

GLORIA E MARCO CHARITY

England & Wales · Charity number 1187818

Details

Status Registered

Legal form CIO

Registered 2020-02-07

Register [View on the Charity Commission register](#)

Contact

Address Care Of Peregrine Bryant Architects
The Courtyard
Fulham Palace
Bishops Avenue
London
SW6 6EA

Phone 02073842111

Email tpsb@Peregrine-Bryant.co.uk

Website <https://www.gloriaemarco.org/>

Activities

Objects: THE OBJECTS OF THE CIO ARE RESTRICTED SPECIFICALLY FOR THE PUBLIC BENEFIT TO ADVANCE EDUCATION IN BUILDING CONSERVATION, INCLUDING THE CONSERVATION OF HISTORIC BUILDINGS, WITH PARTICULAR REFERENCE TO THE FIELDS OF ARCHITECTURE, CONSTRUCTION, STRUCTURAL ENGINEERING AND BUILDING TECHNIQUES USED TO CONSERVE AND REPAIR BUILDINGS.

Activities: The advancement of education in building conservation, including the conservation of historic buildings, with particular reference to the fields of architecture, construction, structural engineering and building techniques used to conserve and repair buildings, is of benefit both to students of individual subjects within those fields and to the general public who will ultimately benefit from it

Classification

- **How:** Makes Grants To Individuals
- **What:** Education/training
- **Who:** Other Defined Groups, The General Public/mankind

Geography

- Italy
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£635	£0	-	-
2024-03-31	£2,100	£12,245	-	-
2023-03-31	£25,000	£6,649	-	-
2022-03-31	£84,053	£0	-	-
2021-03-31	£471	£0	-	-

Trustees

Name	Role	Appointed
Thomas Peregrine Stansfeld Bryant	Chair	2019-03-08
Andrea Brufatto		2019-03-08
Andrea Bucca		2019-03-08
CATHARINE DIANA BULL		2019-03-08
Clive James Dawson		2019-12-16
Emma-Louise Margaret Bassett MA		2019-03-08
Laura Morgante		2019-03-08
Lucinda Jane Auldjo Bannister		2019-03-08
Oliver James Burgess		2025-12-19

GLORIA E MARCO CHARITY

England & Wales - Charity number 1187818

Accounts

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 31 March 2025
for
Gloria E. Marco Charity

Ark Accountancy Limited
Chartered Certified Accountant
56-58 High Street
Ewell
Epsom
Surrey
KT17 1RW

Contents of the Financial Statements
for the Year Ended 31 March 2025

	Page
Report of the Trustees	1
Independent Examiner's Report	2
Statement of Financial Activities	3
Balance Sheet	4
Notes to the Financial Statements	5 to 7
Detailed Statement of Financial Activities	8

The trustees present their report with the financial statements of the charity for the year ended 31 March 2025. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The Charity was established to take over the work previously carried out by the Society for the Protection of Ancient Buildings (registered charity 1113733) and its initial income arose from the transfer of the balances of monies held in that charities "Gloria e Marco Award Fund"

The charity's objects are restricted specifically for the public benefit to advance education in building conservation, including the conservation of historic buildings, with particular reference to the fields of architecture, construction, structural engineering and building techniques used to conserve and repair buildings.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a constitution, and constitutes a charitable incorporated organisation, company number CE020611, a charity registered as a body corporate under part 11 of the Charities Act 2011.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1187818

Principal address

Trustees

T P Bryant

C J Dawson

Ms A A J Valmarama (resigned 28.2.25)

Ms C D Bull

Mr A Bucca

Ms E L M Bassett

Ms L J A Bannister

Mr A Brufatto

Ms S McDonough (resigned 28.2.25)

Ms L Morgante

Independent Examiner

Mary E Ryan FCCA, DChA

Ark Accountancy Limited

Chartered Certified Accountant

56-58 High Street

Ewell

Epsom

Surrey

KT17 1RW

Approved by order of the board of trustees on 22 January 2026 and signed on its behalf by:

Ms L Morgante - Trustee

Independent Examiner's Report to the Trustees of
Gloria E. Marco Charity

Independent examiner's report to the trustees of Gloria E. Marco Charity

I report to the charity trustees on my examination of the accounts of Gloria E. Marco Charity (the Trust) for the year ended 31 March 2025.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mary E Ryan FCCA, DChA

