



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **10.3.2023** Period start date To **9.3.2024** Period end date

Charity name: **Hill Pony Resources Group**

Charity registration number: **1188454**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<i>To promote humane behaviour towards Dartmoor Hill Ponies by providing rehoming where appropriate, suitable care, protection, treatment and security. Attending to Dartmoor Hill Ponies which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage.</i>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<i>To advance the education of the public in the subject of the History of the Dartmoor Hill Ponies and any matters pertaining to animal welfare through social media/website, face to face events and work experience placements</i>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<i>Trustees have access to 'The Public Benefit Requirements' and 'The Essential Trustee' both issued by The Charity Commission</i>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<i>n/a</i>
Policy on social investment including program related investment	Para 1.38	<i>n/a</i>
Contribution made by volunteers	Para 1.38	<i>The charity relies heavily upon the contributions made by volunteers. These include working with the ponies for training and field duties, fundraising, bookkeeping, home checks for adoption procedures and welfare checks.</i>

Other		
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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><i>Taken in ponies and rehomed into safe environments.</i></p> <p><i>Providing care for permanent residents due to age or behavioural issues.</i></p> <p><i>Assisted ponies that were at risk of neglect and ill usage.</i></p> <p><i>Online information shared regarding equine welfare issues for public benefit.</i></p> <p><i>Given advice to members of the public with regards to pony welfare.</i></p> <p><i>Made improvements to the site for the welfare of the ponies on site, taken on more grazing for the above.</i></p> <p><i>Provided volunteer and employment opportunity.</i></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<i>n/a</i>
Performance of fundraising activities against objectives set	Para 1.41	<i>n/a</i>
Investment performance against objectives	Para 1.41	<i>n/a</i>
Other		<i>n/a</i>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<i>The charity holds a cash reserve.</i>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<i>These holdings represent funds to pay a short term salary and cash to continue the day to day running of the charity. Furthermore, a large part of the reserves are to implement site improvements.</i>
Amount of reserves held	Para 1.22	<i>At the end of the period the charities holdings remained at £26,245.61 This was made up of £24,896.89 in the current account (Triodos Bank), £1,326.26 in the treasurers account (Lloyds Bank) and £22.46 as petty cash.</i>
Reasons for holding zero reserves	Para 1.22	<i>n/a</i>
Details of fund materially in deficit	Para 1.24	<i>n/a</i>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<i>Charity is only ongoing if we can continue to raise funds and grants</i>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<i>n/a</i>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<i>n/a</i>
A description of the principal risks facing the charity	Para 1.46	<i>Lack of donations and grants, therefore, loss of income. Increase in overheads, fuel, vets, farrier and feed etc. Increase in number of people surrendering their equines due to the cost of living. Lack of voluntary help.</i>
Other		<i>n/a</i>

## Structure, Governance and Management

Description of charity's trusts:		<i>n/a</i>
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<i>Trust deed</i>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<i>CIO</i>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<i>By nomination and seconded</i>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<i>Supply with trust deed. Provide information on how the charity runs on a day to day basis. Visit to all sites.</i>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<i>n/a</i>
Relationship with any related parties	Para 1.51	<i>n/a</i>
Other		<i>n/a</i>

## Reference and Administrative details

Charity name	<i>Hill Pony Resources Group</i>
Other name the charity uses	<i>n/a</i>
Registered charity number	<i>1188454</i>
Charity's principal address	<i>3 Callington Road, Harrow Barrow, Cornwall, PL17 8AZ</i>

### **Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Scott Houghton	3 Callington Road, Harrow Barrow, Cornwall, PL17 8AZ	Whole year	
2	Nicola Wakeham		Whole year	
3	Roger Wakeham		Whole year	
4	Lynn Laramy		11 <sup>th</sup> October 2023	
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6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	Jonathan Lambert, Greenscombe Accounting	April Sunset, Latchley, Gunnislake, PL18 9AX

