

THE KOHIMA EDUCATIONAL TRUST

England & Wales · Charity number 1188382

Details

Other names	KET, KOHIMA EDUCATIONAL TRUST
Status	Registered
Legal form	CIO
Registered	2020-03-06
Register	View on the Charity Commission register

Contact

Address	Thatched Cottage Newbury Road East Hendred Wantage OX12 8LG
Phone	07990887287
Email	sylvia@kohimaeducationaltrust.org
Website	https://www.kohimaeducationaltrust.net/

Activities

Objects: '3. OBJECTSTHE ADVANCEMENT OF EDUCATION AMONG THE NAGA PEOPLE THROUGH:(A) THE PROVISION OF SCHOLARSHIPS AND AWARDS FOR SCHOOL STUDENTS AGED BETWEEN 14-18 AND FOR STUDENTS IN HIGHER EDUCATION;(B) SUPPORT FOR OTHER EDUCATIONAL PROJECTS AS THE TRUSTEES FROM TIME TO TIME SHALL CONSIDER PROVIDED THEY CONTRIBUTE TO THE OVERARCHING OBJECT OF ADVANCING EDUCATION FOR THE NAGA PEOPLE.'

Activities: The purpose of the Trust is to provide educational assistance to the young people of Nagaland, India. Founded in 2004 by the veterans of the battle of Kohima , the charity provides scholarships to children aged 14 -18; runs basic healthcare clinics in outlying villages; organises writing competitions and a bi-annual literature award for Naga writers.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Other Charitable Purposes
- **Who:** Children/young People, People Of A Particular Ethnic Or Racial Origin

Geography

- India

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£337,927	£75,402	-	-
2024-03-31	£46,441	£56,149	-	-
2023-03-31	£67,319	£45,840	-	-
2022-03-31	£73,777	£92,512	-	-
2021-03-31	£74,845	£101,517	-	-

Trustees

Name	Role	Appointed
Stephen Charles White MA	Chair	2014-04-28
Andrew Douglas Hope Hunter		2018-07-02
Angus James Barclay MA		2013-03-01
Colonel IAN ROBERT HARGREAVES BENG MSC		2015-03-01
Dr Robert Lyman		2006-01-01
Dr Ronald Wallace Clayton		2016-09-01
Euan Walker-Munro		2024-11-25
LUCY CHARLOTTE CARTY		2023-12-30
Lt Col Matthew Jones		2024-03-11
Lt Col Thomas Skinner		2024-03-11
Robert White		2024-11-25
Rt Revd William Nigel Stock		2023-12-30
sylvia may		2006-03-30

THE KOHIMA EDUCATIONAL TRUST

England & Wales - Charity number 1188382

Accounts



Trustees' Annual Report for the period

Period start date: From 1 April 2024 To 31 Mar 2025

Section A Reference and administration details

Charity name: The Kohima Educational Trust

Other names charity is known by: KET

Registered charity number (if any): 1188382

Charity's principal address: The Thatched Cottage

Newbury Road

East Hendred

Postcode: OX12 8LG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr S White	Chairman	1/4/24 to 3/7/24	
2	Maj (Retd) RM Lyman			
3	Mrs SM May	Managing Trustee		
4	Mr ADH Hunter	Treasurer		
5	Mr E Munro		From 25/11/24	
6	Mr R White		From 25/11/24	
7	Mr B Brownless		To 25/11/24	
8	Mr R Cook		To 25/11/24	
9	Mr A Barclay	Chairman	From 3/7/24	
10	Lt Col M Jones	Ex Officio, to full trustee		
11	Col I Hargreaves			
12	Dr R Clayton			
13	Rev Nigel Stock			
14	Mrs Charlotte Carty			
15	Lt Col T Skinner	Ex Officio		
16				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
President	Maj Gen R Gordon	

Name of managing trustee or names of senior staff members (Optional information)

Mrs SM May

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Declaration of Trust

How the charity is constituted
(eg. trust, association, company)

Charitable Incorporated Organisation ("CIO") (see below)

Trustee selection methods
(eg. appointed by, elected by)

Appointed by existing Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trust works in close co-operation, through a Memorandum of Understanding, with its affiliate, the Kohima Educational Society ('KES'), which is based in Nagaland.

The Trustees have formed this Charitable Incorporated Organisation {registration number 1188382} to succeed a Trust also called 'Kohima Educational Trust ' (registration number 1102045). The Trustees transferred all the assets and activities of the former Trust to the new CIO on 1st April 2020.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Advancement of Education.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Assisting the education of Naga people in commemoration of the support provided to the Allied forces by the Naga peoples during the Battle of Kohima in 1944.

When local law permits, (Foreign Contributions Regulation Act 'FCRA'), the provision of:

- Scholarships to assist disadvantaged children and children of veterans to receive better education in India
- Education in medical support for villagers

Also:

- Bursaries to tertiary level students permanently residing outside of India
- Book publication
- Writing workshops and awards for literature
- Remembrance and raising awareness of the Battle of Kohima

In carrying out these activities, the Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grant making;
- policy programme related investment;
- contribution made by volunteers.

- Grants are made to Naga people only and are consistent with the Trust's objectives.
- The Trust has no investments other than a deposit account held in the UK.

Summary of the main achievements of the charity during the year

Our sister organisation in Kohima, KES, had its renewal application for their FCRA licence rejected in February 2025. At the present time, it is unclear when KES will be able to reapply.

While this is being assessed, KET has launched a new initiative which will offer financial assistance to tertiary level students of Naga heritage who are permanently residing outside India, with a focus on those studying in the UK. The bursary support will prioritise STEM subjects and professional qualifications in the trades and services sectors. Each bursary will be worth a total of £3,750 and will be paid to the successful applicant on a prorated basis across the terms or semesters of the course.

We have awarded the first two bursaries to two medical students living and studying in Wales, in early May just after the year end.

All the donors who have donated over the last 3 years specifically for the scholarship programme have been contacted and asked if they wish for us to keep their donation until such time as it can be utilised in Nagaland, or whether they are happy for their donation to be spent on the bursary programme. The choice is also theirs as to whether they wish their donation to be refunded.

