities

Exeter Equine Care Trust was established as a charity for the following purpose:-

Activities during the period:-

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for horses which are in need of care and attention as a result of their owners being unable to care for them, or rehome them by providing a home for as long as needed where the horse's retirement, behavioural or health needs will be managed, and where possible, they will be rehomed safely elsewhere.</p> <p>To educate the public in matters pertaining to equine welfare and the prevention of cruelty and suffering.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>Trustees focussed in 2024 on continuing to ensure sufficient volunteer support was available to meet the welfare needs of retired horses and increasing the community engagement activity programme.</p> <p>Trustees focused energy on online engagement with supporters and donors, with a website refresh, an increased social media profile and new donation methods being set up.</p> <p>Trustees planned additional fundraising to increase reserves against extra-ordinary vet expenses for retired horses.</p>

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have complied with our duty to have due regard to the commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable
Policy on social investment including program related investment	Para 1.38	Not applicable
Contribution made by volunteers	Para 1.38	Trustees would like to thank the daily contribution from volunteers at Hilltop without whom we would not be able to provide the level of equine welfare our retired horses deserve, nor engage with community groups.
Other		Not applicable

Achievements and Performance

	SORP reference	

<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>Working with the riding school located on site the charity was able to interact with the public at events to promote equine welfare, and run an inclusive volunteer programme which provides opportunities for personal wellbeing, good health and learning through interaction with the horses.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>Not applicable</p>
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	<p>Not applicable</p>
<p>Investment performance against objectives</p>	<p>Para 1.41</p>	<p>Not applicable</p>
<p>Other</p>		<p>Not applicable</p>

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total receipts on unrestricted funds were £5,079 from fund-raising and donations in 2024. Payments of £1,617 were made to third parties in 2024, in addition to volunteer time and donated goods.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees have an agreed aim to establish unrestricted reserves of £6k being sufficient to support 4 horses extra-ordinary needs for a year. This was achieved in 2024.
Amount of reserves held	Para 1.22	£7,382 at 31st December 2024
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Not applicable

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Not applicable
Investment policy and objectives including any social investment policy adopted	Para 1.46	Not applicable
A description of the principal risks facing the charity	Para 1.46	Not applicable
Other		Not applicable

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	We are are a Charitable Incorporated Organisation (CIO) registered with the Charity Commission on 9 April 2020, registration number 118894
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are nominated and elected according to the adopted constitution. During the period there were no changes to the initially appointed Trustees. Meetings are chaired by appointment amongst attending Trustees at each meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not applicable
Relationship with any related parties	Para 1.51	Not applicable
Other		Not applicable

Reference and Administrative details

Charity name	Exeter Equine Care Trust
Other name the charity uses	

Registered charity number	1188994
Charity's principal address	Hilltop Riding School Pennsylvania Road Exeter EX4 5BN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Janet Portbury			
2	Sonia Lowe			
3	Claire Green			
4	Kate Hoskins			
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20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not applicable		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not applicable		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NONE
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
	Not applicable	

Name of chief executive or names of senior staff members (Optional information)

Not applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature		
Full name(s)	Katherine Hoskins	Sonia Lowe
Position	Treasurer	Trustee
Date	31/3/25	31/3/25



Receipts and payments accounts

For the period from	1/1/24	To	31/12/24
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Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	3,449	-	-	3,449	402
Fundraising proceeds	1,630	-	-	1,630	210
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	5,079	-	-	5,079	612
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	5,079	-	-	5,079	612
A3 Payments					
Administration and Fundraising	385	-	-	385	65
Equine supplies (bedding, feed, worming,	1,232	-	-	1,232	-

	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,617	-	-	1,617	65

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

Total payments	1,617	-	-	1,617	65
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Net of receipts/(payments)	3,462	-	-	3,462	547
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,421	500	-	3,921	3,373
Cash funds this year end	6,883	500	-	7,383	3,920

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank and Cash	6,883	500	-
		-	-	-
		-	-	-
	Total cash funds	6,883	500	-

(agree balances with receipts and payments account(s))

OK

OK

OK

Unrestricted funds
to nearest £

Restricted funds
to nearest £

Endowment funds
to nearest £

B2 Other monetary assets

Details

Not applicable	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Not applicable		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Not applicable		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Not applicable		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Kate Hoskins (Treasurer)	9/2/25
	Sonia Lowe (Trustee)	9/2/25

EXETER EQUINE CARE TRUST

England & Wales - Charity number 1188994

Accounts



Trustees' Annual Report for the period

From 1st January 2023 To 31st December 2023

Charity name: Exeter Equine Care Trust

Charity registration number: 1188994

Objectives and Activities

Exeter Equine Care Trust was established as a charity for the following purpose:-

