

# BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION

England & Wales · Charity number 1188128

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2020-02-24

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** C/o J Cleverdon Ltd  
7 The Broadway  
Broadstairs  
Unit 3 Oakwood Industrial Estate  
CT10 2AD

**Phone** 07921157606

**Email** [claireshelton@mac.com](mailto:claireshelton@mac.com)

## Activities

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**Objects:** TO ADVANCE EDUCATION FOR THE PUBLIC BENEFIT IN THE HISTORICAL HERITAGE OF BROADSTAIRS & ST PETERS. IN PARTICULAR BUT NOT EXCLUSIVELY, BY:A) COLLECTING AND PRESERVING ARTEFACTS AND DOCUMENTS RELATING TO THE AREA;B) MAINTAINING AN UP TO DATE ON-LINE PHOTOGRAPHIC ARCHIVE FOR BROADSTAIRS AND ST PETERS;C) COLLECTING AND PUBLISHING ASSOCIATED INFORMATION, INCLUDING ORAL AND WRITTEN RECORDS;D) PROVIDING AN EDUCATIONAL RESOURCE BY STAGING EXHIBITIONS, TALKS AND OTHER EVENTS.E) PROVIDING A HERITAGE CENTRE TO THE BENEFIT OF THE INHABITANTS OF, AND VISITORS TO, BROADSTAIRS AND ITS SURROUNDING AREA, WITHOUT DISTINCTION OF SEX, SEXUAL ORIENTATION, RACE OR OTHER POLITICAL, RELIGIOUS OR OTHER OPINIONS; BY ASSOCIATING TOGETHER THE SAID INHABITANTS AND THE LOCAL AUTHORITIES, EDUCATIONAL ESTABLISHMENTS, VOLUNTARY AND OTHER ORGANISATIONS IN A COMMON EFFORT TO PRESERVE THE HISTORY AND HERITAGE OF THE AREA.(F) RECORDING, PRESERVING AND DISSEMINATING THE HISTORICAL MEMORIES OF THE LIVING IN THE AREA AND BY MAINTAINING AN ARCHIVE OF ORAL AND OTHER MATERIAL FOR THE PUBLIC BENEFIT.

**Activities:** TO ADVANCE EDUCATION FOR THE PUBLIC BENEFIT IN THE HISTORICAL HERITAGE OF BROADSTAIRS & ST PETERS. COLLECTING AND PRESERVING ARTEFACTS AND DOCUMENTS RELATING TO THE AREA. MAINTAINING AN ON-LINE PHOTOGRAPHIC ARCHIVE, COLLECTING AND PUBLISHING ASSOCIATED INFORMATION, INCLUDING ORAL AND WRITTEN RECORDS.

## Classification

- **How:** Provides Services, Provides Advocacy/advice/information, Sponsors Or Undertakes Research, Acts As An Umbrella Or Resource Body, Other Charitable Activities
- **What:** Education/training, Arts/culture/heritage/science, Environment/conservation/heritage, Economic/community Development/employment
- **Who:** Children/young People, Elderly/old People, The General Public/mankind

## Geography

- Kent

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£0	£1,425	-	-
2023-12-31	£10,000	£10,655	-	-
2022-12-31	£500	£100	-	-
2022-03-31	£1,334	£50	-	-
2021-03-31	£7,750	£5,828	-	-

## Trustees

Name	Role	Appointed
<b>Peter Lorenzo</b>	Chair	2020-02-18
Claire Louise Shelton		2020-02-18
KERRY MILLETT		2020-02-18
Peter Charles Such		2020-02-18

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

England & Wales - Charity number 1188128

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# Accounts

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**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**  
**ANNUAL REPORT AND ACCOUNTS**  
**FOR THE PERIOD ENDED 31 DECEMBER 2024**

Cleverdons  
Chartered Accountants  
7 The Broadway  
Broadstairs  
Kent  
CT10 2AD

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

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FOR THE PERIOD ENDED 31 DECEMBER 2024**

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**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**LEGAL AND ADMINISTRATIVE INFORMATION  
FOR THE PERIOD ENDED 31 DECEMBER 2024**