Six Scholarship donors said they would be happy for us to use their donation towards the bursary programme. We also received a lump sum donation of £10,000 specifically for the bursary programme which allowed us to start seeking students at the end of 2024.

Of the £19,630 donated or pledged in 2024/'25 for bursaries, we have £12,130 remaining.

We are contacting Overseas Naga Associations inviting applications and we are hoping to be in a position to award further bursaries in the coming months.

We were extremely fortunate to receive a legacy of £259,251 in May 2024; it did not come with any stipulations on how it should be utilised. Having said that, the money came from a veteran and will be spent on assisting Nagas in some way.

Meanwhile, we have also continued with our webinar programme and our annual Kohima Service in York

Section E**Financial review**

Brief statement of the charity's policy on reserves

The Trust maintains the bulk of its funds in a general reserve in order to have the resources available to support major projects as they are identified. We keep records of any donations targeted specifically for scholarships and/or bursaries.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Trust's funds come from charitable donations, sponsorship of individuals, legacies, standing orders, the sale of books and Naga goods, and miscellaneous fund-raising events and lectures. The Trust also organises an annual Kohima Day memorial event to raise awareness and promote fundraising.

The Trust pays its various marketing, operating & administrative expenses and is managed by a part-time Managing Trustee. All other funds disbursed by the Trust support its charitable objectives, through the provision of scholarships for Naga children in past years and, latterly, other education-related initiatives such as the bursaries.

No Trustee receives any payment for his/her work as a Trustee, but Trustees may claim reasonable expenses.


Section F**Other optional information**

--

Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Andrew Hunter	Sylvia May
Position (eg Secretary, Chair, etc)	Treasurer	Managing Trustee
Date	22/8/25	



The Kohima Educational Trust

Charity Commission no. 1188382

		Year	
		31 March 2024	31 March 2025
		£	
INCOME	All Giving		
	Donations	11,253	8,737
	Trustee expense donations	5,912	10,425
	Scholarships	(735)	2,744
	Bursaries		12,100
	Gift Aid	6,047	4,600
	Standing Orders	6,747	5,589
	Sponsored Events	0	4,467
	Legacies	0	255,999
	Collection Tins	0	0
	<i>sub-total</i>	<u>29,225</u>	<u>304,661</u>
	Commemoration		
	York Memorial Service	<u>12,756</u>	<u>20,241</u>
	Commercial		
	Shop including books	3,346	1,995
	Christmas Cards	0	0
	<i>sub-total</i>	<u>3,346</u>	<u>1,995</u>
	Interest		
	Interest on Savings/Deposit A/Cs	<u>1,114</u>	<u>11,030</u>
TOTAL INCOME		<u>46,441</u>	<u>337,927</u>
(EXPENDITURE)			
	Costs of Collection		
	Sponsored Events	(53)	(301)
	Fundraising	0	0
	<i>sub-total</i>	<u>(53)</u>	<u>(301)</u>
	Commemoration		
	York Memorial Service	<u>(7,320)</u>	<u>(20,974)</u>
	Commercial		
	Shop including books	(822)	(4,390)
	Christmas cards	(114)	0
	<i>sub-total</i>	<u>(936)</u>	<u>(4,390)</u>
	Communication		
	Newsletters and Leaflets	(1,450)	(2,514)
	Post, Packaging and Freight	(3,378)	(1,163)
	Website	(80)	(577)
	Webinars (from 9/24)		(386)
	Hospitality	(30)	(78)
	Marketing	(18,890)	(19,110)
	<i>sub-total</i>	<u>(23,828)</u>	<u>(23,828)</u>
	Administration		
	Administration and Secretarial	(11,543)	(10,910)
	Legal costs		
	Trustee expenses (see notes below, next page)	(12,469)	(14,999)
TOTAL (EXPENDITURE)		<u>(56,149)</u>	<u>(75,402)</u>
UK NET INCOME/(EXPENDITURE)	<i>All UK Activity</i>	<u>(9,708)</u>	<u>262,525</u>
CHARITABLE PAYMENTS	<i>Transfers to Beneficiaries</i>	<u>0</u>	<u>0</u>
TOTAL NET INCOME/(EXPENDITURE)	<i>All Activities, UK & abroad</i>	<u>(9,708)</u>	<u>262,525</u>
BANK ACCOUNTS		£	£
	Opening Bank Balances	110,350	100,642
	<i>All Activities, as above</i>	(9,708)	262,525
	Closing Account Balances	<u>100,642</u>	<u>363,167</u>
	<i>Comprising:-</i>		
	Main Current Account	2,087	2,073
	Instant Access Savings Account	93,300	67,649
	Fixed Term Deposit		292,063
	Shop float	110	190
	Paypai balance	5,145	1,193



The Kohima Educational Trust

Charity Commission no. 1188382

	Year 31 March 2024 £	Year 31 March 2025 £
Assets:-		
Main Current Account, Paypal & float	7,342	3,455
Instant Access Savings Account	93,300	67,649
Fixed Term Deposit	0	292,063
	<u>100,642</u>	<u>363,167</u>

As at 31/3/25, we were due a refund of c.£2,650 for an incorrect debit from our account in February, (thus overstating the Admin & Secretarial expenditure above); it was refunded in April.

As at 31/3/25, Gift Aid estimated as owing to KET but not yet claimed amounted to £3,640.

Liabilities:-

As at spring 2025, the annual award of scholarships has had to be postponed for a third year following the rejection of KES' application to renew its FCRA licence. However, the Bursaries project has been set up to take its place. At 31/3/25, a total of £12,100 had been received, specifically for the project; and a sum of £7,530 previously pledged for Scholarships, had been notified as transferable to Bursaries.

At 31/3/25, £1,500 was owing to M Furness for marketing consultancy in March, settled in June.

Trustees:-

Mrs Sylvia May, in her former capacity as CEO, was paid £5,250, on the authority of the Board of Trustees, for the administrative work she performed, over and above the work she performed as a Trustee; and payments totalling £10,914 were made to Mrs May to reimburse administrative expenses incurred in the course of her duties.

