

WILTON BRADLEY CHARITABLE TRUST

England & Wales · Charity number 1188928

Details

Status Registered

Legal form CIO

Registered 2020-04-06

Register [View on the Charity Commission register](#)

Contact

Address Wilton Bradley Ltd
Unit 8
Wentworth Road
Heathfield Industrial Estate
Newton Abbot
TQ12 6TL

Phone 01626835400

Email tony@wiltonbradley.co.uk

Activities

Objects: TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE TRUSTEES SEE FIT FROM TIME TO TIME, IN PARTICULAR BUT NOT LIMITED TO, RELIEVE:(A) SICKNESS, POVERTY AND FINANCIAL HARDSHIP AMONGST YOUNG PEOPLE, CHILDREN AND OTHERS LIVING OR WORKING IN SOUTH DEVON AND BEYOND BY, FOR EXAMPLE, MAKING GRANTS OF MONEY OR PROVIDING OR PAYING FOR GOODS, FACILITIES AND SERVICES; AND(B) THE NEEDS OF AND INCREASE THE OPPORTUNITIES OF YOUNG PEOPLE AND CHILDREN LIVING IN SOUTH DEVON AND BEYOND BY PROVIDING, FOR EXAMPLE, ADVICE, EQUIPMENT, ASSISTANCE AND BY SUPPORTING THEM IN ADVANCING THEIR EDUCATION AND SKILLS.

Activities: We provide funding for smaller charities and good causes in South Devon that improve the lives of young people that are at a social and economical disadvantage or are suffering sickness, disability and life limiting illness.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Disability, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, The General Public/mankind

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£0	£10,065	-	-
2023-12-31	£0	£20,333	-	-
2022-12-31	£0	£58,125	-	-
2021-12-31	£150,000	£11,179	-	-
2020-12-31	£100,000	£0	-	-

Trustees

Name	Role	Appointed
Antony Bradley	Chair	2020-04-06
Dawn Bradley		2020-04-06
Francesca Bradley		2020-04-06
Jennifer Bradley		2020-04-06
Leigh Cheetham		2020-04-06
Liam Michael O'Sullivan		2021-05-05
Pauline Bradley		2020-04-06
Susan Saunders		2020-04-06
Wendy Arrowsmith		2020-04-06

WILTON BRADLEY CHARITABLE TRUST

England & Wales - Charity number 1188928

Accounts

Wilton Bradley Charitable Trust
(A Charitable Incorporated Organisation)
CIO registration number: 1188928

ANNUAL REPORT
YEAR ENDED 31 December 2024

WILTON BRADLEY CHARITABLE TRUST

ANNUAL REPORT

YEAR ENDED 31 DECEMBER 2024

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WILTON BRADLEY CHARITABLE TRUST TRUSTEES' REPORT FOR THE YEAR ENDING 31 DECEMBER 2024

The Trustees of the Wilton Bradley Charitable Trust are pleased to present this report of the Wilton Bradley Charitable Trust (the Trust) along with the financial statements of the Trust for the year ended 31 December 2024.

The Trustees are satisfied that the financial statements comply with the requirements of the Charities Act 2011, the Charity's Constitution and the recommendations of the Statement of Recommended Practice. These financial statements have been prepared on the Receipts and Payments Basis.

Objectives and activities

The Wilton Bradley charitable trust exists to advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time, in particular but not limited to relieve:

- (a) sickness, poverty and financial hardship amongst young people, children and others living or working in South Devon and beyond by, for example, making grants of money or providing or paying for goods, facilities and services; and
- (b) the needs of and increase the opportunities of young people and children living in South Devon and beyond by providing, for example, advice, equipment, assistance and by supporting them in advancing their education and skills.

The donations received to date have been entirely from Wilton Bradley Limited.

Public benefit

The Trustee Board has complied with the duty in section 4 of the Charities Act 2011 to have due regard to public benefit guidance published by the Commission.