**PRINCIPAL ADDRESS**

7 The Broadway  
Broadstairs  
Kent  
CT10 2AH

**CHARITY REGISTRATION**

1188128

**BANK**

NatWest Bank plc  
Chatham Customer Service Centre  
Western Avenue  
Waterside Court  
Chatham Maritime  
Chatham  
Kent  
ME4 4RT

**ACCOUNTANTS**

Cleverdons  
Chartered Accountants  
7 The Broadway  
Broadstairs  
Kent  
CT10 2AD

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **TRUSTEES ANNUAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2024**

#### **ADMINISTRATIVE INFORMATION**

Broadstairs and St Peter's Heritage Foundation does not have a permanent base at present. The correspondent address is 7 The Broadway, Broadstairs, Kent CT10 2AD. Contact email is etcpapers@gmail.com.

The foundation was registered with the Charity Commission in February 2020. The Charity Registration Number is 1188128.

#### **TRUSTEES**

The trustees who have served until the date this report was approved are:

*Chair* Peter Lorenzo

*Treasurer* Kerry Millett

*Other trustees:* Peter Such

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

Broadstairs and St Peter's Heritage Foundation is a charitable incorporated organisation governed by the constitution adopted on 3 July 2019. The charity was registered with the Charity Commission in February 2020.

Broadstairs and St Peter's Heritage Foundation is a member of the Heritage Trust Network.

All trustees give their time voluntary and received no remuneration or other benefits.

Trustees are appointed at the Annual General Meeting and hold office for three years.

In selecting individuals for appointment as trustees, the existing trustees must have regard to the skills, knowledge and experience needed for the effecting administration of the charity.

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **TRUSTEES ANNUAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2024**

#### **OBJECTIVES AND ACTIVITIES**

The objective of the Broadstairs and St Peter's Heritage Foundation is to advance the education in the historical heritage of Broadstairs and St Peter's, in particular by:

- collecting and preserving artefacts and documents relating to the area
- maintaining an up to date online photographic archive
- collecting and publishing associated information, including oral and written records
- providing an educational resource by staging exhibitions, talks and other events
- providing a heritage centre for locals and visitors
- recording, preserving and disseminating the historical memories of those living in the area

We continue to maintain momentum by clarifying what is required to move the Foundation forward. In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.

#### **ACHIEVEMENTS AND PERFORMANCE**

January saw the volunteer team come together to discuss next steps and how to best use funds granted to the project to continue the archiving, photography and database work for the rest of the year and to have a clear pathway to progress.

We always knew that the process would be an on-going one, reliant mostly on volunteers to carry out the work. Many of those volunteers for an assortment of reasons were unable to support us as they did last year. A campaign to recruit new volunteers including editorial coverage and social media locally was carried out and began to throw up more interested enthusiasts from our community.

We discussed and acknowledged the need for more expert help and brought in an external paid consultant with a track record in similar projects. He supported and supplemented our work to date, liaised with our website Co., helped us make headway and have a clearer path towards the eventual launch of the website. We were able to fund the photography and consultancy from reserves.

Throughout the year, we met face to face, but more often on zoom allowing for geographical constraints, to check and input views around the user interface, continued to photograph items, documents and photographs donated to the Foundation. Our aims for the coming year are to continue to find time to review and continue to capture digitally batches of the remaining items in our possession. Recruiting additional volunteers will be an on-going task too.

Applying for additional, new grants from specialist grant givers in the Heritage space to continue the work will also be a focus – all towards a launch plan for 2027.

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**TRUSTEES ANNUAL REPORT  
FOR THE PERIOD ENDED 31 DECEMBER 2024**

**FINANCIAL REVIEW**

The Broadstairs and St Peter's Heritage Foundations had no receipts in 2024 (2023: £10,000) and payments of £1,425 (2023: £10,655) during the year. This gives net payments for the year of £1,425 (2023: £655).

The bank balance carried forward at 31 December 2024 was £1,526 (2023: £2,951).