Activities during the period:-

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for horses which are in need of care and attention as a result of their owners being unable to care for them, or rehome them by providing a home for as long as needed where the horse's retirement, behavioural or health needs will be managed, and where possible, they will be rehomed safely elsewhere.</p> <p>To educate the public in matters pertaining to equine welfare and the prevention of cruelty and suffering.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The primary focus for 2023 continued to be ensuring sufficient volunteer support was available to meet the welfare needs of retired horses and encourage community groups to engage in activities. Trustees also sought to plan fundraising activities to take into 2024 to increase reserves.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>Trustees have complied with our duty to have due regard to the commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable
Policy on social investment including program related investment	Para 1.38	Not applicable
Contribution made by volunteers	Para 1.38	Trustees would like to thank the daily contribution from volunteers without whom we would not be able to operate.
Other		Not applicable

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Working with the riding school located on site the charity was able to interact with the public at events to promote equine welfare, and run an inclusive volunteer programme which provides opportunities for personal wellbeing, good health and learning through interaction with the horses.

Additional information (optional)

You may choose to include further statements where relevant about:

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Achievements against objectives set	Para 1.41	Not applicable
Performance of fundraising activities against objectives set	Para 1.41	Not applicable
Investment performance against objectives	Para 1.41	Not applicable
Other		Not applicable

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total receipts on unrestricted funds were £612 from donations. Payments of £65 were made in 2023.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees have an agreed aim to establish unrestricted reserves of £6k being sufficient to support 4 horses extra-ordinary needs for a year.
Amount of reserves held	Para 1.22	£3,920
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Not applicable

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Not applicable
Investment policy and objectives including any social investment policy adopted	Para 1.46	Not applicable
A description of the principal risks facing the charity	Para 1.46	Not applicable
Other		Not applicable

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	We are are a Charitable Incorporated Organisation (CIO) registered with the Charity Commission on 9 April 2020, registration number 118894
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are nominated and elected according to the adopted constitution. During the period there were no changes to the initially appointed Trustees. Meetings are chaired by appointment amongst attending Trustees at each meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not applicable
Relationship with any related parties	Para 1.51	Not applicable
Other		Not applicable

Reference and Administrative details

Charity name	Exeter Equine Care Trust
Other name the charity uses	

Registered charity number	1188994
Charity's principal address	Hilltop Riding School Pennsylvania Road Exeter EX4 5BN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Janet Portbury			
2	Sonia Lowe			
3	Claire Green			
4	Kate Hoskins			
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18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not applicable		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not applicable		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NONE
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
	Not applicable	

Name of chief executive or names of senior staff members (Optional information)

Not applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature		
Full name(s)	Katherine Hoskins	Sonia Lowe
Position	Treasurer	Trustee
Date	15 April 2024	15 April 2024



Exeter Equine Care Trust	1188994
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CC16a

Receipts and payments accounts

For the period from	1/1/23	To	31/12/23
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	402	-	-	402	548
Fundraising proceeds	210	-	-	210	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	612	-	-	612	548
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	612	-	-	612	548
A3 Payments					
Administration (online)	65	-	-	65	64
Veterinary fees	-	-	-	-	1,037

	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	65	-	-	65	1,101

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

Total payments	65	-	-	65	1,101
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Net of receipts/(payments)	547	-	-	547	- 553
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	2,873	500	-	3,373	3,926
Cash funds this year end	3,420	500	-	3,920	3,373

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	3,420	500	-
		-	-	-
		-	-	-
	Total cash funds	3,420	500	-

(agree balances with receipts and payments account (s))

	OK	OK	OK
	Unrestricted funds	Restricted funds	Endowment funds
	to nearest £	to nearest £	to nearest £
Details			
Not applicable	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B2 Other monetary assets

	Fund to which asset belongs	Cost (optional)	Current value (optional)
Details			
Not applicable		-	-
		-	-
		-	-
		-	-
		-	-

B3 Investment assets

	Fund to which asset belongs	Cost (optional)	Current value (optional)
Details			
Not applicable		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Not applicable		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Kate Hoskins (Trustee)	15/04/24
	Sonia Lowe (Trustee)	15/04/24

EXETER EQUINE CARE TRUST

England & Wales - Charity number 1188994

Accounts



Exeter Equine Care Trust	1188994
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CC16a