Ark Accountancy Limited
Chartered Certified Accountant
56-58 High Street
Ewell
Epsom
Surrey
KT17 1RW

22 January 2026

Gloria E. Marco Charity

Statement of Financial Activities
for the Year Ended 31 March 2025

	Notes	31.3.25 Unrestricted fund £	31.3.24 Total funds £
INCOME AND ENDOWMENTS FROM			
Donations and legacies		<u>635</u>	<u>2,100</u>
EXPENDITURE ON			
Charitable activities			
Charitable expenses		<u>7,307</u>	<u>12,245</u>
NET INCOME/(EXPENDITURE)		(6,672)	(10,145)
RECONCILIATION OF FUNDS			
Total funds brought forward		<u>92,730</u>	<u>102,875</u>
TOTAL FUNDS CARRIED FORWARD		<u><u>86,058</u></u>	<u><u>92,730</u></u>

The notes form part of these financial statements

Gloria E. Marco Charity

Balance Sheet
31 March 2025

	Notes	31.3.25 Unrestricted fund £	31.3.24 Total funds £
CURRENT ASSETS			
Cash at bank		86,514	93,536
CREDITORS			
Amounts falling due within one year	4	(456)	(806)
NET CURRENT ASSETS		<u>86,058</u>	<u>92,730</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>86,058</u>	<u>92,730</u>
NET ASSETS		<u>86,058</u>	<u>92,730</u>
FUNDS			
Unrestricted funds	5	<u>86,058</u>	<u>92,730</u>
TOTAL FUNDS		<u>86,058</u>	<u>92,730</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 22 January 2026 and were signed on its behalf by:

L Morgante - Trustee

A Bucca - Trustee

The notes form part of these financial statements

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2025 nor for the year ended 31 March 2024.

Trustees' expenses

Expenses totalling £3,372 (2024 £8,507) were reimbursed to one (2024 one) trustees.

Notes to the Financial Statements - continued
for the Year Ended 31 March 2025

3. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
INCOME AND ENDOWMENTS FROM	
Donations and legacies	<u>2,100</u>
EXPENDITURE ON	
Charitable activities	
Charitable expenses	<u>12,245</u>
NET INCOME/(EXPENDITURE)	(10,145)
RECONCILIATION OF FUNDS	
Total funds brought forward	<u>102,875</u>
TOTAL FUNDS CARRIED FORWARD	<u><u>92,730</u></u>

4. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.3.25 £	31.3.24 £
Other creditors	<u>456</u>	<u>806</u>

5. MOVEMENT IN FUNDS

	At 1.4.24 £	Net movement in funds £	At 31.3.25 £
Unrestricted funds			
General fund	92,730	(6,672)	86,058
	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	<u><u>92,730</u></u>	<u><u>(6,672)</u></u>	<u><u>86,058</u></u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	635	(7,307)	(6,672)
	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	<u><u>635</u></u>	<u><u>(7,307)</u></u>	<u><u>(6,672)</u></u>

Notes to the Financial Statements - continued
for the Year Ended 31 March 2025

5. MOVEMENT IN FUNDS - continued

Comparatives for movement in funds

	At 1.4.23 £	Net movement in funds £	At 31.3.24 £
Unrestricted funds			
General fund	102,875	(10,145)	92,730
	<hr/>	<hr/>	<hr/>
TOTAL FUNDS	<u>102,875</u>	<u>(10,145)</u>	<u>92,730</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	2,100	(12,245)	(10,145)
	<hr/>	<hr/>	<hr/>
TOTAL FUNDS	<u>2,100</u>	<u>(12,245)</u>	<u>(10,145)</u>

6. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 March 2025.

Gloria E. Marco Charity

Detailed Statement of Financial Activities
for the Year Ended 31 March 2025

	31.3.25	31.3.24
	£	£
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	<u>635</u>	<u>2,100</u>
Total incoming resources	635	2,100
EXPENDITURE		
Charitable activities		
Travel & other expenses	3,999	976
Scholarship fees	1,230	6,594
Grants to institutions	250	-
Grants to individuals	<u>169</u>	<u>-</u>
	5,648	7,570
Support costs		
Management		
Postage and stationery	301	593
Sundries	832	1,568
Website costs	<u>70</u>	<u>2,158</u>
	1,203	4,319
Governance costs		
Accountancy fees	<u>456</u>	<u>356</u>
Total resources expended	<u>7,307</u>	<u>12,245</u>
Net expenditure	<u>(6,672)</u>	<u>(10,145)</u>