The policy for reserves is that a balance of £1000 be retained where possible.

**DECLARATION**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

  
Peter Lorenzo  
Chair

Date:

31/07/2025

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **INDEPENDENT EXAMINER'S REPORT FOR THE PERIOD ENDED 31 DECEMBER 2024**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 December 2024 which are set out on page 6.

#### **Responsibilities and basis of report**

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Mrs K Cleverdon  
Chartered Accountant  
Cleverdons  
7 The Broadway  
Broadstairs  
Kent CT10 2AD

Date: 30 October 2025

## BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION

### RECEIPTS AND PAYMENTS ACCOUNTS FOR THE PERIOD ENDED 31 DECEMBER 2024

	<u>2024</u> <u>Unrestricted</u> <u>Funds</u> £	<u>2023</u> <u>Unrestricted</u> <u>Funds</u> £
<b>RECEIPTS AND PAYMENTS</b>		
<b>Receipts</b>		
Grant from The Charles Burnett III Memorial Fund	-	10,000
	<u>-</u>	<u>10,000</u>
<b>Payments</b>		
Heritage Trust Network membership	100	100
Scanning of documents	-	8,353
Archival guidance and support	1,000	2,000
Photography	325	-
Stationery and archive materials	-	157
Hire of meeting room	-	20
IT software and consumables	-	10
Refreshments	-	15
	<u>1,425</u>	<u>10,655</u>
<b>Net receipts for the year</b>	(1,425)	(655)
Cash funds brought forward	2,951	3,606
Cash funds carried forward	<u>1,526</u>	<u>2,951</u>

### STATEMENT OF ASSETS AND LIABILITIES

	<u>2023</u> <u>Unrestricted</u> <u>Funds</u> £	<u>2022</u> <u>Unrestricted</u> <u>Funds</u> £
<b>Cash Funds</b>		
Bank current account	1,526	2,951
	<u>1,526</u>	<u>2,951</u>

Approved by the Broadstairs and St Peter's Heritage Foundation on 30/10/23 and signed on its behalf.

  
Peter Lorenzo  
Chair

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

England & Wales - Charity number 1188128

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# Accounts

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**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**  
**ANNUAL REPORT AND ACCOUNTS**  
**FOR THE PERIOD ENDED 31 DECEMBER 2023**

Cleverdons  
Chartered Accountants  
7 The Broadway  
Broadstairs  
Kent  
CT10 2AD

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

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**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**LEGAL AND ADMINISTRATIVE INFORMATION  
FOR THE PERIOD ENDED 31 DECEMBER 2023**

**PRINCIPAL ADDRESS**

7 The Broadway  
Broadstairs  
Kent  
CT10 2AH

**CHARITY REGISTRATION**

1188128

**BANK**

NatWest Bank plc  
Chatham Customer Service Centre  
Western Avenue  
Waterside Court  
Chatham Maritime  
Chatham  
Kent  
ME4 4RT

**ACCOUNTANTS**

Cleverdons  
Chartered Accountants  
7 The Broadway  
Broadstairs  
Kent  
CT10 2AD

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **TRUSTEES ANNUAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2023**

#### **ADMINISTRATIVE INFORMATION**

Broadstairs and St Peter's Heritage Foundation does not have a permanent base at present. The correspondent address is 7 The Broadway, Broadstairs, Kent CT10 2AD. Contact email is etcpapers@gmail.com.

The foundation was registered with the Charity Commission in February 2020. The Charity Registration Number is 1188128.

#### **TRUSTEES**

The trustees who have served until the date this report was approved are:

*Chair* Peter Lorenzo

*Treasurer* Kerry Millett

*Other trustees:* Peter Such

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

Broadstairs and St Peter's Heritage Foundation is a charitable incorporated organisation governed by the constitution adopted on 3 July 2019. The charity was registered with the Charity Commission in February 2020.

Broadstairs and St Peter's Heritage Foundation is a member of the Heritage Trust Network.

All trustees give their time voluntary and received no remuneration or other benefits.

Trustees are appointed at the Annual General Meeting and hold office for three years.

