



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 1 April 2022  
Period end date

Period start date To 31 March 2023

Charity name: **Bawtry Heritage Group**

Charity registration number: **1188945**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the public in the history and heritage of Bawtry and the surrounding area.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none"><li>• Arranging talks on local history;</li><li>• Providing guided historical walks;</li><li>• Producing booklets and publications on historical topics;</li><li>• Recording events and memories to act as historical records; and</li><li>• Supporting initiatives which highlight the significance of sites and buildings of historical interest and importance.</li></ul>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The trustees have had regard to the guidance issued by the Charity Commission on public benefit</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by	Para 1.38	

volunteers		
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Main achievements:</b></p> <ul style="list-style-type: none"> <li>• <b>Participation in Bawtry Festival week by giving a public talk, guided walks &amp; a children's Town Trail</b></li> <li>• <b>A further two public talks were delivered</b></li> <li>• <b>Engagement with South Yorkshire Heritage List – submission of several nominations of buildings/sites in Bawtry</b></li> <li>• <b>Completion of refurbishment of the Market Cross, funded by Bawtry Town Council</b></li> <li>• <b>Submission of an objection to a planning application for the installation of a telecoms mast adjacent to listed buildings (Local planning was overruled by Government &amp; the Application was granted.)</b></li> <li>• <b>Appointment of a website designer &amp; preparation of material for the same</b></li> </ul> <p><b>By these means we have raised the profile of BHG and successfully reached out to residents.</b></p> <p><b>The lease for the disused toilets buildings was given up because we failed to win a grant for their conversion into a Heritage Centre &amp; Changing Place. This resulted in our offering refunds of donations made toward this project. £1750 was refunded. We resolved to continue with the same objects as the project had, but on a "peripatetic" basis.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>There was a high degree of congruence between our achievements and our objects.</b>
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Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Our net assets – which largely consisted of project donations – have been depleted by required refunds but it appears that many donors are allowing us to keep their donations because we are intending to continue to pursue the same objects, albeit on a peripatetic basis.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>We have an ambitious programme including funding our website and creating “waymarkers” on the TownTrail.</b>
Amount of reserves held	Para 1.22	<b>£14,609.55</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>N/A</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>We continue to be reliant upon public donations &amp; any grant opportunities that may arise.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	<b>Very modest membership numbers &amp; the necessity of generating public support.</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>"Foundation" model constitution</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , CIO)	Para 1.25	<b>Charitable Incorporated Organisation</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>As per constitution</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Bawtry Heritage Group
Other name the charity uses	N/A
Registered charity number	1188945
Charity's principal address	15 Pemberton Grove, Bawtry, Doncaster DN10 6LR

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Kirkham	Chair		
2	John Linsley			
3	Peter Holland			
4	Steve Fish			
5	Mick Maguire			
6	Tony Jones			
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20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		
None		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	
None		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A
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## Other optional information

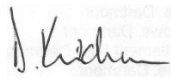
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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

David Kirkham	
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Position (eg Secretary,  
Chair, etc)

Chair	
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Date

15 <sup>th</sup> May 2024
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**Bawtry Heritage Group**  
**Income and Expenditure**  
**Year to 31st March 2023**

**Movement in Year**     -3703.40

**Income**

4/11/2022 Donation from McNally	20.00
4/27/2022 Donations NISA collection box	29.14
1/16/2023 Mick Maguire for printer	10.00
1/16/2023 Donations Phoenix collection	35.70
3/20/2023 Donations	38.10

**Total Income for Period**     132.94

**Excess of Expenditure over Income**     3703.40

**Expenditure**

4/13/2022 Bawtry Plasti	10.00
4/14/2022 Bawtry Today advertising	176.00
6/23/2022 Bawtry Town Council (bench)	800.00
6/24/2022 AC & Gail Jones (Instantprint)	44.27
10/11/2022 Bazlinton donation refund	250.00
10/24/2022 Holland donation refund	500.00
10/26/2022 Tickhill Lions donation refund	1000.00
12/16/2022 Steve Fish (logo)	41.68
2402/2023 Jask Media (website)	1000.00
3/21/2023 Steve Fish (Go Daddy domain)	14.39

**Total Expenditure for Period**     3836.34

**Balance Sheet as at 31st March 2023**

Bank Account as at 31st March 2023	14609.55
Debtors	-
Creditors	-
Net Assets	<u>14609.55</u>

Represented by:

Reserves b/f	18312.95
Reserves in year	<u>-3703.40</u>
Reserves c/f	<u>14609.55</u>