



Trustees' Annual Report for the period

Period start date

01 January 2021

Period end date

31 December 2021

From

To

Section A

Reference and administration details

Charity name

The Phoenix Coaching Trust

Other names charity is known by

Registered charity number (if any)

1187716

Charity's principal address

9 Chelmer Close

Bedford

Postcode

MK41 7YD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Chloe Jessop			
2	Elizabeth Stevenson	TREASURER		
3	Catherine Ripley			
4	SUSAN JESSOP	CHAIRMAN	3.11.21 - PRESENT	
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. registered constitution)	Foundation Model Constitution of CIO
How the charity is constituted (eg. trust, established, incorporated)	CIO
Trustee selection methods (eg. appointed by, elected by)	Elected By

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO are:

(1) To act as a resource for young people living particularly but not exclusively in

Bedfordshire, by providing advice and assistance, and organising programmes

of physical, educational and other activities as a means of:

(a) Advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals;

Section E**Financial review**

Brief statement of the charity's policy on reserves

It is the intention to utilise funds held as a resource to facilitate our objectives.

Details of any funds materially in deficit

none

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

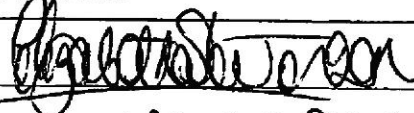
Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

	
ELIZABETH A. STEVENSON	
TREASURER/ TRUSTEE.	
4 . 2 . 2022	

Summary of the main achievements of the charity during the year

COVID 19 restrictions has stopped us from providing funding for courses and achieving our fundraising aims. However ee have managed to do one course with the Kings Arms Project within the year but are hopeful that 2022-2023 will be more positive.

(b) Advancing education;
(c) Relieving unemployment
(2) To develop the capacity and skills of the socially and economically disadvantaged living in Bedfordshire but not exclusively, in such a way that they are better able to identify, and help meet, their needs and to participate more fully in society.

Due to the restrictions of COVID 19 we were unable to hold The Phoenix Ball which was due to take place 28th March 2020 to officially launch the charity. This has now been rescheduled to 26th March 2022.

COVID 19 has also stopped us from fundraising and providing funding for public benefit due to the difficulties of social distancing, face to face meetings. The socially disadvantaged have not got access to online equipment with acceptable Wi-Fi connection to facilitate online delivery. A survey had been done and that particular group of clients requested face to face delivery therefore courses were postponed.

We have 2 courses planned for 2021 with The Kings Arms Project to provide coaching courses to socially disadvantaged, government restrictions allowing.

As a new charity this period during Covid 19 has enabled us to focus on establishing ourselves and ensuring all policies and procedures are in place.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name No (if any)

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	3,405	-	-	3,405	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,405	-	-	3,405	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,405	-	-	3,405	-
A3 Payments					
	3,675	-	-	3,675	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	3,675	-	-	3,675	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	3,675	-	-	3,675	-
Net of receipts/(payments)	- 270	-	-	- 270	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	22,913	-	-	22,913	-
Cash funds this year end	22,643	-	-	22,643	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	22,643	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Elizabeth Stevenson	03/02/2021