GLORIA E MARCO CHARITY

England & Wales - Charity number 1187818

Accounts

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 31 March 2024
for
Gloria E. Marco Charity

Ark Accountancy Limited
Chartered Certified Accountant
31 Cheam Road
Epsom
Surrey
KT17 1QX

Contents of the Financial Statements
for the Year Ended 31 March 2024

	Page
Report of the Trustees	1
Independent Examiner's Report	2
Statement of Financial Activities	3
Balance Sheet	4
Notes to the Financial Statements	5 to 7
Detailed Statement of Financial Activities	8

The trustees present their report with the financial statements of the charity for the year ended 31 March 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The Charity was established to take over the work previously carried out by the Society for the Protection of Ancient Buildings (registered charity 1113733) and its initial income arose from the transfer of the balances of monies held in that charities "Gloria e Marco Award Fund"

The charity's objects are restricted specifically for the public benefit to advance education in building conservation, including the conservation of historic buildings, with particular reference to the fields of architecture, construction, structural engineering and building techniques used to conserve and repair buildings.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a constitution, and constitutes a charitable incorporated organisation, company number CE020611, a charity registered as a body corporate under part 11 of the Charities Act 2011.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1187818

Principal address

Trustees

Mr T P Bryant
Mr C J Dawson
Mrs A A J Valmarama
Ms C D Bull
Mr A Bucca
Ms E L M Bassett
Ms L J A Bannister
Mr A Brufatto
Mrs S McDonough
Ms L Morgante

Independent Examiner

Mary E Ryan FCCA, DChA
Ark Accountancy Limited
Chartered Certified Accountant
31 Cheam Road
Epsom
Surrey
KT17 1QX

Approved by order of the board of trustees on 24. 01. 2025 and signed on its behalf by:



Ms L Morgante - Trustee

Independent Examiner's Report to the Trustees of
Gloria E. Marco Charity

Independent examiner's report to the trustees of Gloria E. Marco Charity

I report to the charity trustees on my examination of the accounts of Gloria E. Marco Charity (the Trust) for the year ended 31 March 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mary E Ryan FCCA, DChA

Ark Accountancy Limited
Chartered Certified Accountant
31 Cheam Road
Epsom
Surrey
KT17 1QX

Date: 24.01.2025

Gloria E. Marco Charity

Statement of Financial Activities
for the Year Ended 31 March 2024

	Notes	31.3.24 Unrestricted fund £	31.3.23 Total funds £
INCOME AND ENDOWMENTS FROM			
Donations and legacies		<u>2,100</u>	<u>25,000</u>
EXPENDITURE ON			
Charitable activities			
Charitable expenses		<u>12,245</u>	<u>6,649</u>
NET INCOME/(EXPENDITURE)		(10,145)	18,351
RECONCILIATION OF FUNDS			
Total funds brought forward		<u>102,875</u>	<u>84,524</u>
TOTAL FUNDS CARRIED FORWARD		<u><u>92,730</u></u>	<u><u>102,875</u></u>

The notes form part of these financial statements

Gloria E. Marco Charity

Balance Sheet
31 March 2024

	Notes	31.3.24 Unrestricted fund £	31.3.23 Total funds £
CURRENT ASSETS			
Cash at bank		93,536	103,325
CREDITORS			
Amounts falling due within one year	4	(806)	(450)
NET CURRENT ASSETS		<u>92,730</u>	<u>102,875</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>92,730</u>	<u>102,875</u>
NET ASSETS		<u>92,730</u>	<u>102,875</u>
FUNDS	5		
Unrestricted funds		<u>92,730</u>	<u>102,875</u>
TOTAL FUNDS		<u>92,730</u>	<u>102,875</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 24.01.2025 and were signed on its behalf by:

Signing:



L Morgante - Trustee



A Bucca - Trustee

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2024 nor for the year ended 31 March 2023.

Trustees' expenses

Expenses totalling £8,507 (2023 £1,802) were reimbursed to three (2023 one) trustees.

3. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
INCOME AND ENDOWMENTS FROM	
Donations and legacies	<u>25,000</u>
EXPENDITURE ON	
Charitable activities	
Charitable expenses	<u>6,649</u>
NET INCOME	18,351

Notes to the Financial Statements - continued
for the Year Ended 31 March 2024

3. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES - continued

Unrestricted
fund
£

RECONCILIATION OF FUNDS

Total funds brought forward

84,524

TOTAL FUNDS CARRIED FORWARD

102,875

4. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.3.24 £	31.3.23 £
Other creditors	<u>806</u>	<u>450</u>

5. MOVEMENT IN FUNDS

	At 1.4.23 £	Net movement in funds £	At 31.3.24 £
Unrestricted funds			
General fund	102,875	(10,145)	92,730
TOTAL FUNDS	<u>102,875</u>	<u>(10,145)</u>	<u>92,730</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	2,100	(12,245)	(10,145)
TOTAL FUNDS	<u>2,100</u>	<u>(12,245)</u>	<u>(10,145)</u>

Comparatives for movement in funds

	At 1.4.22 £	Net movement in funds £	At 31.3.23 £
Unrestricted funds			
General fund	84,524	18,351	102,875
TOTAL FUNDS	<u>84,524</u>	<u>18,351</u>	<u>102,875</u>

Notes to the Financial Statements - continued
for the Year Ended 31 March 2024

5. MOVEMENT IN FUNDS - continued

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	25,000	(6,649)	18,351
	_____	_____	_____
TOTAL FUNDS	<u>25,000</u>	<u>(6,649)</u>	<u>18,351</u>

6. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 March 2024.

Gloria E. Marco Charity

Detailed Statement of Financial Activities
for the Year Ended 31 March 2024

	31.3.24	31.3.23
	£	£
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	<u>2,100</u>	<u>25,000</u>
Total incoming resources	2,100	25,000
EXPENDITURE		
Charitable activities		
Travel & other expenses	976	3,915
Scholarship fees	<u>6,594</u>	<u>972</u>
	7,570	4,887
Support costs		
Management		
Postage and stationery	593	312
Sundries	1,568	-
Website costs	<u>2,158</u>	<u>650</u>
	4,319	962
Governance costs		
Accountancy fees	<u>356</u>	<u>800</u>
Total resources expended	<u>12,245</u>	<u>6,649</u>
Net (expenditure)/income	<u>(10,145)</u>	<u>18,351</u>

GLORIA E MARCO CHARITY

England & Wales - Charity number 1187818

Accounts

Report of the Trustees and
Unaudited Financial Statements for the Year Ended 31 March 2023
for
Gloria E. Marco Charity

Ark Accountancy
Chartered Certified Accountant
31 Cheam Road
Epsom
Surrey
KT17 1QX

Contents of the Financial Statements
for the Year Ended 31 March 2023

	Page
Report of the Trustees	1
Independent Examiner's Report	2
Statement of Financial Activities	3
Balance Sheet	4
Notes to the Financial Statements	5 to 7
Detailed Statement of Financial Activities	8

The trustees present their report with the financial statements of the charity for the year ended 31 March 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The Charity was established to take over the work previously carried out by the Society for the Protection of Ancient Buildings (registered charity 1113733) and its initial income arose from the transfer of the balances of monies held in that charities "Gloria e Marco Award Fund"

The charity's objects are restricted specifically for the public benefit to advance education in building conservation, including the conservation of historic buildings, with particular reference to the fields of architecture, construction, structural engineering and building techniques used to conserve and repair buildings.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a constitution, and constitutes a charitable incorporated organisation, company number CE020611, a charity registered as a body corporate under part 11 of the Charities Act 2011.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1187818

Principal address

Trustees

T P Bryant
C J Dawson
Ms A A J Valmarama
Ms C D Bull
Ms A Bucca
Ms E L M Bassett
Ms L J A Bannister
Ms A Brufatto
Ms S McDonough
Ms L Morgante

Independent Examiner

Mary E Ryan FCCA, DChA
Ark Accountancy
Chartered Certified Accountant
31 Cheam Road
Epsom
Surrey
KT17 1QX

Approved by order of the board of trustees on 28 January 2024 and signed on its behalf by:



Ms L Morgante - Trustee

Independent examiner's report to the trustees of Gloria E. Marco Charity

I report to the charity trustees on my examination of the accounts of Gloria E. Marco Charity (the Trust) for the year ended 31 March 2023.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mary E Ryan FCCA, DChA