Of these combined sums, after tax & NIC, she donated 42% back to the charity.

Since November, her role has been Managing Trustee, claiming valid expenses only and not paid remuneration.

During the year, seven trustees (including Mrs May) were reimbursed a total of £14,999 for travel & other expenses.

Of this, 70% was donated back to KET, on which Gift Aid was claimed.

Charity Address:-
Thatched Cottage
Newbury Road
East Hendred
Oxon
OX12 8LG



Section A Independent Examiner's Report

Report to the trustees The Kohima Educational Trust

On accounts for the year ended 31st March 2025 Charity no (if any) 1188382

Set out on pages 6 and 7

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st March 2025.

Responsibilities and basis of report As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement [The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of applicable listed body]. Delete {} if not applicable. Institute of Chartered Accountants of Scotland.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: [Signature]

Date: 25th August 2025

Name: George H Young BA CA

Relevant professional qualification(s) or body Institute of Chartered Accountants of Scotland

(if any):

--

Address:

Rennie Welch LLP
Academy House, Stratton Park Road
Kelso TD5 7AH

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

--

THE KOHIMA EDUCATIONAL TRUST

England & Wales - Charity number 1188382

Accounts



Trustees' Annual Report for the period

Period start date: From 1 April 2023 To 31 Mar 2024

Section A Reference and administration details

Charity name: The Kohima Educational Trust

Other names charity is known by: KET

Registered charity number (if any): 1188382

Charity's principal address: The Thatched Cottage
Newbury Road
East Hendred
Postcode: OX12 8LG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr S White	Chairman		
2	Maj (Retd) RM Lyman			
3	Mrs SM May	Chief Executive		
4	Mr ADH Hunter	Treasurer		
5	Mr SJM Willis		To April '23	
6	Miss E Pinfield		To July '23	
7	Mr B Brownless			
8	Mr R Cook			
9	Mr A Barclay	Deputy Chairman		
10	Lt Col M Jones	Ex Officio, to full trustee		
11	Col I Hargreaves			
12	Dr R Clayton			
13	Rev Nigel Stock			
14	Mrs Charlotte Carty			
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
------	-----------------------------------

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
President	Maj Gen R Gordon	

Name of chief executive or names of senior staff members (Optional information)

Chief Executive – Mrs SM May

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Declaration of Trust

How the charity is constituted
(eg. trust, association, company)

Charitable Incorporated Organisation ("CIO") (see below)

Trustee selection methods
(eg. appointed by, elected by)

Appointed by existing Trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trust works in close co-operation, through a Memorandum of Understanding, with its affiliate, the Kohima Educational Society ('KES'), which is based in Nagaland.

The Trustees have formed this Charitable Incorporated Organisation {registration number 1188382} to succeed a Trust also called 'Kohima Educational Trust' (registration number 1102045). The Trustees transferred all the assets and activities of the former Trust to the new CIO on 1st April 2020.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Advancement of Education.

Assisting the education of Naga people in commemoration of the support provided to the British forces by the Naga peoples during the Battle of Kohima in 1944.

Provision of:

- Scholarships to assist disadvantaged children and children of veterans to receive better education in India
- Education in medical support for villagers
- Book publication
- Writing workshops and awards for literature
- Remembrance and raising awareness of the Battle of Kohima

In carrying out these activities, the Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

- Grants are made to Naga people only and are consistent with the Trust's objectives.
- The Trust has no investments other than a deposit account held in the UK.
- All Trustees are volunteers and projects in Nagaland are organised by volunteers who work alongside the paid KES manager in Kohima.

You **may choose** to include further statements, where relevant, about:

- policy on grant making;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

- Our webinar programme
- Our annual Kohima Service in York
- Most of our projects in Nagaland were halted for a second year owing to delays in renewing KES' FCRA licence to receive money into Nagaland. KES no longer has funds in Nagaland and, until their licence is renewed, projects are on hold.

Section E**Financial review**

Brief statement of the charity's policy on reserves

The Trust maintains the bulk of its funds in a general reserve in order to have the resources available to support major projects as they are identified.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Trust's funds come from charitable donations, sponsorship of individuals, legacies, standing orders, the sale of books and Naga goods, and miscellaneous fund-raising events and lectures. The Trust also organises an annual Kohima Day memorial event to raise awareness and promote fundraising.

Apart from paying for the support of a part-time Chief Executive in the UK (who, following Charity Commission guidance, is also a Trustee) and a part-time administrative assistant in Nagaland, together with other administrative expenses, all funds disbursed by the Trust support its charitable objectives, through the provision of scholarships for Naga children and other education-related initiatives.

No Trustee receives any payment for his/her work as a Trustee (other than the CEO as stated above), but Trustees may claim expenses.

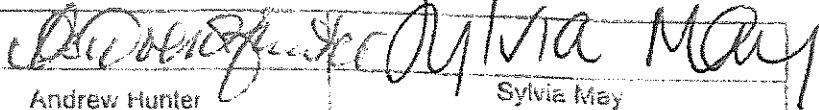
Section F**Other optional information**

[Empty box for other optional information]

Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Andrew Hunter	Sylvia May
Position (eg Secretary, Chair, etc)	Treasurer	CEO
Date	5/8/24	



The Kohima Educational Trust

Charity Commission no. 1188382

	Year 31 March 2023 £	Year 31 March 2024 £
Assets:-		
Main Current Account, Paypal & float	2,350	7,342
Instant Access Savings Account	108,000	93,300
	<u>110,350</u>	<u>100,642</u>

As at 31/3/24, we had been notified of and have since received a legacy of £259,251.
As at 31/3/24, Gift Aid estimated as owing to KET but not yet claimed amounted to £2,239.

Liabilities:-

As at spring 2024, the annual award of scholarships has had to be postponed for a second year pending the outcome of KES' application to renew its FCRA licence.

A contingent liability for scholarship award payments amounts to £37,200. This comprises past years' awards not able to be paid thus far, plus amounts for remaining academic years of the relevant scholars.

