

SURREY HEATH MUSEUM & GALLERY FOUNDATION

England & Wales · Charity number 1188827

Details

Status Registered

Legal form CIO

Registered 2020-03-31

Register [View on the Charity Commission register](#)

Contact

Address 33b&c
Obelisk Way
The Square
Camberley
Surrey
GU15 3SG

Phone 01276506182

Email philstevens@ntlworld.com

Website www.heritagegallery.com

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUBLIC IN SURREY HEATH AND THE SURROUNDING AREA BY MAINTAINING A MUSEUM, TO SERVE AS A SOURCE OF HISTORICAL INFORMATION ABOUT THE SURREY HEATH AREA, IN PARTICULAR, BUT NOT EXCLUSIVELY, BY(1) THE PROVISION AND MAINTENANCE OF A MUSEUM OF SURREY HEATH (INCLUDING PROVIDING AND MAINTAINING A DISPLAY AREA FOR SURREY HEATH'S LOCAL ARCHAEOLOGY, HISTORY, NATURAL HISTORY AND ART WORK)(2) SUPPORTING THE MUSEUM'S COLLECTIONS, OUT-REACH AND RESEARCH SERVICES AND STORING DONATED LOCAL HERITAGE(3) ENCOURAGING PUBLIC TALKS AND THE WRITING AND PUBLICATION OF HISTORICAL RESEARCH RELATING TO THE HERITAGE AND CULTURE OF SURREY HEATH(4) ENCOURAGING, SUPPORTING AND PROMOTING THE ACTIVITIES OF LOCAL ARCHAEOLOGICAL, HISTORICAL (INCLUDING NATURAL HISTORY), ART AND PHOTOGRAPHY SOCIETIES.

Activities: Provides a display, research and sales area for the local museum, local societies and artists. This is achieved by the trustees leasing and running a shop in the centre of Camberley. This is at 33b & c Obelisk Way, The Square, Camberley, GU15 3SG.

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes, Arts/culture/heritage/science
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Surrey

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-04	£693	£135	-	-
2024-04-04	£313	£300	-	-
2023-04-04	£147	£612	-	-
2022-04-04	£1,273	£566	-	-
2021-04-04	£1,741	£475	-	-

Trustees

Name	Role	Appointed
BERNARD JOHN BAVERSTOCK	Chair	2020-03-31
DAVID ANDERSON		2026-01-29
Michael John Hillman		2020-03-31
PHILIP JOHN STEVENS		2020-03-31

SURREY HEATH MUSEUM & GALLERY FOUNDATION

England & Wales - Charity number 1188827

Accounts



Surrey Heath Museum and Heritage Gallery Foundation Annual Report. Year End April 2025.

The foundation had a quiet year consolidating its position and agreeing a new lease on the gallery space. The usual, voluntary donations from visitors and donations for second-hand books generated a small income; we also received a generous donation from an individual who appreciated our project. We only had a single request for funding, which amounted to £42.00.

The foundation maintained multiple groups' displays in the gallery and organised Thursday lunch time talks throughout the year. It worked closely with Surrey Heath Museum, which occupies the ground floor of the premises.

Financial report and accounts.

There was little activity through this year but we did receive an unexpected, generous, donation of £500.00. The usual small donations from visitors and sales of second-hand books amounted to just £193.00. A grant of £42.00 was the only request we received this year and we had no need to spend on maintaining the gallery, all work was done voluntarily.

SURREY HEATH MUSEUM & GALLERY FOUNDATION

England & Wales - Charity number 1188827

Accounts

TRUSTEES ACCOUNTS – Charity Reg -1188827

SHMAGF Current Account No 88647919

Held with Nat West Bank in Park Street, for the period 05/04/23 to 06/04/24

Sort Code 60-04-20

Income - £13.50

Expenditure - £0.00

Starting Balance - £1598.39

End Balance - £1611.89

SURREY HEATH MUSEUM & GALLERY FOUNDATION

England & Wales - Charity number 1188827

Accounts

Trustees Annual Report for the year 31.3.21 to 4.4.22.