Ark Accountancy
Chartered Certified Accountant
31 Cheam Road
Epsom
Surrey
KT17 1QX

29 January 2024

Statement of Financial Activities
for the Year Ended 31 March 2023

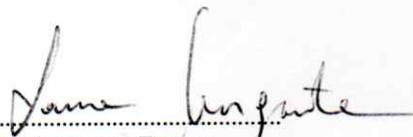
	Notes	Year Ended 31.3.23 Unrestricted fund £	Period 1.10.21 to 31.3.22 Total funds £
INCOME AND ENDOWMENTS FROM			
Donations and legacies		25,000	84,053
EXPENDITURE ON			
Charitable activities			
Charitable expenses		6,649	-
NET INCOME		18,351	84,053
RECONCILIATION OF FUNDS			
Total funds brought forward		84,524	471
TOTAL FUNDS CARRIED FORWARD		<u>102,875</u>	<u>84,524</u>

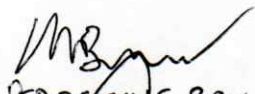
Gloria E. Marco Charity

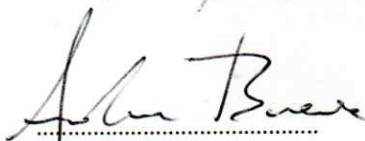
Balance Sheet
31 March 2023

	Notes	31.3.23 Unrestricted fund £	31.3.22 Total funds £
CURRENT ASSETS			
Cash at bank		103,325	84,524
CREDITORS			
Amounts falling due within one year	4	(450)	-
NET CURRENT ASSETS		<u>102,875</u>	<u>84,524</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>102,875</u>	<u>84,524</u>
NET ASSETS		<u>102,875</u>	<u>84,524</u>
FUNDS	5		
Unrestricted funds		<u>102,875</u>	<u>84,524</u>
TOTAL FUNDS		<u>102,875</u>	<u>84,524</u>

The financial statements were approved by the Board of Trustees and authorised for issue on
and were signed on its behalf by:


.....
L Morgante - Trustee


PEREGRINE BRYANT - TRUSTEE


.....
A Bucca - Trustee

The notes form part of these financial statements

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2023 nor for the period ended 31 March 2022.

Trustees' expenses

Expenses totalling £1,802 (2022 £ni) were reimbursed to one trustee.

3. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
INCOME AND ENDOWMENTS FROM	
Donations and legacies	84,053
NET INCOME	<u>84,053</u>
RECONCILIATION OF FUNDS	
Total funds brought forward	471

Notes to the Financial Statements - continued
for the Year Ended 31 March 2023

3. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES - continued

Unrestricted
fund
£**TOTAL FUNDS CARRIED FORWARD**

84,524

4. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

31.3.23
£31.3.22
£

Other creditors

450

-

5. MOVEMENT IN FUNDS

	At 1.4.22 £	Net movement in funds £	At 31.3.23 £
Unrestricted funds			
General fund	84,524	18,351	102,875
TOTAL FUNDS	<u>84,524</u>	<u>18,351</u>	<u>102,875</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	25,000	(6,649)	18,351
TOTAL FUNDS	<u>25,000</u>	<u>(6,649)</u>	<u>18,351</u>

Comparatives for movement in funds

	At 1.10.21 £	Net movement in funds £	At 31.3.22 £
Unrestricted funds			
General fund	471	84,053	84,524
TOTAL FUNDS	<u>471</u>	<u>84,053</u>	<u>84,524</u>

5. MOVEMENT IN FUNDS - continued

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	84,053	-	84,053
	_____	_____	_____
TOTAL FUNDS	<u>84,053</u>	<u>-</u>	<u>84,053</u>

6. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 March 2023.