Support from Corporate Donors

The charity continues to receive generous support from Wilton Bradley Limited, whose ultimate controlling party is also a trustee of the charity. This ongoing partnership with Wilton Bradley Limited along with the donations received from them has enabled the charity to further its mission of improving the lives of children and young people in South Devon, with a particular focus on increasing access to essential resources and opportunities. One of the charity's key initiatives involves sourcing and supplying 'Beds4Kidz' to families whose children do not have a bed to sleep in, addressing a critical need in the community.

In addition to direct financial contributions, Wilton Bradley Limited also donates proceeds from staff sales of obsolete, damaged, and returned stock. These funds are directed towards local charitable initiatives, further extending the charity's reach and impact within the region.

Achievements and performance

During the year to 31 December 2024, there have been two grants paid.

Financial Review

During the period to 31 December 2024, the Trust had net payments of £10,065 (2023 - £20,333).

Receipts totaling £nil (2023 - £nil) were received from Wilton Bradley Limited, via donations during the period.

Risk management

The Trustee Board is committed to the identification and management of the major strategic, business and operational risks which the Trust faces. The Trustee Board is tasked with identifying the likelihood and impact of any risks, together with such actions as may be necessary to mitigate such risks.

Reserves policy

It is the Trustees' objective that the Trust should maintain a positive level of reserves at all times. Free reserves currently stand at £150,298, which is the bank balance as at 31 December 2024.

Plans for the future

We continue to develop our relationships within the community to access those who are in need.

Structure, Governance and Management

Governing document

The governing document is the Wilton Bradley Charitable Trust Constitution adopted on 6 April 2020 which became recognised by the Charity Commission when the Trust was registered as a Charitable Incorporated Organisation on 6 April 2020.

Constitution

The Trust is a Charitable Incorporated Organisation. The members of the Trust are its charity trustees for the time being. If the Trust is wound up, the members of the Trust have no liability to contribute to its assets and no personal responsibility for settling its debts and liabilities.

Related Parties

Donations into the Trust are made by Wilton Bradley Limited, an entity in which some the Trustees are directors.

Organisation

The Trustee Board sets and oversees the Trust's strategy and objectives, monitors its effectiveness, and awards grants.

The Trustee Board meets at least twice a year. In the period covered by this Report, the Trustee Board has met nine times.

The Trust has no employees.

Appointment of Trustees

The Trustees are either directors of Wilton Bradley Limited or friends and family of the directors.

Trustees are appointed by resolution passed at a properly convened meeting of the Trustees. Apart from the first Trustees of the Trust, every Trustee must be appointed for a term of three years. There must be a minimum of 4 trustees and a maximum of 12.

The Trust has not yet adopted any policies for the induction and training of trustees, but these are under active consideration.

**WILTON BRADLEY CHARITABLE TRUST
TRUSTEES' REPORT FOR THE YEAR ENDING 31 DECEMBER 2024 (continued)**

Reference and administration information

Official name of Charity: Wilton Bradley Charitable Trust

Charity registration number: 1188928

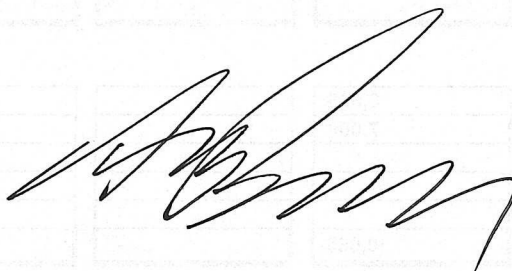
Registered Office: Unit 8
Wentworth Road
Heathfield Industrial Estate
Newton Abbot
TQ12 6TL

Trustees: Antony Bradley (Chair)
Jennifer Bradley
Dawn Bradley
Francesca Bradley
Pauline Bradley
Leigh Cheetham
Wendy Arrowsmith
Liam O'Sullivan

Bankers: Barclays Bank PLC
14 King Street
Truro
TR1 2RB

By order of the Trustee Board

Antony Bradley
Chair
Wilton Bradley Charitable Trust





CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Wilton Bradley Charitable Trust	No (if any) 1188928
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Receipts and payments accounts

