



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1 April 2024**
Period end date

Period start date To **31 March 2025**

Charity name: Bawtry Heritage Group

Charity registration number: 1188945

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in the history and heritage of Bawtry and the surrounding area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none">• Arranging talks on local history;• Providing guided historical walks;• Producing booklets and publications on historical topics;• Recording events and memories to act as historical records; and <ul style="list-style-type: none">• Supporting initiatives which highlight the significance of sites and buildings of historical interest and importance.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Main achievements:</p> <ul style="list-style-type: none"> • Participation in Bawtry Festival week by giving a public talk, guided walks, a children's Town Trail quiz & a children's essay competition • Regular postings of new material on our website, achieving 959 users in our first year of operation • Installed lectern about Bawtry Wharf • Participated in Doncaster District Heritage Association's Local History Fair • Completed Desk Top Review concerning our Hunt for Roman Bawtry project • Positive engagement with South Yorkshire Heritage List, South Yorkshire Archaeological Services, the Portable Antiquities Scheme, City of Doncaster's Conservation Officer & Doncaster Civic Trust • Engaged with City Of Doncaster's Arts & Culture directorate re their heritage policies • Negotiation with Bawtry Community Library with regard to creating a Heritage Centre in the library • Purchased an album created by an innovative girls' school teacher in early 19th century Bawtry; commenced research about her achievement • Made representations regarding two planning applications with heritage implications; successfully negotiated positive changes by one applicant <p>By these means we have raised the profile of BHG and successfully engaged with people interested in Bawtry's history.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	There was a high degree of congruence between our achievements and our objects.
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	We won a £500 grant from City of Doncaster to purchase a data projector, & the promise of grant funding from the Sutton Hoo Society for a lectern about the Battle of the Idle. Our financial position is secure at present.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Required for our waymarking & Hunt for Roman Bawtry projects & website maintenance.
Amount of reserves held	Para 1.22	£11329
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	We continue to be reliant upon public donations & any grant opportunities that may arise.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Membership numbers remain very modest, with the majority of work continuing to be done by very few. The generation of active public support remains challenging.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	"Foundation" model constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	As per constitution

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Bawtry Heritage Group
Other name the charity uses	N/A
Registered charity number	1188945
Charity's principal address	15 Pemberton Grove, Bawtry, Doncaster DN10 6LR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Kirkham	Chair		
2	John Linsley			
3	Peter Holland			
4	Steve Fish			
5	Mick Maguire			
6	Tony Jones			
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Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

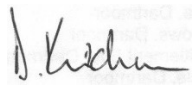
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

David Kirkham	
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Position (eg Secretary,
Chair, etc)

Chair	
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Date

18 th December 2025

Bawtry Heritage Group - Income & Expenditure - Year to 31st March 2025

Movement in Year -2346.74

Income

4/2/2024 Just Giving	19.42
6/25/2024 Donations G Walk & Phoenix	18.20
8/19/2024 CDC Grant	500.00
1/27/2025 Donation R Atkinson	50.00

Expenditure

4/20/2024 Jask Media	30.00
5/20/2024 Jask Media	30.00
6/7/2024 BTC for CDC Planning	152.50
6/20/2024 Jask Media	30.00
7/16/2024 MM kids' comp & mouse	70.00
7/20/2024 Jask Media	30.00
8/20/2024 Jask Media	30.00
9/20/2024 Jask Media	30.00
10/20/2024 Jask Media	30.00
10/31/2024 AV Partsmaster projector	434.52
11/20/2024 Jask Media	30.00
20/11/2024 MM Gt Flowers book	11.94
11/22/2024 BSG Wharf Lectern	1650.00
11/25/2024 Oxfam AE Album	150.00
12/20/2024 Jask Media	30.00
1/12/2025 DDHA membership	10.00
1/20/2025 Jask Media	30.00
1/30/2025 MM BCL BHC sign	80.00
2/20/2025 Jask Media	30.00
3/12/2025 SF domain renewal	15.59
3/20/2025 Jask Media	30.00

Total Income for Period 587.62

Total Expenditure for Period 2934.36

Excess of Expenditure over Income 2346.74

Balance Sheet as at 31st March 2025

Bank Account as at 31st March 2025	11423.98
Debtors	0.00
Creditors*	<u>-63.27</u>
Net Assets	<u>11360.71</u>
Represented by:	
Reserves b/f	13739.91
Reserves in year	-2346.74
Creditors	<u>-63.27</u>
Reserves c/f	<u>11329.90</u>

*Creditors

Purchases made by D Kirkham & not yet re-imbursed:

6/21/2023 DDHA membership	10.00
1/4/2024 Framing of wharf painting	21.00
11/28/2024 Bolt World Fasteners Ltd	9.99
12/4/2024 Wickes Postcrete	17.28
1/14/2025 CDC Archives photo fee	<u>5.00</u>
	63.27