While the Museum has occupied the ground floor with its displays, the groups and societies supporting Surrey Heath Museum have maintained displays, some selling their wares, publishing books and giving regular talks. Displays include local archaeology, history, natural history and art work. Local societies have been promoted and supported.

Recovering after Covid 19 was gradual and slow, especially with numbers attending talks. We make a small amount of money through commission on sales and donations. Our main income derives from the sale of 2nd hand books donated by members and the public. It is our intension to apply for grants. This is being delayed by the need for a lease for our current premises and revising the name for the charity's account with NatWest. We understand that both matters will soon be resolved.

SHMAG Current Account No 88647919

Held with Nat West Bank in Park Street, Camberley for the period 31 03.22 to 04.04.23.

Branch Sort Code 60-04-20

Income	£122.00 = £2,195.18
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Expenditure	£626.79 = £1,568.49
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SURREY HEATH MUSEUM & GALLERY FOUNDATION

England & Wales - Charity number 1188827

Accounts



Trustees' Annual Report for the period

Period start date 05.04.21

Period end date 04.04.22

Charity name: Surrey Heath Museum & Gallery Foundation

Charity registration number: 1188827

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Preservation and display of Surrey Heath's Heritage
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Presentation of local history, natural history, archaeology, art and photography.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Encouraging research, talks and publication.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grants would be in support of the Museum's Archives
Policy on social investment including program related investment	Para 1.38	Not Applicable
Contribution made by volunteers	Para 1.38	Volunteers support Gallery activities, Museum research and providing help to visitors.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Museum is able to regain Accreditation.</p> <p>The Museum has been provided with a display area which can be rearranged with a succession of exhibitions.</p> <p>Local Societies can display their wares.</p> <p>An area has been set up for audio-visual presentations.</p> <p>We are constantly working to increase our visitor numbers, especially after Covid-19. Visitors come from all over the country and some from abroad and are impressed.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Income for the year: £1273 Expenditure for the year: £566 Total in our current account: £2073
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	As yet we have no reserves or investments
Amount of reserves held	Para 1.22	None
Reasons for holding zero reserves	Para 1.22	Insufficient funds
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no uncertainties. We have the approval of Surrey Heath Borough Council and our MP.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	We are a Charitable Incorporated Organisation [CIO]
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	See above
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	This Charity was set up to protect Surrey Heath Museum by residents forming Surrey Heath Museum Action Group. Trustees were selected from this group.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Surrey Heath Museum & Gallery Foundation
Other name the charity uses	None
Registered charity number	1188827
Charity's principal address	33b & c Obelisk Way The Square Camberley GU15 3SG Surrey

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Philip John Stevens	
Position (eg Secretary, Chair, etc)	Chair	
Date	27.02.23	

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Trustees Annual Report for the year 31.3.20 to 4.4.21.

In this first year we have maintained the display areas at 33 Obelisk Way with displays, talks and publications to educate residents of Surrey Heath and visitors to the Borough. Displays include local archaeology, history, natural history and art work. Museum Collections have been listed & documented by volunteers and research has been facilitated. The writing and publication of research has continued. Local societies have been promoted and supported.

All of our work has been limited by Covid 19 restrictions. Talks have been more or less completely halted. Opening sessions have been reduced by 75% and sales are down by the same amount. We hope for a considerable improvement next year.

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Held with Nat West Bank in Park Street, Camberley for the period 31 03.20 to 04.04.21.

Branch Sort Code 60-04-20

Account at 31 Mar 20

£ 1,713.57

Receipts: 01.04.20 sales of 2nd hand books &
donations £15.00

23.07.20 sales of 2nd hand books &
donations £5.21

12.01.21 sales & donations
£107.93

Withdrawals:

22.01.21 Website domain name
£10.39

27.01.21 Cleaning, restoring local 19th c painting
£400.80

18.02.21 Paid to S H Museum for 10 x 2021
Calendars £60.00

Account contained in 31 Mar 20
£1,366.71

Total:

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