

# **Independent Examiner's Report to the Trustees of The Steve Talboys Foundation**

I report to the trustees on my examination of the accounts of **The Steve Talboys Foundation** ("the Charity") for the year ended **31 March 2025**, which are prepared on the Receipts and Payments basis.

As the charity's trustees, you are responsible for the preparation of the accounts. You consider that the audit requirement of section 144 Charities Act 2011 does not apply and that an independent examination is required under section 145 of the Charities Act 2011.

I have carried out an independent examination in accordance with section 145 of the Charities Act 2011 and the Directions given by the Charity Commission under section 145(5)(b) of the Act.

My examination included a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. I have carried out such other procedures as I considered necessary in the circumstances.

In the course of my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the requirements
  - o to keep accounting records in accordance with section 130 of the Charities Act 2011; and
  - o to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act 2011 have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Independent Examiner:**

**Name:** Steven Burden

**Address:** 49 Arbroom Lane, Esher, KT10 9EG

**Relevant Experience / Competence:** Retired Chief Operating Officer and Chief Strategy Officer

**Date:** 6/11/2025

**Signed:** 



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

The Steve Talboys Foundation

1188283

## Receipts and payments accounts

**CC16a**

For the period  
from

01-Apr-24

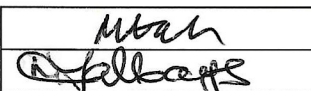
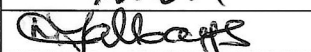
To

31-Mar-25

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Individual Donations	7,059	-	-	7,059	-
Company Donation	7,000	-	-	7,000	3,000
Fundraising	37,883	-	-	37,883	47,799
Gift Aid	1,153	-	-	1,153	284
Interest received	372	-	-	372	257
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>53,467</b>	<b>-</b>	<b>-</b>	<b>53,467</b>	<b>51,340</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>53,467</b>	<b>-</b>	<b>-</b>	<b>53,467</b>	<b>51,340</b>
<b>A3 Payments</b>					
Cost of fundraising	20,046	-	-	20,046	23,162
Collection fees on donations	13	-	-	13	242
Grants and Donations Paid	43,607	-	-	43,607	23,401
Operational costs	628	-	-	628	598
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>64,294</b>	<b>-</b>	<b>-</b>	<b>64,294</b>	<b>47,403</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>64,294</b>	<b>-</b>	<b>-</b>	<b>64,294</b>	<b>47,403</b>
<b>Net of receipts/(payments)</b>	<b>- 10,828</b>	<b>-</b>	<b>-</b>	<b>- 10,828</b>	<b>3,937</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>58,424</b>	<b>-</b>	<b>-</b>	<b>58,424</b>	<b>54,487</b>
<b>Cash funds this year end</b>	<b>47,596</b>	<b>-</b>	<b>-</b>	<b>47,596</b>	<b>58,424</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Current account	27,923	-	-
	Deposit account	19,673	-	-
		-	-	-
	<b>Total cash funds</b>	<b>47,596</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Nigel Hall	31/10/2025
			Michelle Talboys	31/10/2025





## Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1 <sup>st</sup>	April	2024		31 <sup>st</sup>	March	2025

### Section A Reference and administration details

Charity name The Steve Talboys Foundation

Other names charity is known by

Registered charity number (if any) 1188283

Charity's principal address 151 Hare Lane

Claygate

Postcode KT10 0RA

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michelle Talboys-Smith	Chair		
2	Nigel Hall	Treasurer		
3	Paula Spinks-Chamberlain	Secretary	1 April 2024 – 31 <sup>st</sup> January 2025	
4	James Hands			
5	Marcus Bray			
6	Paul Fanning			
7	Michelle Theobalds	Secretary	1 <sup>st</sup> February 2025 – 31 <sup>st</sup> March 2025	
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

#### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year


### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

--

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing Trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

As part of Trustee induction all Trustees were issued with a copy of the Charity Commissions "Charity Trustee Welcome Pack"

**Summary of the objects of the charity set out in its governing document**

The Foundation awards grants to local amateur sports clubs for children and young people in Surrey, Greater London, Bristol and Gloucestershire and individual children or young people in Surrey, Greater London, Bristol and Gloucestershire who may be held back by their financial situation from pursuing their sporting goals.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The charity raises funds to be distributed for public benefit to local amateur sports clubs for children and young people in Surrey, Greater London, Bristol and Gloucestershire and to individual children or young people in Surrey, Greater London, Bristol and Gloucestershire who may be held back by their financial situation from pursuing their sporting goals.

Grants are used for purposes such as providing transport, kit or resources necessary for a child who would otherwise be precluded from participating due to cost. Provide facilities for training and matches to registered amateur sports clubs in the local community including kit, playing equipment, coaches and defibrillators.

Beneficiaries complete an application form and Trustees consider applications in line with the charities Grant Giving Policy. All applications for funding must meet the charities objects, support the charities goals and values and meet the charities grant making policy.

Charity trustees are aware of the Charity Commission guidance on public benefit and take this into account when awarding grants and operating the charity. Trustees are satisfied that providing charitable benefit to children and young people in the defined geographical areas is a legitimate aim of the charity and is a proportionate means of achieving its purpose.

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



**Summary of the main achievements of the charity during the year**

This is the fifth annual report for the charity, having been constituted and registered by the Charity Commission in February 2020. As a fundraising charity that awards grants we have used this year to continue fundraising efforts, forge partnerships and award grants.

Our Defibrill18 Campaign continues to fund defibrillators for sports clubs for children and young people in the areas we cover. STF have continued to work in partnership with registered charity AED Donate who provide essential first aid services through the placement of Defibrillators through community fundraising. This venture allows us to utilise AED Donate's expertise in sourcing, installing and training around defibrillators and STF's funds. Applicants for funding for defibrillators complete an STF application form and Trustees consider applications in line with the charities Grant Giving Policy.

Funds have been raised this year via:

**Events** – a Charity Golf Day in Bristol (Steve's hometown) which raised funds and awareness via this event.

**Individual giving** – a small number of financial gifts were received throughout the year by individual donors. The gifts have been used as fundraising prizes at the Bristol golf and Miller dinner events.

**Merchandise** – a range of shirts and hoodies were designed and sold to raise funds.

**Corporate giving** – our charity partnership with Miller Insurance continued this financial year. Our fourth annual fundraising dinner with Miller also took place.

**During 2024/25 the following grants were awarded:**

**Toby Richardson via Make Them Smile Charity** – Toby has trained tirelessly and now has made the UK Paralympics team. So we gave him a further donation this year to support with his on-going training.

**Hannah Evans** – Single mum of four children that needed support with the children's swimming lessons after falling on financial hardship whilst divorcing her husband.

**Twickenham Tigers** – Have run a number of football camps over Easter on behalf of the charity and STF have funded places for under privileged children/young people

**Hampton Wick Royal Cricket Club** – Heathfield Junior School have been running cricket camps for girls and boys – encouraging the sport in schools that would not normally offer cricket – STF have funded 2 days in October where 40 children benefitted.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The charity retains a reserve account at Nat West bank and this account always holds enough to cover the costs of the major fundraising activities scheduled for the following financial year.

**Details of any funds materially in deficit**

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F


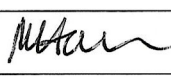
## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Michelle Theobalds	Nigel Hall
Position (eg Secretary, Chair, etc)	Secretary	Treasurer
Date	31/10/2025	