As at 31/03/24, creditors amounting to £2,550 were owing.

A contingent liability of c. £900 exists for tax on a legacy received in 2021/22.

Trustees:-

Mrs Sylvia May, in her capacity as CEO, was paid fees of £9,000, on the authority of the Board of Trustees, as remuneration for her considerable work running the charity; and payments totalling £6,685 were made to Mrs May to reimburse administrative expenses incurred in the course of her duties.

Of these combined sums, after tax & NIC, she donated 28% back to the charity.

During the year, eleven trustees (including Mrs May) were reimbursed a total of £12,469 for travel & other expenses.

Of this, 47% was donated back to KET, on which Gift Aid was claimed.

Charity Address:-

Thatched Cottage
Newbury Road
East Hendred
Oxon
OX12 8LG



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
The Kohima Educational Trust

On accounts for the year ended

31st March 2024

**Charity no
(if any)**

1188382

Set out on pages

6 and 7

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2024.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

8/8/24

Name:

George H Young

Relevant professional qualification(s) or body (if any):

Institute of Chartered Accountants of Scotland

Address:

Rennie Welch LLP, Academy House, Shedden Park Road, Kelso, TD5 7AL

THE KOHIMA EDUCATIONAL TRUST

England & Wales - Charity number 1188382

Accounts

Trustees' Annual Report for the period

Period start date Period end date
 From 1 April 2022 To 31 Mar 2023

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

 Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr S White	Chairman		
2	Maj (Retd) RM Lyman			
3	Mrs SM May	Chief Executive		
4	Mr ADH Hunter	Treasurer		
5	Mr SJM Willis			
6	Miss E Pinfield			
7	Mr B Brownless			
8	Mr R Cook			
9	Mr A Barclay			
10	Lt Col M Jones	Ex Officio	From September 2021	
11	Lt Col E Boag		to December 2022	
12	Col I Hargreaves			
13	Dr R Clayton			
14	Rt Rev Nigel Stock		from August 2022.	
15	Mrs Charlotte Carty		from November 2022	
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
President	Maj Gen R Gordon	

Name of chief executive or names of senior staff members (Optional information)

Chief Executive – Mrs SM May

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Declaration of Trust
How the charity is constituted	Charitable Incorporated Organisation ("CIO") (see below)
Trustee selection methods	Appointed by existing Trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trust works in close co-operation, through a Memorandum of Understanding, with its affiliate, the Kohima Educational Society (KES), which is based in Nagaland.

The Trustees have formed this Charitable Incorporated Organisation {registration number 1188382} to succeed a Trust also called 'Kohima Educational Trust ' (registration number 1102045). The Trustees transferred all the assets and activities of the former Trust to the new CIO on 1st April 2020.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Advancement of Education.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Assisting the education of Naga people in North East India in commemoration of the support provided to the British forces by the Naga peoples during the Battle of Kohima in 1944.

Provision of:

- Scholarships to assist disadvantaged children and children of veterans to receive better education in India
- Education in medical support for villagers
- Book publication
- Writing workshops and awards for literature
- Remembrance and raising awareness of the Battle of Kohima

In carrying out these activities, the Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grant making;
- policy programme related investment;
- contribution made by volunteers.

- Grants are made in Nagaland only and are consistent with the Trust's objectives.
- The Trust has no investments other than a deposit account held in the UK.
- All Trustees are volunteers and projects in Nagaland are organised by volunteers who work alongside the paid KES manager in Kohima.

Summary of the main achievements of the charity during the year

- Our flagship programme of scholarships provided to children aged between 14 and 18 continued last year, with all 232 students in years 8, 9 and 10 continuing with their scholarships. Eleven students in Years 11 and 12 were awarded their further Scholarships.
- Our webinar programme has grown and widened our audience reaching many Nagas both in the UK and in Nagaland. It has helped augment our database by 24%.
- Our annual Kohima Service in York was able to restart properly last year after two years of pandemic. Over 220 people attended, bringing together families and descendants of those veterans who fought in Kohima and the rest of the Burma Campaign. Some of our other projects in Nagaland had to be halted last year owing to delays in renewing KES' FCRA licence to receive money into Nagaland. We no longer have funds in Nagaland and, until the licence is renewed, plans for the Literature prize to be awarded in December are on hold. Equally, we will be planning to hold the next round of scholarship awards once the licence has come through.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Trust maintains the bulk of its funds in a general reserve in order to have the resources available to support major projects as they are identified.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Trust's funds come from charitable donations, sponsorship of individuals, legacies, standing orders, the sale of books and Naga goods, and miscellaneous fund-raising events and lectures. The Trust also organises an annual Kohima Day memorial event to raise awareness and promote fundraising.

Apart from paying for the support of a part-time Chief Executive in the UK (who, following Charity Commission guidance, is also a Trustee) and a part-time administrative assistant in Nagaland, together with other administrative expenses, all funds disbursed by the Trust support its charitable objectives, through the provision of scholarships for Naga children and other education-related initiatives.

No Trustee receives any payment for his/her work as a Trustee (other than the CEO as stated above), but Trustees may claim expenses.

Section F

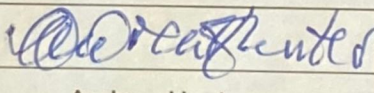
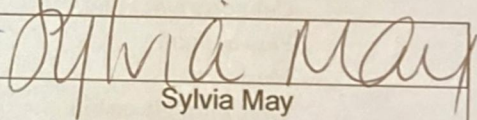
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Andrew Hunter	Sylvia May
Position (eg Secretary, Chair, etc)	Treasurer	CEO
Date	5/7/23	



