

Trustees' Annual Report for the period

Period start date

Period end date

From 1 Jan 2021 To 31 Dec 2021

Section A

Reference and administration details

Charity name

The Friends of Sutton Veny Church

Other names charity is known by

Registered charity number (if any)

1188816

Charity's principal address

4 Walnut Close

Sutton Veny

Wiltshire

Postcode

BA12 7BS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	C Elliott	Chair		Trustee
2	A Moore	Secretary		Trustee
3	S Oxlade	Treasurer		Trustee
4	P Clarkson			Trustee
5	V Mossop			Trustee
6	G Brooks			Trustee
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
S Barton	30 Sep 21 - 31 Dec 21

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted	Charity
Trustee selection methods	Appointed by Trustees at the yearly AGM

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

In order to carry out the charitable purposes, the trustees have the power to:

- 1) raise funds, receive grants and donations and collect annual subscriptions.
- 2) apply funds to carry out the work of the charity;
- 3) ensure that all projects meet the requirements of all statutory obligations;
- 4) co-operate with and support other charities with similar purposes; and
- 5) do anything which is lawful and necessary to achieve the purposes

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The purposes of the charity are to help conserve, maintain, and improve the fabric, furnishings, and fittings of ST JOHN THE EVANGELIST'S CHURCH and to:

- 1) support the upkeep of the building and its grounds;
- 2) foster public interest in the building and its grounds.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- 1) Promotion of membership and fund raising throughout the year.
- 2) AGM 23 March 2021 and re-election of trustees.
- 3) 28 August 2021 - Annual Produce Stall and Friends Event.
- 4) 18 Sep 21 Fundraising Event & Supper - Tickling the Ivories

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Despite the impact of the Covid-19 pandemic, The Friends of Sutton Veny Church have continued to achieve their objectives. Now a registered charity and eligible for Gift Aid, it is operating correctly within its established governance regime.

Due to steady growth in membership, as well as several very generous donations, it has finances that have the potential to contribute very significantly towards the realisation of the church improvement project and thereby to achieve a primary aim of putting the church at the centre of village life.

A donation this year was made to the Sutton Veny Parochial Church Committee of £2,230 for a consultant's report on the improvements to the church.

Summary of events to achieve the objects of the trust:

- Promotion of membership and donors throughout the year to enhance the level of interest in the charity.
- 28 August 2021 - Annual Produce Stall and Friends Event. A combined event to thank the donating Friends and to create additional village interest.
- 18 Sep 21 Fundraising Event & Supper - Tickling the Ivories.

Section E

Financial review

Brief statement of the charity's policy on reserves

Reserves will be used for the purposes of the charity.

Details of any funds materially in deficit

Nil

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The income for the full year 2021 was £7,263, an increase from £3,092 in the year April - December 2020. Included in this amount is £1,478 which was from a fundraising event in Sep 21. Thus, indicating a solid foundation of income, based on membership, committed for the years ahead.

There was one donation to Sutton Veny Parochial Church Council (PCC) in 2021 and that was a consultant's report for the improvements to the church which cost £2,230 incl VAT. It is hope that the VAT is reclaimed this year by the PCC.

The Year End Account and the Bank statements for 2021 were presented for independent examination with no comments made.

Section F

Other optional information

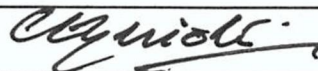
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Christopher Elliott

Alick Moore

Position (eg Secretary, Chair, etc)

Chairman

Secretary

Date

10 October 2022



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name: Friends of Sinton Veng Church

**On accounts for the year
ended**

2021 Charity no (if any) 1188816

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD/MM/YYYY.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Andrew Knight

Date:

29.9.2022

Name:

ANDREW KNIGHT.