In selecting individuals for appointment as trustees, the existing trustees must have regard to the skills, knowledge and experience needed for the effecting administration of the charity.

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **TRUSTEES ANNUAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2023**

#### **OBJECTIVES AND ACTIVITIES**

The objective of the Broadstairs and St Peter's Heritage Foundation is to advance the education in the historical heritage of Broadstairs and St Peter's, in particular by:

- collecting and preserving artefacts and documents relating to the area
- maintaining an up to date online photographic archive
- collecting and publishing associated information, including oral and written records
- providing an educational resource by staging exhibitions, talks and other events
- providing a heritage centre for locals and visitors
- recording, preserving and disseminating the historical memories of those living in the area

We continue to maintain momentum by clarifying what is required to move the Foundation forward. In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.

#### **ACHIEVEMENTS AND PERFORMANCE**

Having clarified the next steps we received a grant of £10,000 from The Charles Burnett III Memorial Fund to finance the appointment of a librarian/digitiser to categorise the assets currently held by the Trustees.

#### **FINANCIAL REVIEW**

The Broadstairs and St Peter's Heritage Foundations had receipts of £10,000 (2022: £500) and payments of £10,655 (2022: £100) during the year. This gives net payments for the year of £655 (2022: net receipt of £400).

The bank balance carried forward at 31 December 2023 was £2,951 (2022: £3,606).

The policy for reserves is that a balance of £1000 be retained where possible.

#### **DECLARATION**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

  
Peter Lorenzo  
Chair

Date:

20/9/2024

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **INDEPENDENT EXAMINER'S REPORT FOR THE PERIOD ENDED 31 DECEMBER 2023**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 December 2023 which are set out on page 6.

#### **Responsibilities and basis of report**

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Mrs K Cleverdon  
Chartered Accountant  
Cleverdons  
7 The Broadway  
Broadstairs  
Kent CT10 2AD

Date: 23 September 2024

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**RECEIPTS AND PAYMENTS ACCOUNTS  
FOR THE PERIOD ENDED 31 DECEMBER 2023**

<b>RECEIPTS AND PAYMENTS</b>	<u>2023</u> <b>Unrestricted</b> <b>Funds</b> £	<u>2022</u> <b>Unrestricted</b> <b>Funds</b> £
<b>Receipts</b>		
Grant from The Charles Burnett III Memorial Fund	10,000	-
Askew Trust	-	500
	<u>10,000</u>	<u>500</u>
<b>Payments</b>		
Heritage Trust Network membership	100	100
Scanning of documents	8,353	-
Archival guidance and support	2,000	-
Stationery and archive materials	157	-
Hire of meeting room	20	-
IT software and consumables	10	-
Refreshments	15	-
	<u>10,655</u>	<u>100</u>
<b>Net receipts for the year</b>	(655)	400
Cash funds brought forward	3,606	3,206
Cash funds carried forward	<u>2,951</u>	<u>3,606</u>

**STATEMENT OF ASSETS AND LIABILITIES**

<b>Cash Funds</b>	<u>2023</u> <b>Unrestricted</b> <b>Funds</b> £	<u>2022</u> <b>Unrestricted</b> <b>Funds</b> £
Bank current account	2,951	3,606
	<u>2,951</u>	<u>3,606</u>

Approved by the Broadstairs and St Peter's Heritage Foundation on 20/9/2024 and signed on its behalf

Peter Lorenzo  
Chair

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

England & Wales - Charity number 1188128

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# Accounts

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**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**  
**ANNUAL REPORT AND ACCOUNTS**  
**FOR THE PERIOD ENDED 31 DECEMBER 2022**

Cleverdons  
Chartered Accountants  
7 The Broadway  
Broadstairs  
Kent  
CT10 2AD

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

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**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**LEGAL AND ADMINISTRATIVE INFORMATION  
FOR THE PERIOD ENDED 31 DECEMBER 2022**