For the period from	Period start date 01/01/2024	To	Period end date 31/12/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	-
A3 Payments					
Feniton Primary SC	3,065	-	-	3,065	-
All Saints Marsh	7,000	-	-	7,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	10,065	-	-	10,065	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	10,065	-	-	10,065	-
Net of receipts/(payments)	- 10,065	-	-	- 10,065	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	160,363	-	-	160,363	-
Cash funds this year end	150,298	-	-	150,298	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank account	150,298	-	-
		-	-	-
		-	-	-
	Total cash funds	150,298	-	-
(agree balances with receipts and payments account(s))		OK	OK	OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name A. U. BRADLEY	Date of approval 28.10.25
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Account Name	Account Number	Account Balance	Account Type

10 Other assets

Account Name	Account Number	Account Balance	Account Type

20 Other monetary assets

Account Name	Account Number	Account Balance	Account Type

30 Other financial assets

Account Name	Account Number	Account Balance	Account Type

40 Assets referred to in paragraph 2 of the IASB's 2001-2002 Annual Report

Account Name	Account Number	Account Balance	Account Type

50 Other assets

Account Name	Account Number	Account Balance	Account Type

60 Assets referred to in paragraph 2 of the IASB's 2001-2002 Annual Report

Handwritten signature or initials in the bottom right corner.

WILTON BRADLEY CHARITABLE TRUST

England & Wales - Charity number 1188928

Accounts

Wilton Bradley Charitable Trust
(A Charitable Incorporated Organisation)
CIO registration number: 1188928

ANNUAL REPORT
YEAR ENDED 31 December 2023

WILTON BRADLEY CHARITABLE TRUST
ANNUAL REPORT
YEAR ENDED 31 DECEMBER 2023

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WILTON BRADLEY CHARITABLE TRUST TRUSTEES' REPORT FOR THE YEAR ENDING 31 DECEMBER 2023

The Trustees of the Wilton Bradley Charitable Trust are pleased to present this report of the Wilton Bradley Charitable Trust (the Trust) along with the financial statements of the Trust for the year ended 31 December 2023.

The Trustees are satisfied that the financial statements comply with the requirements of the Charities Act 2011, the Charity's Constitution and the recommendations of the Statement of Recommended Practice. These financial statements have been prepared on the Receipts and Payments Basis.

Objectives and activities

The Wilton Bradley charitable trust exists to advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time, in particular but not limited to relieve:

- (a) sickness, poverty and financial hardship amongst young people, children and others living or working in South Devon and beyond by, for example, making grants of money or providing or paying for goods, facilities and services; and
- (b) the needs of and increase the opportunities of young people and children living in South Devon and beyond by providing, for example, advice, equipment, assistance and by supporting them in advancing their education and skills.

The donations received to date have been entirely from Wilton Bradley Limited.

Public benefit

The Trustee Board has complied with the duty in section 4 of the Charities Act 2011 to have due regard to public benefit guidance published by the Commission.

Achievements and performance

During the year to 31 December 2023, there have been five grants paid.

Financial Review

During the period to 31 December 2023, the Trust had net payments of £20,333 (2022 - net payments of £58,125).

Receipts totaling £nil (2022 - £nil) were received from Wilton Bradley Limited, via donations during the period.

Risk management

The Trustee Board is committed to the identification and management of the major strategic, business and operational risks which the Trust faces. The Trustee Board is tasked with identifying the likelihood and impact of any risks, together with such actions as may be necessary to mitigate such risks.

Reserves policy

It is the Trustees' objective that the Trust should maintain a positive level of reserves at all times. Free reserves currently stand at £160,363 (2022: £180,696), which is the bank balance as at 31 December 2023.

WILTON BRADLEY CHARITABLE TRUST TRUSTEES' REPORT FOR THE YEAR ENDING 31 DECEMBER 2023 (continued)

Plans for the future

We continue to strengthen our relationship with the charities and people that we have already issued grants to, to establish if there are any future opportunities that fit within the purpose of Wilton Bradley Charitable Trust. We have issued subsequent grants to some of them to continue to support their charitable activities.

We are also investigating the possibility of running some events ourselves such as school holiday clubs for children that fall into the criteria that Wilton Bradley charitable trust aims to support.

We continue to develop our relationships to access those who are in need.