**Relevant professional
qualification(s) or body
(if any):**

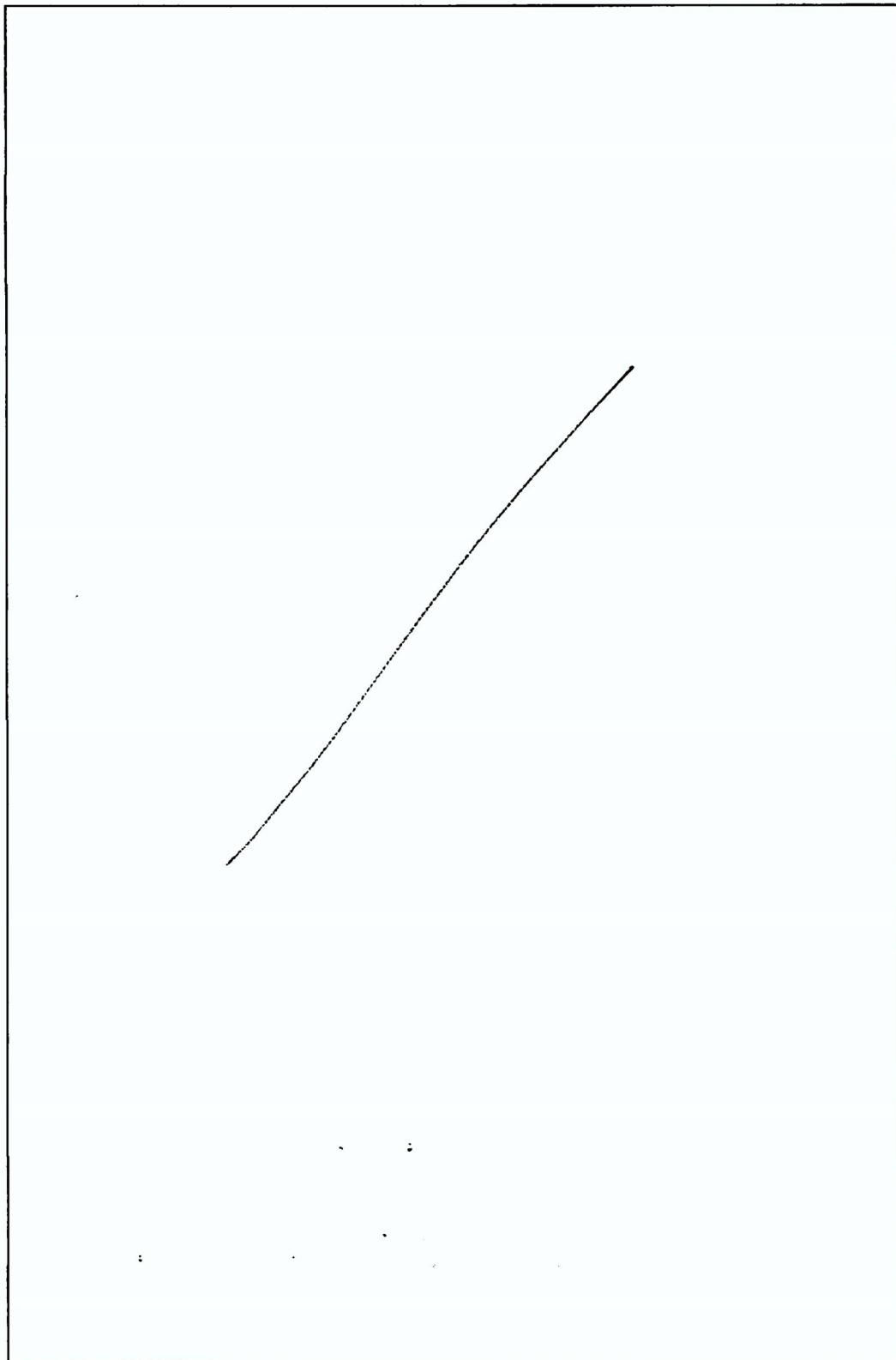
Chair BERKLEY PC
Chair MDC PARISH Forum.
Governor BERKLEY SCHOOL

Address:

BERKLEY GRANGE
BERKLEY, FROME
BA11 5TH.

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.





Receipts and payments accounts

CC16a

For the period
from

1 Jan 21

To

31-Dec-21

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	7,263	-	-	7,263	46,142
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,263	-	-	7,263	46,142
A3 Payments					
	2,230	-	-	2,230	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,230	-	-	2,230	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,230	-	-	2,230	-
Net of receipts/(payments)	5,033	-	-	5,033	46,142
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	5,033	-	-	5,033	46,142

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds				
		-	-	-
		-	-	-
		-	-	-
Total cash funds		56,900	-	56,900

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-


B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on
behalf of all the trustees

Signature	Print Name	Date of approval
	STEPHEN OXLADE	10 Oct 22

Income and Expenditure Statement - 1 January 2021 to 31 December 2021

Income

Donations	5,785	
Event Income	<u>1,478</u>	
Total Income		7,263

Expenditure

PCC Consultants Report	2,230	
Purchases for Church	0	
Administration	<u>0</u>	
Total Expenditure		2,230

Surplus/(Deficit)	<u>5,033</u>
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Reserves Brought Forward	51,867
Surplus/(Deficit) - Current Year	<u>5,033</u>
Current Reserves	<u>56,900</u>

Represented by

Bank	<u>56,900</u>
Total Funds	<u>56,900</u>

Friends of Sutton Veny Church

Financial Statement for Year Ending December 2021

The charity raised a total of £7,263 this year of which, £5785 was made from donations. The Friends held 2 events this year raising £1,478 which, despite the pandemic restrictions, also helped to advertise the purpose of the charity and gain some new friends.

A donation of £2,230 was made to the Sutton Veny Parochial Church Council to pay for a consultant's technical report on the proposed improvements to the church. A project manager has recently been appointed by the Parochial Church Council and we are looking forward to helping fund some of the improvements and holding further fund-raising events this year.

The difference in donations between 2020 and 2021 is caused by 2 large donations of £20,000 in 2020. We continue to look for large donors such as these.

We will shortly be claiming Gift Aid from donations made from taxed income for the years 2019 - 2021, which is expected to raise approximately £3000.