**PRINCIPAL ADDRESS**

7 The Broadway  
Broadstairs  
Kent  
CT10 2AH

**CHARITY REGISTRATION**

1188128

**BANK**

NatWest Bank plc  
Chatham Customer Service Centre  
Western Avenue  
Waterside Court  
Chatham Maritime  
Chatham  
Kent  
ME4 4RT

**ACCOUNTANTS**

Cleverdons  
Chartered Accountants  
7 The Broadway  
Broadstairs  
Kent  
CT10 2AD

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **TRUSTEES ANNUAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2022**

#### **ADMINISTRATIVE INFORMATION**

Broadstairs and St Peter's Heritage Foundation does not have a permanent base at present. The correspondent address is 7 The Broadway, Broadstairs, Kent CT10 2AD. Contact email is etcpapers@gmail.com.

The foundation was registered with the Charity Commission in February 2020. The Charity Registration Number is 1188128.

#### **TRUSTEES**

The trustees who have served until the date this report was approved are:

<i>Chair</i>	Peter Lorenzo
<i>Treasurer</i>	Kerry Millett
<i>Other trustees:</i>	Peter Such Claire Shelton (resigned 21 November 2022)

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

Broadstairs and St Peter's Heritage Foundation is a charitable incorporated organisation governed by the constitution adopted on 3 July 2019. The charity was registered with the Charity Commission in February 2020.

Broadstairs and St Peter's Heritage Foundation is a member of the Heritage Trust Network.

All trustees give their time voluntary and received no remuneration or other benefits.

Trustees are appointed at the Annual General Meeting and hold office for three years.

In selecting individuals for appointment as trustees, the existing trustees must have regard to the skills, knowledge and experience needed for the effecting administration of the charity.

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **TRUSTEES ANNUAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2022**

#### **OBJECTIVES AND ACTIVITIES**

The objective of the Broadstairs and St Peter's Heritage Foundation is to advance the education in the historical heritage of Broadstairs and St Peter's, in particular by:

- collecting and preserving artefacts and documents relating to the area
- maintaining an up to date online photographic archive
- collecting and publishing associated information, including oral and written records
- providing an educational resource by staging exhibitions, talks and other events
- providing a heritage centre for locals and visitors
- recording, preserving and disseminating the historical memories of those living in the area

We have been maintaining momentum and clarifying what is required to move the Foundation forward. In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.

#### **ACHIEVEMENTS AND PERFORMANCE**

Having clarified the next steps we are applying to KCF for grant aid to finance the appointment of a librarian/digitiser to categorise the assets currently held by the Trustees.

#### **FINANCIAL REVIEW**

The Broadstairs and St Peter's Heritage Foundations had receipts of £500 and payments of £100 during the period. This gives net receipts for the year of £400 (2021: £1,284).


The reserves carried forward at 31 December 2022 were £3,606 (2021: £3,206).

The policy for reserves is that a balance of £1000 be retained where possible.

#### **DECLARATION**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

  
Peter Lorenzo  
Chair

Date:

11/07/2023

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**INDEPENDENT EXAMINER'S REPORT  
FOR THE PERIOD ENDED 31 DECEMBER 2022**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 December 2022 which are set out on page 6.

**Responsibilities and basis of report**

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2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Mrs K Cleverdon  
Chartered Accountant  
Cleverdons  
7 The Broadway  
Broadstairs  
Kent CT10 2AD

Date: 17 July 2023

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**RECEIPTS AND PAYMENTS ACCOUNTS  
FOR THE PERIOD ENDED 31 DECEMBER 2022**

	<u>2022</u>	<u>2021</u>
	<b>Unrestricted</b>	<b>Unrestricted</b>
	<b>Funds</b>	<b>Funds</b>
	£	£
<b>RECEIPTS AND PAYMENTS</b>		
<b>Receipts</b>		
Grant from Broadstairs and St Peter's Town Council	-	1,334
Askew Trust	500	-
	<u>500</u>	<u>1,334</u>
<b>Payments</b>		
Heritage Trust Network membership	100	50
	<u>100</u>	<u>50</u>
<b>Net receipts for the year</b>	400	1,284
Cash funds brought forward	3,206	1,922
Cash funds carried forward	<u>3,606</u>	<u>3,206</u>