The Kohima Educational Trust

Charity Commission no. 1188382

		Year 31 March 2022	Year 31 March 2023		
		£	£		
INCOME	All Giving	Donations	9,853	10,431	
		Trustee expense donations	3,804	3,989	
		Scholarships	26,419	20,743	
		Gift Aid	6,774	9,209	
		Standing Orders	7,949	6,558	
		Sponsored Events	1,746	3,450	
		Legacies	4,500	1,000	
		Collection Tins	45	0	
			<i>sub-total</i>	<u>61,090</u>	<u>55,381</u>
			Commemoration	York Memorial Service	8,671
	Commercial	Shop including books	4,009	2,606	
		Christmas Cards	0	0	
		<i>sub-total</i>	<u>4,009</u>	<u>2,606</u>	
	Interest	Interest on Savings/Deposit A/Cs	7	208	
TOTAL INCOME			<u>73,777</u>	<u>67,319</u>	
(EXPENDITURE)	Costs of Collection	Sponsored Events	(930)	(647)	
		Fundraising	(105)	0	
		<i>sub-total</i>	<u>(1,035)</u>	<u>(647)</u>	
		Commemoration	York Memorial Service	(5,100)	(7,206)
		Commercial	Shop including books	(1,001)	(2,469)
			Christmas cards	0	0
			<i>sub-total</i>	<u>(1,001)</u>	<u>(2,469)</u>
		Communication	Newsletters and Leaflets	(1,102)	(1,926)
			Post, Packaging and Freight	(2,154)	(1,265)
			Website	(950)	(1,029)
	Hospitality		(491)	(1,774)	
	Marketing		(16,150)	(15,014)	
		<i>sub-total</i>	<u>(20,848)</u>	<u>(21,008)</u>	
	Administration	Administration and Secretarial	(10,516)	(11,014)	
		Trustee expenses (see notes below, next page)	(4,012)	(3,497)	
TOTAL (EXPENDITURE)			<u>(42,512)</u>	<u>(45,840)</u>	
UK NET INCOME/(EXPENDITURE)	<i>All UK Activity</i>		31,265	21,480	
CHARITABLE PAYMENTS	<i>Transfers to KES in Kohima, India</i>		(50,000)	0	
TOTAL NET INCOME/(EXPENDITURE)	<i>All Activities, UK & to India</i>		<u>(18,735)</u>	<u>21,480</u>	
BANK ACCOUNTS			£	£	
		Opening Bank Balances	107,605	88,871	
		<i>All Activities, as above</i>	(18,735)	21,480	
		Closing Account Balances	<u>88,871</u>	<u>110,350</u>	
	<i>Comprising:-</i>				
	Main Current Account	1,618	912		
	Instant Access Savings Account	87,252	108,000		
	Shop float		170		
	Paypal balance		1,268		



The Kohima Educational Trust

Charity Commission no. 1188382

	Year 31 March 2022 £	Year 31 March 2023 £
Assets:-		
Main Current Account, Paypal & float	1,618	2,350
Instant Access Savings Account	87,252	108,000
	<u>88,871</u>	<u>110,350</u>

As at 31/3/23, Gift Aid estimated as owing to KET but not yet claimed amounted to £2,468

Liabilities:-

As at spring 2023, the annual award of scholarships for year groups 8 to 10 has had to be postponed pending the renewal of KES' FCRA licence. Scholars in years 11 & 12 were awarded in October 2022. We estimate that future awards of scholarships to current scholars, including those expected to move into years 11 & 12 will give rise to 480 awards over 2024 to 2027, which will cost c.£48,000. Of that £48,000, some £625 was pledged but not received at the year end; and c.£4,500 had already been gifted and therefore in the £110,350 of year end bank balances.

Also, as at 31/3/23, £450 of PAYE was owing to HMRC; and £1,250 was owing to Melissa Furness for marketing work in March '23.

A contingent liability of c. £900 exists for tax on a legacy received in 2021/22.

Trustees:-

Mrs Sylvia May, in her capacity as CEO, was paid fees of £9,000, on the authority of the Board of Trustees, as remuneration for her considerable work running the charity; and payments totalling £1,693 were made to Mrs May to reimburse administrative expenses incurred in the course of her duties. Of these combined sums, after tax & NIC, she donated 26% back to the charity. During the year, eight trustees (including Mrs May) were reimbursed a total of £4,622 for travel & other expenses. Of this, 94% was donated back to KET, on which Gift Aid was claimed.

Charity Address:-

Thatched Cottage
Newbury Road
East Hendred
Oxon
OX12 8LG



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

**Independent examiner's report on the
accounts**

Section A Independent Examiner's Report

Report to the trustees The Kohima Educational Trust

On accounts for the year ended 31st March 2023 **Charity no (if any)** 1188382

Set out on pages 6 and 7

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

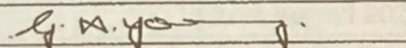
I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:  **Date:** 12/7/23

Name: George H Young

Relevant professional qualification(s) or body (if any): Institute of Chartered Accountants of Scotland

Address: Rennie Welch LLP, Academy House, Shedden Park Road, Kelso, TD5 7AL

THE KOHIMA EDUCATIONAL TRUST

England & Wales - Charity number 1188382

Accounts



Trustees' Annual Report for the period

Period start date: From 1 April 2021 To 31 Mar 2022

Section A Reference and administration details

Charity name: The Kohima Educational Trust

Other names charity is known by: KET

Registered charity number (if any): 1188382

Charity's principal address: The Thatched Cottage
 Newbury Road
 East Hendred
 Postcode: OX12 8LG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr S White	Chairman		
2	Maj (Retd) RM Lyman			
3	Mrs SM May	Chief Executive		
4	Mr ADH Hunter	Treasurer		
5	Mr SJM Willis			
6	Miss E Pinfield			
7	Mr B Brownless			
8	Mr R Cook			
9	Mr A Barclay			
10	Lt Col J Balfour	Ex Officio	Until 30/7/21	
11	Lt Col E Boag			
12	Col I Hargreaves			
13	Dr R Clayton			
14	Mr H Gianni		From 26/5/21	
15	Lt Col M Jones	Ex Officio	From 1/9/21	
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
President	Maj Gen R Gordon	

Name of chief executive or names of senior staff members (Optional information)

Chief Executive – Mrs SM May

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Declaration of Trust
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation ("CIO") (see below)
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing Trustees

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Trust works in close co-operation, through a Memorandum of Understanding, with its affiliate, the Kohima Educational Society (KES), which is based in Nagaland.