Detailed Statement of Financial Activities
for the Year Ended 31 March 2023

	Year Ended 31.3.23 £	Period 1.10.21 to 31.3.22 £
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	25,000	84,053
Total incoming resources	25,000	84,053
EXPENDITURE		
Charitable activities		
Travel & other expenses	3,915	-
Scholarship fees	972	-
	<u>4,887</u>	<u>-</u>
Support costs		
Management		
Postage and stationery	312	-
Website costs	650	-
	<u>962</u>	<u>-</u>
Governance costs		
Accountancy fees	800	-
	<u>800</u>	<u>-</u>
Total resources expended	<u>6,649</u>	<u>-</u>
Net income	<u><u>18,351</u></u>	<u><u>84,053</u></u>

GLORIA E MARCO CHARITY

England & Wales - Charity number 1187818

Accounts



GLORIA E MARCO CHARITY CIO

Registered charity no. 1187818

Report and Financial Statements

For the period 1 October 2020 to 31 March 2022

CONTENTS

	Page
Reference and administrative information	1
Trustees' annual report	2
Report independent examiners	4
Statement of financial activities (incorporating an income and expenditure account)	6
Balance sheet	7
Notes to the financial statements	8

Reference and administrative information

Charity name	Gloria e Marco Charity CIO
Charity number	1187818
Principal address	c/o Peregrine Bryant Architects The Courtyard Fulham Palace Bishops Avenue London SW6 6EA
Trustees	Trustees who served during the period and up to the date of this report were as follows: Thomas Peregrine Stansfeld Bryant Chairman Laura Morgante Lucinda Jane Auldjo Bannister Andrea Bucca Andrea Brufatto Clive James Dawson Catharine Diana Bull Emma-Louise Bassett Alexandra Astrid Josephine Valmarana
independent examiner	Mary E Ryan, Ark Accountancy Limited, 31 Cheam Road, Ewell Epsom Surrey KT17 1QX
Bank	Metro Bank 1 Southampton Row London WC1B 5HA

Trustees' report

The trustees present their report and the financial statements for the period 1 October 2020 to 31 March 2022.

The reference and administrative information set out on page 1 forms part of this report. The financial statements comply with current statutory requirements, the charity's trust deed and the Statement of Recommended Practice - Accounting and Reporting by Charities: SORP applicable to charities preparing their accounts in accordance with FRS 102.

The charity was registered by the Charity Commission of England and Wales on 7 February 2020 as a Charitable Incorporated Organisation whose only members are its trustees.

The initial trustees of the charity are listed on page 1 and were appointed for the following terms:

Three years - Andrea Bucca, Alexandra Valmarana, Lucinda Bannister, Emma -Louise Bassett

Four years - Catherine Bull, Andrea Brufatto, Clive James Dawson

Five years - Peregrine Bryant, Laura Morgante, Susan McDonough

Apart from the first charity trustees, every charity trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.

Objectives

The charity was established to take over the work previously carried out by The Society for the Protection of Ancient Buildings (registered charity number 1113753) and its initial income arose from the transfer of the balance of monies held in that charity's "Gloria e Marco Award" fund.

The charity's objects are restricted specifically for the public benefit to advance education in building conservation, including the conservation of historic buildings, with particular reference to the fields of architecture, construction, structural engineering and building techniques used to conserve and repair buildings.

Activities

The main activity of the charity is to award a scholarship to conservation architects newly graduated from IUAV (International University of Architecture in Venice) to spend three months in the UK shadowing conservation practitioners working on projects with the Landmark Trust, National Trust, Durham Cathedral and taking the SPAB Conservation and RICS Conservation course. This is to be done in memory of IUAV graduates Gloria Trevisan and Marco Gottardi who died in the Grenfell Fire in 2017.

Trustees' report (cont'd)

Awards had been made in 2018 and 2019 but due to the restrictions imposed as a result of the Covid-19 pandemic it was not possible to do so in 2020 and 2021. No other activity was undertaken.

Future plans

It is anticipated that the award of scholarships and the necessary fundraising will be resumed from 2022.

Public benefit

The trustees have considered the Charity Commission guidance on public benefit in setting the charity's objectives and in planning its activities.

Reserves policy


The trustees recognise the need to ensure that the charity is a going concern and will develop a reserves policy accordingly.


Financial review

The only financial transactions in the period under review were the initial receipt of funds from The Society for the Protection of Ancient Buildings and a personal donation from Peregrine Bryant (trustee).

