



Dulwich & District u3a: trustees' annual report for year ended 31 March 2023

Our chair since 2020, Angela Brown, moved away in 2022 and stood down at the Annual General Meeting in May. In the absence of any candidate for the post, the

trustees at their next meeting appointed David Beamish to the role, with Tim

Pagan as Vice-Chair. At the AGM Richard Elliott was re-elected as Secretary and Ruth Colvin as Treasurer. Other trustees who stood down at the AGM were Neil Abrahams (Vice-Chair), Helen Graham and Sandra Tait. Newly elected, in addition to Tim Pagan, were Julia Bairstow, Karen Chessell and Christine Hensby.

Continuing as trustees were Keith Ball, Jane Coupe, Caroline Knapp, Helen Robertson, Anne Sharpley and Maggie Smith. Maggie stood down in summer 2022.

During 2021-22, there had been a gradual return to normality following the lockdown and other restrictions arising from the COVID-19 pandemic. In-person monthly meetings had resumed in late 2021, with the option of following a live stream on Zoom continuing until July 2022, apart from in April 2022, when we held a social gathering for members at the Francis Peek Centre in Dulwich Park. Since October 2022, meetings have been "in person" only, with numbers attending increasing but not yet up to pre-pandemic levels.

September 2022 saw the 40th anniversary of u3a, and was marked on 21 September by a performance by our ukulele groups in Dulwich Park of 40 songs from 40 years. The London Region of u3as arranged for members from most of their u3as to walk, between them, all sections of the Capital Ring and London LOOP, and on 16 September members of Dulwich & District u3a walked section 4 of the Capital Ring, from Crystal Palace Station to Streatham Common Station.

Most of our interest groups are now fully operational again. Quite a few are continuing to use Zoom as well. A new Directory of interest groups was produced and circulated to members in December 2022.

For in-person meetings, Rosebery Lodge continues to be a valuable facility, and we are grateful to Southwark Council for allowing us to use it and to Diana McInnes for overseeing access to it.

At the end of March 2023, our membership stood at 719, and there were some 90 interest groups. We have survived the pandemic very successfully and continue to be a thriving organisation. Efforts to increase the diversity of our membership are continuing, but understandably word of mouth seems to be the most usual source of new members. Our financial position remains strong, and the trustees have decided to maintain the level of subscription at £15 (lower than the previous subscriptions of £20 in 2019 and £25 before that).

April 2023

Dulwich & District U3A Summary of Accounts

Income and Expenditure 1st April- 31 March

	2022/23	2021/22
	£	£
Income		
Membership	10133	9668
Membership Next Year	145	45
Membership Overpayments	70	
Savings Interest	31	1
Donations	212	88
Contras for groups	138	-36
Gift Aid		0
Total	10729	9766
Expenditure		
Enhancements for groups	35	377
Gifts & Prizes	19	78
Software licences	1411	1508
Open meeting expenses	804	459
Postage & stationery	150	276
Printing & distribution	2916	288
Publicity	95	596
Room hire	1091	451
Rosebery Lodge expenses	317	152
Subscription (capitation)	2620	2450
Sundries	45	590
TAM magazines	1863	1838
Total	11366	9063
Net Income	-637	703
Funds brought forward	18271	17568
Funds carried forward	17634	18271
Balance Sheet		
Current account – Lloyds	2977	
Current account – Barclays	85	8190
Deposit account – Lloyds	14522	
Deposit account – Barclays	closed	10031
Petty Cash	50	50
Total	17634	18271