The Trustees have formed this Charitable Incorporated Organisation (registration number 1188382) to succeed a Trust also called 'Kohima Educational Trust' (registration number 1102045). The Trustees transferred all the assets and activities of the former Trust to the new CIO on 1st April 2020.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Advancement of Education.

Assisting the education of Naga people in North East India in commemoration of the support provided to the British forces by the Naga peoples during the Battle of Kohima in 1944.

Provision of:

- Scholarships to assist disadvantaged children and children of veterans to receive better education in India
- Education in medical support for villagers
- Book publication
- Writing workshops and awards for literature
- Remembrance and raising awareness of the Battle of Kohima

In carrying out these activities, the Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

- Grants are made in Nagaland only and are consistent with the Trust's objectives.
- The Trust has no investments other than a deposit account held in the UK.
- All Trustees are volunteers and projects in Nagaland are organised by volunteers who work alongside the paid KES manager in Kohima.

Summary of the main achievements of the charity during the year

- Our flagship programme of scholarships provided to children aged between 14 and 18 was able to continue last year despite the restrictions imposed on Nagaland due to the Covid pandemic. This year we awarded 125 new scholarships and continued provision for a further 300 existing scholarships.
- Public health education, emphasising the importance of immunisation, pre and antenatal care, the treatment needed for diabetes and heart complaints, as well as knowledge of essential hygiene. This education is provided by medically trained residents in Nagaland to leading residents in outlying villages, where there is difficulty getting quickly or frequently to hospitals. One course a year is run which trains 25 women at a time.
- As part of our dedication to health education we felt keenly that we must join the state- wide relief fund to help those forced into lock down by the Covid-19. We therefore donated Rs50,000 to the state relief fund in order to help those families in need.
- We have been able to continue promoting our publication of a collection of personal accounts from Naga veterans about the Battle of Kohima, telling the story of the battle from the Naga perspective, for the first time, so that Nagas in future may learn about the history of their land in what is an oral society. We organised our first webinar inviting the authors to discuss their work.
- Our annual Kohima Service in York, a major fundraising event was curtailed last year. But we were able to have six socially distanced gather at the Kohima memorial in York and we filmed the event for all our supporters to see on the website.
- Some of our other projects in Nagaland had to be halted last year owing to the pandemic but plans are in place now to restart the Literature prize which will be awarded in December. Plans are also in place to start an Essay competition to encourage writing in an oral society. Here in the UK, our fundraising expectations were exceeded last year so we are keen to push through these projects over the next 12 months.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Trust maintains the bulk of its funds in a general reserve in order to have the resources available to support major projects as they are identified.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Trust's funds come from charitable donations, sponsorship of individuals, legacies, standing orders, the sale of books and Naga goods, and miscellaneous fund-raising events and lectures. The Trust also organises an annual Kohima Day memorial event to raise awareness and promote fundraising.

Apart from paying for the support of a part-time Chief Executive in the UK (who, following Charity Commission guidance, is also a Trustee) and a part-time administrative assistant in Nagaland, together with other administrative expenses, all funds disbursed by the Trust support its charitable objectives, through the provision of scholarships for Naga children and other education-related initiatives.

No Trustee receives any payment for his/her work as a Trustee (other than the CEO as stated above), but Trustees may claim expenses.

Section F

Other optional information


[Empty box for other optional information]

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Andrew Hunter	Sylvia May
Position (eg Secretary, Chair, etc)	Treasurer	CEO
Date	19/7/22	



The Kohima Educational Trust

Charity Commission no. 1188382

			Year 31 March 2021	Year 31 March 2022	
			£	£	
INCOME	All Giving	Donations	17,686	9,853	
		Trustee expense donations	4,732	3,804	
		Scholarships	24,964	26,419	
		Gift Aid	9,239	6,774	
		Standing Orders	8,980	7,949	
		Sponsored Events	3,054	1,746	
		Legacies	500	4,500	
		Collection Tins	10	45	
		<i>sub-total</i>		<u>69,165</u>	<u>61,090</u>
			Commemoration	York Memorial Service	<u>0</u>
	Commercial	Shop including books	5,585	4,009	
		Christmas Cards	60	0	
	<i>sub-total</i>		<u>5,645</u>	<u>4,009</u>	
	Interest	Interest on Savings/Deposit A/Cs	<u>35</u>	<u>7</u>	
TOTAL INCOME			<u>74,845</u>	<u>73,777</u>	
(EXPENDITURE)	Costs of Collection	Sponsored Events	(675)	(930)	
		Fundraising	0	(105)	
		<i>sub-total</i>		<u>(675)</u>	<u>(1,035)</u>
		Commemoration	York Memorial Service	<u>(150)</u>	<u>(5,100)</u>
		Commercial	Shop including books	(1,594)	(1,001)
			Christmas cards	0	0
		<i>sub-total</i>		<u>(1,594)</u>	<u>(1,001)</u>
		Communication	Newsletters and Leaflets	(3,000)	(1,102)
			Post, Packaging and Freight	(2,040)	(2,154)
			Website	(690)	(950)
	Hospitality		0	(491)	
	Marketing		(14,058)	(16,150)	
	<i>sub-total</i>		<u>(19,787)</u>	<u>(20,848)</u>	
	Administration	Administration and Secretarial	(10,081)	(10,516)	
		Trustee expense claims	(3,980)	(4,012)	
TOTAL (EXPENDITURE)			<u>(36,287)</u>	<u>(42,512)</u>	
UK NET INCOME/(EXPENDITURE)	<i>All UK Activity</i>		38,578	31,265	
CHARITABLE PAYMENTS	<i>Transfers to KES in Kohima, India</i>		(65,250)	(50,000)	
TOTAL NET INCOME/(EXPENDITURE)	<i>All Activities, UK & to India</i>		<u>(26,672)</u>	<u>(18,735)</u>	
BANK ACCOUNTS	Opening Bank Balances		£	£	
	<i>All Activities, as above</i>		134,277	107,605	
	Closing Account Balances		(26,672)	(18,735)	
			<u>107,605</u>	<u>88,871</u>	
	<i>Comprising:-</i>				
	Main Current Account	2,605	1,618		
	Instant Access Savings Account	105,000	87,252		
	Shop float				



The Kohima Educational Trust

Charity Commission no. 1188382

	Year 31 March 2021 £	Year 31 March 2022 £
Assets:-		
Main Current Account	2,605	1,618
Instant Access Savings Account	105,000	87,252
	<u>107,605</u>	<u>88,871</u>

As at 31/3/22, Gift Aid estimated as owing to KET but not yet claimed amounted to c. £5,300.