We have launched a project called Beds for Kids, where we are providing beds and bedding for families who are struggling financially and Children who would otherwise be sleeping on the floor, we are working through local schools and have an increasing number of schools working with us and processing applications for children in need, there is proving to be considerable demand. As a result, we are considering looking for external funding in order to be able to help more children and families.

Structure, Governance and Management

Governing document

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Constitution

The Trust is a Charitable Incorporated Organisation. The members of the Trust are its charity trustees for the time being. If the Trust is wound up, the members of the Trust have no liability to contribute to its assets and no personal responsibility for settling its debts and liabilities.

Related Parties

Donations into the Trust are made by Wilton Bradley Limited, an entity in which some the Trustees are directors.

Organisation

The Trustee Board sets and oversees the Trust's strategy and objectives, monitors its effectiveness, and awards grants.

The Trustee Board meets at least twice a year. In the period covered by this Report, the Trustee Board has met eight times.

The Trust has no employees.

Appointment of Trustees

The Trustees are either directors of Wilton Bradley Limited or friends and family of the directors.

**WILTON BRADLEY CHARITABLE TRUST
TRUSTEES' REPORT FOR THE YEAR ENDING 31 DECEMBER 2023 (continued)**

Trustees are appointed by resolution passed at a properly convened meeting of the Trustees. Apart from the first Trustees of the Trust, every Trustee must be appointed for a term of three years. There must be a minimum of 4 trustees and a maximum of 12.

The Trust has not yet adopted any policies for the induction and training of trustees, but these are under active consideration.

Reference and administration information

Official name of Charity: Wilton Bradley Charitable Trust

Charity registration number: 1188928

Registered Office: Unit 8
Wentworth Road
Heathfield Industrial Estate
Newton Abbot
TQ12 6TL

Trustees: Antony Bradley (Chair)
Jennifer Bradley
Dawn Bradley
Francesca Bradley
Pauline Bradley
Leigh Cheetham
Wendy Arrowsmith
Liam O'Sullivan

Bankers: Barclays Bank PLC
14 King Street
Truro
TR1 2RB

By order of the Trustee Board

Antony Bradley
Chair
Wilton Bradley Charitable Trust

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Wilton Bradley Charitable Trust	No (if any) 1188928
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/01/2023	To	Period end date 31/12/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	-
A3 Payments					
Stanely Beau Foundation	5,000	-	-	5,000	-
Hele Village Community Association	995	-	-	995	-
Punk Against Poverty Grant	4,500	-	-	4,500	-
South Devon College Charitable Trust	1,000	-	-	1,000	-
Buckfastleigh School Holiday Activities	8,838	-	-	8,838	-
Sub total	20,333	-	-	20,333	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	20,333	-	-	20,333	-
Net of receipts/(payments)	- 20,333	-	-	- 20,333	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	180,696	-	-	180,696	-
Cash funds this year end	160,363	-	-	160,363	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank account	160,363	-	-
		-	-	-
		-	-	-
	Total cash funds	160,363	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval

WILTON BRADLEY CHARITABLE TRUST

England & Wales - Charity number 1188928

Accounts

Wilton Bradley Charitable Trust
(A Charitable Incorporated Organisation)
CIO registration number: 1188928

ANNUAL REPORT
YEAR ENDED 31 December 2022

WILTON BRADLEY CHARITABLE TRUST
ANNUAL REPORT
YEAR ENDED 31 DECEMBER 2022

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- (b) the needs of and increase the opportunities of young people and children living in South Devon and beyond by providing, for example, advice, equipment, assistance and by supporting them in advancing their education and skills.

The donations received to date have been entirely from Wilton Bradley Limited.

Public benefit

The Trustee Board has complied with the duty in section 4 of the Charities Act 2011 to have due regard to public benefit guidance published by the Commission.

Achievements and performance

During the year to 31 December 2022, there have been ten grants paid.

Financial Review

During the period to 31 December 2022, the Trust had net payments of £58,125 (2021 net receipts of £138,821).

Receipts totaling £nil (2021 - £150,000) were received from Wilton Bradley Limited, via donations during the period.