**STATEMENT OF ASSETS AND LIABILITIES**

	<u>2022</u>	<u>2021</u>
	<b>Unrestricted</b>	<b>Unrestricted</b>
	<b>Funds</b>	<b>Funds</b>
	£	£
<b>Cash Funds</b>		
Bank current account	3,606	3,206
	<u>3,606</u>	<u>3,206</u>

Approved by the Broadstairs and St Peter's Heritage Foundation on  
on its behalf.

and signed



Peter Lorenzo  
Chair

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

England & Wales - Charity number 1188128

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# Accounts

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**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**  
**ANNUAL REPORT AND ACCOUNTS**  
**FOR THE PERIOD ENDED 31 DECEMBER 2021**

Cleverdons  
Chartered Accountants  
7 The Broadway  
Broadstairs  
Kent  
CT10 2AD

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**  
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**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**LEGAL AND ADMINISTRATIVE INFORMATION  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

**PRINCIPAL ADDRESS**

7 The Broadway  
Broadstairs  
Kent  
CT10 2AH

**CHARITY REGISTRATION**

1188128

**BANK**

NatWest Bank plc  
Chatham Customer Service Centre  
Western Avenue  
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Chatham Maritime  
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ME4 4RT

**ACCOUNTANTS**

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Chartered Accountants  
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Kent  
CT10 2AD

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **TRUSTEES ANNUAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2021**

#### **ADMINISTRATIVE INFORMATION**

Broadstairs and St Peter's Heritage Foundation does not have a permanent base at present. The correspondent address is 7 The Broadway, Broadstairs, Kent CT10 2AD. Contact email is etcpapers@gmail.com.

The foundation was registered with the Charity Commission in February 2020. The Charity Registration Number is 1188128.

#### **TRUSTEES**

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<i>Chair</i>	Peter Lorenzo
<i>Treasurer</i>	Kerry Millett
<i>Other trustees:</i>	Peter Such Claire Shelton

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Broadstairs and St Peter's Heritage Foundation is a charitable incorporated organisation governed by the constitution adopted on 3 July 2019. The charity was registered with the Charity Commission in February 2020.

Broadstairs and St Peter's Heritage Foundation is a member of the Heritage Trust Network.

All trustees give their time voluntary and received no remuneration or other benefits.

Trustees are appointed at the Annual General Meeting and hold office for three years.

In selecting individuals for appointment as trustees, the existing trustees must have regard to the skills, knowledge and experience needed for the effecting administration of the charity.

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **TRUSTEES ANNUAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2021**

#### **OBJECTIVES AND ACTIVITIES**

The objective of the Broadstairs and St Peter's Heritage Foundation is to advance the education in the historical heritage of Broadstairs and St Peter's, in particular by:

- collecting and preserving artefacts and documents relating to the area
- maintaining an up to date online photographic archive
- collecting and publishing associated information, including oral and written records
- providing an educational resource by staging exhibitions, talks and other events
- providing a heritage centre for locals and visitors
- recording, preserving and disseminating the historical memories of those living in the area

We have been coping with the coronavirus by continuing with the collection of recordings to capture the stories of local people, investigating the purchase of a scanner and finding people to undertake the scanning work (with limited success). In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.

#### **ACHIEVEMENTS AND PERFORMANCE**

Our main achievement has been to maintain the impetus to continue despite the worldwide pandemic.

#### **FINANCIAL REVIEW**

The Broadstairs and St Peter's Heritage Foundations had receipts of £1,334 and payments of £50 during the period. This gives net receipts for the year of £1,284.

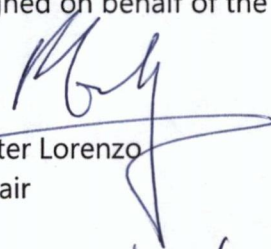
The reserves carried forward at 31 December 2022 were £3,206 (2020: £1,922).

The policy for reserves is that a balance of £1000 be retained where possible.