Liabilities:-

Of the scholars as at spring 2022, a total of 96 are estimated to work through to Class 12 on the basis of the budgeted rate of progression from Class 10 to Class 11. This is expected to give rise to 400 annual awards over 2023 to 2026, which will cost c.£40,000. Of that £40,000, some £4,900 was pledged but not received at the year end; and c.£35,100 had already been gifted and therefore in the £88,871 of year end bank balances.

Also, as at 31/3/22, £455 of PAYE was owing to HMRC; and £1,250 was owing to Melissa Furness for marketing work in March '22.

A contingent liability of c. £900 exists for tax on a legacy received in the year.

Trustees:-

Mrs Sylvia May, in her capacity as CEO, was paid fees of £9,000, on the authority of the Board of Trustees, as remuneration for her considerable work running the charity; and payments totalling £2,138 were made to Mrs May to reimburse administrative expenses incurred in the course of her duties.. Of these combined sums, after tax & NIC, she donated 34% back to the charity. During the year, seven trustees (including Mrs May) were reimbursed a total of £4,620 for travel & other expenses. Of this, 99.3% was donated back to KET, on which Gift Aid was claimed.

Charity Address:-
Thatched Cottage
Newbury Road
East Hendred
Oxon
OX12 8LG



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Kohima Educational Trust

**On accounts for the year
ended**

31 st March 2022	Charity no (if any)	1188382
-----------------------------	--------------------------------	---------

Set out on pages

6 and 7
(Remember to include the page number(s) of additional sheets.)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st March 2022

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

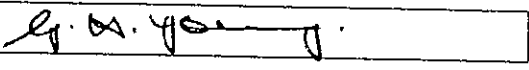
**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: 

Date: 22nd July 2022

Name: George H Young

**Relevant professional
qualification(s) or body
(if any):**

Institute of Chartered Accountants of Scotland

Address:

Rennie Welch LLP, Academy House
Shedden Park Road
Kelso TD5 7AL

THE KOHIMA EDUCATIONAL TRUST

England & Wales - Charity number 1188382

Accounts



Trustees' Annual Report for the period

Period start date: 1 April 2020
 Period end date: 31 Mar 2021
 From To

Section A Reference and administration details

Charity name: The Kohima Educational Trust

Other names charity is known by: KET

Registered charity number (if any): 1188382

Charity's principal address: The Thatched Cottage
 Newbury Road
 East Hendred
 Postcode: OX12 8LG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr S White	Chairman		
2	Maj (Retd) RM Lyman			
3	Mrs SM May	Chief Executive		
4	Mr ADH Hunter	Treasurer		
5	Mr SJM Willis			
6	Miss E Pinfield			
7	Mr B Brownless			
8	Mr R Cook			
9	Mr A Barclay			
10	Lt Col J Balfour	Ex Officio		
11	Lt Col E Boag			
12	Col I Hargreaves			
13	Dr R Clayton			
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
------	-----------------------------------

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
President	Maj Gen R Gordon	

Name of chief executive or names of senior staff members (Optional information)

Chief Executive – Mrs SM May

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Declaration of Trust
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation ("CIO") (see below)
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing Trustees

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	<p>The Trust works in close co-operation, through a Memorandum of Understanding, with its affiliate, the Kohima Educational Society (KES), which is based in Nagaland.</p> <p>The Trustees have formed this Charitable Incorporated Organisation {registration number 1188382} to succeed a Trust also called 'Kohima Educational Trust ' (registration number 1102045). The Trustees transferred all the assets and activities of the former Trust to the new CIO on 1st April 2020.</p>
---	---

Section C Objectives and activities

<p>Summary of the objects of the charity set out in its governing document</p>	<p>The Advancement of Education.</p>
---	--------------------------------------

Assisting the education of Naga people in North East India in commemoration of the support provided to the British forces by the Naga peoples during the Battle of Kohima in 1944.

Provision of:

- Scholarships to assist disadvantaged children and children of veterans to receive better education in India
- Education in medical support for villagers
- Book publication
- Writing workshops and awards for literature
- Remembrance and raising awareness of the Battle of Kohima

In carrying out these activities, the Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

- Grants are made in Nagaland only and are consistent with the Trust's objectives.
- The Trust has no investments other than a deposit account held in the UK.
- All Trustees are volunteers and projects in Nagaland are organised by volunteers who work alongside the paid KES manager in Kohima.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

- Our flagship programme of scholarships provided to children aged between 14 and 18 was able to continue last year despite the restrictions imposed on Nagaland due to the Covid pandemic. This year we awarded 125 new scholarships and continued provision for a further 300 existing scholarships.
- Public health education, emphasising the importance of immunisation, pre and antenatal care, the treatment needed for diabetes and heart complaints, as well as knowledge of essential hygiene. This education is provided by medically trained residents in Nagaland to leading residents in outlying villages, where there is difficulty getting quickly or frequently to hospitals. One course a year is run which trains 25 women at a time.
- As part of our dedication to health education we felt keenly that we must join the state- wide relief fund to help those forced into lock down by the Covid-19. We therefore donated Rs50,000 to the state relief fund in order to help those families in need.
- We have been able to continue promoting our publication of a collection of personal accounts from Naga veterans about the Battle of Kohima, telling the story of the battle from the Naga perspective, for the first time, so that Nagas in future may learn about the history of their land in what is an oral society. We organised our first webinar inviting the authors to discuss their work.
- Our annual Kohima Service in York, a major fundraising event was curtailed last year. But we were able to have six socially distanced gather at the Kohima memorial in York and we filmed the event for all our supporters to see on the website.
- Some of our other projects in Nagaland had to be halted last year owing to the pandemic but plans are in place now to restart the Literature prize which will be awarded in December. Plans are also in place to start an Essay competition to encourage writing in an oral society. Here in the UK, our fundraising expectations were exceeded last year so we are keen to push through these projects over the next 12 months.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Trust maintains the bulk of its funds in a general reserve in order to have the resources available to support major projects as they are identified.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Trust's funds come from charitable donations, sponsorship of individuals, legacies, standing orders, the sale of books and Naga goods, and miscellaneous fund-raising events and lectures. The Trust also organises an annual Kohima Day memorial event to raise awareness and promote fundraising.