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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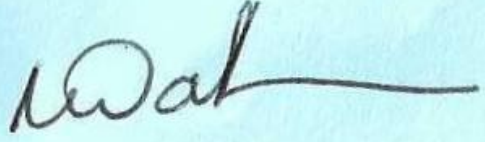
## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Scott Houghton	Nicola Frances Wakeham
Position (eg Secretary, Chair, etc)	Trustee	Treasurer
Date	9.12.2024	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

HILL PONY RESOURCES

No (if any)

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
10.3.2023

To

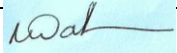
Period end date  
9.3.2024

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £ *
<b>A1 Receipts</b>					
Donations and sponsors	21,500	-	-	21,500	10,142
Grants	27,170	-	-	27,170	6,469
Gift Aid	652	-	-	652	2,412
Charitable activities: Paypal, Amazon Smile, Easy Fundraising	4,082	-	-	4,082	4,183
Charitable activities: events and competitions	635	-	-	635	1,074
Other trading activities	496	-	-	496	687
Interest	80	-	-	80	10
<b>Sub total (Gross income for AR)</b>	<b>54,615</b>	<b>-</b>	<b>-</b>	<b>54,615</b>	<b>24,977</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>54,615</b>	<b>-</b>	<b>-</b>	<b>54,615</b>	<b>24,977</b>
<b>A3 Payments</b>					
Costs in fundraising	1,030	-	-	1,030	4,922
Charitable activities: feed/equipment	4,495	-	-	4,495	4,115
Volunteer expenses: fuel etc	1,424	-	-	1,424	1,635
Help & Training	5,221	-	-	5,221	3,308
Vet, treatments and Farrier	4,703	-	-	4,703	2,637
Transport and passports	480	-	-	480	870
Other: Public liability insurance	384	-	-	384	456
Other: Rent & field maintenance	4,860	-	-	4,860	4,132
Other: vehicle exp and insurance	1,190	-	-	1,190	2,964
Depreciation	1,018	-	-	1,018	-
Staff Welfare / Clothing	240	-	-	240	-
Audit Fees	50	-	-	50	-
IT Expenses	163	-	-	163	-
<b>Sub total</b>	<b>25,258</b>	<b>-</b>	<b>-</b>	<b>25,258</b>	<b>25,039</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>25,258</b>	<b>-</b>	<b>-</b>	<b>25,258</b>	<b>25,039</b>
<b>Net of receipts/(payments)</b>	<b>29,357</b>	<b>-</b>	<b>-</b>	<b>29,357</b>	<b>62</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>2,764</b>	<b>-</b>	<b>-</b>	<b>2,764</b>	<b>2,826</b>
<b>Cash funds this year end</b>	<b>32,121</b>	<b>-</b>	<b>-</b>	<b>32,121</b>	<b>2,764</b>



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Tridios Bank - Current Account	24,897	-	-
	Llyods Bank - Treasurers Account	1,326	-	-
	Petty cash	22	-	-
	<b>Total cash funds</b>	<b>26,245</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	32,121	OK	OK
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Trailer	Plant & Machinery	-	148
	Laptop	Office Equipment	449	164
	Vehicles	Vehicles	7,955	2,194
	Mud Control Mats	Mud Control Mats	734	734
	Equi Hut	Equi Hut	2,988	2,988
	Welfare Unit	Welfare Unit	2,500	2,500
	Generator	Generator	672	672
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Nicola Wakeham	21.11.24	



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
Hill Pony Resources

On accounts for the year  
ended

9<sup>th</sup> March 2024

Charity no  
(if any)

1188454

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 9<sup>th</sup> March 2024

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report, in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

8<sup>th</sup> September 2024

Name:

Jonathan Lambert (MICB PM.Dip)

Relevant professional  
qualification(s) or body  
(if any):

Institute of Certified Bookkeepers (ICB) Member 450918

ICB Practice Licence Number 23221

<b>Address:</b>	Greenscombe Accounting Ltd
	April Sunset, Latchley, Gunnislake, Cornwall
	PL18 9AX

## Section B

## Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**