#### **DECLARATION**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

  
Peter Lorenzo  
Chair

Date:

7/10/22

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **INDEPENDENT EXAMINER'S REPORT FOR THE PERIOD ENDED 31 DECEMBER 2021**

I report to the charity trustees on my examination of the accounts of the charity for the PERIOD ended 31 December 2021 which are set out on pages 8 to 9.

#### **Responsibilities and basis of report**

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

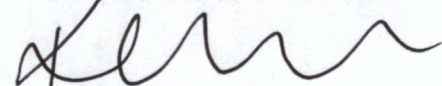
I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Mrs K Cleverdon  
Cleverdons  
Chartered Accountants  
7 The Broadway  
Broadstairs  
Kent CT10 2AD

Date: 7 October 2022

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**RECEIPTS AND PAYMENTS ACCOUNTS  
FOR THE PERIOD ENDED 31 DECEMBER 2021**

<b>RECEIPTS AND PAYMENTS</b>	<b>2021</b>	<b>2020</b>
	<b>Unrestricted</b>	<b>Unrestricted</b>
	<b>Funds</b>	<b>Funds</b>
	£	£
<b>Receipts</b>		
Grant from Broadstairs and St Peter's Town Council	1,334	4,500
Grant from Kent County Council	-	2,000
Donation from Broadstairs Town Team	-	500
Donation from The Broadstairs Society	-	500
Donation from Towne	-	250
	<u>1,334</u>	<u>7,750</u>
<b>Payments</b>		
Design and constuction of electronic archive	-	5,702
Marketing	-	63
Heritage Trust Network membership	50	63
	<u>50</u>	<u>5,828</u>
<b>Net receipts for the year</b>	1,284	1,922
Cash funds brought forward	1,922	-
Cash funds carried forward	<u>3,206</u>	<u>1,922</u>

**STATEMENT OF ASSETS AND LIABILITIES**

<b>Cash Funds</b>	<b>2021</b>	<b>2020</b>
	<b>Unrestricted</b>	<b>Unrestricted</b>
	<b>Funds</b>	<b>Funds</b>
	£	£
Bank current account	3,206	1,922
	<u>3,206</u>	<u>1,922</u>

Approved by the Broadstairs and St Peter's Heritage Foundation on 7 October 2022 and signed on its behalf.

  
Peter Lorenzo  
Chair

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

England & Wales - Charity number 1188128

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# Accounts

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**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**  
**ANNUAL REPORT AND ACCOUNTS**  
**FOR THE PERIOD ENDED 31 DECEMBER 2020**

Cleverdons  
Chartered Accountants  
7 The Broadway  
Broadstairs  
Kent  
CT10 2AD

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**CONTENTS OF THE ANNUAL REPORT AND ACCOUNTS  
FOR THE PERIOD ENDED 31 DECEMBER 2020**

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**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**LEGAL AND ADMINISTRATIVE INFORMATION  
FOR THE PERIOD ENDED 31 DECEMBER 2020**

**PRINCIPAL ADDRESS**

7 The Broadway  
Broadstairs  
Kent  
CT10 2AH

**CHARITY REGISTRATION**

1188128

**BANK**

NatWest  
Chatham Customer Service Centre  
Western Avenue  
Waterside Court  
Chatham Maritime  
Chatham  
Kent  
ME4 4RT

**ACCOUNTANTS**

Cleverdons  
Chartered Accountants  
7 The Broadway  
Broadstairs  
Kent  
CT10 2AD

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **TRUSTEES ANNUAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2020**

#### **ADMINISTRATIVE INFORMATION**

Broadstairs and St Peter's Heritage Foundation does not have a permanent base at present. The correspondent address is 7 The Broadway, Broadstairs, Kent CT10 2AD. Contact email is etcpapers@gmail.com.

The foundation was registered with the Charity Commission in February 2020. The Charity Registration Number is 1188128.

#### **TRUSTEES**

The trustees who have served until the date this report was approved are:

<i>Chair</i>	Peter Lorenzo
<i>Treasurer</i>	Kerry Millett
<i>Other trustees:</i>	Peter Such Claire Shelton

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

Broadstairs and St Peter's Heritage Foundation is a charitable incorporated organisation governed by the constitution adopted on 3 July 2019. The charity was registered with the Charity Commission in February 2020.