Risk management

The Trustee Board is committed to the identification and management of the major strategic, business and operational risks which the Trust faces. The Trustee Board is tasked with identifying the likelihood and impact of any risks, together with such actions as may be necessary to mitigate such risks.

Reserves policy

It is the Trustees' objective that the Trust should maintain a positive level of reserves at all times. Free reserves currently stand at £180,696 (2021: £238,821), which is the bank balance as at 31 December 2022.

WILTON BRADLEY CHARITABLE TRUST TRUSTEES' REPORT FOR THE YEAR ENDING 31 DECEMBER 2022 (continued)

Plans for the future

We continue to strengthen our relationship with the charities and people that we have already issued grants to, to establish if there are any future opportunities that fit within the purpose of Wilton Bradley Charitable Trust. We have issued subsequent grants to some of them to continue to support their charitable activities.

We are also investigating the possibility of running some events ourselves such as school holiday clubs for children that fall into the criteria that Wilton Bradley charitable trust aims to support.

We continue to develop our relationships to access those who are in need.

Structure, Governance and Management

Governing document

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Related Parties

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Organisation

The Trustee Board sets and oversees the Trust's strategy and objectives, monitors its effectiveness, and awards grants.

The Trustee Board meets at least twice a year. In the period covered by this Report, the Trustee Board has met eight times.

The Trust has no employees.

Appointment of Trustees

The Trustees are either directors of Wilton Bradley Limited or friends and family of the directors.

Trustees are appointed by resolution passed at a properly convened meeting of the Trustees. Apart from the first Trustees of the Trust, every Trustee must be appointed for a term of three years. There must be a minimum of 4 trustees and a maximum of 12.

The Trust has not yet adopted any policies for the induction and training of trustees, but these are under active consideration.

**WILTON BRADLEY CHARITABLE TRUST
TRUSTEES' REPORT FOR THE YEAR ENDING 31 DECEMBER 2022 (continued)**

Reference and administration information

Official name of Charity: Wilton Bradley Charitable Trust

Charity registration number: 1188928

Registered Office: Unit 8
Wentworth Road
Heathfield Industrial Estate
Newton Abbot
TQ12 6TL

Trustees: Antony Bradley (Chair)
Jennifer Bradley
Dawn Bradley
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Wendy Arrowsmith
Liam O'Sullivan

Bankers: Barclays Bank PLC
14 King Street
Truro
TR1 2RB

By order of the Trustee Board

Antony Bradley
Chair
Wilton Bradley Charitable Trust

24 July 2024
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CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Wilton Bradley Charitable Trust	No (if any) 1188928
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Receipts and payments accounts

For the period from	Period start date 01/01/2022	To	Period end date 31/12/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	-	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	-	-	-	-	-
A3 Payments					
Youth Genesis trust	2,145	-	-	2,145	-
Sound Communities Grant	9,785	-	-	9,785	-
Hele Village Community Association	2,985	-	-	2,985	-
Leon's Family Vehicle	22,460	-	-	22,460	-
Punk Against Poverty Grant	5,000	-	-	5,000	-
YMCA South Devon	8,750	-	-	8,750	-
Buckfastleigh Hello Summer	3,000	-	-	3,000	-
South Devon College Bus Pass grant	2,000	-	-	2,000	-
Buckfastleigh hello christmas	2,000	-	-	2,000	-
Sub total	58,125	-	-	58,125	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	58,125	-	-	58,125	-
Net of receipts/(payments)	- 58,125	-	-	- 58,125	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	238,821	-	-	238,821	-
Cash funds this year end	180,696	-	-	180,696	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank account	180,696	-	-
		-	-	-
		-	-	-
	Total cash funds	180,696	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	T Bradley	T Bradley	24/07/24	

WILTON BRADLEY CHARITABLE TRUST

England & Wales - Charity number 1188928

Accounts

Wilton Bradley Charitable Trust
(A Charitable Incorporated Organisation)
CIO registration number: 1188928

ANNUAL REPORT
YEAR ENDED 31 December 2021

WILTON BRADLEY CHARITABLE TRUST
ANNUAL REPORT
YEAR ENDED 31 DECEMBER 2021

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WILTON BRADLEY CHARITABLE TRUST TRUSTEES' REPORT FOR THE YEAR ENDING 31 DECEMBER 2021

The Trustees of the Wilton Bradley Charitable Trust are pleased to present this report of the Wilton Bradley Charitable Trust (the Trust) along with the financial statements of the Trust for the year ended 31 December 2021.