This Annual Report was approved by the trustees on 24th March 2023
and signed on their behalf by


Thomas Bryant
Chairman


LAURA MORGANTE
TRUSTEE


ANDREA BUCCA
TRUSTEE

**Independent Examiner's Report to the Trustees of
Gloria E Marco Charity CIO**

I report to the charity trustees on my examination of the accounts of Gloria E Marco Charity CIO (the Trust) for the period ended 31 March 2022.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mary E Ryan

Mary E Ryan FCCA, DChA

Chartered Certified Accountant

Ark Accountancy Limited

31 Cheam Road

Ewell

Epsom

Surrey

KT17 1QX

Date: *24/3/23*

Statement of Financial Activities
(Incorporating income and expenditure account)

for the period to 31 March 2022

	Note	Unrestricted £	Restricted £	2022 Total £
Income from:				
Donations and legacies		84,053	-	84,053
Charitable activities		-	-	
Investments		-	-	
Other		-	-	
Total income		84,053	-	84,053
Expenditure on:				
Raising funds		-	-	-
Charitable activities		-	-	-
Other		-	-	-
Total expenditure		-	-	-
Net income / (expenditure) for the year		84,053	-	84,053
Transfers between funds		-	-	-
Net movement in funds		84,053	-	84,053
Reconciliation of funds:				
Total funds brought forward		471	-	471
Total funds carried forward		84,524	-	84,524

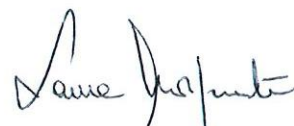
All of the above results are derived from continuing activities. There were no recognised gains or losses other than those stated above.

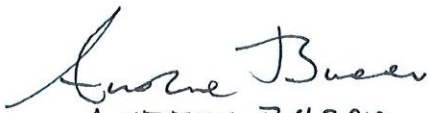
Balance Sheet
as at 31 March 2022

	Note	£	2022 £
Fixed assets:			
Tangible assets		-	<u> </u>
			-
Current assets:			
Debtors		-	
Cash at bank and in hand		84,524.06	<u> </u>
			84,524.06
Liabilities:			
Creditors: amounts falling due within one year		-	<u> </u>
Net current assets / (liabilities)			84,524.06
Total net assets / (liabilities)			84,524.06 <u> </u>
The funds of the charity:			
Restricted income funds			-
Unrestricted income funds:			84,524.06 <u> </u>
Total charity funds			84,524.06 <u> </u>

Approved by the trustees on 10 November 2022 and signed on their behalf by


Thomas Bryant
Chairman


LAURA MORCOTE
TRUSTEE


ANDREA BUCCIA
TRUSTEE

Notes to the accounts

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure includes value added tax and is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Tangible fixed assets

Items purchased or donated for the charity's use are capitalised when the cost of purchased items or the fair value of donated items exceeds £2500 and the item is expected to benefit the charity over more than one accounting period. Depreciation is provided evenly over the estimated useful life of the item.

Taxation

The trustees consider the charity to be exempt from corporation tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Pension costs

The charity has no employees and therefore is not party to any pension scheme.

2. Income from donations and legacies

	Unrestricted	Restricted	2022 Total
	£	£	£
Donations	84,053	-	84,053
Legacies	-	-	-
	<hr/>	<hr/>	<hr/>
	84,053	-	84,053
	<hr/>	<hr/>	<hr/>

Donations consist of:

GLORIA E MARCO CHARITY

England & Wales - Charity number 1187818

Accounts



GLORIA E MARCO CHARITY CIO

Registered charity no. 1187818

Report and Financial Statements

For the period 7 February to 30 September 2020

CONTENTS

	Page
Reference and administrative information	1
Trustees' annual report	2
Statement of financial activities (incorporating an income and expenditure account	4
Balance sheet	5
Notes to the financial statements	

Reference and administrative information

Charity name Gloria e Marco Charity CIO

Charity number 1187818

Principal address c/o Peregrine Bryant Architects
The Courtyard
Fulham Palace
Bishops Avenue
London SW6 6EA

Trustees Trustees who served during the period and up to the date of this report were as follows:

Thomas Peregrine Stansfeld Bryant Chairman
Laura Morgante
Lucinda Jane Auldjo Bannister
Andrea Bucca
Andrea Brufatto
Clive James Dawson
Catharine Diana Bull
Susan Lisa McDonough
Emma-Louise Bassett
Alexandra Astrid Josephine Valmarana

Bank Metro Bank
1 Southampton Row
London WC1B 5HA

Trustees' report

The trustees present their report and the financial statements for the period 7 February to 30 September 2020.

The reference and administrative information set out on page 1 forms part of this report. The financial statements comply with current statutory requirements, the charity's trust deed and the Statement of Recommended Practice - Accounting and Reporting by Charities: SORP applicable to charities preparing their accounts in accordance with FRS 102.