Broadstairs and St Peter's Heritage Foundation is a member of the Heritage Trust Network.

All trustees give their time voluntary and received no remuneration or other benefits.

Trustees are appointed at the Annual General Meeting and hold office for three years.

In selecting individuals for appointment as trustees, the existing trustees must have regard to the skills, knowledge and experience needed for the effecting administration of the charity.

#### **OBJECTIVES AND ACTIVITIES**

The objective of the Broadstairs and St Peter's Heritage Foundation is to advance the education in the historical heritage of Broadstairs and St Peter's, in particular by:

- collecting and preserving artefacts and documents relating to the area

- maintaining an up to date online photographic archive
- collecting and publishing associated information, including oral and written records
- providing an educational resource by staging exhibitions, talks and other events
- providing a heritage centre for locals and visitors
- recording, preserving and disseminating the historical memories of those living in the area

In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings. We began the year by meeting with Broadbiz to design the website, collecting written records, meeting other Heritage Trusts around Kent, initiating the collection of recordings to capture the stories of local people and searching for appropriate accommodation to house a collection of heritage assets. Coronavirus put a stop to all but the design of the website and the collection of heritage assets.

### **ACHIEVEMENTS AND PERFORMANCE**

Our achievements for the year were the successful registration as a charity and the continuing design of the website as well as maintaining the impetus to continue despite the worldwide pandemic.

### **FINANCIAL REVIEW**

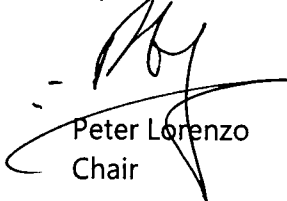
The Broadstairs and St Peter's Heritage Foundations had receipts of £7,750 and payment of £5,828 during the period. This gives net receipts for the year of £1,922.

The policy for reserves is that a balance of £1000.00 be retained where possible.

### **DECLARATION**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees



Peter Lorenzo  
Chair

Date: 22 October 2021

## **BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

### **INDEPENDENT EXAMINER'S REPORT FOR THE PERIOD ENDED 31 DECEMBER 2020**

I report to the charity trustees on my examination of the accounts of the charity for the PERIOD ended 31 December 2020 which are set out on pages 8 to 9.

#### **Responsibilities and basis of report**

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Mrs K Cleverdon  
Cleverdons  
Chartered Accountants  
7 The Broadway  
Broadstairs  
Kent CT10 2AD

Date: 22 October 2021

**BROADSTAIRS AND ST PETER'S HERITAGE FOUNDATION**

**RECEIPTS AND PAYMENTS ACCOUNTS  
FOR THE PERIOD ENDED 31 DECEMBER 2020**

		<u>2020</u>
		<b>Unrestricted</b>
<b>RECEIPTS AND PAYMENTS</b>		<b>Funds</b>
		£
<b>Receipts</b>		
Grant from Broadstairs and St Peter's Town Council		4,500
Grant from Kent County Council		2,000
Donation from Broadstairs Town Team		500
Donation from The Broadstairs Society		500
Donation from Towne		250
	8	<u>7,750</u>
<b>Payments</b>		
Design and constuction of electronic archive		5,702
Marketing		63
Heritage Trust Network membership		63
		<u>5,828</u>
<b>Net receipts for the year</b>		1,922
Cash funds brought forward		-
Cash funds carried forward		<u><u>1,922</u></u>

**STATEMENT OF ASSETS AND LIABILITIES**

		<u>2020</u>
		<b>Unrestricted</b>
<b>Cash Funds</b>		<b>Funds</b>
		£
Bank current account		1,922
		<u><u>1,922</u></u>

Approved by the Broadstairs and St Peter's Heritage Foundation on ~~22 Oct 2021~~ and signed on its behalf

  
Peter Lorenzo  
Chair

  
Kerry Mallett  
Treasurer