The Trustees are satisfied that the financial statements comply with the requirements of the Charities Act 2011, the Charity's Constitution and the recommendations of the Statement of Recommended Practice. These financial statements have been prepared on the Receipts and Payments Basis.

Objectives and activities

The Wilton Bradley charitable trust exists to advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time, in particular but not limited to relieve:

- (a) sickness, poverty and financial hardship amongst young people, children and others living or working in South Devon and beyond by, for example, making grants of money or providing or paying for goods, facilities and services; and
- (b) the needs of and increase the opportunities of young people and children living in South Devon and beyond by providing, for example, advice, equipment, assistance and by supporting them in advancing their education and skills.

The donations received to date have been entirely from Wilton Bradley Limited.

Public benefit

The Trustee Board has complied with the duty in section 4 of the Charities Act 2011 to have due regard to public benefit guidance published by the Commission.

Achievements and performance

During the year to 31 December 2021, there have been five grants paid.

Financial Review

During the period to 31 December 2021, the Trust generated a surplus of unrestricted funds of £238,821 (2020 - £100,000).

Receipts totaling £150,000 (2020 - £100,000) were received from Wilton Bradley Limited, via donations during the period.

Risk management

The Trustee Board is committed to the identification and management of the major strategic, business and operational risks which the Trust faces. The Trustee Board is tasked with identifying the likelihood and impact of any risks, together with such actions as may be necessary to mitigate such risks.

Reserves policy

It is the Trustees' objective that the Trust should maintain a positive level of reserves at all times. Free reserves currently stand at £238,821, which is the bank balance as at 31 December 2021.

WILTON BRADLEY CHARITABLE TRUST TRUSTEES' REPORT FOR THE YEAR ENDING 31 DECEMBER 2021 (continued)

Plans for the future

We continue to strengthen our relationship with the charities and people that we have already issued grants to, to establish if there are any future opportunities that fit within the purpose of Wilton Bradley Charitable Trust. We are also talking to a couple of local charities that provide both work experience opportunities and school holiday support to see if there are any areas suitable for us to support in the future.

We continue to develop our relationships to access those who are in need.

Structure, Governance and Management

Governing document

The governing document is the Wilton Bradley Charitable Trust Constitution adopted on 6 April 2020 which became recognised by the Charity Commission when the Trust was registered as a Charitable Incorporated Organisation on 6 April 2020.

Constitution

The Trust is a Charitable Incorporated Organisation. The members of the Trust are its charity trustees for the time being. If the Trust is wound up, the members of the Trust have no liability to contribute to its assets and no personal responsibility for settling its debts and liabilities.

Related Parties

Donations into the Trust are made by Wilton Bradley Limited, an entity in which some the Trustees are directors.

Organisation

The Trustee Board sets and oversees the Trust's strategy and objectives, monitors its effectiveness, and awards grants.

The Trustee Board meets at least twice a year. In the period covered by this Report, the Trustee Board has met six times.

The Trust has no employees.

Appointment of Trustees

The Trustees are either directors of Wilton Bradley Limited or friends and family of the directors.

Trustees are appointed by resolution passed at a properly convened meeting of the Trustees. Apart from the first Trustees of the Trust, every Trustee must be appointed for a term of three years. There must be a minimum of 4 trustees and a maximum of 12.

The Trust has not yet adopted any policies for the induction and training of trustees, but these are under active consideration.

