



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 April 2023
Period end date

Period start date To 31 March 2024

Charity name: Bawtry Heritage Group

Charity registration number: 1188945

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in the history and heritage of Bawtry and the surrounding area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none">• Arranging talks on local history;• Providing guided historical walks;• Producing booklets and publications on historical topics;• Recording events and memories to act as historical records; and• Supporting initiatives which highlight the significance of sites and buildings of historical interest and importance.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by	Para 1.38	

volunteers		
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Main achievements:</p> <ul style="list-style-type: none"> • Participation in Bawtry Festival week by giving a public talk, guided walks, a children's Town Trail quiz & a children's essay competition • Creation & launch of website containing original local history papers, a gazetteer of significant buildings & sites, census returns, & detail of sources (published & online) available for researching local history • New nominations to South Yorkshire Heritage List, with two being accepted • Commissioned painting of Bawtry Wharf • Joined Doncaster District Heritage Association & participated in their Local History Fair • Completed oral history project & placed it on the website • Launched Rom an Bawtry project • Productive engagement with South Yorkshire Archaeological Services & Portable Antiquities Scheme <p>By these means we have raised the profile of BHG and successfully engaged with people interested in Bawtry's history.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	There was a high degree of congruence between our achievements and our objects.
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	We won a £1000 grant from Garfield Weston for our Town Trail waymarking project. Our major expense was for the creation of our website. We obtained £694 Gift Aid from HMRC.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Required for our waymarking project & for website maintenance.
Amount of reserves held	Para 1.22	£13740
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	We continue to be reliant upon public donations & any grant opportunities that may arise.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Although membership numbers have increased they remain very modest, with the majority of work continuing to be done by very few. The generation of active public support remains challenging.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	"Foundation" model constitution
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	As per constitution

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Bawtry Heritage Group
Other name the charity uses	N/A
Registered charity number	1188945
Charity's principal address	15 Pemberton Grove, Bawtry, Doncaster DN10 6LR

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Kirkham	Chair		
2	John Linsley			
3	Peter Holland			
4	Steve Fish			
5	Mick Maguire			
6	Tony Jones			
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Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

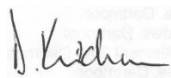
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

David Kirkham	
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Position (eg Secretary,
Chair, etc)

Chair	
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Date

14 th October 2024

Bawtry Heritage Group - Income & Expenditure - Year to 31st March 2024

		Movement in Year	
<u>Income</u>			<u>-838.64</u>
4/3/2023 Just Giving	1.76		
6/6/2023 Just Giving	0.47		
6/28/2023 Donations	39.70		
6/30/2023 John Bird Studio	350.00		
8/29/2023 Just Giving	2.37		
9/4/2023 Just Giving	9.61		
10/2/2023 M Maguire	13.50		
11/8/2023 Jask Media	998.40		
11/24/2023 Garfield Weston	1000.00		
12/13/2023 HMRC	694.98		
3/4/2024 Misson & Springs WI	50.00		
3/28/2024 Tony Jones	14.20		
Total Income for Period	<u>3174.99</u>		
		<u>Expenditure</u>	
4/20/2023 Jask Media		999.60	
6/9/2023 Margaret Clarkson		626.40	
7/10/2023 A C Jones		46.43	
7/10/2023 Michael P Maguire		70.00	
8/23/2023 Jask Media		1028.40	
9/21/2023 Jask Media		1028.40	
10/20/2023 Jask Media		30.00	
11/23/2023 Jask Media		30.00	
12/21/2023 Jask Media		30.00	
1/23/2024 Jask Media		30.00	
2/22/2024 Jask Media		30.00	
3/11/2024 DDHA membership		10.00	
3/11/2024 A C Jones		12.20	
3/20/2024 Jones Solicitors		12.20	
3/21/2024 Jask Media		30.00	
Total Expenditure for Period		<u>4013.63</u>	
Excess of Expenditure over Income			<u>838.64</u>

Balance Sheet as at 31st March 2024

Bank Account as at 31st March 2024	13770.91
Debtors	0.00
Creditors*	<u>-31.00</u>
Net Assets	<u>13739.91</u>
Represented by:	
Reserves b/f	14609.55
Reserves in year	-838.64
Creditors	<u>-31.00</u>
Reserves c/f	13739.91

*Creditors

Purchases made by D Kirkham & not yet re-imbursed:

1/4/2024 Framing of wharf painting	21.00
6/21/2023 DDHA membership	<u>10.00</u>
	<u>31.00</u>