Receipts and payments accounts

For the period from	1/1/22	To	31/12/22
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	548	-	-	548	572
Fundraising proceeds	-	-	-	-	300
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total(Gross income for AR)	548	-	-	548	872
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	548	-	-	548	872
A3 Payments					
Administration (online)	64	-	-	64	-
Veterinary fees	1,037	-	-	1,037	-

	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,101	-	-	1,101	-

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

Total payments	1,101	-	-	1,101	-
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Net of receipts/(payments)	- 553	-	-	- 553	872
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,426	500	-	3,926	3,054
Cash funds this year end	2,873	500	-	3,373	3,926

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	2,873	500	-
		-	-	-
		-	-	-
	Total cash funds	2,873	500	-

(agree balances with receipts and payments account (s))

OK	OK	OK
Unrestricted funds	Restricted funds	Endowment funds
to nearest £	to nearest £	to nearest £
Not applicable	-	-
	-	-
	-	-
	-	-
	-	-
	-	-

B2 Other monetary assets

Details

Not applicable

	Fund to which asset belongs	Cost (optional)	Current value (optional)
Not applicable		-	-
		-	-
		-	-
		-	-
		-	-

B3 Investment assets

Details

Not applicable

	Fund to which asset belongs	Cost (optional)	Current value (optional)
Not applicable		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details

Not applicable

		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Not applicable		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Kate Hoskins (Trustee)	04/12/23
	Sonia Lowe (Trustee)	04/12/23



Trustees' Annual Report for the period

From 1st January 2022 To 31st December 2022

Charity name: Exeter Equine Care Trust

Charity registration number: 1188994

Objectives and Activities

Exeter Equine Care Trust was established as a charity for the following purpose:-

Activities during the period:-

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for horses which are in need of care and attention as a result of their owners being unable to care for them, or rehome them by providing a home for as long as needed where the horse's retirement, behavioural or health needs will be managed, and where possible, they will be rehomed safely elsewhere.</p> <p>To educate the public in matters pertaining to equine welfare and the prevention of cruelty and suffering.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The primary focus for 2022 became ensuring sufficient volunteer support was available to meet the welfare needs of retired horses and encourage community groups to engage in activities.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>Trustees have complied with our duty to have due regard to the commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable
Policy on social investment including program related investment	Para 1.38	Not applicable
Contribution made by volunteers	Para 1.38	Trustees would like to thank the daily contribution from volunteers without whom we would not be able to operate.
Other		Not applicable

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Working with the riding school located on site the charity was able to interact with the public at events to promote equine welfare, and run an inclusive volunteer programme which provides opportunities for personal wellbeing, good health and learning through interaction with the horses.

Additional information (optional)

You may choose to include further statements where relevant about:

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Achievements against objectives set	Para 1.41	Not applicable
Performance of fundraising activities against objectives set	Para 1.41	Not applicable
Investment performance against objectives	Para 1.41	Not applicable
Other		Not applicable

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total receipts on unrestricted funds were £548 from donations. Payments of £1102 to care for retired horses were made during 2022.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees have an agreed aim to establish unrestricted reserves of £6k being sufficient to support 4 horses extra-ordinary needs for a year.
Amount of reserves held	Para 1.22	£3,374
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Not applicable

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Not applicable
Investment policy and objectives including any social investment policy adopted	Para 1.46	Not applicable
A description of the principal risks facing the charity	Para 1.46	Not applicable
Other		Not applicable

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	We are are a Charitable Incorporated Organisation (CIO) registered with the Charity Commission on 9 April 2020, registration number 118894
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are nominated and elected according to the adopted constitution. During the period there were no changes to the initially appointed Trustees. Meetings are chaired by appointment amongst attending Trustees at each meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not applicable
Relationship with any related parties	Para 1.51	Not applicable
Other		Not applicable

Reference and Administrative details

Charity name	Exeter Equine Care Trust
Other name the charity uses	

Registered charity number	1188994
Charity's principal address	Hilltop Riding School Pennsylvania Road Exeter EX4 5BN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Janet Portbury			
2	Sonia Lowe			
3	Claire Green			
4	Kate Hoskins			
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not applicable		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not applicable		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NONE
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
	Not applicable	

Name of chief executive or names of senior staff members (Optional information)

Not applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature		
Full name(s)	Katherine Hoskins	Sonia Lowe
Position	Treasurer	Trustee
Date	15 April 2024	15 April 2024

EXETER EQUINE CARE TRUST

England & Wales - Charity number 1188994

Accounts



Charity Name Exeter Equine Care Trust	No (if any) 1188994
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CC16a

