



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **31 March 2020** Period start date To **31 December 2020**
Period end date

Charity name: **CHELTENHAM BRIDGE CLUB**

Charity registration number:

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Advancement of amateur sport by promoting the game of Bridge for the benefit of residents of the Cheltenham area
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Promoting the game of Bridge and the playing, teaching and learning of Bridge
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	There were no grant-making activities in this period
Policy on social investment including program related investment	Para 1.38	There were no social investment activities in this period
Contribution made by volunteers	Para 1.38	During this period the charity's volunteers (including the Trustees) progressed the formal steps required for the transfer of the functions and assets of Cheltenham Bridge Club (unincorporated association) to

		the charity and reviewed how the purposes and intended activities of the charity could best be pursued after this transfer (which was effected on 28 April 2021 - after the end of the period covered in this Report).
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During this period the charity was preparing to assume the functions and assets of Cheltenham Bridge Club (unincorporated association). The Annual General Meeting of the unincorporated association in which its membership voted in favour of the transfer of these functions and assets was delayed by Covid restrictions until after the end of the period covered by this Report.</p> <p>The charity also reviewed how to advance its objects during the national lockdowns and took steps to maintain the promotion, playing, teaching and learning of Bridge on-line during lockdown conditions, for the benefit of beneficiaries of the charity.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity had not yet received any assets or incurred any liabilities up to the end of the period covered in this Report. The members of Cheltenham Bridge Club (unincorporated association) voted in Annual General Meeting to transfer the assets, subject to the liabilities, of Cheltenham Bridge Club to the charity on 28 April 2021 and these were accepted by the charity trustees on the same date.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity held no reserves during the period
Amount of reserves held	Para 1.22	The charity held no reserves during the period
Reasons for holding zero reserves	Para 1.22	No assets were transferred to the charity during the period covered by this Report. The transfer of assets to the charity was delayed by Covid restrictions until after the end of the period covered by this Report.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	

Other		
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution with voting members other than its Charity Trustees (and supplemental Rules)
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Cheltenham Bridge Club chairperson and treasurer (elected by members) are ex officio trustees. Additional trustees are elected by the members in Annual General Meeting or appointed by the members or charity trustees. The maximum number of trustees, with effect from 28 April 2021, is seven.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	CIO Constitution specifies that all charity trustees should receive copies of the constitutional documents. Trustee training and induction policies are under review
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The charity is affiliated to the English Bridge Union (registered company number 358588). By virtue of such affiliation, members of the charity are also members of Gloucestershire County Bridge Association.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Cheltenham Bridge Club
Other name the charity uses	-
Registered charity	1188825

number	
Charity's principal address	4 Tivoli Road Cheltenham Gloucestershire GL50 2TG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Hugh Douglas Wilkinson	Chairperson of Cheltenham Bridge Club (to 19 July 2021)		Note: resigned 28 April 2021; elected 28 April 2021 by the CIO members; resigned 19 July 2021
2	Caroline Mary Hartley	Treasurer	31 March 2020 - 2 October 2020	
3	John Faircloth	Secretary	31 March 2020 - 27 October 2020	
4	Steven Betteley			Note: resigned 28 April 2021
5	Katherine Maxwell		31 March 2020 - 10 July 2020	
6	Judith Catherine Sanis			Note: resigned 28 April 2021
7	John Adrian Skjonnemand			Note: resigned 28 April 2021
8	Peter William Swales			Note: resigned 28 April 2021
9	Helen Janet Bryant			Note: elected 28 April 2021 by the CIO members
10	Rosaleen Moira Kaye			Note: elected 28 April 2021 by the CIO members, resigned 23 September 2021
11	Alan Wilfred Wearmouth			Note: elected 28 April 2021 by the CIO members
12	Edward Sefton Pigott	Treasurer		Note: elected 28 April 2021 by the CIO members
13	Nigel Foster Burton	Chairperson of Trustees		Note: elected 28 April 2021 by the CIO members
14	Caroline Mary Hartley			Note: elected 28 April 2021 by the CIO members
15	Mary Ellen Barlow	Chairperson of Cheltenham Bridge Club (from 21 July 2021)		Note: appointed as Chairperson and ex officio Trustee by the Management Committee on 21 July 2021

Corporate trustees - names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

The members of Cheltenham Bridge Club (unincorporated association), in their Annual General Meeting held on 28 April 2021, voted to transfer the assets of Cheltenham Bridge Club, subject to the Club's liabilities, to the charity and these were accepted by the charity trustees on the same date (which fell after the end of the period covered by this Report). On the same date, in accordance with the Constitution of the CIO, the first trustees of the charity resigned and new trustees were elected by the members of the CIO.

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Helen Bryant

Full name(s)

Helen Janet Bryant

**Position (eg
Secretary, Chair, etc)**

Trustee - Secretary to the
Board of Trustees

Date

23.10.2021