**WILTON BRADLEY CHARITABLE TRUST
TRUSTEES' REPORT FOR THE YEAR ENDING 31 DECEMBER 2020 (continued)**

Reference and administration information

Official name of Charity: Wilton Bradley Charitable Trust

Charity registration number: 1188928

Registered Office: Unit 8
Wentworth Road
Heathfield Industrial Estate
Newton Abbot
TQ12 6TL

Trustees: Antony Bradley (Chair)
Jennifer Bradley
Dawn Bradley
Francesca Bradley
Pauline Bradley
Susan Saunders
Leigh Cheetham
Wendy Arrowsmith
Liam O'Sullivan (appointed 5 May 2021)

Bankers: Barclays Bank PLC
14 King Street
Truro
TR1 2RB

Independent Examiner: Neil Hitchings FCA
Francis Clark LLP
Chartered Accountants
Centenary House
Peninsula Park
Rydon Lane
Exeter
EX2 7XE

By order of the Trustee Board

Antony Bradley
Chair
Wilton Bradley Charitable Trust

18 October 2022

Wilton Bradley Charitable Trust

Year ended 31 December 2021

Independent Examiner's Report to the Trustees of Wilton Charitable Trust

I report to the Trustees on my examination of the accounts of Wilton Charitable Trust for the year ended 31 December 2021.

Responsibilities and basis of report

As the Charity Trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Neil Hitchings FCA
Francis Clark LLP
Chartered Accountants
Centenary House
Peninsula Park
Rydon Lane
EXETER
EX2 7XE

19 October 2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Wilton Bradley Charitable Trust	No (if any) 1188928
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/01/2021	To	Period end date 31/12/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	150,000	-	-	150,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	150,000	-	-	150,000	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	150,000	-	-	150,000	-
A3 Payments					
O5C Patchwork House	2,416	-	-	2,416	-
O4C South Devon College	2,000	-	-	2,000	-
O2C Leans Bathroom	3,500	-	-	3,500	-
O3C Stanley Beau Foundation	463	-	-	463	-
O1C Ounk against Poverty	2,800	-	-	2,800	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	11,179	-	-	11,179	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	11,179	-	-	11,179	-
Net of receipts/(payments)	138,821	-	-	138,821	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	100,000	-	-	100,000	-
Cash funds this year end	238,821	-	-	238,821	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank account	238,821	-	-
		-	-	-
		-	-	-
	Total cash funds	238,821	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

WILTON BRADLEY CHARITABLE TRUST

England & Wales - Charity number 1188928

Accounts

Wilton Bradley Charitable Trust
(A Charitable Incorporated Organisation)
CIO registration number: 1188928

ANNUAL REPORT
PERIOD ENDED 31 December 2020

WILTON BRADLEY CHARITABLE TRUST
ANNUAL REPORT
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WILTON BRADLEY CHARITABLE TRUST TRUSTEES' REPORT FOR THE PERIOD ENDING 31 DECEMBER 2020

The Trustees of the Wilton Bradley Charitable Trust are pleased to present this report of the Wilton Bradley Charitable Trust (the Trust) along with the financial statements of the Trust for the period 6th April 2020 to 31 December 2020.

The Trustees are satisfied that the financial statements comply with the requirements of the Charities Act 2011, the Charity's Constitution and the recommendations of the Statement of Recommended Practice. These financial statements have been prepared on the Receipts and Payments Basis.

Objectives and activities

The Wilton Bradley charitable trust exists to advance such charitable purposes (according to the law of England and Wales) as the trustees see fit from time to time, in particular but not limited to relieve:

- (a) sickness, poverty and financial hardship amongst young people, children and others living or working in South Devon and beyond by, for example, making grants of money or providing or paying for goods, facilities and services; and
- (b) the needs of and increase the opportunities of young people and children living in South Devon and beyond by providing, for example, advice, equipment, assistance and by supporting them in advancing their education and skills.

The donations received to date have been entirely from Wilton Bradley Limited.

Public benefit

The Trustee Board has complied with the duty in section 4 of the Charities Act 2011 to have due regard to public benefit guidance published by the Commission.

Achievements and performance

During the period to 31 December 2020, there have been no grants paid. The Trust has awarded a number of grants post period end.

Financial Review

During the period to 31 December 2020, the Trust generated a surplus of unrestricted funds of £100,000.

Receipts totaling £100,000 was received from Wilton Bradley Limited, via donations during the period.