The charity was registered by the Charity Commission of England and Wales on 7 February 2020 as a Charitable Incorporated Organisation whose only members are its trustees

The initial trustees of the charity are listed on page 1 and were appointed for the following terms:

Three years - Andrea Bucca, Alexandra Valmarana, Lucinda Bannister, Emma -Louise Bassett

Four years – Catherine Bull, Andrea Brufatto, Clive James Dawson

Five years – Peregrine Bryant, Laura Morgante, Susan McDonough

Apart from the first charity trustees, every charity trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.

Objectives

The charity was established to take over the work previously carried out by The Society for the Protection of Ancient Buildings (registered charity number 1113753) and its initial income arose from the transfer of the balance of monies held in that charity's "Gloria e Marco Award" fund.

The charity's objects are restricted specifically for the public benefit to advance education in building conservation, including the conservation of historic buildings, with particular reference to the fields of architecture, construction, structural engineering and building techniques used to conserve and repair buildings.

Activities

The main activity of the charity is to award a scholarship to conservation architects newly graduated from IUAV (International University of Architecture in Venice) to spend three months in the UK shadowing conservation practitioners working on projects with the Landmark Trust, National Trust, Durham Cathedral and taking the SPAB Conservation and RICS Conservation course. This is to be done in memory of IUAV graduates Gloria Trevisan and Marco Gottardi who died in the Grenfell Fire in 2017.

Trustees' report (cont'd)

Awards had been made in 2018 and 2019 but due to the restrictions imposed as a result of the Covid-19 pandemic it was not possible to do so in 2020. No other activity was undertaken.

Future plans

It is anticipated that the award of scholarships and the necessary fundraising will be resumed from 2021.

Public benefit

The trustees have considered the Charity Commission guidance on public benefit in setting the charity's objectives and in planning its activities.

Reserves policy

The trustees recognise the need to ensure that the charity is a going concern and will develop a reserves policy accordingly.

Financial review

The only financial transactions in the period under review were the initial receipt of funds from The Society for the Protection of Ancient Buildings and a personal donation from Peregrine Bryant (trustee).

This Annual Report was approved by the trustees on
and signed on their behalf by

2021

Thomas Bryant
Chairman

Statement of Financial Activities
(incorporating an income and expenditure account)

for the period to 30 September

	Note	Unrestricted £	Restricted £	2020 Total £
Income from:				
Donations and legacies		471	-	471
Charitable activities		-	-	
Investments		-	-	
Other		-	-	
Total income		471	-	471
Expenditure on:				
Raising funds		-	-	-
Charitable activities		-	-	-
Other		-	-	-
Total expenditure		-	-	-
Net income / (expenditure) for the year		471	-	471
Transfers between funds		-	-	-
Net movement in funds		471	-	471
Reconciliation of funds:				
Total funds brought forward		-	-	-
Total funds carried forward		471	-	471

All of the above results are derived from continuing activities. There were no recognised gains or losses other than those stated above.

Balance Sheet
as at 30 September

	Note	£	2020 £
Fixed assets:			
Tangible assets		-	-
			-
Current assets:			
Debtors		-	
Cash at bank and in hand		471	
			471
Liabilities:			
Creditors: amounts falling due within one year		-	
			-
Net current assets / (liabilities)			471
Total net assets / (liabilities)			471
			471
The funds of the charity:			
Restricted income funds			-
Unrestricted income funds:			-
			-
Total charity funds			471
			471

Approved by the trustees on 10 June 2021 and signed on their behalf by



Thomas Bryant
Chairman

Notes to the accounts

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure includes value added tax and is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Tangible fixed assets

Items purchased or donated for the charity's use are capitalised when the cost of purchased items or the fair value of donated items exceeds £2500 and the item is expected to benefit the charity over more than one accounting period. Depreciation is provided evenly over the estimated useful life of the item.

Taxation

The trustees consider the charity to be exempt from corporation tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Pension costs

The charity has no employees and therefore is not party to any pension scheme.

2. Income from donations and legacies

	Unrestricted	Restricted	2020 Total
	£	£	£
Donations	471	-	471
Legacies	-	-	-
	471	-	471

Donations consist of:

Balance of "Gloria e Marco Award" fund from The Society for the Protection of Ancient Buildings	£441
Donation from Peregrine Bryant (trustee)	£30