Receipts and payments accounts

For the period from	Period start date 1/1/21	To	Period end date 31/12/21
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	572	-	-	572	-
Fund raising Events	300	-	-	300	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total(Gross income for AR)	872	-	-	872	-
A2 Asset and investment sales, (see table).					
Not applicable	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	872	-	-	872	-
A3 Payments					
None	-	-	-	-	-
	-	-	-	-	-

	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

A4 Asset and investment purchases, (see table)					
None	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

Total payments	-	-	-	-	-
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Net of receipts/(payments)	872	-	-	872	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	2,554	500	-	3,054	-
Cash funds this year end	3,426	500	-	3,926	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	3,426	500	-
		-	-	-
		-	-	-
	Total cash funds	3,426	500	-

(agree balances with receipts and payments account (s))

OK	OK	OK
Unrestricted funds	Restricted funds	Endowment funds
to nearest £	to nearest £	to nearest £
Not applicable	-	-
	-	-
	-	-
	-	-
	-	-
	-	-

B2 Other monetary assets

Details

Not applicable

	Fund to which asset belongs	Cost (optional)	Current value (optional)
Not applicable		-	-
		-	-
		-	-
		-	-
		-	-

B3 Investment assets

Details

Not applicable

	Fund to which asset belongs	Cost (optional)	Current value (optional)
Not applicable		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details

Not applicable

		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Not applicable		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Kate Hoskins (Treasurer)	15/04/22
	Sonia Lowe (Trustee)	15/04/22



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 1st January 2021 To 31st December 2021

Charity name: Exeter Equine Care Trust

Charity registration number: 1188994

Objectives and Activities

Exeter Equine Care Trust was established as a charity for the following purpose:-

Activities during the period:-

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for horses which are in need of care and attention as a result of their owners being unable to care for them, or rehome them by providing a home for as long as needed where the horse's retirement, behavioural or health needs will be managed, and where possible, they will be rehomed safely elsewhere.</p> <p>To educate the public in matters pertaining to equine welfare and the prevention of cruelty and suffering.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The charity was established shortly before the Covid-19 restrictions came into force in 2020.</p> <p>As a result Trustee plans for fund-raising and support to owners in need were limited during the reporting period and the primary focus became ensuring sufficient volunteer support was available to meet the welfare needs of horses. This remained unchanged through much of 2021.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity	Para 1.18	<p>Trustees have complied with our duty to have due regard to the commission's public benefit guidance when exercising any</p>

Commission on public benefit		powers or duties to which the guidance is relevant.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable
Policy on social investment including program related investment	Para 1.38	Not applicable
Contribution made by volunteers	Para 1.38	Trustees would like to thank the daily contribution from volunteers without whom we would not be able to operate.
Other		Not applicable

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the Covid restrictions we were able to provide daily care for horses when owners were unable to do so.</p> <p>Working with the riding school located on site the charity was also able to interact with the public at events to promote equine welfare, and run an inclusive volunteer programme which provides opportunities for personal wellbeing, good health and learning through interaction with the horses.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Not applicable
Performance of fundraising activities against objectives set	Para 1.41	Not applicable
Investment performance against objectives	Para 1.41	Not applicable
Other		Not applicable

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Total receipts on unrestricted funds were £872 and the main source of income continues to be from fund-raising events with the riding school and public donations. No payments were made during 2021.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Trustees have an agreed aim to establish unrestricted reserves of £6k being sufficient to support 4 horses extra-ordinary needs for a year.
Amount of reserves held	Para 1.22	£3,926
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Not applicable

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Not applicable
Investment policy and objectives including any social investment policy adopted	Para 1.46	Not applicable
A description of the principal risks facing the charity	Para 1.46	Not applicable
Other		Not applicable

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	We are are a Charitable Incorporated Organisation (CIO) registered with teh Charity Commission on 9 April 2020, registration number 118894
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are nominated and elected according to the adopted constitution. During the period there were no changes to the initially appointed Trustees. Meetings are chaired by appointment amongst attending Trustees at each meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Not applicable
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Not applicable
Relationship with any related parties	Para 1.51	Not applicable
Other		Not applicable

Reference and Administrative details

Charity name	Exeter Equine Care Trust
Other name the charity uses	

Registered charity number	1188994
Charity's principal address	Hilltop Riding School Pennsylvania Road Exeter EX4 5BN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Janet Portbury			
2	Sonia Lowe			
3	Claire Green			
4	Kate Hoskins			
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Not applicable		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not applicable		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NONE
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
	Not applicable	

Name of chief executive or names of senior staff members (Optional information)

Not applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature		
Full name(s)	Katherine Hoskins	Sonia Lowe
Position	Treasurer	Trustee
Date	15 April 2022	15 April 2022