Risk management

The Trustee Board is committed to the identification and management of the major strategic, business and operational risks which the Trust faces. The Trustee Board is tasked with identifying the likelihood and impact of any risks, together with such actions as may be necessary to mitigate such risks.

Reserves policy

It is the Trustees' objective that the Trust should maintain a positive level of reserves at all times. Free reserves currently stand at £100,000, which is the bank balance as at 31 December 2020.

WILTON BRADLEY CHARITABLE TRUST TRUSTEES' REPORT FOR THE PERIOD ENDING 31 DECEMBER 2020 (continued)

Plans for the future

We are currently working on building relationships within the community. We have plans to support local initiatives such as a local kids club and a music center providing opportunities for young people. We are also partnering with a local primary school with the intention of supporting any children identified as in need in some way. We will continue to develop our relationships to access those who are in need.

Structure, Governance and Management

Governing document

The governing document is the Wilton Bradley Charitable Trust Constitution adopted on 6 April 2020 which became recognised by the Charity Commission when the Trust was registered as a Charitable Incorporated Organisation on 6 April 2020.

Constitution

The Trust is a Charitable Incorporated Organisation. The members of the Trust are its charity trustees for the time being. If the Trust is wound up, the members of the Trust have no liability to contribute to its assets and no personal responsibility for settling its debts and liabilities.

Related Parties

Donations into the Trust are made by Wilton Bradley Limited, an entity in which some the Trustees are directors.

Organisation

The Trustee Board sets and oversees the Trust's strategy and objectives, monitors its effectiveness, and awards grants.

The Trustee Board meets at least twice a year. In the period covered by this Report, the Trustee Board has met twice.

The Trust has no employees.

Appointment of Trustees

The Trustees are either directors of Wilton Bradley Limited or friends and family of the directors.

Trustees are appointed by resolution passed at a properly convened meeting of the Trustees. Apart from the first Trustees of the Trust, every Trustee must be appointed for a term of three years. There must be a minimum of 4 trustees and a maximum of 12.

The Trust has not yet adopted any policies for the induction and training of trustees, but these are under active consideration.

**WILTON BRADLEY CHARITABLE TRUST
TRUSTEES' REPORT FOR THE PERIOD ENDING 31 DECEMBER 2020 (continued)**

Reference and administration information

Official name of Charity: Wilton Bradley Charitable Trust

Charity registration number: 1188928

Registered Office: Unit 8
Wentworth Road
Heathfield Industrial Estate
Newton Abbot
TQ12 6TL

Trustees: Antony Bradley (Chair)
Jennifer Bradley
Dawn Bradley
Francesca Bradley
Pauline Bradley
Susan Saunders
Leigh Cheetham
Wendy Arrowsmith

Bankers: Barclays Bank PLC
14 King Street
Truro
TR1 2RB

Independent Examiner: Neil Hitchings FCA
Francis Clark LLP
Chartered Accountants
Centenary House
Peninsula Park
Rydon Lane
Exeter
EX2 7XE

By order of the Trustee Board

Antony Bradley
Chair
Wilton Bradley Charitable Trust

..27 October 2021...

Wilton Bradley Charitable Trust

Period ended 31 December 2020

Independent Examiner's Report to the Trustees of Wilton Charitable Trust

I report to the Trustees on my examination of the accounts of Wilton Charitable Trust for the period ended 31 December 2020.

Responsibilities and basis of report

As the Charity Trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Neil Hitchings FCA
Francis Clark LLP
Chartered Accountants
Centenary House
Peninsula Park
Rydon Lane
EXETER
EX2 7XE

27 October 2021



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Wilton Bradley Charitable Trust	No (if any) 1188928
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CC16a

Receipts and payments accounts

For the period from	Period start date 06/04/2020	To	Period end date 31/12/2020
------------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	100,000	-	-	100,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	100,000	-	-	100,000	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	100,000	-	-	100,000	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	100,000	-	-	100,000	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	100,000	-	-	100,000	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank account	100,000	-	-
		-	-	-
		-	-	-
	Total cash funds	100,000	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
		A W Bradley		27 October 2021