Apart from paying for the support of a part-time Chief Executive in the UK (who, following Charity Commission guidance, is also a Trustee) and a part-time administrative assistant in Nagaland, together with other administrative expenses, all funds disbursed by the Trust support its charitable objectives, through the provision of scholarships for Naga children and other education-related initiatives.

No Trustee receives any payment for his/her work as a Trustee (other than the CEO as stated above), but Trustees may claim expenses.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Andrew Hunter

Position (eg Secretary, Chair, etc)

Treasurer

Date

6th July 2021



The Kohima Educational Trust

Charity Commission no. 1188382

		(Previous) Year to 31 March 2020	Year 31 March 2021		
		£	£		
INCOME	All Giving	Donations	14,412	17,688	
		Trusted expense donations	10,289	4,732	
		Scholarships	10,188	24,964	
		Gift Aid	9,613	9,239	
		Standing Orders	9,774	8,990	
		Sponsored Events	5,357	3,064	
		Legacies	77,648	500	
		Collection Tins	29	10	
		<i>sub-total</i>	<u>157,211</u>	<u>69,165</u>	
		Commemoration	York Memorial Service	17,112	0
			Grants in (that were used)	1,662	0
		Commercial	Books	0	3,424
Shop	331		2,181		
Christmas Cards	0		60		
<i>sub-total</i>	<u>331</u>	<u>5,645</u>			
Interest	Interest on Savings/Deposit A/Cs	57	35		
TOTAL INCOME		<u>188,573</u>	<u>74,845</u>		
(EXPENDITURE)	Costs of Collection	Sponsored Events	(520)	(675)	
		Fundraising	0	0	
	<i>sub-total</i>	<u>(520)</u>	<u>(675)</u>		
	Commemoration	York Memorial Service	(14,937)	(150)	
		Grants used	(1,662)	0	
	Commercial	Books	(5,360)	(1,594)	
		Christmas cards	0	0	
		Shop	(520)	0	
	<i>sub-total</i>	<u>(5,900)</u>	<u>(1,594)</u>		
	Communication	Newsletters and Leaflets	(4,112)	(3,000)	
		Post, Packaging and Freight	(1,815)	(2,040)	
		Webells	(2,617)	(690)	
Hospitality		(502)	0		
Marketing		(11,789)	(14,058)		
<i>sub-total</i>	<u>(20,835)</u>	<u>(19,787)</u>			
Administration	Administration and Secretarial	(9,127)	(10,081)		
	Trustee travel expense claims	(10,520)	(3,980)		
TOTAL (EXPENDITURE)		<u>(63,500)</u>	<u>(38,287)</u>		
UK NET INCOME (EXPENDITURE)	All UK Activity	92,873	38,578		
CHARITABLE PAYMENTS	Transfers to KES in Kohima, India	(70,908)	(65,250)		
TOTAL NET INCOME (EXPENDITURE)	All Activities, UK & to India	<u>21,965</u>	<u>(26,672)</u>		
BANK ACCOUNTS			£	£	
	Opening Bank Balances		112,312	134,277	
	All Activities, as above		21,965	(26,672)	
Closing Account Balances		<u>134,277</u>	<u>107,605</u>		
Comprising:-	Main Current Account	1,277	2,609		
	Instant Access Savings Account	133,000	105,000		

Andrew Hunter, Treasurer



The Kohima Educational Trust

Charity Commission no. 1188382

	Year 31 March 2020 £	Year 31 March 2021 £
Assets:-		
Main Current Account	1,277	2,605
Instant Access Savings Account	133,000	105,000
	<u>134,277</u>	<u>107,605</u>

As at 31/3/21, Gift Aid estimated as owing to KET but not yet claimed amounted to £2,548. Since the year end £50,000 has been gifted and remitted to KES in Kohima, on account for the new financial year, to take advantage of favourable exchange rates & Indian interest rates.

Liabilities:-

Of the scholars as at spring 2021, a total of 41 are estimated to work through to Class 12 on the basis of the budgeted rate of progression from Class 10 to Class 11. This is expected to give rise to £30 annual awards over 2022 to 2025, which will cost c.£53,000. Of that £53,000, some £8,000 was pledged but not received at the year end, and c.£40,000 had already been gifted and therefore in the £107,605 of year end bank balances.

Also, as at 31/3/21, £907 of PAYE was owing to HMRC, and £1,250 was owing to Melissa Furness for marketing work in March '21.

Trustees:-

Mrs Sylvia May, in her capacity as CEO, was paid fees of £9,000, on the authority of the Board of Trustees, as remuneration for her considerable work running the charity, and payments totalling £4,069 were made to Mrs May to reimburse specific administrative outlays made on behalf of the Trust.

Charity Address:-
Thatched Cottage
Newbury Road
East Hendred
Oxon
OX12 8LG



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Kohima Educational Trust

**On accounts for the year
ended**

31st March 2021

**Charity no
(if any)**

1188382

Set out on pages

Six and Seven

remember to include the page numbers of additional sheets!

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

9th July 2021

Name:

George H Young

**Relevant professional
qualification(s) or body
(if any):**

Institute of Chartered Accountants of Scotland

Address:

Rennie Welch LLP , Academy House

Shedden Park Road

Kelso TD5 7AL

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.